



**COUNCIL OF  
THE EUROPEAN UNION**

**Brussels, 4 December 2012**

**17266/12**

**STATIS 97  
SOC 983**

**COVER NOTE**

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| from:            | European Commission  |
| date of receipt: | 8 October 2012   |
| to:              | Mr Uwe CORSEPIUS, Secretary-General of the Council of the European Union |

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| No Cion doc.: | D022727/02  |
| Subject:      | Draft Commission Regulation (Eu) No .../. of Xxx implementing Regulation (EC) No 1177/2003 of the European Parliament and of the Council concerning Community statistics on income and living conditions (EU-SILC) as regards the 2014 list of target secondary variables on material deprivation |

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Delegations will find attached Commission document D022727/02.

Encl.: D022727/02



EUROPEAN COMMISSION

Brussels, **XXX**  
D022727/02  
[...] (2012) **XXX** Draft

**COMMISSION REGULATION (EU) No .../..**

**of **XXX****

**implementing Regulation (EC) No 1177/2003 of the European Parliament and of the Council concerning Community statistics on income and living conditions (EU-SILC) as regards the 2014 list of target secondary variables on material deprivation**

(Text with EEA relevance)

**COMMISSION REGULATION (EU) No .../..**

**of XXX**

**implementing Regulation (EC) No 1177/2003 of the European Parliament and of the Council concerning Community statistics on income and living conditions (EU-SILC) as regards the 2014 list of target secondary variables on material deprivation**

(Text with EEA relevance)

THE EUROPEAN COMMISSION,

Having regard to the Treaty on the Functioning of the European Union,

Having regard to Regulation (EC) No 1177/2003 of the European Parliament and of the Council of 16 June 2003 concerning Community statistics on income and living conditions (EU-SILC)<sup>1</sup>, and in particular Article 15(2) (f) thereof,

Whereas:

- (1) Regulation (EC) No 1177/2003 established a common framework for the systematic production of European statistics on income and living conditions, encompassing comparable and timely cross-sectional and longitudinal data on income and on the level and composition of poverty and social exclusion at national and European levels.
- (2) Pursuant to Article 15(2)(f) of Regulation (EC) No 1177/2003, implementing measures are necessary in respect of the list of target secondary areas and variables that is to be included every year in the cross-sectional component of EU-SILC. The list of target secondary variables to be incorporated in the module on material deprivation should be laid down for the year 2014, together with the corresponding variables' identifiers.
- (3) The measures provided for in this Regulation are in accordance with the opinion of the European Statistical System Committee,

HAS ADOPTED THIS REGULATION:

*Article 1*

The list of target secondary variables and the variables' identifiers for the 2014 module on material deprivation to be included in the cross-sectional component of European statistics on income and living conditions (EU-SILC) shall be as laid down in the Annex.

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<sup>1</sup> OJ L 165, 3.7.2003, p. 1.

*Article 2*

This Regulation shall enter into force on the twentieth day following that of its publication in the *Official Journal of the European Union*.

This Regulation shall be binding in its entirety and directly applicable in all Member States.

Done at Brussels,

*For the Commission*  
*José Manuel BARROSO*  
*President of the Commission*

## ANNEX

For the purposes of this Regulation, the following units, mode of data collection and reference period apply:

### **1. Units**

The target variables relate to different types of units:

The variable relating to financial stress applies at household level and refers to the household as a whole.

Information on basic needs, leisure and social activities, durables and mobility in the category 'adult items' is to be provided for each current household member, or, if applicable, for all selected respondents aged 16 and over.

All children's items relate to all household members aged between 1 and 15 except the two variables on educational needs that concern only children attending school. The questions are to be answered by the household respondent for the whole group of children. If at least one child does not have the item in question, the whole group of children in the household is assumed not to have the item.

The age refers to the age at the end of the income reference period.

### **2. Mode of data collection**

For variables applying at household level, the mode of data collection is personal interview with the household respondent.

For variables applying at individual level, the mode of data collection is personal interview with all current household members aged 16 and over or, if applicable, with each selected respondent.

For children's variables the mode of data collection is personal interview with the household respondent.

Given the type of information to be collected, only personal interviews (proxy interviews as an exception for persons temporarily absent or incapacitated) are allowed.

### **3. Reference period**

The reference period for all target variables is the current situation.

### **4. Data transmission**

The target secondary variables should be sent to the Commission (Eurostat) in the Household Data File (H-file) and in the Personal Data File (P-file) after the target primary variables.

**2014 MODULE ON MATERIAL DEPRIVATION  
AREAS AND LIST OF TARGET VARIABLES**

| <b>Variable identifier</b>   | <b>Values</b> | <b>Target variable</b>   |
|--|---------------|--|
| <b>Household items applying at household level</b>                 |               |  |
| <b>Financial stress</b>  |               |  |
| HD080  | 1<br>2<br>3   | <i>Replace worn-out furniture*</i><br>Yes<br>No - household cannot afford it<br>No - other reason  |
| HD080_F  | 1<br>-1       | Filled<br>Missing  |
| <b>Personal items applying at personal level (People aged 16+)</b> |               |  |
| <b>Basic needs</b>   |               |  |
| PD020  | 1<br>2<br>3   | <i>Replace worn-out clothes by some new (not second-hand) ones*</i><br>Yes<br>No - cannot afford it<br>No - other reason                       |
| PD020_F  | 1<br>-1<br>-3 | Filled<br>Missing<br>Not selected respondent   |
| PD030  | 1<br>2<br>3   | <i>Two pairs of properly fitting shoes (including a pair of all-weather shoes)*</i><br>Yes<br>No - cannot afford it<br>No - other reason       |
| PD030_F  | 1<br>-1<br>-3 | Filled<br>Missing<br>Not selected respondent   |
| <b>Leisure and social activities</b>                               |               |  |
| PD050  | 1<br>2<br>3   | <i>Get-together with friends/family (relatives) for drink/meal at least once a month*</i><br>Yes<br>No - cannot afford it<br>No - other reason |
| PD050_F  | 1<br>-1<br>-3 | Filled<br>Missing<br>Not selected respondent   |
| PD060  | 1<br>2<br>3   | <i>Regularly participate in a leisure activity*</i><br>Yes<br>No - cannot afford it<br>No - other reason                                       |
| PD060_F  | 1<br>-1<br>-3 | Filled<br>Missing<br>Not selected respondent   |
| PD070  | 1<br>2<br>3   | <i>Spend a small amount of money each week on yourself*</i><br>Yes<br>No - cannot afford it<br>No - other reason                               |
| PD070_F  | 1<br>-1       | Filled<br>Missing  |

|   |                            |   |
|---|----------------------------|---|
|   | -3                         | Not selected respondent   |
| <b>Durables</b>                                     |                            |   |
| PD080   | 1<br>2<br>3                | <b>Internet connection for personal use at home*</b><br>Yes<br>No - cannot afford it<br>No - other reason   |
| PD080_F   | 1<br>-1<br>-3              | Filled<br>Missing<br>Not selected respondent  |
| <b>Mobility</b>                                     |                            |   |
| PD090   | 1<br>2<br>3<br>4<br>5<br>6 | <b>Regular use of public transport</b><br>Yes<br>No - ticket too expensive<br>No - station too far away<br>No - access too difficult<br>No - private transport<br>No - other reason |
| PD090_F   | 1<br>-1<br>-3              | Filled<br>Missing<br>Not selected respondent  |
| <b>Children's items applying at household level</b> |                            |   |
| <b>Basic needs</b>                                  |                            |   |
| HD100   | 1<br>2<br>3                | <b>Some new (not second-hand) clothes</b><br>Yes<br>No - household cannot afford it<br>No - other reason  |
| HD100_F   | 1<br>-1<br>-2              | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD110   | 1<br>2<br>3                | <b>Two pairs of properly fitting shoes (including a pair of all-weather shoes)</b><br>Yes<br>No - household cannot afford it<br>No - other reason                                   |
| HD110_F   | 1<br>-1<br>-2              | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD120   | 1<br>2<br>3                | <b>Fruits and vegetables once a day</b><br>Yes<br>No - household cannot afford it<br>No - other reason  |
| HD120_F   | 1<br>-1<br>-2              | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD140   | 1<br>2<br>3                | <b>One meal with meat, chicken or fish (or vegetarian equivalent) at least once a day</b><br>Yes<br>No - household cannot afford it<br>No - other reason                            |
| HD140_F   | 1<br>-1<br>-2              | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| <b>Educational or leisure needs</b>                 |                            |   |
| HD150   |                            | <b>Books at home suitable for their age</b>   |

|         |                     |   |
|---------|---------------------|---|
|         | 1<br>2<br>3         | Yes<br>No - household cannot afford it<br>No - other reason   |
| HD150_F | 1<br>-1<br>-2       | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD160   |                     | <b>Outdoor leisure equipment</b><br>1 Yes<br>2 No - household cannot afford it<br>3 No - other reason                                     |
| HD160_F | 1<br>-1<br>-2       | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD170   |                     | <b>Indoor games</b><br>1 Yes<br>2 No - household cannot afford it<br>3 No - other reason  |
| HD170_F | 1<br>-1<br>-2       | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD180   |                     | <b>Regular leisure activity</b><br>1 Yes<br>2 No - household cannot afford it<br>3 No - other reason                                      |
| HD180_F | 1<br>-1<br>-2       | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD190   |                     | <b>Celebrations on special occasions</b><br>1 Yes<br>2 No - household cannot afford it<br>3 No - other reason                             |
| HD190_F | 1<br>-1<br>-2       | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD200   |                     | <b>Invite friends round to play or eat from time to time</b><br>1 Yes<br>2 No - household cannot afford it<br>3 No - other reason         |
| HD200_F | 1<br>-1<br>-2       | Filled<br>Missing<br>NA (no children aged between 1 and 15)   |
| HD210   |                     | <b>Participate in school trips and school events that cost money</b><br>1 Yes<br>2 No - household cannot afford it<br>3 No - other reason |
| HD210_F | 1<br>-1<br>-2<br>-4 | Filled<br>Missing<br>NA (no children aged between 1 and 15)<br>NA (no children attending school)  |
| HD220   |                     | <b>Suitable place to study or do homework</b><br>1 Yes<br>2 No  |
| HD220_F | 1<br>-1<br>-2<br>-4 | Filled<br>Missing<br>NA (no children aged between 1 and 15)<br>NA (no children attending school)  |



|         |               |  |
|---------|---------------|--|
| HD240   | 1<br>2<br>3   | <b><i>Go on holiday away from home at least 1 week per year</i></b><br>Yes<br>No - household cannot afford it<br>No - other reason |
| HD240_F | 1<br>-1<br>-2 | Filled<br>Missing<br>NA (no children aged between 1 and 15)  |

\* Additionally to the compulsory transmission for 2014 reference year, this variable may be compiled for 2013 reference year on a voluntary basis.