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COMMISSION OF THE EUROPEAN COMMUNITIES



Brussels, 22.5.2008 SEC(2008) 1948

CORRIGENDUM TO SEC(2008) 356

COMMISSION STAFF WORKING DOCUMENT VOLUMES 1 & 2

accompanying the

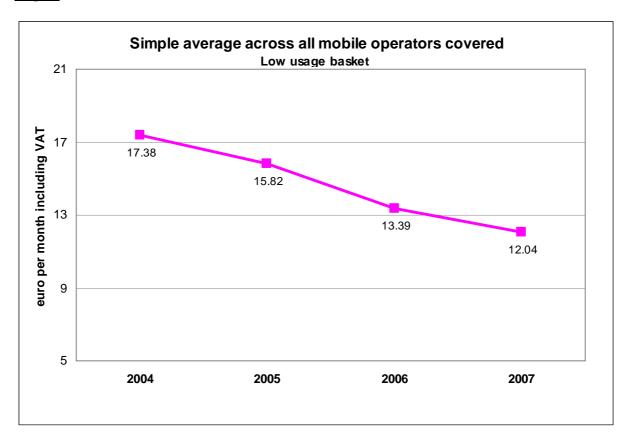
COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE AND THE COMMITTEE OF THE REGIONS

PROGRESS REPORT ON THE SINGLE EUROPEAN ELECTRONIC COMMUNICATIONS MARKET 2007 (13th REPORT)

{COM(2008) 153 final}

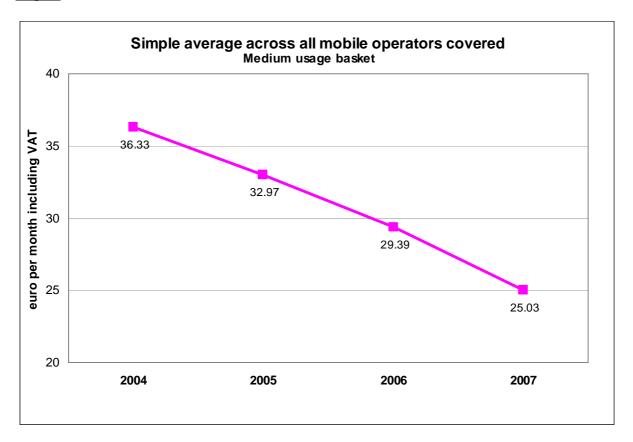
Commission Staff Working Document - Vol. 1

Page 8:



Introduced correction: 2007 figure 12.04 instead of 12.10

Page 8:



Introduced correction: 2007 figure 25.03 instead of 25.22

Page 87: Bulgaria – Broadband - Regulatory issues

Second paragraph, second sentence

Current text: "One of the decisions was confirmed, while the appeal against the other was still pending with the Supreme Administrative Court by the end of January 2007".

Introduced correction: "One of the decisions was confirmed, while the appeal against the other was still pending with the Supreme Administrative Court by the end of 2007".

Page 206: Luxembourg - Market and regulatory developments

First paragraph, third sentence

Current text: "The total value of tangible investment by alternative operators in fixed telephony networks was €2 million, while mobile operators invested around €30 million. The incumbent invested approximately €60 million in fixed telephony networks, while alternative operators invested only around €5 million."

Introduced correction: "The total value of tangible investment in fixed telephony networks was €1 million, while mobile operators invested around €7.5 million. The incumbent invested approximately €59 million in fixed telephony networks, while alternative operators invested only around €4.7 million."

Pages 258-259: Portugal – Broadband – Market situation

First paragraph, fifth sentence

Current text: "Mobile broadband is being increasingly used in Portugal with 4.5% of the population active costumers as of October 2007."

Introduced correction: "Mobile broadband Internet access is being increasingly used in Portugal with 4.5% of the population active costumers as of October 2007."

Second paragraph, fourth sentence

Current text: "Following the spin-off, the incumbent's former cable subsidiary now has approximately a quarter of the market (23.4%), with the incumbent still holding a 43.3% market share."

Introduced correction: "Following the spin-off, the incumbent's former cable subsidiary now has approximately a quarter of the market, with the incumbent still holding over 43% market share."

Third paragraph, second sentence

Current text: "The number of unbundled local loops grew to over 291 175 unbundled lines in January 2008 compared to 68 608 two years earlier, while the number of bitstream accesses decreased slightly to 59 388 in January 2008."

Introduced correction: "The number of unbundled local loops grew to over 283 232 unbundled lines in January 2008 compared to 68 608 two years earlier, while the number of bitstream accesses decreased slightly to 59 388 in January 2008."

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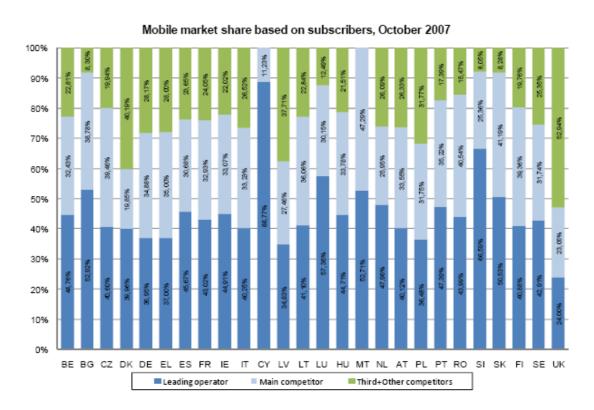
Page 16: 1.3 MOBILE OPERATORS' MARKET SHARES

Second paragraph, first sentence

Current text: "Data concerning market shares are based on the data supplied by the NRAs except for Czech Republic, Estonia, Greece, Luxembourg, Hungary and Sweden where they are confidential."

Introduced correction: "Data concerning market shares are based on the data supplied by the NRAs except for Czech Republic, Estonia, Greece, Luxembourg, Hungary, Austria, Portugal and Romania where they are confidential."

Figure 14

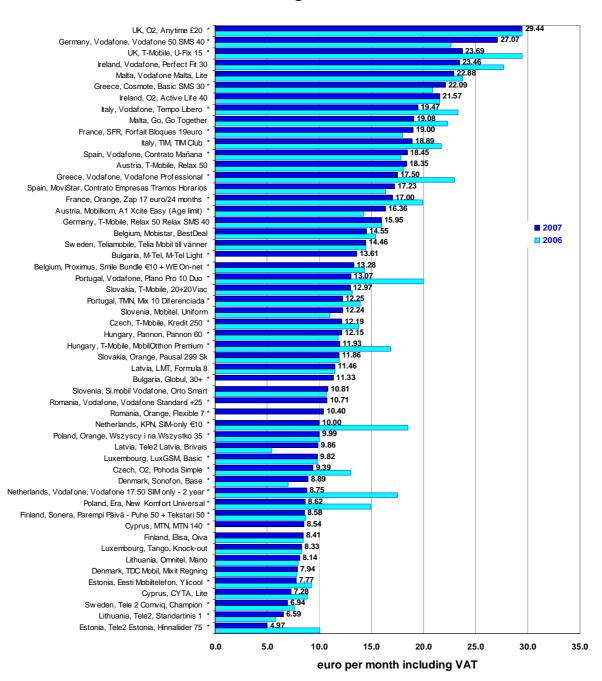


Data for Czech Republic, Estonia, Greece, Luxembourg, Hungary, Austria, Portugal and Romania are confidential. Data for these countries are estimates from European Mobile Communication 2007 except for Greece (Source: Incumbent web-site). Data for Estonia not available.

Introduced correction: Portugal added to the countries where data are confidential.

Figure 17

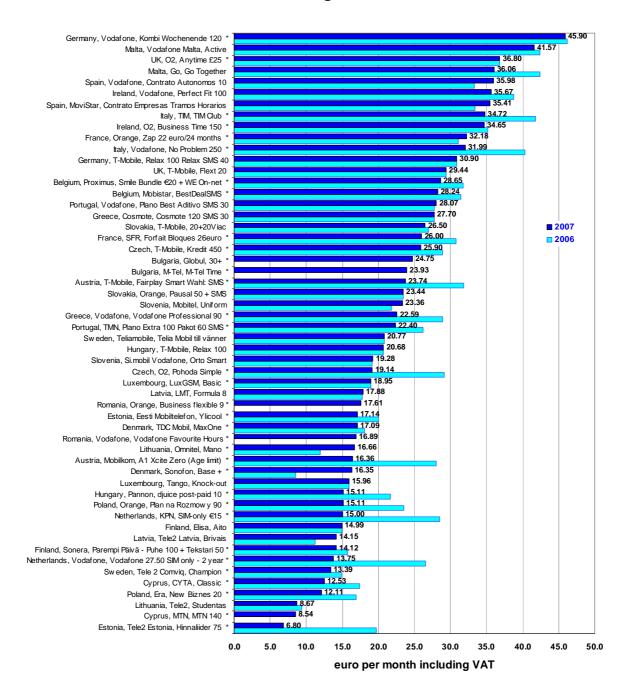
Low usage basket



Introduced correction: SFR figure is 19.00 instead of 22.50 for SFR, France.

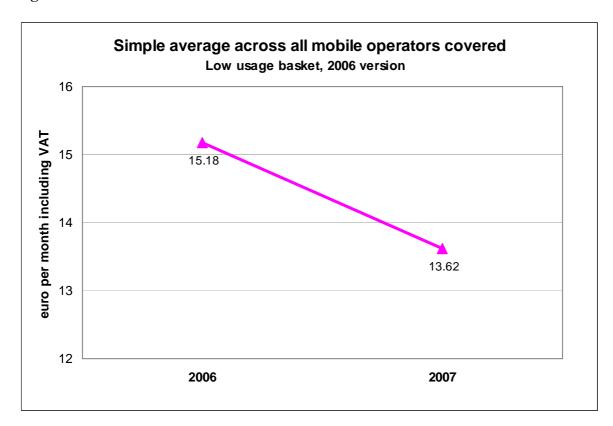
Figure 18

Medium usage basket



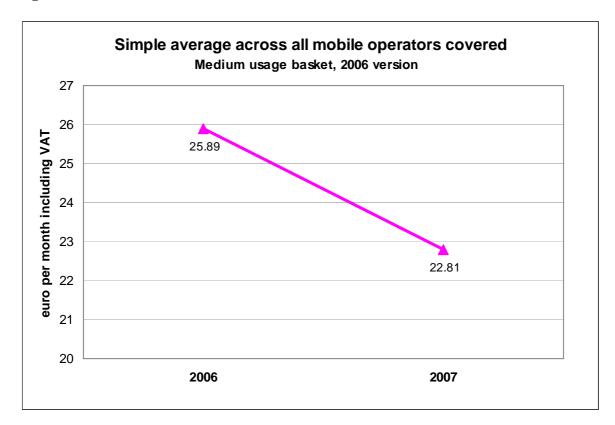
Introduced correction: SFR figure is 26.00 instead of 31.20 for SFR, France.

Figure 20



Introduced correction: 2007 figure is 13.62 instead of 13.69.

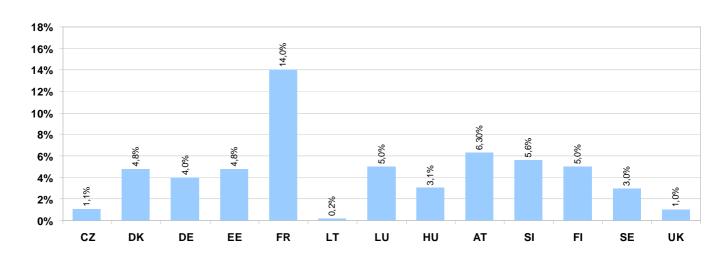
Figure 21



Introduced correction: 2007 figure is 22.81 instead of 22.90.

Figure 39

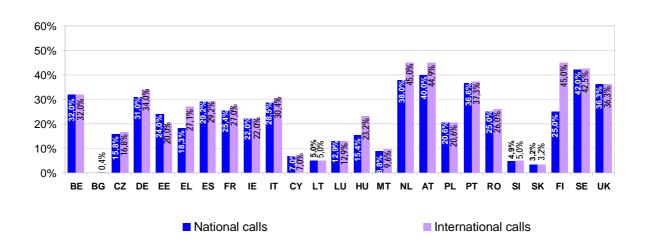
Market Share of VoIP Operators on the basis of volume of traffic (December 2006)



Introduced correction: Finland data label was incorrect; VoIP operators account for 5% (instead of 2%) of the market share.

Figure 40

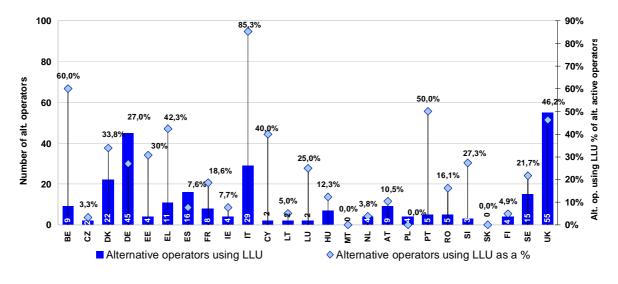
Subscribers using an alternative provider for voice telephony services, July 2007



Introduced correction: Subscribers using an alternative provider for international calls in Portugal are 37.3% instead of 44.9%.

Figure 43

Number of alternative operators using full unbundled local loops as a % of active alternative operators, July 2007

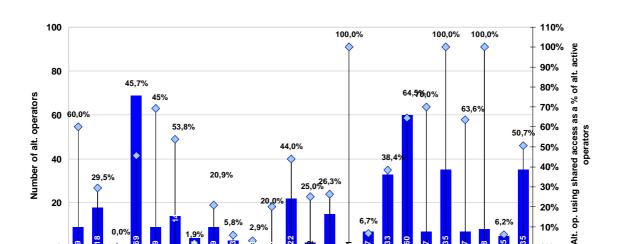


Introduced correction: In Portugal the number of active alternative operators in July was 10 (16 operators offering services, of which 6 belonged to the incumbent's group). Thus the percentage of alternative operators using full unbundled local loops as a percentage of active alternative operators is 50%, instead of 45.5%.

Figure 45

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Number of operators using propietary infraestruture as a % of alternative operators, July 2007

Introduced correction: In Portugal the number of active alternative operators in July was 10 (16 operators offering services, of which 6 belonged to the incumbent's group). Thus, the percentage of alternative operators using proprietary infrastructure as a percentage of active alternative operators is 70%, instead of 63.6%.

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Alternative operators using propietary infraestructure

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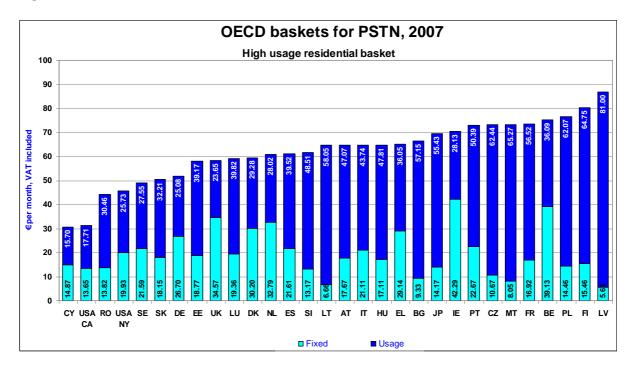
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Figure 58

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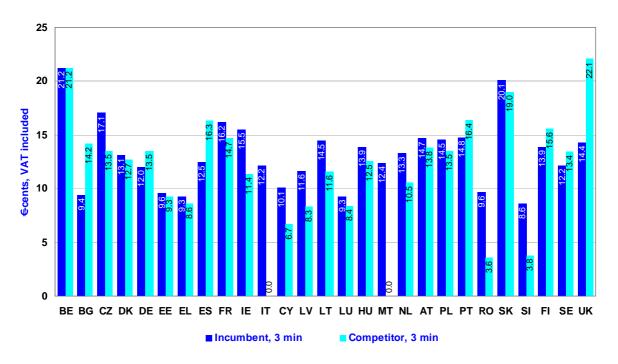
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Introduced corrections: Extremely small changes (usually .01) to a number of countries.

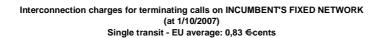
Figure 73

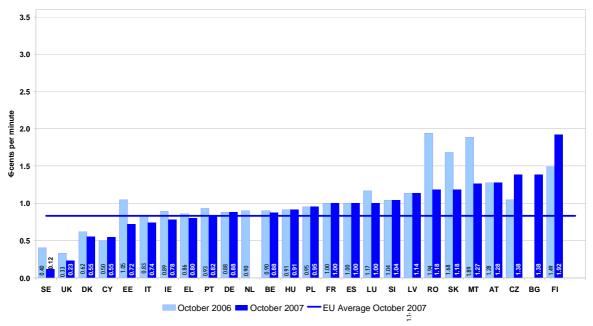
3 min Local calls, incumbent and competitor's price



Introduced correction: PT competitor's figure is 16.4 instead of 14.8.

Figure 87

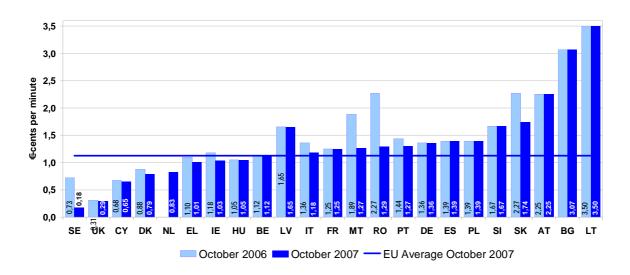




Introduced correction: In Portugal, the value for terminating a call on the incumbent's fixed network (single transit) in October 2007 is 0.82 €cents instead of 0.84 €cents.

Figure 88

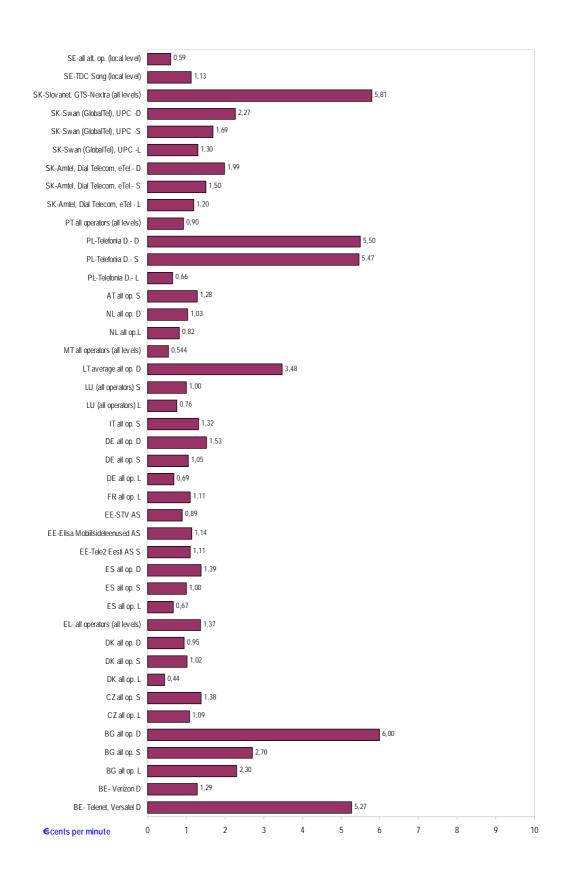
Interconnection charges for terminating calls on INCUMBENT'S FIXED NETWORK (at 1/10/2007) Double transit - EU average: 1,12 €cents



Introduced correction: In Portugal, the value for terminating a call on the incumbent's fixed network (double transit) in October 2007 is 1.27 €cents instead of 1.30 €cents.

Figure 89

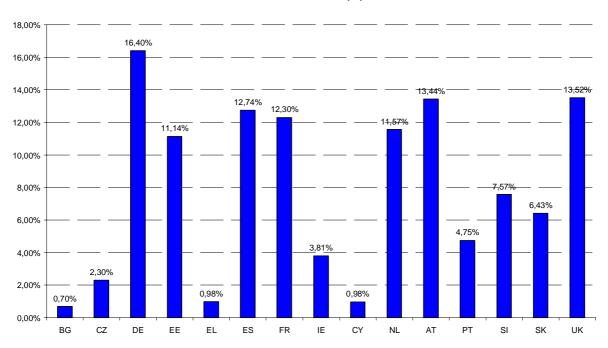
I.C. charges for call termination on main alternative operators fixed networks (peak) in €-cents, October 2007



Introduced correction: In Portugal, the value charged for call termination on the main alternative operator's fixed networks is 0.90 €cents instead of 0.94 €cents.

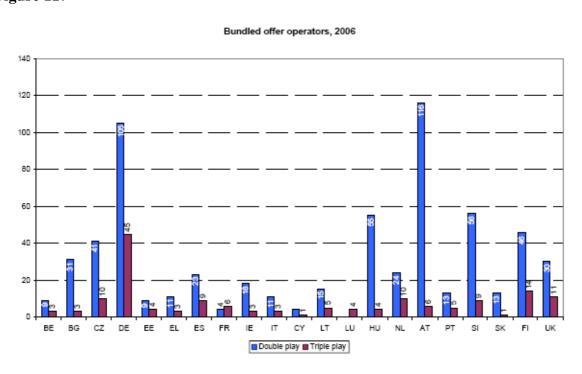
Figure 115





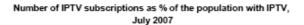
Introduced correction: In Greece bundled offers account for 0.98%, instead of 35.6% of the population.

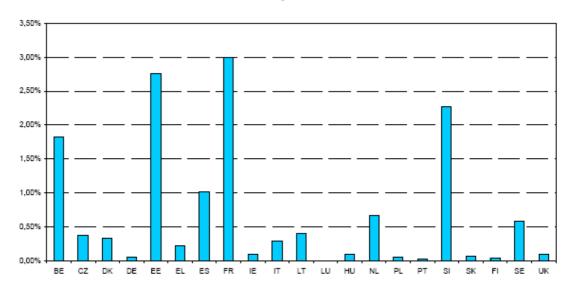
Figure 117



Introduced correction: The data label for double play operators in Portugal (13) was not visible.

Figure 119





Introduced correction: The data scale in the vertical axis was not in percentage points.