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Subject:	ANNEX to the COMMISSION REGULATION (EU).../... implementing Regulation (EC) No 1177/2003 of the European Parliament and of the Council concerning Community statistics on income and living conditions (EU-SILC) as regards the list of target secondary variables on intergenerational transmission of disadvantages, household composition and evolution of income for 2019
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Delegations will find attached document D052682/02 ANNEX I.

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ANNEX 1

**ANNEX**

**to the**

**COMMISSION REGULATION (EU).../...**

**implementing Regulation (EC) No 1177/2003 of the European Parliament and of the Council concerning Community statistics on income and living conditions (EU-SILC) as regards the list of target secondary variables on intergenerational transmission of disadvantages, household composition and evolution of income for 2019**

## ANNEX

The target secondary variables and identifiers for the 2019 module on intergenerational transmission of disadvantages, household composition and evolution of income, part of the cross-sectional component of EU-SILC, shall be as follows:

### 1. **Units**

Information on intergenerational transmission of disadvantages variables shall be provided for all current household members or, if applicable, for all selected respondents aged over 24 years and less than 60 years.

Information on evolution of income and household composition applies at household level and refers to the household as a whole.

### 2. **Mode of data collection**

For variables applying to the individual level, the mode of data collection is a personal interview with all current household members or, if applicable, for all selected respondents aged over 24 years and less than 60 years.

For variables applying to household level, the mode of data collection is personal interview with the household respondent.

If the relevant persons are temporarily absent or incapacitated, proxy interviews are allowed as an exception.

### 3. **Reference period**

For variables concerning **intergenerational transmission of disadvantages**, the reference period shall be when the interviewee was around 14 years old.

For variables concerning **evolution of income and household composition** (household grid), the reference period shall be the current period.

### 4. **Definitions for intergenerational transmission of disadvantages**

(1) **Father**: the person the interviewee considered to be his/her father when he/she was around 14 years old. In general the father will be the biological father, but if the interviewee considers someone else to be the father during the reference period, the answers should refer to him, even if the biological father was alive and known.

(2) **Mother**: the person the interviewee considered to be his/her mother when he/she was around 14 years old. In general the mother will be the biological mother, but if the interviewee considers someone else to be the mother during the reference period, the answers should refer to her, even if the biological mother was alive and known.

(3) **Household**: refers to the household in which the respondent was living when he/she was around 14 years old.

If the parents of the respondent were divorced/separated and shared custody equally (50 % of the time for each parent), the respondent has the option to:

- select his/her household **on an objective basis**, taking into account his/her main address when he/she was around 14 years old (i.e. the one in the population register and/or in his/her identity card/passport);

- select his/her household **on a subjective basis** according to where he/she felt more at home when he/she was around 14 years old.

If the parents of the respondent were divorced/separated and did not share custody equally, the household should be that where the respondent lived all or the majority of the time.

The target secondary variables shall be sent to the Commission (Eurostat) in the Household Data File (H-file) and in the Personal Data File (P-file) after the target primary variables.

	Testing module 2019	Intergenerational transmission of disadvantages
Variable name	Code	Target variable
<b>Family data</b>		
PT220	1	<i>Type of household when respondent was around 14 years old</i> Private household
	2	Lived in a collective household or institution
PT220_F	1	Filled
	-1	Missing
	-3	Not 'selected respondent'
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
PT230	1	<i>Presence of mother when respondent was around 14 years old</i> Yes
	2	No, she did not live in the same household but I had contact
	3	No, she did not live in the same household and I had no contact
	4	No, deceased
PT0230_F	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-6	Not in age range (25-59)
PT240	1	<i>Presence of father when respondent was around 14 years old</i> Yes
	2	No, he did not live in the same household but I had contact

	3	No, he did not live in the same household and I had no contact
	4	No, deceased
PT240_F	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
PT020		<i>Number of adults when respondent was around 14 years old</i> Number (2 digits) 0-99
PT020_F	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
PT030		<i>Number of children when respondent was around 14 years old</i> Number (2 digits) 0-99
PT030_F	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
PT040		<i>Number of persons in the household in work when respondent was around 14 years old</i> Number (2 digits) 0-99
PT040_F	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
PT250		<i>Degree of urbanisation when respondent was around 14 years old</i>
	1	City (more than 100 000 inhabitants)
	2	Town or suburb (10 000 to 100 000 inhabitants)
	3	Rural area, small town or village (less than 10 000 inhabitants)

PT250_F	1 -1 -2 -3 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' Not in age range (25-59) Not applicable (RB010≠2019)
PT210	1 2 3 -1	<i>Tenancy status when respondent was around 14 years old</i> Owned Rented Accommodation was provided free Don't know
PT210_F	1 -1 -2 -3 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' Not in age range (25-59) Not applicable (RB010≠2019)
<b>Parents background</b>		
PT060	-1	<i>Country of birth of the father</i> Country of the birth of father (SCL GEO alpha-2 code) Don't know
PT060_F	1 -1 -2 -3 -5 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' N/A Father not present and no contact or deceased Not in age range (25-59) Not applicable (RB010≠2019)
PT070	-1	<i>Citizenship of the father</i> Country of main citizenship (SCL GEO alpha-2 code) Don't know
PT070_F	1 -1 -2 -3 -5 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' N/A father not present and no contact or deceased Not in age range (25-59) Not applicable (RB010≠2019)

<b>PT090</b>		<i>Country of birth of the mother</i> Country of the birth of mother (SCL GEO alpha-2 code) Don't know
	-1	
<b>PT090_F</b>	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-5	N/A mother not present and no contact or deceased
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
<b>PT100</b>		<i>Citizenship of the mother</i> Country of main citizenship (SCL GEO alpha-2 code) Don't know
	-1	
<b>PT100_F</b>	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-5	N/A mother not present and no contact or deceased
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
<b>Educational data</b>		
<b>PT110</b>		<i>Highest level of education attained by the father</i>
	1	Low level (less than primary, primary education or lower secondary education)
	2	Medium level (upper secondary education and post-secondary non-tertiary education)
	3	High level (short-cycle tertiary education, bachelor's or equivalent level, master's or equivalent level, doctoral or equivalent level)
	-1	Don't know
<b>PT110_F</b>	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-5	N/A father not present and no contact or deceased
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
<b>PT120</b>		<i>Highest level of education attained by the mother</i>
	1	Low level (less than primary, primary education or lower secondary education)

	2	Medium level (upper secondary education and post-secondary non-tertiary education)
	3	High level (short-cycle tertiary education, bachelor's or equivalent level, master's or equivalent level, doctoral or equivalent level)
	-1	Don't know
PT120_F	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-5	N/A mother not present and no contact or deceased
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
<b>Occupational data</b>		
PT130		<i>Activity status of the father when respondent was around 14 years old</i>
	1	Employee working full-time
	2	Employee working part-time
	3	Self-employed or helping family business
	4	Unemployed/looking for job
	5	In retirement
	6	Permanently disabled and/or unfit to work
	7	Fulfilling domestic tasks and care responsibilities
	8	Other inactive person
	-1	Don't know
PT130_F	1	Filled
	-1	Missing
	-2	N/A (lived in a collective household or institution)
	-3	Not 'selected respondent'
	-5	N/A father not present and no contact or deceased
	-6	Not in age range (25-59)
	-7	Not applicable (RB010≠2019)
PT140		<i>Managerial position of the father when respondent was around 14 years old</i>
	1	Yes
	2	No
	-1	Don't know
PT140_F	1	Filled
	-1	Missing



	-2 -3 -4 -5 -6 -7	N/A (lived in a collective household or institution) Not 'selected respondent' N/A father not working (not employed) N/A father not present and no contact or deceased Not in age range (25-59) Not applicable (RB010≠2019)
PT150	-1	<i>Main occupation of the father when respondent was around 14 years old</i> ISCO-08(COM) code (1 digit) Don't know
PT150_F	1 -1 -2 -3 -4 -5 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' N/A father not working (not employed) N/A father not present and no contact or deceased Not in age range (25-59) Not applicable (RB010≠2019)
PT160	1 2 3 4 5 6 7 8 -1	<i>Activity status of the mother when respondent was around 14 years old</i> Employee working full-time Employee working part-time Self-employed or helping family business Unemployed/looking for job In retirement Permanently disabled and/or unfit to work Fulfilling domestic tasks and care responsibilities Other inactive person Don't know
PT160_F	1 -1 -2 -3 -5 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' N/A mother not present and no contact or deceased Not in age range (25-59) Not applicable (RB010≠2019)
PT170		<i>Managerial position of the mother when respondent was around 14 years old</i> Yes

	1 2 -1	No Don't know
PT170_F	1 -1 -2 -3 -4 -5 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' N/A mother not working (not employed) N/A mother not present and no contact or deceased Not in age range (25-59) Not applicable (RB010≠2019)
PT180		<i>Main occupation of the mother when respondent was around 14 years old</i> ISCO-08(COM) code (1 digit) -1 Don't know
PT180_F	1 -1 -2 -3 -4 -5 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' N/A mother not working (not employed) N/A mother not present and no contact or deceased Not in age range (25-59) Not applicable (RB010≠2019)
<b>Material deprivation</b>		
PT190		<i>Financial situation of the household when respondent was around 14 years old</i> 1 Very bad 2 Bad 3 Moderately bad 4 Moderately good 5 Good 6 Very good -1 Don't know
PT190_F	1 -1 -2 -3 -6	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' Not in age range (25-59)

	-7	Not applicable (RB010≠2019)
PT260	1 2 3	<i>Basic school needs (books and equipment for school) met when respondent was around 14 years old</i> Yes No, due to financial reasons No, other reasons
PT260_F	1 -1 -2 -3 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' Not in age range (25-59) Not applicable (RB010≠2019)
PT270	1 2 3	<i>Having daily meal with meat, chicken, fish (or vegetarian equivalent) when respondent was around 14 years old</i> Yes No, due to financial constraints No, other reason
PT270_F	1 -1 -2 -3 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' Not in age range (25-59) Not applicable (RB010≠2019)
PT280	1 2 3	<i>One week of annual holiday away from home when respondent was around 14 years old</i> Yes No, due to financial constraints No, other reason
PT280_F	1 -1 -2 -3 -6 -7	Filled Missing N/A (lived in a collective household or institution) Not 'selected respondent' Not in age range (25-59) Not applicable (RB010≠2019)
	<b>Optional testing module 2019</b>	<b>Evolution of income and household composition</b>
<b>Variable name</b>	<b>Code</b>	<b>Target variable</b>
HI010	1	<i>Change in income compared to previous year (OPTIONAL)</i> Increased

	2	Remained more or less the same
	3	Decreased
HI010_F	1	Filled
	-1	Missing
	-3	Not 'selected respondent'
	-7	Not applicable (RB010≠2019)
HI020		<i>Reason for increase (OPTIONAL)</i>
	1	Indexation/re-evaluation of salary
	2	Increased working time, wage or salary (same job)
	3	Came back to job market after illness, parenthood, parental leave, child care or to take care of a person with illness or disability
	4	Starting or changed job
	5	Change in household composition
	6	Increase in social benefits
	7	Other
HI020_F	1	Filled
	-1	Missing
	-2	Not applicable HI010≠1
	-3	Not 'selected respondent'
	-7	Not applicable (RB010≠2019)
HI030		<i>Reason for decrease in income (OPTIONAL)</i>
	1	Reduced working time, wage or salary (same job), including self-employment (involuntary)
	2	Parenthood/parental leave/child care/to take care of a person with illness or disability
	3	Changed job
	4	Lost job/unemployment/bankruptcy of (own) enterprise
	5	Became unable to work because of illness or disability
	6	Divorce/partnership ended/other change in household composition
	7	Retirement
	8	Cut in social benefits
	9	Other
HI030_F	1	Filled
	-1	Missing
	-2	Not applicable HI010≠3
	-3	Not 'selected respondent'
	-7	Not applicable (RB010≠2019)
HI040		<i>Future income (OPTIONAL)</i>

	<b>1</b>	<b>Increase</b>
	<b>2</b>	<b>Remain the same</b>
	<b>3</b>	<b>Decrease</b>
<b>HIO40_F</b>	<b>1</b>	<b>Filled</b>
	<b>-1</b>	<b>Missing</b>
	<b>-3</b>	<b>Not 'selected respondent'</b>
	<b>-7</b>	<b>Not applicable (RB010≠2019)</b>
<b>HGYX<sup>1</sup></b>		<i>Household grid (OPTIONAL)<sup>2</sup></i>
	<b>10</b>	<b>Partner (low level)</b>
	<b>11</b>	<b>Husband/wife/civil partner (high level)</b>
	<b>12</b>	<b>Partner/cohabitee (high level)</b>
	<b>20</b>	<b>Son/daughter (low level)</b>
	<b>21</b>	<b>Natural/adopted son/daughter (high level)</b>
	<b>22</b>	<b>Step-son/step-daughter (high level)</b>
	<b>30</b>	<b>Son-in-law/daughter-in-law (low; high level)</b>
	<b>40</b>	<b>Grandchild (low; high level)</b>
	<b>50</b>	<b>Parent (low level)</b>
	<b>51</b>	<b>Natural/adoptive parent (high level)</b>
	<b>52</b>	<b>Step-parent (high level)</b>
	<b>60</b>	<b>Parent-in-law (low; high level)</b>
	<b>70</b>	<b>Grandparent (low; high level)</b>
	<b>80</b>	<b>Brother/sister (low level)</b>
	<b>81</b>	<b>Natural brother/sister (high level)</b>
	<b>82</b>	<b>Step-brother/sister (high level)</b>
	<b>90</b>	<b>Other relative (low; high level)</b>
	<b>95</b>	<b>Other non-relative (low; high level)</b>
	<b>99</b>	<b>Not stated (low; high level)</b>
<b>HGYX_F</b>	<b>1</b>	<b>Filled</b>
	<b>-1</b>	<b>Missing</b>
	<b>-2</b>	<b>N/A (one person household)</b>
	<b>-7</b>	<b>Not applicable (RB010≠2019)</b>

<sup>1</sup>X=1,..., number of persons in the household -1

Y=2,..., number of persons in the household

Y>X.

<sup>2</sup> Either low- and/or high-level answer categories can be used.