



Council of the  
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#### COVER NOTE

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From: Secretary-General of the European Commission,  
signed by Mr Jordi AYET PUIGARNAU, Director

date of receipt: 2 February 2017

To: Mr Jeppe TRANHOLM-MIKKELSEN, Secretary-General of the Council of  
the European Union

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Subject: ANNEX Updated Roadmap for the Energy Union to the COMMUNICATION  
FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE  
COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE,  
THE COMMITTEE OF THE REGIONS AND THE EUROPEAN  
INVESTMENT BANK Second Report on the State of the Energy Union

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Delegations will find attached document COM(2017) 53 final - ANNEX 1.

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Encl.: COM(2017) 53 final - ANNEX 1



Brussels, 1.2.2017  
COM(2017) 53 final

ANNEX 1

**ANNEX**

**Updated Roadmap for the Energy Union**

*to the*

**COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN  
PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL  
COMMITTEE, THE COMMITTEE OF THE REGIONS AND THE EUROPEAN  
INVESTMENT BANK**

**Second Report on the State of the Energy Union**

## Updated Roadmap for the Energy Union – State of play: 1 February 2017

Key: SoS: Security of Supply / IEM: Internal Energy Market / EE: Energy Efficiency / GHG: Greenhouse gases / R&I: Research and Innovation

This roadmap is the one presented in the annex to the Commission Communication "A Framework Strategy for a Resilient Energy Union with a Forward-Looking Climate Change Policy", adopted on 25 February 2015 (COM(2015)80) and updated in November 2015 in the context of the 1<sup>st</sup> State of the Energy Union (COM(2015)572). New information in this table relates to the last column, which provides an update for those initiatives which have already been adopted or where the time schedule changed. It does not provide any new information on initiatives originally planned for 2017 or later.

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable (shown in the annex to COM(2015)80)</b>	<b>SoS</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
<b>Infrastructure</b>								
Effective implementation of the 10% electricity interconnection target	Commission Member States National Regulatory Authorities Transmission System Operators	2015-20	X	X		X		Adopted on 25 February 2015 (COM(2015)82)
2 <sup>nd</sup> list of Projects of Common Interest (PCI) – leading to Commission Delegated Act	Commission Member States	2015	X	X		X		Delegated act adopted on 18 November 2015 (C(2015)8052)

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable (shown in the annex to COM(2015)80)</b>	<b>SoS</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
								An evaluation of the implementation of the Projects of Common Interest and of the Regulation on guidelines for trans-European energy infrastructure is taking place in 2017  The 3 <sup>rd</sup> list of Projects of Common Interest is scheduled for publication in Q4/2017
Communication on the progress towards the completion of the list of the most vital energy infrastructures and on the necessary measures to reach the 15% electricity interconnection target for 2030	Commission	2016	X	X				Planned for 2017; to be adopted together with the 3 <sup>rd</sup> list of Projects of Common Interest in Q4/2017
Establish an Energy Infrastructure Forum	Commission Member States	2015	X	X				<i>First meeting of the Energy Infrastructure Forum took place 9-10 November 2015</i>

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								<i>in Copenhagen; a second meeting took place 23-24 June 2016</i>
<b>Electricity</b>								
Initiative on market design and regional electricity markets, and coordination of capacities to ensure security of supply, boosting cross-border trade and facilitating integration of renewable energy	Commission	2015-2016	X	X	X	X		<i>Consultative Communication adopted on 15 July 2015 (COM(2015)340)</i>  <i>Legislative proposals adopted on 30 November 2016 (COM(2016) 861 (Electricity Regulation) and COM(2016) 864 (Electricity Directive))</i>  <i>Final Report on the Sector Inquiry on Capacity Mechanisms adopted on 30 November 2016 (COM(2016) 752)</i>

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Review of the Directive concerning measures to safeguard security of electricity supply	Commission	2016	X	X		X		<i>Legislative proposals adopted on 30 November 2016 (COM(2016) 862)</i>
<b>Retail</b>								
New Deal for energy consumers: Empowering consumers, deploying Demand Side Response; using smart technology; linking wholesale and retail markets; phase-out of regulated prices; flanking measures to protect vulnerable customers	Commission Member States	2015-2016		X	X	X	X	<i>Communication adopted on 15 July 2015 (COM(2015)339)</i>  <i>Legislative proposals on consumer issues included in the proposals on the new electricity market design (see above)</i>
<b>Gas</b>								
Revision of the Regulation on security of gas supply	Commission	2015-2016	X	X				<i>Legislative proposals adopted on 16 February 2016 (COM(2016)52)</i>  Inter-institutional negotiations on-going;

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								political orientation given by the Energy Council in early December 2016; position agreed in ITRE Committee of the EP; trilogue negotiations planned for conclusion in first half of 2017
Liquefied Natural Gas and Storage strategy	Commission	2015-2016	X					<i>Communication adopted on 16 February 2016 (COM(2016)49)</i>
<b>Regulatory framework</b>								
Review of the Agency for the Cooperation of Energy Regulators (ACER) and the energy regulatory framework	Commission	2015-16	X	X		X		<i>Covered by the Consultative Communication adopted on 15 July 2015 (COM(2015)340)</i>  <i>Legislative proposals adopted on 30 November 2016 (COM(2016) 863)</i>

Actions	Responsible party	Timetable (shown in the annex to COM(2015)80)	SoS	IEM	EE	GHG	R&I	Comments / Update
<b>Renewables</b>								
Renewable Energy Package: including a new Renewable Energy Directive for 2030; best practices in renewable energy self-consumption and support schemes; bioenergy sustainability policy.	Commission	2015-2017	X	X		X		<i>Best practice guidelines for renewable energy self-consumption adopted on 15 July 2015 (SWD(2015)141)</i>  <i>Legislative proposals adopted on 30 November 2016 (COM(2016) 767)</i>
Communication on Waste to Energy	Commission	2016	X			X		<i>Communication adopted on 26 January 2017 (COM(2017) 34)</i>
<b>Climate Action</b>								
Legislative proposal to revise the EU Emissions Trading System, 2021-2030	Commission	2015	X	X		X		<i>Proposal adopted on 15 July 2015 (COM(2015)337)</i>  Inter-institutional negotiations on-going; next step in Council is to agree a position; next step in EP is



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Legislative proposals on the Effort-Sharing Decision and the inclusion of Land Use, Land Use Change and Forestry (LULUCF) into the 2030 Climate and Energy Framework	Commission	2016				X		Plenary vote expected for February 2017  Legislative proposal on the scope of the EU emissions trading system for aviation planned for adoption in 2017
<b>Transport actions</b>								<i>Legislative proposals adopted on 20 July 2016 (COM(2016) 482 (non-ETS); COM(2016) 479 (LULUCF))</i>
Fair and efficient pricing for sustainable transport – revision of the Eurovignette Directive and framework to promote European electronic tolling	Commission	2016			X	X		Planned for 2017; implementation of the low emission mobility strategy

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Review of market access rules for road transport to improve its energy efficiency	Commission	2016			X	X		Planned for 2017; implementation of the low emission mobility strategy
Master Plan for the deployment of Cooperative Intelligent Transport Systems	Commission Member States Industry	2016			X	X	X	<i>Communication adopted on 30 November 2016 (COM(2016) 766)</i>
Review of Regulations setting emission performance standards to establish post-2020 targets for cars and vans	Commission	2016 - 2017			X	X	X	Planned for 2017; implementation of the low emission mobility strategy
Establishing a monitoring and reporting system for heavy duty vehicles (trucks and buses) with a view to improving purchaser information	Commission	2016-2017			X	X	X	Planned for 2017; implementation of the low emission mobility strategy
Review of Directive on the Promotion of Clean and Energy Efficient Road Transport Vehicles	Commission	2017			X	X		Planned for 2017; implementation of the low emission mobility strategy

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable (shown in the annex to COM(2015)80)</b>	<b>SoS</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
Communication on decarbonising the transport sector, including an action plan on second and third generation biofuels and other alternative, sustainable fuels	Commission	2017			X	X	X	<i>Communication on the European Strategy for low-emission mobility adopted on 20 July 2016 (COM(2016)501)</i>  <i>Fuel element partly covered by the legislative proposal adopted on 30 November 2016 (COM(2016) 767 (Renewables Directive))</i>
<b>Energy efficiency</b>								
Review of the Energy Efficiency Directive	Commission	2016	X		X	X	X	<i>Legislative proposals adopted on 30 November 2016 (COM(2016) 761)</i>  <i>Staff Working Document on good practices in energy efficiency (SWD(2016) 404)</i>
Review of the Directive on Energy Performance of Buildings including Smart Finance for Smart	Commission	2016	X		X	X	X	<i>Legislative proposals adopted on 30 November</i>

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable</b> (shown in the annex to COM(2015)80)	<b>SoS</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
Buildings initiative								2016 (COM(2016) 765; <i>Smart financing for smart buildings is part of the Buildings initiative (Annex 1 of Communication COM(2016) 860)</i>
Review of the energy efficiency framework for products (Energy Labelling Directive and Ecodesign Directives)	Commission	2015	X		X	X	X	<i>Energy Labelling Regulation proposal adopted on 15 July 2015 (COM(2015)341)</i>  Agreement has been reached in the trilogue on all substantive issues; open procedural issues expected to be resolved in 1 <sup>st</sup> half of 2017  <i>Ecodesign work plan adopted on 30 November 2016 (COM(2016) 773); 8 measures adopted at the same time</i>

Actions	Responsible party	Timetable (shown in the annex to COM(2015)80)	SoS	IEM	EE	GHG	R&I	Comments / Update
Strengthening the targeted use of financial instruments to support investments in energy efficiency	Commission	2015-			X	X		<p><i>Communication "Europe investing again – Taking stock of the Investment Plan for Europe and next steps" adopted on 1 June 2016 (COM(2016) 359).</i></p> <p><i>Communication "Strengthening European Investments for jobs and growth: Towards a second phase of the European Fund for Strategic Investments and a new European External Investment Plan" adopted on 14 September 2016 (COM(2016) 581)</i></p> <p><i>Legislative proposal on the extension of the European Fund for Strategic Investment (EFSI) Regulation (COM(2016) 597)</i></p>

Actions	Responsible party	Timetable (shown in the annex to COM(2015)80)	SoS	IEM	EE	GHG	R&I	Comments / Update
								<p><i>Legislative proposal on the revision of the Financial Regulation and a number of sectoral regulations for further simplification and flexibility, including for more effective use of financial instruments (COM(2016) 605)</i></p> <p><i>See also the enabling actions, including the buildings initiative, included in the 'Clean Energy for all Europeans' package of 30 November 2016 (COM(2016) 860, Annex I)</i></p>
<b>Heating and Cooling</b>								
EU strategy for Heating and Cooling – the contribution from heating and cooling in realising the	Commission	2015	X	X	X	X	X	<i>Communication adopted on 16 February 2016 (COM(2016)51)</i>

Actions	Responsible party	Timetable (shown in the annex to COM(2015)80)	SoS	IEM	EE	GHG	R&I	Comments / Update
EU's energy and climate objectives								<i>Covered in the legislative proposals which were part of the 'Clean Energy for all Europeans' package of 30 November 2016</i>
<b>External Energy and Climate Policy</b>								
EU Energy and Climate policy diplomacy	Commission HR/VP Member States	2015	X	X		X	X	<i>Council conclusions on climate diplomacy adopted by the Foreign Affairs Council on 20 July 2015 (11029/15)</i>  <i>Council conclusions on energy diplomacy adopted by the Foreign Affairs Council on 20 July 2015 (10995/15)</i>  <i>Council conclusions on European climate diplomacy after COP21 adopted by the Foreign</i>

Actions	Responsible party	Timetable (shown in the annex to COM(2015)80)	SoS	IEM	EE	GHG	R&I	Comments / Update
								<p><i>Affairs Council on 15 February 2016 (6061/16)</i></p> <p><i>Council conclusions on Energy and Development adopted by the Foreign Affairs Council (Development) on 28 November 2016 (14839/16)</i></p> <p>Council Conclusions on strengthening the synergies between EU energy and climate diplomacies – Planned for the Foreign Affairs Council on 6 March 2017</p>
Review of the Decision on information exchange mechanism with regard to intergovernmental agreements between Member States and third countries in the field of energy	Commission HR/VP	2016	X	X				<p><i>Communication adopted on 16 February 2016 (COM(2016)53)</i></p> <p><i>Political compromise agreed in trilogue formation in December</i></p>



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								2016
New and strengthened energy dialogues with countries of importance for EU energy policy	Commission HR/VP	2015 -	X	X	X	X	X	On-going
Memorandum of Understanding on an upgraded strategic partnership with Ukraine	Commission HR/VP European Parliament Council	2015	X	X				Signed during the EU-Ukraine Summit on 24 November 2016
Trilateral Memorandum of Understanding on the Trans-Caspian pipelines with Azerbaijan and Turkmenistan	Commission HR/VP European Parliament Council	2015	X	X				Ashgabat Declaration by Turkmenistan, Turkey, Azerbaijan and Georgia signed on 1 May 2015; no further negotiations take place on a trilateral MoU
Initiative to strengthen the Energy Community	Commission Energy Community Contracting Parties	2015	X	X				Key decisions taken at the Ministerial Council of the Energy Community in October 2015 and

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	HR/VP							September 2016 Joint Act on security of supply to follow
Strengthen Euromed cooperation on gas, electricity, energy efficiency and renewables	Commission HR/VP	2015-2016	X	X				Gas platform launched in June 2015 Regional electricity market platform launched in October 2015 Renewables and energy efficiency platform launched in 2016
Adoption and signature of a new International Energy Charter on behalf of the EU and EURATOM	Commission HR/VP	2015	X	X				The International Energy Charter was co-signed by the European Commission at the Conference on 20-21 May 2015 in The Hague.
<b>Industrial competitiveness</b>								

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable (shown in the annex to COM(2015)80)</b>	<b>SoS</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
<p>A new European energy R&amp;I approach to accelerate energy system transformation, composed of</p> <ul style="list-style-type: none"> <li>- an integrated Strategic Energy Technology (SET) Plan</li> <li>- a strategic transport R&amp;I agenda</li> </ul>	Commission	2015-2017					X	<p><i>Communication on the Strategic Energy Technology (SET) Plan adopted on 15 September 2015 (C(2015)6317)</i></p> <p><i>Smart Specialisation Platform on Energy launched in 2015</i></p> <p><i>Communication "Accelerating Clean Energy Innovation" adopted on 30 November 2016 (COM(2016) 763)</i></p> <p>A strategic transport research &amp; innovation agenda is planned for 2017</p>
Analysis of energy prices and costs (including taxes and subsidies)	Commission	2016 and every 2 years thereafter		X				<p><i>Report adopted on 30 November 2016 (COM(2016) 769)</i></p>

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable (shown in the annex to COM(2015)80)</b>	<b>SoS</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
Initiative on EU global technology and innovation leadership on energy and climate to boost growth and jobs	Commission	2015-2016			X	X	X	Linked to the acceleration of clean energy innovation (see above)
Enhanced trade policy to facilitate export of EU technologies	Commission	2015-2019	X	X			X	On-going
<b>Cross cutting measures</b>								
Review of the Guidelines on State aid for environmental protection and energy	Commission	2017-2019	X	X	X	X	X	
Report on the European Energy Security Strategy; including a platform and roadmap for Euromed and strategies for LNG, energy storage, and the Southern gas corridor	Commission	2015-2016	X	X	X	X	X	<i>Report (SWD) adopted on 18 November 2015 (SWD(2015)404)</i> <i>Communication on LNG and storage adopted on 16 February 2016 (COM(2016)49)</i>

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable (shown in the annex to COM(2015)80)</b>	<b>SoS</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
Data, analysis and intelligence for the Energy Union: initiative pooling and making easily accessible all relevant knowledge in the Commission and Member States	Commission	2016	X	X	X	X	X	On-going <i>Regulation (EU) 2016/1952 on European statistics on natural gas and electricity prices adopted</i>
<b>Nuclear</b>								
Council Regulation updating the information requirements of Article 41 of the Euratom Treaty in the light of the European Energy Security Strategy	Commission	2015	X	X				Planned for 2017
Communication on a nuclear illustrative programme (PINIC) pursuing Article 40 of the Euratom Treaty	Commission	2015	X			X		<i>Communication adopted on 4 April 2016 for consultation of the European Economic and Social Committee (EESC) (COM(2016)177)</i>  Final version, taking into account the opinion of the <i>European Economic and</i>

<b>Actions</b>	<b>Responsible party</b>	<b>Timetable</b> (shown in the annex to COM(2015)80)	<b>S&amp;S</b>	<b>IEM</b>	<b>EE</b>	<b>GHG</b>	<b>R&amp;I</b>	<b>Comments / Update</b>
								<i>Social Committee (EESC), is planned for adoption in 2017</i>