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#### COVER NOTE

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From:	The Social Protection Committee
To:	Delegations
Subject:	Social Europe: aiming for inclusive growth 2014 Annual report of the SPC on the Social situation in the EU - Country Profiles - Part III

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Delegations will find attached the Country Profiles part III, as part of the Annual report on the above subject, submitted by the Social Protection Committee.

For technical reasons the complete Country Profiles had to be split in three parts which are found in documents 6194/15 ADD 2 (Part I) + 6194/15 ADD 3 (Part II) + 6194/15 ADD 4 (Part III).



## Social Europe: Aiming for inclusive growth

*2014 Annual report of the Social Protection Committee on  
the social situation in the European Union*

*- Country Profiles – part III -*

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# Country Profiles

## Notes:

1. Definitions of variables are provided in the “Definitions and data sources” section at the end of the report.
2. Concerning the (quasi-)jobless household (VLWI) indicator, its percentage is **not** calculated as a part of the whole population (as it is the case for AROP and SMD), but as a part of the population in the age group 0-59 (see the definition provided on the following site: <http://ec.europa.eu/social/BlobServlet?docId=10421&langId=en>). This makes it difficult to compare the VLWI indicator in percent with the AROP and SMD, as in the Venn Diagram comparing these 3 indicators.

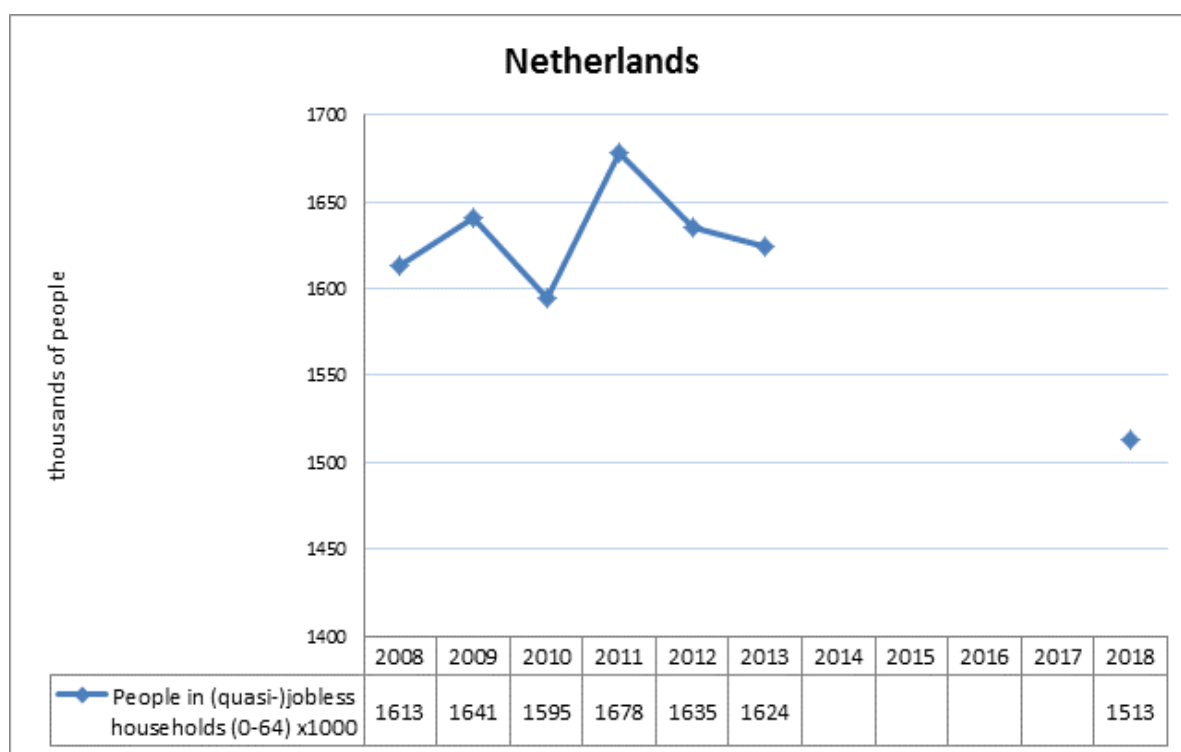
# NETHERLANDS

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people aged 0-64 living in a jobless household by 100,000

Source: National Reform Programme (2014)

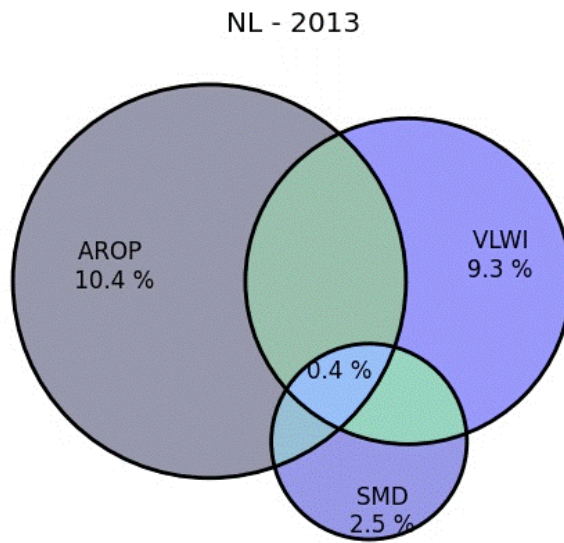
## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION



Source: National Statistics, NL (Ministerie van Sociale Zaken en Werkgelegenheid)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)



Source: Eurostat (EU-SILC)

NL	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	10.5	11.1	10.3	11.0	10.1	10.4	0.3	-0.1	16.9	16.7
	1000 persons	1713	1816	1694	1816	1678	1735	3.4	1.3	84877	83462
VLWI	% of total pln	8.2	8.5	8.4	8.9	8.9	9.4	0.5	1.2	10.5	10.7
	1000 persons	1053	1083	1068	1128	1133	1184	4.5	12.4	39644	40189
SMD	% of total pln	1.5	1.4	2.2	2.5	2.3	2.5	0.2	1.0	9.9	9.6
	1000 persons	252	237	366	407	387	416	7.5	65.1	49673	48245
AROP+VLWI	% of total pln	2.0	2.8	1.8	2.0	2.3	2.5	0.2	0.5	2.7	2.7
	1000 persons	332	456	292	337	391	408	4.3	22.9	13552	13504
AROP+SMD	% of total pln	0.2	0.3	0.2	0.4	0.6	0.3	-0.3	0.1	2.8	2.7
	1000 persons	37	55	41	72	97	43	-55.7	16.2	14249	13558
AROP+SMD+VLWI	% of total pln	0.5	0.3	0.6	0.9	0.4	0.4	0.0	-0.1	1.8	1.8
	1000 persons	85	50	100	144	70	62	-11.4	-27.1	9240	9250
SMD+VLWI	% of total pln	0.3	0.3	0.7	0.3	0.5	0.7	0.2	0.4	0.7	0.7
	1000 persons	46	41	111	55	78	110	41.0	139.1	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

NL							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP growth (y-o-y % change)	1.8	-3.7	1.5	0.9	-1.2	-0.8	-0.4	0.1
Employment growth (y-o-y % change)	1.5	-0.7	-0.4	0.7	-0.2	-1.0	-0.2	-0.3
Unemployment rate	3.1	3.7	4.5	4.4	5.3	6.7	10.5	10.8
Long-term unemployment rate	1.1	0.9	1.2	1.5	1.8	2.4	4.7	5.1
Social Protection expenditure (% of GDP)	26.9	29.7	30.3	30.5	31.4		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

NL							EU28	
	2008	2009	2010	2011	2012	2011	2012	
Social protection expenditure (in % of GDP)	Total	26.9	29.7	30.3	30.5	31.4	27.9	28.3
	Sickness/Health	9.4	10.4	10.7	10.9	11.3	8.3	8.4
	Disability	2.4	2.5	2.5	2.4	2.3	2.1	2.1
	Old age	9.7	10.4	10.7	10.8	11.3	11.2	11.5
	Survivors	1.2	1.2	1.2	1.2	1.2	1.6	1.6
	Family/Children	1.2	1.3	1.2	1.2	1.1	2.2	2.2
	Unemployment	1.0	1.4	1.6	1.5	1.8	1.5	1.5
	Housing	0.4	0.4	0.4	0.4	0.4	0.6	0.6
	Social Exclusion n.e.c.	1.7	2.0	2.0	2.2	2.1	0.4	0.4
	<b>Means-tested</b>							
	Total	3.9	4.5	4.6	4.7	4.8	3.0	3.0
	Sickness/Health	0.1	0.1	0.0	0.0	0.0	0.1	0.1
	Disability	0.4	0.5	0.5	0.5	0.5	0.4	0.5
	Old age	0.9	0.9	1.0	1.0	1.1	0.5	0.5
	Survivors	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Family/Children	0.2	0.2	0.2	0.2	0.2	0.6	0.6
	Unemployment	0.3	0.4	0.5	0.5	0.6	0.4	0.3
	Housing	0.4	0.4	0.4	0.4	0.4	0.6	0.6
	Social Exclusion n.e.c.	1.7	2.0	2.0	2.2	2.1	0.4	0.4
	<b>Non-means tested</b>							
	Total	23.0	25.2	25.7	25.7	26.6	24.9	25.3
	Sickness/Health	9.3	10.3	10.6	10.8	11.3	8.2	8.3
	Disability	2.0	2.0	2.0	1.9	1.9	1.6	1.6
	Old age	8.8	9.5	9.6	9.8	10.2	10.7	11.0
	Survivors	1.2	1.2	1.2	1.2	1.2	1.5	1.5
	Family/Children	1.0	1.1	1.1	1.0	0.9	1.7	1.6
	Unemployment	0.7	1.0	1.1	1.0	1.1	1.2	1.2
Housing	0.0	0.0	0.0	0.0				
Social Exclusion n.e.c.	0.0	0.0	0.0	0.0	0.0	0.1	0.1	

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.

INCOME AND LIVING CONDITIONS

NL	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2008-2013			
	At-risk-of-poverty or social exclusion	14.9	15.1	15.1	15.7	15.0	15.9	0.9	1	24.8	24.5
	At-risk-of-poverty rate	10.5	11.1	10.3	11.0	10.1	10.4	0.3	-0.1	16.9	16.7
	Value of threshold (single HH) - in PPS	11485	11618	11288	11300	11387	11616	229	131		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	24119	24399	23705	23730	23912	24393	481	274		
	Severe material deprivation rate	1.5	1.4	2.2	2.5	2.3	2.5	0.2	1	9.9	9.6
	Share of people living in very low work intensity households (0-59)	8.2	8.5	8.4	8.9	8.9	9.4	0.5	1.2	10.5	10.7
	Persistent at-risk-of-poverty rate	6.4	4.7	8.2	7.7	5.8				10.2	
	At risk-of-poverty gap	14.9	16.5	16.2	15.5	17.3	16.5	-0.8	1.6	23.5	23.8
	Anchored at-risk-of-poverty rate	10.5	10.6	10.0	11.0	10.7	11.8	1.1	1.3	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	47.2	45.9	51.2	47.4	51.0	50.0	-0.97	2.76	34.5	35.27
	S80/S20	4.0	4.0	3.7	3.8	3.6	3.6	0	-0.4	5	5
	Housing cost overburden rate	13.7	13.1	14.0	14.5	14.4	15.7	1.3	2	11.2	11
	Real change in gross household disposable income growth	0.0	1.9	-2.3	0.5	-2.1	-1.0	1.2	-1.0	-1.1	-0.3

NL	%	NL							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	15.5	17.5	16.9	18.0	16.9	17.0	0.1	1.5	28.1	27.6
	At-risk-of-poverty rate	12.9	15.4	13.7	15.5	13.2	12.6	-0.6	-0.3	20.7	20.3
	Severe material deprivation rate	2.2	1.5	2.0	2.9	3.3	2.3	-1.0	0.1	11.8	11.0
	Share of people living in very low work intensity households	5.1	5.4	5.8	6.3	6.4	6.4	0.0	1.3	9.1	9.3
	At risk-of-poverty gap	12.7	14.8	14.7	15.3	15.6	12.1	-3.5	-0.6	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	43.9	38.9	45.6	36.2	44.5	47.3	2.7	3.4	39.3	41.3
Overcrowding rate	1.5	1.2	1.9	1.6	2.4	2.5	0.1	1.0	23.1	23.5	
		<b>EU28</b>									
NL	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	25.5	26.5	27.9	27.1	24.1	28.0	3.9	2.5	31.6	31.8
	At-risk-of-poverty rate	20.0	20.1	19.4	21.8	19.8	22.9	3.1	2.9	23.1	22.7
	Severe material deprivation rate	1.0	1.2	4.6	3.7	2.1	2.8	0.7	1.8	12.0	12.0
	Share of people living in very low work intensity households	11.6	12.3	11.8	9.2	8.2	8.3	0.1	-3.3	10.7	10.7
	In-work at-risk-of poverty rate	4.9	3.5	6.9	8.0	3.2	5.2	2.0	0.3	11.9	11.4
	Youth unemployment ratio (15-24)	3.9	4.8	6.0	5.3	6.6	7.7	1.1	3.8	9.7	9.9
	NEET rate	4.6	5.6	5.8	5.0	5.7	6.7	1.0	2.1	17.1	17.0
Housing cost overburden rate	18.0	15.6	18.2	18.4	19.7	21.3	1.6	3.3	14.1	13.2	



NL	%	NL							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Working age (18-64)	At-risk-of-poverty or social exclusion	15.8	15.9	16.5	17.0	16.5	18.1	1.6	2.3	25.4	25.3
	At-risk-of-poverty rate	9.9	10.3	10.1	10.5	10.1	10.9	0.8	1.0	16.5	16.4
	Severe material deprivation rate	1.6	1.6	2.7	2.8	2.4	3.0	0.6	1.4	10.0	10.0
	Share of people living in very low work intensity households	9.5	9.7	9.4	9.8	9.9	10.5	0.6	1.0	10.9	11.1
	In-work at-risk-of-poverty rate	4.7	5.0	5.1	5.4	4.6	4.2	-0.4	-0.5	9.1	8.9
	At risk-of-poverty gap	17.1	20.7	17.3	16.7	18.9	19.4	0.5	2.3	25.9	25.8
	Overcrowding rate	2.1	2.3	2.5	2.1	3.1	3.3	0.2	1.2	18.1	18.7
	Housing cost overburden rate	14.0	13.3	14.6	15.4	15.6	17.2	1.6	3.2	11.6	11.4
	Impact of social transfers on poverty reduction (excl. pensions)	50.0	49.3	53.5	51.6	53.7	51.3	-2.3	1.3	35.0	36.2
NL	%	NL							EU28		
Elderly (65+)	At-risk-of-poverty or social exclusion	9.7	8.1	6.2	6.9	6.2	6.1	-0.1	-3.6	19.4	18.3
	At-risk-of-poverty rate	9.4	7.7	5.9	6.5	5.5	5.5	0.0	-3.9	14.6	13.8
	Severe material deprivation rate	0.4	0.4	0.3	0.4	0.7	0.8	0.1	0.4	7.5	7.0
	Relative median income of elderly	0.84	0.86	0.87	0.87	0.90	0.90	0.00	0.06	0.91	0.93
	Aggregate replacement ratio	0.43	0.44	0.47	0.46	0.47	0.49	0.02	0.06	0.54	0.56
	Overcrowding rate	0.1	0.0	0.2	0.1	0.4	0.0	-0.4	-0.1	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

## INVESTING IN CHILDREN

NL	%	2008	2009	2010	2011	2012	2013	Change 2012- 2013	Change 2008- 2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	15.5	17.5	16.9	18.0	16.9	17.0	0.1	1.5	28.1	27.6
	At-risk-of-poverty rate (0-17)	12.9	15.4	13.7	15.5	13.2	12.6	-0.6	-0.3	20.7	20.3
	Severe Material Deprivation (0-17)	2.2	1.5	2.0	2.9	3.3	2.3	-1	0.1	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	5.1	5.4	5.8	6.3	6.4	6.4	0	1.3	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	7.8	4.9	15.9	16.6	6.4				12.8	
	in-work poverty rate of people living in households with dependent children	5.8	6.8	6.0	6.7	5.5	4.8	-0.7	-1	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	62.6	69.7	53.7	70.2	54.0	49.2	-4.8	-13.4	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	10.1	12.2	11.2	11.8	10.1	10.1	0	0	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	41.0	43.0	44.0	46.0	39.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	6.0	6.0	6.0	6.0	7.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	77.0	75.0	76.0	76.0	75.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	12.0	12.0	15.0	13.0	14.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	12.7	14.8	14.7	15.3	15.6	12.1	-3.5	-0.6	23.8	25.2
	Part time due to care responsibilities (total)	34.3								22.7	22.1
	Part time due to care responsibilities (male)	10.1									
	Part time due to care responsibilities (female)	41.9	41.0	39.8	38.3	37.1	36.8	-0.3	-5.1	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	43.9	38.9	45.6	36.2	44.5	47.3	2.74	3.37	39.3	41.3
	Housing cost overburden rate (0-17)	11.5	13.3	14.2	14.1	13.4	14.8	1.4	3.3	10.8	10.5
	NEET rate (15-19)	1.9	2.1	2.1	1.9	2.0	2.2	0.2	0.3	6.9	6.7
	Early leavers from education and training (18-24)	11.4	10.9	10.0	9.1	8.8	9.2	0.4	-2.2	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	0.5	0.4	0.4	0.7	0.1				1.4	
	Infant mortality	698	711	695	654	649				19983	
	Severe housing deprivation (0-17)	0.6	0.5	0.6	0.4	0.6	1.0	0.4	0.4	7.6	7.6
	Overcrowding rate (0-17)	1.5	1.2	1.9	1.6	2.4	2.5	0.1	1	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	105	101	-4,0	84,5 (48/0/52)*	86,3 (48/0/52)*	1,8
Low income	106,9	103,3	-3,6	87,4 (69/0/31)*	92,7 (68/0/32)*	5,3
High income	97,2	73,1	-24,1	84,2 (25/0/75)*	61,8 (34/0/66)*	-22,4
Lower / higher future rates of return		101 / 101			86,3 / 86,3	
Lower / higher future wage growth		101 / 101			86,3 / 86,3	
38 years career: average income	98,1	98,7	0,6	77,9	84,1	6,2
Low / high income	105,5/87,9	101,9/71,4	(-3,6/-16,5)	83,4 / 74,7	91,2 / 59,8	7,8 / -14,9
42 years career: average income	109,6	108,3	-1,3	88,9	93,4	4,5
Low / high income	107,7/102,6	107,6/78,7	(-0,1/-23,9)	90,1 / 90,5	97,3 / 68,3	7,2 / -22,2
10 years after retirement	105	101	-4,0	84,5	86,3	1,8
Female worker with 3 years of career break for childcare	101,5	97,5	-4,0	81,2	83	1,8
3 years of career break for unemployment	102,7	97,5	-5,2	82,3	83	0,7
10 years out of the labour market	93,4	89,5	-3,9	73,5	75,2	1,7
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	:	:	:	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	:	:	:	48,0	39,1	-8,9

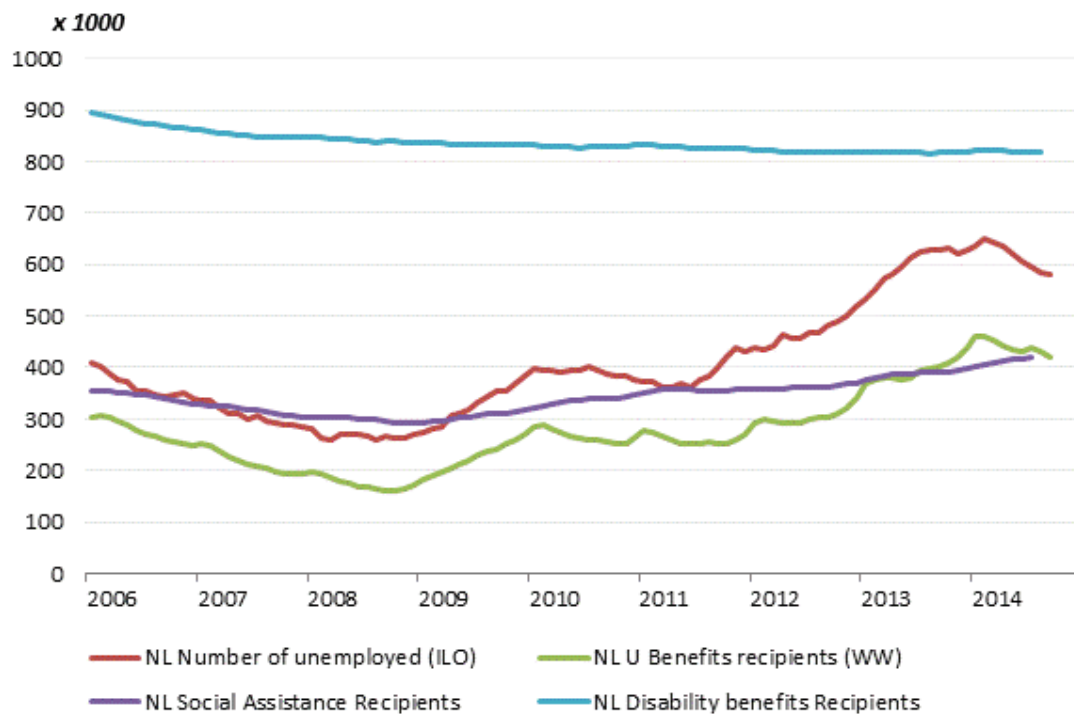
Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

## HEALTH CARE SYSTEMS

NL						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	62.4	61.7	61.3	64	63.5	61.7	61.5
Healthy life years at birth (years) - female	59.9	60.1	60.2	59	58.9	62.2	62.1
Healthy life years at 65 (years) - male	9.9	9.5	9.4	10.4	10	8.6	8.5
Healthy life years at 65 (years) - female	9.7	10.4	9.5	9.9	10.1	8.6	8.5
Life expectancy at birth (years) - male	78.4	78.7	78.9	79.4	79.3	77.4	77.5
Life expectancy at birth (years) - female	82.5	82.9	83	83.1	83	83.2	83.1
Life expectancy at 65 (years) - male	17.4	17.6	17.7	18.1	18	17.8	17.7
Life expectancy at 65 (years) - female	20.7	21	21	21.2	21	21.3	21.1
Self reported unmet need for medical examination or treatment	0.3	0.3	0.4	0.4	0.5	3.4	3.4
Self-perceived health (%)	77.3	77.7	78	76.3	75.6	67.9	68.2
Total health care expenditure per capita (PPS)	3772.59	3775.97	3847.28	3899.28			
Total health care expenditure (% of GDP)	10.99	11.88	12.15	12.1			

Source: Eurostat (EU-SILC, Mortality data, SHA)

## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>1</sup>



<sup>1</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

NL	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons - seasonally adjusted
<b>source</b>	Statline
<b>link</b>	<a href="http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=80590NED&amp;D1=12&amp;D2=0&amp;D3=0&amp;D4=39-50,52-63,65-76,78-89,91-102,104-115,117-128,130-141,143-151&amp;HD=141027-1002&amp;HDR=T&amp;STB=G1,G2,G3">http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=80590NED&amp;D1=12&amp;D2=0&amp;D3=0&amp;D4=39-50,52-63,65-76,78-89,91-102,104-115,117-128,130-141,143-151&amp;HD=141027-1002&amp;HDR=T&amp;STB=G1,G2,G3</a>
<b>comment</b>	
Unemployment benefit	
<b>definition</b>	Unemployment Benefit recipients (uitkeringen Werkloosheidswet - WW)
<b>unit</b>	thousands of recipients, end of month
<b>source</b>	Institute for Employee Benefit Schemes (Uitvoeringsorganisatie
<b>link</b>	<a href="http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=37789KSZ&amp;D1=0,7,9&amp;D2=104-115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-215&amp;HD=141027-1007&amp;HDR=T&amp;STB=G1">http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=37789KSZ&amp;D1=0,7,9&amp;D2=104-115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-215&amp;HD=141027-1007&amp;HDR=T&amp;STB=G1</a>
<b>comment</b>	
Social assistance benefit/means-tested minimum income	
<b>definition</b>	Social assistance recipients (uitkeringen Wet Werk en Bijstand - WWB en Wet
<b>unit</b>	thousands of recipients, end of month
<b>source</b>	Statistics Netherlands (Centraal Bureau voor de Statistiek - CBS)
<b>link</b>	<a href="http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=37789KSZ&amp;D1=0,7,9&amp;D2=104-115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-215&amp;HD=141027-1007&amp;HDR=T&amp;STB=G1">http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=37789KSZ&amp;D1=0,7,9&amp;D2=104-115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-215&amp;HD=141027-1007&amp;HDR=T&amp;STB=G1</a>
<b>comment</b>	
Disability benefit	
<b>definition</b>	Disability benefit recipients (uitkeringen Arbeidsongeschiktheidswetten - AO)
<b>unit</b>	thousands of recipients, end of month
<b>source</b>	Institute for Employee Benefit Schemes (Uitvoeringsorganisatie werknemersverzekeringen - UWV)
<b>link</b>	<a href="http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=37789KSZ&amp;D1=0,7,9&amp;D2=104-115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-215&amp;HD=141027-1007&amp;HDR=T&amp;STB=G1">http://statline.cbs.nl/Statweb/publication/?VW=T&amp;DM=SLNL&amp;PA=37789KSZ&amp;D1=0,7,9&amp;D2=104-115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-215&amp;HD=141027-1007&amp;HDR=T&amp;STB=G1</a>
<b>comment</b>	

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	NL							EU27		
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013
Europe 2020	At risk of poverty or social exclusion (in %)	14.9	15.1	15.1	15.7	15.0	15.9	0.9	~	~
	At-risk-of-poverty rate (in %)	10.5	11.1	10.3	11.0	10.1	10.4	0.3	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	11485	11618	11288	11300	11387	11536	~	n.a.	n.a.
	Severe material deprivation rate (in %)	1.5	1.4	2.2	2.5	2.3	2.5	0.2	~	1.1
Intensity of poverty risk	Population living in very low work intensity households (in %)	8.2	8.5	8.4	8.9	8.9	9.3	0.4	~	1.5
	Relative median at-risk-of-poverty gap (in %)	14.9	16.5	16.2	15.5	17.3	16.5	~	~	2.0
Persistence of poverty risk	Persistent at-risk-of-poverty rate (in %)	6.4	4.7	8.2	7.7	5.8	~	~	~	~
Income inequalities	Income quintile ratio (S80/S20)	4.0	4.0	3.7	3.8	3.6	3.6	~	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	15.5	17.5	16.9	18.0	16.9	17.0	~	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	47.2	45.9	51.2	47.4	51.0	50.0	~	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	70.1	69.1	72.1	70.2	72.5	72.0	~	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	39.7	47.0	36.7	42.6	40.6	39.8	~	~	~
	In-work at-risk-of-poverty rate (in %)	4.7	5.0	5.1	5.4	4.6	4.5	~	~	~
Youth exclusion	Long-term unemployment rate (in %)	1.1	0.9	1.2	1.5	1.8	2.4	~	~	2.5
	Early school leavers (in %)	11.4	10.9	10.0	9.1	8.8	9.2	~	~	-2.2 b
	Youth unemployment ratio (15-24)	3.9	4.8	6.0	5.3	6.6	7.7	1.1 b	~	2.9
	NEETs (18-24)	4.6	5.6	5.8	5.0	5.7	6.7	1.0	~	3.0
Active ageing	Employment rate of older workers (55-64) in %	53.0	55.1	53.7	56.1	58.6	60.1	1.5 b	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	9.7	8.1	6.2	6.9	6.2	6.1	-0.1	~	-5.2
Pension adequacy	Median relative income of elderly people	0.84	0.86	0.87	0.87	0.90	0.90	~	~	9.4
	Aggregate replacement ratio	0.43	0.44	0.47	0.46	0.47	0.47	~	~	12.0
Health	Self reported unmet need for medical care	0.3	0.3	0.4	0.4	0.5	0.4	~	~	~
	Healthy life years at 65 - males	9.9	9.5	9.4	10.4	10.0	~	~	n.a.	n.a.
Access to decent housing	Healthy life years at 65 - females	9.7	10.4	9.5	9.9	10.1	~	~	n.a.	n.a.
	Housing cost overburden rate	13.7	13.1	14.0	14.5	14.4	15.7	1.3	~	~
Evolution in real household disposable income	Real change in gross household disposable income growth (in %)	0.02	1.85	-2.25	0.46	-2.12	-0.96	n.a.	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

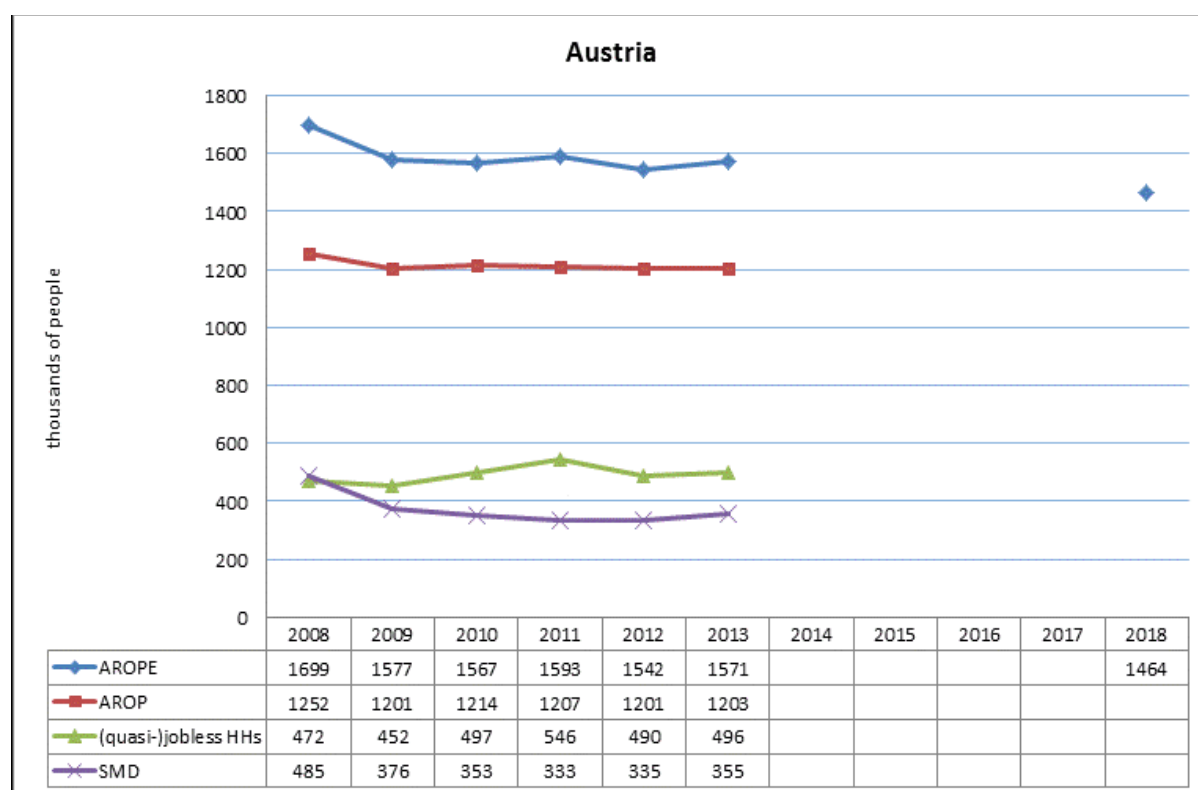
# AUSTRIA

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 235,000

Source: National Reform Programme (2014)

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

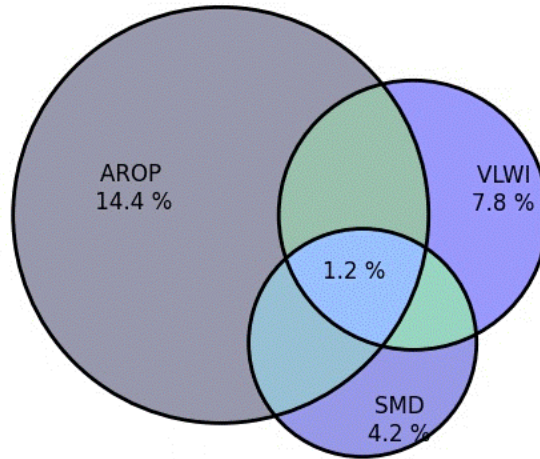


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)

AT - 2013



Source: Eurostat (EU-SILC)

AT	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	15.2	14.5	14.7	14.5	14.4	14.4	0.0	-0.8	16.9	16.7
	1000 persons	1252	1201	1214	1207	1201	1203	0.2	-3.9	84877	83462
VLWI	% of total pln	7.4	7.1	7.8	8.6	7.7	7.8	0.1	0.4	10.5	10.7
	1000 persons	472	452	497	546	490	496	1.2	5.1	39644	40189
SMD	% of total pln	5.9	4.6	4.3	4.0	4.0	4.2	0.2	-1.7	9.9	9.6
	1000 persons	485	376	353	333	335	355	6.0	-26.8	49673	48245
AROP+VLWI	% of total pln	1.6	1.7	2.2	2.2	2.2	1.8	-0.4	0.2	2.7	2.7
	1000 persons	132	139	185	181	188	153	-18.6	15.9	13552	13504
AROP+SMD	% of total pln	1.6	1.3	1.2	1.1	1.3	1.1	-0.2	-0.5	2.8	2.7
	1000 persons	135	110	103	89	111	96	-13.5	-28.9	14249	13558
AROP+SMD+VLWI	% of total pln	1.2	1.1	1.1	1.1	0.9	1.2	0.3	0.0	1.8	1.8
	1000 persons	102	91	92	93	73	97	32.9	-4.9	9240	9250
SMD+VLWI	% of total pln	0.5	0.3	0.3	0.4	0.5	0.5	0.0	0.0	0.7	0.7
	1000 persons	39	21	25	37	39	40	2.6	2.6	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).



## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

AT							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP rowth (y-o-y % change)	1.4	-3.8	1.8	2.8	0.9	0.3	-0.4	0.1
Employment growth (y-o-y % change)	2.0	-0.7	1.0	1.7	1.3	0.7	-0.2	-0.3
Unemployment rate	3.8	4.8	4.4	4.2	4.3	4.9	10.5	10.8
Long-term unemployment rate	0.9	1.0	1.1	1.1	1.1	1.2	4.7	5.1
Social Protection expenditure (% of GDP)	27.7	29.8	29.8	29.0	29.3		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

AT							EU28	
	2008	2009	2010	2011	2012	2011	2012	
Social protection expenditure (in % of GDP)	Total	27.7	29.8	29.8	29.0	29.3	27.9	28.3
	Sickness/Health	7.3	7.7	7.6	7.4	7.5	8.3	8.4
	Disability	2.1	2.2	2.2	2.2	2.2	2.1	2.1
	Old age	11.7	12.7	12.8	12.7	13.0	11.2	11.5
	Survivors	1.9	2.0	2.0	1.9	1.9	1.6	1.6
	Family/Children	2.8	3.0	3.1	2.8	2.8	2.2	2.2
	Unemployment	1.4	1.7	1.7	1.5	1.5	1.5	1.5
	Housing	0.2	0.2	0.2	0.1	0.1	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.3	0.3	0.3	0.4	0.4	0.4
	<b>Means-tested</b>							
	Total	2.0	2.2	2.3	2.3	2.3	3.0	3.0
	Sickness/Health	0.1	0.1	0.1	0.0	0.0	0.1	0.1
	Disability	0.4	0.5	0.5	0.5	0.5	0.4	0.5
	Old age	0.6	0.7	0.7	0.7	0.7	0.5	0.5
	Survivors	0.1	0.1	0.1	0.1	0.1	0.1	0.1
	Family/Children	0.2	0.2	0.2	0.2	0.2	0.6	0.6
	Unemployment	0.2	0.3	0.3	0.3	0.3	0.4	0.3
	Housing	0.2	0.2	0.2	0.1	0.1	0.6	0.6
	Social Exclusion n.e.c.	0.2	0.2	0.2	0.3	0.3	0.4	0.4
	<b>Non-means tested</b>							
	Total	25.7	27.6	27.5	26.7	27.1	24.9	25.3
	Sickness/Health	7.2	7.6	7.5	7.4	7.5	8.2	8.3
	Disability	1.7	1.8	1.8	1.7	1.7	1.6	1.6
	Old age	11.1	12.0	12.1	12.0	12.3	10.7	11.0
	Survivors	1.8	1.9	1.8	1.8	1.8	1.5	1.5
	Family/Children	2.6	2.8	2.8	2.6	2.6	1.7	1.6
	Unemployment	1.2	1.5	1.4	1.2	1.2	1.2	1.2
	Housing							
	Social Exclusion n.e.c.	0.1	0.1	0.1	0.1	0.1	0.1	0.1

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.

INCOME AND LIVING CONDITIONS

AT	%							EU28			
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013		
	At-risk-of-poverty or social exclusion	20.6	19.1	18.9	19.2	18.5	18.8	0.3	-1.8	24.8	24.5
	At-risk-of-poverty rate	15.2	14.5	14.7	14.5	14.4	14.4	0	-0.8	16.9	16.7
	Value of threshold (single HH) - in PPS	11359	11683	11710	12255	12380	12555	175	1196		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	23855	24534	24590	25735	25999	26365	366	2510		
	Severe material deprivation rate	5.9	4.6	4.3	4.0	4.0	4.2	0.2	-1.7	9.9	9.6
	Share of people living in very low work intensity households (0-59)	7.4	7.1	7.8	8.6	7.7	7.8	0.1	0.4	10.5	10.7
	Persistent at-risk-of-poverty rate	5.6	6.2	6.5	5.8	5.8	8.8	3	3.2	10.2	
	At risk-of-poverty gap	19.9	19.2	21.8	19.1	20.1	21.3	1.2	1.4	23.5	23.8
	Anchored at-risk-of-poverty rate	15.2	13.6	12.9	12.9	13.2	13.7	0.5	-1.5	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	41.3	42.7	43.5	46.5	44.2	44.4	0.21	3.09	34.5	35.27
	S80/S20	4.2	4.2	4.3	4.1	4.2	4.1	-0.1	-0.1	5	5
	Housing cost overburden rate	6.1	5.6	6.5	5.5	7.0	7.2	0.2	1.1	11.2	11
	Real change in gross household disposable income growth	0.8	-0.1	-0.4	-0.9	1.8	-1.9	-3.8	-2.7	-1.1	-0.3

Note: Regarding the indicator "anchored at-risk-of-poverty rate" the base year is 2008

AT	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	22.9	20.8	22.4	22.1	20.9	22.9	2.0	0.0	28.1	27.6
	At-risk-of-poverty rate	18.1	17.1	19.0	17.8	17.5	18.6	1.1	0.5	20.7	20.3
	Severe material deprivation rate	6.7	5.0	5.6	5.8	5.8	6.4	0.6	-0.3	11.8	11.0
	Share of people living in very low work intensity households	5.5	5.7	5.9	7.0	6.1	7.2	1.1	1.7	9.1	9.3
	At risk-of-poverty gap	18.6	18.9	20.5	16.6	16.3	18.1	1.8	-0.5	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	51.0	52.1	49.7	54.8	52.7	52.9	0.2	2.0	39.3	41.3
Overcrowding rate	23.6	20.7	19.4	18.6	21.7	23.4	1.7	-0.2	23.1	23.5	
AT	%	EU28									
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	19.5	20.6	18.9	18.4	20.2	18.9	-1.3	-0.6	31.6	31.8
	At-risk-of-poverty rate	14.7	15.5	15.1	15.8	17.3	15.1	-2.2	0.4	23.1	22.7
	Severe material deprivation rate	5.9	5.9	4.9	3.9	3.3	3.4	0.1	-2.5	12.0	12.0
	Share of people living in very low work intensity households	4.7	4.9	6.3	5.7	5.6	4.6	-1.0	-0.1	10.7	10.7
	In-work at-risk-of poverty rate	8.3	8.2	8.0	9.4	12.5	9.8	-2.7	1.5	11.9	11.4
	Youth unemployment ratio (15-24)	4.9	6.0	5.2	5.0	5.2	5.4	0.2	0.5	9.7	9.9
	NEET rate	8.7	9.5	8.8	8.3	7.8	8.7	0.9	0.0	17.1	17.0
Housing cost overburden rate	7.2	7.6	8.9	8.5	11.6	8.7	-2.9	1.5	14.1	13.2	

AT	%	EU28							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Working age (18-64)	At-risk-of-poverty or social exclusion	19.8	18.7	18.3	18.8	18.4	18.3	-0.1	-1.5	25.4	25.3
	At-risk-of-poverty rate	13.3	13.0	12.9	13.1	13.3	12.9	-0.4	-0.4	16.5	16.4
	Severe material deprivation rate	6.0	4.9	4.5	4.0	4.1	4.3	0.2	-1.7	10.0	10.0
	Share of people living in very low work intensity households	8.0	7.5	8.4	9.1	8.2	7.9	-0.3	-0.1	10.9	11.1
	In-work at-risk-of-poverty rate	8.5	8.2	7.5	7.6	8.2	7.9	-0.3	-0.6	9.1	8.9
	At risk-of-poverty gap	21.3	21.4	23.8	19.1	23.9	23.4	-0.5	2.1	25.9	25.8
	Overcrowding rate	14.7	12.7	11.8	12.5	14.2	14.9	0.7	0.2	18.1	18.7
	Housing cost overburden rate	6.4	5.9	7.0	6.2	7.6	7.3	-0.3	0.9	11.6	11.4
Impact of social transfers on poverty reduction (excl. pensions)	44.1	45.2	47.1	48.6	45.5	46.3	0.8	2.1	35.0	36.2	
AT	%	EU28							EU28		
Elderly (65+)	At-risk-of-poverty or social exclusion	21.2	18.6	17.4	17.4	16.2	16.2	0.0	-5.0	19.4	18.3
	At-risk-of-poverty rate	18.9	17.4	16.8	16.2	15.1	15.4	0.3	-3.5	14.6	13.8
	Severe material deprivation rate	4.4	2.8	1.9	2.1	1.9	1.8	-0.1	-2.6	7.5	7.0
	Relative median income of elderly	0.88	0.89	0.90	0.92	0.93	0.95	0.02	0.07	0.91	0.93
	Aggregate replacement ratio	0.61	0.56	0.57	0.59	0.58	0.59	0.01	-0.02	0.54	0.56
	Overcrowding rate	4.9	5.4	4.7	4.3	4.7	4.9	0.2	0.0	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

INVESTING IN CHILDREN

AT	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	22.9	20.8	22.4	22.1	20.9	22.9	2	0	28.1	27.6
	At-risk-of-poverty rate (0-17)	18.1	17.1	19.0	17.8	17.5	18.6	1.1	0.5	20.7	20.3
	Severe Material Deprivation (0-17)	6.7	5.0	5.6	5.8	5.8	6.4	0.6	-0.3	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	5.5	5.7	5.9	7.0	6.1	7.2	1.1	1.7	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	4.0	3.7	5.7	4.5	5.7	9.2	3.5	5.2	12.8	
	in-work poverty rate of people living in households with dependent children	9.6	8.8	8.3	9.2	8.6	9.4	0.8	-0.2	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	59.0	64.7	74.8	60.4	69.9	62.3	-7.6	3.3	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	15.6	14.2	15.4	14.4	14.1	15.3	1.2	-0.3	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	4.0	7.0	6.0	11.0	7.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	2.0	2.0	3.0	3.0	7.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	51.0	58.0	58.0	57.0	57.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	20.0	21.0	26.0	28.0	23.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	18.6	18.9	20.5	16.6	16.3	18.1	1.8	-0.5	23.8	25.2
	Part time due to care responsibilities (total)	34.5	33.8	33.2	33.0	32.8	32.1	-0.7	-2.4	22.7	22.1
	Part time due to care responsibilities (male)	4.3	4.0	4.8	3.6	4.4	4.7	0.3	0.4		
	Part time due to care responsibilities (female)	40.5	39.7	39.1	39.1	38.6	38.1	-0.5	-2.4	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	51.0	52.1	49.7	54.8	52.7	52.9	0.21	1.96	39.3	41.3
	Housing cost overburden rate (0-17)	4.7	4.2	5.6	3.5	5.2	6.3	1.1	1.6	10.8	10.5
	NEET rate (15-19)	5.4	5.3	5.0	5.3	4.2	4.7	0.5	-0.7	6.9	6.7
	Early leavers from education and training (18-24)	10.1	8.7	8.3	8.3	7.6	7.3	-0.3	-2.8	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	0.3	0.2	0.5	0.2	0.2				1.4	
	Infant mortality	287	289	307	281	252				19983	
	Severe housing deprivation (0-17)	7.2	6.7	6.9	6.0	6.4	7.4	1	0.2	7.6	7.6
	Overcrowding rate (0-17)	23.6	20.7	19.4	18.6	21.7	23.4	1.7	-0.2	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	85	88,7	3,7	69,9 (100/0/0)*	68,8 (100/0/0)*	-1,1
Low income	83,7	83,8	0,1	69,9 (100/0/0)*	68,8 (100/0/0)*	-1,1
High income	77,2	72,1	-5,1	63,9 (100/0/0)*	51,8 (100/0/0)*	-12,1
Lower / higher future rates of return		88,7 / 88,7			68,8 / 68,8	
Lower / higher future wage growth		87 / 89,4			69,1 / 68,2	
38 years career: average income	77,2	79,3	2,1	60,7	59,5	-1,2
Low / high income	73 / 68,2	75 / 64,8	( - 2 / -3,4)	59,7 / 54	59,9 / 45,5	( 0,2 / -8,5)
42 years career: average income	87,9	97,7	9,8	73,4	78,3	4,9
Low / high income	88 / 80,4	95,5 / 80,4	( - 7,5 / 0)	71,9 / 66,5	78,3 / 59,2	( - 6,4 / -7,3)
10 years after retirement	75,2	80,3	5,1	60,4	59,4	-1,0
Female worker with 3 years of career break for childcare	83	87,9	4,9	67,5	67,9	0,4
3 years of career break for unemployment	84,4	86,8	2,4	69,2	66,8	-2,4
10 years out of the labour market	70,1	70,7	0,6	52,5	51,6	-0,9
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	42,3	36,5	-5,8	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	47,7	40,3	-7,5	48,0	39,1	-8,9

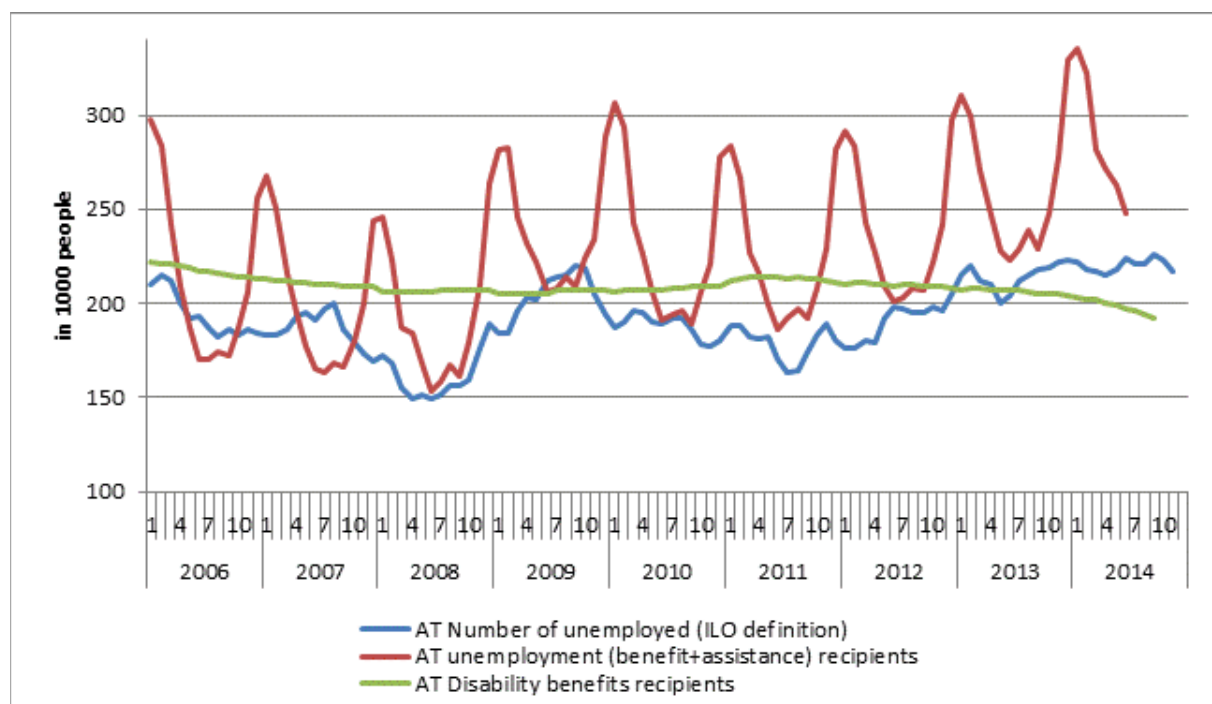
Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

## HEALTH CARE SYSTEMS

AT						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	58.3	59.5	59.5	59.8	60.2	61.7	61.5
Healthy life years at birth (years) - female	59.7	60.8	60.7	60.3	62.5	62.2	62.1
Healthy life years at 65 (years) - male	7.4	8.3	8.5	8.3	8.9	8.6	8.5
Healthy life years at 65 (years) - female	7.5	8.2	7.9	8.3	9.5	8.6	8.5
Life expectancy at birth (years) - male	77.8	77.6	77.9	78.3	78.4	77.4	77.5
Life expectancy at birth (years) - female	83.3	83.2	83.5	83.8	83.6	83.2	83.1
Life expectancy at 65 (years) - male	17.7	17.7	17.9	18.1	18.1	17.8	17.7
Life expectancy at 65 (years) - female	21.1	21.2	21.4	21.7	21.3	21.3	21.1
Self reported unmet need for medical examination or treatment	0.7	0.5	0.6	0.4	0.3	3.4	3.4
Self-perceived health (%)	69.6	70	69.5	69.4	70	67.9	68.2
Total health care expenditure per capita (PPS)	3275.15	3305.67	3473.01	3531.24	3680.14		
Total health care expenditure (% of GDP)	10.49	11.17	11.13	10.87	11.1		

Source: Eurostat (EU-SILC, Mortality data, SHA)

## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>2</sup>



### Recipients of social assistance benefits/means-tested minimum Income\*

Quarterly data (changes in % to the year 2008):

Q1 09	4.7%	Q1 10	9.8%	-	-
Q2 09	7.1%	-	-	-	-
Q3 09	10.6%	Q3 10	11.0%	Q3 11	27.0%
Q4 09	8.7%	-	-	Q4 11	37.0%

\*The increase can not only be explained by the impact of the crisis, but is also due to the introduction of the means-tested minimum income scheme, reinforced information policy as well as statistical improvements. The developments are based on comparable data and cover a very large proportion but not all recipients.

### Recipients of means-tested minimum income benefits

New time series starting 03-2012 (see explanatory table):

March 2012	149461
September 2012	149729
March 2013	168626
September 2013	168644
March 2014	185076
September 2014	184298

Change March 2012 - September 2014: **+23,3%**

<sup>2</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

AT	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons - seasonally adjusted
<b>source</b>	Eurostat
	Unemployment benefit
<b>definition</b>	Unemployment Benefit recipients ; Unemployment assistance recipients
<b>unit</b>	thousands of recipients
<b>source</b>	Public Employment Service Austria (AMS)
<b>comment</b>	An unemployed person is defined as someone without employment who has registered as seeking work with the public employment service (AMS) and is both willing and able to work. Claims for transfer payments can only be made by those who have made employment insurance contributions for an appropriate period. For example, those who have interrupted their working careers for a long period of time (in particular returners) and school leavers receive no unemployment insurance benefit. In order to receive benefit a person must be registered with the AMS. To be entitled to claim unemployment benefit, a person must be able and willing to work, available for work but unemployed and have been in insured employment for the appropriate qualifying period. Unemployment assistance, which is payable on expiry of entitlement to unemployment benefit, combines the principles of social insurance and welfare. Firstly, the rate of the income support is calculated on the basis of the unemployment benefit previously received. Secondly, applicants must be in serious need of financial support, after taking the income of the partner and exemption limits into account.
	Social assistance benefit/means-tested minimum income
<b>definition</b>	Number of recipients of Social Assistance Benefits/means-tested minimum income
<b>unit</b>	Quarterly data (changes in % to the previous year)
<b>source</b>	Social Departments of the Federal Provinces
<b>comment</b>	Figures include between six and nine Federal Provinces; the data of the cities with municipal departments is missing in one of them. The provinces register very diverse trends. - Social assistance is defined, implemented and administered by the Federal Provinces (Bundesländer); according to the Austrian Constitution each province has its own Social Assistance Act, but there are some common basic principles: social assistance is granted in individual situations of need if a person's own resources and payments from third parties are not longer sufficient to allow for a decent way of life. Eligibility depends on household resources, other relatives have a duty under family law to provide financial support. All resources are considered in the means and income test (apart from family benefits). In order to realize the objective of combating poverty in all relevant fields of policy, a means-tested minimum income has been introduced as a reform of the social assistance scheme. The federal government and the provincial governments laid down the salient points of a means-tested minimum income which has been subsequently implemented in the corresponding national and provincial legislation. Since the 1st of September 2010 the laws for the means-tested minimum income were introduced in in 7 of 9 federal provinces. The other two provinces have introduced the minimum income scheme until October 2011. - Due to the nationwide introduction of the means-tested minimum income scheme, the comparison was started anew in 2012.
	Disability benefit
<b>definition</b>	Disability benefit recipients
<b>unit</b>	thousands of recipients
<b>source</b>	Federal Ministry of Labour, Social Affairs and Consumer Protection
<b>comment</b>	Figures do not include people who reached statutory retirement age due to comparability reasons; the data until January 2011 represent an estimation, because the calculation of the accurate share of disability pensioners only existed for one month (December).



## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	AT							EU27			
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013	
Europe 2020	At risk of poverty or social exclusion (in %)	20.6	19.1	18.9	19.2	18.5	18.8	~	24.4	~	~
	At-risk-of-poverty rate (in %)	15.2	14.5	14.7	14.5	14.4	14.4	~	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	11359	11683	11710	12255	12380	12555	~	n.a.	n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	5.9	4.6	4.3	4.0	4.0	4.2	~	9.6	~	1.1
	Population living in very low work intensity households (in %)	7.4	7.1	7.8	8.6	7.7	7.8	~	10.6	~	1.5
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	19.9	19.2	21.8	19.1	20.1	21.3	1.2	23.8	~	2.0
	Persistent at-risk-of-poverty rate (in %)	5.6	6.2	6.5	5.8	5.8	8.8	3.0	~	~	~
Income inequalities	Income quintile ratio (S80/S20)	4.2	4.2	4.3	4.1	4.2	4.1	~	5	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	22.9	20.8	22.4	22.1	20.9	22.9	~	27.6	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	41.3	42.7	43.5	46.5	44.2	44.4	~	35.66	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	64.5	66.3	66.7	67.6	67.4	67.4	~	62.53	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	49.6	50.9	56.0	50.2	53.2	50.2	~	56.5	~	~
	In-work at-risk-of-poverty rate (in %)	8.5	8.2	7.5	7.6	8.2	7.9	~	9	~	~
Youth exclusion	Long-term unemployment rate (in %)	0.9	1.0	1.1	1.1	1.1	1.2	~	5.1	~	2.5
	Early school leavers (in %)	10.1	8.7	8.3	8.3	7.6	7.3	~	12	~	-2.8
	Youth unemployment ratio (15-24)	4.9	6.0	5.2	5.0	5.2	5.4	~	9.8	~	2.9
	NEETs (18-24)	8.7	9.5	8.8	8.3	7.8	8.7	~	16.9	~	3.0
Active ageing	Employment rate of older workers (55-64) in %	41.0	41.1	42.4	41.5	43.1	44.9	1.8 b	50.3	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	21.2	18.6	17.4	17.4	16.2	16.2	~	18.2	~	-5.2
Pension adequacy	Median relative income of elderly people	0.88	0.89	0.90	0.92	0.93	0.95	~	0.93	~	9.4
	Aggregate replacement ratio	0.61	0.56	0.57	0.59	0.58	0.59	~	0.56	~	12.0
Health	Self reported unmet need for medical care	0.7	0.5	0.6	0.4	0.3	0.4	~	3.6	~	~
	Healthy life years at 65 - males	7.4	8.3	8.5	8.3	8.9	~	~	n.a.	n.a.	n.a.
Access to decent housing	Healthy life years at 65 - females	7.5	8.2	7.9	8.3	9.5	~	~	n.a.	n.a.	n.a.
	Housing cost overburden rate	6.1	5.6	6.5	5.5	7.0	7.2	~	11	~	~
Evolution in real household disposable income	Real change in gross household disposable income growth (in %)	0.78	-0.13	-0.43	-0.94	1.83	-1.94	n.a.	-0.19	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

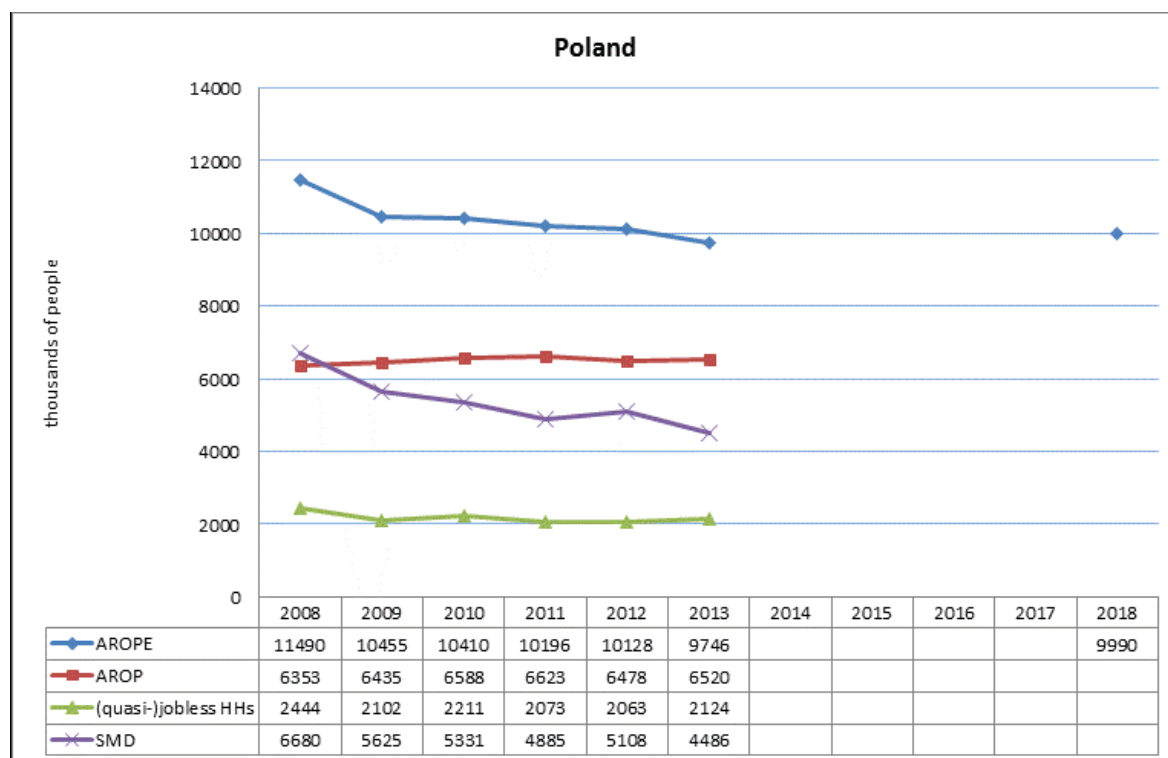
# POLAND

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 1,500,000

Source: National Reform Programme (2014)

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

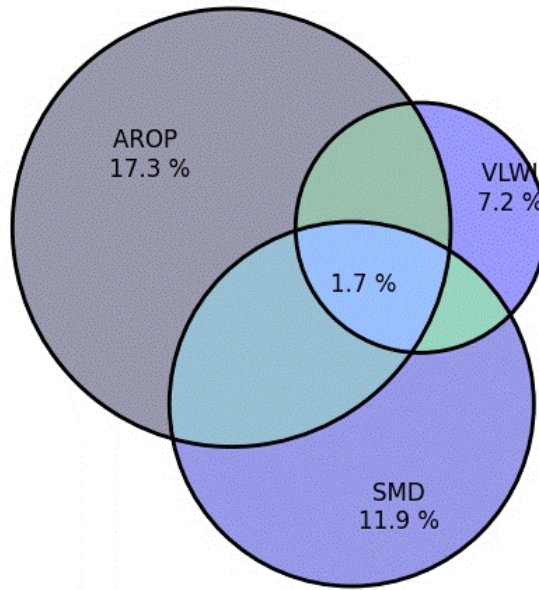


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)

PL - 2013



Source: Eurostat (EU-SILC)

PL	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	16.9	17.1	17.6	17.7	17.1	17.3	0.2	0.4	16.9	16.7
	1000 persons	6353	6435	6588	6623	6478	6520	0.6	2.6	84877	83462
VLWI	% of total pln	8.0	6.9	7.3	6.9	6.9	7.2	0.3	-0.8	10.5	10.7
	1000 persons	2444	2102	2211	2073	2063	2124	3.0	-13.1	39644	40189
SMD	% of total pln	17.7	15.0	14.2	13.0	13.5	11.9	-1.6	-5.8	9.9	9.6
	1000 persons	6680	5625	5331	4885	5108	4486	-12.2	-32.8	49673	48245
AROP+VLWI	% of total pln	1.3	1.3	1.5	1.6	1.5	1.6	0.1	0.3	2.7	2.7
	1000 persons	499	492	568	608	571	620	8.6	24.2	13552	13504
AROP+SMD	% of total pln	4.7	4.6	4.3	4.0	3.9	3.4	-0.5	-1.3	2.8	2.7
	1000 persons	1758	1728	1616	1490	1496	1295	-13.4	-26.3	14249	13558
AROP+SMD+VLWI	% of total pln	1.9	1.7	1.8	1.5	1.7	1.7	0.0	-0.2	1.8	1.8
	1000 persons	704	655	684	571	651	643	-1.2	-8.7	9240	9250
SMD+VLWI	% of total pln	0.9	0.5	0.4	0.4	0.4	0.5	0.1	-0.4	0.7	0.7
	1000 persons	322	177	168	145	152	183	20.4	-43.2	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

PL							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP growth (y-o-y % change)	5.1	1.6	3.9	4.5	2.0	1.6	-0.4	0.1
Employment growth (y-o-y % change)	3.8	0.4	-2.7	0.6	0.1	-0.1	-0.2	-0.3
Unemployment rate	7.1	8.1	9.7	9.7	10.1	10.3	10.5	10.8
Long-term unemployment rate	2.4	2.5	3.0	3.6	4.1	4.4	4.7	5.1
Social Protection expenditure (% of GDP)	18.9	20.1	19.5	18.6	17.6		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

PL							EU28	
	2008	2009	2010	2011	2012	2011	2012	
<b>Social protection expenditure (in % of GDP)</b>	Total	18.9	20.1	19.5	18.6	17.6	27.9	28.3
	Sickness/Health	4.5	4.7	4.5	4.3	4.2	8.3	8.4
	Disability	1.6	1.5	1.6	1.5	1.5	2.1	2.1
	Old age	9.0	9.9	9.3	9.0	8.7	11.2	11.5
	Survivors	2.0	2.0	2.0	1.9	1.9	1.6	1.6
	Family/Children	1.3	1.3	1.4	1.3	0.8	2.2	2.2
	Unemployment	0.4	0.4	0.4	0.3	0.3	1.5	1.5
	Housing	0.1	0.1	0.1	0.1	0.1	0.6	0.6
	Social Exclusion n.e.c.	0.2	0.2	0.2	0.2	0.1	0.4	0.4
	<b>Means-tested</b>							
	Total	0.8	0.7	0.7	0.6	0.7	3.0	3.0
	Sickness/Health	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Disability	0.1	0.0	0.0	0.0	0.0	0.4	0.5
	Old age	0.0	0.0	0.0	0.0	0.0	0.5	0.5
	Survivors	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Family/Children	0.5	0.4	0.5	0.4	0.5	0.6	0.6
	Unemployment	0.0	0.0	0.0	0.0	0.0	0.4	0.3
	Housing	0.1	0.1	0.1	0.1	0.1	0.6	0.6
	Social Exclusion n.e.c.	0.1	0.1	0.1	0.1	0.1	0.4	0.4
	<b>Non-means tested</b>							
	Total	18.1	19.4	18.8	17.9	16.9	24.9	25.3
	Sickness/Health	4.4	4.7	4.5	4.3	4.2	8.2	8.3
	Disability	1.6	1.5	1.6	1.5	1.5	1.6	1.6
	Old age	9.0	9.9	9.3	9.0	8.7	10.7	11.0
	Survivors	2.0	2.0	2.0	1.9	1.9	1.5	1.5
	Family/Children	0.8	0.9	0.9	0.9	0.4	1.7	1.6
	Unemployment	0.3	0.4	0.4	0.3	0.3	1.2	1.2
	Housing							
	Social Exclusion n.e.c.	0.0	0.0	0.1	0.0	0.0	0.1	0.1

Source: Eurostat (ESSPROS)

Note: i) For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs; ii) from 2011 expenditure on public kindergartens has been added to the Family/Children benefits.

INCOME AND LIVING CONDITIONS

PL	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2008-2013			
	At-risk-of-poverty or social exclusion	30.5	27.8	27.8	27.2	26.7	25.8	-0.9	-4.7	24.8	24.5
	At-risk-of-poverty rate	16.9	17.1	17.6	17.7	17.1	17.3	0.2	0.4	16.9	16.7
	Value of threshold (single HH) - in PPS	4039	4417	4547	4993	5181	5463	282	1424		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	8482	9275	9548	10486	10880	11471	591	2989		
	Severe material deprivation rate	17.7	15.0	14.2	13.0	13.5	11.9	-1.6	-5.8	9.9	9.6
	Share of people living in very low work intensity households (0-59)	8.0	6.9	7.3	6.9	6.9	7.2	0.3	-0.8	10.5	10.7
	Persistent at-risk-of-poverty rate	10.4	10.2	10.5	10.1	10.7				10.2	
	At risk-of-poverty gap	20.6	22.7	22.2	21.4	22.2	22.6	0.4	2	23.5	23.8
	Anchored at-risk-of-poverty rate	16.9	13.7	13.0	11.9	11.8	12.0	0.2	-4.9	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	32.7	27.5	27.9	26.6	25.3	24.8	-0.55	-7.89	34.5	35.27
	S80/S20	5.1	5.0	5.0	5.0	4.9	4.9	0	-0.2	5	5
	Housing cost overburden rate	9.7	8.2	9.1	10.2	10.5	10.3	-0.2	0.6	11.2	11
	Real change in gross household disposable income growth									-1.1	-0.3
<b>Total population</b>											

PL	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	32.9	31.0	30.8	29.8	29.3	29.8	0.5	-3.1	28.1	27.6
	At-risk-of-poverty rate	22.4	23.0	22.5	22.0	21.5	23.2	1.7	0.8	20.7	20.3
	Severe material deprivation rate	17.5	15.3	14.9	13.2	13.7	11.8	-1.9	-5.7	11.8	11.0
	Share of people living in very low work intensity households	5.0	4.7	4.8	4.1	4.6	5.0	0.4	0.0	9.1	9.3
	At risk-of-poverty gap	21.9	23.7	24.2	22.6	21.5	22.1	0.6	0.2	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	31.1	23.6	26.7	26.9	25.6	22.4	-3.2	-8.7	39.3	41.3
	Overcrowding rate	63.3	62.1	60.6	59.8	60.1	57.5	-2.6	-5.8	23.1	23.5
		<b>EU28</b>									
PL	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	34.4	29.9	30.4	29.1	31.2	30.8	-0.4	-3.6	31.6	31.8
	At-risk-of-poverty rate	20.1	19.8	20.9	20.7	21.8	21.5	-0.3	1.4	23.1	22.7
	Severe material deprivation rate	19.4	15.6	14.7	12.8	14.9	14.3	-0.6	-5.1	12.0	12.0
	Share of people living in very low work intensity households	6.7	5.3	6.5	5.8	6.2	6.1	-0.1	-0.6	10.7	10.7
	In-work at-risk-of-poverty rate	11.3	10.8	12.2	11.0	11.6	11.7	0.1	0.4	11.9	11.4
	Youth unemployment ratio (15-24)	5.7	7.0	8.2	8.6	8.9	9.1	0.2	3.4	9.7	9.9
	NEET rate	12.3	13.8	14.5	15.4	15.9	16.4	0.5	4.1	17.1	17.0
	Housing cost overburden rate	10.5	8.7	8.7	10.0	11.4	10.6	-0.8	0.1	14.1	13.2

PL	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Working age (18-64)	At-risk-of-poverty or social exclusion	30.6	27.3	27.6	27.0	26.7	26.1	-0.6	-4.5	25.4	25.3
	At-risk-of-poverty rate	16.3	16.0	16.9	17.1	16.5	16.7	0.2	0.4	16.5	16.4
	Severe material deprivation rate	17.2	14.4	13.6	12.5	13.2	12.0	-1.2	-5.2	10.0	10.0
	Share of people living in very low work intensity households	8.9	7.6	8.1	7.8	7.6	7.8	0.2	-1.1	10.9	11.1
	In-work at-risk-of-poverty rate	11.5	11.0	11.5	11.2	10.4	10.8	0.4	-0.7	9.1	8.9
	At risk-of-poverty gap	21.5	24.0	23.0	22.4	24.0	24.0	0.0	2.5	25.9	25.8
	Overcrowding rate	50.9	49.2	47.6	47.2	46.2	45.0	-1.2	-5.9	18.1	18.7
	Housing cost overburden rate	9.8	7.9	8.8	9.9	10.3	10.3	0.0	0.5	11.6	11.4
Impact of social transfers on poverty reduction (excl. pensions)		34.5	30.4	29.9	28.2	27.0	26.8	-0.2	-7.8	35.0	36.2
PL	%	EU28									
Elderly (65+)	At-risk-of-poverty or social exclusion	26.9	25.8	24.4	24.7	23.4	19.7	-3.7	-7.2	19.4	18.3
	At-risk-of-poverty rate	11.7	14.4	14.2	14.7	14.0	12.3	-1.7	0.6	14.6	13.8
	Severe material deprivation rate	20.8	17.3	16.5	15.4	14.8	11.5	-3.3	-9.3	7.5	7.0
	Relative median income of elderly	0.97	0.92	0.93	0.94	0.95	0.98	0.03	0.01	0.91	0.93
	Aggregate replacement ratio	0.56	0.56	0.57	0.55	0.58	0.60	0.02	0.04	0.54	0.56
	Overcrowding rate	32.0	30.1	29.2	29.9	28.2	27.7	-0.5	-4.3	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

Note: ratio indicators are not expressed in %; all changes are in percentage points' difference with the exception of the poverty threshold, S80/S20

INVESTING IN CHILDREN

PL	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	32.9	31.0	30.8	29.8	29.3	29.8	0.5	-3.1	28.1	27.6
	At-risk-of-poverty rate (0-17)	22.4	23.0	22.5	22.0	21.5	23.2	1.7	0.8	20.7	20.3
	Severe Material Deprivation (0-17)	17.5	15.3	14.9	13.2	13.7	11.8	-1.9	-5.7	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	5.0	4.7	4.8	4.1	4.6	5.0	0.4	0	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	15.8	15.8	14.8	12.5	14.2				12.8	
	in-work poverty rate of people living in households with dependent children	14.4	13.9	13.9	13.1	12.6	13.7	1.1	-0.7	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	72.5	78.8	83.0	76.2	79.0	78.5	-0.5	6	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	19.8	20.3	19.4	19.7	18.8	20.3	1.5	0.5	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	0.0	0.0	0.0	0.0	1.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years school age children)	3.0	2.0	2.0	3.0	5.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	8.0	8.0	10.0	9.0	10.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	27.0	31.0	32.0	34.0	26.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	21.9	23.7	24.2	22.6	21.5	22.1	0.6	0.2	23.8	25.2
	Part time due to care responsibilities (total)	7.6	7.5	7.4	6.8	6.9	6.1	-0.8	-1.5	22.7	22.1
	Part time due to care responsibilities (male)										
	Part time due to care responsibilities (female)	11.7	11.3	11.0	10.2	10.1	9.0	-1.1	-2.7	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	31.1	23.6	26.7	26.9	25.6	22.4	-3.2	-8.67	39.3	41.3
	Housing cost overburden rate (0-17)	8.7	7.3	8.8	9.6	9.8	10.7	0.9	2	10.8	10.5
	NEET rate (15-19)	2.6	3.5	3.5	3.8	3.8	3.7	-0.1	1.1	6.9	6.7
	Early leavers from education and training (18-24)	5.0	5.3	5.4	5.6	5.7	5.6	-0.1	0.6	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	2.0	2.2	2.6	1.8	2.2				1.4	
	Infant mortality	2338	2327	2057	1836	1791				19983	
	Severe housing deprivation (0-17)	22.7	19.4	17.3	14.7	13.3	13.1	-0.2	-9.6	7.6	7.6
	Overcrowding rate (0-17)	63.3	62.1	60.6	59.8	60.1	57.5	-2.6	-5.8	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)



## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	75,5	43,3	-32,2	65,2 (100/0/0)*	34,6 (54/46/0)*	-30,6
Low income	87,1	48,2	-38,9	75,8 (100/0/0)*	38,3 (59/41/0)*	-37,5
High income	60,7	32,2	-28,5	52,3 (100/0/0)*	26 (54/46/0)*	-26,3
Lower / higher future rates of return		41,7 / 45,3			33,2 / 36,3	
Lower / higher future wage growth		47,6 / 40,1			38,3 / 31,8	
38 years career: average income	70,5	41,2	-29,3	60,8	32,8	-28
Low / high income	81,7 / 56,4	48,2 / 30,6	(-33,5/-25,8)	71,1 / 48,4	38,3 / 24,6	(-32,8/-23,8)
42 years career: average income	78	48,6	-29,4	67,5	39,1	-28
Low / high income	89,7 / 63,1	49,3 / 36,2	(-40,4/-26,9)	78,1 / 54,4	39,1 / 29,4	(-39/-25)
10 years after retirement	58,4	35,1	-23,3	50,2	27,5	-22,7
Female worker with 3 years of career break for childcare	67,7	32,4	-35,3	58,4	25,3	-33,1
3 years of career break for unemployment	72,3	40,8	-31,5	62,4	32,4	-30,0
10 years out of the labour market	62,9	33,9	-29,0	54,1	26,5	-27,6
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	46,7	22,4	-24,3	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	49,1	19,6	-29,5	48,0	39,1	-8,9

Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

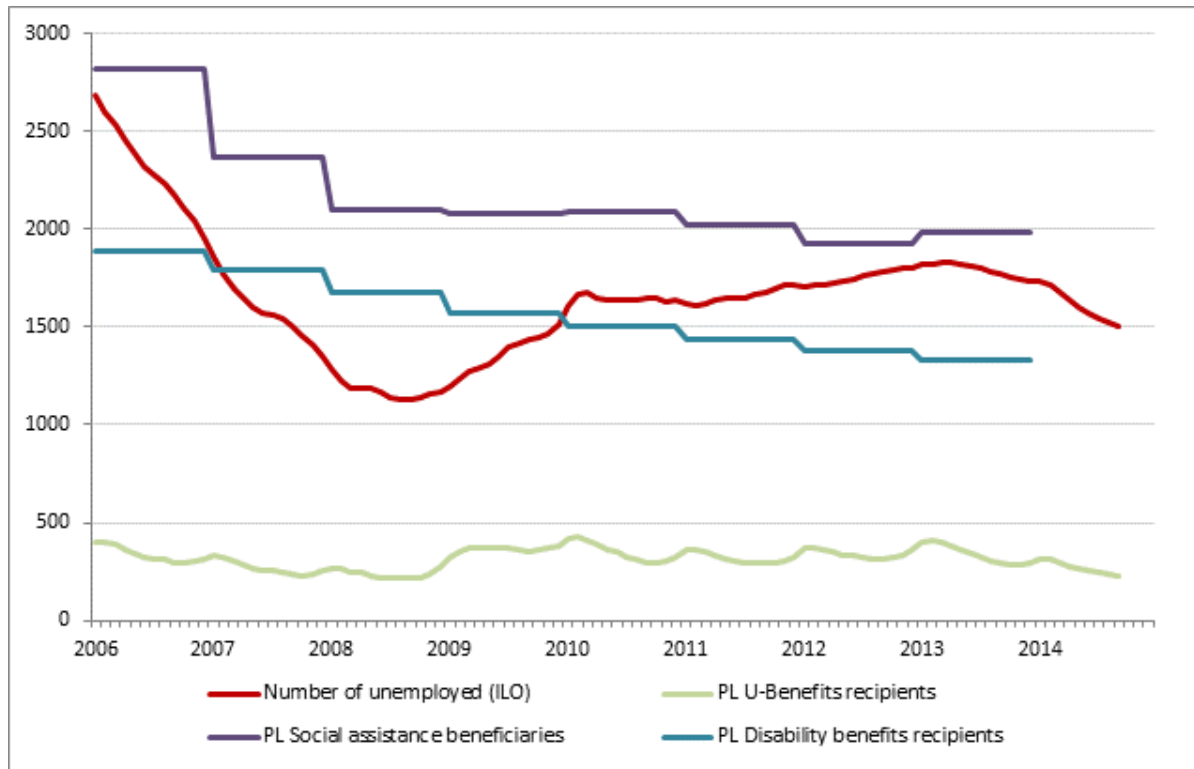
## HEALTH CARE SYSTEMS

PL						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	58.5	58.3	58.5	59.1	59.2	61.7	61.5
Healthy life years at birth (years) - female	63	62.5	62.3	63.3	62.9	62.2	62.1
Healthy life years at 65 (years) - male	7	6.9	6.7	7.6	7.4	8.6	8.5
Healthy life years at 65 (years) - female	7.7	7.7	7.5	8.3	7.8	8.6	8.5
Life expectancy at birth (years) - male	71.3	71.5	72.1	72.6	72.7	77.4	77.5
Life expectancy at birth (years) - female	80	80.1	80.7	81.1	81.1	83.2	83.1
Life expectancy at 65 (years) - male	14.8	14.8	15.1	15.4	15.4	17.8	17.7
Life expectancy at 65 (years) - female	19.1	19.2	19.5	19.9	19.9	21.3	21.1
Self reported unmet need for medical examination or treatment	6	7.6	8.3	7.9	9	3.4	3.4
Self-perceived health (%)	57.7	56.1	57.8	57.6	57.7	67.9	68.2
Total health care expenditure per capita (PPS)	1026.93	1095.61	1168.26	1211.24	1258.31		
Total health care expenditure (% of GDP)	6.89	7.21	7.02	6.87	6.75		

Source: Eurostat (EU-SILC, Mortality data, SHA)

Note: breaks in series for Healthy life years indicator in 2009; breaks in series for total health care expenditure in 2010

### TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>3</sup>



<sup>3</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) are given as a background.

<b>PL</b>	<b>Unemployment</b>
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	thousands of persons - seasonally adjusted
<b>source</b>	eurostat, une_nb_m
<b>Unemployment benefit</b>	
<b>definition</b>	Total number of registered unemployed possessing benefit rights <u>as of the end of month.</u>
<b>unit</b>	thousands of recipients, monthly
<b>source</b>	administrative data, Ministry of Labour and Social Policy
<b>link</b>	<a href="http://www.psz.praca.gov.pl./main.php?do=ShowPage&amp;nPID=867997&amp;pT=details&amp;sP=CONTENT,objectID,867970">http://www.psz.praca.gov.pl./main.php?do=ShowPage&amp;nPID=867997&amp;pT=details&amp;sP=CONTENT,objectID,867970</a>
<b>comment</b>	Table 23, Column F
<b>Social assistance benefit/means-tested minimum income</b>	
<b>definition</b>	Total real number of social assistance beneficiaries regardless of their type, form, quantity and source of funding. Both monetary and in kind benefits are included. It informs about total number of persons who received <u>at least one benefit in a given year.</u> Double counting problem is addressed, but in division by benefit kind or form beneficiaries can be enumerated several times.
<b>unit</b>	thousands of recipients, annual
<b>source</b>	GUS, Local Data Bank and administrative data, Ministry of Labour and Social Policy
<b>link</b>	Local Data Bank: <a href="http://stat.gov.pl/bdlen/app/strona.html?p_name=indeks">http://stat.gov.pl/bdlen/app/strona.html?p_name=indeks</a> Ministry of Labour and Social Policy data: <a href="http://www.mpips.gov.pl/pomoc-spoleczna/raporty-i-statystyki/statystyki-pomocy-spolecznej/">http://www.mpips.gov.pl/pomoc-spoleczna/raporty-i-statystyki/statystyki-pomocy-spolecznej/</a> , MPiPS-03 report, Dział 3 - Polska OGÓŁEM
<b>Disability benefit</b>	
<b>definition</b>	Total number of beneficiaries of pensions resulting from an inability to work, from both non-agricultural social security system and farmers social insurance system.
<b>unit</b>	thousands of recipients, <u>annual averages</u>
<b>source</b>	GUS, Statistical Yearbook of the Republic of Poland 2006-2013 & Concise Statistical Yearbook of Poland, 2006-2014
<b>link</b>	<a href="http://stat.gov.pl/obszary-tematyczne/roczniki-statystyczne/roczniki-statystyczne/rocznik-statystyczny-rzeczypospolitej-polskiej-2013,2,8.html">http://stat.gov.pl/obszary-tematyczne/roczniki-statystyczne/roczniki-statystyczne/rocznik-statystyczny-rzeczypospolitej-polskiej-2013,2,8.html</a> <a href="http://stat.gov.pl/obszary-tematyczne/roczniki-statystyczne/roczniki-statystyczne/maly-rocznik-statystyczny-polski-2014,1,15.html">http://stat.gov.pl/obszary-tematyczne/roczniki-statystyczne/roczniki-statystyczne/maly-rocznik-statystyczny-polski-2014,1,15.html</a>

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	PL							EU27			
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013	
Europe 2020	At risk of poverty or social exclusion (in %)	30.5	27.8	27.8	27.2	26.7	25.8	-0.9	24.4	~	~
	At-risk-of-poverty rate (in %)	16.9	17.1	17.6	17.7	17.1	17.3	~	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	4039	4417	4547	4993	5181	5463	5.4	n.a.	n.a.	n.a.
	Severe material deprivation rate (in %)	17.7	15.0	14.2	13.0	13.5	11.9	-1.6	9.6	~	1.1
	Population living in very low work intensity households (in %)	8.0	6.9	7.3	6.9	6.9	7.2	~	10.6	~	1.5
Intensity of poverty risk	20.6	22.7	22.2	21.4	22.2	22.6	~	23.8	~	2.0	
Persistence of poverty risk	10.4	10.2	10.5	10.1	10.7		~		~	~	
Income inequalities	5.1	5.0	5.0	5.0	4.9	4.9	~	5	~	~	
Child poverty and social exclusion	32.9	31.0	30.8	29.8	29.3	29.8	~	27.6	~	1.0	
Effectiveness of social protection systems	32.7	27.5	27.9	26.6	25.3	24.8	~	35.66	~	~	
Social consequences of labour market	61.7	59.9	59.4	59.2	60.0	59.8	~	62.53	~	~	
Youth exclusion	49.2	54.6	56.6	56.9	59.2	59.4	~	56.5	~	~	
Active ageing	At-risk-of-poverty rate for the population living in (quasi-) jobless households	11.5	11.0	11.5	11.2	10.4	10.8	~	9	~	~
	Long-term unemployment rate (in %)	2.4	2.5	3.0	3.6	4.1	4.4	~	5.1	~	2.5
	Early school leavers (in %)	5.0	5.3	5.4	5.6	5.7	5.6	~	12	~	-2.8
	Youth unemployment ratio (15-24) NEETs (18-24)	5.7	7.0	8.2	8.6	8.9	9.1	~	9.8	~	2.9
Pension adequacy	Employment rate of older workers (55-64) in %	12.3	13.8	14.5	15.4	15.9	16.4	~	16.9	~	3.0
	At risk of poverty or social exclusion for the elderly (65+) in %	31.6	32.3	34.1	36.9	38.7	40.6	1.9	50.3	1.4	4.7
Health	Median relative income of elderly people	26.9	25.8	24.4	24.7	23.4	19.7	-3.7	18.2	~	-5.2
	Aggregate replacement ratio	0.97	0.92	0.93	0.94	0.95	0.98	~	0.93	~	9.4
	Self reported unmet need for medical care	0.56	0.56	0.57	0.55	0.58	0.60	~	0.56	~	12.0
Access to decent housing	Healthy life years at 65 - males	6.0	7.6	8.3	7.9	9.0	8.8	~	3.6	~	~
	Healthy life years at 65 - females	7.0	6.9	6.7	7.6	7.4	7.4	~		n.a.	n.a.
Evolution in real household disposable income	Housing cost overburden rate	7.7	7.7	7.5	8.3	7.8		~		n.a.	n.a.
	Real change in gross household disposable income growth (in %)	9.7	8.2	9.1	10.2	10.5	10.3	~	11	~	~
							n.a.	-0.19	n.a.	n.a.	

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

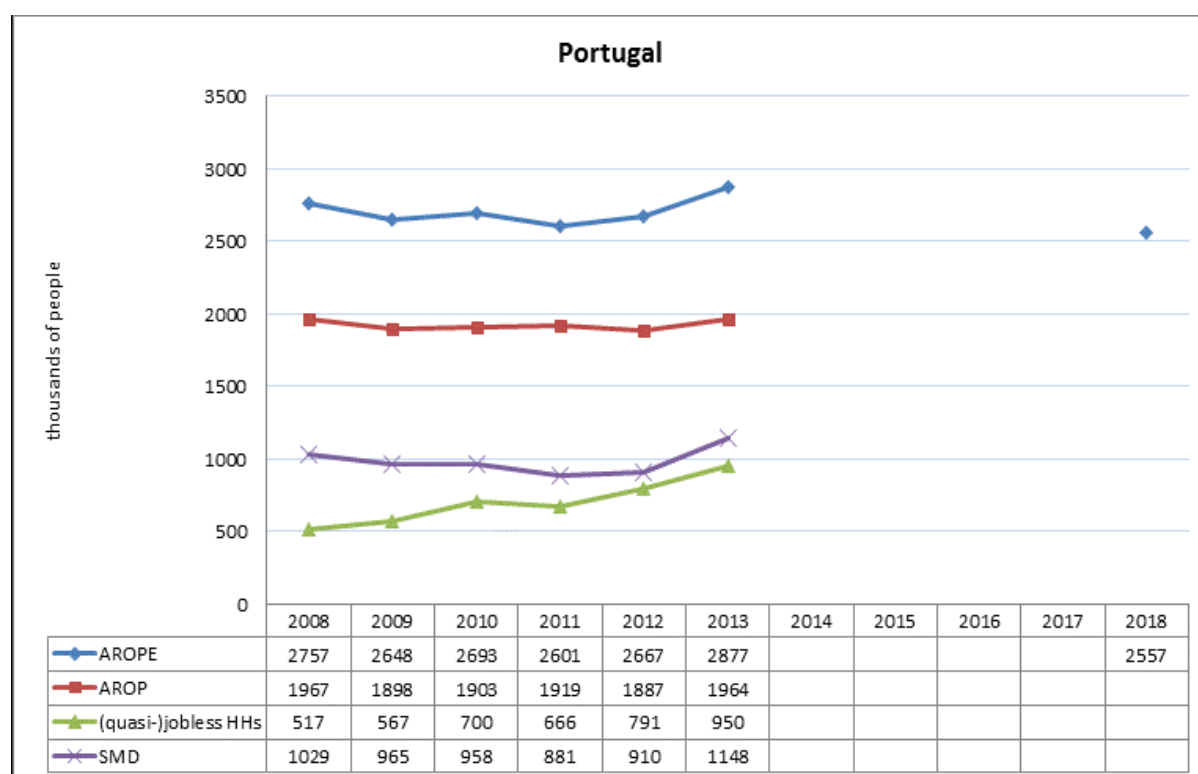
# PORTUGAL

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 200,000

Source: National Reform Programme (2014)

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

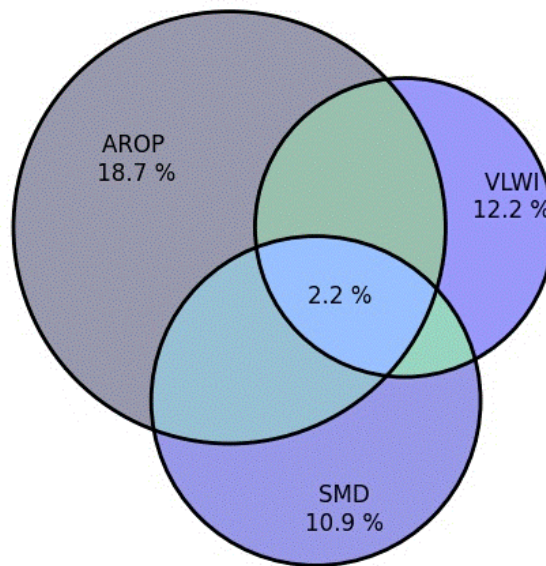


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)

PT - 2013



Source: Eurostat (EU-SILC)

PT	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	18.5	17.9	17.9	18.0	17.9	18.7	0.8	0.2	16.9	16.7
	1000 persons	1967	1898	1903	1919	1887	1964	4.1	-0.2	84877	83462
VLWI	% of total pln	6.3	7.0	8.6	8.3	10.1	12.2	2.1	5.9	10.5	10.7
	1000 persons	517	567	700	666	791	950	20.1	83.8	39644	40189
SMD	% of total pln	9.7	9.1	9.0	8.3	8.6	10.9	2.3	1.2	9.9	9.6
	1000 persons	1029	965	958	881	910	1148	26.2	11.6	49673	48245
AROP+VLWI	% of total pln	1.4	1.9	2.1	2.1	2.5	3.1	0.6	1.7	2.7	2.7
	1000 persons	153	197	223	224	263	329	25.1	115.0	13552	13504
AROP+SMD	% of total pln	3.2	2.9	2.2	2.9	2.6	3.2	0.6	0.0	2.8	2.7
	1000 persons	337	311	239	311	278	339	21.9	0.6	14249	13558
AROP+SMD+VLWI	% of total pln	1.1	1.2	1.7	1.3	1.6	2.2	0.6	1.1	1.8	1.8
	1000 persons	122	123	184	140	168	235	39.9	92.6	9240	9250
SMD+VLWI	% of total pln	0.2	0.3	0.4	0.5	0.4	0.4	0.0	0.2	0.7	0.7
	1000 persons	22	29	39	50	44	47	6.8	113.6	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

PT							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP rowth (y-o-y % change)	0.0	-2.9	1.9	-1.3	-3.2	-1.4	-0.4	0.1
Employment growth (y-o-y % change)	0.5	-2.6	-1.5	-1.5	-4.2	-2.8	-0.2	-0.3
Unemployment rate	8.7	10.7	12.0	12.9	15.8	16.4	10.5	10.8
Long-term unemployment rate	4.0	4.7	6.3	6.2	7.7	9.3	4.7	5.1
Social Protection expenditure (% of GDP)	23.2	25.5	25.4	25.0	25.4		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

PT							EU28	
	2008	2009	2010	2011	2012	2011	2012	
<b>Social protection expenditure (in % of GDP)</b>	<b>Total</b>	23.2	25.5	25.4	25.0	25.4	27.9	28.3
	Sickness/Health	6.5	7.3	7.0	6.3	6.4	8.3	8.4
	Disability	2.1	2.1	2.1	2.1	1.9	2.1	2.1
	Old age	10.3	11.1	11.3	11.9	12.0	11.2	11.5
	Survivors	1.7	1.8	1.8	1.8	1.9	1.6	1.6
	Family/Children	1.3	1.4	1.4	1.2	1.2	2.2	2.2
	Unemployment	1.0	1.4	1.4	1.4	1.7	1.5	1.5
	Housing	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.4	0.3	0.3	0.3	0.4	0.4
	<b>Means-tested</b>							
	<b>Total</b>	2.3	2.6	2.5	2.2	2.3	3.0	3.0
	Sickness/Health	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Disability	0.2	0.2	0.2	0.2	0.2	0.4	0.5
	Old age	0.6	0.7	0.7	0.7	0.7	0.5	0.5
	Survivors	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Family/Children	1.0	1.1	1.1	0.9	0.9	0.6	0.6
	Unemployment	0.2	0.3	0.2	0.2	0.2	0.4	0.3
	Housing	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.4	0.3	0.3	0.3	0.4	0.4
	<b>Non-means tested</b>							
	<b>Total</b>	20.9	22.9	22.8	22.8	23.2	24.9	25.3
	Sickness/Health	6.5	7.3	7.0	6.3	6.4	8.2	8.3
	Disability	2.0	2.0	1.9	1.9	1.7	1.6	1.6
	Old age	9.7	10.4	10.6	11.3	11.4	10.7	11.0
	Survivors	1.7	1.8	1.8	1.8	1.9	1.5	1.5
	Family/Children	0.2	0.3	0.3	0.3	0.3	1.7	1.6
	Unemployment	0.9	1.1	1.2	1.2	1.5	1.2	1.2
	Housing	0.0	0.0	0.0	0.0			
	Social Exclusion n.e.c.	0.0	0.0	0.0	0.0	0.0	0.1	0.1

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.

INCOME AND LIVING CONDITIONS

PT	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
	At-risk-of-poverty or social exclusion	26.0	24.9	25.3	24.4	25.3	27.5	2.1	1.4	24.8	24.5
	At-risk-of-poverty rate	18.5	17.9	17.9	18.0	17.9	18.7	0.8	0.2	16.9	16.7
	Value of threshold (single HH) - in PPS	5702	5655	5837	5773	5690	5892	202	190		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	11974	11876	12258	12122	11950	12373	423	399		
	Severe material deprivation rate	9.7	9.1	9.0	8.3	8.6	10.9	2.3	1.2	9.9	9.6
	Share of people living in very low work intensity households (0-59)	6.3	7.0	8.6	8.3	10.1	12.2	2.1	5.9	10.5	10.7
	Persistent at-risk-of-poverty rate	13.1	9.8	13.2	13.6	11.4				10.2	
	At risk-of-poverty gap	23.2	23.6	22.7	23.2	24.1	27.4	3.3	4.2	23.5	23.8
	Anchored at-risk-of-poverty rate	18.5	18.1	16.1	17.9	19.4	22.3	2.9	3.8	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	25.7	26.3	32.2	29.1	29.3	26.7	-2.58	0.97	34.5	35.27
	S80/S20	6.1	6.0	5.6	5.7	5.8	6.0	0.2	-0.1	5	5
	Housing cost overburden rate	7.6	6.1	4.2	7.2	8.3	8.3	0	0.7	11.2	11
	Real change in gross household disposable income growth	1.2	1.5	1.1	-5.3	-3.2	-1.0	2.2	-2.2	-1.1	-0.3



PT	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	29.5	28.7	28.7	28.6	27.8	31.6	3.8	2.1	28.1	27.6
	At-risk-of-poverty rate	22.8	22.9	22.4	22.4	21.8	24.4	2.6	1.6	20.7	20.3
	Severe material deprivation rate	11.8	10.5	10.8	11.3	10.3	13.9	3.6	2.1	11.8	11.0
	Share of people living in very low work intensity households	5.9	6.2	8.0	7.2	8.5	9.7	1.2	3.8	9.1	9.3
	At risk-of-poverty gap	26.2	27.8	24.8	25.1	26.9	33.1	6.2	6.9	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	24.3	25.4	30.4	27.5	26.4	23.0	-3.3	-1.2	39.3	41.3
	Overcrowding rate	23.5	21.5	21.4	16.8	15.9	17.7	1.8	-5.8	23.1	23.5
		<b>EU28</b>									
PT	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	27.5	25.9	26.1	26.5	31.3	33.1	1.8	5.6	31.6	31.8
	At-risk-of-poverty rate	18.6	16.0	18.7	21.8	22.2	24.6	2.4	6.0	23.1	22.7
	Severe material deprivation rate	11.6	11.0	9.4	9.4	9.0	13.1	4.1	1.5	12.0	12.0
	Share of people living in very low work intensity households	4.1	5.7	7.1	7.0	11.2	13.0	1.8	8.9	10.7	10.7
	In-work at-risk-of poverty rate	11.3	9.2	8.2	11.7	11.0	13.6	2.6	2.3	11.9	11.4
	Youth unemployment ratio (15-24)	6.8	7.9	8.2	11.5	14.1	13.3	-0.8	6.5	9.7	9.9
	NEET rate	12.7	14.0	14.9	16.0	18.5	18.8	0.3	6.1	17.1	17.0
	Housing cost overburden rate	9.3	6.9	4.7	9.3	9.8	9.2	-0.6	-0.1	14.1	13.2

PT	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Working age (18-64)</b>	At-risk-of-poverty or social exclusion	24.5	23.5	24.1	23.2	25.6	28.5	2.9	4.0	25.4	25.3
	At-risk-of-poverty rate	16.3	15.8	15.7	16.2	16.9	18.4	1.5	2.1	16.5	16.4
	Severe material deprivation rate	8.9	8.3	8.3	7.6	8.2	10.7	2.5	1.8	10.0	10.0
	Share of people living in very low work intensity households	6.5	7.2	8.8	8.6	10.6	13.0	2.4	6.5	10.9	11.1
	In-work at-risk-of-poverty rate	11.3	10.3	9.6	10.2	9.9	10.4	0.5	-0.9	9.1	8.9
	At risk-of-poverty gap	23.6	25.9	25.7	25.9	26.9	31.2	4.3	7.6	25.9	25.8
	Overcrowding rate	16.1	14.5	15.0	11.3	10.4	11.8	1.4	-4.3	18.1	18.7
	Housing cost overburden rate	8.0	6.3	4.3	7.3	8.5	8.6	0.1	0.6	11.6	11.4
	Impact of social transfers on poverty reduction (excl. pensions)	30.3	30.7	37.7	33.6	34.0	30.0	-3.9	-0.3	35.0	36.2
<b>PT</b>	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Elderly (65+)</b>	At-risk-of-poverty or social exclusion	27.7	26.0	26.1	24.5	22.2	20.3	-1.9	-7.4	19.4	18.3
	At-risk-of-poverty rate	22.3	20.1	21.0	20.0	17.4	14.6	-2.8	-7.7	14.6	13.8
	Severe material deprivation rate	10.1	10.6	9.6	7.7	8.4	9.0	0.6	-1.1	7.5	7.0
	Relative median income of elderly	0.83	0.85	0.82	0.87	0.92	0.94	0.02	0.11	0.91	0.93
	Aggregate replacement ratio	0.51	0.50	0.53	0.56	0.58	0.59	0.01	0.08	0.54	0.56
	Overcrowding rate	5.9	5.0	6.0	4.1	3.6	4.5	0.9	-1.4	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

**INVESTING IN CHILDREN**

PT	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	29.5	28.7	28.7	28.6	27.8	31.6	3.8	2.1	28.1	27.6
	At-risk-of-poverty rate (0-17)	22.8	22.9	22.4	22.4	21.8	24.4	2.6	1.6	20.7	20.3
	Severe Material Deprivation (0-17)	11.8	10.5	10.8	11.3	10.3	13.9	3.6	2.1	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	5.9	6.2	8.0	7.2	8.5	9.7	1.2	3.8	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	14.2	10.7	19.6	22.8	14.2				12.8	
	in-work poverty rate of people living in households with dependent children	13.7	12.5	10.8	12.4	12.0	12.0	0	-1.7	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	74.3	77.5	82.4	74.2	77.6	80.2	2.6	5.9	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	19.5	19.3	17.1	18.3	16.4	18.1	1.7	-1.4	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	2.0	2.0	5.0	1.0					14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	31.0	34.0	32.0	34.0	34.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	9.0	8.0	11.0	7.0	5.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	69.0	73.0	68.0	74.0	81.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	26.2	27.8	24.8	25.1	26.9	33.1	6.2	6.9	23.8	25.2
	Part time due to care responsibilities (total)	5.3	5.4	4.1	5.1	3.8	3.2	-0.6	-2.1	22.7	22.1
	Part time due to care responsibilities (male)										
	Part time due to care responsibilities (female)	6.9	6.9	5.5	7.3	5.9	5.0	-0.9	-1.9	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	24.3	25.4	30.4	27.5	26.4	23.0	-3.32	-1.22	39.3	41.3
	Housing cost overburden rate (0-17)	11.7	9.7	6.1	11.3	12.6	12.4	-0.2	0.7	10.8	10.5
	NEET rate (15-19)	7.1	6.8	6.8	7.7	7.2	7.3	0.1	0.2	6.9	6.7
	Early leavers from education and training (18-24)	34.9	30.9	28.3	23.0	20.5	18.9	-1.6	-16	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	0.4	1.4	0.8	0.5	1.9				1.4	
	Infant mortality	340	362	255	301	303				19983	
	Severe housing deprivation (0-17)	11.3	7.2	8.0	5.7	7.4	8.8	1.4	-2.5	7.6	7.6
	Overcrowding rate (0-17)	23.5	21.5	21.4	16.8	15.9	17.7	1.8	-5.8	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	85,8	65,9	-19,9	72,5 (100/0/0)*	58,7 (100/0/0)*	-13,9
Low income	81,7	66,6	-15,1	72,6 (100/0/0)*	59,3 (100/0/0)*	-13,3
High income	85,2	47,4	-37,8	67,7 (100/0/0)*	42,1 (100/0/0)*	-25,6
Lower / higher future rates of return		65,9 / 65,9			58,7 / 58,7	
Lower / higher future wage growth		76 / 57,6			67,7 / 51,3	
38 years career: average income	83,9	63,7	-20,2	70,9	32,8	-38,1
Low / high income	79,8 / 81,6	64 / 45,2	(-15,8/-36,4)	70,9 / 64,8	57,4 / 40,3	(-13,5/-24,5)
42 years career: average income	103,8	82,2	-21,6	90,8	39,1	-51,7
Low / high income	102,3/97,4	82,6 / 58,7	(-19,7/-38,7)	90,8 / 85,7	73 / 51,8	(-17,9/-34)
10 years after retirement	78	52,1	-25,9	65,5	46,2	-19,3
Female worker with 3 years of career break for childcare	83,8	64,5	-19,3	70,7	57,4	-13,3
3 years of career break for unemployment	85,7	65,1	-20,6	72,4	57,9	-14,5
10 years out of the labour market	64,4	52,1	-12,3	54,4	46,4	-8,0
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	:	:	:	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	56,9	48,2	-8,7	48,0	39,1	-8,9

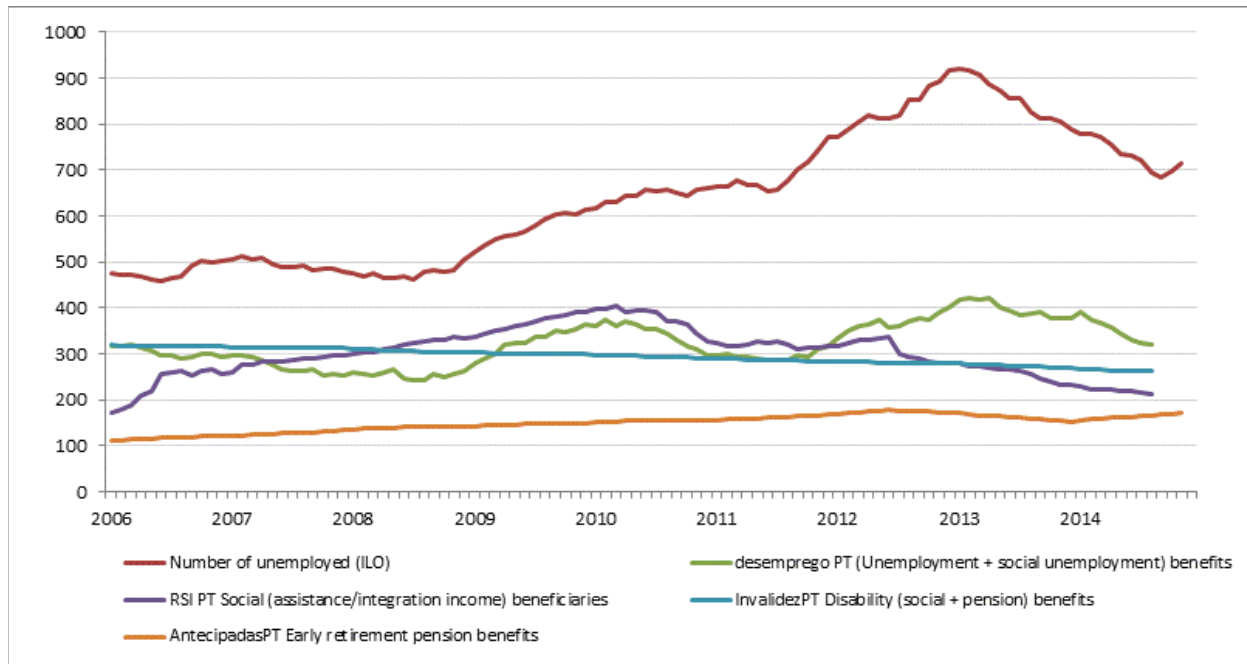
Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
 Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

## HEALTH CARE SYSTEMS

PT						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	59.1	58.3	59.3	60.7	64.5	61.7	61.5
Healthy life years at birth (years) - female	57.6	56.4	56.6	58.6	62.6	62.2	62.1
Healthy life years at 65 (years) - male	6.7	6.8	7.1	7.8	9.9	8.6	8.5
Healthy life years at 65 (years) - female	5.5	5.5	5.7	6.3	9	8.6	8.5
Life expectancy at birth (years) - male	76.2	76.5	76.7	77.3	77.3	77.4	77.5
Life expectancy at birth (years) - female	82.4	82.6	82.8	83.8	83.6	83.2	83.1
Life expectancy at 65 (years) - male	16.9	17.1	17.1	17.8	17.6	17.8	17.7
Life expectancy at 65 (years) - female	20.3	20.5	20.6	21.6	21.3	21.3	21.1
Self reported unmet need for medical examination or treatment	1.1	3.3	2	1.4	3.3	3.4	3.4
Self-perceived health (%)	48.3	47.7	49.1	49.7	48.1	67.9	68.2
Total health care expenditure per capita (PPS)	1924.70	1974.09	2054.27	1951.84			
Total health care expenditure (% of GDP)	10.22	10.81	10.8	10.23			

Source: Eurostat (EU-SILC, Mortality data, SHA). Note: break in time series for HLY indicator.

## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>4</sup>



PT	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons - seasonally adjusted
<b>source</b>	Eurostat
<b>link</b>	<a href="http://nui.epp.eurostat.ec.europa.eu/nui/show.do?dataset=lmhu_m&amp;lang=en">http://nui.epp.eurostat.ec.europa.eu/nui/show.do?dataset=lmhu_m&amp;lang=en</a>
	Unemployment benefit
<b>definition</b>	"Unemployment + social unemployment" beneficiaries
<b>unit</b>	thousands of recipients /benefits paid
<b>source</b>	Institute for Informatics and Statistics of Social Security
<b>link</b>	<a href="http://www4.seg-social.pt/estatisticas">http://www4.seg-social.pt/estatisticas</a>
<b>comment</b>	Entitlement to Unemployment Benefit for workers resident in national territory covered by the general social security scheme for employed depend on the following conditions: to be capable of and available for work; to be involuntarily unemployed; to be registered as a job seeker at the local Employment Office; to fulfill the qualifying period – to have completed, at least, 360 days with registered earnings within the 24 months immediately prior to unemployment situation. Regarding Social Unemployment Benefit, conditions are the same but it is also subject to means testing and it is granted in case workers have not completed the qualifying period required for UB: i) initial social unemployment benefit, to have completed at least 180 days with registered earnings within the 12 months prior to unemployment; ii) Subsequent social unemployment benefit, to have exhausted entitlement period for UB.

<sup>4</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

Social assistance benefit/means-tested minimum income	
<b>definition</b>	"Social assistance / Social Integration Income" beneficiaries
<b>unit</b>	thousands of recipients
<b>source</b>	Source: Institute for Informatics and Statistics of Social Security
<b>link</b>	<a href="http://www4.seg-social.pt/estatisticas">http://www4.seg-social.pt/estatisticas</a>
<b>note</b>	Important changes were introduced in the Portuguese Means-Testing Scheme, firstly through Statutory Decree 70/2010 of 16 June 2010, and, more recently, through Statutory Decree 133/2012 of 27 June 2012, redefining non-contributory social benefits entitlement conditions, namely those concerning Social Integration Income (portuguese minimum income scheme).
<b>comment</b>	The benefit paid by Social Security corresponds to a differential between the individual's income and a minimum income threshold taken as the baseline. This minimum income is indexed to IAS, an indexation mechanism for social supports that replaces the national minimum salary as a reference for calculating and adjusting pensions, benefits and contributions. Individuals and families who want to have access to this benefit, have to fulfil a number of conditions: legal place of residency in Portugal; aged 18 or over, availability for employment, occupational training or integration activities; not having earnings of one's own or from the family superior to minimum income established by law.
Disability benefit	
<b>definition</b>	"Disability pension + Disability social pension"
<b>unit</b>	thousands of recipients
<b>source</b>	Institute for Informatics and Statistics of Social Security
<b>link</b>	<a href="http://www4.seg-social.pt/estatisticas">http://www4.seg-social.pt/estatisticas</a>
<b>comment</b>	Disability or Invalidity pension: is a monthly cash benefit designed to protect the
<b>comment</b>	Entitlement to Disability Benefit under the general social security scheme depends if an employee or a self-employed is considered to be in a situation of permanent incapacity to work. A worker is considered to be in a situation of relative incapacity when, due to a permanent incapacity, one is not able to earn more than one-third of the earning corresponding to the regular practice of their activity. A worker is considered to be in a situation of absolute incapacity when one has a permanent and definite incapacity for all kinds of jobs. Disability pension is not payable if the invalidity is the result of an accident at work or occupational disease or if the person is entitled to an old-age pension, and is determined according to the number of years of contributions, the average monthly earnings and the sustainability factor. Social disability pension is also subject to a means testing condition.

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	PT							EU27		
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013
Europe 2020	At risk of poverty or social exclusion (in %)	26.0	24.9	25.3	24.4	25.3	27.4	2.1	24.4	~
	At-risk-of-poverty rate (in %)	18.5	17.9	17.9	18.0	17.9	18.7	0.8	16.6	~
	At-risk-of-poverty threshold for a single person household (in pps)	5702	5655	5837	5773	5690	5705	~	n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	9.7	9.1	9.0	8.3	8.6	10.9	2.3	9.6	~
	Population living in very low work intensity households (in %)	6.3	7.0	8.6	8.3	10.1	12.2	2.1	10.6	~
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	23.2	23.6	22.7	23.2	24.1	27.3	3.2	23.8	~
	Persistent at-risk-of-poverty rate (in %)	13.1	9.8	13.2	13.6	11.4	~	~	~	~
Income inequalities	Income quintile ratio (S80/S20)	6.1	6.0	5.6	5.7	5.8	6.0	~	5	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	29.5	28.7	28.7	28.6	27.8	31.6	3.8	27.6	~
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	25.7	26.3	32.2	29.1	29.3	26.7	~	35.66	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	55.4	56.9	58.8	57.7	60.6	60.1	~	62.53	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	53.2	56.5	57.9	54.6	54.5	59.4	4.9	56.5	~
	In-work at-risk-of-poverty rate (in %)	11.3	10.3	9.6	10.2	9.9	10.4	0.5	9	~
Youth exclusion	Long-term unemployment rate (in %)	4.1	4.7	6.3	6.2	7.7	9.3	1.6	5.1	~
	Early school leavers (in %)	34.9	30.9	28.3	23.0	20.5	18.9	-1.6	12	~
Active ageing	Youth unemployment ratio (15-24)	6.8	7.9	8.2	11.5	14.1	13.3	~	9.8	~
	NEETs (18-24)	12.7	14.0	14.9	16.0	18.5	18.8	~	16.9	~
Pension adequacy	Employment rate of older workers (55-64) in %	50.7	49.7	49.5	47.8	46.5	46.9	~	50.3	~
	At risk of poverty or social exclusion for the elderly (65+) in %	27.7	26.0	26.1	24.5	22.2	20.3	-1.9	18.2	~
Health	Median relative income of elderly people	0.83	0.85	0.82	0.87	0.92	0.94	~	0.93	~
	Aggregate replacement ratio	0.51	0.50	0.53	0.56	0.58	0.59	~	0.56	~
Access to decent housing	Self reported unmet need for medical care	1.1	3.3	2.0	1.4	3.3	3.0	~	3.6	~
	Healthy life years at 65 - males	6.7	6.8	7.1	7.8	9.9	~	~	n.a.	n.a.
Evolution in real household disposable income	Healthy life years at 65 - females	5.5	5.5	5.7	6.3	9.0	~	~	n.a.	n.a.
	Housing cost overburden rate	7.6	6.1	4.2	7.2	8.3	8.3	~	11	~
	Real change in gross household disposable income growth (in %)	1.2	1.53	1.05	-5.3	-3.14	-0.72	n.a.	-0.19	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

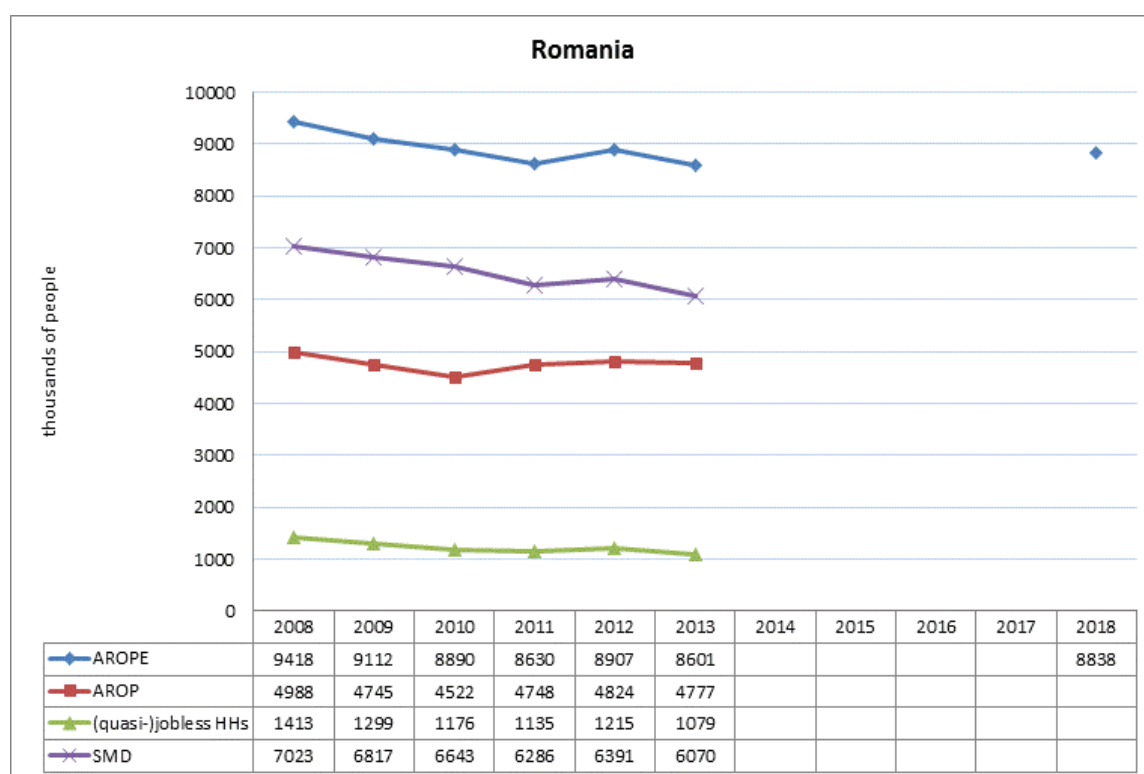
# ROMANIA

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 580,000

Source: National Reform Programme (2014)

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION



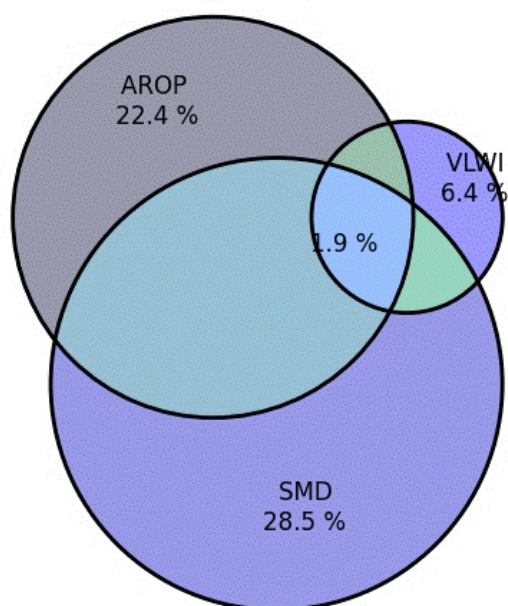
Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.



## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)

RO - 2013



Source: Eurostat (EU-SILC)

RO	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	23.4	22.4	21.1	22.2	22.6	22.4	-0.2	-1.0	16.9	16.7
	1000 persons	4988	4745	4522	4748	4824	4777	-1.0	-4.2	84877	83462
VLWI	% of total pln	8.3	7.7	6.9	6.7	7.4	6.4	-1.0	-1.9	10.5	10.7
	1000 persons	1413	1299	1176	1135	1215	1079	-11.2	-23.6	39644	40189
SMD	% of total pln	32.9	32.2	31.0	29.4	29.9	28.5	-1.4	-4.4	9.9	9.6
	1000 persons	7023	6817	6643	6286	6391	6070	-5.0	-13.6	49673	48245
AROP+VLWI	% of total pln	0.9	1.0	0.8	1.0	1.0	0.6	-0.4	-0.3	2.7	2.7
	1000 persons	191	202	166	204	212	125	-41.0	-34.6	13552	13504
AROP+SMD	% of total pln	11.8	11.6	10.9	11.2	11.0	10.3	-0.7	-1.5	2.8	2.7
	1000 persons	2527	2456	2334	2393	2358	2202	-6.6	-12.9	14249	13558
AROP+SMD+VLWI	% of total pln	2.4	2.0	1.7	1.8	1.7	1.9	0.2	-0.5	1.8	1.8
	1000 persons	521	429	357	378	372	407	9.4	-21.9	9240	9250
SMD+VLWI	% of total pln	1.2	1.1	1.1	0.9	1.0	0.9	-0.1	-0.3	0.7	0.7
	1000 persons	248	235	235	187	208	185	-11.1	-25.4	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

RO							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP rowth (y-o-y % change)	8.5	-7.1	-0.8	1.1	0.6	3.4	-0.4	0.1
Employment growth (y-o-y % change)	0.0	-2.0	-0.3	-0.8	1.3	-0.1	-0.2	-0.3
Unemployment rate	5.6	6.5	7.0	7.2	6.8	7.1	10.5	10.8
Long-term unemployment rate*	2.3	2.0	2.4	2.9	3.0	3.2	4.7	5.1
Social Protection expenditure (% of GDP)	14.2	17.0	17.4	16.2	15.2		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS; National Statistics Office). Note: Real GDP rowth - data revised corresponding with SEC 2010, data for year 2013 are semifinal; \*Long term unemployment rate - recalculated with the usually resident population estimated to be comparable with the results of Census 2011

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

RO							EU28	
	2008	2009	2010	2011	2012	2011	2012	
Social protection expenditure (in % of GDP)	Total	14.2	17.0	17.4	16.2	15.2	27.9	28.3
	Sickness/Health	3.6	4.2	4.4	4.1	4.0	8.3	8.4
	Disability	1.4	1.6	1.6	1.5	1.3	2.1	2.1
	Old age	6.6	8.0	8.0	7.9	7.5	11.2	11.5
	Survivors	0.6	0.8	0.8	0.7	0.7	1.6	1.6
	Family/Children	1.5	1.8	1.7	1.5	1.3	2.2	2.2
	Unemployment	0.2	0.4	0.6	0.3	0.2	1.5	1.5
	Housing	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.2	0.3	0.2	0.2	0.4	0.4
	<b>Means-tested</b>							
	Total	0.6	1.0	1.3	0.8	0.7	3.0	3.0
	Sickness/Health	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Disability	0.0	0.0	0.0	0.0	0.0	0.4	0.5
	Old age	0.0	0.1	0.1	0.1	0.1	0.5	0.5
	Survivors	0.0	0.1	0.1	0.1	0.1	0.1	0.1
	Family/Children	0.1	0.2	0.2	0.1	0.1	0.6	0.6
	Unemployment	0.2	0.4	0.6	0.3	0.2	0.4	0.3
	Housing	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.2	0.3	0.2	0.2	0.4	0.4
	<b>Non-means tested</b>							
	Total	13.6	16.0	16.1	15.4	14.5	24.9	25.3
	Sickness/Health	3.6	4.2	4.4	4.1	4.0	8.2	8.3
	Disability	1.4	1.6	1.6	1.5	1.3	1.6	1.6
	Old age	6.6	7.9	7.9	7.8	7.4	10.7	11.0
	Survivors	0.6	0.7	0.7	0.6	0.6	1.5	1.5
	Family/Children	1.4	1.6	1.5	1.4	1.2	1.7	1.6
	Unemployment	0.0	0.0	0.0	0.0	0.0	1.2	1.2
	Housing							
	Social Exclusion n.e.c.	0.0	0.0	0.0	0.0	0.0	0.1	0.1

Source: Eurostat (ESSPROS, National Statistics Office)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.

INCOME AND LIVING CONDITIONS

RO	%	EU28								
		2008	2009	2010	2011	2012	2013	Change 2008-2013	2012	2013
	At-risk-of-poverty or social exclusion	44.2	43.1	41.4	40.3	41.7	40.4	-1.3	24.8	24.5
	At-risk-of-poverty rate	23.4	22.4	21.1	22.2	22.6	22.4	-0.2	16.9	16.7
	Value of threshold (single HH) - in PPS	1838	2056	2124	2213	2157	2237	80		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	3860	4318	4459	4648	4530	4698	168		
	Severe material deprivation rate	32.9	32.2	31.0	29.4	29.9	28.5	-1.4	9.9	9.6
	Share of people living in very low work intensity households (0-59)	8.3	7.7	6.9	6.7	7.4	6.4	-1		
	Persistent at-risk-of-poverty rate			18.2	16.7	18.2			10.2	
	At risk-of-poverty gap	32.3	32.0	30.6	31.8	30.9	32.6	1.7	23.5	23.8
	Anchored at-risk-of-poverty rate	23.4	18.2	16.2	17.9	19.9	20.4	0.5	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	23.8	23.0	23.3	23.7	19.3	19.4	0.13	34.5	35.27
	S80/S20	7.0	6.7	6.0	6.2	6.3	6.6	0.3	5	5
	Housing cost overburden rate	18.7	15.3	15.0	9.9	16.5	15.4	-1.1	11.2	11
	Real change in gross household disposable income growth								-1.1	-0.3

RO	%	EU28							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	51.2	52.0	48.7	49.1	52.2	48.5	-3.7	-2.7	28.1	27.6
	At-risk-of-poverty rate	32.9	32.9	31.3	32.9	34.6	32.1	-2.5	-0.8	20.7	20.3
	Severe material deprivation rate	39.2	40.3	36.7	35.8	37.9	34.1	-3.8	-5.1	11.8	11.0
	Share of people living in very low work intensity households	6.3	5.6	4.3	4.6	5.1	4.8	-0.3	-1.5	9.1	9.3
	At risk-of-poverty gap	38.6	36.7	35.4	34.7	33.6	38.2	4.6	-0.4	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	24.2	21.9	20.6	22.0	18.0	19.8	1.7	-4.4	39.3	41.3
Overcrowding rate	73.9	73.4	70.0	70.1	72.6	71.3	-1.3	-2.6	23.1	23.5	
<b>RO</b>	%	EU28							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	44.2	42.7	42.1	44.4	45.6	46.8	1.2	2.6	31.6	31.8
	At-risk-of-poverty rate	22.9	23.2	23.9	28.2	28.9	30.2	1.3	7.3	23.1	22.7
	Severe material deprivation rate	32.4	32.6	31.6	32.5	32.1	31.0	-1.1	-1.4	12.0	12.0
	Share of people living in very low work intensity households	6.7	5.8	5.9	5.6	5.9	5.4	-0.5	-1.3	10.7	10.7
	In-work at-risk-of poverty rate	23.3	24.9	23.2	30.7	31.8	29.8	-2.0	6.5	11.9	11.4
	Youth unemployment ratio (15-24)	5.7	6.4	6.9	7.4	7.0	7.3	0.3	1.6	9.7	9.9
NEET rate	13.4	16.5	20.0	20.9	20.4	21.2	0.8	7.8	17.1	17.0	
Housing cost overburden rate	17.0	14.3	15.3	9.7	14.8	16.3	1.5	-0.7	14.1	13.2	

RO	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Working age (18-64)	At-risk-of-poverty or social exclusion	41.0	40.5	39.7	39.0	40.2	39.4	-0.8	-1.6	25.4	25.3
	At-risk-of-poverty rate	20.0	19.8	19.2	21.0	21.0	21.5	0.5	1.5	16.5	16.4
	Severe material deprivation rate	29.8	29.6	29.0	27.7	27.9	27.2	-0.7	-2.6	10.0	10.0
	Share of people living in very low work intensity households	8.9	8.4	7.6	7.3	8.1	6.9	-1.2	-2.0	10.9	11.1
	In-work at-risk-of-poverty rate	16.8	17.3	17.0	18.6	18.9	17.7	-1.2	0.9	9.1	8.9
	At risk-of-poverty gap	31.8	32.9	32.0	33.3	33.5	33.3	-0.2	1.5	25.9	25.8
	Overcrowding rate	58.5	57.0	57.7	56.7	53.4	54.6	1.2	-3.9	18.1	18.7
	Housing cost overburden rate	17.4	14.7	14.6	9.7	15.9	15.0	-0.9	-2.4	11.6	11.4
	Impact of social transfers on poverty reduction (excl. pensions)	26.5	25.0	26.2	25.8	21.1	20.1	-1.0	-6.4	35.0	36.2
RO	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Elderly (65+)	At-risk-of-poverty or social exclusion	49.2	43.1	39.9	35.3	35.7	35.0	-0.7	-14.2	19.4	18.3
	At-risk-of-poverty rate	26.0	21.0	16.7	14.1	15.4	15.0	-0.4	-11.0	14.6	13.8
	Severe material deprivation rate	38.9	33.8	32.4	28.6	28.6	27.5	-1.1	-11.4	7.5	7.0
	Relative median income of elderly	0.85	0.93	0.97	1.01	1.01	1.04	0.03	0.19	0.91	0.93
	Aggregate replacement ratio	0.49	0.55	0.65	0.64	0.67	0.65	-0.02	0.16	0.54	0.56
	Overcrowding rate	25.0	24.4	23.8	23.7	21.5	23.4	1.9	-1.6	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

INVESTING IN CHILDREN

RO	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	51.2	52.0	48.7	49.1	52.2	48.5	-3.7	-2.7	28.1	27.6
	At-risk-of-poverty rate (0-17)	32.9	32.9	31.3	32.9	34.6	32.1	-2.5	-0.8	20.7	20.3
	Severe Material Deprivation (0-17)	39.2	40.3	36.7	35.8	37.9	34.1	-3.8	-5.1	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	6.3	5.6	4.3	4.6	5.1	4.8	-0.3	-1.5	9.1	9.3
	Persistent at-risk-of-poverty (0-17)			28.6	25.0	31.2				12.8	
	in-work poverty rate of people living in households with dependent children	19.5	19.6	19.8	21.9	23.2	20.5	-2.7	1	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	82.3	87.9	63.0	76.5	73.1	70.9	-2.2	-11.4	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	29.5	29.8	29.9	30.7	32.6	30.3	-2.3	0.8	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	6.0	4.0	4.0	1.0	11.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	2.0	1.0	3.0	1.0	4.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	37.0	44.0	49.0	30.0	48.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	17.0	19.0	17.0	11.0	11.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	38.6	36.7	35.4	34.7	33.6	38.2	4.6	-0.4	23.8	25.2
	Part time due to care responsibilities (total)	3.0	2.9	2.5	2.6	2.1	2.2	0.1	-0.8	22.7	22.1
	Part time due to care responsibilities (male)										
	Part time due to care responsibilities (female)	6.0	5.9	5.3	4.9	4.2	4.6	0.4	-1.4	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	24.2	21.9	20.6	22.0	18.0	19.8	1.74	-4.44	39.3	41.3
	Housing cost overburden rate (0-17)	17.5	14.5	15.2	10.7	18.2	17.0	-1.2	-0.5	10.8	10.5
	NEET rate (15-19)	9.0	9.7	9.9	10.5	10.3	10.1	-0.2	1.1	6.9	6.7
	Early leavers from education and training (18-24)	15.9	16.6	18.4	17.5	17.4	17.3	-0.1	1.4	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	1.1	1.4	2.6	2.3	2.1				1.4	
	Infant mortality	2434	2250	2078	1850	1812				19983	
	Severe housing deprivation (0-17)	45.8	44.9	41.1	38.5	36.9	35.5	-1.4	-10.3	7.6	7.6
	Overcrowding rate (0-17)	73.9	73.4	70.0	70.1	72.6	71.3	-1.3	-2.6	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	70,7	45	-25,7	51,4 (100/0/0)*	31,5 (75/25/0)*	-19,9
Low income	55,2	45	-10,2	35,9 (100/0/0)*	31,5 (75/25/0)*	-4,4
High income	85,3	33,3	-52	67,8 (100/0/0)*	23,7 (75/25/0)*	-44,1
Lower / higher future rates of return		43,9 / 46,2			30,8 / 32,4	
Lower / higher future wage growth		53 / 38,5			37,2 / 27	
38 years career: average income	69,2	43,3	-25,9	49,9	30,4	-19,5
Low / high income	53,6 / 84	43,3 / 32,3	(-10,3/-51,7)	34,2 / 66,2	30,4 / 22,8	(-3,8/-43,4)
42 years career: average income	72,3	66,5	-5,8	53,2	47,1	-6,1
Low / high income	56,8 / 86,9	67,2 / 47,3	10,4/-39,6	37,2 / 68,2	47,1 / 35,4	9,9/-32,8
10 years after retirement	64,2	32,9	-31,3	44,4	23	-21,4
Female worker with 3 years of career break for childcare	61,4	43,3	-18,1	42,4	30,3	-12,1
3 years of career break for unemployment	69,3	42,4	-26,9	50	29,8	-20,2
10 years out of the labour market	58,7	33,4	-25,3	47,5	23,4	-24,1
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	38,7	28,1	-10,6	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	41,6	29,8	-11,8	48,0	39,1	-8,9

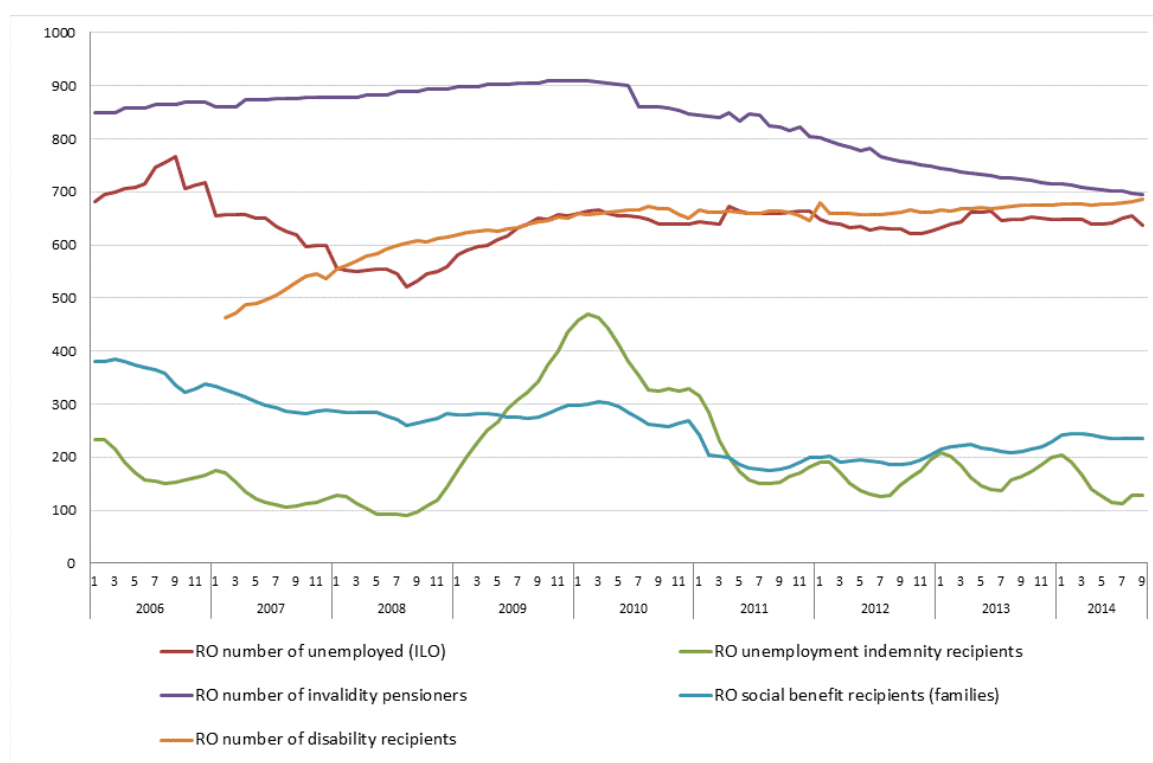
Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

## HEALTH CARE SYSTEMS

RO						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	60.2	59.8	57.5	57.4	57.7	61.7	61.5
Healthy life years at birth (years) - female	62.8	61.7	57.5	57	57.7	62.2	62.1
Healthy life years at 65 (years) - male	7.8	7.2	5.9	5.4	5.9	8.6	8.5
Healthy life years at 65 (years) - female	7.9	7.1	5	4.7	5.1	8.6	8.5
Life expectancy at birth (years) - male	69.7	69.8	70.1	71.1	71	77.4	77.5
Life expectancy at birth (years) - female	77.2	77.4	77.6	78.2	78.1	83.2	83.1
Life expectancy at 65 (years) - male	14	14	14	14.7	14.5	17.8	17.7
Life expectancy at 65 (years) - female	17.2	17.2	17.2	17.7	17.7	21.3	21.1
Self reported unmet need for medical examination or treatment	10.8	8.5	10.8	11.9	10.7	3.4	3.4
Self-perceived health (%)	69.3	70.2	70.7	69.4	70.3	67.9	68.2
Total health care expenditure per capita (PPS)	657.06	644.07	727.44	709.39	747.97		
Total health care expenditure (% of GDP)	5.44	5.66	5.95	5.6	5.56		

Source: Eurostat (EU-SILC, Mortality data, SHA,

## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>5</sup>



RO	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons unemployed - seasonally adjusted
<b>source</b>	Source: Eurostat
<b>link</b>	<a href="http://nui.epp.eurostat.ec.europa.eu/nui/show.do?dataset=lmhu_m&amp;lang=en">http://nui.epp.eurostat.ec.europa.eu/nui/show.do?dataset=lmhu_m&amp;lang=en</a>
	Unemployment indemnity
<b>definition</b>	Number of unemployment indemnity recipients (indemnizație de șomaj), according to the Law No. 76/2002 regarding the unemployment insurance system and employment stimulation, with subsequent amendments
<b>unit</b>	Thousands of persons beneficiaries of unemployment indemnity
<b>source</b>	National Agency for Employment, Romania
<b>link</b>	<a href="http://www.anofm.ro/Statistics">www.anofm.ro / Statistics</a>

<sup>5</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.



<b>Social assistance benefit/means-tested minimum income</b>	
<b>definition</b>	The recipients of social assistance benefit (ajutor social) are families earning less than a certain amount set depending on the family structure, as to the Law no.416/2001 on guaranteed minimum income with subsequent amendments. The Law provides a set of assets that may exclude some families from benefitting of social income. The social assistance benefit is equal to the difference between the amount set by the Law and the family income.
<b>unit</b>	Thousands of families recipients of social benefit for ensuring the minimum guaranteed income
<b>source</b>	Ministry of Labour, Family, Social Protection and Elderly, Romania
<b>link</b>	<a href="http://www.mmuncii.ro/j33/index.php/ro/transparenta/statistici/date-statistice">http://www.mmuncii.ro/j33/index.php/ro/transparenta/statistici/date-statistice</a>
<b>comment</b>	The upward trend of social assistance recipients is due to the increase of the minimum guaranteed income by 8.5%, starting with July 2013, and by 4,5% starting with January 2014, according to Government Emergency Ordinance No. 42/2013.
<b>Invalidity pension</b>	
<b>definition</b>	A person who is certified as being incapable for suitable fulltime or regular part-time employment due to a serious disease or bodily or mental impairment is entitled to an Invalidity pension (pensie de invaliditate), subject to the relative contribution conditions, as to the Law no. 263/2010 on the Unitary System of Public Pensions, with subsequent amendments.
<b>unit</b>	thousands of invalidity pensioners
<b>source</b>	National House of Public Pensions, Romania
<b>link</b>	<a href="http://www.cnpas.org/">http://www.cnpas.org/</a> Social Indicators
<b>Disability benefit</b>	
<b>definition</b>	Definition of persons with disabilities: persons which, due to social environment inadequate to their physical, sensory, psychic, mental and/or associated impairment, are totally prevented or have limited access with equal chances to the society life, needing protection measures for social integration and inclusion, as to the Law no.448/2006 on social protection and promotion of the persons with disabilities rights, with subsequent amendments.
<b>unit</b>	thousands recipients of complementary personal budget for persons with severe, major or average disability (buget personal complementar pentru persoane cu handicap grav, accentuat sau mediu)
<b>source</b>	Ministry of Labour, Family, Social Protection and Elderly; National Agency for Social Payments and Inspection, Romania
<b>link</b>	<a href="http://www.mmuncii.ro/j3/index.php/ro/transparenta/statistici/buletin-statistic">http://www.mmuncii.ro/j3/index.php/ro/transparenta/statistici/buletin-statistic</a>
<b>comment</b>	Note: one person may receive simultaneously the disability benefit and invalidity pension

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	RO								EU27			
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	change 2008-2013 (*)	2013	change 2012-2013	change 2008-2013	
Europe 2020	At risk of poverty or social exclusion (in %)	44.2	43.1	41.4	40.3	41.7	40.4	-1.3	-3.8	24.4	~	~
	At-risk-of-poverty rate (in %)	23.4	22.4	21.1	22.2	22.6	22.4	~	-1.0	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	1838	2056	2124	2213	2157	2237	~	21.7		n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	32.9	32.2	31.0	29.4	29.9	28.5	-1.4	-4.4	9.6	~	1.1
	Population living in very low work intensity households (in %)	8.3	7.7	6.9	6.7	7.4	6.4	-1.0	-1.9	10.6	~	1.5
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	32.3	32.0	30.6	31.8	30.9	32.6	1.7	~	23.8	~	2.0
	Persistent at-risk-of-poverty rate (in %)			18.2	16.7	18.2		~	n.a.		~	~
Income inequalities	Income quintile ratio (S80/S20)	7.0	6.7	6.0	6.2	6.3	6.6	~	-5.7	5	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	51.2	52.0	48.7	49.1	52.2	48.5	-3.7	-2.7	27.6	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	23.8	23.0	23.3	23.7	19.3	19.4	~	~	35.66	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	51.1	53.5	55.5	55.4	54.9	53.5	~	~	62.53	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	50.4	48.6	44.6	51.6	48.1	49.3	~	-1.1	56.5	~	~
	In-work at-risk-of-poverty rate (in %)	16.8	17.3	17.0	18.6	18.9	17.7	-1.2	~	9	~	~
Youth exclusion	Long-term unemployment rate (in %)	2.3	2.0	2.4	2.9	3.0	3.2	~	1.0	5.1	~	2.5
	Early school leavers (in %)	15.9	16.6	18.4	17.5	17.4	17.3	~	1.4	12	~	-2.8
Active ageing	Youth unemployment ratio (15-24)	5.7	6.4	6.9	7.4	7.0	7.3	~	1.6	9.8	~	2.9
	NEETs (18-24)	13.4	16.5	20.0	20.9	20.4	21.2	~	7.8	16.9	~	3.0
Pension adequacy	Employment rate of older workers (55-64) in %	43.1	42.6	41.1	40.0	41.4	41.5	~	-1.6	50.3	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	49.2	43.1	39.9	35.3	35.7	35.0	-0.7	-14.2	18.2	~	-5.2
Health	Median relative income of elderly people	0.85	0.93	0.97	1.01	1.01	1.04	~	22.4	0.93	~	9.4
	Aggregate replacement ratio	0.49	0.55	0.65	0.64	0.67	0.65	~	32.7	0.56	~	12.0
Access to decent housing	Self reported unmet need for medical care	10.8	8.5	10.8	11.9	10.7	10.4	~	~	3.6	~	~
	Healthy life years at 65 - males	7.8	7.2	5.9	5.4	5.9			-24.4		n.a.	n.a.
Evolution in real household disposable income	Healthy life years at 65 - females	7.9	7.1	5.0	4.7	5.1			-35.4		n.a.	n.a.
	Housing cost overburden rate	18.7	15.3	15.0	9.9	16.5	15.4	-1.1	-3.3	11	~	~
	Real change in gross household disposable income growth (in %)							n.a.	n.a.	-0.19	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

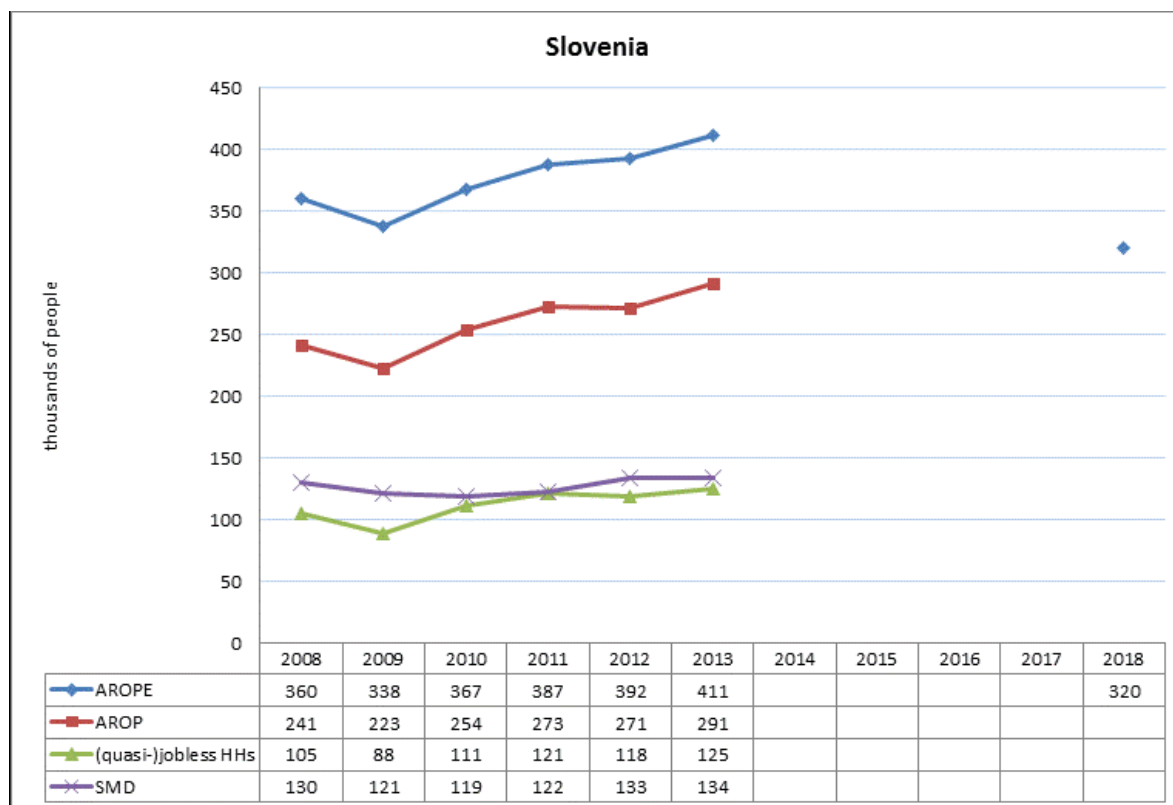
# SLOVENIA

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 40,000

Source: National Reform Programme (2014)

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

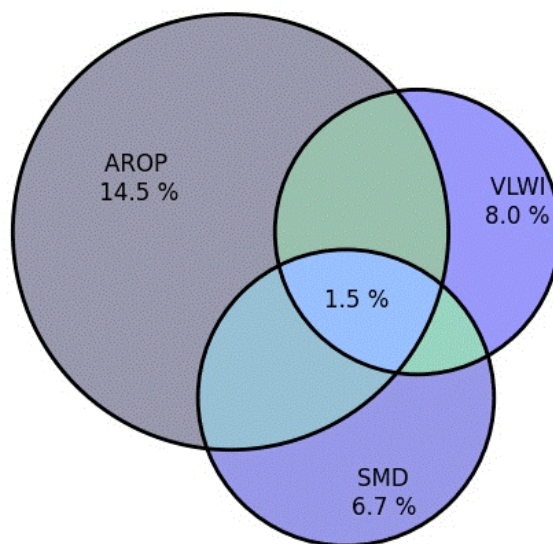


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)

SI - 2013



Source: Eurostat (EU-SILC)

SI	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	12.3	11.3	12.7	13.6	13.5	14.5	1.0	2.2	16.9	16.7
	1000 persons	241	223	254	273	271	291	7.4	20.7	84877	83462
VLWI	% of total pln	6.7	5.6	7.0	7.6	7.5	8.0	0.5	1.3	10.5	10.7
	1000 persons	105	88	111	121	118	125	5.9	19.0	39644	40189
SMD	% of total pln	6.7	6.1	5.9	6.1	6.6	6.7	0.1	0.0	9.9	9.6
	1000 persons	130	121	119	122	133	134	0.8	3.1	49673	48245
AROP+VLWI	% of total pln	1.9	1.3	2.1	2.3	1.9	2.0	0.1	0.1	2.7	2.7
	1000 persons	37	26	41	46	38	41	7.9	10.8	13552	13504
AROP+SMD	% of total pln	1.6	1.4	1.5	1.4	1.8	1.8	0.0	0.2	2.8	2.7
	1000 persons	32	28	31	29	35	35	0.0	9.4	14249	13558
AROP+SMD+VLWI	% of total pln	1.1	0.9	1.1	1.2	1.3	1.5	0.2	0.4	1.8	1.8
	1000 persons	21	18	21	24	27	30	11.1	42.9	9240	9250
SMD+VLWI	% of total pln	0.2	0.2	0.1	0.3	0.1	0.2	0.1	0.0	0.7	0.7
	1000 persons	5	4	3	6	3	3	0.0	-40.0	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

SI							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP rowth (y-o-y % change)	3.4	-7.9	1.3	0.7	-2.5	-1.1	-0.4	0.1
Employment growth (y-o-y % change)	2.6	-1.8	-2.2	-1.6	-0.8	-2.0	-0.2	-0.3
Unemployment rate	4.4	5.9	7.3	8.2	8.9	10.1	10.5	10.8
Long-term unemployment rate	1.9	1.8	3.2	3.6	4.3	5.2	4.7	5.1
Social Protection expenditure (% of GDP)	20.9	23.7	24.4	24.6	24.9		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

SI							EU28	
	2008	2009	2010	2011	2012	2011	2012	
<b>Social protection expenditure (in % of GDP)</b>	Total	20.9	23.7	24.4	24.6	24.9	27.9	28.3
	Sickness/Health	7.0	7.8	7.9	7.8	8.0	8.3	8.4
	Disability	1.6	1.8	1.8	1.7	1.6	2.1	2.1
	Old age	8.0	9.2	9.6	9.8	10.1	11.2	11.5
	Survivors	1.6	1.7	1.7	1.7	1.7	1.6	1.6
	Family/Children	1.8	2.1	2.2	2.2	2.1	2.2	2.2
	Unemployment	0.4	0.6	0.7	0.8	0.8	1.5	1.5
	Housing	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Social Exclusion n.e.c.	0.4	0.5	0.6	0.6	0.7	0.4	0.4
	<b>Means-tested</b>							
	Total	1.8	2.0	2.0	2.0	1.9	3.0	3.0
	Sickness/Health	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Disability	0.1	0.1	0.1	0.1	0.1	0.4	0.5
	Old age	0.1	0.1	0.1	0.1	0.1	0.5	0.5
	Survivors	0.1	0.1	0.1	0.1	0.0	0.1	0.1
	Family/Children	1.2	1.3	1.3	1.3	1.2	0.6	0.6
	Unemployment	0.0	0.0	0.0	0.0	0.0	0.4	0.3
	Housing	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.4	0.4	0.4	0.5	0.4	0.4
	<b>Non-means tested</b>							
	Total	19.1	21.7	22.4	22.5	23.0	24.9	25.3
	Sickness/Health	7.0	7.8	7.9	7.8	8.0	8.2	8.3
	Disability	1.6	1.7	1.7	1.6	1.5	1.6	1.6
	Old age	7.9	9.1	9.5	9.7	10.0	10.7	11.0
	Survivors	1.5	1.7	1.7	1.6	1.7	1.5	1.5
	Family/Children	0.6	0.8	0.8	0.9	0.9	1.7	1.6
	Unemployment	0.4	0.6	0.7	0.8	0.8	1.2	1.2
	Housing	0.0	0.0	0.0	0.0			
	Social Exclusion n.e.c.	0.1	0.1	0.2	0.2	0.2	0.1	0.1

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.

INCOME AND LIVING CONDITIONS

SI	%								EU28		
		2008	2009	2010	2011	2012	2013	Change 2012- 2013	Change 2008- 2013	2012	2013
	At-risk-of-poverty or social exclusion	18.5	17.1	18.3	19.3	19.6	20.4	0.8	1.9	24.8	24.5
	At-risk-of-poverty rate	12.3	11.3	12.7	13.6	13.5	14.5	1	2.2	16.9	16.7
	Value of threshold (single HH) - in PPS	8287	8599	8009	8364	8563	8571	8	284		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	17403	18057	16819	17565	17982	18000	18	597		
	Severe material deprivation rate	6.7	6.1	5.9	6.1	6.6	6.7	0.1	0	9.9	9.6
	Share of people living in very low work intensity households (0-59)	6.7	5.6	7.0	7.6	7.5	8.0	0.5	1.3	10.5	10.7
	Persistent at-risk-of-poverty rate	7.7	7.0	6.9	7.5	6.1	7.5	1.4	-0.2	10.2	
	At risk-of-poverty gap	19.3	20.2	20.2	19.9	19.1	20.4	1.3	1.1	23.5	23.8
	Anchored at-risk-of-poverty rate	12.3	10.2	12.1	13.0	13.5	16.2	2.7	3.9	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	46.5	48.6	47.5	43.8	46.4	42.7	-3.74	-3.83	34.5	35.27
	S80/S20	3.4	3.2	3.4	3.5	3.4	3.6	0.2	0.2	5	5
	Housing cost overburden rate	4.4	3.9	4.3	4.7	5.2	6.0	0.8	1.6	11.2	11
	Real change in gross household disposable income growth	2.0	-0.2	-0.6	0.2	-4.2	-1.2	3.0	-3.2	-1.1	-0.3

SI	%	EU28							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	15.3	15.1	15.2	17.3	16.4	17.5	1.1	2.2	28.1	27.6
	At-risk-of-poverty rate	11.6	11.2	12.6	14.7	13.5	14.7	1.2	3.1	20.7	20.3
	Severe material deprivation rate	5.2	5.4	5.1	5.3	5.9	6.0	0.1	0.8	11.8	11.0
	Share of people living in very low work intensity households	3.7	2.5	3.4	4.4	3.2	4.0	0.8	0.3	9.1	9.3
	At risk-of-poverty gap	16.3	20.2	20.6	19.7	17.2	20.4	3.2	4.1	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	50.4	53.7	51.4	45.4	47.7	45.2	-2.5	-5.3	39.3	41.3
Overcrowding rate	48.4	47.0	44.3	23.4	21.9	20.8	-1.1	-27.6	23.1	23.5	
<b>SI</b>	%	EU28							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	17.1	14.0	16.0	16.5	18.5	20.4	1.9	3.3	31.6	31.8
	At-risk-of-poverty rate	9.7	7.7	10.0	10.3	11.5	14.2	2.7	4.5	23.1	22.7
	Severe material deprivation rate	7.7	6.7	6.2	6.6	7.7	6.9	-0.8	-0.8	12.0	12.0
	Share of people living in very low work intensity households	5.2	3.5	5.1	5.5	5.9	6.7	0.8	1.5	10.7	10.7
	In-work at-risk-of poverty rate	4.5	2.8	3.6	3.4	6.1	7.5	1.4	3.0	11.9	11.4
	Youth unemployment ratio (15-24)	4.5	5.6	5.9	5.9	7.1	7.3	0.2	2.8	9.7	9.9
NEET rate	7.9	9.2	8.9	8.8	11.5	11.5	0.0	3.6	17.1	17.0	
Housing cost overburden rate	2.6	2.5	3.3	2.7	3.0	5.6	2.6	3.0	14.1	13.2	

SI	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Working age (18-64)</b>	At-risk-of-poverty or social exclusion	18.0	16.2	18.1	18.7	19.7	20.6	0.9	2.6	25.4	25.3
	At-risk-of-poverty rate	10.5	9.2	11.0	11.7	12.2	13.0	0.8	2.5	16.5	16.4
	Severe material deprivation rate	6.9	6.2	6.1	6.2	6.9	6.8	-0.1	-0.1	10.0	10.0
	Share of people living in very low work intensity households	7.7	6.5	8.0	8.6	8.8	9.2	0.4	1.5	10.9	11.1
	In-work at-risk-of-poverty rate	5.1	4.8	5.3	6.0	6.5	7.1	0.6	2.0	9.1	8.9
	At risk-of-poverty gap	20.2	20.9	20.5	20.1	19.5	21.2	1.7	1.0	25.9	25.8
	Overcrowding rate	41.1	39.7	36.6	17.8	17.6	16.4	-1.2	-24.7	18.1	18.7
	Housing cost overburden rate	4.2	3.6	4.1	4.5	5.2	5.9	0.7	1.7	11.6	11.4
	Impact of social transfers on poverty reduction (excl. pensions)	49.0	52.1	49.8	45.8	49.0	44.9	-4.0	-4.1	35.0	36.2
<b>SI</b>	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Elderly (65+)</b>	At-risk-of-poverty or social exclusion	24.4	23.3	22.8	24.2	22.8	23.0	0.2	-1.4	19.4	18.3
	At-risk-of-poverty rate	21.3	20.0	20.2	20.9	19.6	20.5	0.9	-0.8	14.6	13.8
	Severe material deprivation rate	7.4	6.5	6.3	6.8	6.6	6.7	0.1	-0.7	7.5	7.0
	Relative median income of elderly	0.84	0.86	0.87	0.87	0.87	0.87	0.00	0.03	0.91	0.93
	Aggregate replacement ratio	0.44	0.45	0.45	0.47	0.47	0.46	-0.01	0.02	0.54	0.56
	Overcrowding rate	21.7	20.0	16.3	5.7	6.0	6.0	0.0	-15.7	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

Note: Break in series in 2011 for the "Overcrowding rate" indicator



INVESTING IN CHILDREN

SI	%	2008	2009	2010	2011	2012	2013	Change 2012- 2013	Change 2008- 2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	15.3	15.1	15.2	17.3	16.4	17.5	1.1	2.2	28.1	27.6
	At-risk-of-poverty rate (0-17)	11.6	11.2	12.6	14.7	13.5	14.7	1.2	3.1	20.7	20.3
	Severe Material Deprivation (0-17)	5.2	5.4	5.1	5.3	5.9	6.0	0.1	0.8	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	3.7	2.5	3.4	4.4	3.2	4.0	0.8	0.3	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	6.4	5.7	5.3	9.4	5.0	6.5	1.5	0.1	12.8	
	in-work poverty rate of people living in households with dependent children	5.6	5.3	5.4	6.3	6.4	7.2	0.8	1.6	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	77.9	77.5	88.8	87.5	87.4	94.4	7	16.5	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	9.0	9.5	9.9	11.3	11.1	11.4	0.3	2.4	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	4.0	4.0	4.0	3.0	2.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	27.0	27.0	33.0	34.0	36.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	13.0	16.0	14.0	11.0	11.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	72.0	73.0	77.0	81.0	81.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	16.3	20.2	20.6	19.7	17.2	20.4	3.2	4.1	23.8	25.2
	Part time due to care responsibilities (total)	4.8		7.6		7.8	9.2	1.4	4.4	22.7	22.1
	Part time due to care responsibilities (male)										
	Part time due to care responsibilities (female)	7.7		12.0	12.1	10.5	12.1	1.6	4.4	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	50.4	53.7	51.4	45.4	47.7	45.2	-2.52	-5.28	39.3	41.3
	Housing cost overburden rate (0-17)	3.3	3.4	4.0	4.4	4.3	5.7	1.4	2.4	10.8	10.5
	NEET rate (15-19)	3.7	3.7	3.7	3.5	5.0	3.8	-1.2	0.1	6.9	6.7
	Early leavers from education and training (18-24)	5.1	5.3	5.0	4.2	4.4	3.9	-0.5	-1.2	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	0.1	0.0	0.2	0.1					1.4	
	Infant mortality	52	52	56	64	36				19983	
	Severe housing deprivation (0-17)	19.8	21.8	19.5	12.1	11.4	9.6	-1.8	-10.2	7.6	7.6
	Overcrowding rate (0-17)	48.4	47.0	44.3	23.4	21.9	20.8	-1.1	-27.6	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data). Note : Break in series in 2011 for the "Overcrowding rate" indicator

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	59,2	53,7	-5,5	40,5 (100/0/0)*	36,7 (100/0/0)*	-3,8
Low income	88,6	89,1	0,5	60,7 (100/0/0)*	61 (100/0/0)*	0,3
High income	47,7	42,1	-5,6	40,5 (100/0/0)*	36,7 (100/0/0)*	-3,8
Lower / higher future rates of return		53,7 / 53,7			36,7 / 36,7	
Lower / higher future wage growth		53,7 / 53,7			36,7 / 36,7	
38 years career: average income	58,5	48,8	-9,7	40,1	40,3	0,2
Low / high income	88,6 / 42,1	89,1 / 42	0,5 / 0	60,7 / 36,7	61 / 36,7	0,3 / 0
42 years career: average income	66,6	62,2	-4,4	45,6	42,6	-3,0
Low / high income	88,6 / 55,1	89,1 / 50,7	0,5 / -4,4	60,7 / 45,6	61 / 42,6	0,3 / -3
10 years after retirement	55,5	53,7	-1,8	38,0	36,7	-1,3
Female worker with 3 years of career break for childcare	58,5	53,7	-4,8	40	40	0,0
3 years of career break for unemployment	59,2	53,7	-5,5	40,5	36,7	-3,8
10 years out of the labour market	58,5	42,6	-15,9	40,1	40,3	0,2
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	19,2	17,3	-2,0	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	:	:	:	48,0	39,1	-8,9

Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050).

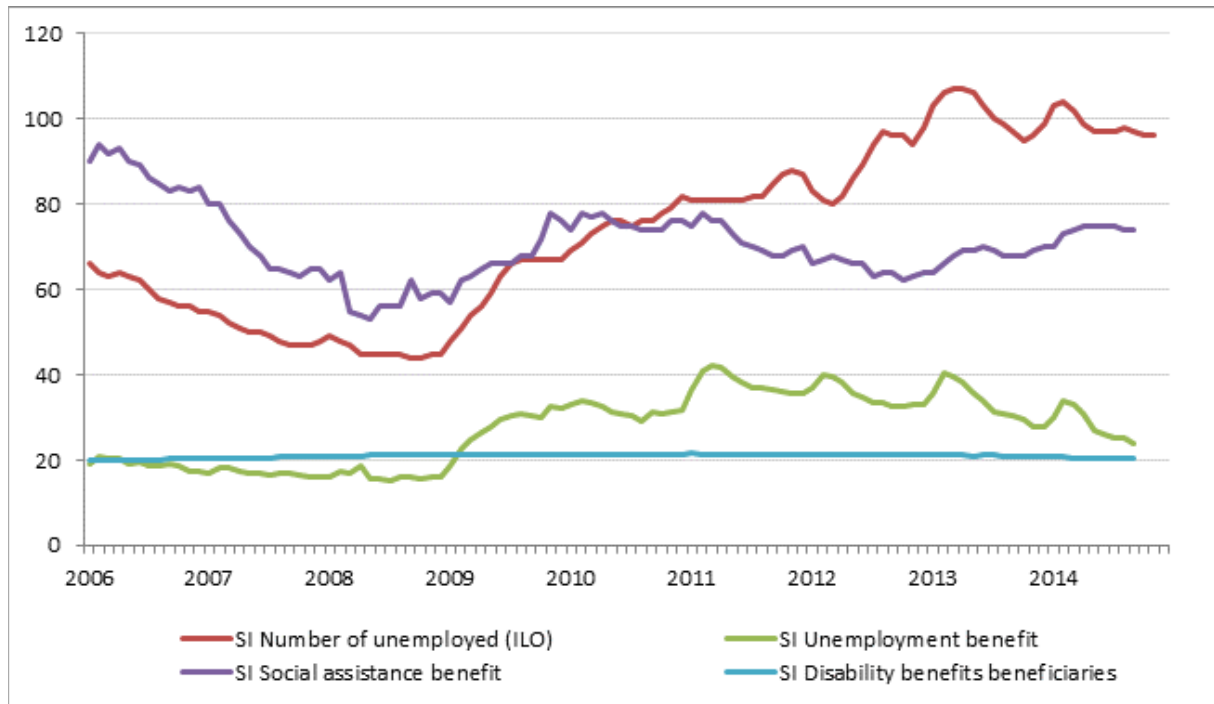
Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions. Projections with base year 2010 no longer relevant because pension reform in 2013 significantly changed some facts.

## HEALTH CARE SYSTEMS

SI						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	59.5	60.6	53.4	54	56.5	61.7	61.5
Healthy life years at birth (years) - female	60.8	61.5	54.6	53.8	55.6	62.2	62.1
Healthy life years at 65 (years) - male	9.2	9.3	6.6	6.2	7.3	8.6	8.5
Healthy life years at 65 (years) - female	9.4	9.9	7.2	6.9	6.9	8.6	8.5
Life expectancy at birth (years) - male	75.5	75.9	76.4	76.8	77.1	77.4	77.5
Life expectancy at birth (years) - female	82.6	82.7	83.1	83.3	83.3	83.2	83.1
Life expectancy at 65 (years) - male	16.4	16.4	16.8	16.9	17.1	17.8	17.7
Life expectancy at 65 (years) - female	20.5	20.5	21	21.1	21.1	21.3	21.1
Self reported unmet need for medical examination or treatment	0.2	0.2	0.1	0.1	0.1	3.4	3.4
Self-perceived health (%)	58.8	59.7	59.6	60.4	63.1	67.9	68.2
Total health care expenditure per capita (PPS)	1880.59	1850.64	1794.83	1835.51			
Total health care expenditure (% of GDP)	8.35	9.23	8.9	8.86			

Source: Eurostat (EU-SILC, Mortality data, SHA)

## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>6</sup>



<sup>6</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

SI	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons - seasonally adjusted
<b>source</b>	Eurostat
Unemployment benefit	
<b>definition</b>	Unemployment benefit is an insurance based benefit that can be claimed by the unemployed who was employed (insured) before for at least 9 months in the last 24 months and did not lose the job by own fault. Statutory basis for unemployment insurance is Labour Market Regulation Act (Official gazette RS, no. 80/2010, 40/2012-ZUJF, 21/2013 and 63/2013).
<b>unit</b>	thousands of recipients
<b>source</b>	Ministry of Labour, Family, Social Affairs and Equal Opportunities
Social assistance benefit/means-tested minimum income	
<b>definition</b>	Financial social assistance is a means-tested social benefit which acts as a final safety-net, intended to cover the basic living costs. Financial social assistance is defined by the Social Benefits Act (Official Gazette RS no. 61/2010, 40/2011, 110/2011, 40/2012, 14/2013) and the Exercising the Right to Public Funds Act (Official Gazette RS, no. 62/2010, 40/2011, 40/2012, 14/2013).
<b>unit</b>	thousands of recipients
<b>source</b>	Ministry of Labour, Family, Social Affairs and Equal Opportunities
<b>comment</b>	The number given is the number of individual recipients (including children). In the structure of households receiving the financial social assistance, there are around 75% single households (single people), around 4% couples and around 21% families (with children).
Disability benefit	
<b>definition</b>	Disability benefits beneficiaries – Number of unemployed persons receiving disability benefits. Included are recipients of disability benefit, temporary benefit, partial disability pension/partial benefit, benefit for occupational rehabilitation, before and during retraining benefit and before employment benefit.
<b>unit</b>	thousands of recipients
<b>source</b>	Pension and Disability Insurance Institute of Slovenia

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	SI							EU27			
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013	
Europe 2020	At risk of poverty or social exclusion (in %)	18.5	17.1	18.3	19.3	19.6	20.4	0.8	24.4	~	~
	At-risk-of-poverty rate (in %)	12.3	11.3	12.7	13.6	13.5	14.5	1.0	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	8287	8599	8009	8364	8563	8571	~	n.a.	n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	6.7	6.1	5.9	6.1	6.6	6.7	~	9.6	~	1.1
	Population living in very low work intensity households (in %)	6.7	5.6	7.0	7.6	7.5	8.0	0.5	10.6	~	1.5
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	19.3	20.2	20.2	19.9	19.1	20.4	1.3	23.8	~	2.0
	Persistent at-risk-of-poverty rate (in %)	7.7	7.0	6.9	7.5	6.1	7.5	~	~	~	~
Income inequalities	Income quintile ratio (S80/S20)	3.4	3.2	3.4	3.5	3.4	3.6	5.9	5	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	15.3	15.1	15.2	17.3	16.4	17.5	1.1	27.6	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	46.5	48.6	47.5	43.8	46.4	42.7	~	35.66	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	68.1	70.1	68.2	66.2	67.8	65.7	~	62.53	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	55.0	49.1	56.1	58.1	54.8	56.8	~	56.5	~	~
	In-work at-risk-of-poverty rate (in %)	5.1	4.8	5.3	6.0	6.5	7.1	0.6	9	~	~
Youth exclusion	Long-term unemployment rate (in %)	1.9	1.8	3.2	3.6	4.3	5.2	~	5.1	~	2.5
	Early school leavers (in %)	5.1	5.3	5.0	4.2	4.4	3.9	~	12	~	-2.8
Active ageing	Youth unemployment ratio (15-24)	4.5	5.6	5.9	5.9	7.1	7.3	~	9.8	~	2.9
	NEETs (18-24)	7.9	9.2	8.9	8.8	11.5	11.5	~	16.9	~	3.0
Pension adequacy	Employment rate of older workers (55-64) in %	32.8	35.6	35.0	31.2	32.9	33.5	~	50.3	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	24.4	23.3	22.8	24.2	22.8	23.0	~	18.2	~	-5.2
Health	Median relative income of elderly people	0.84	0.86	0.87	0.87	0.87	0.87	~	0.93	~	9.4
	Aggregate replacement ratio	0.44	0.45	0.45	0.47	0.47	0.46	~	0.56	~	12.0
Access to decent housing	Self reported unmet need for medical care	0.2	0.2	0.1	0.1	0.1	0.0	~	3.6	~	~
	Healthy life years at 65 - males	9.2	9.3	6.6	6.2	7.3	~	~	n.a.	n.a.	n.a.
Evolution in real household disposable income	Healthy life years at 65 - females	9.4	9.9	7.2	6.9	6.9	~	~	n.a.	n.a.	n.a.
	Housing cost overburden rate	4.4	3.9	4.3	4.7	5.2	6.0	0.8	11	~	~
	Real change in gross household disposable income growth (in %)	1.99	-0.17	-0.57	0.16	-4.17	-1.17	n.a.	-0.19	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

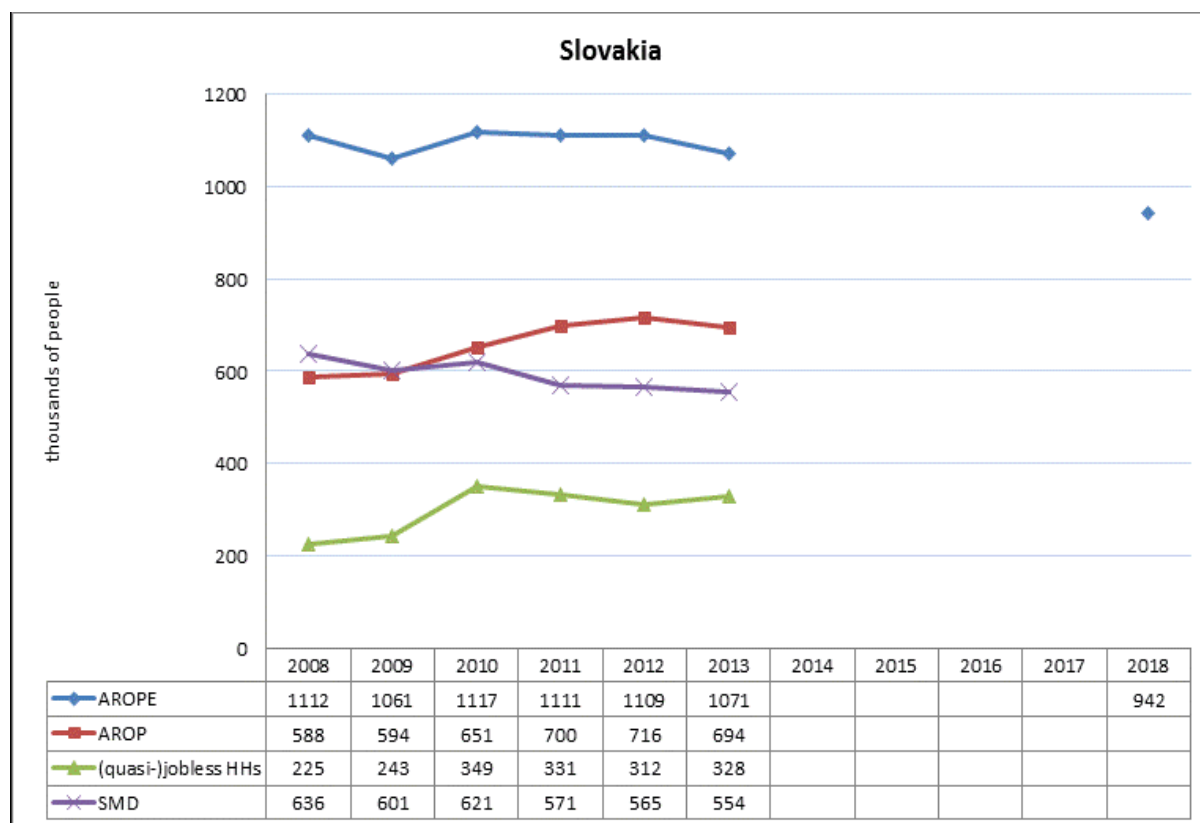
# SLOVAKIA

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 170,000

Source: National Reform Programme (2014)

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

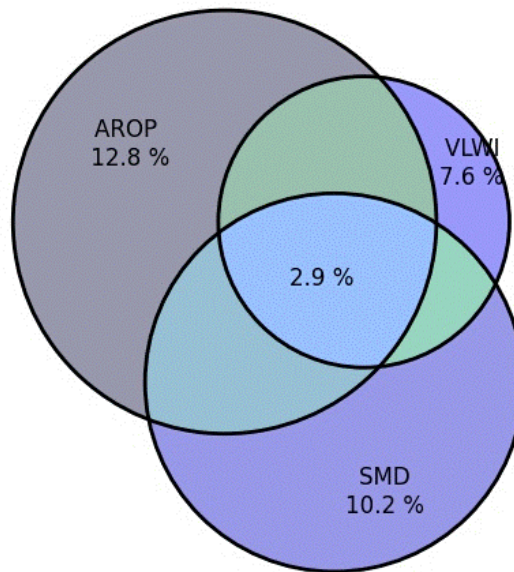


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)

SK - 2013



Source: Eurostat (EU-SILC)

SK	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	10.9	11.0	12.0	13.0	13.2	12.8	-0.4	1.9	16.9	16.7
	1000 persons	588	594	651	700	716	694	-3.1	18.0	84877	83462
VLWI	% of total pln	5.2	5.6	7.9	7.7	7.2	7.6	0.4	2.4	10.5	10.7
	1000 persons	225	243	349	331	312	328	5.1	45.8	39644	40189
SMD	% of total pln	11.8	11.1	11.4	10.6	10.5	10.2	-0.3	-1.6	9.9	9.6
	1000 persons	636	601	621	571	565	554	-1.9	-12.9	49673	48245
AROP+VLWI	% of total pln	0.9	0.7	1.3	1.5	1.3	1.6	0.3	0.7	2.7	2.7
	1000 persons	47	40	68	83	72	85	18.1	80.9	13552	13504
AROP+SMD	% of total pln	2.2	2.1	1.9	1.9	1.9	1.8	-0.1	-0.4	2.8	2.7
	1000 persons	120	112	104	104	105	96	-8.6	-20.0	14249	13558
AROP+SMD+VLWI	% of total pln	1.3	1.9	2.7	2.5	2.7	2.9	0.2	1.6	1.8	1.8
	1000 persons	72	104	147	135	144	155	7.6	115.3	9240	9250
SMD+VLWI	% of total pln	0.5	0.3	0.7	0.6	0.3	0.3	0.0	-0.2	0.7	0.7
	1000 persons	26	17	38	34	19	14	-26.3	-46.2	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

SK							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP growth (y-o-y % change)	5.8	-4.9	4.4	3.0	1.8	0.9	-0.4	0.1
Employment growth (y-o-y % change)	3.2	-2.0	-1.5	1.8	0.1	-0.8	-0.2	-0.3
Unemployment rate	9.6	12.1	14.5	13.7	14.0	14.2	10.5	10.8
Long-term unemployment rate	6.7	6.5	9.3	9.3	9.4	10.0	4.7	5.1
Social Protection expenditure (% of GDP)	15.6	18.3	18.1	17.7	17.9		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

SK							EU28	
	2008	2009	2010	2011	2012	2011	2012	
Social protection expenditure (in % of GDP)	Total	15.6	18.3	18.1	17.7	17.9	27.9	28.3
	Sickness/Health	5.1	5.8	5.5	5.4	5.5	8.3	8.4
	Disability	1.4	1.5	1.6	1.6	1.6	2.1	2.1
	Old age	5.8	6.8	6.8	6.8	7.0	11.2	11.5
	Survivors	0.8	1.0	1.0	0.9	0.9	1.6	1.6
	Family/Children	1.5	1.7	1.8	1.8	1.8	2.2	2.2
	Unemployment	0.6	1.0	1.0	0.8	0.7	1.5	1.5
	Housing	0.0	0.0	0.0	0.0	0.1	0.6	0.6
	Social Exclusion n.e.c.	0.4	0.4	0.5	0.4	0.4	0.4	0.4
	<b>Means-tested</b>							
	Total	0.8	0.9	1.0	0.9	1.0	3.0	3.0
	Sickness/Health	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Disability	0.1	0.2	0.2	0.2	0.2	0.4	0.5
	Old age	0.2	0.3	0.3	0.3	0.3	0.5	0.5
	Survivors	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Family/Children	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Unemployment	0.0	0.0	0.0	0.0	0.0	0.4	0.3
	Housing	0.0	0.0	0.0	0.0	0.1	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.4	0.4	0.4	0.4	0.4	0.4
	<b>Non-means tested</b>							
	Total	14.8	17.4	17.2	16.8	17.0	24.9	25.3
	Sickness/Health	5.1	5.8	5.5	5.4	5.5	8.2	8.3
	Disability	1.3	1.4	1.4	1.4	1.4	1.6	1.6
	Old age	5.5	6.5	6.5	6.5	6.7	10.7	11.0
	Survivors	0.8	1.0	0.9	0.9	0.9	1.5	1.5
	Family/Children	1.4	1.7	1.7	1.7	1.7	1.7	1.6
	Unemployment	0.6	1.0	1.0	0.8	0.7	1.2	1.2
	Housing							
	Social Exclusion n.e.c.	0.0	0.0	0.0	0.0	0.0	0.1	0.1

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.



INCOME AND LIVING CONDITIONS

SK	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2008-2013			
	At-risk-of-poverty or social exclusion	20.6	19.6	20.6	20.6	20.5	19.8	-0.7	-0.8	24.8	24.5
	At-risk-of-poverty rate	10.9	11.0	12.0	13.0	13.2	12.8	-0.4	1.9	16.9	16.7
	Value of threshold (single HH) - in PPS	4058	4694	5016	5385	5879	5741	-138	1683		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	8521	9858	10534	11309	12346	12055	-291	3534		
	Severe material deprivation rate	11.8	11.1	11.4	10.6	10.5	10.2	-0.3	-1.6	9.9	9.6
	Share of people living in very low work intensity households (0-59)	5.2	5.6	7.9	7.7	7.2	7.6	0.4	2.4		
	Persistent at-risk-of-poverty rate	4.9	5.4	6.0	7.8	8.6				10.2	
	At risk-of-poverty gap	18.1	23.2	25.7	22.8	20.5	24.1	3.6	6	23.5	23.8
	Anchored at-risk-of-poverty rate	10.9	7.8	7.3	7.0	6.0	7.4	1.4	-3.5	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	40.8	35.7	39.4	33.3	34.0	36.3	2.32	-4.44	34.5	35.27
	S80/S20	3.4	3.6	3.8	3.8	3.7	3.6	-0.1	0.2	5	5
	Housing cost overburden rate	5.6	9.4	7.6	8.4	8.4	8.3	-0.1	2.7	11.2	11
	Real change in gross household disposable income growth	5.1	1.2	2.6	-1.8	-2.1	1.9	4.0	-3.2	-1.1	-0.3

SK	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	24.3	23.7	25.3	26.0	26.6	25.5	-1.1	1.2	28.1	27.6
	At-risk-of-poverty rate	16.7	16.8	18.8	21.2	21.9	20.3	-1.6	3.6	20.7	20.3
	Severe material deprivation rate	12.6	12.7	13.5	12.4	11.9	13.0	1.1	0.4	11.8	11.0
	Share of people living in very low work intensity households	4.4	5.4	8.1	7.3	7.2	8.4	1.2	4.0	9.1	9.3
	At risk-of-poverty gap	24.0	25.8	33.8	25.5	24.0	29.8	5.8	5.8	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	38.2	30.3	35.8	28.6	29.8	33.7	3.9	-4.5	39.3	41.3
	Overcrowding rate	54.4	51.6	53.2	52.6	49.6	50.8	1.2	-3.6	23.1	23.5
		<b>EU28</b>									
SK	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	21.6	21.1	22.8	22.8	21.8	23.0	1.2	1.4	31.6	31.8
	At-risk-of-poverty rate	11.9	13.3	14.7	14.8	14.4	15.1	0.7	3.2	23.1	22.7
	Severe material deprivation rate	13.6	13.0	13.9	11.2	10.9	12.6	1.7	-1.0	12.0	12.0
	Share of people living in very low work intensity households	3.4	3.9	5.5	5.1	5.2	5.9	0.7	2.5	10.7	10.7
	In-work at-risk-of poverty rate	4.6	3.8	4.1	5.5	5.6	3.3	-2.3	-1.3	11.9	11.4
	Youth unemployment ratio (15-24)	6.2	8.6	10.4	10.1	10.4	10.4	0.0	4.2	9.7	9.9
	NEET rate	14.4	16.6	18.6	18.3	18.1	17.8	-0.3	3.4	17.1	17.0
	Housing cost overburden rate	1.8	7.0	6.4	7.5	6.9	6.5	-0.4	4.7	14.1	13.2

SK	%	EU28							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Working age (18-64)	At-risk-of-poverty or social exclusion	19.3	18.5	20.2	20.6	19.9	19.4	-0.5	0.1	25.4	25.3
	At-risk-of-poverty rate	9.5	9.6	11.2	12.4	12.3	12.1	-0.2	2.6	16.5	16.4
	Severe material deprivation rate	10.8	10.6	11.0	10.3	10.1	9.7	-0.4	-1.1	10.0	10.0
	Share of people living in very low work intensity households	5.4	5.6	7.9	7.8	7.2	7.3	0.1	1.9	10.9	11.1
	In-work at-risk-of-poverty rate	5.8	5.2	5.7	6.3	6.2	5.8	-0.4	0.0	9.1	8.9
	At risk-of-poverty gap	19.1	24.2	26.5	24.2	21.2	24.4	3.2	5.3	25.9	25.8
	Overcrowding rate	44.9	41.5	41.7	41.3	40.3	41.5	1.2	-3.4	18.1	18.7
	Housing cost overburden rate	4.1	8.4	7.1	8.0	7.4	7.7	0.3	3.6	11.6	11.4
	Impact of social transfers on poverty reduction (excl. pensions)	43.5	39.2	41.4	34.7	35.6	37.3	1.7	-6.1	35.0	36.2
	SK	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012
Elderly (65+)	At-risk-of-poverty or social exclusion	21.9	19.7	16.7	14.5	16.3	13.6	-2.7	-8.3	19.4	18.3
	At-risk-of-poverty rate	9.9	10.8	7.7	6.3	7.8	6.0	-1.8	-3.9	14.6	13.8
	Severe material deprivation rate	15.3	11.7	11.1	9.7	10.8	9.2	-1.6	-6.1	7.5	7.0
	Relative median income of elderly	0.79	0.81	0.83	0.86	0.81	0.90	0.09	0.11	0.91	0.93
	Aggregate replacement ratio	0.54	0.55	0.61	0.62	0.56	0.61	0.05	0.07	0.54	0.56
	Overcrowding rate	18.4	15.2	14.9	14.8	15.1	15.5	0.4	-2.9	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

Note: ratio indicators are not expressed in %; all changes are in percentage points' difference with the exception of the poverty threshold, S80/S20

INVESTING IN CHILDREN

SK	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	24.3	23.7	25.3	26.0	26.6	25.5	-1.1	1.2	28.1	27.6
	At-risk-of-poverty rate (0-17)	16.7	16.8	18.8	21.2	21.9	20.3	-1.6	3.6	20.7	20.3
	Severe Material Deprivation (0-17)	12.6	12.7	13.5	12.4	11.9	13.0	1.1	0.4	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	4.4	5.4	8.1	7.3	7.2	8.4	1.2	4	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	9.4	4.7	9.3	16.3	16.3				12.8	
	in-work poverty rate of people living in households with dependent children	7.6	7.1	7.8	9.3	8.6	7.9	-0.7	0.3	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	82.3	88.9	85.3	86.1	93.8	94.4	0.6	12.1	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	13.7	12.7	13.0	16.1	16.4	13.4	-3	-0.3	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)		1.0	0.0	1.0	1.0	1.0			14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	2.0	2.0	3.0	3.0	4.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	7.0	13.0	8.0	13.0	12.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	53.0	63.0	64.0	62.0	59.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	24.0	25.8	33.8	25.5	24.0	29.8	5.8	5.8	23.8	25.2
	Part time due to care responsibilities (total)	5.2		3.4	3.4	2.4	2.7	0.3	-2.5	22.7	22.1
	Part time due to care responsibilities (male)										
	Part time due to care responsibilities (female)	7.4		4.8	5.1	3.9	4.3	0.4	-3.1	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	38.2	30.3	35.8	28.6	29.8	33.7	3.85	-4.49	39.3	41.3
	Housing cost overburden rate (0-17)	4.8	10.0	8.9	10.2	10.9	11.0	0.1	6.2	10.8	10.5
	NEET rate (15-19)	5.5	5.0	5.4	5.9	5.7	5.5	-0.2	0	6.9	6.7
	Early leavers from education and training (18-24)	6.0	4.9	4.7	5.1	5.3	6.4	1.1	0.4	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	0.3	0.5	0.6	1.1	0.7				1.4	
	Infant mortality	336	346	344	300	321				19983	
	Severe housing deprivation (0-17)	8.6	6.7	6.8	8.3	8.6	7.9	-0.7	-0.7	7.6	7.6
	Overcrowding rate (0-17)	54.4	51.6	53.2	52.6	49.6	50.8	1.2	-3.6	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	74,6	65,4	-9,2	58,7 (100/0/0)*	51,3 (52/48/0)*	-7,5
Low income	78,2	64,6	-13,6	65 (100/0/0)*	53,5 (54/46/0)*	-11,5
High income	56,2	50,7	-5,5	42,7 (100/0/0)*	38 (51/49/0)*	-4,7
Lower / higher future rates of return		60,8 / 70,7			47,7 / 55,5	
Lower / higher future wage growth		72,9 / 59,6			57,2 / 46,8	
38 years career: average income	63,8	58,2	-5,6	50,2	45,6	-4,6
Low / high income	66,9 / 48	57,5 / 45,1	(-9,4/-2,9)	55,6 / 36,4	47,6 / 33,8	(-8/-2,6)
42 years career: average income	86,4	73,1	-13,3	68	57,3	-10,7
Low / high income	90,5 / 64,9	72,2 / 56,6	(-18,3/-8,3)	75,3 / 49,3	59,7 / 42,5	(-15,5/-6,8)
10 years after retirement	70	53,8	-16,2	54,2	41,9	-12,3
Female worker with 3 years of career break for childcare	52,1	53,6	1,5	41	42	1,0
3 years of career break for unemployment	53,6	51	-2,6	42,2	40	-2,2
10 years out of the labour market	56	47,6	-8,4	44,1	37,3	-6,8
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	43,7	29,7	-14,1	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	50,7	40,2	-10,5	48,0	39,1	-8,9

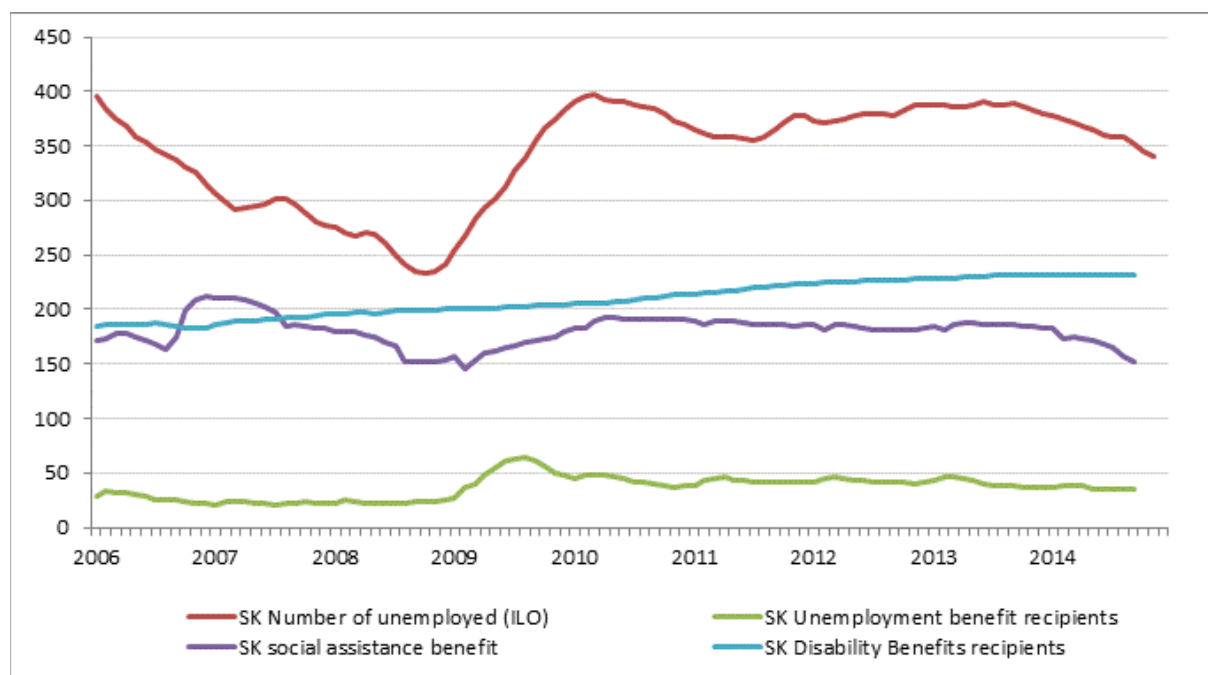
Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

## HEALTH CARE SYSTEMS

SK						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	52.1	52.4	52.4	52.1	53.4	61.7	61.5
Healthy life years at birth (years) - female	52.6	52.6	52.1	52.3	53.1	62.2	62.1
Healthy life years at 65 (years) - male	3	3.5	3.3	3.5	3.5	8.6	8.5
Healthy life years at 65 (years) - female	2.7	2.9	2.8	2.9	3.1	8.6	8.5
Life expectancy at birth (years) - male	70.8	71.4	71.7	72.3	72.5	77.4	77.5
Life expectancy at birth (years) - female	79	79.1	79.3	79.8	79.9	83.2	83.1
Life expectancy at 65 (years) - male	13.8	14.1	14	14.5	14.6	17.8	17.7
Life expectancy at 65 (years) - female	17.8	18	18	18.4	18.5	21.3	21.1
Self reported unmet need for medical examination or treatment	1.3	1.7	1.7	2.2	2.2	3.4	3.4
Self-perceived health (%)	59.5	61.9	63.6	63.2	65.6	67.9	68.2
Total health care expenditure per capita (PPS)	1502.45	1589.13	1672.62	1522.64			
Total health care expenditure (% of GDP)	8.02	9.15	8.99	7.96			

Source: Eurostat (EU-SILC, Mortality data, SHA)

## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>7</sup>



<sup>7</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

SK	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons - seasonally adjusted
<b>source</b>	eurostat
<b>link</b>	
<b>comment</b>	
Unemployment benefit	
<b>definition</b>	Unemployment benefit recipients
<b>unit</b>	thousands of recipients
<b>source</b>	Social Insurance Agency
<b>link</b>	<a href="http://www.socpoist.sk/pocet-poberatelov-davok-v-nezamestnanosti/1662s">http://www.socpoist.sk/pocet-poberatelov-davok-v-nezamestnanosti/1662s</a>
<b>comment</b>	The new softer eligibility criteria on unemployment benefit have come into effect since 1 September 2010. The minimum necessary condition of unemployment insurance decreased from 3 years from the last four years into 2 years from the last three years. This change also contributed to the year-on-year growth of the number of recipients from the second half of Year 2011 and till the end of the first quarter of Year 2012, but without any dramatic changes. The latest trend is positive with year-on-year decline of the number of recipients in Year 2013 (Apr-Dec) and in Year 2014 (Jan-Sept).
Social assistance benefit	
<b>definition</b>	social assistance benefit
<b>unit</b>	thousands of recipients
<b>source</b>	Centre Office of Labour, Social Affairs and Family
<b>link</b>	
<b>comment</b>	Social Assistance Benefit: Recipients are defined as recipients of benefits. In the system of assistance in material need (social assistance) we are talking about the recipient, which is the range of jointly assessed persons, i.e. individual, family with children, families without children, etc. This means that for one recipient of assistance in material need may be more of jointly assessed persons. In Year 2014 is evident slight decrease in number of the recipients of material need based on changes in the system of assistance in material need applicable from 1 January 2014.
Disability benefit	
<b>definition</b>	Disability Benefits recipients
<b>unit</b>	thousands of recipients
<b>source</b>	Social Insurance Agency
<b>link</b>	<a href="http://www.socpoist.sk/pocet-vyplacanych-dochodkov--v-mesiacoch-/3150s">http://www.socpoist.sk/pocet-vyplacanych-dochodkov--v-mesiacoch-/3150s</a>
<b>comment</b>	The number of recipients are without disability benefits from youth ("invalidi z mladosti") which are funded by state budget. The new lighter conditions on disability benefit have come into effect since 1 January 2010 (the minimum pension period on invalidity benefit is required from all career, not only from last 10 years). This change also contributed to the year-on-year slightly increased of the number of recipients in Year 2011, Year 2012 and Year 2013, but without any dramatic changes. The trend is continuing in Year 2014 (Jan-Sept).

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	SK								EU27		
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	change 2008-2013 (*)	2013	change 2012-2013	change 2008-2013
Europe 2020	At risk of poverty or social exclusion (in %)	20.6	19.6	20.6	20.6	20.5	19.8	~	24.4	~	~
	At-risk-of-poverty rate (in %)	10.9	11.0	12.0	13.0	13.2	12.8	~	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	4058	4694	5016	5385	5879	5741	~	n.a.	n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	11.8	11.1	11.4	10.6	10.5	10.2	~	9.6	~	1.1
	Population living in very low work intensity households (in %)	5.2	5.6	7.9	7.7	7.2	7.6	~	10.6	~	1.5
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	18.1	23.2	25.7	22.8	20.5	24.1	3.6	23.8	~	2.0
	Persistent at-risk-of-poverty rate (in %)	4.9	5.4	6.0	7.8	8.6	~	~	~	~	~
Income inequalities	Income quintile ratio (S80/S20)	3.4	3.6	3.8	3.8	3.7	3.6	~	5	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	24.3	23.7	25.3	26.0	26.6	25.5	~	27.6	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	40.8	35.7	39.4	33.3	34.0	36.3	~	35.66	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	70.9	69.4	68.6	66.1	65.2	66.3	~	62.53	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	53.1	59.0	61.5	65.6	69.4	73.6	~	56.5	~	~
	In-work at-risk-of-poverty rate (in %)	5.8	5.2	5.7	6.3	6.2	5.8	~	9	~	~
Youth exclusion	Long-term unemployment rate (in %)	6.7	6.5	9.3	9.3	9.4	10.0	~	5.1	~	2.5
	Early school leavers (in %)	6.0	4.9	4.7	5.1	5.3	6.4	1.1	12	~	-2.8
Active ageing	Youth unemployment ratio (15-24)	6.2	8.6	10.4	10.1	10.4	10.4	~	9.8	~	2.9
	NEETs (18-24)	14.4	16.6	18.6	18.3	18.1	17.8	~	16.9	~	3.0
Pension adequacy	Employment rate of older workers (55-64) in %	39.2	39.5	40.5	41.3	43.1	44.0	~	50.3	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	21.9	19.7	16.7	14.5	16.3	13.6	-2.7	18.2	~	-5.2
Health	Median relative income of elderly people	0.79	0.81	0.83	0.86	0.81	0.90	11.1	0.93	~	9.4
	Aggregate replacement ratio	0.54	0.55	0.61	0.62	0.56	0.61	8.9	0.56	~	12.0
Access to decent housing	Self reported unmet need for medical care	1.3	1.7	1.7	2.2	2.2	1.9	~	3.6	~	~
	Healthy life years at 65 - males	3.0	3.5	3.3	3.5	3.5	~	~	n.a.	n.a.	n.a.
Evolution in real household disposable income	Healthy life years at 65 - females	2.7	2.9	2.8	2.9	3.1	~	~	n.a.	n.a.	n.a.
	Housing cost overburden rate	5.6	9.4	7.6	8.4	8.4	8.3	~	11	~	~
	Real change in gross household disposable income growth (in %)	5.11	1.17	2.59	-1.76	-2.13	1.87	n.a.	-0.19	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012



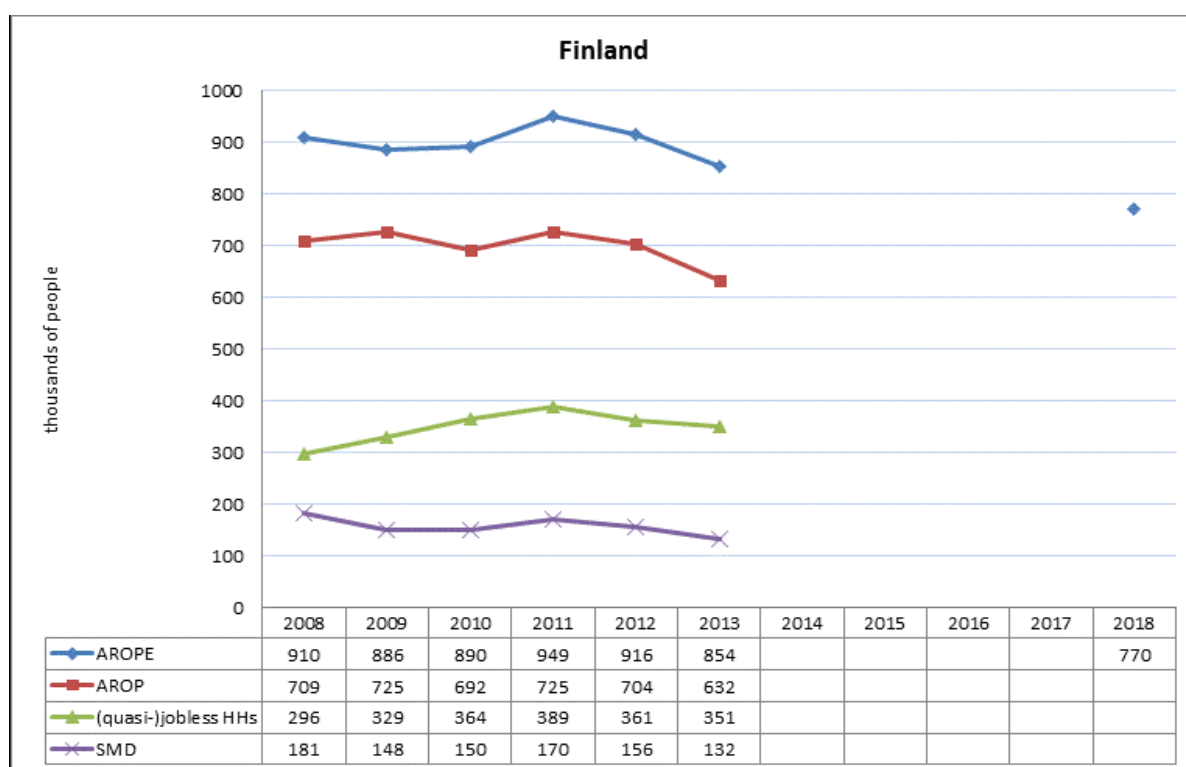
# FINLAND

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

770,000 persons living at risk of poverty or social exclusion, equivalent to an absolute decrease by 140,000 persons

Source: National Reform Programme (2014)

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

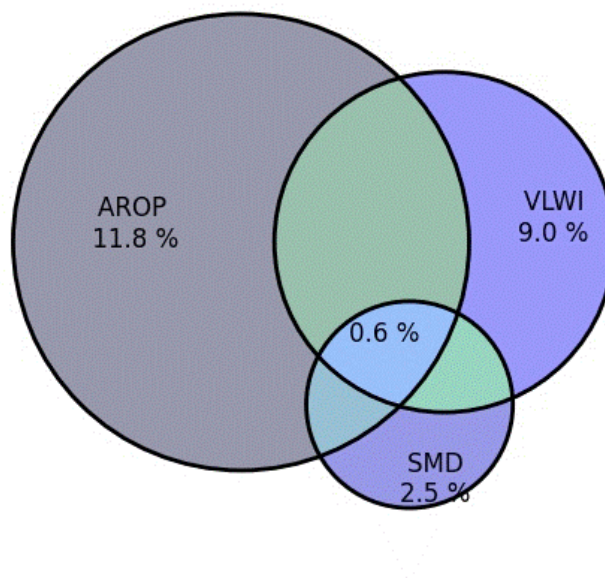


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)

FI - 2013



Source: Eurostat (EU-SILC)

FI	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	13.6	13.8	13.1	13.7	13.2	11.8	-1.4	-1.8	16.9	16.7
	1000 persons	709	725	692	725	704	632	-10.2	-10.9	84877	83462
VLWI	% of total pln	7.5	8.4	9.3	10.0	9.3	9.0	-0.3	1.5	10.5	10.7
	1000 persons	296	329	364	389	361	351	-2.8	18.6	39644	40189
SMD	% of total pln	3.5	2.8	2.8	3.2	2.9	2.5	-0.4	-1.0	9.9	9.6
	1000 persons	181	148	150	170	156	132	-15.4	-27.1	49673	48245
AROP+VLWI	% of total pln	2.4	2.9	3.2	3.4	3.3	2.7	-0.6	0.3	2.7	2.7
	1000 persons	127	151	170	178	175	145	-17.1	14.2	13552	13504
AROP+SMD	% of total pln	1.0	0.6	0.6	0.6	0.5	0.4	-0.1	-0.6	2.8	2.7
	1000 persons	51	29	30	33	27	24	-11.1	-52.9	14249	13558
AROP+SMD+VLWI	% of total pln	0.8	1.1	0.9	0.9	0.8	0.6	-0.2	-0.2	1.8	1.8
	1000 persons	39	59	49	46	41	33	-19.5	-15.4	9240	9250
SMD+VLWI	% of total pln	0.4	0.3	0.4	0.6	0.4	0.5	0.1	0.1	0.7	0.7
	1000 persons	18	18	19	30	22	27	22.7	50.0	3391	3685

Source: Eurostat (EU-SILC)

Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

FI							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP growth (y-o-y % change)	0.7	-8.3	3.0	2.6	-1.4	-1.3	-0.4	0.1
Employment growth (y-o-y % change)	2.2	-2.4	-0.7	1.3	0.9	-1.5	-0.2	-0.3
Unemployment rate	6.4	8.2	8.4	7.8	7.7	8.2	10.5	10.8
Long-term unemployment rate	1.2	1.4	2.0	1.7	1.6	1.7	4.7	5.1
Social Protection expenditure (% of GDP)	25.4	29.5	29.7	29.2	30.4		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

FI							EU28	
	2008	2009	2010	2011	2012	2011	2012	
Social protection expenditure (in % of GDP)	Total	25.4	29.5	29.7	29.2	30.4	27.9	28.3
	Sickness/Health	6.8	7.6	7.5	7.5	7.7	8.3	8.4
	Disability	3.2	3.6	3.6	3.5	3.5	2.1	2.1
	Old age	8.8	10.4	10.7	10.8	11.5	11.2	11.5
	Survivors	0.9	1.0	1.0	0.9	0.9	1.6	1.6
	Family/Children	2.9	3.3	3.3	3.3	3.4	2.2	2.2
	Unemployment	1.8	2.4	2.4	2.1	2.1	1.5	1.5
	Housing	0.4	0.5	0.5	0.5	0.5	0.6	0.6
	Social Exclusion n.e.c.	0.6	0.7	0.7	0.8	0.8	0.4	0.4
	<b>Means-tested</b>							
	Total	1.1	1.3	1.3	1.4	1.5	3.0	3.0
	Sickness/Health	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Disability	0.0	0.0	0.0	0.0	0.0	0.4	0.5
	Old age	0.0	0.0	0.0	0.0	0.0	0.5	0.5
	Survivors	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Family/Children	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Unemployment	0.3	0.4	0.4	0.4	0.5	0.4	0.3
	Housing	0.4	0.5	0.5	0.5	0.5	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.3	0.3	0.4	0.4	0.4	0.4
	<b>Non-means tested</b>							
	Total	24.3	28.3	28.4	27.9	28.9	24.9	25.3
	Sickness/Health	6.8	7.6	7.5	7.5	7.7	8.2	8.3
	Disability	3.2	3.6	3.6	3.5	3.5	1.6	1.6
	Old age	8.8	10.4	10.7	10.8	11.5	10.7	11.0
	Survivors	0.9	1.0	1.0	0.9	0.9	1.5	1.5
	Family/Children	2.9	3.3	3.3	3.2	3.3	1.7	1.6
	Unemployment	1.5	2.0	2.0	1.6	1.6	1.2	1.2
	Housing	0.0	0.0	0.0	0.0			
	Social Exclusion n.e.c.	0.3	0.4	0.4	0.4	0.4	0.1	0.1

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.

INCOME AND LIVING CONDITIONS

FI	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
	At-risk-of-poverty or social exclusion	17.4	16.9	16.9	17.9	17.2	16.0	-1.2	-1.4	24.8	24.5
	At-risk-of-poverty rate	13.6	13.8	13.1	13.7	13.2	11.8	-1.4	-1.8	16.9	16.7
	Value of threshold (single HH) - in PPS	9933	10421	10327	10760	11146	11470	324	1537		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	20860	21884	21686	22596	23406	24086	680	3226		
	Severe material deprivation rate	3.5	2.8	2.8	3.2	2.9	2.5	-0.4	-1	9.9	9.6
	Share of people living in very low work intensity households (0-59)	7.5	8.4	9.3	10.0	9.3	9.0	-0.3	1.5	10.5	10.7
	Persistent at-risk-of-poverty rate	6.8	6.5	7.7	7.5	7.4	7.0	-0.4	0.2	10.2	
	At risk-of-poverty gap	15.7	15.1	13.8	13.5	15.0	15.0	0	-0.7	23.5	23.8
	Anchored at-risk-of-poverty rate	13.6	13.0	12.0	12.3	11.6	10.7	-0.9	-2.9	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	50.2	47.3	51.5	50.0	50.9	55.3	4.37	5.12	34.5	35.27
	S80/S20	3.8	3.7	3.6	3.7	3.7	3.6	-0.1	-0.2	5	5
	Housing cost overburden rate	4.7	4.4	4.2	4.4	4.5	4.9	0.4	0.2	11.2	11
	Real change in gross household disposable income growth	2.3	0.8	2.6	1.0	-0.3	-0.5	-0.2	-2.8	-1.1	-0.3

FI	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	15.1	14.0	14.2	16.1	14.9	13.0	-1.9	-2.1	28.1	27.6
	At-risk-of-poverty rate	12.0	12.1	11.4	11.8	11.1	9.3	-1.8	-2.7	20.7	20.3
	Severe material deprivation rate	3.1	2.5	2.3	3.2	2.8	1.8	-1.0	-1.3	11.8	11.0
	Share of people living in very low work intensity households	4.9	5.8	5.9	7.6	5.9	6.1	0.2	1.2	9.1	9.3
	At risk-of-poverty gap	15.5	15.0	11.4	10.5	12.9	13.4	0.5	-2.1	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	59.6	56.5	61.6	60.9	63.0	68.2	5.2	8.6	39.3	41.3
Overcrowding rate	4.5	5.0	5.1	5.8	5.7	7.1	1.4	2.6	23.1	23.5	
		<b>EU28</b>									
FI	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	30.0	28.7	30.9	30.5	29.4	28.0	-1.4	-2.0	31.6	31.8
	At-risk-of-poverty rate	26.2	26.2	26.8	26.5	24.9	22.5	-2.4	-3.7	23.1	22.7
	Severe material deprivation rate	6.1	4.8	4.5	4.5	5.1	5.0	-0.1	-1.1	12.0	12.0
	Share of people living in very low work intensity households	7.6	10.3	12.5	10.1	10.4	10.0	-0.4	2.4	10.7	10.7
	In-work at-risk-of poverty rate	12.5	5.9	8.7	7.9	8.9	7.6	-1.3	-4.9	11.9	11.4
	Youth unemployment ratio (15-24)	8.8	10.9	10.6	10.1	9.8	10.3	0.5	1.5	9.7	9.9
NEET rate	9.9	12.9	12.5	11.7	11.8	12.6	0.8	2.7	17.1	17.0	
Housing cost overburden rate	10.1	9.1	9.1	9.5	9.2	10.6	1.4	0.5	14.1	13.2	

FI	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Working age (18-64)</b>	At-risk-of-poverty or social exclusion	16.5	16.2	17.1	18.0	17.3	16.7	-0.6	0.2	25.4	25.3
	At-risk-of-poverty rate	11.8	12.2	12.3	12.8	12.4	11.3	-1.1	-0.5	16.5	16.4
	Severe material deprivation rate	3.7	3.1	3.3	3.5	3.4	3.1	-0.3	-0.6	10.0	10.0
	Share of people living in very low work intensity households	8.4	9.3	10.6	10.9	10.6	10.1	-0.5	1.7	10.9	11.1
	In-work at-risk-of poverty rate	5.1	3.7	3.7	3.9	3.8	3.8	0.0	-1.3	9.1	8.9
	At risk-of-poverty gap	19.2	19.2	17.4	17.9	18.3	18.9	0.6	-0.3	25.9	25.8
	Overcrowding rate	6.1	6.4	6.7	7.2	6.7	7.6	0.9	1.5	18.1	18.7
	Housing cost overburden rate	4.9	5.0	4.8	5.1	5.2	5.2	0.0	0.3	11.6	11.4
Impact of social transfers on poverty reduction (excl. pensions)	54.1	50.8	53.8	52.9	53.4	57.8	4.5	3.8	35.0	36.2	
FI	%	EU28									
<b>Elderly (65+)</b>	At-risk-of-poverty or social exclusion	23.9	23.1	19.5	19.8	19.5	16.8	-2.7	-7.1	19.4	18.3
	At-risk-of-poverty rate	22.5	22.1	18.3	18.9	18.4	16.1	-2.3	-6.4	14.6	13.8
	Severe material deprivation rate	3.2	2.2	1.7	2.1	1.5	1.1	-0.4	-2.1	7.5	7.0
	Relative median income of elderly	0.72	0.73	0.78	0.78	0.78	0.78	0.00	0.06	0.91	0.93
	Aggregate replacement ratio	0.49	0.48	0.50	0.50	0.49	0.49	0.00	0.00	0.54	0.56
	Overcrowding rate	6.2	5.0	5.1	4.9	4.1	4.4	0.3	-1.8	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

INVESTING IN CHILDREN

FI	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	15.1	14.0	14.2	16.1	14.9	13.0	-1.9	-2.1	28.1	27.6
	At-risk-of-poverty rate (0-17)	12.0	12.1	11.4	11.8	11.1	9.3	-1.8	-2.7	20.7	20.3
	Severe Material Deprivation (0-17)	3.1	2.5	2.3	3.2	2.8	1.8	-1	-1.3	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	4.9	5.8	5.9	7.6	5.9	6.1	0.2	1.2	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	3.9	2.1	9.1	4.1	3.2	4.4	1.2	0.5	12.8	
	in-work poverty rate of people living in households with dependent children	5.4	4.5	4.3	4.0	3.7	3.4	-0.3	-2	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	63.1	74.8	68.1	62.9	63.2	54.4	-8.8	-8.7	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	9.1	7.9	7.6	7.5	7.7	6.3	-1.4	-2.8	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	5.0	6.0	8.0	6.0	7.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	21.0	21.0	20.0	20.0	22.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	20.0	20.0	21.0	20.0	20.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	58.0	57.0	56.0	57.0	57.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	15.5	15.0	11.4	10.5	12.9	13.4	0.5	-2.1	23.8	25.2
	Part time due to care responsibilities (total)	9.0	8.8	8.7	9.8	9.0	10.4	1.4	1.4	22.7	22.1
	Part time due to care responsibilities (male)		2.0		2.2						
	Part time due to care responsibilities (female)	12.7	12.1	12.3	13.9	12.8	14.9	2.1	2.2	28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	59.6	56.5	61.6	60.9	63.0	68.2	5.15	8.55	39.3	41.3
	Housing cost overburden rate (0-17)	3.8	3.2	3.4	2.6	2.4	3.3	0.9	-0.5	10.8	10.5
	NEET rate (15-19)	5.3	6.3	4.9	4.3	4.3	5.2	0.9	-0.1	6.9	6.7
	Early leavers from education and training (18-24)	9.8	9.9	10.3	9.8	8.9	9.3	0.4	-0.5	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	0.2	1.2	1.0	3.1	4.4	3.1			1.4	
	Infant mortality	157	158	140	143	141				19983	
	Severe housing deprivation (0-17)	0.4	0.6	0.9	0.4	0.8	0.8	0	0.4	7.6	7.6
	Overcrowding rate (0-17)	4.5	5.0	5.1	5.8	5.7	7.1	1.4	2.6	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	68,9	62	-6,9	61,8 (100/0/0)*	54,4 (100/0/0)*	-7,4
Low income	72,3	62,7	-9,6	66,7 (100/0/0)*	54,4 (100/0/0)*	-12,3
High income	63,4	51,7	-11,7	55,8 (100/0/0)*	42,8 (100/0/0)*	-13,0
Lower / higher future rates of return		62 / 62			54,4 / 54,4	
Lower / higher future wage growth		63,3 / 60,8			55,8 / 53,1	
38 years career: average income	60,8	55,3	-5,5	53,2	47,4	-5,8
Low / high income	66,3 / 56,6	57,2 / 46,1	(-9,1/-10,5)	58,9 / 48,4	47,4 / 36,7	(-11,5/-11,7)
42 years career: average income	74,7	68,5	-6,2	68,1	61,4	-6,7
Low / high income	77,5 / 69,4	68,2 / 57,8	(-9,3/-11,6)	73,1 / 62,2	61,4 / 49,8	(-11,7/-12,4)
10 years after retirement	60,2	54,7	-5,5	52,5	46,3	-6,2
Female worker with 3 years of career break for childcare	64,7	61,3	-3,4	57,2	53,7	-3,5
3 years of career break for unemployment	65,9	60,3	-5,6	58,5	52,7	-5,8
10 years out of the labour market	54,4	51,3	-3,1	46,3	42,8	-3,5
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	49,4	45,3	-4,1	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	51,8	45,1	-6,7	48,0	39,1	-8,9

Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

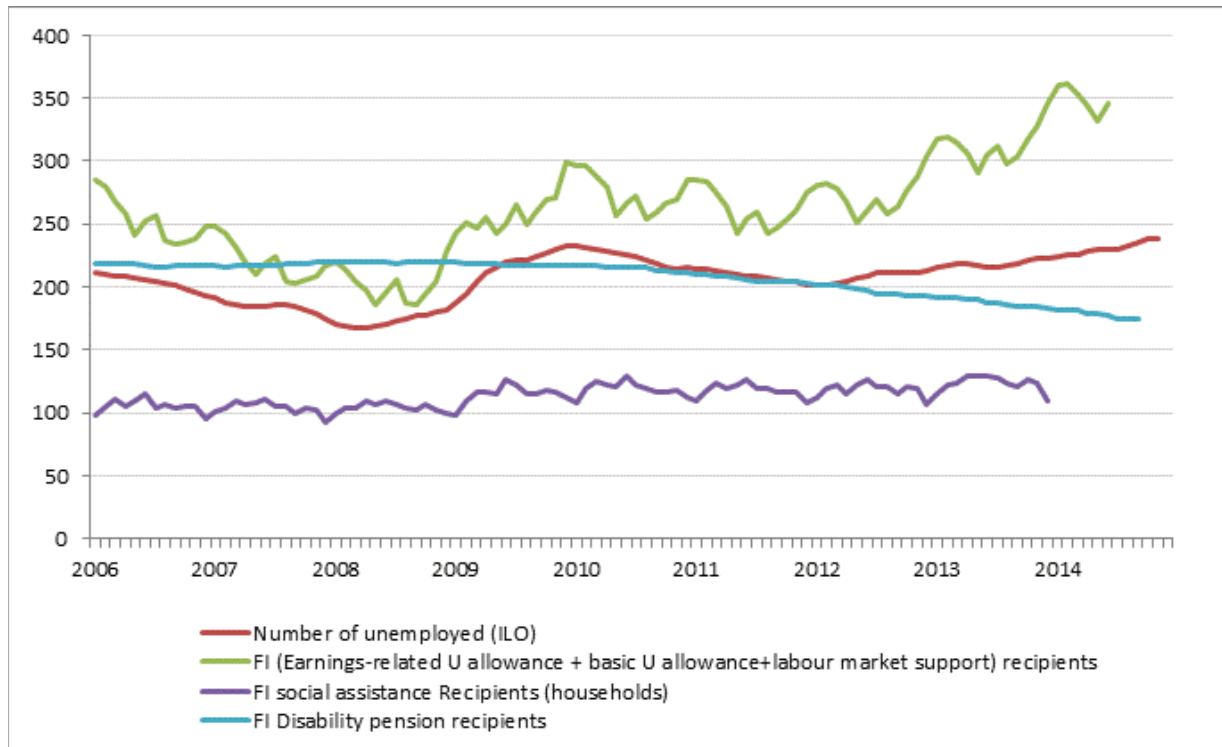
## HEALTH CARE SYSTEMS

FI						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	58.6	58.2	58.5	57.7	57.3	61.7	61.5
Healthy life years at birth (years) - female	59.5	58.6	58.2	58.3	56.2	62.2	62.1
Healthy life years at 65 (years) - male	8	8.2	8.8	8.4	8.4	8.6	8.5
Healthy life years at 65 (years) - female	9	9	8.9	8.6	9	8.6	8.5
Life expectancy at birth (years) - male	76.5	76.6	76.9	77.3	77.7	77.4	77.5
Life expectancy at birth (years) - female	83.3	83.5	83.5	83.8	83.7	83.2	83.1
Life expectancy at 65 (years) - male	17.5	17.3	17.5	17.7	17.8	17.8	17.7
Life expectancy at 65 (years) - female	21.3	21.5	21.5	21.7	21.6	21.3	21.1
Self reported unmet need for medical examination or treatment	0.8	3.7	3.9	4.4	4.6	3.4	3.4
Self-perceived health (%)	68.6	69.0	68.5	69.1	67.2	67.9	68.2
Total health care expenditure per capita (PPS)	2418.86	2400.24	2451.22	2552.51	2637.73		
Total health care expenditure (% of GDP)	8.31	9.17	8.99	8.95	9.09		

Source: Eurostat (EU-SILC, Mortality data, SHA)



## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>8</sup>



<sup>8</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

FI	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons - seasonally adjusted
<b>source</b>	Eurostat
	Unemployment benefit
<b>definition</b>	Earnings-related unemployment allowance; Basic unemployment allowance; Labour market support
<b>unit</b>	thousands of recipients, at the end of the month
<b>source</b>	Social Insurance Institution and the Financial Supervisory Authority (FIN-FSA)
<b>comment</b>	<p>Earnings-related unemployment allowance is paid for those who fulfil the eligibility criterias: Employment conditions and are member of an unemployment fund. This is voluntary, you have to pay an annual fee. In the case of unemployment the allowance is related to your salary. Basic unemployment allowance is like earnings-related allowance, but the difference is that you are not a member of an unemployment fund or do not qualify for the earnings-related allowance for some other reason. The basic allowance is flat rate and low. Starting from 2010, basic and earnings-related unemployment allowances are payable not only during unemployment but also during participation in a measure of active labour market policy. Labour market support is flat rate benefit (and low) for those who do not qualify for the elibility rules of the benefits mentioned above. In practice they are young people and those who have received the allowances mentioned above for the maximum period (500 days). Unlike with the unemployment allowance, a demonstrated need of financial assistance is also required. Although in most cases labour market support and basic unemployment allowance are the same rate.</p> <p>A total of 346,000 persons received unemployment benefits at year-end 2013. Of them, 54% were in receipt of a basic unemployment benefit. The number of recipients of unemployment benefits started to increase in autumn 2012 and the increase has continued in 2013 and 2014.</p>
	Social assistance benefit
<b>definition</b>	Recipients of social assistance (households) by calendar month
<b>unit</b>	thousands of recipients
<b>source</b>	National Institute for Health and Welfare (THL)
<b>comment</b>	<p>In 2013, on average 123,000 households per month received social assistance. The number of households receiving social assistance grew rapidly in the first part of 2009, but subsequently the growth rate came to halt. The numbers were, however, decidedly more than 10 per cent higher than during the downturn before 2008. However, in 2013 the number of households receiving social assistance increased by 3 per cent on the previous year.</p>

Disability benefit	
<b>definition</b>	Recipients of disability pension (earnings-related schemes) at the end of the month
<b>unit</b>	thousands of recipients
<b>source</b>	Finnish Centre for Pensions
<b>comment</b>	<p>Disability pensions in the earnings-related pension system consist of full and partial pensions and they may be awarded until further notice or for a specific period of time (cash rehabilitation benefit). Rehabilitation allowance is the benefit paid during active rehabilitation measures awarded to a person who is still in working life and would face a risk of disability in the near future without rehabilitation. The amount of this allowance is 1.33 times the disability pension and the pension system pays it, but it is not regarded or classified as a pension.</p> <p>The number of people receiving disability pensions has been decreasing for a number of years. During the last year the number of recipients decreased by 6 %. There are different reasons for this. The incidence of new disability pensions has decreased. They are applied less than before. According to a recent study people feel that their ability to work has ameliorated. One reason may also be the increased rehabilitation measures. The amount of recipients of rehabilitation allowance has more than doubled in ten years ( from 3055 in 2003 to 7872 recipients in 2012). In 2013, of those who finished their rehabilitation process 74 percent were in active working life and 67 percent of them returned back to work. The pension reform of 2005 introduced some technical reasons: in 2005 the retirement age changed from 65 to 63-68 years which means that between the ages 63-65 only old age pensions are awarded and not disability pensions as was the case before 2005. Also, the disability pension is converted to old age pension in earlier age than before (at the age of 63 for pensions beginning after 2005), so they end earlier than those that have begun before the 2005 reform (at the age of 65).</p>

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	FI							EU27			
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013	
Europe 2020	At risk of poverty or social exclusion (in %)	17.4	16.9	16.9	17.9	17.2	16.0	-1.2	24.4	~	~
	At-risk-of-poverty rate (in %)	13.6	13.8	13.1	13.7	13.2	11.8	-1.4	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	9933	10421	10327	10760	11146	11470	~	~	n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	3.5	2.8	2.8	3.2	2.9	2.5	-0.4	9.6	~	1.1
	Population living in very low work intensity households (in %)	7.5	8.4	9.3	10.0	9.3	9.0	~	10.6	~	1.5
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	15.7	15.1	13.8	13.5	15.0	15.0	~	23.8	~	2.0
	Persistent at-risk-of-poverty rate (in %)	6.8	6.5	7.7	7.5	7.4	7.0	~	~	~	~
Income inequalities	Income quintile ratio (S80/S20)	3.8	3.7	3.6	3.7	3.7	3.6	~	5	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	15.1	14.0	14.2	16.1	14.9	13.0	-1.9	27.6	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	50.2	47.3	51.5	50.0	50.9	55.3	~	35.66	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	65.6	64.2	67.8	66.8	68.0	71.7	~	62.53	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	56.3	63.8	60.0	57.7	59.5	50.7	-8.8	56.5	~	~
	In-work at-risk of poverty rate (in %)	5.1	3.7	3.7	3.9	3.8	3.8	~	9	~	~
Youth exclusion	Long-term unemployment rate (in %)	1.2	1.4	2.0	1.7	1.6	1.7	~	5.1	~	2.5
	Early school leavers (in %)	9.8	9.9	10.3	9.8	8.9	9.3	~	12	~	-2.8
Active ageing	Youth unemployment ratio (15-24)	8.8	10.9	10.6	10.1	9.8	10.3	~	9.8	~	2.9
	NEETs (18-24)	9.9	12.9	12.5	11.7	11.8	12.6	~	16.9	~	3.0
Pension adequacy	Employment rate of older workers (55-64) in %	56.5	55.5	56.2	57.0	58.2	58.5	~	50.3	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	23.9	23.1	19.5	19.8	19.5	16.8	-2.7	18.2	~	-5.2
Health	Median relative income of elderly people	0.72	0.73	0.78	0.78	0.78	0.78	~	0.93	~	9.4
	Aggregate replacement ratio	0.49	0.48	0.50	0.50	0.49	0.49	~	0.56	~	12.0
Access to decent housing	Self reported unmet need for medical care	0.8	3.7	3.9	4.4	4.6	4.3	~	3.6	~	~
	Healthy life years at 65 - males	8.0	8.2	8.8	8.4	8.4	~	~	~	n.a.	n.a.
Evolution in real household disposable income	Healthy life years at 65 - females	9.0	9.0	8.9	8.6	9.0	~	~	~	n.a.	n.a.
	Housing cost overburden rate	4.7	4.4	4.2	4.4	4.5	4.9	0.4	11	~	~
	Real change in gross household disposable income growth (in %)	2.31	0.8	2.61	1	-0.26	-0.46	n.a.	-0.19	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

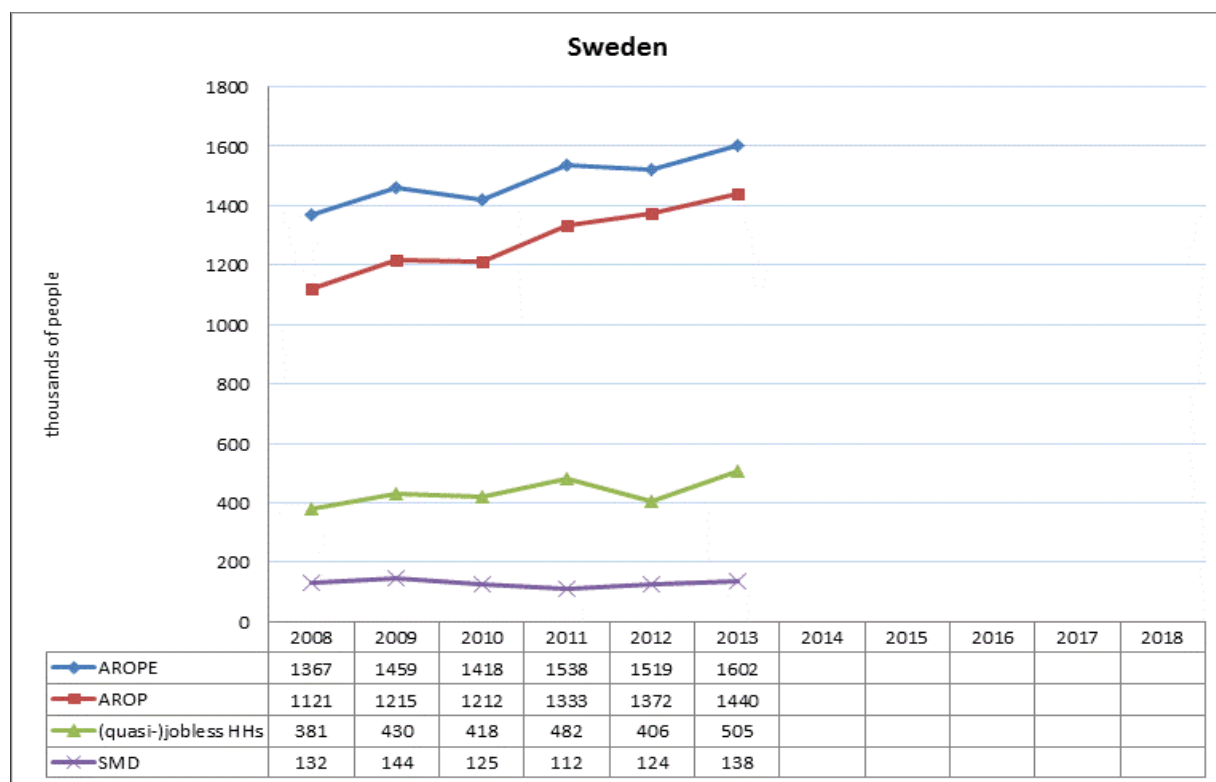
# SWEDEN

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduction of the percentage of women and men aged 20-64 who are not in the labour force (except full-time students), the long-term unemployed or those on long-term sick leave to well under 14%

Source: National Reform Programme (2014)

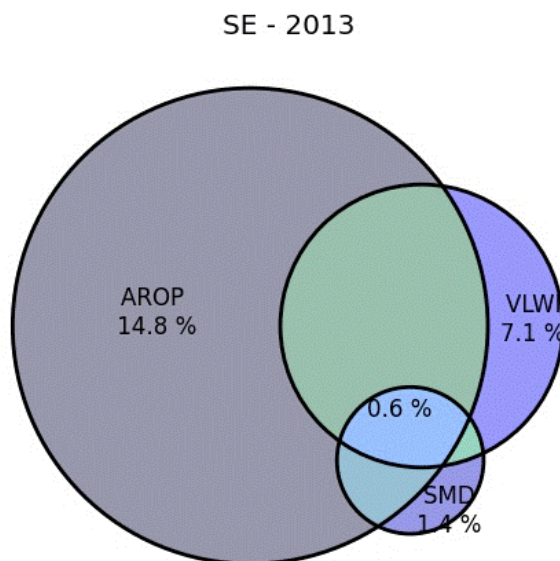
## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION



Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of-poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

## COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)



*Source: Eurostat (EU-SILC)*

SE	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	12.2	13.3	12.9	14.0	14.1	14.8	0.7	2.6	16.9	16.7
	1000 persons	1121	1215	1212	1333	1372	1440	5.0	28.5	84877	83462
VLWI	% of total pln	5.5	6.4	6.0	6.9	5.7	7.1	1.4	1.6	10.5	10.7
	1000 persons	381	430	418	482	406	505	24.4	32.5	39644	40189
SMD	% of total pln	1.4	1.6	1.3	1.2	1.3	1.4	0.1	0.0	9.9	9.6
	1000 persons	132	144	125	112	124	138	11.3	4.5	49673	48245
AROP+VLWI	% of total pln	1.8	2.2	2.3	2.8	2.5	3.2	0.7	1.4	2.7	2.7
	1000 persons	165	204	213	267	243	308	26.7	86.7	13552	13504
AROP+SMD	% of total pln	0.3	0.3	0.2	0.3	0.4	0.4	0.0	0.1	2.8	2.7
	1000 persons	26	26	23	32	38	39	2.6	50.0	14249	13558
AROP+SMD+VLWI	% of total pln	0.3	0.5	0.5	0.4	0.5	0.6	0.1	0.3	1.8	1.8
	1000 persons	31	43	44	38	48	63	31.3	103.2	9240	9250
SMD+VLWI	% of total pln	0.2	0.1	0.1	0.1	0.1	0.1	0.0	-0.1	0.7	0.7
	1000 persons	14	14	12	13	6	7	16.7	-50.0	3391	3685

*Source: Eurostat (EU-SILC)*

*Note: change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%).*

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

SE							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP rowth (y-o-y % change)	-0.6	-5.0	6.6	2.9	0.9	1.6	-0.4	0.1
Employment growth (y-o-y % change)	0.9	-2.4	1.0	2.1	0.7	1.0	-0.2	-0.3
Unemployment rate	6.2	8.3	8.6	7.8	8.0	8.0	10.5	10.8
Long-term unemployment rate	0.8	1.1	1.6	1.5	1.5	1.5	4.7	5.1
Social Protection expenditure (% of GDP)	28.9	31.4	29.8	29.1	29.9		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS)

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

SE							EU28	
	2008	2009	2010	2011	2012	2011	2012	
<b>Social protection expenditure (in % of GDP)</b>	Total	28.9	31.4	29.8	29.1	29.9	27.9	28.3
	Sickness/Health	7.5	7.9	7.4	7.5	7.6	8.3	8.4
	Disability	4.4	4.6	4.1	3.9	3.9	2.1	2.1
	Old age	11.4	12.6	12.2	11.9	12.4	11.2	11.5
	Survivors	0.6	0.6	0.5	0.5	0.5	1.6	1.6
	Family/Children	3.0	3.2	3.1	3.1	3.2	2.2	2.2
	Unemployment	0.9	1.3	1.4	1.2	1.2	1.5	1.5
	Housing	0.5	0.5	0.5	0.4	0.5	0.6	0.6
	Social Exclusion n.e.c.	0.6	0.7	0.7	0.7	0.7	0.4	0.4
	<b>Means-tested</b>							
	Total	0.8	0.9	0.8	0.8	0.8	3.0	3.0
	Sickness/Health	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Disability	0.0	0.0	0.0	0.0	0.0	0.4	0.5
	Old age	0.0	0.0	0.0	0.0	0.0	0.5	0.5
	Survivors	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Family/Children	0.0	0.0	0.0	0.0	0.0	0.6	0.6
	Unemployment	0.0	0.0	0.0	0.0	0.0	0.4	0.3
	Housing	0.5	0.5	0.5	0.4	0.5	0.6	0.6
	Social Exclusion n.e.c.	0.3	0.4	0.4	0.3	0.3	0.4	0.4
	<b>Non-means tested</b>							
	Total	28.1	30.5	29.0	28.3	29.1	24.9	25.3
	Sickness/Health	7.5	7.9	7.4	7.5	7.6	8.2	8.3
	Disability	4.4	4.6	4.1	3.9	3.9	1.6	1.6
	Old age	11.4	12.6	12.1	11.9	12.4	10.7	11.0
	Survivors	0.6	0.6	0.5	0.5	0.5	1.5	1.5
	Family/Children	3.0	3.2	3.1	3.1	3.2	1.7	1.6
	Unemployment	0.9	1.3	1.4	1.2	1.2	1.2	1.2
	Housing	0.0	0.0	0.0				
	Social Exclusion n.e.c.	0.3	0.3	0.4	0.4	0.4	0.1	0.1

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs.

INCOME AND LIVING CONDITIONS

SE	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
	At-risk-of-poverty or social exclusion	14.9	15.9	15.0	16.1	15.6	16.4	0.8	1.5	24.8	24.5
	At-risk-of-poverty rate	12.2	13.3	12.9	14.0	14.1	14.8	0.7	2.6	16.9	16.7
	Value of threshold (single HH) - in PPS	10680	11295	10991	11284	11799	12316	517	1636		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	22427	23720	23082	23695	24778	25864	1086	3437		
	Severe material deprivation rate	1.4	1.6	1.3	1.2	1.3	1.4	0.1	0	9.9	9.6
	Share of people living in very low work intensity households (0-59)	5.5	6.4	6.0	6.9	5.7	7.1	1.4	1.6	10.5	10.7
	Persistent at-risk-of-poverty rate	2.6	3.7	4.9	4.1					10.2	
	At risk-of-poverty gap	18.0	20.3	19.7	18.5	18.9	19.8	0.9	1.8	23.5	23.8
	Anchored at-risk-of-poverty rate	12.2	11.7	11.2	11.6	10.8	10.8	0	-1.4	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	57.2	50.0	51.7	49.8	48.5	45.4	-3.15	-11.8	34.5	35.27
	S80/S20	3.5	3.7	3.5	3.6	3.7	3.7	0	0.2	5	5
	Housing cost overburden rate	8.1	9.6	6.5	7.9	7.6	7.9	0.3	-0.2	11.2	11
	Real change in gross household disposable income growth									-1.1	-0.3



SE	%	SE							EU28		
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	14.6	15.1	14.5	15.9	15.4	16.2	0.8	1.6	28.1	27.6
	At-risk-of-poverty rate	12.9	13.1	13.1	14.5	14.6	15.4	0.8	2.5	20.7	20.3
	Severe material deprivation rate	1.7	1.7	1.3	1.3	1.4	1.9	0.5	0.2	11.8	11.0
	Share of people living in very low work intensity households	4.1	4.3	4.8	5.5	4.9	6.2	1.3	2.1	9.1	9.3
	At risk-of-poverty gap	17.9	20.5	20.0	21.8	22.4	20.9	-1.5	3.0	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	62.2	56.9	58.4	54.7	54.7	50.6	-4.0	-11.5	39.3	41.3
Overcrowding rate	11.6	10.8	12.3	12.3	12.6	12.0	-0.6	0.4	23.1	23.5	
SE	%	SE							EU28		
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	29.8	31.9	31.6	27.9	28.6	32.7	4.1	2.9	31.6	31.8
	At-risk-of-poverty rate	27.8	29.8	29.5	25.4	27.4	29.9	2.5	2.1	23.1	22.7
	Severe material deprivation rate	1.1	2.7	2.2	1.5	1.3	2.3	1.0	1.2	12.0	12.0
	Share of people living in very low work intensity households	6.8	10.1	9.0	8.6	6.1	8.4	2.3	1.6	10.7	10.7
	In-work at-risk-of poverty rate	20.4	19.8	20.1	16.4	16.5	19.4	2.9	-1.0	11.9	11.4
	Youth unemployment ratio (15-24)	10.7	12.8	12.8	12.1	12.4	12.8	0.4	2.1	9.7	9.9
	NEET rate	10.7	13.1	10.6	10.2	10.5	9.9	-0.6	-0.8	17.1	17.0
Housing cost overburden rate	21.1	24.7	17.0	15.8	15.8	18.2	2.4	-2.9	14.1	13.2	

SE	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Working age (18-64)	At-risk-of-poverty or social exclusion	14.8	15.6	15.0	15.4	15.1	16.5	1.4	1.7	25.4	25.3
	At-risk-of-poverty rate	11.2	12.1	11.9	12.5	12.9	14.0	1.1	2.8	16.5	16.4
	Severe material deprivation rate	1.5	1.8	1.5	1.3	1.5	1.6	0.1	0.1	10.0	10.0
	Share of people living in very low work intensity households	6.2	7.2	6.5	7.5	6.0	7.5	1.5	1.3	10.9	11.1
	In-work at-risk-of-poverty rate	6.8	7.0	6.6	6.9	6.7	7.1	0.4	0.3	9.1	8.9
	At risk-of-poverty gap	23.7	24.8	25.5	21.9	25.5	23.1	-2.4	-0.6	25.9	25.8
	Overcrowding rate	11.6	12.3	13.0	13.3	12.7	13.8	1.1	2.2	18.1	18.7
	Housing cost overburden rate	8.0	9.4	6.7	6.9	6.9	8.0	1.1	0.0	11.6	11.4
	Impact of social transfers on poverty reduction (excl. pensions)	59.1	52.2	54.1	52.8	50.2	47.8	-2.4	-11.4	35.0	36.2
	SE	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012
Elderly (65+)	At-risk-of-poverty or social exclusion	15.5	18.0	15.9	18.6	17.9	16.5	-1.4	1.0	19.4	18.3
	At-risk-of-poverty rate	15.0	17.7	15.5	18.2	17.7	16.4	-1.3	1.4	14.6	13.8
	Severe material deprivation rate	0.8	0.5	0.7	0.6	0.4	0.2	-0.2	-0.6	7.5	7.0
	Relative median income of elderly	0.78	0.77	0.79	0.77	0.78	0.81	0.03	0.03	0.91	0.93
	Aggregate replacement ratio	0.62	0.60	0.60	0.58	0.56	0.58	0.02	-0.04	0.54	0.56
	Overcrowding rate	2.6	4.1	3.2	3.6	2.7	2.3	-0.4	-0.3	6.8	6.8

Source: Eurostat (EU-SILC, LFS)

INVESTING IN CHILDREN

SE	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
<b>Overall objective of combating child poverty and social exclusion and promoting child well-being</b>	At-risk-of-poverty or social exclusion (0-17)	14.6	15.1	14.5	15.9	15.4	16.2	0.8	1.6	28.1	27.6
	At-risk-of-poverty rate (0-17)	12.9	13.1	13.1	14.5	14.6	15.4	0.8	2.5	20.7	20.3
	Severe Material Deprivation (0-17)	1.7	1.7	1.3	1.3	1.4	1.9	0.5	0.2	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	4.1	4.3	4.8	5.5	4.9	6.2	1.3	2.1	9.1	9.3
	Persistent at-risk-of-poverty (0-17)	2.0	4.0	4.3	3.4					12.8	
	in-work poverty rate of people living in households with dependent children	6.4	6.5	5.9	6.7	6.3	6.0	-0.3	-0.4	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	71.7	72.7	80.5	78.8	88.6	93.7	5.1	22	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	9.6	9.9	9.0	10.1	10.2	9.6	-0.6	0	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	18.0	26.0	18.0	19.0	17.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years)	31.0	37.0	33.0	32.0	35.0				14.0	
<b>Access to adequate resources</b>	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	31.0	29.0	29.0	31.0	27.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	64.0	65.0	65.0	64.0	69.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	17.9	20.5	20.0	21.8	22.4	20.9	-1.5	3	23.8	25.2
	Part time due to care responsibilities (total)	18.2								22.7	22.1
	Part time due to care responsibilities (male)	6.1									
	Part time due to care responsibilities (female)	21.9								28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	62.2	56.9	58.4	54.7	54.7	50.6	-4.02	-11.53	39.3	41.3
	Housing cost overburden rate (0-17)	4.2	5.6	3.8	4.5	4.2	3.7	-0.5	-0.5	10.8	10.5
	NEET rate (15-19)	4.4	5.4	4.0	4.2	4.1	4.0	-0.1	-0.4	6.9	6.7
	Early leavers from education and training (18-24)	7.9	7.0	6.5	6.6	7.5	7.1	-0.4	-0.8	12.7	12.0
<b>Access to quality services</b>	Self reported unmet need for medical care (16-24)	2.5	2.5	2.1	2.2	1.8				1.4	
	Infant mortality	272	278	294	235	293				19983	
	Severe housing deprivation (0-17)	1.8	1.2	2.0	1.9	1.8	1.7	-0.1	-0.1	7.6	7.6
	Overcrowding rate (0-17)	11.6	10.8	12.3	12.3	12.6	12.0	-0.6	0.4	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	60,3	53,0	-7,3	63,6 (76/2/22)*	54,6 (62/13/24)*	-9
Low income	82,9	53,2	-29,7	72,4 (79/2/19)*	54,6 (62/13/24)*	-17,8
High income	57,5	47,9	-9,6	53,7 (62/2/36)*	45,7 (52/11/38)*	-8,0
Lower / higher future rates of return		51,3 / 55			52,6 / 57	
Lower / higher future wage growth		64,6 / 45,1			67,2 / 45,9	
38 years career: average income	54,7	47,7	-7,0	56,9	48,4	-8,5
Low / high income	57,9 / 53,5	47,3 / 42,8	(-10,6/-10,7)	59,9 / 49,5	48,4 / 40,6	(-11,5/-8,9)
42 years career: average income	66,4	63	-3,4	72,5	61,6	-10,9
Low / high income	86,7 / 65,4	62,6 / 55,8	(-24,1/-9,6)	86,3 / 61,9	61,6 / 51,3	(-24,7/-10,6)
10 years after retirement	58,6	46,3	-12,3	51,7	52,5	0,8
Female worker with 3 years of career break for childcare	60,1	52,3	-7,8	63,3	53,8	-9,5
3 years of career break for unemployment	59,7	50,8	-8,9	62,6	52	-10,6
10 years out of the labour market	57,9	41,2	-16,7	53,2	40,9	-12,3
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	35,3	26,4	-8,9	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	35,4	22,7	-12,7	48,0	39,1	-8,9

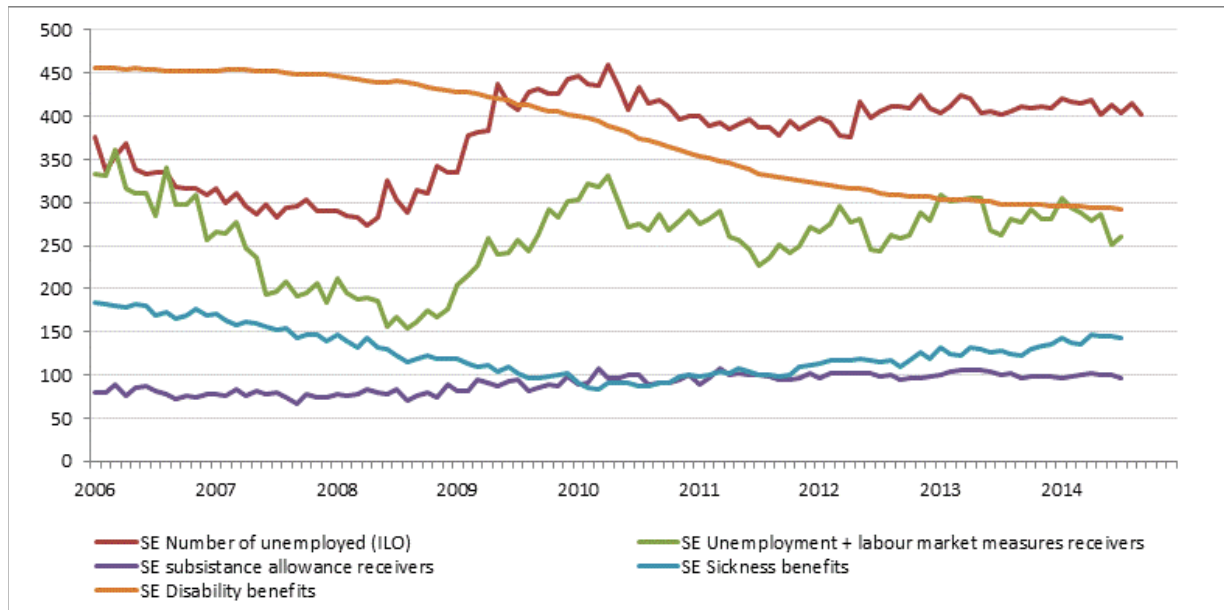
Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

## HEALTH CARE SYSTEMS

SE						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	69.4	70.7	71.7	71.1	70.8	61.7	61.5
Healthy life years at birth (years) - female	69	69.6	71.1	70.2	70.6	62.2	62.1
Healthy life years at 65 (years) - male	13.1	13.6	14.1	13.9	13.9	8.6	8.5
Healthy life years at 65 (years) - female	14	14.7	15.5	15.2	15.5	8.6	8.5
Life expectancy at birth (years) - male	79.2	79.4	79.6	79.9	79.9	77.4	77.5
Life expectancy at birth (years) - female	83.3	83.5	83.6	83.8	83.6	83.2	83.1
Life expectancy at 65 (years) - male	18	18.2	18.3	18.5	18.5	17.8	17.7
Life expectancy at 65 (years) - female	20.9	21.2	21.2	21.3	21.1	21.3	21.1
Self reported unmet need for medical examination or treatment	2.4	2	1.8	1.4	1.3	3.4	3.4
Self-perceived health (%)	78.5	79.7	80	79.9	80.9	67.9	68.2
Total health care expenditure per capita (PPS)	2834.31	2807.52	2825.54	2935.56	3030.25		
Total health care expenditure (% of GDP)	9.23	9.94	9.47	9.49	9.58		

Source: Eurostat (EU-SILC, Mortality data, SHA)

## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>9</sup>



SE	Unemployment
<b>definition</b>	Unemployment according to ILO definition - Total
<b>unit</b>	Thousands of persons - seasonally adjusted
<b>source</b>	Eurostat
	Unemployment benefit
<b>definition</b>	Unemployment benefit; labour market measures
<b>unit</b>	thousands of recipients, measured in full year equivalents
<b>source</b>	Statistics Sweden
	Social assistance benefit/means-tested minimum income
<b>definition</b>	Subsistence allowance
<b>unit</b>	measured in full year equivalents (i.e. benefit for 365 days at a 100% withdraw rate).
<b>source</b>	Statistics Sweden
	Disability benefit (1)
<b>definition</b>	Sickness benefit
<b>unit</b>	thousands of recipients, measured in full year equivalents
<b>source</b>	Statistics Sweden
	Disability benefit (2)
<b>definition</b>	Disability benefits
<b>unit</b>	thousands of recipients, measured in full year equivalents
<b>source</b>	Statistics Sweden

<sup>9</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	SE							EU27			
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013	
Europe 2020	At risk of poverty or social exclusion (in %)	14.9	15.9	15.0	16.1	15.6	16.4	0.8	24.4	~	~
	At-risk-of-poverty rate (in %)	12.2	13.3	12.9	14.0	14.1	14.8	0.7	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	10680	11295	10991	11284	11799	12316	~	n.a.	n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	1.4	1.6	1.3	1.2	1.3	1.4	~	9.6	~	1.1
	Population living in very low work intensity households (in %)	5.5	6.4	6.0	6.9	5.7	7.1	1.4	10.6	~	1.5
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	18.0	20.3	19.7	18.5	18.9	19.8	~	23.8	~	2.0
	Persistent at-risk-of-poverty rate (in %)	2.6	3.7	4.9	4.1			~		~	~
Income inequalities	Income quintile ratio (S80/S20)	3.5	3.7	3.5	3.6	3.7	3.7	~	5	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	14.6	15.1	14.5	15.9	15.4	16.2	~	27.6	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	57.2	50.0	51.7	49.8	48.5	45.4	~	35.66	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	71.1	67.2	69.0	67.0	66.3	65.0	~	62.53	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	51.4	57.5	61.6	63.5	71.7	73.7	~	56.5	~	~
	In-work at-risk-of-poverty rate (in %)	6.8	7.0	6.6	6.9	6.7	7.1	~	9	~	~
Youth exclusion	Long-term unemployment rate (in %)	0.8	1.1	1.6	1.5	1.5	1.5	~	5.1	~	2.5
	Early school leavers (in %)	7.9	7.0	6.5	6.6	7.5	7.1	~	12	~	-2.8
Active ageing	Youth unemployment ratio (15-24)	10.7	12.8	12.8	12.1	12.4	12.8	~	9.8	~	2.9
	NEETs (18-24)	10.7	13.1	10.6	10.2	10.5	9.9	~	16.9	~	3.0
Pension adequacy	Employment rate of older workers (55-64) in %	70.1	70.0	70.4	72.0	73.0	73.6	~	50.3	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	15.5	18.0	15.9	18.6	17.9	16.5	-1.4	18.2	~	-5.2
Health	Median relative income of elderly people	0.78	0.77	0.79	0.77	0.78	0.81	~	0.93	~	9.4
	Aggregate replacement ratio	0.62	0.60	0.60	0.58	0.56	0.58	~	0.56	~	12.0
Access to decent housing	Self reported unmet need for medical care	2.4	2.0	1.8	1.4	1.4	1.9	~	3.6	~	~
	Healthy life years at 65 - males	13.1	13.6	14.1	13.9	13.9				n.a.	n.a.
Evolution in real household disposable income	Healthy life years at 65 - females	14.0	14.7	15.5	15.2	15.5				n.a.	n.a.
	Housing cost overburden rate	8.1	9.6	6.5	7.9	7.6	7.9	~	11	~	~
	Real change in gross household disposable income growth (in %)							n.a.	-0.19	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012

# UNITED KINGDOM

## NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Existing numerical targets of the 2010 Child Poverty Act and Child Poverty Strategy 2014-2017, as follows:

"The Government is committed to our goal of ending child poverty in the UK by 2020. The Child Poverty Strategy 2014-2017 outlines our plans to tackle the root causes of poverty, including worklessness, low earnings and educational failure. This approach reflects the reality of child poverty in the UK today and is the only way to achieve lasting change to protect the poorest in society. We will improve the life chances of children by: raising the incomes of poor children's families by helping them get into work and making work pay; supporting the living standards of low-income families; and raising educational outcomes of poor children."

The UK Government is responsible for policies in this area in England and when policy areas are reserved to Parliament in the devolution settlements, for example the welfare system which is only devolved in Northern Ireland. The Devolved Administrations are responsible for their own policy direction in all other areas, for example education.

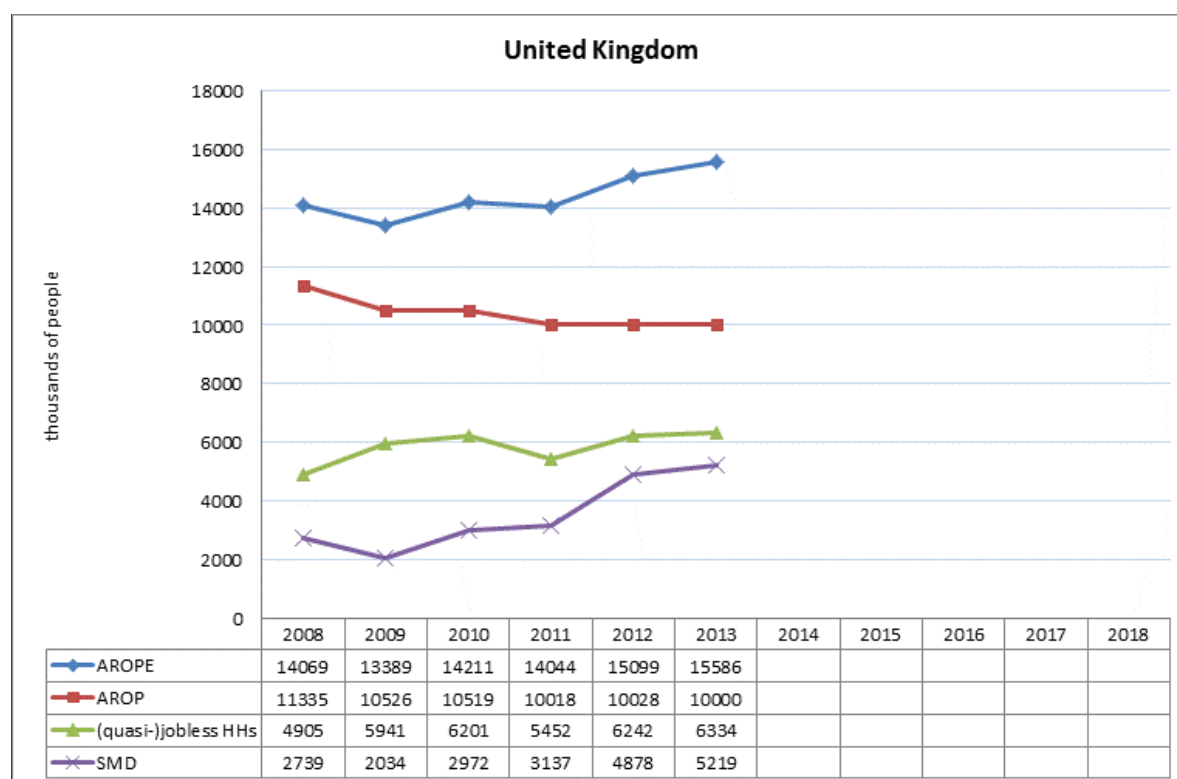
Current level of performance against objectives: The latest indicators that the Government identified in the Child Poverty Act 2010 are set out in the table below:

Indicator	Target	Current level	Reference period
<b>Relative low income:</b> proportion of children who live in households where income is less than 60 per cent of median net equivalised household income before housing costs for the financial year.	Less than 10 per cent by 2020-21	17 per cent	2012-2013
<b>Absolute low income:</b> proportion of children who live in households where income is less than 60 per cent of the 2010/11 median net equivalised household income adjusted for prices, before housing costs.	Less than 5 per cent by 2020-21	19 per cent	2012-2013

<b>Low income and material deprivation:</b> proportion of children living in households who experience material deprivation and live in households where income is less than 70 per cent of median net equivalised household income before housing costs for the financial year.	Less than 5 per cent by 2020-21	13 per cent	2012-2013
<b>Persistent poverty:</b> proportion of children living in households where income is less than 60 per cent of median net equivalised household income before housing costs for the financial year in at least three of the previous four years.	Less than 7 per cent by 2020-21	12 per cent	2005-2008

*Source: National Reform Programme (2014), additional information from the Member State*

## PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION



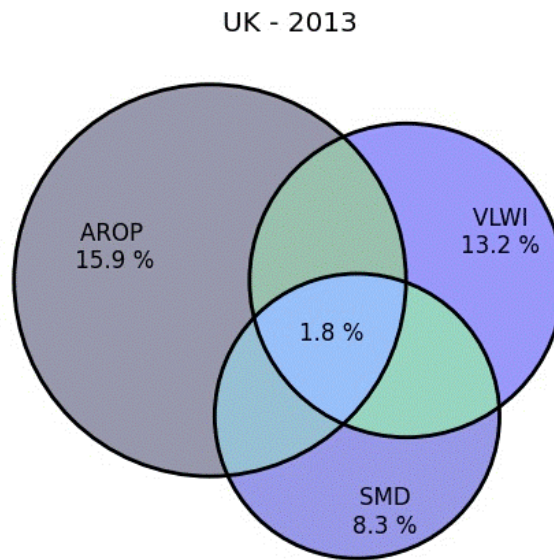
*Source: Eurostat (EU-SILC)*

*Note: i) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; ii) For the at-*



risk-of poverty rate (AROP), the income reference year is the year of the survey. The share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year; iii) Changes in the survey vehicle and institution in 2012 might have affected the results on trends since 2008 and interpretation of data on the longer term trend must therefore be particularly cautious;

### COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2013)



Source: Eurostat (EU-SILC),

UK	%									EU28	
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
AROP	% of total pln	18.7	17.3	17.1	16.2	16.0	15.9	-0.1	-2.8	16.9	16.7
	1000 persons	11335	10526	10519	10018	10028	10000	-0.3	-11.8	84877	83462
VLWI	% of total pln	10.4	12.7	13.2	11.5	13.0	13.2	0.2	2.8	10.5	10.7
	1000 persons	4905	5941	6201	5452	6242	6334	1.5	29.1	39644	40189
SMD	% of total pln	4.5	3.3	4.8	5.1	7.8	8.3	0.5	3.8	9.9	9.6
	1000 persons	2739	2034	2972	3137	4878	5219	7.0	90.5	49673	48245
AROP+VLWI	% of total pln	3.9	4.9	4.4	3.0	2.7	2.4	-0.3	-1.5	2.7	2.7
	1000 persons	2356	2983	2699	1845	1714	1496	-12.7	-36.5	13552	13504
AROP+SMD	% of total pln	1.0	0.7	0.6	1.0	1.6	1.6	0.0	0.6	2.8	2.7
	1000 persons	593	417	390	613	1013	1009	-0.4	70.2	14249	13558
AROP+SMD+VLWI	% of total pln	1.2	1.1	1.4	1.2	1.9	1.8	-0.1	0.6	1.8	1.8
	1000 persons	748	690	856	762	1161	1113	-4.1	48.8	9240	9250
SMD+VLWI	% of total pln	0.8	0.5	1.1	0.9	1.6	2.0	0.4	1.2	0.7	0.7
	1000 persons	463	333	679	581	1001	1235	23.4	166.7	3391	3685

Source: Eurostat (EU-SILC)

Note: i) change 2012-2013 and 2008-2013 is calculated as difference in percentage points (pp) for % of total population and for values in 1000 persons the change is indicated in percentage change (%). ii) There was a change in the EU-SILC survey vehicle in the UK between 2011 and 2012, which may impact on the comparability of figures.

## MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

UK							EU28	
	2008	2009	2010	2011	2012	2013	2012	2013
Real GDP growth (y-o-y % change)	-0.3	-4.3	1.9	1.6	0.7	1.7	-0.4	0.1
Employment growth (y-o-y % change)	0.8	-1.6	0.2	0.5	1.1	1.2	-0.2	-0.3
Unemployment rate	5.6	7.5	7.8	8.1	7.9	7.6	10.5	10.8
Long-term unemployment rate	1.4	1.9	2.5	2.7	2.8	2.7	4.7	5.1
Social Protection expenditure (% of GDP)	24.6	27.5	27.1	27.6	28.4		28.3	

Source: Eurostat (National Accounts, LFS, ESSPROS (figures at 28 January 2015))

## MAIN SOCIAL INDICATORS

### SOCIAL PROTECTION EXPENDITURE

UK						EU28		
	2008	2009	2010	2011	2012	2011	2012	
Social protection expenditure (in % of GDP)	Total	24.6	27.5	27.1	27.6	28.4	27.9	28.3
	Sickness/Health	7.8	8.7	8.4	9.0	9.3	8.3	8.4
	Disability	2.0	2.1	2.1	2.0	1.9	2.1	2.1
	Old age	10.9	12.2	12.1	12.2	12.7	11.2	11.5
	Survivors	0.1	0.1	0.1	0.1	0.1	1.6	1.6
	Family/Children	1.7	1.9	2.0	1.9	1.9	2.2	2.2
	Unemployment	0.6	0.8	0.7	0.7	0.7	1.5	1.5
	Housing	1.2	1.4	1.5	1.5	1.6	0.6	0.6
	Social Exclusion n.e.c.	0.2	0.2	0.2	0.2	0.2	0.4	0.4
	<b>Means-tested</b>							
	Total	3.7	4.2	4.2	4.1	4.1	3.0	3.0
	Sickness/Health	0.0	0.1	0.1	0.1	0.2	0.1	0.1
	Disability	0.8	0.9	0.8	0.8	0.8	0.4	0.5
	Old age	1.1	1.2	1.1	1.0	1.0	0.5	0.5
	Survivors	0.0	0.0	0.0	0.0	0.0	0.1	0.1
	Family/Children	0.3	0.2	0.2	0.2	0.2	0.6	0.6
	Unemployment	0.2	0.3	0.3	0.3	0.3	0.4	0.3
	Housing	1.2	1.4	1.5	1.5	1.6	0.6	0.6
	Social Exclusion n.e.c.	0.1	0.1	0.1	0.1	0.1	0.4	0.4
	<b>Non-means tested</b>							
	Total	20.9	23.3	23.0	23.5	24.3	24.9	25.3
	Sickness/Health	7.8	8.6	8.4	8.9	9.1	8.2	8.3
	Disability	1.2	1.3	1.2	1.2	1.2	1.6	1.6
	Old age	9.8	11.0	11.0	11.1	11.7	10.7	11.0
	Survivors	0.1	0.1	0.1	0.1	0.1	1.5	1.5
	Family/Children	1.5	1.6	1.8	1.7	1.7	1.7	1.6
	Unemployment	0.4	0.6	0.5	0.4	0.4	1.2	1.2
	Housing							
Social Exclusion n.e.c.	0.1	0.1	0.1	0.0	0.0	0.1	0.1	

Source: Eurostat (ESSPROS)

Note: For non-means tested the aggregation Housing and Social Exclusion n.e.c is based only on Housing. The total figures of social expenditure include all benefits excluding administrative costs. Figures as at 28 January 2015.

INCOME AND LIVING CONDITIONS

UK	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
	At-risk-of-poverty or social exclusion	23.2	22.0	23.2	22.7	24.1	24.8	0.7	1.6	24.8	24.5
	At-risk-of-poverty rate	18.7	17.3	17.1	16.2	16.0	15.9	-0.1	-2.8	16.9	16.7
	Value of threshold (single HH) - in PPS	11126	10091	9521	9466	9868	9882	14	-1244		
	Value of threshold (2 adults + 2 children younger than 14 years) - in PPS	23364	21192	19995	19878	20723	20751	28	-2613		
	Severe material deprivation rate	4.5	3.3	4.8	5.1	7.8	8.3	0.5	3.8	9.9	9.6
	Share of people living in very low work intensity households (0-59)	10.4	12.7	13.2	11.5	13.0	13.2	0.2	2.8	10.5	10.7
	Persistent at-risk-of-poverty rate		8.0	7.4	6.9	8.6				10.2	
	At risk-of-poverty gap	21.0	20.6	21.4	21.3	20.9	19.6	-1.3	-1.4	23.5	23.8
	Anchored at-risk-of-poverty rate	18.7	20.4	21.4	21.9	20.7	21.2	0.5	2.5	18.2	18.3
	Impact of social transfers on poverty reduction (excl. pensions)	35.3	43.1	44.8	46.9	46.1	47.2	1.05	11.9	34.5	35.3
	S80/S20	5.6	5.3	5.4	5.3	5.0	4.6	-0.4	-1.0	5.0	5.0
	Housing cost overburden rate	16.3	16.3	16.5	16.4	7.3	7.9	0.6	-8.4	11.2	11.0
	Real change in gross household disposable income (growth)	-0.7	2.3	0.9	-1.9	1.6	-0.2	-1.7	0.5	-1.1	-0.3
<b>Total population</b>											

UK	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Children (0-17)</b>	At-risk-of-poverty or social exclusion	29.6	27.4	29.7	26.9	31.2	32.6	1.4	3.0	28.1	27.6
	At-risk-of-poverty rate	24.0	20.7	20.4	18.0	18.0	18.9	0.9	-5.1	20.7	20.3
	Severe material deprivation rate	6.5	4.4	7.3	7.1	12.5	12.3	-0.2	5.8	11.8	11.0
	Share of people living in very low work intensity households	13.9	16.1	17.1	14.1	16.3	16.7	0.4	2.8	9.1	9.3
	At risk-of-poverty gap	19.7	19.5	16.7	19.8	15.9	16.3	0.4	-3.4	23.8	25.2
	Impact of social transfers on poverty reduction (excl. pensions)	39.6	51.6	54.2	57.6	57.0	57.2	0.2	17.7	39.3	41.3
	Overcrowding rate	10.9	12.7	13.0	12.4	10.7	13.2	2.5	2.3	23.1	23.5
		<b>EU28</b>									
UK	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
<b>Youth (18-24)</b>	At-risk-of-poverty or social exclusion	25.2	24.4	28.1	28.7	32.9	31.7	-1.2	6.5	31.6	31.8
	At-risk-of-poverty rate	18.1	19.7	20.6	20.1	23.6	21.8	-1.8	3.7	23.1	22.7
	Severe material deprivation rate	8.6	4.7	7.1	8.1	13.0	13.0	0.0	4.4	12.0	12.0
	Share of people living in very low work intensity households	10.6	12.8	13.6	10.8	14.9	13.2	-1.7	2.6	10.7	10.7
	In-work at-risk-of-poverty rate	8.3	6.6	5.6	9.2	11.7	7.5	-4.2	-0.8	11.9	11.4
	Youth unemployment ratio (15-24)	9.2	11.4	11.6	12.4	12.4	12.1	-0.3	2.9	9.7	9.9
	NEET rate	15.4	17.1	17.7	18.4	18.1	17.3	-0.8	1.9	17.1	17.0
Housing cost overburden rate	17.2	18.6	19.8	19.7	12.5	10.4	-2.1	-6.8	14.1	13.2	

UK	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Working age (18-64)	At-risk-of-poverty or social exclusion	19.7	19.8	21.2	21.4	23.7	24.1	0.4	4.4	25.4	25.3
	At-risk-of-poverty rate	14.7	14.8	14.9	14.1	15.3	14.7	-0.6	0.0	16.5	16.4
	Severe material deprivation rate	4.7	3.6	5.0	5.5	8.0	8.7	0.7	4.0	10.0	10.0
	Share of people living in very low work intensity households	9.2	11.4	11.7	10.6	11.9	12.0	0.1	2.8	10.9	11.1
	In-work at-risk-of-poverty rate	8.0	6.3	6.7	7.8	8.7	8.2	-0.5	0.2	9.1	8.9
	At risk-of-poverty gap	22.5	22.1	23.6	22.9	22.9	22.0	-0.9	-0.5	25.9	25.8
	Overcrowding rate	6.5	7.1	7.2	7.0	7.2	8.1	0.9	1.6	18.1	18.7
	Housing cost overburden rate	15.8	16.2	16.6	16.6	8.6	9.0	0.4	-6.8	11.6	11.4
	Impact of social transfers on poverty reduction (excl. pensions)	38.0	44.4	45.2	48.0	44.0	46.5	2.5	8.5	35.0	36.2
UK	%	EU28									
		2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	2012	2013
Elderly (65+)	At-risk-of-poverty or social exclusion	28.5	23.1	22.3	22.7	17.3	18.1	0.8	-10.4	19.4	18.3
	At-risk-of-poverty rate	27.3	22.3	21.3	21.8	16.4	16.6	0.2	-10.7	14.6	13.8
	Severe material deprivation rate	1.4	1.2	1.3	1.3	1.4	2.1	0.7	0.7	7.5	7.0
	Relative median income of elderly	0.74	0.80	0.81	0.81	0.88	0.87	-0.01	0.13	0.91	0.93
	Aggregate replacement ratio	0.43	0.44	0.48	0.48	0.50	0.53	0.03	0.10	0.54	0.56
	Overcrowding rate	0.6	0.7	0.7	0.6	1.8	1.6	-0.2	1.0	6.8	6.8

Source: Eurostat (EU-SILC, LFS).

Note: There was a change in the EU-SILC survey vehicle in the UK between 2011 and 2012, which may impact on the comparability of figures.

INVESTING IN CHILDREN

UK	%	2008	2009	2010	2011	2012	2013	Change 2012-2013	Change 2008-2013	EU28	
										2012	2013
Overall objective of combating child poverty and social exclusion and promoting child well-being	At-risk-of-poverty or social exclusion (0-17)	29.6	27.4	29.7	26.9	31.2	32.6	1.4	3	28.1	27.6
	At-risk-of-poverty rate (0-17)	24.0	20.7	20.4	18.0	18.0	18.9	0.9	-5.1	20.7	20.3
	Severe Material Deprivation (0-17)	6.5	4.4	7.3	7.1	12.5	12.3	-0.2	5.8	11.8	11.0
	Share of people living in low work intensity households (% of 0-17 population)	13.9	16.1	17.1	14.1	16.3	16.7	0.4	2.8	9.1	9.3
	Persistent at-risk-of-poverty (0-17)		10.9	7.6	7.6	6.8				12.8	
	in-work poverty rate of people living in households with dependent children	10.2	7.9	8.5	9.0	9.8	10.6	0.8	0.4	11.0	10.6
	At-risk-of-poverty rate for children (0-17) living in households with very low work intensity	71.7	64.4	56.4	53.1	41.8	38.7	-3.1	-33	67.5	64.9
	At-risk-of-poverty rate for children (0-17) living in households at work	16.2	12.2	12.7	12.1	13.2	14.8	1.6	-1.4	15.9	15.6
	Childcare 1-29 hours per week (% 0-3 years children)	31.0	31.0	31.0	30.0	24.0				14.0	
	Childcare more than 30 hours per week (% 0-3 years children)	4.0	4.0	4.0	5.0	3.0				14.0	
Access to adequate resources	Childcare 1-29 hours per week (% 3 years to mandatory school age children)	67.0	70.0	67.0	66.0	63.0				37.0	
	Childcare more than 30 hours per week (% 3 years to mandatory school age children)	20.0	21.0	22.0	27.0	9.0				46.0	
	Relative median at-risk-of-poverty gap (0-17)	19.7	19.5	16.7	19.8	15.9	16.3	0.4	-3.4	23.8	25.2
	Part time due to care responsibilities (total)				33.5	33.8	32.7	-1.1		22.7	22.1
	Part time due to care responsibilities (male)				5.8	6.2	6.5	0.3			
	Part time due to care responsibilities (female)				41.9	42.2	40.6	-1.6		28.4	27.6
	Impact of social transfers (excl. pensions) in reducing child poverty	39.6	51.6	54.2	57.6	57.0	57.2	0.2	17.69	39.3	41.3
	Housing cost overburden rate (0-17)	17.4	17.0	16.8	16.1	6.3	7.8	1.5	-9.6	10.8	10.5
	NEET rate (15-19)	7.9	8.2	8.5	8.5	7.8	7.3	-0.5	-0.6	6.9	6.7
	Early leavers from education and training (18-24)	17.0	15.7	14.9	15.0	13.6	12.4	-1.2	-4.6	12.7	12.0
Access to quality services	Self reported unmet need for medical care (16-24)	0.7	1.2	0.4	1.6	1.4				1.4	
	Infant mortality	3663	3563	3416	3386	3347				19983	
	Severe housing deprivation (0-17)	3.9	5.1	4.7	4.5	3.4	4.6	1.2	0.7	7.6	7.6
	Overcrowding rate (0-17)	10.9	12.7	13.0	12.4	10.7	13.2	2.5	2.3	23.1	23.5

Source: Eurostat (EU-SILC, LFS, Mortality data)

Note: There was a change in the EU-SILC survey vehicle in the UK between 2011 and 2012, which may impact on the comparability of figures.

## LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2010-2050)

Theoretical replacement rates (TRR):	Net 2010	Net 2050	Difference	Gross2010	Gross2050	Difference
40 years career: average income earner (basecase)	77,2	75,1	-2,1	64,6 (62/0/38)*	62,6 (59/0/41)*	-2,0
Low income	87,1	89,9	2,8	73,9 (66/0/34)*	76,3 (66/0/34)*	2,4
High income	54,1	50,4	-3,7	43,4 (57/0/43)*	40,4 (52/0/48)*	-3,0
Lower / higher future rates of return		71,2 / 79,9			58,8 / 67,1	
Lower / higher future wage growth		81,9 / 70			69,1 / 57,7	
38 years career: average income	70,9	72,7	1,8	58,8	60,3	1,5
Low / high income	78 / 51	87,3 / 48,7	9,3 / -2,3	65,9 / 40,7	73,7 / 38,8	7,8 / -1,9
42 years career: average income	80,3	77,6	-2,7	67,1	64,9	-2,2
Low / high income	90,5 / 56,1	92,6 / 52,2	2,1 / -3,9	77,2 / 45,1	79 / 42	1,8 / -3,1
10 years after retirement	72,1	68,8	-3,3	58,2	55,5	-2,7
Female worker with 3 years of career break for childcare	71,5	76,2	4,7	59,7	63,6	3,9
3 years of career break for unemployment	76,6	76,8	0,2	64,0	64,2	0,2
10 years out of the labour market	63,4	63,6	0,2	51,5	51,6	0,1
	<b>2010</b>	<b>2050</b>	<b>Difference</b>	<b>EU27 2010</b>	<b>EU27 2050</b>	<b>Difference</b>
Benefit ratio (Public pensions)	:	:	:	44,7	37,0	-7,7
Gross replacement rate at retirement (Public pensions)	5,1	5,3	0,2	48,0	39,1	-8,9

Note: \*: Share of statutory DB-NDC / statutory funded / occupational and other supplementary pensions  
Source: Joint SPC/EC report on Pension Adequacy in the European Union (2010-2050)

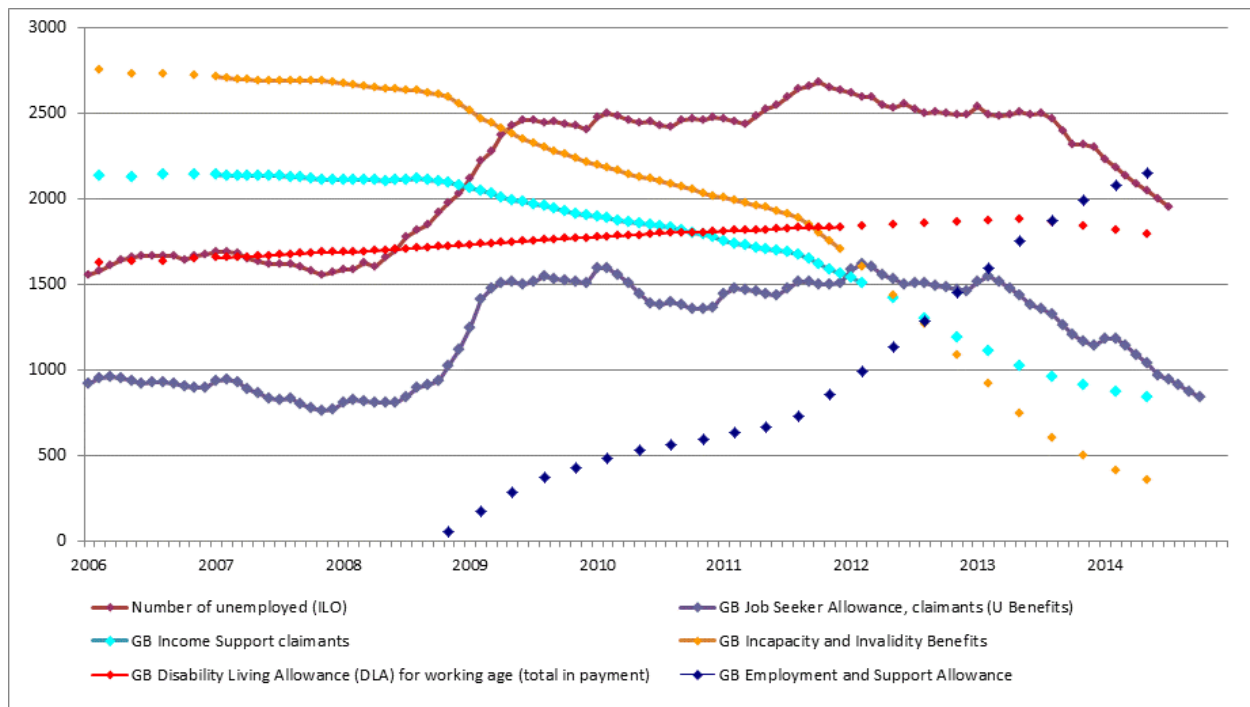
## HEALTH CARE SYSTEMS

UK						EU28	
	2008	2009	2010	2011	2012	2011	2012
Healthy life years at birth (years) - male	65	65	65	65.2	64.6	61.7	61.5
Healthy life years at birth (years) - female	66.3	66.1	65.6	65.2	64.5	62.2	62.1
Healthy life years at 65 (years) - male	10.7	10.9	10.9	11	10.5	8.6	8.5
Healthy life years at 65 (years) - female	11.8	11.4	11.8	11.9	10.5	8.6	8.5
Life expectancy at birth (years) - male	77.8	78.3	78.7	79	79.1	77.4	77.5
Life expectancy at birth (years) - female	81.9	82.5	82.6	83	82.8	83.2	83.1
Life expectancy at 65 (years) - male	17.7	18.1	18.3	18.5	18.5	17.8	17.7
Life expectancy at 65 (years) - female	20.3	20.8	20.9	21.1	20.9	21.3	21.1
Self reported unmet need for medical examination or treatment	1	1.2	1	1.2	1.4	3.4	3.4
Self-perceived health (%)	79.2	78.3	79.4	77.5	74.7	67.9	68.2
Total health care expenditure per capita (PPS)							
Total health care expenditure (% of GDP)							

Source: Eurostat (EU-SILC, Mortality data, SHA)



## TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>10</sup>



<sup>10</sup> These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only a selection of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) and the number of persons with overdue debt repayments are given as a background.

<b>Number of Unemployed (ILO)</b>	
definition	Total number of people actively seeking work who cannot find work, seasonally adjusted (thousands)
unit	thousands of claimants
source	Eurostat
link	<a href="http://epp.eurostat.ec.europa.eu/portal/page/portal/employment_unemployment_lfs/data/database">http://epp.eurostat.ec.europa.eu/portal/page/portal/employment_unemployment_lfs/data/database</a>
Finding the data	Click the link directly above. In the drop down menus select "Employment and unemployment (Labour Force Survey)", then "LFS main indicators", then "Unemployment - LFS adjusted series" and then "Unemployment by sex and age groups - monthly average, 1000 persons". You will need to update the TIME variable to ensure that the data explorer contains the relevant years. To do this click the + symbol next to the variable TIME, then add the relevant years, and then select update.
Comment	
<b>Jobseeker's Allowance</b>	
definition	Total number of 16-64 year olds in Great Britain claiming jobseeker's allowance (thousands)
unit	thousands of claimants
source	NOMIS
link	<a href="http://www.nomisweb.co.uk/reports/lmp/gor/2092957698/subreports/gor_ccadr_time_series/report.aspx?">http://www.nomisweb.co.uk/reports/lmp/gor/2092957698/subreports/gor_ccadr_time_series/report.aspx?</a>
Finding the data	Click the link directly above. Then under "monthly time-series" select "Aged 16-64 (total)- monthly". Then copy figures under "Great Britain"
Comment	Universal Credit is a new benefit that was introduced in April 2013. Once income-based Jobseeker's Allowance ends, many people who would have claimed this benefit will claim Universal Credit instead. Those people claiming Universal Credit who would previously have claimed Jobseeker's Allowance are not captured in these figures. The number of people claiming Jobseeker's Allowance is derived from computerised records and excludes clerical claims. These clerical claims make up less than one percent of the total number of people claiming Jobseeker's Allowance.
<b>Income Support Claimants</b>	
definition	Total number of individuals in Great Britain receiving income support (thousands)
unit	thousands of claimants
source	DWP: WPLS
link	<a href="http://tabulation-tool.dwp.gov.uk/100pc/">http://tabulation-tool.dwp.gov.uk/100pc/</a>
Finding the data	Click the link directly above. Under "Benefit/Scheme" select "Income Support". Then under "Analysis" select "Caseload (thousands)"; under "Row" select "Time series"; under "column" you can select any of the options in the drop down menu; under "subset" select "NONE". Then click "Get Table >>" and copy the figures in the column marked "Total".
Comment	Since October 2008 Employment and Support Allowance has been replacing Incapacity Benefit, Income Support awarded on the grounds of incapacity and Severe Disablement Allowance. This is one reason why there has been a marked fall in the number of Income Support claimants. Many claimants who would have previously been in receipt of Income Support have claimed or been moved over to Employment and Support Allowance, which is not captured in these figures. Universal Credit is a new benefit that was introduced in April 2013. Once Income Support ends, many people who would have claimed this benefit will claim Universal Credit instead. Those people claiming Universal Credit who would previously have claimed Income Support are not captured in these figures - although the number of claimants affected by this is very small.
<b>Incapacity and Invalidity benefit</b>	
definition	allowance (thousands).
unit	thousands of claimants
source	DWP: WPLS
link	<a href="http://tabulation-tool.dwp.gov.uk/100pc/">http://tabulation-tool.dwp.gov.uk/100pc/</a>
Finding the data	Click the link directly above. Under "Benefit/Scheme" select "Incapacity Benefit/ Severe Disablement Allowance combined information". Then under "Analysis" select "Caseload (thousands)"; under "Row" select "Time series"; under "column" you can select any of the options in the drop down menu; under "subset" select "NONE". Then click "Get Table >>" and copy the figures in the column marked "Total".
Comment	Since October 2008 Employment and Support Allowance has been replacing Incapacity Benefit, Income Support awarded on the grounds of incapacity and Severe Disablement Allowance. This is one reason why there has been a marked fall in the number of claimants receiving Incapacity Benefit and Severe Disablement Allowance. Many claimants who would previously been in receipt of one of these benefits have claimed, or been moved over to Employment and Support Allowance, which is not captured in these figures.

<b>Employment and Support Allowance</b>	
definition	Total number of individuals in Great Britain receiving Employment and Support Allowance (thousands).
unit	thousands of claimants
source	DWP: WPLS
link	<a href="http://tabulation-tool.dwp.gov.uk/100pc/">http://tabulation-tool.dwp.gov.uk/100pc/</a>
Finding the data	Click the link directly above. Under "Employment and Support Allowance". Then under "Analysis" select "Caseload (thousands)"; under "Row" select "Time series"; under "column" you can select any of the options in the drop down menu; under "subset" select "NONE". Then click "Get Table >>" and copy the figures in the column marked "Total".
Comment	Employment and Support Allowance was introduced in October 2008. Since that time Employment and Support Allowance has gradually been replacing Incapacity Benefit, Income Support awarded on the grounds of incapacity and Severe Disablement Allowance. Initially only new claimants were placed on Employment & Support Allowance, but now the majority of claimants already in receipt of Incapacity Benefit, Income Support awarded on the grounds of incapacity and Severe Disablement Allowance have been migrated to the newer benefit. Universal Credit is a new benefit that was introduced in April 2013. Once income-related Employment and Support Allowance ends, many people who would have claimed this benefit will claim Universal Credit instead. Those people claiming Universal Credit who would previously have claimed income related Employment and Support Allowance are not captured in these figures - although the number of claimants potentially affected by this is very small.
<b>Disability Living Allowance</b>	
definition	Total number of Working Age adults in Great Britain receiving Disability Living Allowance (thousands). These figures refer to working age adults receiving DLA rather than to working age adults entitled to DLA.
unit	thousands of claimants
source	DWP: WPLS
link	<a href="http://tabulation-tool.dwp.gov.uk/100pc/">http://tabulation-tool.dwp.gov.uk/100pc/</a>
Finding the data	Click the link directly above. Under "Benefit/Scheme" select "Disability Living Allowance - cases in payment". Then under "Analysis" select "Caseload (thousands)"; under "Row" select "Time series"; under "column" you can select any of the options in the drop down menu; under "subset" select "Working Age/Pension Age split"; then under the next dropdown menu called "subset" select "Working Age". Then click "Get Table >>" and copy the figures in the column marked "Total".
Comment	From April 2013, a new benefit called Personal Independence Payment was introduced to replace Disability Living Allowance for eligible working age people aged 16-64, which is not captured in these figures.

## SUMMARY TABLE OF MAIN SOCIAL TRENDS

Indicator	UK							EU27			
	2008	2009	2010	2011	2012	2013	change 2012-2013 (*)	2013	change 2012-2013	change 2008-2013	
Europe 2020	At risk of poverty or social exclusion (in %)	23.2	22.0	23.2	22.7	24.1	24.8	0.7	24.4	~	~
	At-risk-of-poverty rate (in %)	18.7	17.3	17.1	16.2	16.0	15.9	~	16.6	~	~
	At-risk-of-poverty threshold for a single person household (in pps)	11126	10091	9521	9466	9868	9882	~	n.a.	n.a.	n.a.
Intensity of poverty risk	Severe material deprivation rate (in %)	4.5	3.3	4.8	5.1	7.8	8.3	0.5	9.6	~	1.1
	Population living in very low work intensity households (in %)	10.4	12.7	13.2	11.5	13.0	13.2	0.2	10.6	~	1.5
Persistence of poverty risk	Relative median at-risk-of-poverty gap (in %)	21.0	20.6	21.4	21.3	20.9	19.6	-1.3	23.8	~	2.0
	Persistent at-risk-of-poverty rate (in %)		8.0	7.4	6.9	8.6		~		~	~
Income inequalities	Income quintile ratio (S80/S20)	5.6	5.3	5.4	5.3	5.0	4.6	-8.0	5	~	~
	Children at risk of poverty or social exclusion of children (% of people aged 0-17)	29.6	27.4	29.7	26.9	31.2	32.6	1.4	27.6	~	1.0
Effectiveness of social protection systems	Impact of social transfers (excl. pensions) on poverty reduction (%)	35.3	43.1	44.8	46.9	46.1	47.2	~	35.66	~	~
	Impact of social transfers (incl. pensions) on poverty reduction (%)	54.1	60.0	61.2	62.7	64.0	64.8	~	62.53	~	~
Social consequences of labour market	At-risk-of-poverty rate for the population living in (quasi-) jobless households	63.1	61.8	57.3	47.8	46.0	41.2	-4.8	56.5	~	~
	In-work at-risk-of-poverty rate (in %)	8.0	6.3	6.7	7.8	8.7	8.2	-0.5	9	~	~
Youth exclusion	Long-term unemployment rate (in %)	1.4	1.9	2.5	2.7	2.8	2.7	~	5.1	~	2.5
	Early school leavers (in %)	17.0	15.7	14.9	15.0	13.6	12.4	-1.2	12	~	-2.8
Active ageing	Youth unemployment ratio (15-24)	9.2	11.4	11.6	12.4	12.4	12.1	~	9.8	~	2.9
	NEETs (18-24)	15.4	17.1	17.7	18.4	18.1	17.3	~	16.9	~	3.0
Pension adequacy	Employment rate of older workers (55-64) in %	58.0	57.5	57.1	56.7	58.1	59.8	1.7 b	50.3	1.4	4.7
	At risk of poverty or social exclusion for the elderly (65+) in %	28.5	23.1	22.3	22.7	17.3	18.1	0.8	18.2	~	-5.2
Health	Median relative income of elderly people	0.74	0.80	0.81	0.81	0.88	0.87	~	0.93	~	9.4
	Aggregate replacement ratio	0.43	0.44	0.48	0.48	0.50	0.53	6.0	0.56	~	12.0
Access to decent housing	Self-reported unmet need for medical care	1.0	1.2	1.0	1.2	1.4	1.6	~	3.6	~	~
	Healthy life years at 65 - males	10.7	10.9	10.9	11.0	10.5		~		n.a.	n.a.
Evolution in real household disposable income	Healthy life years at 65 - females	11.8	11.4	11.8	11.9	10.5				n.a.	n.a.
	Housing cost overburden rate	16.3	16.3	16.5	16.4	7.3	7.9	0.6	11	~	~
	Real change in gross household disposable income growth (in %)	-0.7	2.3	0.9	-1.9	1.6	-0.2	n.a.	-0.19	n.a.	n.a.

(\*) When no values for 2013 changes are between 2011-2012 and 2008-2012