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ENER 310 ENV 647 CLIMA 202 COMPET 517 CONSOM 271 FISC 151 CODEC 1137

NOTE

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| To: | Delegations |
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| Subject: | ANNEXES to the Proposal for a Directive of the European Parliament and of the Council on common rules for the internal market in electricity |

ANNEXES

to the

Proposal for a Directive of the European Parliament and of the Council

on common rules for the internal market in electricity

new

ANNEX I

[COMPARISON TOOLS

The tools established in accordance with Article 14 shall:

- (a) be operationally independent and ensure that suppliers are given equal treatment in search results:
- (b) clearly disclose their owners and the natural or legal person operating the tool;
- (c) set out clear, objective criteria on which the comparison will be based;
- (d) use plain and unambiguous language;
- (e) provide accurate and up-to-date information and state the time of the last update;
- (f) include an as complete a range of electricity offers as practicable covering a significant part of the market and, where the information presented is not a complete overview of the market, a clear statement to that effect, before displaying results; and
- (g) provide an effective procedure to report incorrect information on published offers.]

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ANNEX II

MINIMUM REQUIREMENTS FOR BILLING AND BILLING INFORMATION

1. Minimum information contained in the bill

The following information shall be prominently displayed to final customers in their bills and [periodical settlement bills] billing information:

- (a) the price to pay; and, where possible, [the] a breakdown of the price;
- (b) electricity consumption for the billing period;
- (c) the name [of the supplier] and the contact details of the supplier including a consumer support hotline;
- (d) [the contact details of the supplier including a consumer support hotline;]
- (e) the tariff name;
- (f) [the duration of the contract;] the <u>end</u> date of [end of] the contract, **if applicable**; [and the deadline for sending an advance notice of cancelation if the consumer considers switching at the end of the current fixed contract, while for contracts of indeterminate duration: the length of the advance notice period and the methods of communication on this choice.]
- (g) the customer's switching code or unique identification code for their supply point;
- (h) <u>the contact details of the entity responsible for</u> [information on their rights as regards the means of] dispute settlement [available to them in the event of a dispute] pursuant to Article 26.

Where appropriate, the following information shall be [prominently displayed] made available to final customers in, [of] with or signposted to within their bills and periodical settlement bills:

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- (a) [current actual prices and actual consumption of electricity;]
- (b) comparisons of the customers' current electricity consumption with consumption for the same period in the previous year in graphic form;
- (c) contact information for consumer organisations, energy agencies or similar bodies, including website addresses, from which information may be obtained on available energy efficiency improvement measures[, comparative end user profiles and objective technical specifications] for energy-using equipment;
- (ca) [In addition,] comparisons with an average normalised or benchmarked customer in the same user category [shall be made available to final customers in, with or signposted to within, their bills and periodical settlement bills];
- (cb) information on their rights as regards the means of dispute settlement available to them in the event of a dispute pursuant to Article 26.

1a. Frequency of billing and the provision of billing information:

- (a) billing shall take place on the basis of actual consumption at least once a year;
- (b) where final customers do not have meters that allow remote reading by the operator,
 accurate billing information based on actual consumption shall be made available to
 final customers at least every six months, or once every three months on request or
 where the final customer has opted to receive electronic billing;
- (c) where final customers do not have meters that allow remote reading by the operator,
 the obligations in subparagraphs (a) and (b) may be fulfilled by a system of regular
 self-reading by the final customers, whereby they communicate readings from their
 meter to the supplier. Only when the final customer has not provided a meter reading
 for a given billing interval billing or billing information may be based on estimated
 consumption or a flat rate;

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(d) where final customers have meters that allow remote reading by the operator, accurate billing information based on actual consumption shall be provided at least every three months, or once every month on request or where the final customer has opted to receive electronic billing.

2. Breakdown of the customers' price

The customers' price is the sum of the following three main components: the energy and supply component, the network component (transmission and distribution) and the component comprising taxes, levies, fees and charges.

Where a breakdown of the customers' price is presented in bills, the common definitions of the three main components in this breakdown established under Regulation (EU) 2016/1952 shall be used throughout the Union.

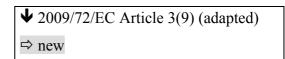
3. Access to complementary information on historical consumption

Member States shall require that, to the extent that complementary information on historical consumption is available, it is made available, at the request of the final customer, to a supplier or service provider designated by the consumer.

Where final customers have meters that allow remote reading by the opearator installed, final customers shall have the possibility of easy access to complementary information on historical consumption allowing detailed self-checks.

Complementary information on historical consumption shall include:

- (a) cumulative data for at least the three previous years or the period since the start of the supply contract if this is shorter. The data shall correspond to the intervals for which frequent billing information has been produced; and
- (b) detailed data according to the time of use for any day, week, month and year. These data shall be made available to final customers in near real time via the internet or the meter interface for the period of at least the previous 24 months or the period since the start of the supply contract if this is shorter.



⇒ 4. Disclosure of energy sources ⇔

<u>9. Member States shall ensure that electricity</u> <u>sSuppliers</u> shall specify in bills <u>the contribution of</u> <u>each energy source to the electricity purchased by the customer in accordance with the supply</u> contract (product level disclosure).

The following information shall be made available to final customers in, with, or signposted to within their bills and billing information:

- (a) the contribution of each energy source to the overall fuel mix of the supplier ☒ (at national level i. e. in the Member State where the supply contract has been concluded, as well as at the level of the supply undertaking if the supplier is active in several Member States) ☒ over the preceding year in a comprehensible and, at a national level, clearly comparable manner;
- (b)

 □ [the contribution of each energy source to the electricity purchased by the customer in accordance with the supply contract (product level disclosure);]
 □

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(c) [(b) at-least → as a minimum ★ the reference to existing reference sources, such as web pages, where] information on the environmental impact, in terms of at least CO2 emissions and the radioactive waste resulting from the electricity produced by the overall fuel mix of the supplier over the preceding year [is publicly available];

(e) information concerning their rights as regards the means of dispute settlement available to them in the event of dispute.

As regards **the first subparagraph** points (a) [and (b)] of the [first] **second** subparagraph with respect to electricity obtained via an electricity exchange or imported from an undertaking situated outside the \boxtimes Union \boxtimes Community, aggregate figures provided by the exchange or the undertaking in question over the preceding year may be used.

⇒ For <u>the</u> disclosure of electricity from renewable energy sources or from high efficiency cogeneration, guarantees of origin issued under Article 15 of Directive 2009/28/EC and Article 14(10) of Directive 2012/27/EC shall be used. ←

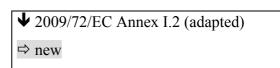
The regulatory authority or another competent national authority shall take the necessary steps to ensure that the information provided by suppliers to final customers pursuant to this Article is reliable and is provided, at a national level, in a clearly comparable manner.

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ANNEX III

SMART METERS



- 2. Such assessment shall take place by 3 September 2012. ⇒ shall take into consideration the methodology for a cost-benefit analysis and the minimum functionalities for smart metering defined in the Commission Recommendation 2012/148/EU as well as best available techniques for ensuring the highest level of cybersecurity and data protection. ⇐

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- 3. Subject to that assessment, Member States ⇒ or, where a Member State has so provided, the designed competent authority, ⇔ or any competent authority they designate shall prepare a timetable with a target of up to 10 years for the ⇒ deployment ⇔ implementation of intelligent smart metering systems. Where roll-out of smart meters is assessed positively, at least 80 % of consumers ⋈ final customers ⋈ shall be equipped with intelligent smart metering systems by 2020 ⇒ within 8 years from the date of the adoption of a national legal framework for the roll-out [their positive assessment or by 2020 for those Member States that have initiated deployment before entering into force of this Directive]. ⇔
- '<u>Member States shall ensure the interoperability of those metering systems to be</u>

 implemented within their territories and shall have due regard to the use of appropriate standards and best practice and the importance of the development of the internal market in electricity.

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ANNEX IV

Part A

Repealed Directive

(referred to in Article [...])

Directive 2009/72/EC

(OJ L 211, 14.8.2009, p. 55-93)

Part B

List of time-limits for transposition into national law [and application]

(referred to in Article [...])

| Directive | Time-limit for transposition | Date of application |
|-------------|------------------------------|---------------------|
| 2009/72/ EC | 03.03.2011 | 03.09.2009 |

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ANNEX V

CORRELATION TABLE

| Directive 2009/72/EC | This Directive |
|----------------------|----------------|
| Article 1 | Article 1 |
| Article 2 | Article 2 |
| = | Article 3 |
| Article 33 | Article 4 |
| = | Article 5 |
| Article 32 | Article 6 |
| Article 34 | Article 7 |
| Article 7 | Article 8 |
| Article 3(1), | Article 9(1) |
| | |
| Article 3(2) | Article 9(2) |
| Article 3(6) | Article 9(3) |
| Article 3(15) | Article 9(4) |
| Article 3(14) | Article 9(5) |
| Article 3(4) | Article 10 |
| Annex I. 1 | Article 10 |

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| = | Article 32 |
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| Article 28 | Article 38 |
| Article 29 | Article 39 |
| Article 12 | Article 40 |
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| Article 21 | Article 50 |
| Article 22 | Article 51 |
| Article 10 | Article 52 |
| Article 11 | Article 53 |
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| Article 30 | Article 55 |
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| Article 31 | Article 56 |
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| Article 37(9) | Article 59(9) |
| Article 37(10) | Article 60(1) |
| Article 37(11) | Article 60(2) |
| Article 37(12) | Article 60(3) |
| Article 37(13) | Article 60(4) |
| Article 37(14) | Article 60(5) |
| Article 37(15) | Article 60(6) |
| Article 37(16) | Article 60(7) |
| Article 37(17) | Article 60(8) |
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| = | Article 62 |
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| = | Article 69 |
| Article 49 | Article 70 |
| Article 48 | Article 71 |
| Article 50 | Article 72 |
| Article 51 | Article 73 |
| Article 3(9) | Annex II.4 |
| Article 3(5) | |
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