



**COUNCIL OF
THE EUROPEAN UNION**

Brussels, 3 July 2013

**11894/13
ADD 1**

FSTR	70
FC	38
REGIO	145
SOC	566
AGRISTR	82
PECHE	300
CADREFIN	178

COVER NOTE

from:	Secretary-General of the European Commission, signed by Mr Jordi AYET PUIGARNAU, Director
date of receipt:	1 July 2013
to:	Mr Uwe CORSEPIUS, Secretary-General of the Council of the European Union

No Cion doc.:	SWD(2013) 232 final
Subject:	COMMISSION STAFF WORKING DOCUMENT accompanying the document (PART I/III) REPORT FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT AND THE COUNCIL Eighth progress report on economic, social and territorial cohesion The regional and urban dimension of the crisis

Delegations will find attached Commission document SWD(2013) 232 final (PART I/III).

Encl.: SWD(2013) 232 final (PART I/III)



EUROPEAN
COMMISSION

Brussels, 26.6.2013
SWD(2013) 232 final

PART I/III

COMMISSION STAFF WORKING DOCUMENT

Accompanying the document

**REPORT FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT AND
THE COUNCIL**

**Eighth progress report on economic, social and territorial cohesion
The regional and urban dimension of the crisis**

{COM(2013) 471 final}

Figure 1: Member States grouped by impact of recession, 2007-2011

	Annual average change in %, 2007-2011			Impact of the recession
	GDP	Employment	Combined*	
EU-27	-0.1	-0.2	-0.2	Moderate
EU-15	-0.2	-0.3	-0.3	Moderate
EU-12**	1.6	-0.1	0.7	Low
Latvia	-4.5	-6.4	-5.5	Very high
Greece	-3.9	-1.9	-2.9	Very high
Ireland	-1.8	-3.9	-2.8	Very high
Lithuania	-1.5	-2.7	-2.1	Very high
Estonia	-2.0	-2.1	-2.1	Very high
Spain	-0.7	-2.7	-1.7	Very high
Portugal	-0.6	-1.3	-1.0	High
Denmark	-1.0	-0.8	-0.9	High
Bulgaria	0.6	-2.3	-0.8	High
Hungary	-0.8	-0.8	-0.8	High
Italy	-1.1	-0.4	-0.8	High
Slovenia	-0.7	-0.8	-0.8	High
Romania	0.3	-1.0	-0.3	Moderate
UK	-0.6	-0.1	-0.3	Moderate
Finland	-0.7	0.2	-0.2	Moderate
France	0.0	-0.1	0.0	Moderate
Netherlands	0.2	0.3	0.2	Moderate
Czech Rep.	0.7	-0.1	0.3	Moderate
Cyprus	0.9	0.5	0.7	Low
Belgium	0.6	0.9	0.7	Low
Austria	0.6	0.9	0.8	Low
Sweden	1.1	0.5	0.8	Low
Germany	0.7	0.8	0.8	Low
Slovakia	2.0	0.4	1.2	Low
Luxembourg	-0.1	2.7	1.3	Low
Malta	1.4	1.6	1.5	Low
Poland	3.7	1.4	2.6	Low

* Average of change in GDP and change in employment

** EU-12 are the Member States that joined in 2004 and 2007

Source: Eurostat

Figure 2: Changes in GVA and employment by sector by group of MS, 2007-2011

Annual average % change 2007-2011	Employment					Gross Value Added				
	Very high impact	High impact	Moderate impact	Low impact	EU-27	Very high impact	High impact	Moderate impact	Low impact	EU-27
Agriculture, forestry and fishing	-3.1	-1.7	0.8	-1.6	-1.1	0.7	0.4	1.3	-1.6	0.8
Industry (except construction)	-4.8	-2.5	-2.9	-0.5	-2.2	-1.1	-2.6	-1.9	0.4	-0.9
Construction	-15.2	-2.8	-1.3	2.1	-3.0	-8.6	-4.8	-2.1	1.7	-2.9
Wholesale and retail trade, transport, accommodation and food services	-1.8	-0.4	-0.2	0.9	-0.1	-1.0	-1.5	-0.7	1.5	-0.2
Information and communication	0.2	1.0	0.5	0.1	0.4	2.5	1.8	1.1	3.6	1.9
Financial and insurance activities	-1.1	0.1	-0.3	0.1	-0.1	-1.8	1.3	-0.7	0.8	-0.2
Real estate activities	0.2	0.9	-0.8	1.8	0.3	0.2	0.2	1.2	0.9	0.8
Professional, scientific, technical, administrative and support services	-0.1	0.8	0.6	3.4	1.5	-0.5	-1.0	0.1	-0.2	-0.2
Public administration, defence, education, health and social work	0.7	-0.4	0.9	1.4	0.8	1.2	0.2	1.3	1.6	1.2
Arts, entertainment, recreation, other services, services employed by households & extra-territorial bodies	-0.5	1.4	1.0	0.7	0.7	0.5	0.9	0.4	0.2	0.4
Total	-2.8	-0.8	-0.1	0.9	-0.3	-1.1	-1.0	-0.2	1.0	0.0

Source: Eurostat

Figure 3: Changes in GVA and employment by sector per Member State, 2007-2011

Employment, Annual average % change 2007-2011																												
	LV	IE	GR	LT	EE	ES	PT	DK	HU	BG	IT	SI	UK	RO	FI	FR	NL	CZ	CY	SE	BE	AT	DE	SK	MT	PL	EU27	
Agriculture, forestry and fishing Industry (except construction) Construction Wholesale and retail trade, transport, accommodation and food services Information and communication Financial and insurance activities Real estate activities Professional, scientific, technical, administrative and support services Public administration, defence, education, health and social work Arts, entertainment, recreation, other services, services employed by households & extra-territorial bodies Total	-7.8	-6.9	-1.0	-6.9	-3.0	-2.7	-2.3	-0.7	-2.0	-1.6	-1.3	-2.1	1.6	2.3	-1.2	-2.9	-1.3	-3.3	1.1	0.4	-3.5	-0.9	0.2	-3.6	-1.0	-2.2	-1.1	
	-7.1	-5.7	-4.1	-4.8	-1.4	-4.9	-3.1	-3.7	-1.2	-4.5	-2.1	-3.8	-2.5	-5.4	-2.2	-2.3	-1.2	-2.3	-1.8	-2.2	-1.9	-0.5	-0.1	-2.2	-4.1	-0.3	-2.2	
	-17.2	-20.4	-10.0	-14.2	-11.8	-15.5	-5.0	-4.0	-3.9	-5.2	-1.6	-2.8	-3.0	-1.9	0.5	0.2	-1.1	0.5	-3.3	3.8	1.5	1.5	0.7	2.2	-1.8	5.3	-3.0	
	-7.4	-3.1	-1.5	-0.9	-2.3	-1.4	-1.4	-0.5	-0.4	-0.8	-0.2	-0.2	-0.5	-1.4	-0.5	0.1	0.2	0.8	-0.5	1.2	0.0	0.9	0.6	0.8	1.7	1.8	-0.1	
	-1.1	1.9	-3.6	4.9	5.3	0.2	2.8	-0.5	1.3	1.6	0.8	2.7	0.4	-1.1	1.1	0.8	-0.2	3.4	0.3	-0.3	0.7	1.6	-0.8	3.0	4.6	2.6	0.4	
	-4.0	0.1	-0.5	-3.3	1.5	-1.4	0.0	-2.7	4.0	3.8	-0.4	1.1	-0.8	-3.2	3.3	1.1	-2.2	0.9	2.0	-0.3	-0.9	0.3	-0.4	1.6	3.8	1.7	-0.1	
	-2.5	-3.6	-6.6	7.9	1.8	0.3	0.6	1.2	-1.2	3.3	1.0	3.0	0.1	-11.9	2.0	-1.7	-0.9	3.9	-1.5	0.6	4.1	1.4	0.2	3.1	-4.5	7.2	0.3	
	0.9	-3.8	0.3	7.2	3.1	-0.2	1.8	-1.0	2.9	0.9	0.6	1.2	1.0	3.9	3.3	0.2	-0.9	1.7	2.0	2.9	3.6	2.4	3.0	4.9	8.5	6.1	1.5	
	-2.5	1.4	-1.0	-1.2	0.7	1.4	0.8	0.7	-1.5	-3.4	-0.4	1.8	1.4	-0.4	0.9	0.3	2.2	0.2	2.2	-0.2	1.9	1.5	1.2	0.2	2.1	2.4	0.8	
	-5.4	-0.3	-0.4	7.2	-8.1	-0.5	0.2	0.2	-1.9	-1.9	1.9	1.8	0.3	0.0	2.0	1.5	1.5	2.6	5.7	1.0	-0.1	1.8	0.4	2.2	7.0	2.3	0.7	
	-6.4	-3.9	-2.1	-2.7	-2.1	-2.7	-1.3	-0.8	-0.9	-2.3	-0.4	-0.8	-0.1	-1.0	0.2	-0.1	0.3	-0.1	0.5	0.4	0.9	0.9	0.8	0.4	1.8	1.4	-0.3	
GVA, Annual average % change 2007-2011																												
	LV	IE	GR	LT	EE	ES	PT	DK	HU	BG	IT	SI	UK	RO	FI	FR	NL	CZ	CY	SE	BE	AT	DE	SK	MT	PL	EU27	
Agriculture, forestry and fishing Industry (except construction) Construction Wholesale and retail trade, transport, accommodation and food services Information and communication Financial and insurance activities Real estate activities Professional, scientific, technical, administrative and support services Public administration, defence, education, health and social work Arts, entertainment, recreation, other services, services employed by households & extra-territorial bodies Total	2.8	-0.1	0.2	-0.2	-0.7	1.0	0.2	-0.1	8.3	2.7	-0.5	-0.1	-1.0	0.3	0.6	2.1	1.8	0.2	-0.7	-0.6	3.9	2.2	-3.8	-9.3		0.6	0.8	
	0.0	4.4	-5.9	0.0	-0.4	-2.0	-1.8	-3.9	-0.4	0.3	-2.8	-1.6	-2.7	2.8	-5.2	-2.1	0.3	3.0	-1.3	-0.9	-0.7	0.7	-0.2	8.1		5.2	-0.9	
	-13.5	-20.0	-9.9	-11.3	-5.9	-7.2	-7.3	-4.6	-7.3	-1.3	-4.4	-10.0	-1.5	-5.0	0.3	-3.1	-2.4	-1.4	-9.1	1.2	1.0	-2.6	1.1	4.8		8.8	-2.9	
	-2.6	-4.4	-4.5	-1.1	-7.5	0.3	0.2	-2.9	-4.5	0.2	-1.4	-0.7	-1.8	-3.5	0.1	0.5	-0.1	-3.1	0.1	1.7	0.4	-0.2	1.7	-5.4		3.9	-0.2	
	-5.4	-4.1	2.4	0.7	2.9	3.2	0.7	4.7	5.7	16.7	1.0	1.9	1.4	-3.2	3.0	1.0	-0.2	-0.6	1.7	5.0	1.9	-1.4	4.0	2.8		3.3	1.9	
	-4.2	-0.7	-3.1	3.1	-6.5	-2.1	2.1	-0.4	-3.2	5.6	1.5	0.7	-2.3	-3.5	-2.8	1.1	1.3	7.2	4.5	1.3	0.3	3.5	0.9	-1.4		-3.7	-0.2	
	-0.6	-5.5	1.2	2.2	3.3	1.0	0.9	1.5	0.2	-1.5	0.0	1.7	1.5	-3.2	1.3	0.8	1.2	4.7	4.5	1.0	1.5	1.7	0.5	4.9		2.5	0.8	
																											2.5	-0.2
	-3.9	-3.3	-4.5	-3.0	-0.6	0.7	0.6	0.8	-1.6	0.0	-1.4	0.7	0.6	-1.9	0.7	0.0	-1.4	-0.8	2.7	1.9	1.4	1.7	-1.2	-1.0		4.5	-0.2	
	-3.9	-3.4	-2.0	-0.7	0.3	2.7	-0.2	0.6	-0.6	-1.4	0.1	1.5	1.3	-2.5	-0.2	1.0	2.6	1.0	3.3	1.4	1.2	1.1	1.8	2.6		1.6	1.2	
Total	-11.6	0.5	-0.3	-6.4	-7.7	1.0	1.7	0.5	0.0	7.9	0.9	-1.0	0.3	-9.1	1.0	0.8	-0.6	-3.3	4.3	1.6	0.8	0.8	-0.1	2.1		0.7	0.4	
	-3.4	-2.1	-3.1	-1.5	-1.9	-0.5	-0.4	-1.0	-0.8	1.3	-1.1	-0.8	-0.6	-1.6	-1.0	0.1	0.4	0.9	0.8	1.1	0.7	0.6	0.7	2.1		3.7	0.0	

Figure 4: Change in GDP per head index (PPS) in metro regions, 2007-2010

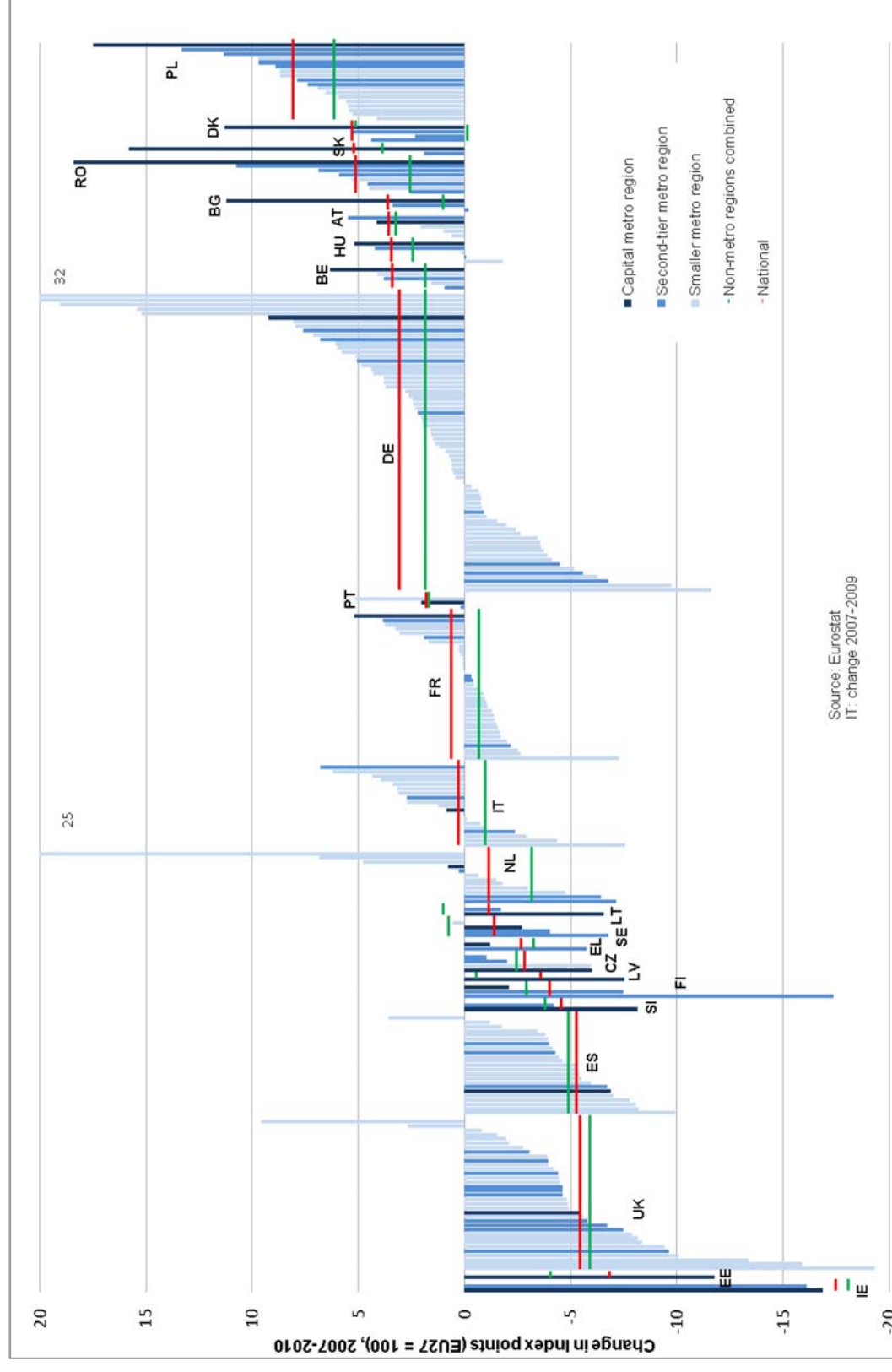


Figure 5: Change in employment in metro regions, 2007-2010

