



Council of the European Union
General Secretariat

Brussels, 27 April 2017

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COMMUNICATION

NOTICE OF MEETING AND PROVISIONAL AGENDA

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Subject: Working Party on Civil Law Matters (Insolvency)

Date: 5 May 2017

Time: 10.00

Venue: COUNCIL
LEX BUILDING

Rue de la Loi 145, 1048 BRUSSELS

1. Adoption of the agenda
2. Proposal for a Directive of the European Parliament and of the Council on preventive restructuring frameworks, second chance and measures to increase the efficiency of restructuring, insolvency and discharge procedures and amending Directive 2012/30/EU 14875/16 JUSTCIV 310 EJUSTICE 191 ECOFIN 1120 COMPET 617 EMPL 500 CODEC 1744 + ADD 1 + ADD 2

- First examination¹:
 - a) Article 9(4),(5) & (6) (Adoption of restructuring plans) in combination with Article 2(7) (Definition of 'cram-down of dissenting creditors')
 - b) Article 10 (Confirmation of restructuring plans) in combination with Article 2(9) (Definition of 'best interest of creditors test')
 - c) Article 11 (Cross-class cram-down) in combination with Article 2(8) (Definition of 'cross-class cram-down') *et seq.*

3. Draft paper on selected policy issues [To be issued]

- Exchange of views

4. Any other business

NB: Council documents are available on Delegates Portal. A limited stock of documents produced immediately prior to the meeting will be available in the meeting room. Room attendants will provide copies on request at the earliest opportunity.

NB: Delegates requiring day badges to attend meetings should consult document 14387/1/12 REV 1 on how to obtain them.

¹ In connection with the related parts of the Impact Assessment.