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| From: | Secretary-General of the European Commission, <br> signed by Mr Jordi AYET PUIGARNAU, Director |
| :--- | :--- |
| date of receipt: | 8 March 2016 <br> Mr Jeppe TRANHOLM-MIKKELSEN, Secretary-General of the Council of <br> the European Union |
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| Subject: |  |

Delegations will find attached document $\operatorname{SWD}(2016) 61$ final.

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EUROPEAN COMMISSION

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## COMMISSION STAFF WORKING DOCUMENT

Genetically modified commodities in the EU

## COMMISSION STAFF WORKING DOCUMENT

Genetically modified commodities in the EU

1. On 22 April 2015, the Commission adopted a Communication reviewing the decision-making process on genetically modified organisms ${ }^{1}$, and a proposal amending Regulation (EC) No 1829/2003 as regards the possibility for the Member States to restrict or prohibit the use of genetically modified food and feed on their territory ${ }^{2}$.
2. As in the case of Directive (EU) $2015 / 412^{3}$, the practical effect of the proposal will depend on the extent to which Member States make use of its provisions.
3. As a follow-up of the discussion held in the Council on 13 July 2015, the present document provides data regarding the EU market of genetically modified (GM) food and feed in view of forthcoming discussions in the relevant Council Working Party.

## 1. CONTEXT

4. The number of GM food products available for purchase in the EU is small.
5. On the contrary, there is a substantial market in the EU for GM feed. Indeed, the EU is a major importer of agricultural commodities for feed use, mainly coming from countries where cultivation is dominated by GMOs.
6. Therefore, this document focuses on agricultural commodities mainly used for feed, namely soybean, maize, rapeseed and cottonseed, for which GM events are authorised in the EU.
7. Imports, EU PRODUCTION AND SELF-SUFFICIENCY RATIOS OF RELEVANT COMMODITIES
8. In the last three years, the EU has imported on average 36.1 million tonnes of soybean equivalent ${ }^{4}$ on a yearly basis (see Annex, Table 1). On average, 12.7 million tonnes of soybeans are imported into the EU for crushing into soybean oil and meal yearly; and 18.5 million tonnes of soymeal (i.e. 23.4 million tonnes of soybean equivalent) are directly imported into the EU yearly. Commodity imports are concentrated in a few EU ports, from where they are traded within the internal market to other Member States. Most commodities are used throughout the EU; intra-EU trade is therefore of particular importance, especially for those commodities for which EU's import dependency is relatively high, and has to be
$1 \quad \operatorname{COM}(2015) 176$ final.
http://eur-lex.europa.eu/legal-content/EN/HIS/?uri=COM\%3A2015\%3A176\%3AFIN
COM(2015) 177 final - 2015/0093 (COD).
http://eur-lex.europa.eu/legal-content/EN/TXT/?uri=CELEX:52015PC0177.
Directive (EU) 2015/412 of the European Parliament and of the Council of 11 March 2015 amending Directive 2001/18/EC as regards the possibility for the Member States to restrict or prohibit the cultivation of genetically modified organisms (GMOs) in their territory; OJ L 68, 13.3.2015.
4 Soybeans are crushed to extract oil. The remaining by-product is soymeal, which is used for feed. One tonne of soybean grains produces 0.20 tonne of oil and 0.79 tonne of meal. Data on soybeans and soymeal have to be expressed into the same equivalent unit to allow adding them up. In order to compare EU imports of soybeans and soymeal versus EU production of soybean crops, data have been expressed in soybean equivalent (SOE). A conversion factor of 0.79 has been applied.
taken into account to have a more complete overview of where these commodities are used throughout the EU. Intra-EU trade of soybeans and soymeal is shown in Annex, Table 2.
9. Between 0.43 and 0.56 million hectares of soybean crops ${ }^{5}$ have been cultivated in the EU in the last three years, producing between 0.96 and 1.85 million tonnes of soybeans yearly (see Annex, Table 3). A balance sheet taking account production, external and internal trade by Member State is shown in Annex, Tables 4.1, 4.2 and 4.3.
10. The EU has a self-sufficiency ratio ${ }^{6}$ of $3 \%$ for its soybean and soymeal needs ${ }^{7}$.
11. The EU has imported, in the last three years, between 8 and 14 million tonnes of maize per year (see Annex, Table 5). In addition, the EU has also imported between 0.2 and 0.7 million tonnes of corn gluten feed (CGF) ${ }^{8,9}$ (see Annex, Table 6). Finally, the EU also imports dried distillers' grains with solubles (DDGS), part of them being maize-based, but this specific data is not available since the commodity code for DDGS includes different types of grains ${ }^{10}$. The Intra-EU trade of maize and CGF is shown in Annex, Tables 7 and 8.
12. More than 9 million hectares of maize crop are cultivated in the EU per year (including 0.14 million hectares of GM maize ${ }^{11}$ ), producing between 60 and 78 million tonnes of maize (see Annex, Table 9).
13. The EU self-sufficiency ratio on maize depends on the year, fluctuating between $82 \%$ and $102 \%^{12}$ in recent years.
14. The EU imports, on average, 3.5 million tonnes of rapeseed per year, and between 0.2 and 0.47 million tonnes of rapeseed meal. In total, on average, the EU imports 4.2 million tonnes of rapeseed equivalent ${ }^{13}$ yearly (see Annex, Table 10). Intra-EU trade of rapeseed is shown in Annex, Table 11.

[^0]14. More than 6 million hectares of oilseed rape ${ }^{14}$ are cultivated in the EU on a yearly basis, producing between 19 and 21 million tonnes of rapeseed (see Annex, Table 12).
15. The EU self-sufficiency ratio on rapeseed reaches about $85 \%{ }^{15}$.
16. On average, the EU imported 0.054 million tonnes of cottonseed and 0.009 million tonnes of cottonseed meal in recent years (see Annex, Table 13). In total, this equals 0.76 million tonnes of cottonseed equivalent ${ }^{16}$.
17. The EU cultivates around 0.3 million hectares of cotton ${ }^{17}$, producing around 0.5 million tonnes of cottonseed per year ${ }^{18,19}$.

## 3. GM COMMODITIES IMPORTED INTO THE EU

18. Trade data do not differentiate between conventional and GM commodities. Therefore, the share of GMOs in a specific commodity can only be estimated. With a view to give an order of magnitude of GM imported commodities, rather than a precise figure, a rough estimate can be calculated based on the share of the GM planted area of the relevant crop in the exporting countries ${ }^{20}$ (see Annex, Table 14).
19. Based on this rough estimate, in the last three years, the EU would import more than 30 million tonnes of GM soybean equivalent on a yearly basis (around $85 \%$ of total soybean equivalent imported into the EU), between 0.5 and 3 million tonnes of $\mathbf{G M}$ maize and between 0.15 and 0.60 million tonnes of GM corn gluten feed (i.e. around 5 to $25 \%$ of maize imports and between 70 to $85 \%$ of corn gluten feed imports), and less than 0.5 million tonnes of GM rapeseed equivalent (around 5 to $10 \%$ of total rapeseed equivalent imports) ${ }^{21,22}$.
[^1]
## 4. NON-GM COMMODITIES IN THE EU

20. Quantitative data about markets for non-GM commodities is currently scarce. The only Commission available source on the use of non-GM products at EU and MS levels is the 2015 report Markets for non-Genetically Modified, Identity-Preserved soybean in the $E U^{23}$, by the Joint Research Centre ${ }^{24}$.
21. According to the above-mentioned report, at least $10 \%$ of the soybean equivalent imported into the EU would be non-GM. This means that, at a minimum, the EU would import about 0.96 million tonnes of non-GM soybeans and 1.95 million tonnes of non-GM soymeal, i.e. about 3.4 million tonnes of non-GM soybean equivalent (see Annex, Table 15).

## 5. EU DEPENDENCE ON IMPORTS OF PROTEIN-RICH CROPS

22. The EU is $70 \%$ dependent on imports of protein-rich crops (see Annex, Table 16) ${ }^{25}$.
23. The EU production of soybean, rape and sunflower seeds, as well as pulses and other legume crops, compensates to a limited extent the EU dependence on soybean and soymeal imports. For now the EU production of those products cannot on its own meet the EU protein demand for feed (see Annex, Tables 17 and 18).

[^2]Table 1

|  | 2012 |  |  | 2013 |  |  | 2014 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | soybeans | soymeal | $\begin{gathered} \text { total soybean } \\ \text { equivalent }(\mathrm{SOE})^{1} \\ \hline \end{gathered}$ | soybeans | soymeal | $\begin{gathered} \text { total soybean } \\ \text { equivalent }(\mathrm{SOE})^{1} \\ \hline \end{gathered}$ | soybeans | soymeal | $\begin{gathered} \text { total soybean } \\ \text { equivalent (SOE) }{ }^{1} \\ \hline \end{gathered}$ |
| AT | 2.986,40 | 4.058,90 | 8.124,25 | 13.338,70 | 4.632,00 | 19.201,99 | 9.675,80 | 2.279,90 | 12.561,75 |
| BE | 307.121,50 | 447.352,60 | 873.390,61 | 121.642,10 | 127.040,70 | 282.453,11 | 157.144,00 | 245.336,50 | 467.696,53 |
| BG | 60,40 | 704,00 | 951,54 | 4.611,00 | 1.189,20 | 6.116,32 | 906,80 | 1.593,30 | 2.923,64 |
| CY | 0,00 | 60.425,40 | 76.487,85 | 1,00 | 26.157,20 | 33.111,38 | 0,00 | 32.747,10 | 41.452,03 |
| CZ | 588,30 | 30.551,10 | 39.260,58 | 3.080,10 | 7.087,10 | 12.051,11 | 988,90 | 1.942,90 | 3.448,27 |
| DE | 2.289.371,70 | 1.786.804,40 | 4.551.149,42 | 2.432.972,90 | 1.525.287,70 | 4.363.716,82 | 2.477.771,30 | 1.570.433,10 | 4.465.661,30 |
| DK | 55.556,00 | 1.213.866,00 | 1.592.095,24 | 4.598,30 | 1.033.175,60 | 1.312.415,52 | 6.010,40 | 1.134.868,60 | 1.442.552,93 |
| EE | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
| EL | 248.439,90 | 248.242,60 | 562.671,04 | 270.429,60 | 255.662,00 | 594.052,38 | 267.581,80 | 254.932,80 | 590.281,55 |
| ES | 3.299.479,90 | 1.787.113,60 | 5.561.649,01 | 3.357.563,20 | 1.351.677,80 | 5.068.547,76 | 3.437.671,70 | 1.730.037,10 | 5.627.592,08 |
| FI | 5.566,70 | 29.036,20 | 42.321,38 | 38.507,80 | 41.001,90 | 90.408,94 | 38.825,00 | 45.866,80 | 96.884,24 |
| FR | 607.076,30 | 2.455.146,10 | 3.714.856,17 | 496.913,30 | 2.211.201,20 | 3.295.902,16 | 595.476,80 | 2.332.628,80 | 3.548.171,48 |
| HR | 1.250,30 | 150.169,00 | 191.337,64 | 6.306,90 | 97.236,80 | 129.391,46 | 433,20 | 98.835,60 | 125.541,55 |
| HU | 11.518,70 | 2.799,50 | 15.062,37 | 27.423,70 | 8.064,70 | 37.632,18 | 49.194,10 | 2.335,60 | 52.150,56 |
| IE | 5.787,50 | 326.699,40 | 419.331,04 | 6.533,80 | 330.888,90 | 425.380,51 | 4.084,00 | 326.766,60 | 417.712,61 |
| IT | 922.159,80 | 1.373.764,30 | 2.661.101,95 | 1.304.045,10 | 1.506.357,90 | 3.210.827,25 | 1.315.777,70 | 1.944.744,60 | 3.777.479,73 |
| LT | 3.725,50 | 48.017,40 | 64.507,02 | 8.892,60 | 31.954,60 | 49.341,46 | 7.679,10 | 55.895,20 | 78.432,52 |
| LU | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
| LV | 0,00 | 18.492,10 | 23.407,72 | 0,00 | 189.032,40 | 239.281,52 | 0,00 | 41.216,70 | 52.173,04 |
| MT | 947,00 | 0,00 | 947,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
| NL | 2.738.027,80 | 4.805.705,40 | 8.821.199,19 | 3.296.480,40 | 4.706.357,10 | 9.253.894,45 | 3.011.881,20 | 4.471.648,50 | 8.672.195,76 |
| PL | $9.745,20$ | 1.258.321,20 | 1.602.556,85 | 43.951,40 | 1.334.979,40 | 1.733.798,74 | 23.489,10 | 1.742.544,30 | 2.229.241,38 |
| PT | 604.421,60 | 199.373,50 | 856.793,12 | 769.060,20 | 74.440,10 | 863.288,17 | 710.277,90 | 75.064,00 | 805.295,62 |
| RO | 52.848,30 | 450.408,40 | 622.985,52 | 107.947,40 | 403.838,40 | 619.135,25 | 93.277,70 | 400.800,50 | 600.620,11 |
| SE | 4.786,30 | 215.519,90 | 277.596,30 | 7.131,80 | 219.250,80 | 284.664,46 | 6.400,30 | 198.160,60 | 257.236,50 |
| SI | 202.938,30 | 1.209.674,60 | 1.734.171,97 | 41.062,50 | 868.409,50 | 1.140.315,03 | 53.324,40 | 579.574,10 | 786.962,50 |
| SK | 97,50 | 75,10 | 192,56 | 143,20 | 156,20 | 340,92 | 1.185,10 | 1.243,50 | 2.759,15 |
| UK | 740.368,00 | 1.412.983,70 | 2.528.954,96 | 573.461,90 | 1.200.297,70 | 2.092.826,08 | 794.124,30 | 1.134.331,10 | 2.229.986,45 |
| EU-28 | 12.114.868,90 | 19.535.304,50 | 36.843.102,44 | 12.936.098,80 | 17.555.376,70 | 35.158.094,62 | 13.063.180,50 | 18.425.827,90 | 36.387.013,28 |

[^3]Table 2
Intra-EU trade of soybeans and soymeal ${ }^{1}$ (tonnes)

|  | 2012 |  |  | 2013 |  |  | 2014 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | soybeans | soymeal | $\begin{gathered} \text { total soybean } \\ \text { equivalent }(\text { SOE })^{2} \\ \hline \end{gathered}$ | soybeans | soymeal | $\begin{gathered} \text { total soybean } \\ \text { equivalent (SOE) } \end{gathered}$ | soybeans | soymeal | $\begin{gathered} \text { total soybean } \\ \text { equivalent (SOE) } \end{gathered}$ |
| AT | 96.251,50 | 427.248,80 | 637.072,77 | 84.586,40 | 441.258,00 | 643.140,83 | 89.212,40 | 475.960,10 | 691.693,54 |
| BE | 98.398,70 | 833.502,00 | 1.153.464,52 | 140.727,70 | 905.938,60 | 1.287.485,42 | 150.253,10 | 910.117,30 | 1.302.300,32 |
| BG | 563,40 | 103.651,70 | 131.768,08 | 554,30 | 107.937,60 | 137.184,17 | 295,50 | 114.650,90 | 145.423,22 |
| CY | 1,10 | 23.907,80 | 30.264,14 | 0,30 | 55.324,60 | 70.031,44 | 0,90 | 55.445,60 | 70.185,20 |
| CZ | 28.178,80 | 388.432,20 | 519.865,13 | 33.820,40 | 387.066,70 | 523.778,25 | 33.777,20 | 365.285,80 | 496.164,29 |
| DE | 1.157.417,80 | 1.685.510,30 | 3.290.975,14 | 1.204.351,90 | 1.422.040,60 | 3.004.403,29 | 1.240.376,20 | 1.207.919,90 | 2.769.388,73 |
| DK | 29.383,30 | 219.482,20 | 307.208,87 | 11.639,10 | 429.653,60 | 555.504,42 | 13.466,20 | 434.188,30 | 563.071,64 |
| EE | 2.776,80 | 30.773,20 | 41.730,22 | 2.482,60 | 35.997,60 | 48.049,18 | 1.938,20 | 37.702,80 | 49.663,26 |
| EL | 34.221,90 | 23.551,40 | 64.033,80 | 14.387,30 | 7.132,50 | 23.415,78 | 9.053,80 | 8.784,70 | 20.173,67 |
| ES | 13.503,90 | 14.448,20 | 31.792,76 | 35.653,00 | 25.787,30 | 68.295,15 | 23.554,10 | 67.595,40 | 109.117,90 |
| FI | 1.209,20 | 82.594,10 | 105.758,69 | 2.644,90 | 65.757,70 | 85.882,49 | 166,10 | 80.060,00 | 101.507,87 |
| FR | 39.542,00 | 812.593,80 | 1.068.141,75 | 29.314,50 | 841.780,80 | 1.094.859,82 | 105.010,90 | 844.351,40 | 1.173.810,14 |
| HR | 262,90 | 1.564,10 | 2.242,77 | 1.325,50 | 34.071,70 | 44.454,23 | 562,40 | 79.532,50 | 101.236,45 |
| HU | 15.603,70 | 546.907,90 | 707.892,18 | 18.467,60 | 457.592,60 | 597.698,74 | 69.261,90 | 386.763,30 | 558.835,70 |
| IE | 3.791,90 | 46.877,80 | 63.130,89 | 10.293,10 | 85.253,50 | 118.208,92 | 7.474,60 | 108.320,00 | 144.588,52 |
| IT | 281.056,90 | 590.710,20 | 1.028.791,33 | 83.615,10 | 291.137,90 | 452.144,09 | 64.465,40 | 122.273,70 | 219.242,24 |
| LT | 34,60 | 85.112,40 | 107.771,82 | 618,40 | 91.052,90 | 115.875,24 | 23,10 | 90.092,70 | 114.064,49 |
| LU | 651,90 | 16.064,40 | 20.986,58 | 10,70 | 18.038,40 | 22.844,12 | 210,70 | 14.664,30 | 18.773,11 |
| LV | 17.926,60 | 92.577,50 | 135.113,31 | 3.386,70 | 55.572,90 | 73.732,14 | 2.913,50 | 69.869,90 | 91.356,41 |
| MT | 81,90 | 16.128,40 | 20.497,60 | 55,50 | 14.254,40 | 18.099,04 | 467,10 | 13.395,70 | 17.423,68 |
| NL | 84.236,00 | 227.372,90 | 372.049,80 | 46.890,70 | 287.592,60 | 410.931,97 | 58.554,30 | 198.714,50 | 310.091,64 |
| PL | 8.804,10 | 635.958,80 | 813.815,24 | 9.685,70 | 325.244,60 | 421.387,73 | 9.939,70 | 213.004,10 | 279.565,14 |
| PT | 6.045,70 | 16.817,50 | 27.333,67 | 12.796,90 | 24.890,30 | 44.303,61 | 24.835,00 | 75.610,80 | 120.544,87 |
| RO | 7.778,70 | 31.154,20 | 47.214,40 | 7.163,80 | 59.892,00 | 82.976,46 | 6.683,70 | 56.359,70 | 78.025,09 |
| SE | 9.952,30 | 19.288,10 | 34.367,62 | 14.583,80 | 30.263,60 | 52.892,15 | 14.634,00 | 19.782,00 | 39.674,51 |
| SI | 2.513,30 | 21.890,10 | 30.222,29 | 3.179,50 | 19.982,20 | 28.473,42 | 3.177,80 | 19.051,80 | 27.294,00 |
| SK | 24.186,40 | 92.323,60 | 141.051,72 | 18.088,30 | 64.242,00 | 99.407,29 | 32.611,60 | 78.089,40 | 131.458,94 |
| UK | 46.806,40 | 346.131,50 | 484.947,54 | 58.070,70 | 547.031,70 | 750.515,89 | 23.272,00 | 713.021,20 | 925.830,48 |
| EU-28 | 2.011.181,70 | 7.432.575,10 | 11.419.504,61 | 1.848.394,40 | 7.131.788,90 | 10.875.975,29 | 1.986.191,40 | 6.860.607,80 | 10.670.505,07 |

[^4]Source: EUROSTAT

|  | EU cultivated area and production of soybeans (ha, tonnes) <br> $2012 \quad 2013 \quad 2014$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | area | production | area | production | area | production |
| AT | 37.100 | 104.100 | 42.000 | 82.800 | 43.800 | 135.800 |
| BE |  |  |  |  |  |  |
| BG | 200 | 200 | 300 | 600 | 300 | 700 |
| CY |  |  |  |  |  |  |
| CZ | 5.700 | 13.100 | 6.500 | 13.500 | 7.200 | 16.500 |
| DE |  |  |  |  |  |  |
| DK |  |  |  |  |  |  |
| EE |  |  |  |  |  |  |
| EL | 100 | 400 | 100 | 400 | 300 | 1.000 |
| ES | 500 | 1.300 | 500 | 1.400 | 800 | 2.700 |
| FI |  |  |  |  |  |  |
| FR | 37.500 | 104.200 | 43.000 | 110.300 | 76.000 | 227.000 |
| HR | 54.100 | 96.700 | 47.900 | 113.100 | 47.100 | 131.100 |
| HU | 40.900 | 67.700 | 42.300 | 78.800 | 42.900 | 114.100 |
| IE |  |  |  |  |  |  |
| IT | 153.000 | 422.100 | 184.500 | 624.800 | 232.900 | 933.100 |
| LT | 2.600 | 1.800 | 1.400 | 1.500 | 2.100 | 1.700 |
| LU |  |  |  |  |  |  |
| LV |  |  |  |  |  |  |
| мT |  |  |  |  |  |  |
| NL |  |  |  |  |  |  |
| PL | 900 | 1.500 | 0 | 0 | 300 | 400 |
| PT |  |  |  |  |  |  |
| RO | 75.800 | 102.300 | 67.400 | 149.900 | 79.500 | 203.300 |
| SE |  |  |  |  |  |  |
| SI | 100 | 300 | 300 | 500 | 404 | 1.046 |
| sk | 21.900 | 41.800 | 29.200 | 39.600 | 33.227 | 83.905 |
| UK |  |  |  |  |  |  |
| EU-28 | 430.400 | 957.500 | 465.400 | 1.217.200 | 566.831 | 1.852.351 |

MS balance on soybean equivalent (2012, tonnes)


|  | imports | MS balance on soybean equivalent (2012, tonnes) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Exports | $\begin{aligned} & \text { intra-EU } \\ & \text { In } \end{aligned}$ | Out ${ }^{1}$ | soybean crop production |
| AT | 8.124,25 | 3.707,28 | 637.072,77 | 121.737,51 | 104.100,00 |
| BE | 873.390,61 | 32.259,87 | 1.153.464,52 | 876.076,11 | 0,00 |
| BG | 951,54 | 1.874,94 | 131.768,08 | 5.818,98 | 200,00 |
| CY | 76.487,85 | 0,00 | 30.264,14 | 0,00 | 0,00 |
| CZ | 39.260,58 | 0,00 | 519.865,13 | 31.396,25 | 13.100,00 |
| DE | 4.551.149,42 | 483.867,50 | 3.290.975,14 | 1.540.507,82 | 0,00 |
| DK | 1.592.095,24 | 18.409,86 | 307.208,87 | 94.076,90 | 0,00 |
| EE | 0,00 | 0,00 | 41.730,22 | 3.845,79 | 0,00 |
| EL | 562.671,04 | 33.168,73 | 64.033,80 | 9.736,20 | 400,00 |
| ES | 5.561.649,01 | 377.355,23 | 31.792,76 | 393.534,61 | 1.300,00 |
| FI | 42.321,38 | 0,00 | 105.758,69 | 0,00 | 0,00 |
| FR | 3.714.856,17 | 29.511,23 | 1.068.141,75 | 112.446,07 | 104.200,00 |
| HR | 191.337,64 | 39.199,45 | 2.242,77 | 24.818,30 | 96.700,00 |
| HU | 15.062,37 | 11.291,37 | 707.892,18 | 59.845,41 | 67.700,00 |
| IE | 419.331,04 | 0,00 | 63.130,89 | 2.635,47 | 0,00 |
| IT | 2.661.101,95 | 29.874,86 | 1.028.791,33 | 157.389,39 | $422.100,00$ |
| LT | 64.507,02 | 13.033,42 | 107.771,82 | 44.143,14 | 1.800,00 |
| LU | 0,00 | 0,00 | 20.986,58 | 6.472,81 | 0,00 |
| LV | 23.407,72 | 20.747,66 | 135.113,31 | 30.996,10 | 0,00 |
| MT | 947,00 | 0,00 | 20.497,60 | 0,00 | 0,00 |
| NL | 8.821.199,19 | 89.574,83 | 372.049,80 | 6.822.028,36 | 0,00 |
| PL | 1.602.556,85 | 2.157,32 | 813.815,24 | 90.915,68 | 1.500,00 |
| PT | 856.793,12 | 1.856,12 | 27.333,67 | 59.695,41 | 0,00 |
| RO | 622.985,52 | 52.013,44 | 47.214,40 | 169.151,83 | 102.300,00 |
| SE | 277.596,30 | 95,50 | 34.367,62 | 62,72 | 0,00 |
| SI | 1.734.171,97 | 1.925,36 | 30.222,29 | 1.633.194,16 | 300,00 |
| SK | 192,56 | 124,30 | 141.051,72 | 26.906,61 | 41.800,00 |
| UK | 2.528.954,96 | 5.056,55 | 484.947,54 | 57.317,34 | 0,00 |

${ }^{2}$ MS Balance= crop production + imports - exports + (intra-EU/in - intra EU/out). EU Balance=EU production + EU imports - EU
exports. MS declarations regarding EU internal exchanges do not perfectly match between them, i.e. the quantity that country A
declares having imported/exported from/to country B might not match the declaration of country B regarding exports/imports to/from country A; due to this reason, in this table, the sum of all MS balances differs from the EU Balance in $2.6 \%$.
EU-28

## MS balance on soybean equivalent (2013, tonnes)



|  | imports | MS balance on soybean equivalent (2013, tonnes) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Exports |  |  | soybean crop |
| AT | 19.201,99 | 2.757,35 | 643.140,83 | 117.404,15 | 82.800,00 |
| BE | 282.453,11 | 21.911,04 | 1.287.485,42 | 695.335,83 | 0,00 |
| BG | 6.116,32 | 3.795,52 | 137.184,17 | 3.193,16 | 600,00 |
| CY | 33.111,38 | 0,00 | 70.031,44 | 0,00 | 0,00 |
| CZ | 12.051,11 | 198,70 | 523.778,25 | 26.546,53 | 13.500,00 |
| DE | 4.363.716,82 | 124.375,45 | 3.004.403,29 | 1.753.986,44 | 0,00 |
| DK | 1.312.415,52 | 13.760,75 | 555.504,42 | 108.564,74 | 0,00 |
| EE | 0,00 | 0,00 | 48.049,18 | 2.125,60 | 0,00 |
| EL | 594.052,38 | 40.940,25 | 23.415,78 | 18.968,55 | 400,00 |
| ES | 5.068.547,76 | 133.481,45 | 68.295,15 | 445.398,00 | 1.400,00 |
| FI | 90.408,94 | 0,00 | 85.882,49 | 60,76 | 0,00 |
| FR | 3.295.902,16 | 20.137,87 | 1.094.859,82 | 128.367,24 | 110.300,00 |
| HR | 129.391,46 | 21.562,14 | 44.454,23 | 35.600,20 | 113.100,00 |
| HU | 37.632,18 | 12.497,89 | 597.698,74 | 71.969,68 | 78.800,00 |
| IE | 425.380,51 | 0,00 | 118.208,92 | 7.018,60 | 0,00 |
| IT | 3.210.827,25 | 36.467,56 | 452.144,09 | 179.182,69 | 624.800,00 |
| LT | 49.341,46 | 18.834,65 | 115.875,24 | 13.432,17 | 1.500,00 |
| LU | 0,00 | 0,00 | 22.844,12 | 6.810,76 | 0,00 |
| LV | 239.281,52 | 9.103,67 | 73.732,14 | 215.447,17 | 0,00 |
| MT | 0,00 | 0,00 | 18.099,04 | 0,00 | 0,00 |
| NL | 9.253.894,45 | 57.420,52 | 410.931,97 | 6.781.264,78 | 0,00 |
| PL | 1.733.798,74 | 9.285,04 | 421.387,73 | 73.504,66 | 0,00 |
| PT | 863.288,17 | 2.959,98 | 44.303,61 | 86.417,70 | 0,00 |
| RO | 619.135,25 | 33.567,40 | 82.976,46 | 151.739,16 | 149.900,00 |
| SE | 284.664,46 | 6,90 | 52.892,15 | 223,10 | 0,00 |
| SI | 1.140.315,03 | 7.529,82 | 28.473,42 | 1.083.082,63 | 500,00 |
| SK | 340,92 | 50,02 | 99.407,29 | 43.624,90 | 39.600,00 |
| UK | 2.092.826,08 | 326,37 | 750.515,89 | 80.155,66 | 0,00 |
| EU-28 | 35.158.094,62 | 570.970,27 |  |  | 1.217.200,00 |

MS Balance = crop production + imports - exports + (intra-EU/in - intra EU/out). EU Balance=EU production + EU imports - EU declares having imported/exported from/to country B might not match the declaration of country B regarding exports/imports to/from country A; due to this reason, in this table, the sum of all MS balances differs from the EU Balance in $3.5 \%$.
EU-28 36.387.013,28 457.973,02

| $36.387 .013,28 \quad 457.973,02$ | $1.852 .351,00$ |
| :--- | :--- | exports. MS declarations regarding EU internal exchanges do not perfectly match between them, i.e. the quantity that country A declares due to this reason, in this table, the sum of all MS balances differs from the EU Balance in $2.0 \%$.

MS balance on soybean equivalent (2014, tonnes)

| In | Out ${ }^{1}$ | production |
| :---: | :---: | :---: |
| 691.693,54 | 167.658,58 | 135.800,00 |
| 1.302.300,32 | 685.089,24 | 0,00 |
| 145.423,22 | 5.032,70 | 700,00 |
| 70.185,20 | 0,00 | 0,00 |
| 496.164,29 | 23.113,82 | 16.500,00 |
| 2.769.388,73 | 1.747.727,55 | 0,00 |
| 563.071,64 | 87.328,65 | 0,00 |
| 49.663,26 | 10.857,15 | 0,00 |
| 20.173,67 | 13.710,23 | 1.000,00 |
| 109.117,90 | 528.576,27 | 2.700,00 |
| 101.507,87 | 0,25 | 0,00 |
| 1.173.810,14 | 303.395,55 | 227.000,00 |
| 101.236,45 | 51.382,33 | 131.100,00 |
| 558.835,70 | 103.263,52 | 114.100,00 |
| 144.588,52 | 3.733,71 | 0,00 |
| 219.242,24 | 211.034,57 | 933.100,00 |
| 114.064,49 | 38.757,64 | 1.700,00 |
| 18.773,11 | 6.170,90 | 0,00 |
| 91.356,41 | 47.273,39 | 0,00 |
| 17.423,68 | 0,00 | 0,00 |
| 310.091,64 | 6.251.537,30 | 0,00 |
| 279.565,14 | 88.768,33 | 400,00 |
| 120.544,87 | 59.087,92 | 0,00 |
| 78.025,09 | 177.637,81 | 203.300,00 |
| 39.674,51 | 2.792,59 | 0,00 |
| 27.294,00 | 695.586,39 | 1.046,00 |
| 131.458,94 | 62.530,47 | 83.905,00 |
| 925.830,48 | 43.635,73 | 0,00 |




Maize imports by Member States (tonnes)

|  | 2012 | 2013 | 2014 |
| :--- | ---: | ---: | ---: |
| AT | 940,40 | $50.838,60$ | $97.742,80$ |
| BE | $343.054,90$ | $312.355,20$ | $540.891,20$ |
| BG | $10.087,80$ | $2.231,90$ | $6.019,20$ |
| CY | $61.815,70$ | $78.047,10$ | $112.159,70$ |
| CZ | $2.910,30$ | $3.126,60$ | $3.508,60$ |
| DE | $185.703,10$ | $347.216,30$ | $683.082,60$ |
| DK | $14.262,50$ | $131.411,40$ | $127.951,50$ |
| EE | $8.518,60$ | $13.824,80$ | $9.987,10$ |
| EL | $111.768,10$ | $107.261,40$ | $149.185,10$ |
| ES | $3.903 .728,80$ | $3.738 .390,30$ | $4.086 .355,20$ |
| FI | 193,10 | $2.287,50$ | $4.842,80$ |
| FR | $36.036,30$ | $101.787,10$ | $115.720,40$ |
| HR | $5.182,20$ | $18.845,40$ | $47.971,40$ |
| HU | $17.585,50$ | $20.260,00$ | $76.357,80$ |
| IE | $30.148,90$ | $394.775,00$ | $538.607,20$ |
| IT | $755.989,00$ | $1.510 .317,30$ | $1.700 .268,60$ |
| LT | $76.731,30$ | $145.488,20$ | $146.229,80$ |
| LU | 0,00 |  |  |
| LV | $8.668,30$ | $16.727,70$ | $23.033,30$ |
| MT | $24.632,10$ | $2.041,80$ | $3.637,50$ |
| NL | $952.224,20$ | $1.811 .816,30$ | $3.128 .466,40$ |
| PL | $112.429,40$ | $166.182,10$ | $149.859,40$ |
| PT | $1.252 .044,10$ | $1.334 .870,20$ | $1.258 .736,50$ |
| RO | $17.346,80$ | $13.124,20$ | $32.750,90$ |
| SE | $2.964,90$ | $2.549,00$ | $5.308,60$ |
| SI | $63.660,00$ | $68.883,20$ | $189.079,90$ |
| SK | 143,00 | $1.551,30$ | 101,90 |
| UK | 399185,9 | 740728,8 | 987696,2 |
| EU-28 | $\mathbf{8 . 3 9 7 . 9 5 6 , 4 0}$ | $\mathbf{1 1 . 1 3 6 . 9 4 0 , 5 0}$ | $\mathbf{1 4 . 2 2 5 . 5 5 1 , 6 0}$ |
|  |  |  |  |

Intra-EU trade of maize ${ }^{1}$ (tonnes)

|  | 2012 | 2013 | 2014 |
| :--- | ---: | ---: | ---: |
| AT | $631.572,70$ | $891.025,90$ | $8.411,40$ |
| BE | $1.466 .673,60$ | $1.206 .343,80$ | $1.186 .318,40$ |
| BG | $82.902,90$ | $38.562,20$ | $24.317,40$ |
| CY | $129.899,60$ | $92.464,30$ | $122.038,50$ |
| CZ | $143.725,50$ | $105.972,70$ | $141.726,30$ |
| DE | $2.090 .906,40$ | $1.900 .123,50$ | $2.468 .312,80$ |
| DK | $126.737,50$ | $128.269,90$ | $142.486,20$ |
| EE | $11.024,30$ | $17.712,70$ | $17.667,70$ |
| EL | $134.180,30$ | $292.794,80$ | $249.301,70$ |
| ES | $2.346 .027,30$ | $1.918 .096,10$ | $2.279 .513,50$ |
| FI | $2.627,50$ | $1.321,60$ | $2.610,00$ |
| FR | $410.452,50$ | $455.338,90$ | $509.586,50$ |
| HR | $10.649,10$ | $6.820,00$ | $7.112,70$ |
| HU | $130.469,40$ | $122.601,20$ | $167.038,10$ |
| IE | $429.669,50$ | $405.801,30$ | $413.563,70$ |
| IT | $1.919 .922,70$ | $2.498 .293,80$ | $2.924 .623,80$ |
| LT | $10.562,40$ | $6.323,00$ | $8.861,60$ |
| LU | $9.434,70$ | $11.973,50$ | $11.821,30$ |
| LV | $11.812,20$ | $14.968,10$ | $15.774,50$ |
| MT | $19.466,50$ | $62.164,60$ | $40.734,40$ |
| NL | $3.102 .550,20$ | $2.488 .497,80$ | $2.264 .386,60$ |
| PL | $394.711,50$ | $123.557,10$ | $201.955,70$ |
| PT | $442.784,60$ | $326.449,30$ | $538.927,30$ |
| RO | $691.283,80$ | $293.442,20$ | $452.804,30$ |
| SE | $32.834,00$ | $30.997,50$ | $29.378,70$ |
| SI | $155.509,20$ | $182.969,30$ | $172.987,30$ |
| SK | $118.542,80$ | $67.122,10$ | $133.734,80$ |
| UK | $910.460,70$ | $1.357 .844,60$ | $1.219 .045,50$ |
| EU-28 | $\mathbf{1 5 . 9 6 7 . 3 9 3}$ |  | $\mathbf{1 5 . 0 4 7 . 8 5 1 , 8 0}$ |
|  |  |  | $\mathbf{1 6 . 6 0 1 . 0 4 0}$ |

Intra-EU trade of corn gluten feed ${ }^{\mathbf{1}}$ (tonnes)
$6.162,40$
$151.061,30$



EU cultivated area and production of maize (ha, tonnes)

|  | 2012 |  | 2013 |  | ${ }_{2014}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | area | production | area | production | area | production |
| AT | 219.700 | 2.351 .400 | 201.900 | 1.639.000 | 216.300 | 2.334 .000 |
| BE | 67.200 | 733.600 | 74.200 | 837.600 | 63.100 | 662.700 |
| BG | 466.800 | 1.717.800 | 428.300 | 2.738.700 | 408.200 | 3.136.200 |
| CY |  |  |  |  |  |  |
| CZ | 119.300 | 928.100 | 96.900 | 675.400 | 98.700 | 832.200 |
| DE | 526.200 | 5.514 .700 | 497.000 | 4.387.300 | 481.300 | 5.142 .700 |
| DK | 12.900 | 75.100 | 12.800 | 75.700 | 10.100 | 72.900 |
| eE |  |  |  |  |  |  |
| EL | 181.800 | 1.928.898 | 175.600 | 2.040.200 | 181.400 | 2.169 .900 |
| Es | 390.900 | 4.234.600 | 442.300 | 4.888.500 | 417.500 | 4.692.000 |
| FI |  |  |  |  |  |  |
| FR | 1.719.099 | 15.320.000 | 1.839 .800 | 15.031.100 | 1.755.000 | 18.660.000 |
| HR | 309.200 | 1.341 .300 | 288.400 | 1.874 .400 | 259.000 | 2.100 .000 |
| HU | 1.190.000 | 4.741 .500 | 1.242.600 | 6.756 .400 | 1.185.000 | 9.168.800 |
| IE |  |  |  |  |  |  |
| ${ }^{\text {IT }}$ | 980.500 | 8.194.600 | 808.300 | 6.503.200 | 869.900 | 9.239.500 |
| LT | 12.900 | 78.800 | 17.200 | 126.800 | 19.000 | 115.000 |
| LU | 200 | 1.600 | 200 | 2.200 | 200 | 1.700 |
| LV |  |  |  |  |  |  |
| мт |  |  |  |  |  |  |
| NL | 21.000 | 245.000 | 21.000 | 253.000 | 17.500 | 228.500 |
| PL | 543.800 | 3.995.900 | 614.300 | 4.039.700 | 678.200 | 4.468.400 |
| PT | 100.000 | 831.700 | 111.800 | 929.500 | 110.600 | 933.100 |
| RO | 2.748 .300 | 5.949.300 | 2.515 .500 | 11.305 .100 | 2.550.000 | 12.040.500 |
| SE | 1.680 | 10.900 | 1.300 | 7.400 | 1.700 | 11.100 |
| SI | 38.800 | 272.000 | 41.900 | 226.600 | 38.000 | 348.100 |
| SK | 212.300 | 1.170.400 | 221.500 | 1.123.300 | 216.186 | 1.814.113 |
| UK | 5.000 | 23.000 | 0 | 0 | 6.000 | 26.000 |
| EU-28 | 9.867.579 | 59.660.198 | 9.652 .800 | 65.461 .100 | 9.582.886 | 78.197.413 |

[^5]Table 11


${ }^{1}$ Quantities declared by MS entering from other MS
${ }^{2}$ The conversion rate between soybeans and soybean meal used for this table is 0.58
Source: EUROSTAT
Intra-EU trade of rapeseed and rapeseed meal ${ }^{1}$ (tonnes)


Table 13

|  | 2012 |  |  | 2013 |  |  | 2014 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | cottonseed | cottonseed meal | total cottonseed equivalent ${ }^{1}$ | cottonseed | cottonseed meal | total cottonseed equivalent ${ }^{1}$ | cottonseed | cottonseed meal | total cottonseed equivalent ${ }^{1}$ |
| AT | 0,00 | 1.160,00 | 2.577,78 |  | 1.120,00 | 2.488,89 |  | 1.060,90 | 2.357,56 |
| BE | 0,10 |  | 0,10 | 0,00 |  | 0,00 | 0,10 | 12,70 | 28,32 |
| BG |  |  |  |  |  |  |  |  |  |
| CY |  |  |  |  |  |  |  |  |  |
| CZ |  |  |  |  |  |  |  |  |  |
| DE |  | 240,70 | 534,89 | 0,00 | 305,60 | 679,11 | 0,00 | 487,40 | 1.083,11 |
| DK | 0,00 |  | 0,00 | 18,50 |  | 18,50 | 0,10 |  | 0,10 |
| EE |  |  |  |  |  |  |  |  |  |
| EL |  |  |  | 1.421,00 |  | 1.421,00 | 6.875,40 |  | 6.875,40 |
| ES | 14.976,50 |  | 14.976,50 | 27.001,90 | 0,20 | 27.002,34 | 31.135,70 | 0,50 | 31.136,81 |
| FI |  |  |  |  |  |  |  |  |  |
| FR | 22,50 | 2,20 | 27,39 | 0,10 | 0,60 | 1,43 | 0,10 | 7,60 | 16,99 |
| HR |  |  |  |  |  |  |  |  |  |
| HU |  |  |  |  | 0,10 | 0,22 |  | 0,10 | 0,22 |
| IE |  |  |  |  | 3.500,00 | 7.777,78 | 3.149,00 | 2.348,30 | 8.367,44 |
| IT | 11.827,20 | 185,00 | 12.238,31 | 38.490,20 | 100,20 | 38.712,87 | 28.265,30 | 141,10 | 28.578,86 |
| LT |  |  |  |  |  |  |  |  |  |
| LU |  |  |  |  |  |  |  |  |  |
| LV |  |  |  |  |  |  |  |  |  |
| MT |  | 16,30 | 36,22 |  |  |  |  |  |  |
| NL | 6,00 | 0,90 | 8,00 | 19,60 | 0,20 | 20,04 | 6,20 | 1,50 | 9,53 |
| PL |  |  |  |  |  |  | 41,00 |  | 41,00 |
| PT | 0,00 | 3.034,90 | 6.744,22 |  | 10.772,60 | 23.939,11 |  | 4.180,60 | 9.290,22 |
| RO ${ }^{\text {coser }}$ |  |  |  |  |  |  |  |  |  |
| SE |  |  |  | 0,00 |  | 0,00 | 0,00 |  | 0,00 |
| SI |  | 0,10 | 0,22 |  |  |  |  |  |  |
| SK |  | 0,30 | 0,67 |  |  |  |  |  |  |
| UK |  |  |  | 0,10 |  | 0,10 | 0,10 |  | 0,10 |
| EU-28 | 26.832,40 | 4.640,30 | 37.144,18 | 66.951,50 | 15.799,40 | 102.061,28 | 69.473,10 | 8.240,70 | 87.785,77 |


| rapeseed |  |  |
| ---: | ---: | ---: |
| $2011 / 12$ | $2012 / 13$ | $2013 / 14$ |
| $6 \%$ |  |  |
|  |  |  |
| $90 \%$ | $95 \%$ | $9 \%$ |
|  |  |  |
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| GM planted area by country |  |  |
| ---: | ---: | ---: |
| maize |  |  |
| $2011 / 12$ | $2012 / 13$ | $2013 / 14$ |
| $92 \%$ | $94 \%$ | $95 \%$ |
|  |  |  |
| $74 \%$ | $80 \%$ | $82 \%$ |
| $65 \%$ | $80 \%$ | $80 \%$ |
| $7 \%$ | $8 \%$ | $11 \%$ |
|  |  |  |
|  |  |  |
| $27 \%$ | $29 \%$ | $28 \%$ |
|  |  |  |
| $69 \%$ | $69 \%$ | $87 \%$ |
| $88 \%$ | $88 \%$ | $90 \%$ |
| $92 \%$ | $93 \%$ | $95 \%$ |


|  | soybeans |  |  |
| :---: | :---: | :---: | :---: |
|  | 2011/12 | 2012/13 | 2013/14 |
| Argentina | 100\% | 100\% | 100\% |
| Australia |  |  |  |
| Brazil | 83\% | 89\% | 89\% |
| Canada | 65\% | 65\% | 65\% |
| Honduras |  |  |  |
| Mexico | 6\% | 6\% | - |
| Paraguay | 95\% | 95\% | 95\% |
| Philippines |  |  |  |
| South |  |  |  |
| Africa | 80\% | 85\% | 85\% |
| USA | 94\% | 93\% | 93\% |
| Uruguay | 100\% | 100\% | 100\% |

${ }^{1}$ Source: International Grain Council
Non-GM IP segregated soybeans and soymeal imports (1,000 tonnes; 2012)

|  | Total | non-GM IP segregated $^{2}$ |  | Total | non-GM IP segregated ${ }^{2}$ |  | Total | Total non-GM IP segregated estimated |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| AT | 3 | 1 | 25\% | 4 | 1 | 20\% | 8 | 2 | 21,8\% |
| BE | 307 | 138 | 45\% | 447 | 0 | 0\% | 873 | 138 | 15,8\% |
| DE | 2.289 | 229 | 10\% | 1.787 | 357 | 20\% | 4.556 | 681 | 15,0\% |
| DK | 56 | 11 | 20\% | 1.214 | 243 | 20\% | 1.592 | 319 | 20,0\% |
| ES | 3.299 | 99 | 3\% | 1.787 | 0 | 0\% | 5.568 | 99 | 1,8\% |
| FR | 607 | 61 | 10\% | 2.455 | 246 | 10\% | 3.716 | 372 | 10,0\% |
| HU | 12 | 12 | 100\% | 3 | 3 | 100\% | 16 | 15 | 100,0\% |
| IE | 6 | 0 | 0\% | 327 | 26 | 8\% | 419 | 33 | 7,9\% |
| IT | 922 | 46 | 5\% | 1.374 | 69 | 5\% | 2.663 | 133 | 5,0\% |
| NL | 2.738 | 356 | 13\% | 4.806 | 721 | 15\% | 8.827 | 1.269 | 14,4\% |
| PL | 10 | 0 | 0\% | 1.258 | 0 | 0\% | 1.603 | 0 | 0,0\% |
| PT | 604 | 0 | 0\% | 199 | 0 | 0\% | 858 | 0 | 0,0\% |
| SE | 5 | 5 | 100\% | 216 | 216 | 100\% | 278 | 278 | 100,0\% |
| UK | 740 | 0 | 0\% | 1.413 | 71 | 5\% | 2.530 | 90 | 3,5\% |

[^6]EU-27 balance sheet for protein rich feed materials (2011/12, 1,000 tonnes)

Source: EIP-AGRI Focus Group Protein Crops: final report. European Commission, 2014
${ }^{(1)}$ EU production from EU seeds
${ }^{(2)}$ Including consumption by the petfood industry and on-farm uses
EU cultivated area and production of sunflower (ha, tonnes)

|  | $\underset{2012}{ } \mathbf{E U} \text { cultiv }$ |  | ${ }^{\text {production of }}$ |  | (ha, tonnes) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | area | production | area | production | area | production |
| AT | 23.400 | 53.100 | 21.800 | 51.300 | 20.500 | 58.000 |
| BE |  |  |  |  | 0 | 0 |
| BG | 780.800 | 1.387 .800 | 878.600 | 1.974.400 | 843.000 | 2.009 .400 |
| cy |  |  |  |  | 0 | 0 |
| CZ | 24.600 | 56.900 | 21.300 | 46.800 | 18.600 | 42.300 |
| DE | 26.400 | 62.800 | 21.900 | 46.100 | 20.000 | 46.000 |
| DK |  |  |  |  | 0 | 0 |
| ee |  |  |  |  | 0 |  |
| EL | 60.800 | 159.800 | 51.700 | 173.800 | 11.800 | 88.100 |
| es | 753.000 | 642.000 | 865.600 | 1.038 .100 | 781.400 | 979.500 |
| FI |  |  |  |  | 0 | 0 |
| FR | 680.000 | 1.575.100 | 770.700 | 1.582.400 | 657.000 | 1.579.000 |
| HR | 33.500 | 90.000 | 40.800 | 132.300 | 35.100 | 99.400 |
| HU | 615.100 | 1.316.500 | 596.900 | 1.484 .400 | 598.800 | 1.555.100 |
| IE |  |  |  |  | 0 | 0 |
| IT | 111.700 | 185.500 | 128.100 | 286.200 | 111.400 | 250.400 |
| LT |  |  |  |  | 0 | - |
| Lu |  |  |  |  | 0 | 0 |
| LV |  |  |  |  | 0 | 0 |
| MT |  |  |  |  | 0 | 0 |
| NL |  |  |  |  | 0 | 0 |
| PL | 3.300 | 5.700 | 2.600 | 4.600 | 1.400 | 2.300 |
| PT | 18.000 | 9.600 | 18.100 | 11.600 | 15.600 | 16.400 |
| RO | 1.016.600 | 1.389.300 | 1.072.100 | 2.142 .100 | 990.500 | 2.128 .700 |
| SE |  |  |  |  |  | 0 |
| SI | 400 | 900 | 300 | 500 | 隹 | 527 |
| sk | 90.100 | 197.200 | 84.100 | 195.700 | 76.593 | 200.697 |
| UK |  |  |  |  |  |  |
| EU-28 | 4.237.700 | 7.132.200 | 4.574.600 | 9.170.300 | 4.181.693 | 9.055.824 |

$\begin{array}{lllllll}\text { EU-28 } & & 4.237 .700 & 7.132 .200 & 4.574 .600 & \mathbf{9 . 1 7 0 . 3 0 0} & 4.181 .693 \\ & \text { 9.055.824 }\end{array}$ Source: Statistics on agricultural markets 2014, DG AGRI; Short-term outlook 2015, DG AGRI
EU cultivated area and production of main legume crops (ha, tonnes)

|  | Field peas |  |  |  |  |  | Broad beans |  |  |  |  |  | Lupins |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2012 |  | 2013 |  | 2014 |  | 2012 |  | 2013 |  | 2014 |  | 2012 |  | 2013 |  | 2014 |  |
|  | area | production | area | production | area | production | area | production | area | production | area | production | area | production | area | production | area | production |
| AT | 10.704 | 14.581 | 7.239 | 17.600 | 6.900 | 17.400 | 6.852 | 16.000 | 6.200 | 13.700 | 7.700 | 21.500 | 132 | 200 | 132 | 313 | 132 | 308 |
| BE | 500 | 2.000 | 400 | 1.500 | 600 | 1.158 | 400 | 2.500 | 500 | 2.400 | 600 | 3.200 | 0 | 0 | 0 | 0 | 0 | 0 |
| BG | 1.300 | 2.100 | 1.200 | 2.000 | 900 | 1.500 | 1.500 | 1.600 | 1.600 | 2.000 | 900 | 900 | 0 | 0 | 0 | 0 | 0 | 0 |
| CY | 100 | 100 | 100 | 100 | 100 | 100 | 200 | 500 | 328 | 500 | 100 | 600 | 0 | 0 | 0 | 0 | 0 | 0 |
| CZ | 15.100 | 30.700 | 12.900 | 30.700 | 14.400 | 42.700 | 0 | 0 | 0 | 0 | 0 | 0 | 1.400 | 2.500 | 1.400 | 2.438 | 1.400 | 2.438 |
| DE | 44.800 | 138.800 | 37.900 | 129.500 | 41.700 | 155.300 | 15.800 | 61.300 | 16.500 | 59.700 | 20.500 | 87.600 | 17.900 | 31.500 | 17.400 | 27.156 | 17.400 | 25.916 |
| DK | 4.400 | 17.600 | 4.300 | 15.000 | 4.200 | 17.000 | 2.400 | 8.900 | 7.200 | 24.000 | 4.200 | 16.200 | 500 | 1.900 | 500 | 1.781 | 500 | 1.781 |
| EE | 10.900 | 12.900 | 13.900 | 32.200 | 16.500 | 34.200 | 500 | 500 | 550 | 600 | 2.500 | 400 | 0 | 0 | 0 | 0 | 0 | 0 |
| EL | 1.500 | 2.300 | 1.200 | 2.000 | 900 | 1.800 | 900 | 2.600 | 857 | 2.600 | 1.100 | 2.400 | 45 | 105 | 45 | 105 | 45 | 105 |
| ES | 153.500 | 121.000 | 122.100 | 190.800 | 138.600 | 134.900 | 24.600 | 25.900 | 17.500 | 27.800 | 22.700 | 35.600 | 6.700 | 2.800 | 3.700 | 2.500 | 4.700 | 3.100 |
| FI | 4.000 | 9.400 | 4.100 | 9.800 | 5.600 | 14.200 | 12.900 | 31.900 | 7.200 | 16.500 | 8.700 | 21.400 | 0 | 0 | 0 | 0 | 0 | 0 |
| FR | 134.100 | 556.900 | 120.000 | 488.300 | 139.000 | 528.000 | 60.400 | 276.700 | 68.100 | 245.500 | 74.676 | 279.000 | 2.600 | 6.500 | 3.000 | 8.000 | 5.000 | 15.000 |
| HR | 800 | 1.900 | 700 | 1.400 | 700 | 1.400 | 800 | 500 | 900 | 1.200 | 1.500 | 1.300 | 0 | 0 | 0 | 0 | 0 | 0 |
| HU | 20.200 | 42.500 | 20.200 | 44.700 | 20.000 | 50.100 | 600 | 1.100 | 176 | 900 | 900 | 1.400 | 140 | 100 | 200 | 147 | 200 | 170 |
| IE | 0 | 0 | 500 | 2.400 | 600 | 3.000 | 0 | 0 | 4.000 | 20.700 | 2.900 | 17.600 | 0 | 0 | 0 | 0 | 0 | 0 |
| IT | 9.900 | 24.200 | 9.500 | 21.400 | 10.000 | 21.400 | 52.300 | 107.800 | 44.666 | 89.800 | 57.700 | 137.100 | 0 | 0 | 0 | 0 | 0 | 0 |
| LT | 7.500 | 16.600 | 6.700 | 12.600 | 11.700 | 29.600 | 4.800 | 10.300 | 7.000 | 17.000 | 21.700 | 62.500 | 4.800 | 4.800 | 4.100 | 4.788 | 4.100 | 4.228 |
| LU | 100 | 400 | 200 | 800 | 300 | 800 | 40 | 81 | 71 | 152 | 71 | 300 | 0 | 0 | 0 | 0 | 0 | 0 |
| LV | 1.100 | 2.400 | 2.300 | 5.200 | 2.900 | 8.900 | 3.000 | 8.600 | 4.600 | 11.500 | 8.300 | 23.600 | 0 | 0 | 0 | 0 | 0 | 0 |
| MT | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NL | 0 | 0 | 0 | 0 | 0 | 0 | 500 | 5.000 | 400 | 3.000 | 500 | 3.400 | 0 | 0 | 0 | 0 | 0 | 0 |
| PL | 14.900 | 29.000 | 6.400 | 9.500 | 4.200 | 9.700 | 12.500 | 31.900 | 10.100 | 17.600 | 13.500 | 37.500 | 49.200 | 77.800 | 22.100 | 76.671 | 45.800 | 73.968 |
| PT | 0 | 0 | 0 | 0 | 0 | 0 | 3.325 | 2.066 | 3.658 | 2.389 | 3.658 | 2.389 | 0 | 0 | 0 | 0 | 0 | 0 |
| RO | 29.000 | 43.600 | 28.200 | 54.600 | 27.000 | 50.900 | 25.400 | 16.300 | 24.000 | 18.900 | 21.900 | 19.700 | 500 | 163 | 500 | 442 | 500 | 442 |
| SE | 12.900 | 35.100 | 12.200 | 40.800 | 14.500 | 46.700 | 17.900 | 58.200 | 17.300 | 61.300 | 18.770 | 61.400 | 0 | 0 | 0 | 0 | 0 | 0 |
| SI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SK | 4.600 | 6.500 | 3.000 | 6.700 | 4.497 | 12.074 | 200 | 100 | 100 | 88 | 60 | 115 | 200 | 500 | 200 | 512 | 200 | 425 |
| UK | 25.000 | 58.000 | 29.000 | 107.000 | 31.000 | 126.000 | 97.000 | 336.000 | 119.000 | 389.000 | 107.000 | 447.000 | 0 | 0 | 0 | 0 | 0 | 0 |
| EU-28 | 506.904 | 1.168.581 | 444.239 | 1.226.600 | 496.797 | 1.308.832 | 344.817 | 1.006.347 | 362.505 | 1.028.830 | 402.135 | 1.284.104 | 84.117 | 128.868 | 53.277 | 124.853 | 79.977 | 127.880 |


[^0]:    ,
    European soybean production is non GM. No GM soybean is authorised for cultivation in the EU.
    The Self-Sufficiency Ratio (SSR) expresses the magnitude of EU production in relation to domestic use, i.e. $\operatorname{SSR}=$ production / (production+ imports - exports $+/$ - changes of stock).
    Source: Statistics on agricultural markets 2014, DG AGRI. http://ec.europa.eu/agriculture/markets-and-prices/market-statistics/index_en.htm.
    $8 \quad$ CGF is a by-product of the starch industry, which is used as an animal feedstuff.
    9 The EU has also imported other maize processed products for feed, such as brans, sharps and other residues derived from milling ( 0.001 million tonnes) or maize oilcakes resulting from the extraction of maize germ oil ( 0.00004 million tonnes); however, since their quantities are negligible when compared with maize grain imports, these products have not been taken into account in this document.
    DDGS are a cereal by-product of the distillation process, namely from brewing or bio-ethanol industry. Maize-based DDGS are by-products of the bio-ethanol industry. The commodity code (CN, the official EU nomenclature for goods) for DDGS is 23033000 (Brewing or distilling dregs and waste). In the last three years, the EU has imported the following quantities of DDGS: 0.23 million tonnes (Mt) (2012), 0.48 Mt (2013) and 0.64 Mt (2014).

    ## MON810.

    Source: Statistics on agricultural markets 2014, DG AGRI.
    The conversion factor applied between oilseed rape grain and meal is 0.58 .

[^1]:    14
    European oilseed production is non GM. No GM oilseed rape event is authorised for cultivation in the EU.

    20 This estimate does not take into account, for instance, the fact that some GMOs cultivated in third countries cannot be imported into the EU because not having a EU authorisation, or the fact that GM and conventional consignments can be mixed, undifferentiated, and traded and labelled as GM. This
    estimate does not take into account market factors either, such as specific market demands of the and conventional consignments can be mixed, undifferentiated, and traded and labelled as GM. This importing countries (i.e. market demands for non-GM commodities and derivatives) or price premiums. Source: own calculations based on imports from third countries and their relevant GM planted area. This estimate, while rough, does work for total imports of the EU as an aggregate, but not for Member States individually. Given the high variability of the GM-free markets among Member States, importers can trade significant quantities of non-GMO commodities even from third countries where the non-GM area for the relevant commodity is small (e.g. non-GM soybeans from Brazil). Therefore, only approximate figures at EU level are given.
    Source: Statistics on agricultural markets 2014, DG AGRI.
    The conversion factor applied between cottonseed and cottonseed meal is 0.45 .
    European cotton production is non GM. No GM cotton event is authorised for cultivation in the EU.
    Source: DG AGRI, http://ec.europa.eu/agriculture/cotton/index_en.htm.
    No data is available on EU's self-sufficiency ratio on cottonseed.

[^2]:    23
    It is worth noting that this study is based on data collected in 14 Member States, which concentrate $91 \%$ of the EU soybean equivalent imports, and takes account of extra-EU imports only, i.e. intra-EU exchanges are not considered, even if these exchanges are relevant in some EU countries (either for the compound feed industry or for on-farm mixing and use, which the study does not take into account). Therefore, even if the data obtained through this report should be treated as the best estimates given the available information, certain caution should be observed when drawing conclusions regarding the use of non-GM soybeans and meal within the EU, especially at Member State level.

[^3]:    ${ }^{1}$ The conversion rate between soybeans and soybean meal used for this table is 0.79
    Source: EUROSTAT

[^4]:    Quantities declared by MS entering from other MS
    ${ }^{2}$ The conversion rate between soybeans and soybean meal used for this table is 0.79

[^5]:    Source: EUROSTAT

[^6]:    | Total $^{1}$ | 11.598 | $\mathbf{9 5 8}$ | $\mathbf{8 , 3 \%}$ | 17.290 | $\mathbf{1 . 9 5 3}$ | $\mathbf{1 1 , 3 \%}$ | 33.506 | $\mathbf{3 . 4 3 0}$ | $\mathbf{1 0 , 2 \%}$ |
    | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

    Source: JRC
    ${ }^{1}$ JRC's study was conducted over the 14 MS that concentrate $91 \%$ of the total imports of soybeans and soybean meal in the EU.
    ${ }^{2}$ Non-GM IP percentages were obtained through consultation of different sources (official statistics, national experts, private

