

EIB GROUP 2015 RESULTSPRESS CONFERENCE

14 JANUARY 2016

WE DELIVER IMPACT WHERE IT'S NEEDED



JOBS

4.1m jobs in small businesses



HEALTH

9.8m people with access to improved health services

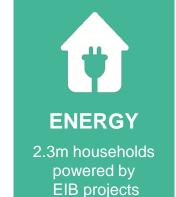


1.5m students benefitting from EIB projects



21m people benefitting from safe drinking water







URBAN

3.2m people benefitting from urban upgrades



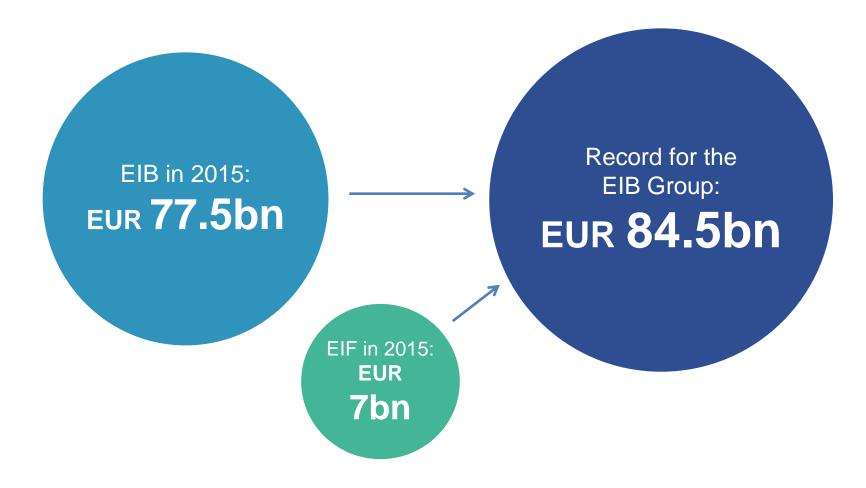
DIGITAL

15.3m people with new or upgraded connections



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EUR 19.6bn



WE FOCUS ON OUR

KEY PRIORITIES

INFRASTRUCTURE

EUR 18.9bn



INNOVATION

EUR 18.7bn



SME

EUR 29.2bn





CAPITAL INCREASE WE **EXCEEDED** EXPECTATIONS

January 2013 - April 2015: we supported

EUR 190bn

of investment in Europe's real economy

In this period the EIB's normal lending supported:

EUR 335bn

of investment



EUR 10bn capital increase



EIB finance



EUR 190bn investment





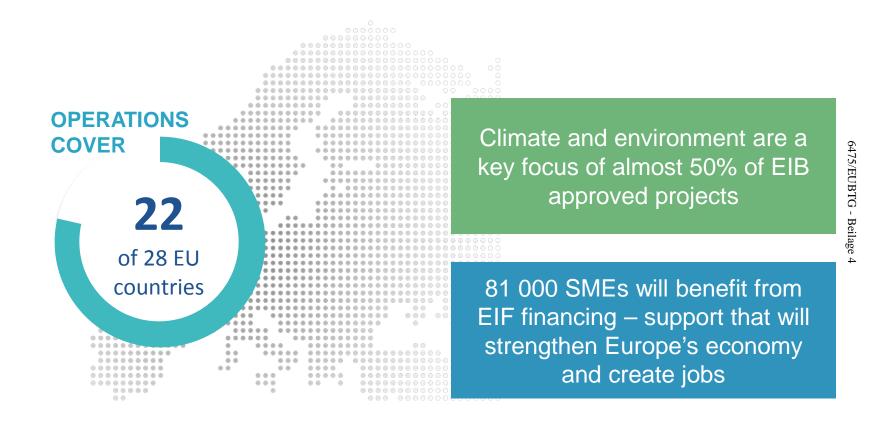
EUROPEAN FUND FOR STRATEGIC INVESTMENTS IN 2015

APPROVED AND/OR **TOTAL FINANCING MOBILISING TOTAL** SIGNED PROJECTS **UNDER EFSI INVESTMENT OF** EIB EUR 5.7bn EUR 25bn **42 Projects** EIF **84 Operations** EUR 1.8bn EUR 25bn





EFSIHIT THE GROUND RUNNING







6475/EUBTG - Beilage ²

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EFSI IS OUR MOST EXCITING CHALLENGE TO DATE

EFSI is



GREEN

50% of EIB EFSI projects cover Renewables, Energy Efficiency, Low-Carbon & Environment



INNOVATIVE

Digital Infrastructure,
R&D and Industrial
Innovation



BENEFITTING EUROPE'S SMEs

84 EIF EFSI operations mobilising EUR 25bn for 81,000 SMEs





OUR FOCUS ON INNOVATION STIMULATES INVESTMENT





INNOVFIN

EUR 10m loan to Cavidi for HIV monitoring device



EDUCATION

Building schools for 650,000 children in Italy



TECHNOLOGY

At the heart of modern education



BROADBAND

Loans in Malta. Poland, Germany, France, Finland, Estonia, Italy, Angola & Mali

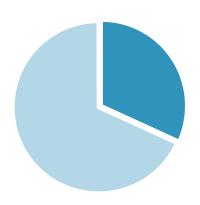




WE ARE THE WORLD'S LARGEST PROVIDER OF **CLIMATE** FINANCE







35% in world's developing regions

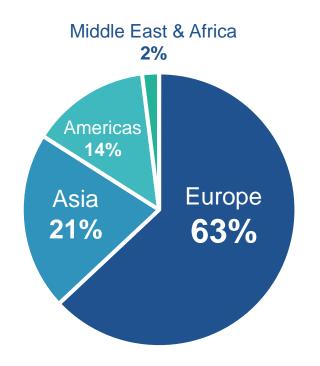
EIB's 2015 Climate Strategy
We are increasing our climate commitment:
USD 100bn over next 5 years





WE ARE THE WORLD'S **LARGEST**SUPRANATIONAL BORROWER

Total 2015 borrowing: EUR **62.4bn**Mobilising resources worldwide



We are the largest issuer of **green bonds**

EUR **4bn** in 2015

in 11 currencies since 2007





OUR GLOBAL APPROACH IS UNIQUE



European Union: EUR 69.7bn

Enlargement and EFTA: EUR 2.7bn

Eastern Neighbours: EUR 1.5bn

Mediterranean Countries: EUR 1.4bn

Asia, Central Asia & Latin America: EUR 1.1bn

Africa, Caribbean and Pacific & Republic of South Africa: EUR 1.1bn





THANK YOU press@eib.org





NOTES

All figures are unaudited and provisional

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- [Slide 2] With the exception of the jobs figure, EIB impact figures are expected outcomes on the basis of finance operations signed in 2015
- [Slide 2] Employment figures in small businesses:
 - Number of employees in SMEs that were allocated EIB finance in 2015
 - Number of employees in SMEs that were allocated EIF finance from October 2014-September 2015
- [Slide 4] EIF investments may span 2 priorities SME and Innovation. As such the figures on this slide do not add up to the total Group financing figure.
- [Slide 12] Figures refer to European Investment Bank financing