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PROPOSAL

From:	Secretary-General of the European Commission, signed by Mr Jordi AYET PUIGARNAU, Director
date of receipt:	6 July 2016
То:	Mr Jeppe TRANHOLM-MIKKELSEN, Secretary-General of the Council of the European Union
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Subject:	ANNEX to the Proposal for a Council Decision on the conclusion of the Comprehensive Economic and Trade Agreement between Canada of the one part, and the European Union and its Member States, of the other part

Delegations will find attached document COM(2016) 443 final - ANNEX 8 - PART 3/3.

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Strasbourg, 5.7.2016 COM(2016) 443 final

ANNEX 8 – PART 3/3

ANNEX

to the

Proposal for a Council Decision

on the conclusion of the Comprehensive Economic and Trade Agreement between Canada of the one part, and the European Union and its Member States, of the other part

Schedule of the EU Party Reservations applicable in the European Union (applicable in all Member States of the EU unless otherwise indicated)

Sector: All sectors

Sub-Sector:

Industry Classification:

Type of Reservation: National treatment **Level of Government:** EU level - National

Measures: Treaty on the Functioning of the European Union

Description: Investment

All companies or firms formed in accordance with the law of a Member State of the EU and having their registered office, central administration or principal place of business within the EU, including those established in the Member States of the EU by Canadian investors, are entitled to receive the treatment accorded by Article 54 of the Treaty on the Functioning of the European Union. Such treatment is not accorded to branches or agencies of companies or

firms established outside the EU.

Treatment granted to companies or firms formed by Canadian investors in accordance with the law of a Member State of the EU, and having their registered office, central administration or principal place of business within the EU, is without prejudice to any conditions or obligations, consistent with Chapter Eight (Investment), which may have been imposed on such companies or firms when they established in the EU and which shall continue to apply.

Sector: Research and development services

Sub-Sector: Research and experimental development services on natural sciences

and engineering, interdisciplinary research and experimental

development services

Type of Reservation: CPC 851, CPC 853

National treatment

Market access

Level of Government: EU level - National - Regional

Measures: All currently existing and all future EU research or innovation

framework programmes, including all the FP7 Rules for Participation

and regulations pertaining to Joint Technology Initiatives (JTIs), art. 185 Decisions, the Competitiveness and Innovation Programme (CIP) and the European Institute for Innovation and Technology (EIT), as well as existing and future national, regional or

local research programmes.

Description: Investment and Cross-Border Trade in Services

For publicly funded research and development (R&D) services benefitting from funding provided by the EU at EU level, exclusive rights or authorisations may only be granted to nationals of the Member States of the EU and to juridical persons of the EU having their registered office, central administration or principal place of

business in the EU.

For publicly funded R&D services benefitting from funding provided by a Member State exclusive rights or authorisations may only be granted to nationals of the Member State of the EU concerned and to juridical persons of the Member State concerned having their headquarters in that Member State.

This reservation is without prejudice to the exclusion of procurement by a Party, subsidies, or governmental support for trade in services in Articles 8.15(5)(a) and (b), and 9.2(2)(f) and (g) respectively.

Sector: Health, social and education services

Sub-Sector:

Industry Classification: CPC 92, CPC 93

Type of Reservation: National treatment

Senior management and boards of directors

Market access

Level of Government: EU level - National - Regional

Measures: As set out in the **Description** element

Description:

Investment

Any Member State of the EU, when selling or disposing of its equity interests in, or the assets of, an existing state enterprise or an existing governmental entity providing health, social or education services, may prohibit or impose limitations on the ownership of such interests or assets, and on the ability of owners of such interests and assets to control any resulting enterprise, by investors of Canada or of a third country or their investments. With respect to such a sale or other disposition, any Member State of the EU may adopt or maintain any measure relating to the nationality of senior management or members of the boards of directors, as well as any measure limiting the number of suppliers.

For purposes of this reservation:

- (a) any measure maintained or adopted after the date of entry into force of this Agreement that, at the time of the sale or other disposition, prohibits or imposes limitations on the ownership of equity interests or assets or imposes nationality requirements or imposes limitations on the numbers of suppliers described in this reservation shall be deemed to be an existing measure; and
- (b) "state enterprise" means an enterprise owned or controlled through ownership interests by any Member State of the EU and includes an enterprise established after the date of entry into force of this Agreement solely for the purposes of selling or disposing of equity interests in, or the assets of, an existing state enterprise or governmental entity.

Sector: Agriculture

Sub-Sector:

Industry Classification:

Type of Reservation: Performance requirements

Level of Government: EU level

Measures: Regulation 2007/1234/EC of 22 October 2007 establishing a common

organisation of agricultural markets and on specific provisions for

certain agricultural products (Single CMO Regulation)

Description: Investment

The intervention agencies designated by the Member States of the EU

shall buy cereals which have been harvested in the EU.

No export refund shall be granted on rice imported from and

re-exported to Canada or any third country. Only EU rice producers

may claim compensatory payments.

Sector: Business services

Sub-Sector: Accounting and auditing services

Industry Classification: CPC 8621

Type of Reservation: National treatment

Level of Government: EU level - National - Regional

Measures: Directive 2013/34/EU of the European Parliament and of the Council

of 26 June 2013 on the annual financial statements, consolidated

financial statements and related reports of certain types of

undertakings, amending Directive 2006/43/EC of the European Parliament and of the Council and repealing Council Directives

78/660/EEC and 83/349/EEC

Description: Cross-Border Trade in Services

The competent authorities of a Member State of the EU may recognise the equivalence of the qualifications of an auditor who is a national of Canada or of any third country in order to approve them to act as a

statutory auditor in the EU subject to reciprocity.

Sector: Communications services

Sub-Sector: Postal services

Industry Classification: Part of CPC 71235, part of CPC 73210, part of 751,

Type of Reservation: Market access

Level of Government: EU level - National – Regional

Measures: Directive 97/67/EC of the European Parliament and of the Council

of 15 December 1997 on common rules for the development of the internal market of Community postal services and the improvement of quality of service, as amended by Directive 2002/39/EC and Directive

2008/06/EC

Description: Investment and Cross-Border Trade in Services

In the EU, the organisation of the siting of letter boxes on the public highway, the issuing of postage stamps, and the provision of the registered mail service used in the course of judicial or administrative procedures may be restricted in accordance with national legislation.

Licensing systems may be established for those services for which a general Universal Service Obligation exists. These licences may be subject to particular universal service obligations or a financial

contribution to a compensation fund.

Sector: Transport

Sub-Sector: Supporting services for air transport

Industry Classification: Rental of aircraft

Type of Reservation: CPC 7461, CPC 7469, CPC 83104

National treatment

Market access

Most-favoured-nation treatment

Level of Government: EU level - National - Regional

Measures: Regulation 2008/1008/EC of 24 September 2008 on common rules for

the operation of air services in the Community

Directive 1996/67/EC of 15 October 1996 on access to the

groundhandling market at Community airports

Regulation 2009/80/EC of 14 January 2009 on a Code of Conduct for

computerised reservation systems

Description: Investment and Cross-Border Trade in Services

Aircraft used by EU air carriers must be registered in the Member State of the EU licensing the carrier or, if the licensing Member State of the EU so allows, elsewhere in the EU. To be registered, aircraft may be required to be owned either by natural persons meeting specific nationality criteria or by enterprises meeting specific criteria

regarding ownership of capital and control.

By exception, aircraft registered in Canada may be leased by a Canadian air carrier to an air carrier of the EU under certain circumstances – for the air carrier of the EU's exceptional needs, seasonal capacity needs, or needs to overcome operational difficulties, which cannot reasonably be satisfied through leasing aircraft registered within the EU, and subject to obtaining the approval for a limited duration from the Member State of the EU licensing the air carrier of the EU.

For groundhandling services, establishment within the EU territory may be required. The level of openness of groundhandling services depends on the size of airport. The number of suppliers in each airport may be limited. For "big airports", this limit may not be less than two suppliers. For greater certainty, this does not affect the EU's rights and obligations under the Agreement on Air Transport between Canada and the European Community and its Member States.

For airport operations, establishment within the EU is required. Airport operation services may be subject to individual concession or licence from public authorities. Special approval from the competent authority may be needed for the holder of the licence or the concession to transfer the operation licence or concession in total or in part to a third party.

With respect to computer reservation system (CRS) services, where EU air carriers are not accorded, by CRS services suppliers operating outside the EU, equivalent (meaning non-discriminatory) treatment to that provided in the EU, or where EU CRS services suppliers are not accorded, by non-EU air carriers, equivalent treatment to that provided in the EU, measures may be taken to accord equivalent treatment, respectively, to the non-EU air carriers by the CRS services suppliers operating in the EU, or to the non-EU CRS services suppliers by EU air carriers.

Sector: Transport

Sub-Sector: Internal waterways transport

Supporting services for internal waterways transport

Industry Classification: CPC 722, part of CPC 745

Type of Reservation: National treatment

Market access

Obligations

Level of Government: EU level

Measures: Council Regulation (EEC) No 3921/91 of 16 December 1991 laying

down the conditions under which non-resident carriers may transport goods or passengers by inland waterway within a Member State

Council Regulation (EC) No 1356/96 of 8 July 1996 on common rules applicable to the transport of goods or passengers by inland waterway

between Member States with a view to establishing freedom to

provide such transport services

Council Regulation (EEC) No 2919/85 of 17 October 1985 laying down the conditions for access to the arrangements under the Revised Convention for the navigation of the Rhine relating to vessels belonging to the Rhine Navigation

Description:

Investment, Cross-Border Trade in Services, and International Maritime Transport Services

Goods or passenger transport operations by inland waterway may only be provided by an operator that fulfils the following conditions:

- (a) is established in a Member State of the EU,
- (b) is entitled there to carry out the (international) transport of goods or passengers by inland waterway, and
- (c) uses vessels registered in a Member State of the EU or in possession of a certificate of membership of a fleet of a Member State of the EU.

In addition, the vessels must be owned by natural persons domiciled in a Member State of the EU and who are nationals of a Member State of the EU, or owned by legal persons registered in a Member State of the EU and the majority of whom are nationals of a Member State of the EU. Derogations from the majority ownership requirement may exceptionally be provided.

In Spain, Sweden and Finland there is no legal distinction between maritime and internal waterways. The regulation of maritime transport applies equally to internal waterways.

Sector: Transport

Sub-Sector: Rail transport

Industry Classification: CPC 711

Type of Reservation: Market access

Level of Government: EU level - National - Regional

Measures: Council Directive 95/18/EC of 19 June 1995 on the licensing of

railway undertakings

Directive 2004/49/EC of the European Parliament and of the Council of 29 April 2004 on safety on the Community's railways and amending Council Directive 95/18/EC on the licensing of railway undertakings and Directive 2001/14/EC on the allocation of railway infrastructure

capacity and the levying of charges for the use of railway

infrastructure and safety certification (Railway Safety Directive) '

Council Directive 2006/103/EC of 20 November 2006 adapting certain Directives in the field of transport policy, by reason of the accession of

Bulgaria and Romania

Directive 2007/58/EC of the European Parliament and of the Council of 23 October 2007 amending Council Directive 91/440/EEC on the development of the Community's railways and Directive 2001/14/EC on the allocation of railway infrastructure capacity and the levying of

charges for the use of railway infrastructure '

Description: Cross-Border Trade in Services

The provision of rail transport services requires a licence, which can only be granted to railway undertakings established in a Member State

of the EU.

Sector: Transport

Sub-Sector: Other transport services (provision of combined transport services)

Industry Classification: CPC 711,CPC 712, CPC 7212, CPC 7222, CPC 741, CPC 742,

CPC 743, CPC 744, CPC 745, CPC 748, CPC 749

Type of Reservation: Market access

Level of Government: EU level - National - Regional

Measures: Directive 1992/106/EEC of 7 December 1992 on the establishment of

common rules for certain types of combined transport of goods

between Member States

Description: Investment and Cross-Border Trade in Services

With the exception of Finland, only hauliers established in a Member State of the EU who meet the conditions of access to the occupation and access to the market for transport of goods between Member States of the EU may, in the context of a combined transport operation between Member States of the EU, carry out initial or final road haulage legs which form an integral part of the combined transport operation and which may or may not include the crossing of a frontier.

Limitations affecting any given modes of transport apply.

Necessary measures can be taken to ensure that the motor vehicle taxes applicable to road vehicles routed in combined transport are

reduced or reimbursed.

Sector: Supporting services for all modes of transport

Sub-Sector: Customs clearance services

Industry Classification: part of CPC 748

Type of Reservation: National treatment

Market access

Level of Government: EU level - National - Regional

Measures: Regulation (ECC) No 2913/92 of 12 October 1992

establishing the Community Customs Code, and subsequent

amendments

Description: Cross-Border Trade in Services

Customs clearance services may only be provided by EU residents.

Reservations applicable in Austria

Sector: All sectors

Sub-Sector: Acquisition, purchase, rental or leasing of real estate

Industry Classification:

Type of Reservation: National treatment

Level of Government: Regional (Sub-national)

Measures: Burgenländisches Grundverkehrsgesetz, LGBL. Nr. 25/2007

Kärntner Grundverkehrsgesetz, LGBL. Nr. 9/2004

NÖ- Grundverkehrsgesetz, LGBL. 6800

OÖ- Grundverkehrsgesetz, LGBL. Nr. 88/1994

Salzburger Grundverkehrsgesetz, LGBL. Nr. 9/2002

Steiermärkisches Grundverkehrsgesetz, LGBL. Nr. 134/1993

Tiroler Grundverkehrsgesetz, LGBL. Nr. 61/1996

Voralberger Grundverkehrsgesetz, LGBL. Nr. 42/2004

Wiener Ausländergrundverkehrsgesetz, LGBL. Nr. 11/1998

Description: Investment

The acquisition, purchase and rental or leasing of real estate by non-EU natural persons and enterprises requires authorisation by the competent regional authorities (Länder). Authorisation will only be granted if the acquisition is considered to be in the public (in particular

economic, social and cultural) interest.

Sector: All sectors

Sub-Sector:

Industry Classification:

Type of Reservation: National treatment

Level of Government: National

Measures: Aktiengesetz, BGBL. Nr. 98/1965, § 254 (2)

GmbH-Gesetz, RGBL. Nr. 58/1906, § 107 (2)

Gewerbeordnung, BGBL. Nr. 194/1994, § 39 (2a)

Description: Investment

For the operation of a branch, non-European Economic Area (EEA) corporations must appoint at least one person responsible for its representation who is resident in Austria. Executives (managing directors, natural persons) responsible for the observance of the Austrian Trade Act (Gewerbeordnung) must be domiciled in Austria.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Rechtsanwaltsordnung (Lawyers Act) - RAO, RGBl. Nr. 96/1868, art.

1 and 21c

Description:

Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU, including representation before courts. Residency (commercial presence) is required in order to obtain full admission to the Bar.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a non-discriminatory basis.

According to the Lawyers Act, only EEA lawyers or lawyers of the Swiss Confederation are allowed to provide legal services through commercial presence. Cross border supply of legal services by Canadian lawyers (who must be fully qualified in Canada) is only authorised in respect of public international law and Canadian law.

For admission to the Bar, required for the practice of EU law and the law of a Member State of the EU including representation before courts, nationality of a Member State of the EEA or the Swiss Confederation is required.

Equity participation and shares in the operating result of any law firm of Canadian lawyers (who must be fully qualified in Canada) is allowed up to 25 per cent; the rest must be held by fully fledged EEA lawyers or lawyers of the Swiss confederation) and only the latter may exercise decisive influence in the decision making of the law firm which is – according to Article 1a of the Lawyers Act – in Austria generally limited to certain forms of association.

Sector: Business services

Sub-Sector: Accounting and bookkeeping services

Auditing services

Taxation advisory services

Industry Classification: CPC 862, CPC 863 **Type of Reservation:** National treatment

Market access

Level of Government: National

Measures: Wirtschaftstreuhandberufsgesetz(Public Accountant and Auditing

Profession Act, BGBl. I Nr. 58/1999), § 12, § 65, § 67, § 68 (1) 4

Bilanzbuchhaltungsgesetz (BibuG, BGBl. I Nr. 11/2008, § 7, § 11, §

56 and § 59 (1) 4.

Description: Investment and Cross-Border Trade in Services

The capital interests and voting rights of foreign accountants,

bookkeepers, auditors, and tax advisers, qualified according to the law of their home country, in an Austrian enterprise may not exceed

25 per cent.

The service supplier must have an office or professional seat in the EEA in order to provide bookkeeping services, and to be entitled to practice as an auditor or tax advisor according to Austrian law.

Where the employer of a foreign auditor is not a national of a Member State of the EU, they must be a member of the relevant professional

body in their home country, where such a body exists.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Level of Government: National

Measures: Tierärztegesetz (Veterinary Act), BGBl. Nr. 16/, §3 (3) 1

Description: Investment and Cross-Border Trade in Services

Only nationals of a Member State of the EEA may provide veterinary services. The nationality requirement is waived for nationals of a non-Member State of the EEA where there is an agreement with that non-Member State of the EEA providing for national treatment with respect to investment and cross-border trade of veterinary services.

Sector: Health services

Sub-Sector: Medical services

Industry Classification: part of CPC 9312

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Medical Act, BGBl. I Nr. 169/1998, §4 (2) and §5 (b), §§ 8(5), 32, 33

and 35

Federal Act Regulating High Level Allied Health Professions, BGBl.

Nr. 460/1992

Federal Act regulating Medical Masseurs lower and upper level,

BGBl. Nr. 169/2002

Description: Investment

Nationality of a Member State of the EEA or of the Swiss Confederation is required in order to provide medical services.

Regarding medical services, non-nationals of a Member State of the EEA may apply for the following authorisations: postgraduate training, medical practice as a general medical practitioner or specialist in hospitals and penal institutions, medical practice as a general practitioner in a self-employed capacity, and medical activities for educational purposes.

This reservation does not apply to dental services or services provided

by psychologists and psychotherapists.

Sector: Distribution

Sub-Sector: Retail sales of tobacco

Industry Classification: CPC 63108

Type of Reservation: National treatment

Level of Government: National

Measures: Tobacco Monopoly Act 1996, § 5 and § 27

Description: Investment and Cross-Border Trade in Services

Only natural persons may apply for an authorisation to operate as a tobacconist. Priority is given to nationals of a Member State of the

EEA.

Sector: Distribution and health services

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Other services provided by pharmacists

Industry Classification: CPC 63211

Type of Reservation: National treatment

Senior management and boards of directors

Market access

Level of Government: National

Measures: Apothekengesetz (Pharmacy Law), RGBl.No. 5/1907, §3

Arzneimittelgesetz (Medication Act) BGBL. Nr. 185/1983, §57-63

Description: Investment

The retail of pharmaceuticals and specific medical goods to the public

may only be carried out through a pharmacy.

Nationality of a Member State of the EEA or the Swiss Confederation is

required in order to operate a pharmacy.

Nationality of a Member State of the EEA or the Swiss Confederation

is required for leaseholders and persons in charge of managing a

pharmacy.

Sector: Education services

Sub-Sector: Higher education services

Industry Classification: CPC 923

Type of Reservation: Market access

Level of Government: National

Measures: University of Applied Sciences Studies Act, BGBl I Nr. 340/1993, § 2

University Accreditation Act, BGBL. I Nr. 168/1999, § 2

Description: Investment and Cross-Border Trade in Services

The provision of privately funded university level education services in the area of applied sciences requires an authorisation from the competent authority, the Council for Higher education (Fachhochschulrat). An investor seeking to provide an applied science study programme must have his primary business being the supply of such programmes, and must submit a needs assessment and a market survey for the acceptance of the proposed study programme. The competent Ministry may deny an authorisation where the programme is determined to be incompatible with national educational interests.

The applicant for a private university requires an authorisation from the competent authority (the Austrian Accreditation Council). The competent Ministry may deny the approval if the decision of the accreditation authority does not comply with national educational interests.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: National treatment

Level of Government: National

Measures: Austrian Insurance Supervision Act, §5 (1) 3 (VAG)

Description: Financial Services

In order to obtain a licence to open a branch office, foreign insurers must have a legal form corresponding or comparable to a joint stock company or a mutual insurance association in their home country.

The management of a branch office must consist of at least two natural

persons resident in Austria.

Sector: Financial services

Sub-Sector: Insurance

Industry Classification:

Type of Reservation: National treatment

Market access

Cross-border supply of financial services

Level of Government: National

Measures: Insurance Supervision Act (VAG), BGBI. Nr. 569/1978, §1 (2)

Description: Financial Services

Promotional activity and intermediation on behalf of a subsidiary not established in the EU or of a branch not established in Austria (except

for reinsurance and retrocession) are prohibited.

Sector: Recreational, cultural and sporting services

Sub-Sector: Ski school services

Mountain guide services

Industry Classification: Part of CPC 96419

National treatment **Type of Reservation:**

Senior management and boards of directors

Level of Government: Regional (Sub-national)

Measures: Kärntner Schischulgesetz, LGBL. Nr. 53/97

Kärntner Berg- und Schiführergesetz, LGBL. Nr. 25/98

NÖ- Sportgesetz, LGBL. Nr. 5710

OÖ- Sportgesetz, LGBl. Nr. 93/1997

Salzburger Schischul- und Snowboardschulgesetz, LGBL. Nr.

83/89

Salzburger Bergführergesetz, LGBL. Nr. 76/81

Steiermärkisches Schischulgesetz, LGBL. Nr.58/97

Steiermärkisches Berg- und Schiführergesetz, LGBL. Nr. 53/76

Tiroler Schischulgesetz. LGBL. Nr. 15/95

Tiroler Bergsportführergesetz, LGBL. Nr. 7/98

Vorarlberger Schischulgesetz, LGBL. Nr. 55/02 §4 (2)a

Vorarlberger Bergführergesetz, LGBL. Nr. 54/02

Wien: Gesetz über die Unterweisung in Wintersportarten, LGBL. Nr.

37/02

Description: Investment and Cross-Border Trade in Services

The operation of ski schools and mountain guide services is governed by the laws of the 'Bundesländer'. The provision of these services may require nationality of a Member State of the EEA. Enterprises may be required to appoint a Managing Director who is a national of a

Member State of the EEA.

Sector: Transport

Sub-Sector: Water transport

Supporting services for water transport

Industry Classification: CPC 7221, CPC 7222, CPC 7223, CPC 7224, part of CPC 745

Type of Reservation: National treatment

Senor management and boards of directors

Market access

Obligations

Level of Government: National

Measures: Schifffahrtsgesetz, BGBl. I Nr. 62/1997, §75f

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

For internal waterways transport, nationality of a Member State of the EEA s required for natural persons in order to set up a shipping company. A majority of the governing board of each enterprise must

have EEA nationality. A registered company or permanent

establishment in Austria is required. More than 50 per cent of the business shares and the working capital must be held by nationals of a

Member State of the EEA.

Sector: Transport

Sub-Sector: Road transport: passenger transportation, freight transportation,

international truck transport services

Industry Classification: CPC 712

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Güterbeförderungsgesetz (Goods Transportation Act), BGBl. Nr.

593/1995; § 5 Gelegenheitsverkehrsgesetz (Occasional Traffic Act),

BGBl. Nr. 112/1996; § 6

Description: Investment and Cross-Border Trade in Services

For passenger and freight transportation, exclusive rights or

authorisations may only be granted to nationals of the Member States of the EU and to juridical persons of the EU having their headquarters

in the EU.

Sector: Transport

Sub-Sector: Pipeline transport

Industry Classification: CPC 713

Type of Reservation: Senior management and boards of directors

Market access

Level of Government: National

Measures: Rohrleitungsgesetz (Law on Pipeline Transport), BGBl. Nr. 411/1975,

§ 5(1) and (2), §§ 5 (1) and (3), 15, 16

Gaswirtschaftsgesetz (Gas Act), BGBl. I Nr. 121/2000, § 14, 15 and

16

Description: Investment and Cross-Border Trade in Services

With regard to natural persons, authorisation is only granted to nationals of a Member State of the EEA domiciled in the EEA. Enterprises and partnerships must have their seat in the EEA. The operator of the network must appoint a Managing Director and a Technical Director who is responsible for the technical control of the operation of the network, both of whom must be nationals of a

Member State of the EEA.

The competent authority may waive the nationality and domiciliation requirements where the operation of the network is considered to be in the public interest.

For the transportation of goods other than gas and water the following applies:

- 1. With regard to natural persons, authorisation is only granted to EEA-nationals who must have a seat in Austria; and
- 2. Enterprises and partnerships must have their seat in Austria. An Economic Needs Test or interest test is applied. Cross border pipelines must not jeopardise Austria's security interests and its status as a neutral country. Enterprises and partnerships have to appoint a managing director who must be a national of a Member State of the EEA. The competent authority may waive the nationality and seat requirements if the operation of the pipeline is considered to be in the national economic interest.

Sector: Energy

Sub-Sector: Transmission and distribution of electricity

Industry Classification: ISIC rev 3.1 40, CPC 887

Type of Reservation: National treatment

Market access

Senior management and boards of directors

Level of Government: Regional

Measures: Steiermärkisches Elektrizitätswirtschafts- und

Organisationsgesetz(ElWOG), LGBl. Nr. 70/2005; Kärntner

Elektrizitätswirtschafts-und Organisationsgesetz(ElWOG), LGBl. Nr.

24/2006

Description:

Investment and Cross-Border Trade in Services

With regard to natural persons, authorisation is only granted to nationals of a Member State of the EEA domiciled in the EEA. If the operator appoints a managing director or a leaseholder, the domicile requirement is waived.

Juridical persons (enterprises) and partnerships must have their seat in the EEA. They must appoint a managing director or a leaseholder, both of whom must be nationals of a Member State of the EEA domiciled in the EEA.

The competent authority may waive the domicile and nationality requirements where the operation of the network is considered to be in the public interest.

Reservations applicable in Belgium

For the purposes of the reservations of Belgium, the national level of government covers the federal government and the governments of the Regions and the Communities as each of them holds equipollent legislative powers.

Sector: Mining and quarrying

Sub-Sector: Other mining and quarrying

Industry Classification: ISIC rev 3.1 14

Type of Reservation: National treatment

Market access

Level of Government: National (Federal State)

Measures: Arrêt Royal du 1^{er} septembre 2004 relatif aux conditions, à la

délimitation géographique et à la procédure d'octroi des concessions d'exploration et d'exploitation des ressources minérales et autres ressources non vivantes de la mer territoriale et du plateau continental

Description: Investment

The exploration for and exploitation of mineral resources and other non-living resources in territorial waters and the continental shelf are subject to concession. The concessionaire must be domiciled in

Belgium.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National (Federal State)

Measures: Belgian Judicial Code (Articles 428-508); Royal Decree of

24 August 1970

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Belgian law, including representation before courts. Residency (commercial presence) is required in order to obtain full

admission to the Bar.

The residency requirement for a foreign lawyer to obtain full admission to the Bar is at least six years from the date of application for registration, three years under certain conditions. Required to have a certificate issued by the Belgian Minister of Foreign Affairs under which the national law or international convention allows reciprocity (reciprocity condition). Representation before the "Cour de Cassation"

is subject to quota.

Sector: Business services
Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: National treatment

Market access

Level of Government: National (Federal State)

Measures: Law of July 22nd, 1953 creating an Institute of the Auditors of Firms

and organising the public supervision of the occupation of auditor of

firms, coordinated on April 30th, 2007

Description: Cross-Border Trade in Services

To be qualified to act in an official capacity as a "firm's auditor", it is

required to maintain an establishment in Belgium where the

professional activity will take place and where acts, documents and correspondence relating to it will be maintained, and to have at least one administrator or manager of the company being firm's auditor and

responsible for the management of an establishment in Belgium.

Sector: Business services

Sub-Sector: Architectural services

Urban planning and landscape architectural services

Industry Classification: CPC 8671,CPC 8674

Type of Reservation: National treatment

Level of Government: National (Federal State)

Measures: Law of February 20, 1939 on the protection of the title of the

architect's profession

Law of 26th June 1963, which creates the Order of Architects

Regulations of December 16th, 1983 of ethics established by national Council in the Order of Architects (Approved by art. 1st of A.R. of

April 18th, 1985, M.B., May 8th, 1985).

Description: Cross-Border Trade in Services

The provision of architectural services in Belgium requires control

over the execution of jobs.

Foreign architects authorised in their host countries and wishing to practice their profession on an occasional basis in Belgium are required to obtain prior authorisation from the Council of Order in the

geographical area where they intend to practice their activity.

Sector: Business services

Sub-Sector: Placement services of personnel

Industry Classification: CPC 87202

Type of Reservation: National treatment

Market access

Level of Government: National (Regions)

Measures: Flemish Region: Besluit van de Vlaamse Regering van 10 december

2010 tot uitvoering van het decreet betreffende de private

arbeidsbemiddeling

<u>Walloon Region</u>: Décret du 3 avril 2009 relatif à l'enregistrement ou à l'agrément des agences de placement (Decree of 3 April 2009 on registration of placement agencies), art. 7; Arrêté du Gouvernement wallon du 10 décembre 2009 portant exécution du décret du 3 avril 2009 relatif à l'enregistrement ou à l'agrément des agences de placement (Decision of the Walloon Government of 10 December 2009 implementing the Decree of 3 April 2009 on registration of

placement agencies), art. 4

German-speaking Community: Dekret über die Zulassung der Leiharbeitsvermittler und die Überwachung der privaten Arbeitsvermittler / Décret du 11 mai 2009 relatif à l'agrément des agences de travail intérimaire et à la surveillance des agences de placement privées, art. 6

Description:

Investment and Cross-Border Trade in Services

<u>Flemish Region</u>: A company having its head office outside the EEA has to prove that it supplies placement services in its country of origin.

<u>Walloon Region</u>: A specific type of legal entity (régulièrement constituée sous la forme d'une personne morale ayant une forme commerciale, soit au sens du droit belge, soit en vertu du droit d'un Etat membre ou régie par celui-ci, quelle que soit sa forme juridique) is required to supply placement services. A company having its head office outside the EEA has to demonstrate that it fulfils the conditions as set out in the Decree (for instance on the type of legal entity) and has to prove that it supplies placement services in its country of origin.

German-speaking Community: A company having its head office outside the EEA has to prove that it supplies placement services in its country of origin and has to fulfill the admission criteria established by the mentioned decree.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC

721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National (Federal State)

Measures: La Loi du 21 décembre 1990 relative à l'enregistrement des navires,

telle que modifiée par la loi du 3 mai 1999

L'Arrêté royal du 4 avril 1996 relatif à l'enregistrement des navires et

l'entrée en vigueur de la loi du 21 décembre 1990 relative à

l'enregistrement des navires, tel que modifié

Description: Investment and International Maritime Transport Services

According to the Belgian ship registration law and decree provisions,

the owner or operator of a ship must be:

(a) an individual who is national of a Member State of the EU;

(b) an individual who is domiciled or resident in Belgium; or

(c) a legal person / body corporate / having its real place of business in one of the Member States of the EU.

in order to be eligible to register a ship on the national register.

Foreign investors must have their principal office in Belgium in order to register a vessel on the national shipping register.

The ships have to be operated from Belgium, meaning that the operating owner or the operator (if different from the owner) must have a Belgian company number.

A foreign owned vessel may be registered at the request of a Belgian operator, subject to the consent of the owner and of the Belgian authorities (Directorate General Maritime Transport in Brussels).

A foreign-owned vessel may also be registered on the bareboat charter register (second Belgian register), subject to the consent of the authorities of the primary register, of the owner and of the relevant Belgian authorities.

Sector: Transport

Sub-Sector: Supporting services for air transport

Rental of aircraft

Industry Classification: CPC 83104

Type of Reservation: National treatment

Level of Government: National (Federal State)

Measures: Arrêté Royal du 15 mars 1954 réglementant la navigation aérienne

Description: Investment and Cross-Border Trade in Services

Private (civil) aircraft belonging to natural persons who are not nationals of a Member State of the EU or of the EEA may only be registered if they are domiciled or resident in Belgium without interruption for at least one year.

Private (civil) aircraft belonging to foreign legal entities not formed in accordance with the law of a Member State of the EU or of the EEA may only be registered if they have a seat of operations, agency or office in Belgium without interruption for at least one year.

Sector: Transport

Sub-Sector: Air transport services

Industry Classification: CPC 73

Type of Reservation: National treatment

Level of Government: National (Federal State)

Measures: Arrêté ministériel du 3 août 1994 fixant les conditions de délivrance

des licences d'exploitation aux transporteurs aériens

Description: Investment

A licence is required to provide air transport services. To obtain the licence, the air carrier must have at its disposal, owned or under any type of lease, at least one aircraft registered in his name on the Belgian

register.

Sector: Transport

Sub-Sector: Supporting services for air transport **Industry Classification:** CPC 7461, CPC 7469, CPC 83104

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National (Federal State and Regions)

Measures: Arrêté Royal du 6 novembre 2010 réglementant l'accès au marché de

l'assistance en escale à l'aéroport de Bruxelles-National (art. 18)

Besluit van de Vlaamse Regering betreffende de toegang tot de

grondafhandelingsmarkt op de Vlaamse regionale luchthavens (art. 14)

Arrêté du Gouvernement wallon réglementant l'accès au marché de l'assistance en escale aux aéroports relevant de la Région wallonne

(art.14)

Description: Investment and Cross-Border Trade in Services

For groundhandling services, reciprocity is required.

Reservations applicable in Bulgaria

Sector: All sectors

Sub-Sector:

Industry Classification:

Type of Reservation: National treatment

Level of Government: National

Measures: Commercial Law, art. 17a

Law for Encouragement of Investments, art. 24

Description: Investment

Foreign legal persons, unless established under the legislation of a Member State of the EU or the EEA, may conduct business and pursue activities if established in the Republic of Bulgaria in the form of a company registered in the Commercial Register. Establishment of

branches is subject to authorisation.

Representative offices of foreign enterprises are to be registered with Bulgarian Chamber of Commerce and Industry and may not engage in economic activity but are only entitled to advertise their owner and act

as representatives or agents.

Sector: Mining and quarrying

Sub-Sector: All sectors other than mining of uranium and thorium ore

Industry Classification: ISIC rev 3.1 10, ISIC rev 3.1 11, ISIC rev 3.112, ISIC rev 3.1 13, ISIC

rev 3.1 14

Type of Reservation: Market access

National treatment

Level of Government:

Measures: Underground Natural Resources Act

Concessions Act

Privatisation and Post-Privatisation Control Act

Description: Investment

Certain economic activities related to the exploitation or use of State or public property are subject to concessions granted under the provisions of the Concessions Act or other special concessions laws.

The activities of prospecting or exploration of underground natural resources on the territory of the Republic of Bulgaria, in the continental shelf and in the exclusive economical zone in the Black Sea are subject to permission, while the activities of extraction and exploitation are subject to concession granted under the Underground Natural Resources Act.

It is forbidden for companies registered in preferential tax treatment jurisdictions (that is, off-shore zones) or related, directly or indirectly, to such companies to participate in open procedures for granting permits or concessions for prospecting, exploration or extraction of natural resources, including uranium and thorium ores, as well as to operate an existing permit or concession which has been granted, as such operations are precluded, including the possibility to register the geological or commercial discovery of a deposit as a result of exploration.

Commercial corporations in which the Member State or a municipality holds a share in the capital exceeding 50 per cent, cannot effect any transactions for disposition of fixed assets of the corporation, to conclude any contracts for acquisition of participating interest, lease, joint activity, credit, securing of receivables, as well as incurring any obligations arising under bills of exchange, unless permitted by the Privatisation Agency or the municipal council, whichever is the competent authority.

Without prejudice to Article 8.4, paragraphs 1 and 2, according to Decision of the National Assembly of the Republic of Bulgaria of 18 Jan 2012, any usage of hydraulic fracturing technology that is, fracking, for activities of prospecting, exploration or extraction of oil and gas, is forbidden by Decision of the Parliament. Exploration and extraction of shale gas is forbidden.

Sector: Mining and quarrying

Sub-Sector: Mining of uranium and thorium ores

Industry Classification: ISIC rev 3.1 12

Type of Reservation: Market access

National treatment

Level of Government: National

Measures: Safe Use of Nuclear Energy Act, Act on Economic and Financial

Relations with Companies Registered in Preferential Tax Treatment Jurisdictions, Such Companies' Related Parties and Their Beneficial

Owners, Subsurface Resources Act

Description: Investment

The mining of uranium ore is forbidden by Decree of the Council of Ministers No. 163 of 20.08.1992.

With regard to mining of thorium ore, the general regime of concessions for mining applies. In order to participate in concessions for mining of thorium ore, a Canadian company must be established according to the Bulgarian Commercial Act and to be registered in the Commercial Registry. Decisions to allow the mining of thorium ore are taken on a non-discriminatory individual case-by-case basis.

The prohibition against companies registered in preferential tax treatment jurisdictions (that is, off-shore zones) or related, directly or indirectly, to such companies, from participating in open procedures for concessions for mining of natural resources includes uranium and thorium ores.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Attorney Law

Law for Mediation

Law for the Notaries and Notarial Activity

Description:

Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU, including representation before courts.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a non-discriminatory basis.

In so far as Canada and its territories and provinces allow Bulgarian lawyers to represent Bulgarian nationals under domestic law, Bulgaria will allow Canadian lawyers to represent a national of Canada under domestic law under the same conditions and in cooperation with a Bulgarian lawyer. For this purpose, foreign lawyers must be admitted to act as an attorney by a decision of the Supreme Bar Council and registered in the Unified register of foreign lawyers. Enterprises must be registered in Bulgaria as a lawyer partnership ("advokatsko sadrujie") or a law firm ("advokatsko drujestvo"). The name of the law firm may only include the names of the partners, so a foreign firm would not be able to use its name unless the named partners were registered in Bulgaria as well.

Full admission to the Bar is allowed only for nationals of a Member State of the EU or for foreign nationals, who are qualified lawyers and have obtained their diploma providing the capacity to practice in a Member State of the EU. For procedural representation they shall be accompanied by a Bulgarian lawyer.

For legal mediation services, permanent residence is required.

Sector: Business services
Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Independent Financial Audit Act

Description: Investment

"Specialised audit entity" is a company registered under the Bulgarian Commerce Act, or under the legislation of another Member State of the EU, or the European Economic Area Agreement, with its principal subject of activity being the independent financial audit of financial statements of enterprises, and three-quarters of its members being registered auditors, auditors or audit entities from a Member State of the EU, of good repute, and which is:

- (a) a general partnership in which more than half of the partners are registered auditors, auditors or audit entities from other Member State of the EU;
- (b) a limited partnership in which more than half of the partners with unlimited liability are registered auditors, auditors or audit entities from other Member States of the EU; or
- (c) a limited liability company in which more than half of the votes in the General Meeting of the partners and of the capital belong to registered auditors, auditors or audit entities from other Member States of the EU.

Sector: Business services

Sub-Sector: Taxation advisory services

Industry Classification: CPC 863

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Accountancy Act

Independent Financial Audit Act

Income Taxes on Natural Persons Act

Corporate Income Tax Act

Description: Cross-Border Trade in Services

Nationality of a Member State of the EU is required for tax advisors.

Sector: Business services

Sub-Sector: Architectural services

Urban planning and landscape architectural services

Engineering services

Integrated engineering services

Industry Classification: CPC 8671, CPC 8672, CPC 8673, 8674

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Spatial Development Act, art. 230

Description: Investment and Cross-Border Trade in Services

For projects of national or regional significance, Canadian investors must act in partnership with or, as subcontractors to, local investors.

Foreign specialists must have experience of at least two years in the field of construction, which is not a requirement for national

specialists.

A Bulgarian nationality condition applies to urban planning and

landscape architectural services.

Sector: Business services

Sub-Sector: Related scientific and technical consulting services

Industry Classification: CPC 8675

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Cadastre and Property Register Act

Geodesy and Cartography Act

Description: Investment and Cross-Border Trade in Services

A professionally competent body is the person (physical or juridical) that may execute functions pertinent to cadastral surveying, geodesy and cartography. Establishment is required, as well as Bulgarian nationality for the natural person carrying out activities for geodesy, cadastral surveying, and in cartography when studying movements of

the earth crust.

Sector: Business services

Sub-Sector: Translation and interpretation services

Industry Classification: CPC 87905

Type of Reservation: Market access

Level of Government: National

Measures: Regulation for the legalisation, certification and translation of

documents

Description: Investment and Cross-Border Trade in Services

A contract with the Ministry of Foreign Affairs is required for official

translations provided by translation agencies.

Sector: Business services

Sub-Sector: Technical testing and analyses

Industry Classification: CPC 8676

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Technical Requirements towards Products Act

Measurement Act

National Accreditation of Compliance Conformity Authorities Act

Clean Ambient Air Act

Water Act, Ordinance N-32 for the periodical inspection for proof of

technical condition of road transport vehicles

Description: Cross-Border Trade in Services

In order to provide testing and analyses services, a national of Canada must be established in Bulgaria according to the Bulgarian Commercial Act and be registered on the Commercial register.

For the periodical inspection for proof of technical condition of road transport vehicles, the person shall be registered in accordance with the Bulgarian Commercial Act or the Non-profit Legal Persons Act, or else be registered in another Member State of the EU or country from the

EEA.

The testing and analysis of the composition and purity of air and water may be conducted only by the Ministry of Environment and Water of Bulgaria, or its agencies in co-operation with the Bulgarian Academy of Sciences.

Sector: Distribution

Sub-Sector: Commission agents' services

Wholesale and retail trade services

Part of CPC 621, CPC 62228, CPC 62251, CPC 62271, part of CPC **Industry Classification:**

62272, CPC 62276, CPC 63108, part of CPC 6329

Type of Reservation: National treatment

Market access

National **Level of Government:**

Measures: Law of Veterinary Activity, arts. 343, 363, 373

Law for Prohibition of the Chemical Weapons and for Control over the

Toxic Chemical Substances and Their Precursors, art. 6

Law on Control of Exports of Weapons and Dual-Use Items and

Technology, art. 46

Law for the Tobacco and Tobacco Products, arts. 21, 27, 30

Description: Investment and Cross-Border Trade in Services

Distribution (wholesale and retail) of petroleum and petroleum products, gas, precious metals, tobacco, and tobacco products, is subject to authorisation and may be performed only after registration under the Commercial Register. Authorisation may only be given to nationals of a Member State of the EEA or foreign citizens with

permanent residence in BG.

Department stores may be subject to an Economic Needs Test,

depending on the rules of the local municipality.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law on Medicinal Products in Human Medicine, arts. 146, 161, 195,

222, 228

Description: Investment and Cross-Border Trade in Services

The mail order of pharmaceuticals is prohibited.

The retail of pharmaceuticals and specific medical goods to the public

may only be carried out through a pharmacy.

Managers of pharmacies must be qualified pharmacists and may only manage one pharmacy in which they themselves work. Requirement for permanent residence for pharmacists. A quota exists for the number of

pharmacies which may be owned per person.

Sector: Education services

Sub-Sector: Primary and secondary education services

Industry Classification: CPC 921, CPC 922

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Public Education Act, art. 12

Law for the Higher Education, paragraph 4 of the additional provisions

Description: Investment

This reservation applies to the provision of privately funded primary and secondary education services, which may only be supplied by authorised Bulgarian enterprises (commercial presence is required). Bulgarian kindergartens and schools having foreign participation may be established or transformed at the request of associations, or corporations, or enterprises of Bulgarian and foreign natural or legal entities, duly registered in Bulgaria, by decision of the Council of Ministers on a motion by the Minister of Education, Youth and Science.

Foreign owned kindergartens and schools may be established or transformed at the request of foreign legal entities in accordance with international agreements and conventions and under the provisions above.

Foreign high schools cannot establish subsidiaries in the territory of Bulgaria. Foreign high schools may open faculties, departments, institutes and colleges in Bulgaria only within the structure of Bulgarian high schools and in cooperation with them.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Insurance Code, arts. 8, 41, 47b

Description: Financial Services

Before establishing a branch or agency in Bulgaria to provide insurance, a foreign insurer or re-insurer must have been authorised to operate in the same classes of insurance as those it wishes to provide

in Bulgaria in its country of origin.

Local incorporation (no branches) is required for insurance

intermediaries.

Residency requirement for the members of managing and supervisory body of (re)insurance undertakings and every person authorised to

manage or represent the (re)insurance undertaking.

Sector: Financial services

Sub-Sector: Banking and other financial services (excluding insurance)

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law of Credit Institutions, art. 2, 17

Code Of Social Insurance, art. 121e

Currency Law, art. 3

Description: Financial Services

A bank shall be established as a joint-stock company.

The bank shall be managed and represented jointly by at least two persons, at least one of whom shall be proficient in the Bulgarian

language.

The persons who manage and represent the bank shall manage the bank by being personally present at its management address.

In order to perform public attraction of deposits or other renewable resources as well as other services, a bank headquartered in a non-Member State of the EU is required to obtain a license from Bulgarian National Bank for taking up and pursuing of business activities in Bulgaria through a branch.

The financial institution shall be established as a shareholding company, a limited liability company or a commandite company with shares and the place of its main business shall be in the territory of Bulgaria.

Only financial institutions registered in Bulgaria and foreign financial institutions with a seat in a Member State of the EU may carry out activity on the territory of Bulgaria.

Pension insurance shall be carried out as a joint-stock company licensed in accordance with the Code of Social Insurance and registered under the Commerce Act or under the legislation of another Member State of the EU (no branches).

The promoters and shareholders of pension insurance companies may be non-resident legal persons, registered as a social insurance, commercial insurance or other financial institution under the national law thereof, if they present bank references from a first-class foreign bank confirmed by the Bulgarian National Bank. Non-resident individuals cannot be promoters and shareholders of pension insurance companies.

The income of the supplementary voluntary pension funds; as well as similar income directly connected with voluntary pension insurance carried out by persons who are registered under the legislation of another Member State of the EU and who may, in compliance with the legislation concerned, perform voluntary pension insurance operations, shall not be taxable according to the procedure established by the Corporate Income Tax Act.

The Chairperson of the Management Board, the Chairperson of the Board of Directors, the Executive Director and the Managerial Agent must have a permanent address or hold a durable residence permit in Bulgaria.

Sector: Tourism and travel related services

Sub-Sector: Hotel, restaurants and catering

Travel agencies and tour operators services

Tourist guides services

Industry Classification: CPC 641, CPC 642, CPC 643, CPC 7471, CPC 7472

Type of Reservation: National treatment

Senior management and boards of directors

Market access

Level of Government: National

Measures: Law For Tourism, arts. 17, 45

Description:

Investment and Cross-Border Trade in Services

Incorporation (no branches) is required.

Tour operation or travel agency services may be provided by a person established in a Member State of the EU or in a Member State of the EEA if, upon establishment in the territory of Bulgaria, the said person presents a copy of a document certifying the right thereof to practise such activity and a certificate or another document issued by a credit institution or an insurer containing data of the existence of insurance covering the liability of the said person for damage which may ensue as a result of a culpable non-fulfilment of professional duties.

The number of foreign managers may not exceed the number of managers who are Bulgarian nationals, in cases where the public (state or municipal) share in the equity capital of a Bulgarian company exceeds 50 per cent.

Nationality condition for tourist guides.

Sector:

Fishing

Transport

Sub-Sector:

All commercial marine activity undertaken from a seagoing ship, including fishing, aquaculture, and services incidental to fishing Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification:

ISIC rev 3.1: 0501, ISIC rev 3.1 0502, CPC 5133, CPC5233, CPC

721,CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Merchant Shipping Code, arts. 6, 27, 28

Law For the Sea Water, Inland Waterways and Ports of the Republic of

Bulgaria, arts. 116, 116a, 117, 117a

Ordinance No.17/22.01.2013 for carrying goods by inland waterways

Description: Investment and Cross-Border Trade in Services

A seagoing ship is entitled to fly the Bulgarian flag if:

(a) it is owned by the State;

- (b) it is owned by a Bulgarian natural person or legal entity;
- (c) more than half of the ownership is by Bulgarian natural persons or legal entities; or
- (d) it is owned by a natural person or legal entity of a Member State of the EU, provided that, for the performance of the technical, administrative and other requirements of Bulgarian legislation in relation to seagoing ships, Bulgarian natural persons or legal entities or natural persons or legal entities from a Member State of the EU resident in Bulgaria have been authorised by the ship owner and are responsible to perform these tasks on their behalf.

Regarding supporting services for public transport carried out in Bulgarian ports, in ports having national significance, the right to perform supporting activities is granted through a concession contract. In ports having regional significance, this right is granted by a contract with the owner of the port.

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a ship, including

fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Transport services (passengers and freight) by non-seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.10502, CPC 5133, CPC5223, CPC 721,

CPC 722, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Senior management and boards of directors

Obligations

Level of Government: National

Measures: Merchant Shipping Code

Law For The Sea Waters, The Internal Water Ways And The Ports Of

The Republic Of Bulgaria

Ordinance for the condition and order for selection of Bulgarian carriers for carriage of passengers and cargoes under international

treaties

Ordinance 3 for servicing of unmanned vessels

Description:

Investment, Cross-Border Trade in Services and International Maritime Transport Services

The carriage and any activities related to hydraulic-engineering and underwater technical works, prospecting and extraction of mineral and other inorganic resources, pilotage, bunkering, receipt of waste, water-and-oil mixtures and other such, performed by vessels in the internal waters, the territorial sea and on the inland waterways of the Bulgaria, may only be performed by vessels flying the Bulgarian flag or vessels flying the flag of another Member State of the EU.

Services provided to unmanned vessels in Bulgarian ports and warehouses on the Danube river are provided only through Bulgarian enterprises (incorporation is required).

The number of the service suppliers at the ports may be limited depending on the objective capacity of the port, which is decided by an expert commission, set up by the Minister of Transport, Information Technology and Communications.

Nationality condition for supporting services. The master and the chief engineer of the vessel shall mandatorily be nationals of a Member State of the EU or the EEA, or of the Swiss Confederation. Not less than 25 per cent of the positions at management and operational level and not less than 25 per cent of the positions at order-taking level shall be occupied by nationals of Bulgaria.

Sector: Transport

Sub-Sector: Rail transport

Supporting services for rail transport

Industry Classification: CPC 711

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law for Railway Transport, arts. 37, 48

Description: Investment and Cross-Border Trade in Services

Only nationals of a Member State of the EU may provide rail transport or supporting services for rail transport in Bulgaria. A licence to carry out passenger or freight transportation by rail is issued by the Minister

of Transport to railway operators registered as traders.

Reservations applicable in Croatia

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law on Possession and other Material Rights (OG 91/96, 68/98,

137/99, 22/00, 73/00, 114/01, 79/06, 141/06, 146/08, 38/09 i 153/09)

Agricultural Land Act (OG 152/08, 25/09, 153/09, 21/10, 31/11 and

63/11), art. 2

Description: Investment

Foreign companies are only allowed to acquire real estate for the supply of services if they are established and incorporated in Croatia as legal persons. Acquisition of real estate necessary for the supply of services by branches requires the approval of the Ministry of Justice. Agricultural

land cannot be acquired by foreigners.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: CPC 861

Type of Reservation: National treatment

Level of Government: National

Measures: Legal Profession Act, (OG 9/94, 51/01, 117/08, 75/09, 18/11)

Description: Investment and Cross-Border Trade in Services

Representation of parties before courts can be practised only by the members of the Croatian Bar Association (Croatian title "odvjetnici").

Citizenship requirement for membership in the Bar Council.

In proceedings involving international elements, parties may be represented before arbitration courts – ad hoc courts only by lawyers

who are members of the bar associations of other countries.

Full admission to the Bar, required for legal representation services, is subject to a nationality requirement (nationality of a Member State of

the EU).

Sector: Business services

Sub-Sector: Accounting, auditing and bookkeeping services

Industry Classification: CPC 862

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Audit Act (OG 146/05, 139/08, 144/12), Art. 3

Description: Investment and Cross-Border Trade in Services

Foreign audit firms may provide audit services on the Croatian territory where they have established a branch. Auditing may be performed only by legal persons established in Croatia, or by natural persons resident in

Croatia.

Sector: Business services

Sub-Sector: Architectural services and engineering services

Industry Classification: CPC 8671, CPC 8672, CPC 8673, CPC 8674

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act on Architectural and Engineering Activities in Physical Planning

and Building (OG 152/08, 49/11, 25/13)

Description: Cross-Border Trade in Services

A design or project created by a foreign architect or engineer must be validated by an authorised natural or legal person in Croatia with

regard to its compliance with Croatian Law.

Sector: Business services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Veterinary Act (OG 41/07, 55/11), Arts. 89, 106

Description: Investment and Cross-Border Trade in Services

Only legal and natural persons established for the purpose of conducting veterinary activities in a Member State of the EU can provide cross border veterinary services in the Croatia (Veterinary

Act; OG 41/07, 55/11, Article 89).

Only nationals of a Member State of the EU can establish a veterinary

practice in the Croatia (Veterinary Act, OG 41/07; 55/11,

Article 106).

Sector: Distribution

Sub-Sector: Retail sale of pharmaceuticals and retail sales of medical and

orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Health Care Act (OG 150/08, 71/10, 139/10, 22/11, 84/11, 12/12,

70/12, 144/12)

Description: Investment

Authorisation is subject to an economic needs test. Main criteria: population and geographical density of existing pharmacies.

Sector: Business services

Sub-Sector: Real estate services

Industry Classification: CPC 821, CPC 822

Type of Reservation: Market access

Level of Government: National

Measures: Real Estate Brokerage Act (OG 107/07 and 144/12), Art. 2

Description: Cross-Border Trade in Services

Commercial presence is required to provide real estate services.

Sector: Business services

Sub-Sector: Related scientific and technical consulting services

Industry Classification: CPC 8675

Type of Reservation: Market access

Level of Government: National

Measures: Ordinance on requirements for issuing approvals to legal persons for

performing professional environmental protection activities (OG

No.57/10), Arts. 32-35

Description: Cross-Border Trade in Services

Services of basic geological, geodetic and mining consulting as well as related environmental protection consulting services in the territory of Croatia can be carried out only jointly with or through domestic

legal persons.

Sector: Health services and social services

Sub-Sector: Hospital services

Ambulance services

Residential health facilities other than hospital services

Industry Classification: CPC 9311, CPC 93192, CPC 93193, CPC 933

Type of Reservation: Market access

Level of Government: National

Measures: Health Care Act (OG 150/08, 71/10, 139/10, 22/11, 84/11, 12/12,

70/12, 144/12)

Description: Investment

Establishment of some privately funded social care facilities may be

subject to needs based limits in particular geographical areas.

Sector: Tourism and travel related services

Sub-Sector: Hotels and restaurants

Travel agencies and tour operators services (including tour managers)

Tourist guide services

Industry Classification: CPC 641, CPC 642, CPC 643, CPC 7471, CPC 7472

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Hospitality and Catering Industry Act (OG 138/06, 152/08, 43/09,

88/10 i 50/12)

Act on Provision of Tourism Services (OG No. 68/07 and 88/10)

Description: Investment and Cross-Border Trade in Services

Nationality requirement for hospitality and catering services in

households and rural homesteads.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223,

CPC 721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Maritime Act (*Pomorski zakonik*), Art. 187

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

A seagoing vessel owned by a natural or legal person having

residency or a seat outside the EU may be registered in the Croatian

national register and fly the Croatian flag if the

shipper/company seeking to register the vessel has commercial

presence in Croatia.

Sector: Transport

Sub-Sector: Maritime transport services: towing and pushing services

Supporting services for maritime transport Services auxiliary to all modes of supply

Cargo handling services

Storage and warehousing services Freight transport agency services

Other supporting and auxiliary transport services

Industry Classification: CPC 7214, CPC 741, CPC 742, 745, CPC 741, CPC 742, CPC 748,

CPC 749

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act on Maritime Demesne and Sea Ports, OG 158/03, 100/04, 141/06

i 38/09 (Zakon o pomorskom dobru i morskim lukama). (NN 158/03,

100/04, 141/06 i 38/09)

Description: Investment

Foreign legal persons must establish a company in Croatia and must be granted a concession by the port authority following a public tendering

procedure.

Reservations applicable in Cyprus

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: The Immovable Property Acquisition (Aliens) Law (Chapter 109), as

amended by laws number 52 of 1969, 55 of 1972, 50 of 1990 and 54(I)

of 2003

Description: Investment

Cypriots or persons of Cypriot origin, as well as nationals of a Member State of the EU, are allowed to acquire any property in Cyprus without

restrictions.

No foreigner may acquire, otherwise than *mortis causa*, any

immovable property without obtaining a permit from the Council of

Ministers.

For foreigners, where the acquisition of immovable property exceeds the extent necessary for the erection of a premises for a house or professional roof, or otherwise exceeds the extent of two donums (2676 sq.), any permit granted by the Council of Ministers shall be subject to such terms, limitations, conditions and criteria which are set by Regulations made by the Council of Ministers and approved by the

House of Representatives.

A foreigner is any person who is not a citizen of the Republic of Cyprus, including a foreign controlled company. The term does not include foreigners of Cypriot origin or non-Cypriot spouses of citizens of the Republic of Cyprus.

Sector: Mining and quarrying

Sub-Sector: Extraction of crude petroleum and natural gas

Industry Classification: ISIC rev 3.1 1110

Type of Reservation: Market access

National treatment

Level of Government: National

Measures: The Hydrocarbons (Prospecting, Exploration and Exploitation Law) of

2007, (Law 4(I)/2007) as amended by laws number 126(I) of 2013

and 29(I) of 2014

Description: Investment

The Council of Ministers may, for reasons of energy security, refuse to

allow access to and exercise of the activities of prospecting,

exploration and exploitation of hydrocarbons to any entity which is

effectively controlled by Canada or by nationals of Canada.

No entity may, after the granting of an authorisation for the

prospecting, exploration and production of hydrocarbons, come under the direct or indirect control of Canada or a national of Canada without

the prior approval of the Council of Ministers.

The Council of Ministers may refuse to grant an authorisation for the prospecting, exploration and production of hydrocarbons to an entity which is effectively controlled by Canada or a third country or by a national of Canada or a third country, where Canada or the third country does not grant entities of the Republic of Cyprus or entities of Member States of the EU, in relation to the access to and exercise of the activities of prospecting, exploring for and exploiting hydrocarbons, treatment comparable to that which the Republic of Cyprus or the Member State of the EU grants entities of Canada or that third country.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: Market access

National treatment

Level of Government: National

Measures: Advocates Law (Chapter 2), as amended by laws number 42 of 1961,

20 of 1963, 46 of 1970, 40 of 1975, 55 of 1978, 71 of 1981, 92 of 1983, 98 of 1984, 17 of 1985, 52 of 1985, 9 of 1989, 175 of 1991, 212 of 1991, 9(I) of 1993, 56(I) of 1993, 83(I) of 1994, 76(I) of 1995, 103(I) of 1996, 79(I) of 2000, 31(I) of 2001, 41(I) of 2002, 180(I) of 2002, 117(I) of 2003, 130(I) of 2003, 199(I) of 2004, 264(I) of 2004, 21(I) of 2005, 65(I) of 2005, 124(I) of 2005, 158(I) of 2005, 175(I) of 2006, 117(I) of 2007, 103(I) of 2008, 109(I) of 2008, 11(I) of 2009, 130(I) of 2009, 4(I) of 2010, 65(I) of 2010, 14(I) of 2011, 144(I) of

2011, 116(I) of 2012 and 18(I) of 2013

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU, including representation before courts.

Residency (commercial presence) and nationality of a Member State of the EU is required in order to obtain full admission to the Bar. Only advocates enrolled in the Bar may be partners or shareholders or members of the Board of Directors in a law company in Cyprus.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a

non-discriminatory basis.

Sector: Business services

Sub-Sector: Accounting and bookkeeping services

Auditing services, taxation advisory services

Industry Classification: CPC 86211, CPC 86212, CPC 86213, CPC 86219, CPC 86220,

CPC 863

Type of Reservation: Market access

Level of Government: National

Measures: The Auditors and Mandatory Audit of the Annual and of the

Consolidated Accounts Law of 2009 (Law 42(I)/2009), as amended by

law number 163(I) of 2013

Description: Investment and Cross-Border Trade in Services

Access is restricted to natural persons. Canadian auditors need to obtain special license from the Minister of Finance, which is subject to

reciprocity.

The authorisation is also subject to an economic needs test. Main criteria: the employment situation in the sub-sector. Professional associations (partnerships) between natural persons are permitted. No

body corporate is allowed.

Sector: Business services

Sub-Sector: Technical testing and analyses

Industry Classification: CPC 8676

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Registration of Chemists Law of 1988 (Law 157/1988), as amended by

laws number 24(I) of 1992 and 20(I) of 2004

Description: Cross-Border Trade in Services

The provision of services by chemists and biologists requires

nationality of a Member State of the EU.

Sector: Tourism and travel related services

Sub-Sector: Travel agencies and tour operators services (including tour managers

Tourist guide services

Industry Classification: CPC 7471, CPC 7472

Type of Reservation: Market access

National treatment

Level of Government: National

Measures: The Tourism and Travel Offices and Tourist Guides Law 1995 to 2004

(N.41(I)/1995-2004)

Description: Investment and Cross-Border Trade in Services

A licence to establish and operate a tourism and travel company, as well as the renewal of an operating licence of an existing company,

shall be granted only to EU natural or legal persons.

No non-resident company except those established in another Member

State of the EU, can provide in the Republic of Cyprus, on an

organised or permanent basis, the activities referred to under Article 3 of the abovementioned Law, unless represented by a resident company.

The provision of tourist guide services requires nationality of a

Member State of the EU.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: The Merchant Shipping (Registration of Ships, Sales and Mortgages)

Laws of 1963 to 2005 (Law 45/1963), as amended by laws number

138(I) of 2003, 169(I) of 2004 and 108(I) of 2005

Description: Investment and International Maritime Transport Services

A vessel may be registered in the Register of Cyprus Ships only if:

(a) More than 50 per cent of the shares of the ship are owned by nationals of a Member State of the EU, who, if they are not permanent residents of the Republic of Cyprus, have appointed an authorised representative in the Republic of Cyprus; or

(b) The total (100 per cent) of the shares of the ship are owned by one or more corporations, which have been established and operate:

(i) in accordance with the laws of the Republic of Cyprus and have their registered office in the Republic of Cyprus;

- (ii) in accordance with the laws of any other Member State of the EU and have their registered office, central administration or principal place of business within the European Economic Area and have either appointed an authorised representative in the Republic of Cyprus or the management of the ship is entrusted in full to a Cypriot or an EU ship management company having its place of business in the Republic of Cyprus; or
- (iii) outside the Republic of Cyprus or outside any other Member State of the EU but controlled by nationals of a Member State of the EU and have either appointed an authorised representative in the Republic of Cyprus or the management of the ship is entrusted in full to a Cypriot or an EU ship management company having its place of business in the Republic of Cyprus. The corporation is deemed to be controlled by nationals of a Member State of the EU when more than fifty per cent of its shares are owned by nationals of a Member State of the EU or when the majority of the Directors of the corporation are nationals of a Member State of the EU.

Reservations applicable in the Czech Republic

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Level of Government: National

Measures: Act No. 95/1999 Coll. (on Conditions relating to the transfer of

agricultural land and forests from the state ownership to ownership of

other entities)

Act No. 503/2012, Coll. on State Land Office

Description: Investment

Agricultural and forest land can be acquired by foreign natural persons having permanent residence in the Czech Republic and enterprises

established in the Czech Republic.

Specific rules apply to agricultural and forest land under state ownership. State agricultural land can be acquired only by Czech nationals, by municipalities and by public universities (for training and research). Legal persons (regardless of the form or place of residence) can acquire state agriculture land from the state only if a building, which they already own, is built on it or if this land is indispensable for the use of such building. Only municipalities and public universities

can acquire state forests.

Sector: Business services

Sub-Sector: Legal services

Type of Reservation: Part of CPC 861

Market access

Level of Government: National

Measures: Act No. 85/1996 Coll., the Legal Profession Act

Description: Investment and Cross-Border Trade in Services

Foreign lawyers admitted to the Czech Bar Association under section 5a subsection (1) of the Legal Profession Act shall be entitled to provide legal services in the law of the country in which they obtained their entitlement to provide legal services, and international

law.

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU,

including representation before courts.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved

exclusively to lawyers admitted to the Bar, also on a

non-discriminatory basis.

Sector: Health and social services

Sub-Sector: Business and production services

Veterinary services

Paramedical personnel

Restorer

Physiotherapists

Industry Classification: CPC 93191, CPC 932, CPC 96322

Type of Reservation: Market access

Level of Government: National

Measures: Act No. 166/1999 Coll. (Veterinary Act), §58-63, 39

Act No. 381/1991 Coll. (on the Chamber of Veterinary Surgeons of the

Czech Republic), par. 4

Act. 20/1987 Coll., on State monument care

Act. 96/2004 Coll., on conditions of obtaining and recognition of qualification for the performance of non-medical occupations in health

service and for the due performance of activities related to the

provision of health care

Description: Cross-Border Trade in Services

Access is restricted to natural persons only.

Sector: Education services

Sub-Sector: Higher education services

Industry Classification: CPC 92390

Type of Reservation: Market access

Level of Government: National

Measures: Act No. 111/1998, Coll. (Higher Education Act), § 39

ACT NO. 561/2004 COLL. ON PRE-SCHOOL, BASIC,

SECONDARY, TERTIARY PROFESSIONAL AND OTHER

EDUCATION (THE EDUCATION ACT)

Description: Investment

Establishment in the EU is required to apply for state approval to operate as a privately funded higher education institution. This reservation does not apply to secondary technical and vocational

education services.

Sector: Community, social and personal services

Sub-Sector: Environmental protection services

Recycling services

Packaging

Industry Classification:

Type of Reservation: Market access

Level of Government: National

Measures: Act. 477/2001 Coll. (Packaging Act) par. 16

Description: Investment

An authorised package company is only allowed to provide services relating to packaging take-back and recovery and must be a legal

person established as a joint-stock company

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Act. 61/2000 on Maritime Navigation (§5, §6 and §28)

Description: Investment and International Maritime Transport Services

Operating a ship under the national flag is reserved to nationals of a Member State of the EU or juridical persons established in a Member

State of the EU or the EEA.

Sector: Transport

Sub-Sector: Rail transport

Industry Classification: CPC 711

Type of Reservation: National treatment

Level of Government: National

Measures: Act No. 266/1994 Coll., on Rail Transport

Description: Investment and Cross-Border Trade in Services

For passenger and freight transportation and pushing and towing

services by rail, incorporation is required (no branches).

Reservations applicable in Denmark

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Level of Government: National

Measures: Danish Act on acquisition of real property

Lovbekendtgørelse nr. 566 af 28. august 1986 om erhvervelse af fast ejendom (Ministry of Justice Act No. 566 of 28 August 1985), as amended by act No. 1102 of 21 December 1994 and Order No. 764

of 18 September 1995

Danish Act on Agricultural Real Estate (lov om landbrugsejendomme)

Description: Investment

The Danish Act on Acquisition of Real Property applies to agricultural land, as the term "real property" refers to all real estate and thus includes agricultural and rural land.

Only persons who have permanent residence in Denmark or who have earlier resided permanently in Denmark for at least five years are able to purchase real estate property in Denmark. This requirement also applies to enterprises, associations and other bodies, public or private institutions, foundations and charitable trusts that have no registered office in Denmark, and to foreign public authorities.

Other persons must apply to the Ministry of Justice for permission to purchase real estate property, which will be permitted if the applicant is going to use the real estate property as primary residence during the stay in Denmark or for self-employment in Denmark.

Purchase of real estate property which will be used as secondary residence or summer house for the applicant will be permitted only if the person concerned has particularly close relations or ties to Denmark.

The purchase of real estate property for enterprises, associations and other bodies, public or private institutions, foundations and charitable trusts that have no registered office in Denmark will be permitted where the acquisition is a prerequisite for the business activities of the purchaser.

The acquisition of agricultural land by private or legal persons is also governed by the Danish Act on Agricultural Real Estate (lov om landbrugsejendomme), which imposes restrictions on all persons, Danish or foreign, when acquiring agricultural property. Accordingly, any private or legal person, who wishes to acquire agricultural real estate, must fulfill the requirements in both laws.

An agricultural holding may be acquired by an individual, provided that the acquirer - or another person - takes permanent residence at the holding no later than six month following the acquisition. There is no limitation on citizenship.

If the acquirer is not a national of one of the Member States of the EU or the EEA, the acquirer must also have a permit from the Ministry of Justice, unless the acquirer actually lives in Denmark or formerly has lived in Denmark for at least five years.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Lovbekendtgørelse nr. 1053 af 29. Oktober 2009 (Act No 1053 of

29 October 2009 on the administration of justice)

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU,

including representation before courts.

To provide legal services in respect of EU law and the law of a

Member State, commercial presence may be required to take one of the

legal forms which are allowed under national law on a

non-discriminatory basis. Some types of legal form may be reserved

exclusively to lawyers admitted to the Bar, also on a

non-discriminatory basis.

Ninety per cent of shares of a Danish law firm must be owned by lawyers with a Danish licence to practice or law firms registered in Denmark. Only lawyers with a Danish licence to practice may sit on the board or be a member of the management of a Danish law firm. The remaining ten per cent can be owned by other employees in law firms, who can also sit on the board and be part of the management of

the firm.

Marketing of legal advisory services is restricted to lawyers with a

Danish licence to practice.

Sector: Business services

Sub-Sector: Accounting and bookkeeping services

Auditing services

Industry Classification: CPC 86211, CPC 86212, CPC 86213, CPC 86219, CPC 86220

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Revisorloven (The Danish Act on Approved Auditors and Audit

Firms), Act No. 468 of 17 June 2008

Description: Investment and Cross-Border Trade in Services

Residency is required in order to provide auditing services.

In order to enter into partnership with Danish authorised accountants, foreign accountants must obtain permission from the Danish Business

Authority.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: Market access

Level of Government: National

Measures: Act no. 433 of 9 June 2004 on veterinary surgeons

Description: Cross-Border Trade in Services

Access is restricted to natural persons.

Sector: Business services

Sub-Sector: Real estate services (on a fee or a contract basis)

Industry Classification: CPC 822

Type of Reservation: National treatment

Level of Government: National

Measures: Lov om omsætning af fast ejendom (The Act on the sale of real estate)

Description: Cross-Border Trade in Services

For the provision of real estate services by a physical person present in the territory of Denmark, only authorised real estate agents who are natural persons that have been admitted to the real estate agent register

may use the title of "real estate agent", in accordance with.

Section 25(2) of the Act on the sale of real estate which lays down the requirements for admission to the register. The Act requires that the applicant be a Danish resident or a resident of the EU, EEA or the Swiss Confederation. The residence requirement may be waived by the

Danish Business Authority.

The Act on the sale of real estate is only applicable when providing

real estate services to Danish consumers.

Sector: Business services

Sub-Sector: Translation and interpretation services

Industry Classification: CPC 87905

Type of Reservation: Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Lov om translatører og tolke (Act on Authorised Translators and

Interpreters), Act no. 181 of 25 March 1988, ss. 1 and 1a

Description: Cross-Border Trade in Services

For the provision of authorised translation and interpretation services

by a physical person present in the territory of Denmark, an authorisation from the Danish Business Authority is required.

Exemptions from the authorisation requirement for occasional and temporary supply of these services may be granted to persons who are established in an equivalent profession to that of state authorised translator and interpreter in another Member State of the EU, in an

EEA country or in the Swiss Confederation.

Sector: Business services
Sub-Sector: Security services

Industry Classification: CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

Type of Reservation: National treatment

Senior management and boards of directors

Level of Government: National

Measures: Lov om vagtvirksomhed LBK nr 227 af 03/03/2010

Description: Investment

Requirement of residence for members of the board.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Apotekerloven (Danish Pharmacy Act) LBK nr. 855 of 04/08/2008

Description: Cross-Border Trade in Services

Only natural persons are permitted to provide retail services of pharmaceuticals and specific medical goods to the public.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.10502, CPC 5133, CPC5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access
Obligations

Level of Government: National

Measures: Lov om Dansk Internationalt Skibsregister (Danish International Ship

Register Act), para 1 (2)

Søloven (Danish Merchant Shipping Act), para 1 (2).

Lov om Havne (Harbour Act), ss. 9 (6-7) and 10 (4-5)

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

Non-EU residents cannot own Danish flagged vessels except:

(a) Through an enterprise incorporated in Denmark i.e. an agency, a branch or a subsidiary. Furthermore, the vessels must be effectively managed, controlled and operated from the enterprise either through a national of a Member State of the EU or the EEA or a person having Danish residence; or

(b) Through the establishment of a subsidiary company in another Member State of the EU or the EEA and the transfer of the ownership of the ship to this EU or EEA company. This EU or EEA company is not required to establish an agency, branch or subsidiary undertaking, but a representative in Denmark must be appointed and the ship must be effectively managed, controlled and directed from Denmark

Sector: Fishing

Transport

Sub-Sector: Supporting services for water transport

Industry Classification: CPC 741, CPC 742, CPC 745

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Lov om Dansk Internationalt Skibsregister (Danish International Ship

Register Act), para 1 (2)

Søloven (Danish Merchant Shipping Act), para 1 (2).

Lov om Havne (Harbours Act), ss. 9 (6-7) and 10 (4-5)

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

When a foreign private port operator performs ship stevedoring services and other ship-related services at a Danish port in collaboration with a Danish municipal port, permission from the Minister of Transport is required according to the Harbours Act.

Municipal ports need permission from the Minister of Transport in order to perform ship stevedoring services and other ship-related services such as pilotage, towage etc. State ports are prohibited from

performing these services.

The Harbours Act does not place restrictions on private port operators, thus foreign *private* port operators are not prohibited from performing ship stevedoring services and other ship-related services at Danish ports. However, foreign *state* and *municipal* port operators are subject

to the restrictions of the Harbours Act.

Sector: Energy

Sub-Sector: Pipeline transportation of fuels

Industry Classification: CPC 7131

Type of Reservation: Market access

Level of Government: National

Measures: Bekendtgørelse nr. 724 af 1. juli 2008 om indretning, etablering og

drift af olietanke, rørsysrtemer og pipelines (Order on the arrangement, establishment and operation of oil tanks, piping systems and pipelines),

no. 724 of 1 July 2008

Description: Investment

The owner or user intending to establish a pipeline for the transport of crude or refined petroleum and petroleum products and of natural gas must obtain a permit from the local authority before commencing work. The number of such permits which are issued may be limited.

Reservations applicable in Estonia

Sector: All sectors

Sub-Sector:

Industry Classification:

Type of Reservation: National treatment

Level of Government: National

Measures: Äriseadustik (Commercial Code) § 63¹ (2), § 385 (1)

Description: Investment

A foreign company shall appoint a director or directors for a branch. A director of a branch must be a natural person with active legal capacity. The residence of at least one director of a branch must be in Estonia, in a Member State of the EEA or in the Swiss Confederation.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Advokatuuriseadus (Bar Association Act), RT I 2001, 36, 201

Notariaadiseadus (Notaries Act), RT I 2000, 104, 684 Kohtutäituri

seadus (Bailiffs Act), RT I 2009, 68, 463

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Estonian law, including representation before courts. Residency (commercial presence) is required in order to obtain full admission to the Bar.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a non-discriminatory basis.

For legal services other than advisory services to clients related to their legal rights and obligations and providing information on legal matters, commercial presence is restricted to sole proprietorships or to law firms with limited liability, in which cases permission is needed from the Bar Association (Advokatuur).

Sector: Legal services
Sub-Sector: Patent agents

Sworn translators

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Patendivoliniku seadus (Patent Agents Act) § 14 (1)

Vandetõlgi seadus (Sworn Translators Act) § 3 (2)

Description: Cross-Border Trade in Services

A patent agent must be a national of a Member State of the EU with

permanent residence in Estonia.

A sworn translator must be a national of a Member State of the EU.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Ravimiseadus (Medicinal Products Act), RT I 2005, 2, 4; § 25 (3),

§30, § 42¹

Description: Investment and Cross-Border Trade in Services

The retail of pharmaceuticals and specific medical goods to the public

may only be carried out through a pharmacy.

Mail order sale of medicinal products as well as delivery by post or

express service of medicinal products ordered through the Internet is

prohibited.

Establishment authorisation is subject to an economic needs test.

Main criteria: density conditions in the area.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev0502, CPC 5133, CPC 5223, CPC 721,

CPC 74520

CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Senior management and boards of directors

Market access

Obligations

Level of Government: National

Law of Ship Flag and Ship Registers Act

Measures:

Description:

Investment and International Maritime Transport Services

The right to fly the national flag of the Republic of Estonia is granted to seagoing vessels owned by Estonian citizens; seagoing vessels in common ownership if the greater share of the vessel is owned by Estonian co-owners. Majority ownership of a vessel flying the Estonian flag is reserved to nationals and legal persons from Member States of the EU provided that the person from another Member State of the EU has:

- (a) a residence or a permanent business establishment in Estonia, and the ship itself is not deemed to be a business establishment; or
- (b) a permanent representative whose residence or seat is in Estonia and who is responsible for compliance with the technical, social and administrative requirements established with regard to seagoing vessels in Estonia and who directly controls and monitors the use of the ship.

Reservations applicable in Finland

For the purposes of the reservations of the EU and its Member States, a regional level of government in Finland means the Åland Islands

Sector: All sectors

Sub-Sector:

Industry Classification:

Type of Reservation: National treatment

Senior management and boards of directors

Market access

Level of Government: National

Measures: Laki elinkeinon harjoittamisen oikeudesta (Act on the Right to Carry

on a Trade) (122/1919), s. 1

Osuuskuntalaki (Co-Operatives Act) 1488/2001

Osakeyhtiölaki (Limited Liabilities Company Act) (624/2006), Laki luottolaitostoiminnasta (Act on Credit Institutions) (121/2007)

Description: Investment

At least one of the partners in a general partnership or of general partners in a limited partnership needs to have residency in the EEA or, if the partner is a juridical person, be domiciled (no branches allowed) in the EEA. Exemptions may be granted by the registration

authority.

To carry on trade as a private entrepreneur, residency in the EEA is

required.

If a foreign organisation from a country outside the EEA intends to carry on a business or trade by establishing a branch in Finland, a trade permit is required.

Residency in the EEA is required for at least one of the ordinary and one of the deputy members of the Board of Directors and for the Managing Director. Company exemptions may be granted by the registration authority.

Sector: Mining and quarrying

Sub-Sector: Mining

Services incidental to mining

Engineering related scientific and technical consulting services

Ore mining

Industry Classification: ISIC rev 3.1 120, CPC 5115, CPC 883, CPC 8675

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Kaivoslaki (Mining Act) (621/2011)

Ydinenergialaki (Nuclear Energy Act) (990/1987)

Description: Investment and Cross-Border Trade in Services

The exploration for and exploitation of mineral resources are subject to a licensing requirement, which is granted by the Government in relation to the mining of nuclear material. A permit of redemption for a mining area is required from the Government. Permission may be granted to a natural person resident in the EEA or a juridical person

established in the EEA. An economic needs test may apply.

Sector: Animal husbandry
Sub-Sector: Reindeer husbandry
Industry Classification: ISIC rev 3.1 014
Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Poronhoitolaki (Reindeer Husbandry Act) (848/1990), Chapter 1, s. 4

Protocol 3 to the Accession Treaty of Finland

Description: Investment

Only nationals of a Member State of the EEA resident in the reindeer herding area may own reindeer and practice reindeer husbandry.

Exclusive rights may be granted.

Sector: Legal services

Sub-Sector:

Industry Classification: Part of CPC 861 **Type of Reservation:** National treatment

Market access

Level of Government: National

Measures: Tavaramerkkilaki (Trademarks Act) (7/1964)

Laki patenttiasiamiehistä (Patent Agent Act) (552/1967)

Laki kasvinjalostajanoikeudesta (Plant Breeder's Right Act) 1279/2009

Mallioikeuslaki (Registered Designs Act) 221/1971

Description: Cross-Border Trade in Services

A patent agent must be resident in the EEA in order to be recorded in the Patent Agents Register, which is necessary for the practice of the

profession.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Laki asianajajista (Advocates Act) (496/1958), ss. 1 and 3,

Oikeudenkäymiskaari (4/1734) (Code of Judicial Procedure)

Description: Cross-Border Trade in Services

For admission to the Bar, which is required for the use of the Finnish

title "asianajaja", EEA residency is required. Legal services,

including domestic law, may also be provided by non-Bar members.

Sector: Business services

Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Tilintarkastuslaki (Auditing Act) (459/2007)

Sectoral laws requiring the use of locally-licensed auditors

Description: Investment and Cross-Border Trade in Services

EEA residency required for at least one of the auditors of a Finnish Limited Liability company and of companies which are under the

obligation to carry out an audit.

An auditor must be a locally-licensed auditor or a locally-licensed

audit firm.

Sector: Business services

Sub-Sector: Translation services

Industry Classification: Part of CPC 87905

Type of Reservation: National treatment

Level of Government: National

Measures: Laki auktorisoiduista kääntäjistä (Act on Authorised Translators)

(1231/2007), s. 2(1))

Description: Cross-Border Trade in Services

Residency in EEA is required for certified translators.

Sector: Other services

Sub-Sector: Funeral, cremation and undertaking services

Industry Classification: Part of CPC 9703

Type of Reservation: Market access

Level of Government: National

Measures: Hautaustoimilaki (Act on Burial Service) (457/2003)

Description: Investment

Cremation services and operation/maintenance of cemeteries and graveyards can only be performed by the state, municipalities, parishes, religious communities or non-profit foundations or

societies.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Merilaki (Maritime Act) 674/1994

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

Foreign investors must have their principal office in Finland in order to

register a vessel on the national shipping register.

A ship can be considered Finnish and has the right to fly the Finnish flag only where a Finnish national or company owns more than sixty

per cent of the vessel.

Sector: Transport

Sub-Sector: Supporting services for water transport

Industry Classification: CPC 745

Type of Reservation: Market access

National treatment

Most-favoured-nation treatment

Obligations

Level of Government: National

Measures: Merilaki (Maritime Act) (674/1994)

Laki elinkeinon harjoittamisen oikeudesta (Act on the Right to Carry

on a Trade) (122/1919), s. 4

Description: Investment, Cross-Border Trade in Services and International

Maritime Transport Services

Supporting services for maritime transport when provided in Finnish maritime waters or internal waterways are reserved to fleets operating

under the national, EU or Norwegian flag.

Reservations applicable in France

Sector: Agriculture and hunting

Sub-Sector:

Industry Classification: ISIC rev 3.1 011, ISIC rev 3.1 012, ISIC rev 3.1 013, ISIC rev 3.1

014, ISIC rev 3.1 015

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Code rural et de la pêche maritime: art. R331-1 on installation and

art. L. 529-2 on agricultural co-operatives

Description: Investment

The establishment of farms and agricultural co-operatives by non-EU investors is subject to authorisation. Prior authorisation is required in order to become a member or act as a director of an

agricultural co-operative.

Sector: Fishing

Sub-Sector: Fishing and aquaculture

Services incidental to fishing

Industry Classification: ISIC rev 3.1 050, CPC 882

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Code rural et de la pêche maritime: art. L921-3

Description: Investment

A French vessel flying the French flag may be issued a fishing authorisation or may be allowed to fish on the basis of national quotas only when a real economic link on the territory of the France is established and the vessel is directed and controlled from a permanent

establishment located on the territory of France.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Loi du 31 décembre 1971, art. 56

Loi 90-1258 relative à l'exercice sous forme de société des

professions libérales

Loi 90- 1259 du 31 décembre 1990, art. 7

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of French law, including representation before courts. Residency (commercial presence) is required in order to obtain full admission to the Bar. Only nationals of a Member State of the EEA or ofthe Swiss Confederation may be admitted to the Bar, and are thus entitled to provide legal services in respect of French law.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a non-discriminatory basis.

Respresentation before the "Cour de Cassation" and "Conseil d'Etat" is subject to quotas. In a law firm providing services in respect of French or EU law, at least 75 per cent of the partners holding 75 per cent of the shares shall be lawyers fully admitted to the Bar in France.

Sector: Business services

Sub-Sector: Accounting and bookkeeping services

Auditing services

Taxation advisory services

Industry Classification: CPC 86211, CPC 86212, CPC 86213, CPC 86219, CPC 86220,

CPC 863

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Ordonnance 45-2138 du 19 septembre 1945, arts. 3, 7, 26,27

Description: Investment and Cross-Border Trade in Services

Provision of accounting and bookkeeping services by a foreign service supplier is conditional on a decision of the Minister of Economics, Finance and Industry, in agreement with the Minister of

Foreign Affairs.

For accounting and bookkeeping services: provision through SEL (anonyme, à responsabilité limitée ou en commandite par actions), AGC (Association de gestion et comptabilité) or SCP (Société civile professionnelle) only. For taxation advisory services, provision through SEL (anonyme, à responsabilité limitée ou en commandite par actions) or SCP (Société civile professionnelle) only.

For statutory audits: provision through any company form except SNC (Société en nom collectif), SCS (Société en commandite simple).

Sector: Business services

Sub-Sector: Architectural services

Industry Classification: CPC 8671

Type of Reservation: Market access

Level of Government: National

Measures: Loi 90-1258 relative à l'exercice sous forme de société des professions

libérales.

Décret 95-129 du 2 février 1995 relatif à l'exercice en commun de la

profession d'architecte sous forme de société en participation.

Décret 92-619 du 6 juillet 1992 relatif à l'exercice en commun de la profession d'architecte sous forme de société d'exercice libéral à responsabilité limitée SELARL, société d'exercice libéral à forme anonyme SELAFA, société d'exercice libéral en commandite par

actions SELCA.

Loi 77-2 du 3 janvier 1977, arts. 12, 13, 14

Description: Investment

An architect may only establish in France in order to provide architectural services using one of the following legal forms (on a non-discriminatory basis):

non-discriminatory basis):

SA et SARL (sociétés anonymes, à responsabilité limitée), EURL (Entreprise unipersonnelle à responsabilité limitée), SCA (en commandite par actions), SCOP (Société coopérative et

participative), SELARL (société d'exercice libéral à responsabilité limitée), SELAFA (société d'exercice libéral à forme anonyme), SELAS (société d'exercice libéral par actions simplifiée) or SAS (Société par actions simplifiée), or as individual or as a partner in an

architectural firm.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Code rural et de la pêche maritime arts. L241-1; L241-2; L241-2-1

Description: Investment and Cross-Border Trade in Services

Nationality condition limited to nationals of a Member State of the EU and the EEA. Insofar as Canada allows French citizens to provide veterinary services then France will allow Canadian service suppliers

to provide veterinary services under the same conditions.

The legal forms available to a company providing veterinary services

are limited to three types of companies (SEP (Société en

participation); SCP (Société civile professionnelle); and SEL (Société

d'exercice liberal).

Sector: Business services

Sub-Sector: Related scientific and technical consulting services

Industry Classification: CPC 8675

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Loi 90-1258 relative à l'exercice sous forme de société des

professions libérales, modifiée par les lois 2001-1168 du 12 décembre

2001 et 2008-776 du 4 août 2008

Description: Investment and Cross-Border Trade in Services

For surveying, access through a SEL (anonyme, à responsabilité limitée ou en commandite par actions), SCP (Société civile

professionnelle), SA and SARL (sociétés anonymes, à responsabilité

limitée) only.

Foreign investors are required to have a specific authorisation for

exploration and prospecting services.

Sector: Distribution

Sub-Sector: Retail

Industry Classification: CPC 631, CPC 632

Type of Reservation: Market access

Level of Government: National

Measures: Art. L752-1 à L752-6 du code de commerce

Description: Investment

The authorisation for large department stores is subject to an

Economic Needs Test.

Main criteria: number of and impact on existing stores, population density, geographic spread, impact on traffic conditions and creation

of new employment.

Sector: Distribution

Sub-Sector: Distribution of tobacco

Industry Classification: Part of CPC 6222, part of CPC 6310

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Code général des impôts, art. 568 et articles 276-279 de l'annexe 2 de

ce code

Description: Investment

State monopoly on wholesale and retail sales of tobacco.

Nationality condition for tobacconists (buraliste).

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Code de la santé publique, arts. L4221-1, L4221-13, L5125-10

Loi 90-1258 relative à l'exercice sous forme de société des professions libérales, modifiée par les lois 2001-1168 du 12 décembre 2001 et 2008-776 du 4 août 2008 (Law 90-1258 on the

exercise of liberal professions in the form of a company)

Description: Investment

EEA or Swiss nationality is required in order to operate a pharmacy.

Foreign pharmacists may be permitted to establish within annually

established quotas.

Commercial presence must take one of the legal forms which are allowed under national law on a non-discriminatory basis: anonyme, à responsabilité limitée ou en commandite par actions (SEL), société en nom collectif (SNC), société de participations financières de profession libérale de pharmaciens d'officine and SARL only

Sector: Education services

Sub-Sector: Privately funded primary, secondary, and higher education services

Industry Classification: CPC 921, CPC 922, CPC 923

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Code de l'éducation, Arts. L 444-5, L 914-4, L 441-8, L 731-8,

L 731-1 to 8

Description: Cross-Border Trade in Services

Nationality of a Member State of the EU is required in order to teach

in a privately funded educational institution.

However, nationals of Canada may obtain an authorisation from the relevant competent authorities in order to teach in primary, secondary

and higher level educational institutions.

Nationals of Canada may also obtain an authorisation from the relevant competent authorities in order to establish and operate or manage primary, secondary or higher level educational institutions.

Such authorisation is granted on a discretionary basis.

Sector: Health and social services

Sub-Sector:

Industry Classification: CPC 931, CPC 933

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Loi 90-1258 relative à l'exercice sous forme de société des

professions libérals, modifiée par les lois 2001-1168 du 12

décembre 2001 et 2008-776 du 4 août 2008 et la loi 66-879 du 29

novembre 1966 (SCP)

Code de la santé publique, art. L6122-1, L6122-2 (Ordonnance2010-177 du 23 février 2010)

Description:

Investment and Cross-Border Trade in Services

While other types of legal form are available for EU investors, foreign investors only have access to the legal forms of "société d'exercice liberal" and "société civile professionnelle".

For medical, dental and midwives services, French nationality is required. However, access by foreigners is possible within annually established quotas.

For medical, dental and midwives services and services by nurses, provision through anonyme, à responsabilité limitée ou en commandite par actions (SEL) or SCP only.

For hospital and ambulance services, residential health facilities (other than hospital services) and social services, an authorisation is necessary in order to exercise management functions. The authorisation process takes into account the availability of local managers.

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Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223,

CPC 721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Code des douanes, Art. 219

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

Foreign investors that are not nationals of a Member State of the EU or not incorporated or having their principal office in the EU or the EEA, cannot own 50 per cent or more of a French flag seagoing

vessel.

The above reservation does not apply to ships that would satisfy the

French flag ownership requirements after the exercise of a lease-option. It also does not apply to a ship that is bareboat chartered to a charterer that would satisfy the ownership requirements and is actually making use of the ship.

Reservations applicable in Germany

Sector: Manufacturing

Sub-Sector: Newspapers, journals and periodicals, appearing at least four times a

week and newspapers, journals and periodicals, appearing less than

four times a week

Industry Classification: ISIC rev 3.1 223, ISIC rev 3.1 224

Type of Reservation: National treatment

Level of Government: National – Regional (sub-federal)

Measures: § 10 Abs. 1 Nr. 4 Landesmediengesetz (LMG) Rheinland-Pfalz v. 4.

Februar 2005, GVBl. S. 23 in der Fassung vom 20. Dezember 2011,

GVBl. S. 427

§ 9 Abs. 1 Nr. 1 Gesetz über die Presse Baden-Württemberg (LPG

BW) v. 14 Jan. 1964, GBl. S.11, geändert durch Gesetz v. 17. Dez.

2009, GBl. S. 809

§ 9 Abs. 1 Nr. 1 Pressegesetz für das Land Nordrhein-Westfalen (Landespressegesetz NRW) v. 24. Mai 1966 (GV. NRW. S. 340),

zuletzt geändert durch Artikel 7 des Gesetzes vom 18. November 2008

(GV. NRW. S. 706)

§ 8 Abs. 1 Gesetz über die Presse Schleswig-Holstein (PressG SH)

vom 25.1.2012, GVOBL. SH S. 266

§ 7 Abs. 2 Landespressegesetz für das Land

Mecklenburg-Vorpommern (LPrG M-V) v. 6 Juni 1993, GVOBl. M-V

1993, S. 541

§ 8 Abs. 1 Nr. 1 Pressegesetz für das Land Sachsen-Anhalt in der

Neufassung vom 2.5.2013 (GVBl. LSA S. 198)

§ 7 Abs. 2 Berliner Pressegesetz (BlnPrG) v. 15 Juni 1965, GVBl. S. 744 zuletzt geändert durch Gesetz v. 18. Nov. 2009, GVBl. S. 674

- § 10 Abs. 1 Nr. 1 Brandenburgisches Landspressegesetz (BbgPG) v. 13. Mai 1993, GVBl. I/93, S. 162, zuletzt geändert durch Gesetz v. 21. Juni 2012, GVBl. I/12, S. 1
- § 9 Abs. 1 Nr.1 Gesetz über die Presse Bremen (BrPrG), Brem. GBl. 1965, S. 63; zuletzt geändert durch Nr. 2.1 i.V.m. Anl.1 ÄndBek vom 24.1.2012 (Brem.GBl. S.24)
- § 7 Abs. 3 Nr. 1 Hessisches Pressegesetz (HPresseG) v. 12. Dezember 2004, GVBl. 2004 I S.2, zuletzt geändert durch Gesetz vom 13. Dezember 2012, GVBl. S. 622
- § 7 Abs. 2 i.V.m § 9 Abs.1 Ziffer 1 Thüringer Pressegesetz (TPG) v. 31. Juli 1991, GVBl. 1991 S. 271 in der Fassung v. 16. Juli 2008, GvBl. S. 243
- § 9 Abs. 1 Nr. 1Hamburgisches Pressegesetz v. 29. Januar 1965, HmbGVBl., S. 15, in der Fassung v. 15. Dez. 2009, HmbGVBl. S. 444, 447
- § 6 Abs. 2 Sächsisches Gesetz über die Presse (SächsPresseG) v. 3. April 1992, SächsGVBl. S. 125 zuletzt geändert durch Gesetz v. 13. August 2009, SächsGVBl. S. 438
- § 8 Abs. 2 Niedersächsisches Pressegesetz v. 22. März 1965, GVbl. S.9 zuletzt geändert durch Artikel 2 des Gesetzes vom 11.10.2010 (Nds. GVBl. S. 480)
- § 9 Abs. 1 Nr. 1 Saarländisches Mediengesetz (SMG) vom 27. Februar 2002 (Amtsbl. S. 498), zuletzt geändert durch Art. 1 ÄndG vom 22. 4. 2013 (Amtsbl. I S. 111)
- Art. 5 Abs. 2 Bayerisches Pressegesetz in der Fassung der Bekanntmachung v. 19. April 2000 (GVBl, S. 340), zuletzt geändert durch Gesetz v. 22.12.2009 (GVBl. S. 630)

Description: Investment

Each publicly distributed or printed newspaper, journal, or periodical must clearly indicate a "responsible editor" (the full name and address

of a natural person).

The responsible editor may be required to be a permanent resident of Germany, the EU or an EEA country. Exceptions may be allowed by

the Federal Minister of the Interior.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: Market access

Level of Government: National

Measures: § 59e, § 59f, § 206 Bundesrechtsanwaltsordnung (BRAO; Federal

Lawyers Order)

Gesetz über die Tätigkeit europäischer Rechtsanwälte in Deutschland

(EuRAG)

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of German law, including representation before courts. Only EEA or Swiss lawyers may be admitted to the Bar, and are thus entitled

to provide legal services in respect of German law (EuRAG).

Residency (commercial presence) is required in order to obtain full

admission to the Bar.

According to the Federal Lawyers Order (§§ 59e, 59f BRAO), only German lawyers, EEA lawyers, EU lawyers or lawyers of the Swiss Confederation are allowed to provide legal services through commercial presence, in the form of a Anwalts-GmbH or Anwalt-AG. Lawyers from other countries (§ 206 BRAO) may have their commercial presence in the form of Anwalts-GmbH or Anwalt-AG by acquiring minority shares only.

Sector: Business services

Sub-Sector: Legal services: patent lawyers

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: § 52e, § 52 f, § 154a und § 154 b Patentanwaltsordnung (PAO)

Description: Investment and Cross-Border Trade in Services

Third country patent lawyers (non-EU, EEA Member States or the Swiss Confederation) are not allowed to act as patent lawyers (§ 154a

PAO) in Germany.

According to the Patentanwaltsordnung (§§ 52e, 52f PAO), only German patent lawyers, EEA patent lawyers, EU patent lawyers or patent lawyers of the Swiss Confederation are allowed to provide legal

services through commercial presence, in the form of a

Patentanwalts-GmbH or Patentanwalt-AG. Patent Lawyers from other countries (§ 154a PAO) may have their commercial presence in the form of Patentanwalts-GmbH or Patentanwalt-AG by acquiring

minority shares only.

Sector: Business services

Sub-Sector: Accounting services

Auditing services

Industry Classification: CPC 86211, CPC 86212 (other than accounting services),

CPC 86213, CPC 86219, CPC 86220)

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Handelsgesetzbuch, HGB, (Code of Commercial Law)

Wirtschaftsprüferordnung, WPO, (Public Accountant Order)

Description: Investment and Cross-Border Trade in Services

Auditing companies ("Wirtschaftsprüfungsgesellschaften") may only

adopt certain German legal forms. Incorporated companies,

associations limited by shares, limited liability companies, general partnerships, limited commercial partnerships, other partnerships and

European companies (SE) may be recognised as

"Wirtschaftsprüfungsgesellschaften". General partnerships and limited

commercial partnerships may be recognised as

"Wirtschaftsprüfungsgesellschaften" if they are listed as trading partnerships in the commercial register on the basis of their fiduciary

activities, art. 27 WPO. The entity "GmbH & Co.

Kommanditgesellschaft" may carry out accounting and auditing

services.

Establishment in the EU is required in order to provide auditing services. However, auditors from Canada registered in accordance with art. 134 WPO may carry out the statutory audit of annual financial statements or provide the consolidated financial statements of a company with its headquarters outside the EU, whose transferable securities are offered for trading in a regulated market.

Sector: Business services

Sub-Sector: Medical and dental services

Midwives services

Services provided by nurses

Industry Classification: CPC 9312, CPC 93191

Type of Reservation: National treatment

Market access

Level of Government: National – Regional (sub-federal)

Measures: Bundesärzteordnung (Federal Medical Regulation)

Gesetz über die Ausübung der Zahnheilkunde,

Gesetz über die Berufe des Psychologischen Psychotherapeuten und des Kinder- und Jugendlichenpsychotherapeuten (Act on the Provision

of Psychotherapy Services of 16.07.1998)

Gesetz über die berufsmäßige Ausübung der Heilkunde ohne

Bestallung

Gesetz über den Beruf der Hebamme und des Entbindungspflegers

Gesetz über die Berufe in der Krankenpflege § 7 Absatz 3 Musterberufordnung fuer Aerzte (German Model professional Code for doctors)

§95,§ 99 and seq. SGB V (Book on Social Security No. V), Statutory Health Insurance

§ 1 Absatz 2 and Absatz 5 Hebammengesetz (Midwife Code), § 291b SGB V (Book on Social Security No. V) on E-health providers

Heilberufekammergesetz des Landes Baden-Württemberg in der Fassung vom 16. 03. 1995 (GBl. BW of 17.05.1995 S. 314), zuletzt geändert durch Artikel 2 des Gesetzes zur Änderung des Landespflegegesetzes und anderer berufsrechtlicher Vorschriften vom 15.06.2010 (GBl. BW of 22.06.2010, pages 427, 431)

Gesetz über die Berufsausübung, die Berufsvertretungen und die Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Tierärzte, Apotheker sowie der Psychologischen Psychotherapeuten und der Kinder- und Jugendlichenpsychotherapeuten (Heilberufe-Kammergesetz - HKaG) in Bayern vom 06.02.2002 (BAY GVBI 2002, page 42)

Gesetz über die Kammern und die Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Apotheker, Psychologischen Psychotherapeuten und Kinder- und Jugendpsychotherapeuten (Berliner Kammergesetz) vom 04.09.1978 (Berliner GVBl. page 1937, rev. page 1980), zuletzt geändert durch Artikel I Elftes Änderungsgesetz vom 17.03.2010 (Berliner GVBl. page 135)

§ 31 Heilberufsgesetz Brandenburg (HeilBerG) vom 28.04.2003, zuletzt geändert durch Artikel 2 des Gesetzes vom 11.06.2008 (GVBl. I page 134, 139)

Bremisches Gesetz über die Berufsvertretung, die Berufsausübung, die Weiterbildung und die Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Psychotherapeuten, Tierärzte und Apotheker (Heilberufsgesetz - HeilBerG) vom 12.05.2005, zuletzt geändert durch Artikel 2 Gesetz zur Umsetzung der EU-Dienstleistungsrichtlinie im Land Bremen und Novellierung weiterer Rechtsnormen vom 24.11.2009 (Brem.GBl. page 535)

§ 29 Heilberufsgesetz (HeilBG NRW) of 09.05.2000 in der Fassung vom 17.12.2009 (GV. NRW 2009, page 865),

§ 20 Heilberufsgesetz (HeilBG Rheinland-Pfalz) of 07.02.2003 in der Fassung vom 15.09.2011 (GV. R-Pf 2011, page 425)

Gesetz über Berufsausübung, Berufsvertretungen und Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Tierärzte, Apotheker sowie der Psychologischen Psychotherapeuten und der Kinder und Jugendlichenpsychotherapeuten im Freistaat (Sächsisches Heilberufekammergesetz – SächsHKaG) vom 24.05.1994 (SächsGVBl. page 935), zuletzt geändert durch Artikel 2 Absatz 5 des Gesetzes vom 19.05.2010 (SächsGVBl. pages 142 and 143),

Gesetz über die öffentliche Berufsvertretung, die Berufspflichten, die Weiterbildung und die Berufsgerichtsbarkeit der Ärzte/ Ärztinnen, Zahnärzte/ Zahnärztinnen, psychologischen Psychotherapeuten/ Psychotherapeutinnen und Kinder- und Jugendlichenpsychotherapeuten/-psychotherapeutinnen,

Tierärzte/Tierärztinnen und Apotheker/Apothekerinnen im Saarland (Saarländisches Heilberufekammergesetz - SHKG) vom 19.11.2007, zuletzt geändert durch Gesetz vom 19.11.2008 (ABI. page 1930)

Thüringer Heilberufegesetz vom 29. Januar 2002 (GVBl 2002, 125) zuletzt geändert durch Artikel 14 des Gesetzes vom 8. Juli 2009 (GVBl 2009, 592)

Description:

Investment and Cross-Border Trade in Services

Geographical restrictions may be imposed on professional registration, which apply to nationals and non-nationals alike. Doctors (including psychologists, psychotherapists, and dentists) need to register with the regional associations of statutory health insurance physicians or dentists (kassenärztliche or zahnärztliche Vereinigungen), if they wish to treat patients insured by the statutory sickness funds. This registration can be subject to quantitative restrictions based on the regional distribution of doctors. For dentists this restriction does not apply. Registration is necessary only for doctors participating in the public health scheme. Non-discriminatory restrictions on the legal form of establishment required to provide these services may exist (§ 95 SGB V).

For medical, dental and midwives services, access is restricted to natural persons only.

Establishment requirements may apply.

Telemedicine may only be provided in the context of a primary treatment involving the prior physical presence of a doctor.

The number of ICT (information and communications technology) -service suppliers may be limited to guarantee interoperability, compatibility and necessary safety standards. This is applied in a non-discriminatory way.

Sector: Health and social services

Sub-Sector: Human health and social care services

Hospitals

Ambulance services

Rescue services

Industry Classification: CPC 931, CPC 933

Type of Reservation: Market access

National treatment

Level of Government: National – Regional (sub-federal)

Measures: Bundesärzteordnung (Federal Medical Regulation)

Gesetz über die Ausübung der Zahnheilkunde

Gesetz über die Berufe des Psychologischen Psychotherapeuten und des Kinder- und Jugendlichentherapeuten (Act on the Provision of

Psychotherapy Services of 16.07.1998)

Gesetz über die berufsmäßige Ausübung der Heilkunde ohne

Bestallung

Gesetz über den Beruf der Hebamme und des Entbindungspflegers

Gesetz über den Beruf der Rettungsassistentin und des

Rettungsassistenten

Gesetz über die Berufe in der Krankenpflege

Gesetz über die Berufe in der Physiotherapie

Gesetz über den Beruf des Logopäden

Gesetz über den Beruf des Orthoptisten und der Orthoptistin

Gesetz über den Beruf der Podologin und des Podologen

Gesetz über den Beruf der Diätassitentin und des Diätassistenten

Gesetz über den Beruf der Ergotherapeutin und des Ergotherapeuten

Bundesapothekerorndung

gesetz über den Beruf des pharmazeutisch-technischen Assistenten

Gesetz über technische Assistenten in der Medizin,Personenbeförderungsgesetz (Act on Public Transport)

Gesetz über den Rettungsdienst (Rettungsdienstgesetz - RDG) in Baden-Württember vom 08.02.2010 (GBI. 2010, page 285)

Bayerisches Rettungsdienstgesetz (BayRDG) vom 22.07.2008 (GVBl 2008, page 429)

Gesetz über den Rettungsdienst für das Land Berlin (Rettungsdienstgesetz) vom 08.07.1993 (GVBl. page 313) geändert durch Anlage Nr. 33 des 7. Aufhebungsgesetzes vom 04.03.2005 (GVBl. page 125)

Gesetz über den Rettungsdienst im Land Brandenburg (BbgRettG) in der Fassung vom 18.05.2005,

Gesetz über den Rettungsdienst im Lande Bremen (BremRettDG) vom 22.09.1992, zuletzt geändert durch das Gesetz vom 26.05.1998

Hamburgisches Rettungsdienstgesetz (HmbRDG) vom 09.06.1992, zuletzt geändert am 27.09.1995

Gesetz zur Neuordnung des Rettungsdienstes in Hessen (HRDG) vom 24.11.1998

Gesetz über den Rettungsdienst für das Land Mecklenburg-Vorpommern (RDGM-V) vom 01.07.1993, geändert durch Erstes Gesetz zur Änderung des RDGM-V vom 29.05.1998,

Niedersächsisches Rettungsdienstgesetz (NRettDG) vom 02.10.2007 (GVBl, page 473, zuletzt geändert am 22.02.2012 (GVBl. Page 18)

Gesetz über den Rettungsdienst sowie die Notfallrettung und den Krankentransport durch Unternehmer (RettG NRW) vom

09.11.1992, zuletzt geändert am 06.07.2004.

Landesgesetz über den Rettungsdienst sowie den Notfall- und Krankentransport (RettDG) vom 22.04.1991.

Saarländisches Rettungsdienstgesetz (SRettG) vom 09.02.1994, zuletzt geändert am 27.11.1996.

Gesetz zur Neuordnung des Brandschutzes, Rettungsdienstes und Katastrophenschutzes im Freistaat Sachsen vom 24.06.2004.

Rettungsdienstgesetz des Landes Sachsen-Anhalt (RettDG LSA) vom 07.11.1993.

Gesetz über die Notfallrettung und den Krankentransport im Land Schleswig-Holstein (RDG) vom 29.11.1991.

Thüringer Rettungsdienstgesetz (ThüRettG) vom 22.12.1992.

- § 8 Krankenhausfinanzierungsgesetz (Hospital Financing Act)
- §§ 14, 30 Gewerbeordnung (German Trade, Commerce and Industry Regulation Act)
- § 108 Sozialgesetzbuch V (Book on Social Security No. V), Statutory Health Insurance
- § 291b SGB V (Book on Social Security No. V) E-health provider
- § 15 Sozialgesetzbuch VI (SGB VI, Book on Social Security No. VI)
- § 34 Sozialgesetzbuch VII (SGB VII, Book on Social Security No. VII), Unfallversicherung
- § 21 Sozialgesetzbuch IX (SGB IX, Book on Social Security No. IX) Rehabilitation und Teilhabe behinderter Menschen)
- § 72 Sozialgesetzbuch XI (SGB XI, Book on Social Security No. XI), Long-term Care Insurance

<u>Landespflegegesetze</u>

Gesetz zur Umsetzung der Pflegeversicherung in Baden-Württemberg (Landespflegegesetz - LPflG) vom 11. September 1995, zuletzt geändert sowie Abschnitt 7 neu gefasst durch Arti-kel 1 des Gesetzes vom 15. Juni 2010 (GBl. S. 427)

Gesetz zur Ausführung der Sozialgesetze (AGSG) vom 8. Dezember 2006, zuletzt geändert durch § 3 des Gesetzes vom 20. Dezember 2011 (GVBl. S. 689)

Gesetz zur Planung und Finanzierung von Pflegeeinrichtungen (Landespflegeeinrichtungsgesetz - LPflegEG) vom 19. Juli 2002, zuletzt geändert durch Gesetz vom 19. Dezember2005 (GVBl. S. 792)

Gesetz zur Umsetzung des Elften Buches Sozialgesetzbuch

(Landespflegegesetz - LPflegeG) Vom 29. Juni 2004, zuletzt geändert durch Artikel 1 des Gesetzes vom 12. Juli 2011 (GVBl. I S. 15)

Gesetz zur Ausführung des Pflege-Versicherungsgesetzes im Lande Bremen und zur Änderung des Bremischen Ausführungs-gesetzes zum Bundessozialhilfegesetz (BremAGPflegeVG) vom 26. März 1996, zuletzt geändert durch Gesetz vom 28. Februar 2012 (GBl. S. 149)

Hamburgisches Landespflegegesetz (HmbLPG) vom 18. Sep-tember 2007, zuletzt geändert durch Gesetz vom 22. Juni 2010 (GVBl. S. 440)

Hessisches Ausführungsgesetz zum Pflege-Versicherungsgesetz vom 19. Dezember 1994, zuletzt geändert durch Gesetz vom 30. April 1997 (GVBl. I S. 74)

Landespflegegesetz (LPflegeG M-V) vom 16. Dezember 2003, zuletzt geändert durch Artikel 3 des Gesetzes vom 29. September 2010 (GVBl. S. 534)

Gesetz zur Planung und Förderung von Pflegeeinrichtungen nach dem Elften Buch Sozialgesetzbuch (Niedersächsisches Pflegegesetz - NPflegeG) vom 26. Mai 2004, zuletzt geändert durch Art.1 des Haushaltsbegleitgesetzes vom 17. Dezember 2010 (Nds.GVBl. S.631)

Gesetz zur Umsetzung des Pflege-Versicherungsgesetzes (Landespflegegesetz Nordrhein-Westfalen - PfG NW) vom 19. März 1996, zuletzt geändert durch Teil I Artikel 17 des Gesetzes vom 3. Mai 2005 (GVBl. S. 498)

Landesgesetz zur Sicherstellung und Weiterentwicklung der pflegerischen Angebotsstruktur (LPflegeASG) vom 25. Juli 2005 (GVBl 2005, S. 299) – (Rheinland-Pfalz)

Saarländisches Gesetz Nr. 1355 zur Planung und Förderung von Pflegeeirich-tungen vom 21. Juni 1995, zuletzt geändert durch Gesetzes vom 1. Juli 2009 (ABl. S. 1217)

Sächsisches Pflegegesetz (SächsPflegeG) vom 25. März 1996 ist zum 31.12.2002 außer Kraft getreten)

Ausführungsgesetz zum Pflege-Versicherungsgesetz (PflegeV-AG) vom 7. August 1996, zuletzt geändert durch Art. 1 des Ge-setzes vom 10. August 2007 (GVBl. S. 306)

Ausführungsgesetz zum Pflege-Versicherungsgesetz (Landes-pflegegesetz - LPflegeG) vom 10. Februar 1996, zuletzt geän-dert durch Art. 63 LVO vom 15. September 2010 (GVOBl. S. 575)

Thüringer Gesetz zur Ausführung des Pflege-Versicherungs-gesetzes (ThürAGPflegeVG) vom 20. Juli 2005, zuletzt geändert durch Gesetz vom 8. Juni 2010 (GVBl. S. 206)

Personenbeförderungsgesetz (Act on Public Transport),

Landeskrankenhausgesetz Baden-Württemberg vom 29.11.2007, geändert durch Universitätsmedizingesetz vom 07.02.2011

Bavarian Act on Hospitals (Bayerisches Krankenhausgesetzes - BayKrG) vom 28.03.2007, geändert durch das Nachtragshaus¬halts¬gesetz 2008 vom 23.04.2008, ss. 2 and 3

§§ 12, 13, 14 Krankenhausentwicklungsgesetz Brandenburg (BbgKHEG) vom 08.07.2009 (GVBl. I/09, page 310),

Berliner Gesetz zur Neuregelung des Krankenhausrechts vom 18.09.2011 (GVBl. page 483)

Bremisches Krankenhausgesetz (BrmKrHG) vom 12.04.2011 (Gesetzblatt Bremen vom 29.04.2011)

Hamburgisches Krankenhausgesetz (HmbKHG) vom 17.04.1991 (HmbGVBl. Page127), geändert durch zweites ÄndG vom 06.10.2006 (HmbGVBl. page 510)

§§ 17-19 Hessisches Krankenhausgesetz 2011 (HKHG 2011) vom 21.12.2010 (GVBl. I 2010, Seite 587)

Krankenhausgesetz für das Land Mecklenburg-Vorpommern (LKHG M-V) vom 20.05.2011 (GVOBI. M-V 2011, page 327),

Niedersächsisches Krankenhausgesetz (NKHG) vom 19.01.2012 (Nds. GVBl. Nr. 1 vom 26.01.2012, page 2)

Krankenhausgestaltungsgesetz des Landes Nordrhein-Westfalen (KHGG NRW) vom 11.12.2007 (GV. NRW page 702), geändert am 16.03.2010 (GV. NRW page 184)

§ 6 Landeskrankenhausgesetz Rheinland-Pfalz (LKG Rh-Pf) in der Fassung vom 01.12.2010 (GVBl. page 433)

Saarländisches Krankenhausgesetz (SKHG) vom 13.07.2005, zuletzt geändert durch Gesetz vom 18.11.2010 (Saarl. Amtsbl. I page 1420)

Gesetz zur Ausführung des Krankenhausfinan¬zierungs¬gesetzes (AG-KHG) in Schleswig-Holstein vom 12.12.1986 (GVOBl. Schl.-H. page 302), zuletzt geändert am 12.10.2005

§ 3 Krankenhausgesetz Sachsen-Anhalt (KHG LSA) vom 14.04.2005 (GVBl. LSA 2005, page 202)

Gesetz zur Neuordnung des Krankenhauswesens (Sächsisches Krankenhausgesetz - SächsKHG) vom 19.08.1993 (Sächs GVBl. page 675), zuletzt geändert durch Sächsisches Standortegesetz vom 27.01.2012 (SächsGVBl. Seite 130)

§ 4 Thüringischer Krankenhausgesetz (Thür KHG) in der Fassung der Neubekanntmachung 30.04.2003 (GVBl. page 262)

Gesetz zur Neuordnung des Krankenhauswesens (Sächsisches Krankenhausgesetz – SächsKHG) vom 19. August 1993 (SächsGVBl. page 675), zuletzt geändert durch Artikel 50 des Gesetzes vom 27. Januar 2012 (SächsGVBl. page 130, 147)

Description:

Investment and Cross-Border Trade in Services

Rescue services and "qualified ambulance services" are organised and regulated by the Länder. Most Länder delegate competences in the field of rescue services to municipalities. Municipalities are allowed to give priority to not-for-profit operators. This applies equally to foreign as well as domestic service suppliers. Ambulance services are subject to planning, permission and accreditation.

Telemedicine may only be provided in the context of a primary treatment involving the prior physical presence of a doctor.

The number of ICT (information and communications technology)-service suppliers may be limited to guarantee interoperability, compatibility and necessary safety standards. This is applied in a non-discriminatory way.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: Market access

Level of Government: National - Regional (sub-federal)

Measures: Federal Code for the Veterinary Profession (Bundes- Tierärzteordnung

in der Fassung der Bekanntmachung vom 20. November 1981 (BGBl. I S. 1193), die zuletzt durch Artikel 22 des Gesetzes vom 06.12.2011

(BGBl. I S. 2515) geändert worden ist, § 4Abs. 2)

sub-central level:

Acts on the Councils for the Medical Profession of the Länder (Heilberufs- und Kammergesetze der Länder) and (based on these) Baden-Württemberg, Gesetz über das Berufsrecht und die Kammern

der Ärzte, Zahnärzte, Tierärzte, Apotheker, Psychologischen

Psychotherapeuten sowie der Kinder- und

Jugendlichenpsychotherapeuten (Heilberufe-Kammergesetz - HBKG)

in der Fassung vom 16.03.1995

Bayern, Gesetz über die Berufsausübung, die Berufsvertretungen und die Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Tierärzte, Apotheker sowie der Psychologischen Psychotherapeuten und der Kinder- und Jugendlichenpsychotherapeuten (Heilberufe-Kammergesetz - HKaG)

in der Fassung der Bekanntmachung vom 06.02.2002

Berlin, Gesetz über die Kammern und die Berufsgerichtsbarkeit der

Ärzte, Zahnärzte, Tierärzte, Apotheker, Psychologischen

Psychotherapeuten und Kinder- und Jugendlichenpsychotherapeuten (Berliner Kammergesetz) in der Fassung vom 04.091978 (GVBl. S. 1937), zuletzt geändert durch Gesetz vom 17.03.2010 (GVBl. S. 135)

Brandenburg, Heilberufsgesetz (HeilBerG) Vom 28.04.2003 (GVBl.I/03, [Nr. 07], S.126), zuletzt geändert durch Artikel 18 des Gesetzes vom 13.03.2012 (GVBl.I/12, [Nr. 16]

Bremen, Gesetz über die Berufsvertretung, die Berufsausübung, die Weiterbildung und die Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Psychotherapeuten, Tierärzte und Apotheker (Heilberufsgesetz - HeilBerG) vom 12.05.2005, (Brem.GBl. S. 149) Zuletzt geändert durch Nr. 2.1 i.V.m. Anl. 1 ÄndBek vom 24.01.2012 (Brem.GBl. S. 24)

Hamburg, Hamburgisches Kammergesetz für die Heilberufe (HmbKGH) Vom 14.12.2005 Zum Ausgangs- oder Titeldokument (HmbGVBl. 2005, S. 495) zuletzt geändert durch Gesetz vom 02.03.2010 (HmbGVBl. S. 247)

Hessen, Gesetz über die Berufsvertretungen, die Berufsausübung, die Weiterbildung und die Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Tierärzte, Apotheker, Psychologischen Psychotherapeuten und Kinder- und Jugendlichenpsychotherapeuten (Heilberufsgesetz) in der Fassung vom 07.02.2003, zuletzt geändert durch Artikel 3 des Gesetzes vom 14.05.2012 (GVBl. S. 126)

Mecklenburg-Vorpommern, Heilberufsgesetz (HeilBerG) Vom 22.01.1993 (GVOBl. M-V 1993, S. 62) zuletzt geändert durch Artikel 3 des Gesetz zur Ergänzung und Änderung von Gesundheitsrecht und zur Änderung des Aufgabenzuordnungsgesetzes vom 06.07.2011

Niedersachsen, Kammergesetz für die Heilberufe

(HKG) in der Fassung vom 08.12.2000 zuletzt geändert durch Gesetz vom 09.05.2012 (Nds. GVBl. S. 100)

Nordrhein-Westfalen, Heilberufsgesetz NRW (HeilBerg) vom 9. Mai 2000 (GV. NRW. 2000 S. 403ff.) zuletzt geändert durch Gesetz vom 17. Dezember 2009 (GV.NRW 2009 S. 865f)

Rheinland-Pfalz, Heilberufsgesetz (HeilBG) vom 20.10.1978, zuletzt geändert durch Artikel 4 des Gesetzes vom 27.10.2009 (GVBl. S. 358)

Saarland, Gesetz Nr. 1405 über die öffentliche Berufsvertretung, die Berufspflichten, die Weiterbildung und die Berufsgerichtsbarkeit der Ärzte/Ärztinnen, Zahnärzte/Zahnärztinnen, Tierärzte/Tierärztinnen und Apotheker/Apothekerinnen im Saarland (Saarländisches Heilberufekammergesetz - SHKG) vom 11.03.1998 in der Fassung der Bekanntmachung vom 19.11.2007 (Amtsbl. S. 2190) geändert durch das Gesetz vom 19.11.2008 (Amtsbl. S. 1930)

Sachsen, Gesetz über Berufsausübung, Berufsvertretungen und Berufsgerichtsbarkeit der Ärzte, Zahnärzte, Tierärzte, Apotheker sowie der Psychologischen Psychotherapeuten und der Kinder- und Jugendlichenpsychotherapeuten im Freistaat Sachsen (Sächsisches Heilberufekammergesetz – SächsHKaG) vom 24.05.1994, Rechtsbereinigt mit Stand vom 5. Juni 2010

Sachsen-Anhalt, Gesetz über die Kammern für Heilberufe Sachsen-Anhalt (KGHB-LSA) vom 13.07.1994 (GVBl. LSA 1994, S. 832) zuletzt geändert durch Artikel 4 des Gesetzes vom 02.02.2011 (GVBl. LSA S. 58)

Schleswig-Holstein, Gesetz über die Kammern und die Berufsgerichtsbarkeit für die Heilberufe (Heilberufekammergesetz - HBKG) vom 29. Februar 1996, zuletzt geändert durch Gesetz vom 13.07.2011 (GVOBl. S. 221)

Thüringen, Thüringer Heilberufegesetz (ThürHeilBG) in der Fassung der Bekanntmachung vom 29.01.2002 (GVBl 2002, S. 125) zuletzt geändert durch Artikel 14 des Gesetzes vom 08.07.2009 (GVBl. S. 592)

Codes of Professional Conduct of the Veterinary Practitioners' Councils (*Berufsordnungen der Kammern*)

Description: Cross-Border Trade in Services

Access is restricted to natural persons.

Telemedicine may only be provided in the context of a primary treatment involving the prior physical presence of a doctor.

Sector: Business services

Sub-Sector: Supply services of support personnel **Industry Classification:** CPC 87201, CPC 87202, CPC 87203

Type of Reservation: National treatment

Level of Government: National

Measures: § 1 and 3 Abs 5 Arbeitnehmerüberlassungsgesetz –AÜG § 292 SGB

III§ 42 Beschäftigungsverordnung

Description: Investment and Cross-Border Trade in Services

Nationality of a Member State of the EU or a commercial presence in the EU is required in order to obtain a licence to operate as a temporary

employment agency (pursuant to s. 3 paras. 2 and 3 of this Act)

The Federal Ministry of Labour and Social Affairs may issue a regulation concerning the placement and recruitment of non-EU and

non-EEA personnel for specified professions.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: § 2 para 2, § 11a Apothekengesetz (German Pharmacy Act), §§ 43

para. 1, 73 para. 1 Nr. 1a

Arzneimittelgesetz (German Drugs Act),

§ 11 Abs. 3a Medizinproduktegesetz

Verordnung über Vertriebswege für Medizinprodukte

Description: Investment

Only natural persons are permitted to provide retail services of pharmaceuticals and specific medical goods to the public.

Residency is required in order to obtain a licence as a pharmacist or to open a pharmacy for the retail of pharmaceuticals and certain medical

goods to the public.

Nationals of other countries or persons who have not passed the German pharmacy exam may only obtain a licence to take over a pharmacy which has already existed during the preceding three years.

The total number of pharmacies per person is restricted to one

pharmacy and up to three branch pharmacies.

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: § 1 und § 2 Flaggenrechtsgesetz vom 8. Februar 1951 (BGBl. I S. 79),

das durch Artikel 561 der Verordnung vom 31. August 2015 (BGBl. I S. 1474) geändert worden ist. § 3 Abs. 2 Schiffsregisterordnung in der Fassung der Bekanntmachung vom 26. Mai 1994 (BGBl. I S. 1133), die zuletzt durch Artikel 156 der Verordnung vom 31. August 2015

(BGBl. I S. 1474) geändert worden ist.

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

In order to register a seagoing vessel on the national shipping register, the majority of shares in a vessel must be owned by nationals of a Member State of the EU or companies established in accordance with EU law and that have their principal place of business in a Member State of the EU. The use of the vessel must be headed and supervised

by persons residing in Germany

Sector: Transport

Sub-Sector: Water transport

Supporting services for water transport

Rental of ships

Leasing or rental services concerning vessels without operators

Industry Classification: CPC 72, CPC 745, CPC 83103, CPC 86751, CPC 86754, CPC 8730

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Obligations

Level of Government: National - Regional (sub federal)

Measures: §§ 1, 2 Flaggenrechtsgesetz (Flag Protection Act),§ 2 Verordnung über

die Küstenschifffahrt vom 05.07. 2002,

§§ 1, 2 Binnenschifffahrtsaufgabengesetz (BinSchAufgG)

Vorschriften aus der (Schifffahrts-) Patentverordnung in der Fassung

vom 08.04.2008

§ 9 Abs.2 Nr. 1 Seelotsgesetz vom 08.12. 2010 (BGBl. I S. 1864)

§ 1 Nr. 9, 10, 11 und 13 Seeaufgabengesetz (SeeAufgG),

See-Eigensicherungsverordnung vom 19.09.2005 (BGBl. I S. 2787), geändert durch Artikel 516 Verordnung vom 31.10.2006 (BGBl. I S.

2407)

Description: Investment, Cross-Border Trade in Services and International

Maritime Transport Services

A vessel that does not belong to a national of a Member State of the EU may be used in the German federal waterways only after specific

authorisation.

Cabotage operations may only be performed by vessels flying German or another Member State of the EU flag. Waivers for non-EU vessels may only be granted if no EU vessels are available or if they are available under very unfavourable conditions, or on the basis of reciprocity. Waivers for vessels flying under the Canadian flag may be

granted on the basis of reciprocity (§ 2 para. 3 KüSchVO)

All activities falling within the scope of the pilot law are regulated and accreditation is restricted to nationals of a Member State of the EU, a Member State of the EEA or the Swiss Confederation.

For rental or leasing of ships with or without operators, the conclusion of contracts for freight transport by ships flying a foreign flag or the chartering of such vessels may be restricted, depending on the availability of ships flying under the German flag or the flag of another Member State of the EU.

Transactions between residents and non-residents concerning:

- (a) the rental of internal waterways vessels, which are not registered in the economic area;
- (b) the transport of freight with such internal waterways vessels; or
- (c) the towing services by such internal waterways vessels within the economic area may be restricted.

Reservations applicable in Greece

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law No 1892/90

Description: Investment

For foreign natural or legal persons, discretionary permission from the Ministry of Defence is needed for acquisition of real estate in the border regions either directly or through equity participation in a company which is not listed in the Greek Stock Exchange and which owns real estate in those regions, or any change in the persons of the

stockholders of such company.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Lawyers Code (Law 3026/1954), as amended by Presidential

Decree 172/1989

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU, including representation before courts. Only nationals of a Member State of the EEA or of the Swiss Confederation may be admitted to the Bar, and are thus entitled to provide legal services in respect of domestic law.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved

exclusively to lawyers admitted to the Bar, also on a

non-discriminatory basis.

Sector: Business services **Sub-Sector:** Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: National treatment

Level of Government: National

Measures: Presidential Decree 226/1992

Law 3693/2008 on Auditing Standards (Implementation of

Directive 2006/43/EC)

Law 3386/2005 on the entry, residency and integration of foreign

nationals in Greece

Law 3844/2010 on Services (Implementation of

Directive 2006/123/EC)

Description: Cross-Border Trade in Services

Nationality of a Member State of the EU is required in order to obtain a licence to be a statutory auditor. By Regulatory Act, the ELTE (Epitropi Logistikis Typopoiissis Kai Elenchon) (Oversight Body in Greece) may issue a licence to an auditor who is a national of Canada or of any third country if, in its discretion, the conditions laid down in

Articles 4 and 6 to 11 of Law 3693/2008 is met.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Presidential Decree 38/2010, Ministerial Decision 165261/IA/2010

(Gov. Gazette 2157/B)

Description: Cross-Border Trade in Services

Nationality of a Member State of the EU is required to supply

veterinary services.

Sector: Business services and health and social services

Sub-Sector: Services provided by nurses, physiotherapists and paramedical

personnel

Industry Classification: Part of CPC93123, CPC 93191

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law 1666/1986

Description: Cross-Border Trade in Services

Greek nationality is required for dental technicians.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law 5607/1932 as amended by Laws 1963/1991 and 3918/2011

Description: Investment

Only natural persons, who are licenced pharmacists, and companies founded by licenced pharmacists, are permitted to provide retail services of pharmaceuticals and specific medical goods to the public.

Nationality of a Member State of the EU is required in order to operate

a pharmacy.

Sector: Education services

Sub-Sector: Primary education services

Secondary education services

Industry Classification: CPC 921, CPC 922

Type of Reservation: National treatment

Senior management and boards of directors

Level of Government: National

Measures: Laws 682/1977, 284/1968, 2545/1940 and Presidential Decree

211/1994 as amended by Presidential Decree 394/1997

Description: Investment

Nationality of a Member State of the EU is required for owners and a majority of the members of the board of directors in privately funded primary and secondary schools, and for teachers in privately funded

primary and secondary education.

Sector: Education services

Sub-Sector: Higher education services

Industry Classification: CPC 923

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Constitution of Hellas, art. 16, par. 5 and Law 3549/2007

Description: Investment

Education at university level shall be provided exclusively by institutions which are fully self-governed public law legal persons.

However, Law 3696/2008 permits the establishment by EU residents (natural or legal persons) of private tertiary education institutions granting certificates which are not recognised as being equivalent to university degrees.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: Market access

Level of Government: National

Measures: Legislative Decree 400/1970

Description: Financial Services

The right of establishment does not cover the creation of representative offices or other permanent presence of insurance companies, except where such offices are established as agencies,

branches or head offices.

Sector: Tourism and travel related services

Sub-Sector: Tourist guides services

Industry Classification: CPC 7472

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Presidential Decree 38/2010, Ministerial Decision 165261/IA/2010

(Gov. Gazette 2157/B)

Description: Cross-Border Trade in Services

Nationality of a Member State of the EU is required in order to

provide tourist guide services.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Code of Public Maritime Law (Decree no 187/1973, as amended by

Presidential Decree no 11/2000, art. 5

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

Over 50 per cent of shares of a seagoing vessel must be owned by EU or nationals of a Member State of the EEA or companies in order to be registered on the registry of Greece. The vessel must be managed from

Greece.

Sector: Transport

Sub-Sector: Supporting services for water transport

Industry Classification: CPC 745

Type of Reservation: Market access

Level of Government: National

Measures: Code of Public Maritime Law (Legislative Decree 187/1973)

Description: Investment

Public monopoly imposed in port areas for cargo-handling services.

Sector: Road transport

Sub-Sector: Operators of road freight transport services

Industry Classification: CPC 7123

Type of Reservation: National treatment

Most-favoured-nation treatment

Level of Government: National

Measures: Licensing of road freight transport operators: Greek law 3887/2010

(Government Gazette A' 174), as amended by art. 5 of law 4038/2012

(Government Gazette A' 14)-EC Regulations 1071/2009 and

1072/2009

Description: Investment and Cross-Border Trade in Services

In order to engage in the occupation of road freight transport operator a Hellenic licence is needed. Licences are granted on non–discriminatory terms, under condition of reciprocity Road freight transport operations established in Greece may only use vehicles that are registered in

Greece.

Reservations applicable in Hungary

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Government Decree No. 7/1996 on the Acquisition of Real Estate by

Foreigners

Description: Investment

The purchase of real estate by non-residents is subject to obtaining

authorisation from the appropriate administrative authority responsible for the geographical location of the property.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: ACT XI of 1998 on Attorneys at Law

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Hungarian law, including representation before courts. Full admission to the Bar is subject to a nationality condition, coupled with a residency requirement.

Only nationals of a Member State of the EEA may be admitted to the Bar, and are thus entitled to provide legal services in respect of domestic law.

Commercial presence should take the form of partnership with a Hungarian barrister (*ügyvéd*) or a barrister's office (*ügyvédi iroda*).

For foreign lawyers, the scope of legal activities is limited to the provision of legal advice on home country and international law, which shall take place on the basis of a collaboration contract concluded with a Hungarian attorney or a law firm.

Sector: Legal services

Sub-Sector: Patent agents

Industry Classification: CPC 8613

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act XXXII of 1995 on Patent Attorneys

Description: Cross-Border Trade in Services

For supplying patent agent services, residency is required for

non-nationals of a Member State of the EEA.

Sector: Professional services

Sub-Sector: Taxation advisory services

Architectural services Engineering services

Integrated engineering services

Industry Classification: CPC 863, CPC 8671, CPC 8672, CPC 8673

Type of Reservation: National treatment

Level of Government: National

Measures: Act LVIII of 1996 on the Professional Chambers of Architects and

Engineers

Act XCII of 2003 on the Rules of Taxation, Decree of the Ministry of Finance no. 26/2008 on the licensing and registration of taxation

advisory activities

Description: Cross-Border Trade in Services

The provision of the following services, insofar as they are being supplied by a physical person present in the territory of Hungary,

requires residency:

(a) Taxation advisory services;

(b) Architectural services;

(c) Engineering services (only applicable to graduate trainees); and

(d) Integrated Engineering services.

Sector: Professional services

Sub-Sector: Landscape architectural services

Industry Classification: CPC 8674

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act LVIII of 1996 on the Professional Chambers of Architects and

Engineers

Description: Cross-Border Trade in Services

The supply of landscape architectural services by non-nationals of a

Member State of the EEA requires residency. The supply of

landscape architecture services is therefore only available to service

suppliers established or resident in the EEA.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act CXXVII of 2012 on the Hungarian Veterinary Chamber and on

the conditions how to supply Veterinary services

Description: Investment and Cross-Border Trade in Services

For supplying veterinary services, membership of the Hungarian Veterinary Chamber is required. Only nationals of a Member State of

the EEA may be admitted to the Chamber.

Authorisation for establishment is subject to an economic needs test.

Main criteria: labour market conditions in the sector.

Sector: Business services

Sub-Sector: Services related to management consulting – arbitration and

conciliation services

Industry Classification: CPC 86602

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act LV of 2002 on Mediation

Description: Cross-Border Trade in Services

An authorisation, by means of admission into the register, by the minister in charge of the juridical system is required for the pursuit of mediation (such as arbitration and conciliation) activities which may only be granted to juridical or natural persons that are established in

or resident in Hungary.

Sector: Business services

Sub-Sector: Translation services

Industry Classification: CPC 87905

Type of Reservation: Market access

Level of Government: National

Measures: Decree of the Council of Ministers No. 24/1986 on Official

translation and interpretation

Description: Investment and Cross-Border Trade in Services

Official translations, official certifications of translations, and certified copies of official documents in foreign languages may only be provided by the Hungarian Office for Translation and Attestation

(OFFI).

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act XCVIII of 2006 on the General Provisions Relating to the

Reliable and Economically Feasible Supply of Medicinal Products and Medical Aids and on the Distribution of Medicinal Products

Description: Investment

EEA nationality is required in order to operate a pharmacy.

Establishment authorisation is subject to an economic needs test.

Main criteria: density conditions in the area.

Sector: Financial services

Sub-Sector: Banking and other financial services

Industry Classification: CPC 811, CPC 813

Type of Reservation: Cross-border supply of financial services

Level of Government: National

Measures: Act CCXXXVII of 2013 on Credit Institutions and Financial

Enterprises

Description: Financial Services

Non-EEA companies may provide financial services or engage in

activities auxiliary to financial services solely through their

Hungarian branch.

Sector: Financial services

Sub-Sector: Banking and other financial services

Industry Classification: CPC 811, CPC 813

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act CCXXXVII of 2013 on Credit Institutions and Financial

Enterprises; Act CXX of 2001 on the Capital Market

Description: Financial Services

The board of directors of a credit institution shall have at least two members recognised as resident according to foreign exchange laws and having had prior permanent residence in Hungary for at least one

year.

Branches of non-EEA investment fund management companies may not engage in the management of European investment funds and may not provide asset management services to private pension funds.

Sector: Tourism and travel related services

Sub-Sector: Travel agencies and tour operators services

Tourist guide services

Industry Classification: CPC 7471, CPC 7472

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act CLXIV of 2005 on Trade, Government Decree No. 213/1996

(XII.23.) on Travel Organization and Agency Activities

Description: Cross-Border Trade in Services

The supply of Travel Agent and Tour Operators services, and Tourist Guide Services on a cross-border basis is subject to a licence issued by the Hungarian Trade Licensing Office. Licences are reserved to nationals of a Member State of the EEA and juridical persons having

their seats in the EEA Member States.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.10502, CPC 5133, CPC 5223,

CPC 721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Act XLII of 2000 on Shipping

Description: Investment and International Maritime Transport Services

To register a vessel in Hungary in order to fly a national flag, a majority EEA-ownership of the vessel is required. EEA nationality is

required for the captain and first officer of vessels.

Reservations applicable in Ireland

Sector: Agriculture and hunting

Sub-Sector:

Industry Classification: ISIC rev 3.1 1531 **Type of Reservation:** National treatment

Level of Government: National

Measures: Agriculture Produce (Cereals) Act, 1933

Description: Investment

Establishment by Canadian residents in flour milling activities is

subject to authorisation.

Sector: Mining and quarrying

Sub-Sector: Mining of coal and lignite

Extraction of peat

Mining of metal ores

Other mining and quarrying

Services Incidental to Mining

Industry Classification: ISIC rev 3.1 10, ISIC rev 3.1 13, ISIC rev 3.1 14, CPC 883

Type of Reservation: National treatment

Market access

Level of Government: National and regional

Measures: Minerals Development Acts 1940 – 1999, Planning Acts and

Environmental Regulations

Description: Investment and Cross-Border Trade in Services

> A Prospecting License gives the holder the right to explore for certain specific minerals. Only holders of current Prospecting Licenses are considered for State Mining Leases or Licenses to develop such minerals within the lease or licence area, whether the minerals are

State-owned or privately-owned.

Exploration and mining companies operating in Ireland are required to have a presence there. In the case of minerals exploration, there is a requirement that companies (Irish and foreign) employ either the services of an agent or a resident exploration manager in Ireland while work is being undertaken. In the case of mining, it is a requirement that a State Mining Lease or License be held by a company incorporated in Ireland, which has power in its

memorandum of association to comply with the various covenants in

the Lease or License.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

National treatment **Type of Reservation:**

Market access

Level of Government: National

Solicitors Acts 1954-2011 Measures:

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Irish law, including representation before courts. Residency (commercial presence) is required in order to obtain full admission to the Bar.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a non-discriminatory basis.

Lawyers in Ireland are divided into two distinct categories: solicitors and barristers. The Law Society of Ireland is the statutory legal professional body that governs admission of solicitors in Ireland. The Honorable Society of King's Inns governs the admission of barristers in Ireland.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: Market access

Level of Government: National

Measures: Veterinary Practice Act 2005

Description: Investment and Cross-Border Trade in Services

Access through partnership or natural persons only.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC

721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Mercantile Marine Act 1955 as amended by the Merchant Shipping

(Miscellaneous Provisions) Act 1998

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

Foreign investors investing in a body corporate established under and subject to the law of a Member State of the EU, and which has its principal office in Ireland or another Member State of the EU, may

register a vessel on the Irish Ship Register.

Reservations applicable in Italy

Sector: Publishing and printing

Sub-Sector: ISIC rev 3.1 221, ISIC rev 3.1 222

Industry Classification: National treatment

Market access

Type of Reservation: Most-favoured-nation treatment

Level of Government: National

Measures: Law 416/1981, art. 1 (and subsequent amendments)

Description: Investment

In so far as Canada and its provinces and territories allow Italian nationals and enterprises to conduct these activities, Italy will allow nationals of Canada and enterprises to conduct these activities under

the same conditions.

In so far as Canada and its provinces and territories allow Italian investors to own more than 49 per cent of the capital and voting rights in a Canadian publishing company, then Italy will allow Canadian investors to own more than 49 per cent of the capital and voting rights in an Italian publishing company under the same

conditions.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Royal Decree 1578/1933, art. 17 law on the legal profession

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Italian law, including representation before courts. Residency (commercial presence) is required in order to obtain full

admission to the Bar.

To provide legal services in respect of EU and Italian law,

commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers

admitted to the Bar, also on a non-discriminatory basis.

Sector: Business services

Sub-Sector: Accounting and bookkeeping services

Auditing services

Taxation advisory services

Industry Classification: CPC 86211, CPC 86212, CPC 86213, CPC 86219, CPC 86220,

CPC 863

Type of Reservation: Market access

National treatment

Level of Government: National

Measures: Auditing: Legislative Decree 58/1998, art. 155, 158 and 161

Decree of the President of the Republic 99/1998

Legislative Decree 39/2010, art. 2

Accounting, Bookkeeping and Taxation: Legislative Decree

139/2005, Law 248/2006

Description: Cross-Border Trade in Services

For auditing services or taxation advisory services, residency in Italy

is required for individual auditors or tax advisors.

Residence or business domicile is required for enrolment in the professional register, which is necessary for the provision of

accounting and bookkeeping services.

Sector: Business services

Sub-Sector: Architectural services

Engineering services

Urban planning and landscape architectural services

Industry Classification: CPC 8671, CPC 8672, CPC 8673, CPC 8674

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Royal Decree 2537/1925 regulation on the profession of architect and

engineer

Law 1395/1923

Decree of the President of the Republic (D.P.R.) 328/2001

Description: Cross-Border Trade in Services

Residency in Italy is required for enrolment in the professional register,

which is necessary for the practice of the profession.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Legislative Decree C.P.S. 233/1946, arts. 7-9

Decree of the President of the Republic (DPR) 221/1950, par. 7

Description: Cross-Border Trade in Services

Residency in Italy is required for enrolment in the professional register,

which is necessary for the practice of the profession.

Sector: Business services

Sub-Sector: Research and experimental development services on social sciences

and humanities - psychologists

Industry Classification: CPC 852

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law 56/1989 on the psychologist profession

Description: Cross-Border Trade in Services

Residency in Italy is required for enrolment in the professional register, which is necessary for the practice of the profession. Nationality of a Member State of the EU is required to practice the profession, except foreign professionals may be allowed to practice based on reciprocity.

Sector: Business services

Sub-Sector: Engineering related scientific and technical consulting services

Technical testing and analysis services

Services incidental to agriculture

Industry Classification: CPC 8675, CPC 8676, part of CPC 881

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Geologists: Law 112/1963, arts. 2 and 5; D.P.R. 1403/1965, art. 1

Biologists, chemical analysts: Law 396/1967 on the profession of biologists; Royal Decree 842/1928 on the profession of chemical

analysts

Agronomists: Law 3/1976 on the profession of agronomists "Periti

agrari": Law 434/1968 as amended by Law 54/1991

Description: Cross-Border Trade in Services

Residency or professional domicile in Italy is required for enrolment in the geologists' register, which is necessary for the practice of the professions of surveyor or geologist in order to provide services relating to exploration and the operation of mines, etc. There is a nationality of a Member State of the EU requirement, however,

foreigners may enrol under condition of reciprocity.

For biologists, chemical analysts, agronomists and "periti agrari", residency and enrolment in the professional register is required. Third

country nationals can enrol under condition of reciprocity.

Sector: Mining and quarrying

Sub-Sector: Mining of coal and lignite

Extraction of peat

Extraction of crude petroleum and natural gas

Mining of metal ores

Other mining and quarrying

Engineering related scientific and technical consulting services

Services incidental to mining

Industry Classification: ISIC rev 3.1 10, ISIC rev 3.1 11, ISIC rev 3.1 12, ISIC rev 3.1 13,

ISIC rev 3.1 14, CPC 8675, CPC 883

Type of Reservation: Market access

Level of Government: National and regional (for exploration)

Measures: Exploration services: Royal Decree 1443/1927; Legislative Decree

112/1998, art. 34

Description: Investment and Cross-Border Trade in Services

Mines belonging to the State have specific exploration and mining rules. Prior to any exploitation activity, a permit for exploration is needed ("permesso di ricerca", art. 4 Royal Decree 1443/1927). This permit has a duration, defines exactly the borders of the ground under exploration and more than one exploration permit may be granted for the same area to different persons or companies (this type of licence is not necessarily exclusive).

In order to cultivate and exploit minerals, an authorisation ("concessione", art. 14) from the regional authority is required.

Sector:Business servicesSub-Sector:Security services

Industry Classification: CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law on public security (TULPS) 773/1931, arts. 133-141,

Royal Decree 635/1940, art. 257

Description: Investment and Cross-Border Trade in Services

Nationality of a Member State of the EU and residency is required in order to obtain the necessary authorisation to supply security guard

services and the transport of valuables.

Sector: Distribution services

Sub-Sector: Distribution of tobacco

Industry Classification: Part of CPC 6222, part of CPC 6310

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Legislative Decree 184/2003

Law 165/1962 Law 3/2003

Law 1293/1957 Law 907/1942

Decree of the President of the Republic (D.P.R.) 1074/1958

Description: Investment and Cross-Border Trade in Services

In order to distribute and sell tobacco, a licence is needed. The licence is granted through public procedures. The granting of licences is subject to an economic needs test. Main criteria: population and geographical density of existing selling points. For an intermediary

between wholesale and retail, owners of shops (magazzini),

nationality of a Member State of the EU is required.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law 362/1991, arts. 1, 4, 7 and 9

Legislative Decree CPS 233/1946, arts. 7-9

Decree of the President of the Republic (D.P.R. 221/1950, pars. 3 and

7

Description: Investment

An authorisation is needed to open a pharmacy which is subject to an economic needs test. Main criteria: population and geographical density of existing pharmacies. New or vacant pharmacies are authorised following a public competition. Only nationals of a Member State of the EU enrolled in the Register of pharmacists ("albo") are able to participate in a public competition.

The practice of the profession is possible only for natural persons enrolled in the register, as well as for juridical persons in the form of partnerships, where every partner of the company must be an enrolled pharmacist. Enrolment in the pharmacist professional register requires nationality of a Member State of the EU or residency and the practice of the profession in Italy.

Foreign nationals having the necessary qualifications may enrol if they are citizens of a country with whom Italy has a special agreement, authorising the exercise of the profession, under condition of reciprocity (D. Lgsl. CPS 233/1946 arts. 7-9 and D.P.R. 221/1950 pars. 3 and 7).

Sector: Education services

Sub-Sector: Higher education services

Industry Classification: CPC 92

Type of Reservation: Market access

Level of Government: National

Measures: Royal Decree 1592/1933 (Law on secondary education)

Law 243/1991 (Occasional public contribution for private universities)

Resolution 20/2003 of CNVSU (Comitato nazionale per la valutazione

del sistema universitario)

Decree of the President of the Republic (DPR) 25/1998

Description: Investment

An economic needs test is applied for the opening of privately funded universities authorised to issue recognised diplomas or degrees based on a three year programme. Main criteria: population and density of

existing establishments.

Only Italian juridical persons may be authorised to issue

state-recognised diplomas.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: Cross-border supply of financial services

Level of Government: National

Measures: Law 194/1942, art. 4

Law 4/1999 on the register

Description: Financial Services

Residency in Italy is required for enrolment in the actuarial register,

which is necessary for the practice of the actuarial profession.

Sector: Financial services

Sub-Sector: Banking and other financial services (excluding insurance)

Industry Classification:

Type of Reservation: National treatment

Market access

Cross-border supply of financial services

Level of Government: National

Measures: Legislative Decree 58/1998, arts. 1, 19, 28, 30-33, 38, 69 and 80

Joint Regulation of Bank of Italy and Consob 22.2.1998, arts. 3 and 41 Regulation of Bank of Italy 25.1.2005, Title V, Chapter VII, Section II Consob Regulation 16190 of 29.10.2007, arts. 17-21, 78-81, 91-111

Description: Financial Services

In order to be authorised to manage the securities settlement system or central securities depository services with an establishment in Italy, a company is required to be incorporated in Italy (no branches).

In the case of collective investment schemes other than undertakings for collective investment in transferable securities ("UCITS") harmonised under EU legislation, the trustee or depository is required to be incorporated in Italy or in another Member State of the EU and established through a branch in Italy. Management enterprises of UCITS not harmonised under EU legislation are also required to be incorporated in Italy (no branches).

Only banks, insurance enterprises, investment firms and enterprises managing UCITS harmonised under EU legislation having their legal head office in the EU, as well as UCITS incorporated in Italy may carry out the activity of pension fund resources management.

In providing the activity of door-to-door selling, intermediaries must utilise authorised financial salesmen resident within the territory of a Member State of the EU.

Representative offices of non-EU intermediaries cannot carry out activities aimed at providing investment services, including trading for own account and for account of customers, placement and underwriting of financial instruments (branch required).

Sector: Tourism and travel related services

Sub-Sector: Tourist guides services

Industry Classification: CPC 7472

Type of Reservation: National treatment

Market access

Level of Government: Regional

Measures: Law 135/2001 arts. 7.5 and 6

Law 40/2007 (DL 7/2007)

Description: Cross-Border Trade in Services

Tourist guides from non-EU countries need to obtain a specific licence from the Region in order to act as a professional tourist guide. Tourist guides from Member States of the EU can work freely without the requirement for such a licence. The licence is granted to tourist guides

demonstrating adequate competence and knowledge.

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223,

CPC 721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Legal basis Royal Decree 327/1942 (modified with Law 222/2007),

art. 143 and 221 (Navigation Code)

Description: Investment and International Maritime Transport Services

Foreigners other than EU residents cannot own a majority interest in

Italian flagged vessels or a controlling interest in ship owning

companies having their headquarters in Italy.

Sector: Transport

Sub-Sector: Supporting services for water transport

Industry Classification: Part of CPC 745

Type of Reservation: Market access

Level of Government: National

Measures: Shipping Code

Law 84/1994

Ministerial decree 585/1995

Description: Investment

An Economic Needs Test is applied for maritime cargo-handling

services. Main criteria: number of and impact on existing

establishments, population density, geographic spread and creation of

new employment.

Reservations applicable in Latvia

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Law on land reform in the cities of the Republic of Latvia, ss. 20, 21

Law on land privatisation in rural areas, s. 28

Description: Investment

Acquisition of urban land by nationals of Canada or of a third country is permitted through incorporated companies registered in Latvia or other Member States of the EU:

- (a) if more than 50 per cent of their equity capital is owned by nationals of Member States of the EU, the Latvian Government or a municipality, separately or in total;
- (b) if more than 50 per cent of their equity capital is owned by natural persons and companies of third country with whom Latvia has concluded bilateral agreements on promotion and reciprocal protection of investments and which have been approved by the Latvian Parliament before 31 December 1996;

- (c) if more than 50 per cent of their equity capital is possessed by natural persons and companies of third country with whom Latvia has concluded bilateral agreements on promotion and reciprocal protection of investments after 31 December 1996, if in those agreements the rights of Latvian natural persons and companies on acquisition of land in the respective third country have been determined;
- (d) if more than 50 per cent of their equity capital is possessed by persons from a) to c) together;
- (e) which are public joint stock companies, if their shares thereof are quoted in the stock exchange.

Where Canada and its provinces and territories allow Latvian nationals and enterprises to purchase urban real estate in their territories, Latvia will allow nationals of Canada and enterprises to purchase urban real estate in Latvia under the same conditions as Latvian nationals.

Sector: Distribution and health services

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Other services provided by pharmacists

Industry Classification: CPC 63211

Type of Reservation: National treatment

Level of Government: National

Measures: Pharmaceutical Law, s. 38

Description: Investment

In order to commence independent practice in a pharmacy, a foreign pharmacist or pharmacist's assistant, educated in a state which is not a Member State of the EU or a Member State of the EEA, must work for at least one year in a pharmacy under the supervision of a pharmacist.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Criminal Procedure Law, s. 79

Advocacy Law of the Republic of Latvia, s. 4

Description: Investment and Cross-Border Trade in Services

In order to obtain full admission to the Bar, which is required to practice as a sworn solicitor or as an assistant of a sworn solicitor, Latvian nationality is required. Sworn solicitors who are nationals of a Member State of the EU, and who have registered in the Latvian Council of Sworn Advocates, have the right to participate and vote in the General Meeting of Sworn Advocates.

Providing domestic legal services (the services of an advocate and legal representation in criminal proceedings) in Latvia in accordance with its law is only permitted by:

(a) a sworn solicitor or an assistant of a sworn solicitor holding Latvian nationality; or

- (b) a national of a Member State of the EU who has been designated as an advocate in one of the Member States of the EU; or
- (c) a foreign advocate, in the framework of an agreement on legal assistance concluded between Latvia and the relevant foreign country.

For advocates of a Member State of the EU or foreign advocates, special requirements exist. For example, participation in court proceedings in criminal cases is only permitted in association with an advocate of the Latvian Collegium of Sworn Advocates.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a non-discriminatory basis.

Sector: Business services

Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law on Sworn Auditors

Description: Investment

In a commercial company of sworn auditors, a foreign investor may only own more than 50 per cent of the voting capital shares, if they are qualified as sworn auditors or commercial companies of sworn auditors, or auditors or commercial companies of auditors of Member States of the EU or Member States of the EEA, who, in accordance with laws of the Member State of the EU or the Member State of the EEA, are entitled to pursue the professional activity of a sworn auditor or a company of sworn auditors, as this professional activity is defined in the laws of Latvia.

Sector: Business services

Sub-Sector: Printing and publishing

Industry Classification: CPC 88442

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law on the Press and Other Mass Media, s. 8

Description: Investment

Only legal persons incorporated in Latvia, and natural persons of Latvia have the right to found and publish mass media. Branches are

not allowed.

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Law "Maritime Code"

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

The Latvian flag is granted only to vessels registered in the Ship Register of Latvia, and these vessels must be managed by EU registered entity. Foreign owners not incorporated in the EU can register vessels in the Ship Register, provided that their technical management is performed by a legal person registered in Latvia on the

basis of a ship management contract.

Reservations applicable in Lithuania

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Law on the Bar of the Republic of Lithuania of 18 March 2004 No.

IX-2066 as last amended on 17 November 2011 No.XI-1688

Republic of Lithuania Law on the Notarial profession 15 September 1992 – No I-2882 (As last amended on 19 April 2012 – No X-1979)

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU,

including representation before courts.

To provide legal services in respect of EU law and the law of a

Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved

exclusively to lawyers admitted to the Bar, also on a

non-discriminatory basis.

Only nationals of a Member State of the EEA or of the Swiss Confederation may be admitted to the Bar, and are thus entitled to

provide legal services in respect of domestic law.

Attorneys from foreign countries can act as advocates in court only in

accordance with bilateral agreements on legal assistance.

Sector: Business services
Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC86212 other than accounting services

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law on Audit of 15 June 1999 No. VIII -1227 (a new version

of 3 July 2008 No. X-1676)

Description: Investment and Cross-Border Trade in Services

Not less than 75 per cent of shares shall belong to auditors or auditing

companies of the EU or EEA.

An auditor's report must be prepared in conjunction with an auditor

accredited to practice in Lithuania.

Establishment is not permitted in the form of a Public Stock

Corporation (AB).

Sector: Business services

Sub-Sector: Patent agents

Industry Classification: Part of CPC 879

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law on Trade Marks of 10 October 2000 No. VIII-1981

Law on Designs of 7 November 2002 No. IX-1181

Patent Law of 18 January 1994 No. I-372

Law on the Legal Protection of Topographies of Semiconductor

Products of 16 June 1998

Patent Attorneys Regulation, approved by the Order of Government of the Republic of Lithuania on 20 May 1992 No.362 (as last amended on

8 November 2004 No. 1410)

Description: Investment and Cross-Border Trade in Services

Third country (non-Member States of the EU) nationals are not allowed to be registered as patent attorneys. Only patent attorneys are

allowed to provide patent agent services in Lithuania.

Sector: Distribution

Sub-Sector: Distribution of pyrotechnics

Industry Classification:

Type of Reservation: Market access

Level of Government: National

Measures: Law on Supervision of Civil Pyrotechnics Circulation (23 March 2004.

No. IX-2074)

Description: Cross-Border Trade in Services

The distribution of pyrotechnics is subject to licensing. Only the juridical persons established in the EU may obtain a licence.

Sector: Energy

Sub-Sector: Pipeline transport of fuels

Services incidental to energy distribution

Industry Classification: CPC 713, CPC 887

Type of Reservation: Market access

Level of Government: National

Measures: Law on Natural Gas of the Republic of Lithuania of 10 October 2000

No VIII-1973

Description: Cross-Border Trade in Services

Establishment is required. Licences for transmission and distribution of fuels may only be issued to legal persons of Lithuania or branches of foreign legal persons or other organisations (subsidiaries) established

in Lithuania.

This reservation does not apply to consultancy services related to the

transmission and distribution on a fee or contract basis of fuels.

Sector: Energy

Sub-Sector: Transmission and distribution of electricity

Industry Classification: ISIC rev 3.1 401, CPC 887

Type of Reservation: Market access

Level of Government: National

Measures: Law on electricity of the Republic of Lithuania of 20 July 2000 No

VIII-1881

Description: Cross-Border Trade in Services

The licences for transmission, distribution, public supply and

organizing of trade of electricity may only be issued to legal persons of Lithuania or branches of foreign legal person or other organisations

established in Lithuania.

This reservation does not apply to consultancy services related to the transmission and distribution on a fee or contract basis of electricity.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: The Law of the Republic of Lithuania on Merchant Shipping of 12

September 1996, No. I-1513

Description: Investment and International Maritime Transport Services

The Lithuanian flag is granted only to vessels registered in the Lithuanian register of maritime vessels and owned or chartered (bareboat charter) by a Lithuanian citizen or company established

(incorporated) in Lithuania.

Sector: Transport

Sub-Sector: Rail transport services

Industry Classification: CPC 711

Type of Reservation: Market access

Level of Government: National

Measures: Railway transport Code of the Republic of Lithuania of 22 April 2004

No. IX-2152 as amended by 8 June 2006 No. X-653.

Description: Investment

The exclusive rights for the provision of transit services are granted to railway undertakings which are owned, or whose stock is 100 per cent

owned, by the state.

Reservations applicable in Luxembourg

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Loi du 16 décembre 2011 modifiant la loi du 10 août 1991 sur la

profession d'avocat

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Luxembourg law, including representation before courts.

Nationality of a Member State of the EU and residency (commercial presence) is required in order to obtain full admission to the Bar. The Council of the Order may, on the basis of reciprocity, agree to waive

the nationality requirement for a foreign national.

To provide legal services in respect of Luxembourg law, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the

Bar, also on a non-discriminatory basis.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Loi du 4 juillet 1973 concernant le régime de la pharmacie (annex

a043)

Règlement grand-ducal du 27 mai 1997 relatif à l'octroi des

concessions de pharmacie (annex a041)

Règlement grand-ducal du 11 février 2002 modifiant le règlement grand-ducal du 27 mai 1997 relatif à l'octroi des concessions de

pharmacie (annex a017)

Description: Investment

Only natural persons are permitted to provide retail services of pharmaceuticals and specific medical goods to the public.

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Law 9 November 1990

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

Foreign investors that are not nationals of a Member State of the EU or not incorporated in the EU or having their principal office in the EU, cannot own 50 per cent or more of a seagoing vessel flying the flag of

Luxembourg.

This reservation does not apply to a ship that is bareboat chartered to a charterer that would satisfy the above owner-ship requirements and is

actually making use of the ship.

Reservations applicable in Malta

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Immoveable Property (Acquisition By Non-Residents) Act (Cap. 246)

Protocol No 6 of the EU Accession Treaty on the acquisition of

secondary residences in Malta

Description: Investment

Non-nationals of a Member State of the EU may not acquire

immovable property for commercial purposes.

Companies with 25 per cent (or more) of non-EU shareholding must obtain an authorisation from the Competent Authority (Minister responsible for Finance) to buy immovable property for commercial or business purposes. The Competent Authority will determine whether the proposed acquisition represents a net benefit to the Maltese

economy.

Sector: Business services
Sub-Sector: Legal services
Industry Classification: Part of CPC 861
Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Code of Organisation and Civil Procedure (Cap. 12)

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Maltese law, including representation before courts. Residency (commercial presence) is required in order to obtain full

admission to the Bar.

To provide legal services in respect of Maltese law, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the

Bar, also on a non-discriminatory basis.

Only nationals of a Member State of the EEA or of the Swiss Confederation may be admitted to the Bar, and are thus entitled to

provide legal services in respect of Maltese law.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Pharmacy Licence Regulations (LN279/07) issued under the Medicines

Act (Cap. 458)

Description: Investment

Issuance of Pharmacy licences under specific restrictions. No person shall have more than one licence in his name in any town or village (Regulation 5(1) of the Pharmacy Licence Regulations (LN279/07)), except in the case where there are no further applications for that town or village (Regulation 5(2) of the Pharmacy Licence Regulations

(LN279/07)).

Sector: Education services

Sub-Sector: Higher education services

Adult education services

Industry Classification: CPC 923, CPC 924

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Legal Notice 296 of 2012

Description: Cross-Border Trade in Services

Service suppliers seeking to provide privately funded higher or adult

education services must obtain a licence from the Ministry of

Education and Employment. The decision on whether to issue a licence

may be discretionary.

Sector: Transport

Sub-Sector: Water transport

Supporting services for water transport

Industry Classification: CPC 721, part of 742, CPC 745,part of CPC 749

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Gozo Passenger and Goods Service (Fares) Regulations (SL499.31)

Exclusive rights are allocated through public procurement procedures

on the basis of contracts

Description: Investment, Cross-Border Trade in Services and International

Maritime Transport Services

A licence is required from Transport Malta for the Rental of Vessels with Crew for vessels trading exclusively within local waters. Specific Public Service Obligations govern commercial shipping exclusively

within Malta's internal waters.

Regarding the cabotage restriction between Malta and Gozo, exclusive rights are given according on the basis of a concession awarded by the Government. This exclusivity only relates to the route Malta-Gozo between the Port of Cirkewwa and the Port of Marsamxetto (Malta) and the Port of Mgarr (Gozo) for the carriage of passengers, vehicles and goods. The tariffs for such services are regulated by law through

the Gozo Passenger and Goods Service (Fares) Regulations

(SL499.31).

Nationality condition for supporting services.

Sector: Transport services

Sub-Sector: Other transport services

Industry Classification: CPC 712

Type of Reservation: Market access

Level of Government: National

Measures: Taxi Services Regulations (SL499.59)

Description: Investment and Cross-Border Trade in Services

Taxis: Numerical restrictions on the number of licences apply.

Karozzini (horse drawn carriages): Numerical Restrictions on the

number of licences apply.

Sector: Energy

Sub-Sector: Electricity

Industry Classification:

Type of Reservation: Market access

Level of Government: National

Measures: Enemalta Act (Cap. 272)

Description: Investment

EneMalta plc has a monopoly for the provision of electricity.

Reservations applicable in the Netherlands

Sector: Supporting services for all modes of transport

Sub-Sector: Customs clearance services

Industry Classification: Part of CPC 748

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: General Customs Act (Algemene Douanewet)

Description: Cross-Border Trade in Services

The admittance of natural or juridical persons to act as customs

representatives is subject to discretion by the inspector, as provided by

articles 1(3) and 1(9) of the General Customs Act (Algemene Douanewet). Customs representatives who are not a resident of or established in the Netherlands are required to take up residence or establish a fixed location in the Netherlands, before they may perform

activities as an admitted customs representative.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Advocatenwet (Act on Advocates)

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU,

including representation before courts.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis.

Only locally-licensed lawyers may use the name or title "Advocatt" according to articles 2(c), and 16(b), (c), (d) Advocatenwet (Act on Advocates). Only lawyers registered in the Dutch registry can use the

title 'advocaat '. Instead of using the full term 'advocaat ',

(non-registered) foreign lawyers are obliged to mention their home country professional organisation for the purposes of their activities in

the Netherlands.

Sector: Business services

Sub-Sector: Hallmarking services

Industry Classification: Part of CPC 893

Type of Reservation: Market access

Level of Government: National

Measures: Waarborgwet 1986

Description: Investment

To provide hallmarking services, commercial presence in the

Netherlands is required. The hallmarking of precious metal articles is

currently exclusively granted to two Dutch public monopolies.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: Market access

Level of Government: National

Measures: Wet op de uitoefening van de diergeneeskunde 1990 (WUD)

Description: Cross-Border Trade in Services

Access is restricted to natural persons.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.10502, CPC 5133, CPC5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Art. 311, paragraph 1.b of the Commercial Code (Wetboek van

Koophandel)

Description: Investment and International Maritime Transport Services

The ownership of a Dutch registered seagoing vessel is only possible for:

(a) natural persons with the nationality of a Member State of the EU, the EEA or the Swiss Confederation;

- (b) companies or legal entities under the law of a Member State of the EU, one of the countries, islands or areas as meant in Articles 349 and in paragraphs 1 through 4 and paragraph 5(c) of Article 355 of the Treaty on the Functioning of the European Union, or of a Member State of the EEA or the Swiss Confederation; and
- (c) natural persons or companies or legal entities other than above which can claim the European right of free establishment or settlement due to an agreement between the EU and a third country.

The owner must have a principal office or a subsidiary in the Netherlands. One or more natural persons domiciled in the Netherlands must have the responsibility for the ship, captain, crew and related matters, and have the authority to decide and represent on behalf of the owner.

It is not possible to register a seagoing ship that is already registered in a public register, either as a seagoing ship or as an inland navigation vessel, or in any similar foreign register.

When making a request for a registration, the applicant shall elect a domicile within the Netherlands.

Sector: Energy

Sub-Sector: Electricity distribution

Transportation of natural gas

Industry Classification: ISIC rev 3.1 040, CPC 71310

Type of Reservation: Market access

Level of Government: National

Measures: Elektriciteitswet 1998

Gaswet

Description: Investment

The ownership of the electricity network and the gas pipeline network are exclusively granted to the Dutch government (transmission systems) and other public authorities (distribution systems).

Sector: Mining and quarrying

Sub-Sector: Extraction of crude petroleum and natural gas

Industry Classification: ISIC rev 3.1 10, ISIC rev 3.1 11, ISIC rev 3.1 12, ISIC rev 3.1 13, ISIC

rev 3.1 14

Type of Reservation: Market access

Level of Government: National

Measures: Mijnbouwwet (Mining Act)

Description: Investment

The exploration for and exploitation of hydrocarbons in the

Netherlands is always performed jointly by a private company and the public (limited) company designated by the Minister of Economic Affairs. Articles 81 and 82 of the Mining Act stipulate that all shares in this designated company must be directly or indirectly held by the

Dutch State.

Reservations applicable in Poland

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law of 24th March 1920 on the Acquisition of Real Estate by

Foreigners (Journal of Laws of 2004 No. 167, item 1758 with later

amendments)

Description: Investment

The acquisition of real estate, direct and indirect, by foreigners requires a permit. A permit is issued through an administrative decision by a minister competent in internal affairs, with the consent of the Minister of National Defence, and in the case of agricultural real estate, also with the

consent of the Minister of Agriculture and Rural Development.

Sector: Publishing and printing

Sub-Sector:

Industry Classification: ISIC rev 3.1 221, ISIC rev 3.1 222

Type of Reservation: Senior management and boards of directors

Level of Government: National

Measures: Act of 26 January 1984 on Press law, Journal of Laws, No. 5, item 24,

with subsequent amendments

Description: Investment

Nationality condition for the editor-in-chief of newspapers and

journals.

Sector: All sectors

Sub-Sector: Types of establishment

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act of 2 July 2004 on freedom of economic activity, arts. 13.3

and 95. 1

Description: Investment

The scope of operations of a representative office may only encompass advertising and promotion of the foreign parent company represented by

the office.

For all sectors except legal services and services provided by healthcare units, non-EU investors may undertake and conduct economic activity only in the form of a limited partnership, limited joint-stock partnership, limited liability company, and joint-stock company, while domestic companies have access also to the forms of non-commercial partnership companies (general partnership and unlimited liability partnership).

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act of 5 July 2002 on the provision by foreign lawyers of legal

assistance in the Republic of Poland, art. 19

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services

in respect of EU law and the law of a Member State of the EU,

including representation before courts.

Foreign lawyers may establish only in the form of a registered

partnership, a limited partnership, or a limited joint-stock partnership while domestic companies have access also to the forms of civil law

partnership and professional partnership.

Sector: Business services

Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: Market access

Level of Government: National

Measures: Act of 7 May 2009 on statutory auditors, audit firms and on public

oversight - Journal of Laws, No. 77, item 649, with subsequent

amendments

Description: Investment and Cross-Border Trade in Services

Audit firms may be established only in certain Polish legal forms.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Level of Government: National

Measures: Law of 21st December 1990 on the Profession of Veterinary Surgeon

and Chambers of Veterinary Surgeons

Description: Investment

For the provision of veterinary services by a physical person present in the territory of Poland, only nationals of a Member State of the EU may provide veterinary services. Foreign persons may apply for

permission to practice.

Sector: Business services

Sub-Sector: Translation and interpretation services

Industry Classification: CPC 87905

Type of Reservation: Market access

Level of Government: National

Measures: Act of 25 November 2004 on the profession of sworn translator or

interpreter (Journal of Laws no 273 item 2702), art. 2.1

Description: Investment and Cross-Border Trade in Services

Only natural persons may be sworn translators.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: National treatment

Market access

Cross-border supply of financial services

Level of Government: National

Measures: Act on insurance activity of May 22, 2003 (Journal of Laws 2003,

No 124, item 1151)

Act on insurance mediation of May 22, 2003 (Journal of Laws 2003,

No 124, item 1154), arts. 16 and 31

Description: Financial Services

Local incorporation (no branches) required for insurance

intermediaries.

Sector: Transport

Sub-Sector: Supporting services for air transport

Industry Classification: Part of CPC 742

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Polish Aviation Law of 3 July 2002, Articles 174.2 and 174.3

Description: Investment

For storage services of frozen or refrigerated goods and bulk storage services of liquids or gases at airports, the possibility to supply certain categories of services will depend on the size of the airport. The number of suppliers in each airport may be limited due to available space constraints, and to not less than two suppliers for other reasons.

For airport operation services, foreign participation is limited to

49 per cent.

Sector: Energy

Sub-Sector: Production, transmission and distribution of electricity

Bulk storage services of liquids or gases Services incidental to energy distribution

Wholesale or retail of electricity

Industry Classification: ISIC rev 3.1 040, CPC 63297, CPC 74220, CPC 887

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Energy Law Act of 10 April 1997, arts. 32 and 33

Description: Investment and Cross-Border Trade in Services

The following activities are subject to licensing under the Energy Law Act:

- (a) the generation of fuels or energy, except for: generation of solid or gaseous fuels; generation of electricity using electricity sources of the total capacity of not more than 50 MW other than renewable energy sources; cogeneration of electricity and heat using sources of the total capacity of not more than five MW other than renewable energy sources; generation of heat using the sources of the total capacity of not more than five MW;
- (b) storage of gaseous fuels in storage installations, liquefaction of natural gas and regasification of liquefied natural gas at LNG installations, as well as the storage of liquid fuels, except for: the local storage of liquid gas at installations of the capacity of less than one MJ/s capacity and the storage of liquid fuels in retail trade:
- (c) the transmission or distribution of fuels or energy, except for: the distribution of gaseous fuels in grids of less than 1 MJ/s capacity and the transmission or distribution of heat if the total capacity ordered by customers does not exceed 5 MW;

(d) the trade in fuels or energy, except for: the trade in solid fuels; the trade in electricity using installations of voltage lower than one kV owned by the customer; the trade in gaseous fuels if their annual turnover value does not exceed the equivalent of EUR 100,000; the trade in liquid gas, if the annual turnover value does not exceed EUR 10,000; and the trade in gaseous fuels and electricity performed on commodity exchanges by brokerage houses which conduct the brokerage activity on the exchange commodities on the basis of the Act of 26 October 2000 on commodity exchanges, as well as the trade in heat if the capacity ordered by the customers does not exceed five MW. The limits on turnover do not apply to wholesale trade services in gaseous fuels or liquid gas or to retail services of bottled gas.

A licence may only be granted by the Competent Authority to an applicant that has registered their principal place of business or residence in the territory of a Member State of the EU, Member State of the EEA or the Swiss Confederation.

Reservations applicable in Portugal

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Law 15/2005, arts. 203,194

PortugueseBarStatute (Estatuto da Ordem dos Advogados) and

Decree-Law 229/2004, arts. 5, 7 - 9

Decree-Law 88/2003, arts. 77 and 102

Solicitadores Public Professional Association Statute (Estatuto da Câmara dos Solicitadores), as amended by Law 49/2004, by Law

14/2006 and by Decree-Law n.º 226/2008

Law 78/2001, arts. 31, 4.

Regulation of family and labour mediation (Ordinance 282/2010)

Law 21/2007 on criminal mediation, art. 12

Law 32/2004 (as modified by Decree-Law 282/2007 and Law 34/2009)

on Insolvency administrator, arts. 3 and 5, among others

Decree-Law 54/2004, art. 1 (Regime jurídico das sociedades de

administradores de insolvência)

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services, including representation before courts. Residency (commercial presence) is required in order to practice Portuguese law. The recognition of qualifications to practice Portuguese law is subject to a condition of reciprocity.

To provide legal services, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the Bar, also on a non-discriminatory basis.

Only law firms where the shares belong exclusively to lawyers admitted to the Portuguese Bar can practice in Portugal; access to the profession of "solicitadores" is subject to a requirement of nationality of a Member State of the EU.

Sector: Business services

Sub-Sector: Accounting services

Auditing services

Industry Classification: CPC 86211, CPC 86212, CPC 86213, CPC 86219

Type of Reservation: Market access

Level of Government: National

Measures: Decree-Law 452/99, amended and republished by Decree-Law

310/2009 – Portuguese Public Professional Association Statute for Accountants (Estatuto da Ordem dos Técnicos Oficiais de Contas),

arts. 85, 87

Decree-Law 487/99, amended and republished by Decree-Law 224/2008 – Portuguese Public Professional Association for Statutory Auditors (Estatuto da Ordem dos Revisores Oficiais de Contas).

Arts. 95-97

Description: Investment

Accounting services: Only locally licensed accountants can own accountancy firms. However, accounting services may also be

provided by a legal person incorporated under the Portuguese company

code without such ownership restrictions, in so far as the actual accounting services are provided by a locally licensed accountant

Sector: Business services

Sub-Sector: Collection agency services

Credit reporting services

Industry Classification: CPC 87901, CPC 87902

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law 49/2004

Description: Investment

Nationality of a Member State of the EU is required for the provision

of collection agency services and credit reporting services.

Sector: Business services

Sub-Sector: Industrial property agent

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Decree-Law 15/95, as modified by Law 17/2010, on industrial property

agents, art. 2

Portaria 1200/2010, art. 5

Description: Cross-Border Trade in Services

Industrial property agents are subject to a condition of nationality of a

Member State of the EEA.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Decree-Law 368/91 (Statute of the Veterinary Professional

Association)

Description: Cross-Border Trade in Services

Residency is required in order to provide veterinary services.

Sector:Business servicesSub-Sector:Real estate servicesIndustry Classification:CPC 821, CPC 822

Market access

National treatment

Level of Government: National

Type of Reservation:

Measures: Decree-Law 211/2004 (arts. 3 and 25), as amended and republished

by Decree-Law 69/2011

Description: Investment and Cross-Border Trade in Services

Residency in a Member State of the EEA is required for natural persons. Incorporation in a Member State of the EEA is required for

legal persons.

Sector: Business services

Sub-Sector: Services related to agriculture

Industry Classification: Part of CPC 88

Type of Reservation: Market access

Level of Government: National

Measures: Decree Law 119/92

Law 47/2011

Decree Law 183/98

Description: Cross-Border Trade in Services

The professions of biologist, chemical analyst and agronomist are

reserved for natural persons.

Sector: Business services
Sub-Sector: Security services

Industry Classification: CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Law 34/2013

Ordinance 273/2013

Description: Cross-Border Trade in Services

The provision of security services by a foreign supplier on a

cross-border basis is not allowed.

A nationality condition exists for specialised personnel.

Sector: Distribution

Sub-Sector: Retailing Services

Industry Classification: CPC 631, CPC 632 other than CPC 6321, CPC 63297

Type of Reservation: Market access

Level of Government: National

Measures: Decree-Law No. 21/2009, 19 January

Ordinances n.º 417/2009 and 418/2009, 16 April

Description: Investment

A specific authorisation scheme exists for the installation of certain retail establishments. This relates to establishments having a sales area exceeding 2,000 m², establishments belonging to a company or pertaining to a commercial group that have an accumulated sales area equal to or greater than 30 000 m², or commercial outlets that have a gross floor area greater than or equal to 8000 m². Micro-enterprises are excluded

Main criteria: Contribution to a multiplicity of commercial offers; assessment of services to consumer; quality of employment and corporate social responsibility; integration in urban environment; and contribution to eco-efficiency.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Decree-Law 307/2007, arts. 9, 14, 15

Ordinance 1430/2007

Description: Investment

Establishment authorisation is subject to an economic needs test.

Main criteria: density conditions in the area.

In commercial companies where the capital is represented by shares, these shall be nominative. No person may hold or exercise, at the same time, directly or indirectly, ownership, operation or management of

more than four pharmacies.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Chapter I, Section VI of Decree-Law 94-B/98, arts. 34, nr. 6, 7

Description: Financial Services

In order to establish a branch in Portugal, foreign insurance

companies need to demonstrate prior operational experience of at least

five years. Direct branching is not permitted for insurance

intermediation, which is reserved to companies formed in accordance

with the law of a Member State of the EU.

Sector: Financial services

Sub-Sector: Banking and other financial services (excluding insurance)

Industry Classification:

Type of Reservation: Market access

Level of Government: National

Measures: Decree-Law 12/2006, as amended by Decree-Law 180/2007

Decree-Law 357-A/2007, Regulation 7/2007-R, as amended by

Regulation 2/2008-R

Regulation 19/2008-R

Regulation 8/2009

Description: Financial Services

Pension fund management may be provided only by specialised companies incorporated in Portugal for that purpose and by insurance companies established in Portugal and authorised to take up the life insurance business, or by entities authorised to pension fund

management in other Member States of the EU. Direct branching

from non-EU countries is not permitted.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5122, CPC 5223, CPC

721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Decree-Law 194/98

Decree-Law 197/98

Decree-Law 331/99

Description: Investment and International Maritime Transport Services

To register a vessel on the national shipping register, foreign investors

must have their principal office in Portugal.

Sector: Transport

Sub-Sector: Road transport

Industry Classification: CPC 71222

Type of Reservation: Market access

Level of Government: National

Measures: Decree-Law 41/80, August 21

Description: Investment and Cross-Border Trade in Services

Economic needs test for limousine services. Main criteria: number of and impact on existing establishments, population density, geographic spread, impact on traffic conditions and creation of new employment

Reservations applicable in Romania

Sector: All sectors

Sub-Sector: Acquisition of real estate

Industry Classification:

Type of Reservation: National treatment

Market access

Most-favoured –nation treatment

Level of Government: National

Measures: Law 312/2005, regarding acquisition of property over land by foreign

citizens and stateless persons, as well as foreign legal persons

Description: Investment

Foreign nationals, stateless persons and legal persons (other than nationals of a Member State of the EU and nationals of a Member State of the EEA) may acquire property rights over lands, under the conditions regulated by international treaties, based on reciprocity.

Foreign nationals, stateless persons and juridical persons may not acquire the property right over lands under more favourable

conditions than those applicable to the national of a Member State of

the EU and to juridical persons established according to the

legislation of a Member State of the EU.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Attorney Law

Law for Mediation

Law for the Notaries and the Notarial Activity

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU,

including representation before courts.

A foreign lawyer may practice the legal profession in one of the forms allowed under national law of their choice, on a non-discriminatory

basis. These legal forms are described in art. 5 para. 1 of the Law 51/1995 (*individual law offices, associated law offices*,

professional civil companies, or limited-liability professional civil

companies).

A foreign lawyer may not make oral or written conclusions before the courts and other judicial bodies, except for international arbitration.

Sector: Business services
Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: National treatment

Level of Government: National

Measures: Emergency Governmental Ordinance no. 90/2008, with subsequent

amendments, which transposed the provisions of Directive

2006/43/EC of the European Parliament and of the Council of 17 May

2006 on statutory audits of annual accounts and consolidated

accounts, amending Council Directives 78/660/EEC and 83/349/EEC

and repealing Council Directive 84/253/EEC.

Description: Investment and Cross-Border Trade in Services

A statutory audit activity shall be carried out only by the statutory auditors or audit firms who are approved under the conditions

provided for by Emergency Ordinance no. 90/2008.

Sector: Financial services

Sub-Sector: Banking and other financial services (excluding insurance)

Industry Classification:

Type of Reservation: Market access

National treatment

Level of Government: National

Measures: Law no. 297/2004 on capital markets

CNVM ("Comisia Nationala a Valorilor Mobiliare") Regulation no. 2/2006 on regulated markets and alternative trading systems

Description: Financial Services

Market operators are Romanian legal persons set up as joint stock companies according to the provisions of the Company Law. The alternative trading systems could be managed by a system operator set up under the conditions described above or by an investment firm

authorised by CNVM.

Sector: Fishing, transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5122, CPC 5223,

CPC 721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Government Ordinance No. 42 of 28 August 1997

Ministerial Order No. 1627/2006

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

The right to fly the Romanian flag is granted:

(a) to ships owned by Romanian natural or legal persons;

(b) to seagoing ships owned by natural persons having the

nationality of a Member State of the EU or of a Member State of the European Economic Area or by legal persons established (having their headquarters) in a Member State of the EU or a

Member State of the EEA;

- (c) to ships owned by foreign natural persons having their domicile or residents of Romania or by the Romanian branches of the foreign legal persons, other than those mentioned in subparagraph (b); and
- (d) to ships owned by foreign natural or legal persons and hired by means of bare-boat or leasing charters, for periods longer than one year, by Romanian or foreign natural or legal persons.

Granting the right to fly the Romanian flag is forbidden for ships of 20 years or more.

Sector: Transport

Sub-Sector: Other scheduled passenger transportation

Operators of road freight transport services

Other non-scheduled passenger transportation

Industry Classification: CPC 7121, CPC 7122, CPC 7123

Type of Reservation: National treatment

Level of Government: National

Measures: Romanian law on road transportation (Government Ordinance no.

27/2011)

Description: Cross-Border Trade in Services

Road haulage and road passenger transport operators may only use vehicles that are registered in Romania, owned and used according to

the Government Ordinance provisions.

Reservations applicable in the Slovak Republic

Sector:	Business services
Sub-Sector:	Legal services
Industry Classification:	Part of CPC 861
Type of Reservation:	National treatment
	Market access

Level of Government: National

Measures: Act 586/2003 on Advocacy, art. 2, 12

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of Slovakian law, including representation before courts. Residency (commercial presence) is required in order to obtain full

admission to the Bar.

To provide legal services in respect of Slovakian law, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved exclusively to lawyers admitted to the

Bar, also on a non-discriminatory basis.

Only nationals of a Member State of the EEA or of the Swiss Confederation may be admitted to the Bar, and are thus entitled to

provide legal services in respect of Slovakian law.

Sector: Mining and quarrying

Sub-Sector:

ISIC rev 3.1 10, ISIC rev 3.1 11, ISIC rev 3.1 12, ISIC rev 3.1 13, **Industry Classification:**

ISIC rev 3.1 14, CPC 7131

Type of Reservation: Market access

Level of Government: National

Measures: Act 51/1988 on Mining, art. 4a

Act 313/1999 on Geological Activity, art. 5

Description: Investment and Cross-Border Trade in Services

> For mining, activities related to mining and geological activity, incorporation in a Member State of the EU or a Member State of the

EEA is required (no branching).

Sector: Business services Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC86212 other than accounting services

Type of Reservation: National treatment

Senior management and boards of directors

Market access

Level of Government: National

Measures: Act No 540/2007 on Auditors, arts. 3, 4, 5

Description: Investment

> Only an enterprise in which at least 60 per cent of capital interests or voting rights are reserved to Slovak nationals or nationals of a

> Member State of the EU may be authorised to carry out audits in the

Slovak Republic.

Sector: Business services

Sub-Sector: Architectural services

Urban planning and landscape architectural services

Engineering services

Integrated engineering services

Industry Classification: CPC 8671, CPC 8672, CPC 8673, CPC 8674

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act 138/1992 on Architects and Engineers, arts. 3, 15, 15a, 17a, 18a

Description: Cross-Border Trade in Services

For the provision of these services by a physical person present in the territory of the Slovak Republic, membership in the Slovak Chamber of Architects or Slovak Chamber of Engineers is obligatory. Slovak

residency is required for membership.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Act 442/2004 on Private Veterinary Doctors, art. 2

Description: Cross-Border Trade in Services

Obligatory membership in the Slovak Chamber of Veterinary Doctors.

Residency in the Slovak Republic is required for membership.

Access is restricted to natural persons only.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Act 140/1998 on drugs and medical devices, art. 35a

Act 578/2004 on healthcare providers, medical employees,

professional organisation

Description: Investment and Cross-Border Trade in Services

Residency is required in order to obtain a licence as a pharmacist or to open a pharmacy for the retail of pharmaceuticals and certain medical

goods to the public.

Sector: Education services

Sub-Sector: Higher education services

Industry Classification: CPC 92

Type of Reservation: Market access

Level of Government: National

Measures: Law No. 131 of 21 February 2002 on Higher Education and on

Changes and Supplements to Some Laws

Description: Investment

Establishment in a Member State of the EU is required to apply for state approval to operate as a privately funded higher education institution. This reservation does not apply to secondary technical and

vocational education services.

Sector: Environmental services

Sub-Sector: Processing and recycling of used batteries and accumulators, waste

oils, old cars and waste from electrical and electronic equipment

Industry Classification: Part of CPC 9402

Type of Reservation: Market access

Level of Government: National

Measures: Act 223/2001 on Waste

Description: Cross-Border Trade in Services

For processing and recycling of used batteries and accumulators, waste oils, old cars and waste from electrical and electronic

equipment, incorporation in a Member State of the EU or a Member

State of the EEA is required (residency requirement).

Sector: Health services

Sub-Sector: Medical and dental services, midwives services, nursing,

physiotherapeutic and para-medical services

Industry Classification: CPC 9312, CPC 9319

Type of Reservation: Market access

National

Level of Government: Health services

Measures: Act 576/2004 on Health Treatment

Act 578/2004 on health care providers, medical employees,

professional organisation

Description: Cross-Border Trade in Services

Services may only be provided by natural persons.

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223,

CPC 721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Act 435/2000 on Maritime Navigation, art. 10

Description: Investment and International Maritime Transport Services

In the Slovak Republic, in order to register a vessel on the national shipping register, legal persons have to be established in the Slovak Republic and natural persons have to be national of the Slovak Republic and with permanent residence in the Slovak Republic.

Reservations applicable in Slovenia

Sector: Business services
Sub-Sector: Legal services
Industry Classification: Part of CPC 861
Type of Reservation: Market access

Level of Government: National

Measures: Zakon o odvetništvu (Neuradno prečiščeno besedilo-ZOdv-NPB2

Državnega Zbora RS z dne 21.5.2009 (Attorneys Act) unofficial

consolidated text prepared by the Slovenian parliament from 21 5.2009)

Description: Investment

Commercial presence for appointed attorneys by the Slovene Bar Association is restricted to sole proprietorship, law firm with limited

liability (partnership) or to a law firm with unlimited liability

(partnership) only. The activities of a law firm shall be restricted to the practice of law. Only attorneys may be partners in a law firm.

Sector: Business services

Sub-Sector: Accounting and bookkeeping services

Auditing services

Industry Classification: CPC 86211, CPC 86212, CPC 86213, CPC 86219, CPC 86220

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Zakon o revidiranju (Zrev-2 Uradni list RS, št. 65/2008), (Auditing

Act -Official Gazetee RS No 65/2008)

Description: Cross-Border Trade in Services

Commercial presence is required.

Sector: Business services
Sub-Sector: Real estate services
Industry Classification: CPC 821, CPC 822
Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Real Estate Agencies Act

Description: Cross-Border Trade in Services

In so far as Canada and its provinces and territories allow Slovenian nationals and enterprises to supply real estate agent services, Slovenia will allow nationals of Canada and enterprises to supply real estate agent services under the same conditions, in addition to the fulfilment of the following requirements: entitlement to act as a real estate agent in the country of origin, submission of the relevant document on impunity in criminal procedures, and inscription into the registry of real estate agents at the competent (Slovenian) ministry.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Law on Pharmacy Activities (Official Gazette No. 36/2004), arts. 2,

6-8, 13-14

Medicinal Products Act (Official Gazette of the RS, no. 31/06, 45/08),

arts. 17, 21, 74, 79, 81

Description: Investment

Pharmacy activity can be performed on the basis of concessions by private persons granted by the competent administrative body of the commune or municipality with the agreement of the Ministry of Health, after the prior opinion of the Chamber of Pharmacy and the

Institute for Health Insurance of Slovenia.

Sector: Education services

Sub-Sector: Primary education services

Industry Classification: CPC 921

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Organisation and Financing of Education Act (Official Gazette of

Republic of Slovenia, no. 12/1996) and its revisions, art. 40

Description: Investment

Privately funded elementary schools may be founded by Slovenian

natural or legal persons only.

The service supplier must establish a registered office or branch

office.

Sector: Health and social services

Sub-Sector: Human health services

Industry Classification: CPC 931

Type of Reservation: Market access

Level of Government: National

Measures: Law of Health Services, Official Gazette of the RS, No. 23/2005, arts.

1,3, 62-64

Infertility Treatment and Procedures of the Biomedically-Assisted Procreation Act, Official Gazette of the RS, No.: 70/00, arts. 15

and 16

Description: Investment

A state monopoly is reserved for the following services:

Supply of blood, blood preparations, removal and preservation of human organs for transplant, sociomedical, hygiene, epidemiological

and health-ecological services, patho-anatomical services, and

biomedically-assisted procreation.

Sector: Financial services

Sub-Sector: Banking and other financial services (excluding insurance)

Industry Classification:

Type of Reservation: Market access

Level of Government: National

Measures: Pension and Disability Insurance Act (Official Gazette no. 109/2006),

art. 306

Description: Financial Services

A pension scheme may be provided by a mutual pension fund (which is not a legal entity and is therefore managed by an insurance company, a bank or a pension company), a pension company or an insurance company. Additionally a pension scheme can also be

offered by pension scheme providers established in accordance with the regulations applicable in a Member State of the EU.

Sector: Energy services

Sub-Sector: Pipeline transportation of fuels

Storage and warehouse of fuels transported through pipelines

Industry Classification: CPC 7131, part of CPC 742

Type of Reservation: Market access

Level of Government: National

Measures: Energetski zakon (Energetic Act), Official Gazette RS,

No 27/07- consolidated text, 70/80, 22/2010

Description: Cross-Border Trade in Services

A licence is required to perform the production, trading and distribution of liquid fuels, processing of oil and petroleum products, transmission and distribution of energy and fuels through networks, storing of gaseous, liquid and solid fuels, supply of electricity, gas or heat, operation of electricity or natural gas market, and representation and intermediation in electricity and natural gas markets.

These activities are subject to registration, which is conditioned on establishment in Slovenia.

establishment in Slovein

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC5223, CPC

721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Article 210 of the Maritime Code

Description:

Investment, Cross-Border Trade in Services, and International Maritime Transport Services

Seagoing non-merchant ships may be registered to fly the Slovenian flag if:

- (a) more than half of the ship is owned by citizens of the Republic of Slovenia, nationals of a Member State of the EU or by juridical persons having their headquarters in Slovenia or a Member State of the EU; or
- (b) more than half of the ship is owned by a non- national of a Member State of the EU and the ship operator qualifies as one of the persons described in the previous paragraph, with the consent of the owner of the ship

If the owner or co-owner is not a citizen of Slovenia or a juridical person having their headquarters in Slovenia, an authorised representative needs to be appointed to accept the service of judicial and administrative writs, prior to registering the ship. The authorisation must be communicated to the competent authority, responsible for keeping the register.

Nuclear ships cannot be registered.

Reservations applicable in Spain

Sector: All sectors

Sub-Sector:

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Royal Decree 664/1999 of 23 April 1999 relating to foreign

investment

Description: Investment

Foreign investment in activities directly relating to real estate

investments for diplomatic missions by States that are not members of the EU require an administrative authorisation from the Spanish Council of Ministers, unless there is a reciprocal liberalisation

agreement in place.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Estatuto General de la Abogacía Española, aprobado por Real Decreto

658/2001, art. 13.1^a

Description: Investment and Cross-Border Trade in Services

Full admission to the Bar is required for the practice of legal services in respect of EU law and the law of a Member State of the EU,

including representation before courts.

Only nationals of a Member State of the EEA or of the Swiss Confederation may be admitted to the Bar, and are thus entitled to

provide legal services in respect of domestic law.

To provide legal services in respect of EU law and the law of a Member State of the EU, commercial presence may be required to take one of the legal forms which are allowed under national law on a non-discriminatory basis. Some types of legal form may be reserved

exclusively to lawyers admitted to the Bar, also on a

non-discriminatory basis.

Sector: Business services
Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC 86212 other than accounting services

Type of Reservation: National treatment

Level of Government: National

Measures: Real Decreto Legislativo 1/2011 de 1 de julio por el que se aprueba el

texto refundido de la Ley de Auditoria de Cuentas, arts. 8.1, 8.2.c,

9.2, 9.3, 10.1

Description: Cross-Border Trade in Services

Statutory auditors are subject to a nationality of a Member State of the

EU condition. This reservation does not apply to the auditing of

non-EU companies listed in a Spanish regulated market.

Sector: Business services

Sub-Sector: Intellectual property attorney

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Ley 11/1986, de 20 de marzo, de Patentes de Invención y Modelos de

utilidad, arts. 155-157

Description: Cross-Border Trade in Services

Industrial property attorneys are subject to a nationality of a Member

State of the EU condition.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Real Decreto 1840/2000. Estatutos Generales de la Organización

Colegial Veterinaria Española (Statute of the Veterinary Association

of Spain), arts. 62, 64

Description: Cross-Border Trade in Services

Membership in a professional association is obligatory and subject to a nationality of a Member State of the EU condition, which may be

waived through a bilateral professional agreement.

Sector: Distribution

Sub-Sector: Retail sales of tobacco

Industry Classification: CPC 63108

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Ley 13/1998 de 4 de Mayo de Ordenación del Mercado de Tabacos y

Normativa Tributaria, art. 4

Description: Investment and Cross-Border Trade in Services

State monopoly on retail sales of tobacco. Establishment is subject to a

requirement of nationality of a Member State of the EU.

Sector: Distribution

Sub-Sector: Retail sales of pharmaceutical, medical and orthopaedic goods

Industry Classification: CPC 63211

Type of Reservation: Market access

Level of Government: National

Measures: Ley 16/1997, de 25 de abril, de regulación de servicios de las oficinas

de farmacia (Law 16/1997, of 25 April, regulating services in

pharmacies), arts. 2, 3.1

Description: Investment

Only natural persons are permitted to provide retail services of pharmaceuticals and specific medical goods to the public.

Establishment authorisation is subject to an economic needs test.

Main criteria: density conditions in the area.

Sector: Education services

Sub-Sector: Higher education services

Industry Classification: CPC 923

Type of Reservation: Market access

Level of Government: National

Measures: Ley Orgánica 6/2001, de 21 de Diciembre, de Universidades. (Law 6 /

2001 of 21 December, on Universities), art. 4

Description: Investment

An authorisation is required in order to open a privately funded university which issues recognised diplomas or degrees; the procedure involves obtaining the advice of the Parliament. An economic needs test is applied, main criteria are population size and density of existing

establishments.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Real Decreto Legislativo 6/2004, de 29 de octubre, por el que se

aprueba el texto refundido de la Ley de ordenación y supervisión de los seguros privados (Law on regulation and supervision of private

insurance)

Description: Financial Services

Before establishing a branch or agency in Spain in order to provide certain classes of insurance, a foreign insurer must have been

authorised to operate in the same classes of insurance in its country of

origin for at least five years.

Sector: Tourism and travel related services

Sub-Sector: Tourist guides services

Industry Classification: CPC 7472

Type of Reservation: National treatment

Market access

Level of Government: Regional (Sub-federal)

Measures:

Andalucía

Decreto 80/2010, de 30 de marzo, de simplificación de trámites administrativos y de modificación de diversos Decretos para su adaptación al Decreto-ley 3/2009, de 22 de diciembre, por el que se modifican diversas Leyes para la transposición en Andalucía de la Directiva relativa a los Servicios en el Mercado Interior, art 3.5

Aragón

<u>Decreto 264/2007</u>, de 23 de octubre, del Gobierno de Aragón, por el que se aprueba el Reglamento de Guías de Turismo, art. 13

Cantabria

<u>Decreto 51/2001</u>, de 24 de julio, art. 4, por el que se modifica el <u>Decreto 32/1997</u>, de 25 de abril, por el que se aprueba el reglamento para el ejercicio de actividades turístico-informativas privadas

Castilla y León

<u>Decreto 25/2000</u>, de 10 de febrero, por el que se modifica el <u>Decreto 101/1995</u>, de 25 de mayo, por el que se regula la profesión de guía de turismo de la Comunidad Autónoma de Castilla y León.

Castilla la Mancha

<u>Decreto 96/2006</u>, de 17 de julio, de Ordenación de las Profesiones Turísticas.

Cataluña

Decreto Legislativo 3/2010, de 5 de octubre, para la adecuación de normas con rango de ley a la Directiva 2006/123/CE, del Parlamento y del Consejo, de 12 de diciembre de 2006, relativa a los servicios en el mercado interior, art. 88.

Comunidad de Madrid

<u>Decreto 84/2006</u>, de 26 de octubre del Consejo de Gobierno, por el que se modifica el Decreto 47/1996, de 28 de Marzo.

Comunidad Valenciana

<u>Decreto 90/2010</u>, de 21 de mayo, del Consell, por el que se modifica el reglamento regulador de la profesión de guía de turismo en el ámbito territorial de la Comunitat Valenciana, aprobado por el Decreto 62/1996, de 25 de marzo, del Consell.

Extremadura

<u>Decreto 43/2000</u>, de 22 de febrero, por el que se modifica el <u>Decreto 12/1996</u>, de 6 de febrero, por el que se aprueba el reglamento de la actividad profesional de Guía Turístico

Galicia

<u>Decreto 42/2001</u>, de 1 de febrero, de Refundición en materia de agencias de viajes, <u>guias de turismo</u> y turismo activo.

Illes Balears

<u>Decreto 136/2000</u>, de 22 de septiembre, por el cual se modifica el <u>Decreto 112/1996</u>, de 21 de junio, por el que se regula la habilitación de guía turístico en las Islas Baleares.

Islas Canarias

Decreto 13/2010, de 11 de febrero, por el que se regula el acceso y ejercicio de la profesión de guía de turismo en la Comunidad Autónoma de Canarias, art 5

La Rioja

<u>Decreto 20/2000</u>, de 28 de abril, de modificación del <u>Decreto 27/1997</u>, de 30 de abril, por el que se aprueba el Reglamento regulador de la profesión de Guías de Turismo.

Navarra

<u>Decreto 125/95</u>, de 20 de mayo, por el que se regula la profesión de guias de turismo en Navarra.

Principado de Asturias

<u>Decreto 59/2007</u>, de 24 de mayo, por el que se aprueba el Reglamento regulador de la profesión de Guía de Turismo en el Principado de Asturias.

Región de Murcia

Decreto n.º 37/2011, de 8 de abril, por el que se modifican diversos decretos en materia de turismo para su adaptación a la ley 11/1997, de 12 de diciembre, de turismo de la Región de Murcia tras su modificación por la ley 12/2009, de 11 de diciembre, por la que se modifican diversas leyes para su adaptación a la directiva 2006/123/CE, del Parlamento Europeo y del Consejo de 12 de diciembre de 2006, relativa a los servicios en el mercado interior (los guías podrían ser extranjeros si tienen homologación de las titulaciones requeridas)

Description:

Cross-Border Trade in Services

Nationality of a Member State of the EU is required for the provision of tourist guide services.

Sector:

Fishing, transport

Sub-Sector:

All commercial marine activity undertaken from a seagoing ship, including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.10502, CPC 5133, CPC5223, CPC 721,

CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Obligations

Level of Government: National

Measures: Law of Ports and Maritime Shipping(Royal Legislative Decree

2/2011) Articles 251, 252, 253, and Additional Disposition 16th indent 4.a) as well as Article 6, in Royal Decree 1516/2007 on the legal regime of cabotage and maritime navigation of public interest

Description: Investment and International Maritime Transport Services

In order to register a ship on the national register of Spain and to fly the national flag, the owner of that ship or the person who has exclusive possession of that ship must be Spanish or established in

Spain or incorporated in other Member State of the EU.

To register a ship in the Special Register, the owner company must be

established in the Canary Islands.

Reservations applicable in Sweden

Sector: All sectors

Sub-Sector:

Industry Classification:

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Lag om utländska filialer m.m (Foreign Branch Offices Act)

(1992:160)

Aktiebolagslagen (Companies Act) (2005:551),

The Co-operative Economic Associations Act (1987:667)

Act on European Economic Interest Groupings (1994:1927)

Description:

Investment

A foreign company, which has not established a legal entity in Sweden or is conducting its business through a commercial agent, shall conduct its commercial operations through a branch, registered in Sweden, with independent management and separate accounts. The managing director and the vice-managing director, if appointed, of the branch, must reside in the EEA. A natural person not resident in the EEA, who conducts commercial operations in Sweden, shall appoint and register a resident representative responsible for the operations in Sweden. Separate accounts shall be kept for the operations in Sweden. The competent authority may in individual cases grant exemptions from the branch and residency requirements. Building projects with duration of less than a year - conducted by a company located or a natural person residing outside the EEA - are exempted from the requirements of establishing a branch or appointing a resident representative.

A Swedish limited liability company may be established by a natural person resident within the EEA, by a Swedish legal person or by a legal person that has been formed according to the legislation in a state within the EEA and that has its registered office, headquarters or principal place of business within the EEA. A partnership may be a founder, only if all owners with unlimited personal liability are resident within the EEA. Founders outside the EEA may apply for permission from the competent authority.

For limited liability companies and co-operative economic associations, at least 50 per cent of the members of the board of directors, at least 50 per cent of the deputy board members, the managing director, the vice-managing director, and at least one of the persons authorised to sign for the company, if any, must reside within the EEA. The competent authority may grant exemptions from this requirement. If none of the company's or society's representatives reside in Sweden, the board must appoint and register a person resident in Sweden, who has been authorised to receive servings on behalf of the company or society.

Corresponding conditions prevail for establishment of all other types of legal entities.

Sector: Animal husbandry

Sub-Sector: Reindeer husbandry

Industry Classification: ISIC rev 3.1 014

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Reindeer Husbandry Act (1971:437), para. 1

Description: Investment

Only Sami people may own and practice reindeer husbandry.

Sector: Fishing and aquaculture

Sub-Sector:

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Maritime Law (1994:1009)

Fisheries Act (1993:787)

Ordinance for fishing, aquaculture and the fishing industry

(1994:1716)

The Fishing Regulations of the National Board of Fisheries (2004:25)

The Ship Security Regulation (2003:438)

Description: Investment and Cross-Border Trade in Services

Professional fishing is fishing with a professional fishing licence or fishing by foreign fishermen holding a specific permit to fish professionally in Swedish territorial waters or in the Swedish

economic zone.

A professional fishing licence may be given to a fisherman for whom fishing is essential to his living and where the fishing has a connection to the Swedish fishing industry. A connection to Swedish fishing industry could for example be demonstrated if the fishermen lands half his catch during a calendar year (in value) in Sweden, if half the fishing trips depart from a Swedish harbour or half of the fishermen in the fleet are domiciled in Sweden.

For vessels over five meters, a vessel permit is needed together with the professional fishing licence. A permit is granted if, among other things, the vessel is registered in the national registry, the vessel has a real economic connection to Sweden, the permit holder is a fisherman with a professional fishing licence and if the commander of the vessel is a fisherman with a professional fishing licence. The commander of a fishing vessel over 20 gross tonnages shall be a national of a Member State of the EEA. Exemptions may be granted by the Swedish Transport Agency.

A ship shall be deemed Swedish and can carry the Swedish flag if more than half is owned by Swedish citizens or juridical persons. The Government may permit foreign vessels to fly the Swedish flag where their operations are under Swedish control or the owner can demonstrate that he has his permanent residence in Sweden. Vessels which are 50 per cent owned by nationals of a Member State of the EEA or companies having their registered office, central administration or principal place of business in the EEA and whose operation is controlled from Sweden, may also be registered in the Swedish register.

Sector: Business services

Sub-Sector: Legal services

Industry Classification: Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Rättegångsbalken (The Swedish Code of Judicial Procedure)

(1942:740)

The Swedish Bar Association Code of Conduct adopted

29 August 2008

Description:

Investment and Cross-Border Trade in Services

For admission to the Bar, which is required only for the use of the Swedish title "advokat", residency within the EU, EEA or the Swiss Confederation is required. Exemptions may be granted by the board of the Swedish Bar Association. Admission to the Bar is not necessary for the practice of domestic law.

A member of the Swedish Bar Association may not be employed by anyone other than a Bar member or a company conducting the business of a Bar member. However, a member of the Bar may be employed by a foreign company conducting the business of an advocate, provided that the company in question is domiciled in a country within the EU, the EEA or the Swiss Confederation.

Members conducting their practice in the form of a company or a partnership may not have any other objective and may not carry out any other business than the practice of an advocate. Collaboration with other advocate businesses is permitted, however, collaboration with foreign businesses requires permission by the Board of the Bar Association.

Only a Member may directly or indirectly, or through a company, practice as an advocate, own shares in the company or be a partner. Only a Member may be a member or deputy member of the board or deputy managing director, or an authorised signatory or secretary of the company or the partnership.

Sector: Business services
Sub-Sector: Auditing services

Industry Classification: CPC 86211, CPC86212 other than accounting services

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Revisorslagen (Auditors Act) (2001:883)

Revisionslag (Auditing Act) (1999:1079)

Aktiebolagslagen (Companies Act) (2005:551)

Lag om ekonomiska föreningar (The Co-operative Economic

Associations Act) (1987:667)

Others, regulating the requirements to make use of approved auditors

Description: Investment and Cross-Border Trade in Services

Only auditors approved in Sweden, authorised auditors and registered auditing firms may perform statutory auditing services in certain legal entities, including in all limited companies, as well as for natural

persons.

Only auditors approved in Sweden, and registered public accounting firms, may be shareholders or form partnerships in companies which

practice qualified auditing (for official purposes).

Residency within the EEA or the Swiss Confederation is required for

approval.

The titles of "approved auditor" and "authorised auditor" may only be

used by auditors approved or authorised in Sweden.

Auditors of co-operative economic associations and certain other enterprises who are not certified or approved accountants must be resident within the EEA, unless the Government, or a Government authority appointed by the Government, in a particular case allows

otherwise.

Sector: Business services

Sub-Sector: Rental or leasing of vehicles without operators

Industry Classification: CPC 831

Type of Reservation: National treatment

Level of Government: National

Measures: Lag (1998:424) om biluthyrning (Act on renting and leasing cars)

Description: Cross-Border Trade in Services

Suppliers of rental or leasing services of cars and certain off-road vehicles (terrängmotorfordon) without a driver, rented or leased for a period of less than one year, are obliged to appoint someone to be responsible for ensuring, among other things, that the business is conducted in accordance with applicable rules and regulations and that the road traffic safety rules are followed. The responsible person

must reside in Sweden.

Sector: Business services

Sub-Sector: Rental or leasing services without operators

Rental or leasing of ships

Industry Classification: CPC 83103

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: Sjölagen (Maritime Law) (1994:1009), Chapter 1, § 1

Description: Investment

To fly the Swedish flag, proof of dominating Swedish operating influence must be shown in case of foreign ownership interests in ships. Dominating Swedish influence means a proportionally large share of Swedish ownership in the ship, and that the operation of the ship is located in Sweden.

Foreign ships may be granted an exemption from this rule where they are rented or leased by Swedish legal persons through bareboat charter contracts. To be granted an exemption, the bareboat charter contract must be provided to the Swedish Maritime Administration and demonstrate that the charterer takes full responsibility for operation and crew of the leased or rented ship. The duration of the contract should be at least one to two years.

Sector: Business services

Sub-Sector: Other business services

Industry Classification: CPC 87909

Type of Reservation: Market access

Level of Government: National

Measures: Cooperative building societies law (1991:614)

Description: Cross-Border Trade in Services

The economic plan for a building society must be certified by two persons. These persons must be publicly approved by authorities in

the EEA.

Sector: Other business services n.e.c.

Sub-Sector: Pawn-shops

Industry Classification: Part of CPC 87909

Type of Reservation: Market access

Level of Government: National

Measures: PAWN SHOP ACT (1995:1000)

Description: Investment

Pawn-shops must be established as a limited liability company or as a

branch.

Sector: Distribution services

Sub-Sector: Retailing services

Industry Classification: Part of CPC 631, part of CPC 6322

Type of Reservation: Market access

Level of Government: National

Measures: The Alcohol Act (2010:1622)

Description: Investment and Cross-Border Trade in Services

Systembolaget AB has a governmental monopoly on retail sales of

liquor, wine and beer (except non-alcoholic beer). Alcoholic

beverages are beverages with an alcohol content over 2.25 percentage

per volume. For beer, the limit is an alcohol content over 3.5

percentage per volume.

Sector: Printing and publishing

Sub-Sector:

Industry Classification: ISIC rev 3.1 22, CPC 88442

Type of Reservation: National treatment

Level of Government: National

Measures: The Freedom of the Press Act (1949:105)

Fundamental law on Freedom of Expression (1991:1469) Act on ordinances for the Freedom of the Press Act and the Fundamental law on Freedom of Expression (1991:1559)

Description: Investment and Cross-Border Trade in Services

Natural persons who are owners of periodicals that are printed and published in Sweden must reside in Sweden or be nationals of a Member State of the EEA. Owners of such periodicals who are

juridical persons must be established in the EEA.

Periodicals that are printed and published in Sweden, and technical recordings must have a responsible editor, who must be domiciled in

Sweden.

Sector: Environmental services

Sub-Sector: Protection of ambient air and climate

Industry Classification: CPC 9404

Type of Reservation: Market access

Level of Government: National

Measures: The Vehicles Act (2002:574)

Description: Cross-Border Trade in Services

Only entities established in Sweden or having their principal seat in Sweden are eligible for accreditation to perform control services of

exhaust gas.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: National treatment

Level of Government: National

Measures: Lag om försäkringsförmedling (Insurance Mediation Act) (2005:405),

Chapter 3, § 2

Description: Financial Services

Insurance mediation undertakings not incorporated in Sweden may

establish only through a branch.

Sector: Financial services

Sub-Sector: Insurance and insurance-related services

Industry Classification:

Type of Reservation: Cross-border supply of financial services

Level of Government: National

Measures: Foreign Insurers Business in Sweden Act (1998:293)

Description: Financial Services

The supply of direct insurance is allowed only through an insurance service supplier authorised in Sweden, provided that the foreign service supplier and the Swedish insurance company belong to the same group of companies or have an agreement of cooperation

between them.

Sector: Financial Services

Sub-Sector: Banking and other financial services (excluding insurance)

Industry Classification:

Type of Reservation: Market access

Level of Government: National

Measures: Sparbankslagen (Savings Bank Act) (1987:619), Chapter 2, § 1, part 2

Description: Financial Services

A founder of a savings bank shall be a natural person resident in a

Member State of the EEA.

Sector: Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship other

than fishing and aquaculture, but including transport services

(passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: CPC 5133, CPC5223, CPC 721, CPC 74520, CPC 74540, CPC 74590

Type of Reservation: National treatment

Market access
Obligations

Level of Government: National

Measures: Maritime Act (1994:1009), Ship safety Ordinance (1994:1009)

The Ship Security Regulation (2003:438)

Description: Investment, Cross-Border Trade in Services, and International

Maritime Transport Services

A ship shall be deemed Swedish and may carry the Swedish flag if more than half the equity is owned by Swedish citizens or juridical persons. The Government may permit foreign vessels to fly the Swedish flag where their operations are under Swedish control or the owner can demonstrate that he has his permanent residence in Sweden.

Vessels which are 50 per cent or more owned by nationals of a Member State of the EEA or companies having their registered office, central administration or principal place of business in the EEA and whose operation is controlled from Sweden, may also be registered in

the Swedish register.

The commander of a trading vessel or a traditional vessel shall be a national of a Member State of the EEA. Exemptions may be granted

by the Swedish Transport Agency.

A separate Swedish reservation applies to vessels used for fishing and

aquaculture.

Sector: Transport

Sub-Sector: Rail transport services

Industry Classification: CPC 7111

Type of Reservation: Market access

Level of Government: National

Measures: Järnvägslagen (Rail road Act) (2004:519), Chapter 5, Section 2c

Description: Investment

Picking up and setting down passengers on the line between

Stockholm City and Arlanda Airport (where Arlanda is the starting or

final destination of the journey) is limited to one operator. The

operator for the line between Arlanda and Stockholm may allow other operators to use their line. This reservation does not apply to transport

of passengers between Arlanda and other destinations than

Stockholm.

Sector: Transport

Sub-Sector: Operators of road haulage and road passenger transport services

Industry Classification: CPC 712

Type of Reservation: National treatment

Market access

Most-favoured-nation treatment

Level of Government: National

Measures: Yrkestrafiklag (2012:210) (Act on professional traffic)

Lag om vägtrafikregister (2001:558) (Act on road traffic registry)

Yrkestrafikförordning (2012:237) (Government regulation on

professional traffic)

Taxitrafiklag (2012:211) (Act on Taxis)

Taxitrafikförordning (2012:238) (Government regulation on taxis)

Description:

Cross-Border Trade in Services

In order to engage in the occupation of road transport operator, a Swedish licence is needed. Criteria for receiving a taxi licence include that the company has appointed a natural person to act as the transport manager (a *de facto* residency requirement – see the Swedish reservation on types of establishment).

Criteria for receiving a licence for other road transport operators require that the company be established in the EU, have an establishment situated in Sweden and have appointed a natural person to act as the transport manager, who must be resident in the EU.

Licences are granted on non-discriminatory terms, except that operators of road haulage and road passenger transport services may as a general rule only use vehicles that are registered in the national road traffic registry. If a vehicle is registered abroad, owned by a natural or legal person whose principal residence is abroad and is brought to Sweden for temporary use, the vehicle may be temporarily used in Sweden. Temporary use is usually defined by the Swedish Transport Agency as meaning not more than one year.

Operators of cross-border road haulage and road passenger transport services abroad need to be licensed for such operations by the competent authority in the country where they are established. Additional requirements for cross-border trade may be regulated in bilateral road transport agreements. For vehicles where no such bilateral agreement is applicable, a licence is also needed from the Swedish Transport Agency.

Reservations applicable in the United Kingdom

Sector:Business servicesSub-Sector:Legal servicesIndustry Classification:Part of CPC 861

Type of Reservation: National treatment

Market access

Level of Government: Regional

Measures: For England and Wales, the Solicitors Act 1974, the Administration

of Justice Act 1985 and the Legal Services Act 2007

For Scotland, the Solicitors (Scotland) Act 1980 and the Legal

Services (Scotland) Act 2010

For Northern Ireland, the Solicitors (Northern Ireland) Order 1976

In addition, the measures applicable in each jurisdiction include any

requirements set by professional and regulatory bodies.

Description: Investment and Cross-Border Trade in Services

Residency (commercial presence) may be required for the provision of some UK domestic legal services by the relevant professional or

regulatory body.

To provide legal services in respect of EU law and the law of Member States of the EU, commercial presence may be required to take one of

the legal forms which are allowed under national law on a

non-discriminatory basis. In addition, national law may include non-discriminatory requirements as to the organisation of the

permitted legal forms.

Sector: Health services

Sub-Sector: Veterinary services

Industry Classification: CPC 932

Type of Reservation: Market access

Level of Government: National

Measures: Veterinary Surgeons Act (1966)

Description: Investment and Cross-Border Trade in Services

Access through partnership or natural persons only.

Physical presence is required to perform veterinary surgery. It is a criminal act under the Veterinary Surgeons Act for anyone in the UK who is not a veterinary surgeon (and a member, therefore, of the Royal College of Veterinary Surgeons (RCVS)) to perform veterinary

surgery.

Sector: Energy

Sub-Sector: Extraction of crude petroleum and natural gas, services incidental to

mining, related scientific and technical consulting services

Industry Classification: ISIC rev 3.1 11, CPC 883, CPC 8675

Type of Reservation: Market access

Level of Government: National

Measures: Petroleum Act 1988

Description: Investment and Cross-Border Trade in Services

A licence is necessary to undertake exploration and production

activities on the UK Continental Shelf (UKCS), and to provide services which require direct access to or exploitation of natural resources.

This reservation applies to production licences issued with respect to the UK Continental Shelf. To be a Licensee, a company must have a place of business within the UK. That means either: (a) a staffed presence in the UK; (b) registration of a UK company at Companies House; or (c) registration of a UK branch of a foreign company at Companies House. This requirement exists for any company applying for a new licence and for any company seeking to join an existing licence by assignment. It applies to all licences and to all enterprises, whether operator or not.

To be a party to a Licence that covers a producing field, a company must: (a) be registered at Companies House as a UK company; or (b) carry on its business through a fixed place of business in the UK as defined in section 148 of the Finance Act 2003 (which normally requires a staffed presence).

Sector: Fishing

Transport

Sub-Sector: All commercial marine activity undertaken from a seagoing ship,

including fishing, aquaculture, and services incidental to fishing

Transport services (passengers and freight) by seagoing vessels

Pilotage and berthing services

Vessel salvage and refloating services

Other supporting services for water transport

Construction for waterways, harbours, dams and other water works

Industry Classification: ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC5223,

CPC 721, CPC 74520, CPC 74540, CPC 74590, CPC 882

Type of Reservation: National treatment

Market access

Level of Government: National

Measures: The Merchant Shipping (Registration of Ships) Regulations 1993 and

the Merchant Shipping Act 1995

Description: Investment and International Maritime Transport Services

In order to register a UK flagged vessel, a majority interest in the vessel must be owned by qualified persons. Such qualified persons may include, but are not limited to: British citizens resident in the UK; British citizens not resident in the UK where a representative person

domiciled in the UK is appointed; and those UK and EEA

incorporated companies with a UK place of business or a nominated

representative in the UK.