

Brussels, 10 October 2018 (OR. en)

12921/18 ADD 4

SOC 598 EMPL 461 ECOFIN 890 EDUC 356

### **COVER NOTE**

| From:    | The Social Protection Committee   |
|----------|---|
| To:      | Delegations   |
| Subject: | Social Protection Performance Monitor (SPPM) - Report on key social challenges and main messages from SPC |
|          | - SPPM Country Profiles - Annex 2.4   |

Delegations will find attached the ADD 4 to the SPC "Report on key social challenges" (doc 12921/18), which contains the following countries: the Netherlands, Austria, Poland and Portugal.

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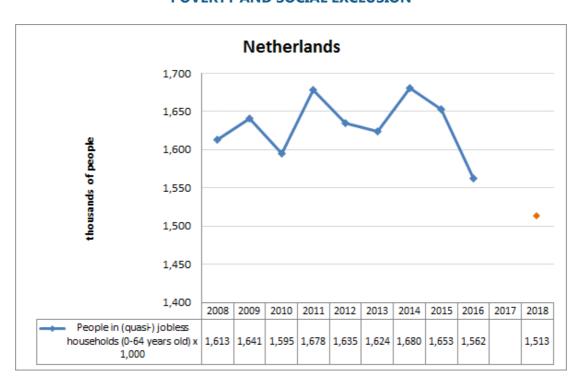
### Netherlands<sup>1</sup>

### NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people aged 0-64 living in a jobless household by 100,000 by 2020.

Source: National Reform Programme (2018)

### PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

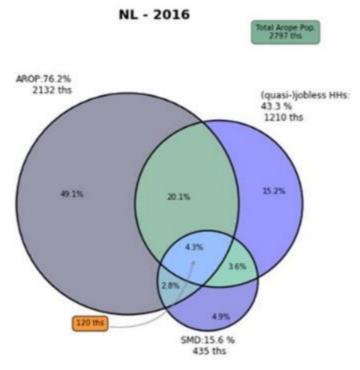


Source: Netherlands' National Reform Programme 2018

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

<sup>&</sup>lt;sup>1</sup> Figures in this profile for data obtained from the Eurostat website are based on data extracted around mid-July 2018, unless otherwise stated.

### COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION\* (2016)



Source: Eurostat (EU-SILC)

Note: \* In contrast to the indicator used for the national 2020 target on the previous page, the figures for (quasi-)jobless households in this chart and the following tables and charts in the remainder of this annex are based on the EU indicator for jobless households (age range 0-59) and not the indicator the NL uses (age range 0-64) for its national target.

|                           |                  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU    | J28   |
|---------------------------|------------------|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|-------|-------|
| NL                        |                  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015  | 2016  |
| AROP                      | % of total AROPE | 70.4 | 73.1 | 68.2 | 69.9 | 67.3 | 65.5 | 70.4 | 70.9 | 76.2 |      | 5.3 pp                   | 5.8 pp                              | 72.9  | 73.6  |
| AROP                      | 1000 persons     | 1713 | 1816 | 1694 | 1816 | 1678 | 1735 | 1937 | 1945 | 2132 |      | 9.6 %                    | 24.5 %                              | 86752 | 86904 |
| (ausai Viahlass UUs       | % of total AROPE | 43.3 | 43.6 | 43.0 | 43.4 | 45.5 | 44.7 | 47.1 | 47.3 | 43.3 |      | -4.0 pp                  | 0.0 pp                              | 33.5  | 33.2  |
| (quasi-) jobless HHs      | 1000 persons     | 1053 | 1083 | 1068 | 1128 | 1133 | 1183 | 1295 | 1298 | 1210 |      | -6.8 %                   | 14.9 %                              | 39830 | 39135 |
| SMD                       | % of total AROPE | 10.4 | 9.5  | 14.7 | 15.7 | 15.5 | 15.7 | 19.1 | 15.6 | 15.6 |      | -0.1 pp                  | 5.2 pp                              | 33.9  | 32.0  |
| SIVID                     | 1000 persons     | 252  | 237  | 366  | 407  | 387  | 416  | 526  | 429  | 435  | 434  | -0.2 %                   | 72.2 %                              | 40361 | 37800 |
| AROP and (quasi-) jobless | % of total AROPE | 13.7 | 18.4 | 11.8 | 13.0 | 15.7 | 15.4 | 18.9 | 18.4 | 20.1 |      | 1.7 pp                   | 6.5 pp                              | 12.0  | 12.8  |
| HHs but not SMD           | 1000 persons     | 332  | 456  | 292  | 337  | 391  | 408  | 519  | 506  | 563  |      | 11.3 %                   | 69.6 %                              | 14335 | 15107 |
| SMD and AROP but not      | % of total AROPE | 1.5  | 2.2  | 1.7  | 2.8  | 3.9  | 1.6  | 4.5  | 2.7  | 2.8  |      | 0.0 pp                   | 1.2 pp                              | 10.2  | 9.7   |
| (quasi-) jobless HHs      | 1000 persons     | 37   | 55   | 41   | 72   | 97   | 43   | 124  | 74   | 77   |      | 4.1%                     | 108.1 %                             | 12197 | 11475 |
| AROP and SMD and          | % of total AROPE | 3.5  | 2.0  | 4.0  | 5.5  | 2.8  | 2.3  | 4.1  | 4.2  | 4.3  |      | 0.1 pp                   | 0.8 pp                              | 7.7   | 7.1   |
| (quasi-) jobless HHs      | 1000 persons     | 85   | 50   | 100  | 144  | 70   | 62   | 112  | 116  | 120  |      | 3.4 %                    | 41.2 %                              | 9208  | 8383  |
| SMD and (quasi-) jobless  | % of total AROPE | 1.9  | 1.7  | 4.5  | 2.1  | 3.1  | 4.2  | 5.1  | 4.3  | 3.6  |      | -0.7 pp                  | 1.7 pp                              | 2.5   | 2.1   |
| HHs but not AROP          | 1000 persons     | 46   | 41   | 111  | 55   | 78   | 110  | 140  | 117  | 101  |      | -13.7 %                  | 119.6 %                             | 2946  | 2451  |

Source: Eurostat (EU-SILC). Note: 2017 SMD figure is provisional.

### **M**ACRO-ECONOMIC AND LABOUR MARKET CONTEXT

| NL  |      |      |      |      |      |      |      |      |      |      | EU   | 128  |
|---|------|------|------|------|------|------|------|------|------|------|------|------|
| INL   | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2016 | 2017 |
| Real GDP growth (y-o-y % change)                | 2.2  | -3.7 | 1.3  | 1.6  | -1.0 | -0.1 | 1.4  | 2.0  | 2.2  | 2.9  | 2.0  | 2.5  |
| Employment growth (y-o-y % change)              | 1.6  | -0.9 | -0.7 | 0.9  | -0.2 | -1.2 | -0.1 | 1.0  | 1.1  | 2.2  | 1.2  | 1.6  |
| Unemployment rate (% of labour force)           | 3.7  | 4.4  | 5.0  | 5.0  | 5.8  | 7.3  | 7.4  | 6.9  | 6.0  | 4.9  | 8.6  | 7.6  |
| Long-term unemployment rate (% of labour force) | 0.9  | 0.8  | 1.2  | 1.6  | 1.9  | 2.5  | 2.9  | 3.0  | 2.5  | 1.9  | 4.0  | 3.4  |
| Social Protection expenditure (% of GDP)        | 24.7 | 27.2 | 27.7 | 28.2 | 28.9 | 29.2 | 28.9 | 28.4 |      |      |      |      |

Source: Eurostat (National Accounts, LFS, ESSPROS).

### SOCIAL PROTECTION EXPENDITURE

|                      |                         |      |      |      |      |      |      |      |      | EU   | J28  |
|----------------------|-------------------------|------|------|------|------|------|------|------|------|------|------|
| NL                   |                         | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2013 | 2014 |
|                      | Total                   | 24.7 | 27.2 | 27.7 | 28.2 | 28.9 | 29.2 | 28.9 | 28.4 | 27.7 | 27.5 |
|                      | Sickness/Health         | 8.7  | 9.8  | 10.0 | 10.1 | 10.4 | 10.2 | 10.0 | 9.4  | 8.0  | 8.0  |
|                      | Disability              | 2.2  | 2.4  | 2.4  | 2.3  | 2.3  | 2.3  | 2.2  | 2.7  | 2.0  | 2.0  |
|                      | Old age                 | 9.1  | 9.9  | 10.1 | 10.4 | 10.8 | 11.0 | 11.1 | 10.9 | 11.1 | 11.1 |
|                      | Survivors               | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.6  | 1.6  |
|                      | Family/Children         | 1.1  | 1.2  | 1.2  | 1.1  | 1.0  | 1.0  | 0.9  | 1.1  | 2.3  | 2.4  |
|                      | Unemployment            | 0.9  | 1.1  | 1.3  | 1.3  | 1.4  | 1.6  | 1.6  | 1.5  | 1.5  | 1.4  |
|                      | Housing                 | 0.3  | 0.3  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.5  | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 1.2  | 1.3  | 1.3  | 1.4  | 1.4  | 1.5  | 1.4  | 1.2  | 0.5  | 0.5  |
|                      | Means-tested            |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 3.1  | 3.5  | 3.6  | 3.7  | 3.8  | 3.9  | 3.8  | 4.1  | 3.0  | 3.0  |
|                      | Sickness/Health         | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  |
|                      | Disability              | 0.3  | 0.4  | 0.5  | 0.4  | 0.4  | 0.4  | 0.3  | 0.9  | 0.5  | 0.5  |
| Social protection    | Old age                 | 0.8  | 0.9  | 1.0  | 0.9  | 1.0  | 1.0  | 1.0  | 0.9  | 0.5  | 0.5  |
| expenditure (in % of | Survivors               | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  |
| GDP)                 | Family/Children         | 0.1  | 0.2  | 0.1  | 0.2  | 0.1  | 0.1  | 0.1  | 0.3  | 0.5  | 0.6  |
|                      | Unemployment            | 0.3  | 0.4  | 0.4  | 0.5  | 0.4  | 0.5  | 0.4  | 0.4  | 0.3  | 0.3  |
|                      | Housing                 | 0.3  | 0.3  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.5  | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 1.2  | 1.3  | 1.3  | 1.4  | 1.4  | 1.5  | 1.4  | 1.2  | 0.4  | 0.4  |
|                      | Non-means tested        |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 21.6 | 23.7 | 24.1 | 24.5 | 25.1 | 25.3 | 25.2 | 24.3 | 24.7 | 24.5 |
|                      | Sickness/Health         | 8.7  | 9.8  | 10.0 | 10.1 | 10.4 | 10.2 | 10.0 | 9.4  | 7.9  | 7.9  |
|                      | Disability              | 1.9  | 2.0  | 1.9  | 1.9  | 1.9  | 1.9  | 1.9  | 1.8  | 1.6  | 1.5  |
|                      | Old age                 | 8.3  | 9.0  | 9.1  | 9.4  | 9.8  | 10.0 | 10.1 | 10.0 | 10.6 | 10.6 |
|                      | Survivors               | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 1.5  | 1.5  |
|                      | Family/Children         | 1.0  | 1.1  | 1.0  | 1.0  | 0.9  | 0.8  | 0.8  | 0.8  | 1.8  | 1.8  |
|                      | Unemployment            | 0.6  | 0.8  | 0.9  | 0.8  | 0.9  | 1.2  | 1.2  | 1.1  | 1.2  | 1.1  |
|                      | Housing                 | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      |      |      |      |
|                      | Social Exclusion n.e.c. | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  |

Source: Eurostat (ESSPROS). Data as at 9 July 2018.

Note: The total figures of social expenditure include all benefits <u>excluding</u> administrative costs.

## MAIN SOCIAL INDICATORS

# INCOME AND LIVING CONDITIONS

|                     |  |       |       |       |       |       |       |       |       |       |      |                          |                                     | EU28 | 28   |
|---------------------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|------|--------------------------|-------------------------------------|------|------|
| NL                  | %  | 2008  | 2009  | 2010  | 2011  | 2012  | 2013  | 2014  | 2015  | 2016  | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                     | At-risk-of-poverty or social exclusion rate                                | 14.9  | 15.1  | 15.1  | 15.7  | 15.0  | 15.9  | 16.5  | 16.4  | 16.7  |      | 0.3 pp                   | 1.8 pp                              | 23.8 | 23.5 |
|                     | At-risk-of-poverty rate  | 10.5  | 11.1  | 10.3  | 11.0  | 10.1  | 10.4  | 11.6  | 11.6  | 12.7  |      | 1.1 pp                   | 2.2 pp                              | 17.3 | 17.3 |
|                     | Value of threshold (single HH) - in PPS                                    | 11485 | 11618 | 11288 | 11300 | 11387 | 11536 | 11283 | 11632 | 12596 |      | % 2'9                    | 5.1%                                |      |      |
|                     | Value of threshold (2 adults + 2 children younger than 14 years) - in PPS  | 24119 | 24399 | 23705 | 23730 | 23912 | 24225 | 23695 | 24428 | 26452 |      | % 2'9                    | 5.1%                                |      |      |
|                     | Severe material deprivation rate   | 1.5   | 1.4   | 2.2   | 2.5   | 2.3   | 2.5   | 3.2   | 2.6   | 5.6   | 2.6  | 0.0 pp                   | 1.1 pp                              | 8.1  | 7.5  |
|                     | Share of people aged 0-59 living in (quasi-) jobless households            | 8.2   | 8.5   | 8.4   | 8.9   | 8.9   | 9.3   | 10.2  | 10.2  | 9.7   |      | -0.5 pp                  | 1.5 pp                              | 10.7 | 10.5 |
| ,                   | Share of people in Social and Material Deprivation (% of total population) |       |       |       |       |       |       | 8.3   | 7.2   | 6.5   |      | -0.7 pp                  |                                     | 17.2 | 15.7 |
| Total<br>population | Persistent at-risk-of-poverty rate   | 6.4   | 4.7   | 8.2   | 7.7   | 5.8   | 6.5   | 7.7   | 7.3   | 7.2   |      | -0.1 pp                  | 0.8 pp                              | 10.9 | 11   |
|                     | At risk-of-poverty gap   | 14.9  | 16.5  | 16.2  | 15.5  | 17.3  | 16.5  | 16.9  | 16.8  | 17.3  |      | 0.5 pp                   | 2.4 pp                              | 24.8 | 25   |
|                     | Anchored at-risk-of-poverty rate (ref-2008)                                | 10.5  | 10.6  | 10.0  | 11.0  | 10.7  | 11.8  | 13.6  | 13.7  | 11.3  |      | -2.4 pp                  | 0.8 pp                              | 18.6 | 17.5 |
|                     | Impact of social transfers on poverty reduction (excl. pensions)           | 47.2  | 45.9  | 51.2  | 47.4  | 51.0  | 20.0  | 45.5  | 48.0  | 42.5  |      | -5.5 pp                  | -4.7 pp                             | 33.7 | 33.2 |
|                     | S80/S20  | 4.0   | 4.0   | 3.7   | 3.8   | 3.6   | 3.6   | 3.8   | 3.8   | 3.9   |      | 2.6 %                    | -2.5 %                              | 5.2  | 5.2  |
|                     | Overcrowding rate  | 1.7   | 1.7   | 2.0   | 1.7   | 2.5   | 2.6   | 3.5   | 3.3   | 4.0   |      | 0.7 pp                   | 2.3 pp                              | 16.7 | 16.6 |
|                     | Housing cost overburden rate   | 13.7  | 13.1  | 14.0  | 14.5  | 14.4  | 15.7  | 15.4  | 14.9  | 10.7  |      | -4.2 pp                  | -3.0 pp                             | 11.3 | 11.1 |
|                     | Real change in gross household disposable income                           | 8.0   | 1.5   | -1.2  | 0.2   | -0.8  | -1.1  | 1.1   | 1.2   | 2.5   | 1.6  |                          |                                     | 2.1  | 2.0  |

Note: For poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation. SMD figures for 2017 are provisional.

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|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 8    |
|------------------|--|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| 뉟                | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                  | At-risk-of-poverty or social exclusion rate                                | 15.5 | 17.5 | 16.9 | 18.0 | 16.9 | 17.0 | 17.1 | 16.8 | 17.6 |      | 0.8 pp                   | 2.1 pp                              | 27.1 | 26.4 |
|                  | At-risk-of-poverty rate  | 12.9 | 15.4 | 13.7 | 15.5 | 13.2 | 12.6 | 13.7 | 14.0 | 14.8 |      | 0.8 pp                   | 1.9 pp                              | 21.2 | 21.0 |
|                  | Severe material deprivation rate   | 2.2  | 1.5  | 2.0  | 2.9  | 3.3  | 2.3  | 3.7  | 2.6  | 2.5  | 2.4  | -0.1 pp                  | 0.2 pp                              | 9.6  | 8.5  |
| Children         | Share of people aged 0-17 living in (quasi-) jobless households            | 5.1  | 5.4  | 5.8  | 6.3  | 6.4  | 6.4  | 7.3  | 6.5  | 6.7  |      | 1.4 pp                   | 2.8 pp                              | 9.4  | 9.3  |
| (0-17)           | Share of people in Social and Material Deprivation (% of 0-17 population)  |      |      |      |      |      |      | 9.4  | 6.9  | 0.9  |      | -0.9 pp                  |                                     | 19.8 | 18.3 |
|                  | At risk-of-poverty gap   | 12.7 | 14.8 | 14.7 | 15.3 | 15.6 | 12.1 | 12.5 | 14.3 | 17.1 |      | 2.8 pp                   | 4.4 pp                              | 26.0 | 26.1 |
|                  | Impact of social transfers on poverty reduction (excl. pensions)           | 43.9 | 38.9 | 45.6 | 36.2 | 44.5 | 47.3 | 43.2 | 43.8 | 38.1 |      | -5.7 pp                  | -5.8 pp                             | 38.9 | 38.8 |
|                  | Overcrowding rate  | 1.5  | 1.2  | 1.9  | 1.6  | 2.4  | 2.5  | 4.4  | 3.1  | 5.1  |      | 2.0 pp                   | 3.6 pp                              | 23.1 | 23.2 |
|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     |      |      |
|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 88   |
| N N              | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                  | At-risk-of-poverty or social exclusion rate                                | 25.5 | 26.5 | 27.9 | 27.1 | 24.1 | 28.0 | 28.4 | 30.9 | 29.2 |      | -1.7 рр                  | 3.7 pp                              | 31.3 | 30.6 |
|                  | At-risk-of-poverty rate  | 20.0 | 20.1 | 19.4 | 21.8 | 19.8 | 22.9 | 23.5 | 25.1 | 24.9 |      | -0.2 pp                  | 4.9 pp                              | 23.9 | 23.3 |
|                  | Severe material deprivation rate   | 1.0  | 1.2  | 4.6  | 3.7  | 2.1  | 2.8  | 3.0  | 1.6  | 2.3  | 5.6  | 0.3 pp                   | 1.6 pp                              | 10.0 | 8.9  |
| ,                | Share of people aged 18-24 living in (quasi-) jobless households           | 11.6 | 12.3 | 11.8 | 9.5  | 8.2  | 8.3  | 11.5 | 14.9 | 11.8 |      | -3.1 pp                  | 0.2 pp                              | 10.9 | 11.0 |
| Youth<br>(18-24) | Share of people in Social and Material Deprivation (% of 18-24 population) |      |      |      |      |      |      | 9.9  | 6.7  | 5.6  |      | -1.1 pp                  |                                     | 17.0 | 15.6 |
|                  | In-work at-risk-of poverty rate  | 4.9  | 3.5  | 6.9  | 8.0  | 3.2  | 5.8  | 7.5  | 7.1  | 7.1  |      | 0.0 pp                   | 2.2 pp                              | 12.3 | 12.1 |
|                  | Youth unemployment ratio (15-24)   | 3.9  | 4.8  | 0.9  | 8.9  | 8.1  | 9.1  | 8.6  | 7.7  | 7.4  | 6.1  | -1.3 pp                  | 2.2 pp                              | 8.5  | 7.8  |
|                  | NEET rate  | 4.6  | 9.6  | 5.8  | 5.7  | 6.4  | 7.4  | 7.4  | 6.2  | 6.1  | 5.3  | -0.8 pp                  | 0.7 pp                              | 15.8 | 15.2 |
|                  | Housing cost overburden rate   | 18.0 | 15.6 | 18.2 | 18.4 | 19.7 | 21.3 | 21.5 | 21.6 | 19.9 |      | -1.7 рр                  | 1.9 pp                              | 14.2 | 14.2 |
|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     |      |      |

|              |  |      |      |      |      |      |      |      |        |        |              |                          |                                     | EU28 | 8    |
|--------------|--|------|------|------|------|------|------|------|--------|--------|--------------|--------------------------|-------------------------------------|------|------|
| ¥            | %  | 2008 | 5006 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 2 | 2016 2 | 1<br>2017 cl | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|              | At-risk-of-poverty or social exclusion rate                                | 15.8 | 15.9 | 16.5 | 17.0 | 16.5 | 18.0 | 18.9 | 19.1   | 18.4   | 7            | -0.7 pp                  | 2.6 pp                              | 24.7 | 24.2 |
|              | At-risk-of-poverty rate  | 6'6  | 10.3 | 10.1 | 10.5 | 10.1 | 10.9 | 12.4 | 12.5   | 13.2   | 0            | 0.7 pp                   | 3.3 pp                              | 17.1 | 17.0 |
|              | Severe material deprivation rate   | 1.6  | 1.6  | 2.7  | 2.8  | 2.4  | 3.0  | 3.6  | 3.1    | 3.0    | 3.1          | 0.1 pp                   | 1.5 pp                              | 8.4  | 7.8  |
|              | Share of people aged 18-59 living in (quasi-) jobless households           | 9.5  | 9.7  | 9.4  | 8.6  | 6.6  | 10.5 | 11.4 | 11.7   | 10.4   | 77           | -1.3 pp                  | 0.9 pp                              | 11.1 | 10.9 |
| Working age  | Share of people in Social and Material Deprivation (% of 18-64 population) |      |      |      |      |      |      | 9.0  | 8.2    | 7.1    | 17           | -1.1 pp                  |                                     | 17.5 | 15.8 |
| (18-64)      | At risk-of-poverty gap   | 17.1 | 20.7 | 17.3 | 16.7 | 18.9 | 19.4 | 18.7 | 18.7   | 19.3   |              | 0.6 pp                   | 2.2 pp                              | 27.2 | 27.9 |
|              | In-work at-risk-of poverty rate  | 4.7  | 5.0  | 5.1  | 5.4  | 4.6  | 4.5  | 5.3  | 5.1    | 9.6    | _            | 0.5 pp                   | 0.9 pp                              | 9.5  | 9.6  |
|              | Impact of social transfers on poverty reduction (excl. pensions)           | 20.0 | 49.3 | 53.5 | 51.6 | 53.7 | 51.3 | 8.94 | 49.8   | 43.1   | Ť            | -6.7 pp                  | -6.9 pp                             | 34.5 | 34.1 |
|              | Overcrowding rate  | 2.1  | 2.3  | 2.5  | 2.1  | 3.1  | 3.3  | 4.1  | 4.2    | 4.7    |              | 0.5 pp                   | 2.6 pp                              | 17.8 | 17.7 |
|              | Housing cost overburden rate   | 14.0 | 13.3 | 14.6 | 15.4 | 15.6 | 17.2 | 17.3 | 16.2   | 11.9   | 7            | -4.3 pp                  | -2.1 pp                             | 11.7 | 11.6 |
|              |  |      |      |      |      |      |      |      |        |        |              |                          |                                     |      |      |
|              |  |      |      |      |      |      |      |      |        |        |              |                          |                                     | EU28 | 8    |
| Ŋ            | %  | 2008 | 5006 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 2 | 2016 2 | 1<br>2017 d  | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|              | At-risk-of-poverty or social exclusion rate                                | 6.7  | 8.1  | 6.2  | 6.9  | 6.2  | 6.1  | 6.9  | 6.1    | 10.0   |              | 3.9 pp                   | 0.3 pp                              | 17.4 | 18.2 |
|              | At-risk-of-poverty rate  | 9.4  | 7.7  | 5.9  | 6.5  | 5.5  | 5.5  | 5.9  | 5.6    | 0.6    | 3            | 3.4 pp                   | -0.4 pp                             | 14.1 | 14.6 |
|              | Severe material deprivation rate   | 0.4  | 0.4  | 0.3  | 0.4  | 0.7  | 8.0  | 1.0  | 0.5    | 1.2    | 0.8          | -0.4 pp                  | 0.4 pp                              | 5.6  | 5.8  |
| Eldorly (CE) | Share of people in Social and Material Deprivation (% of 65+ population)   |      |      |      |      |      |      | 4.5  | 3.9    | 5.1    | 1            | 1.2 pp                   |                                     | 13.4 | 12.8 |
| cideny (034) | Relative median income of elderly  | 0.84 | 98.0 | 0.87 | 0.87 | 06.0 | 06.0 | 0.89 | 0.89   | 0.82   | '            | -7.9 %                   | -2.4 %                              | 0.93 | 0.93 |
|              | Aggregate replacement ratio  | 0.43 | 0.44 | 0.47 | 0.46 | 0.47 | 0.47 | 0.50 | 0.52 ( | 0.50   | '            | .3.8 %                   | 16.3 %                              | 0.57 | 0.58 |
|              | Overcrowding rate  | 0.1  | 0.0  | 0.2  | 0.1  | 0.4  | 0.0  | 0.2  | 0.2    | 0.5    |              | 0.3 pp                   | 0.4 pp                              | 9.9  | 9.9  |
|              | Housing cost overburden rate   | 15.8 | 12.1 | 10.8 | 11.4 | 10.7 | 11.1 | 13.6 | 12.6   | 13.4   |              | 0.8 pp                   | -2.4 pp                             | 10.4 | 10.5 |

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| EU28 | 2016                                    | 30.1   | 20.2  | 10.4   | 25.7  | 23.2   | 31.1   |
|------|---|--|---|--|---|--|--|
| H    | 2015                                    | 30.2   | 20.0  | 11.3   | 25.4  | 25.1   | 31.1   |
|      | Change<br>2008 to<br>latest<br>year     | 2.4 pp   | 2.4 pp                                      | 2.8 pp   | 0.4 pp  | n.a.   | 2.5 pp   |
|      | Latest<br>year<br>change                | 0.9 pp   | 2.3 pp                                      | 0.9 pp   | -1.3 pp   | -0.6 pp  | 1.0 pp   |
|      | 2017                                    |  |   |  |   |  |  |
|      | 2016                                    | 24.5   | 15.0  | 5.9  | 24.0  | 16.5   | 31.9   |
|      | 2015                                    | 23.6   | 12.7  | 5.0  | 25.3  | 17.1   | 30.9   |
|      | 2014                                    | 25.4   | 14.0  | 7.0  | 26.8  | 19.5   | 30.6   |
|      | 2013                                    | 23.0   | 11.5  | 4.9  | 24.7  |  | 29.1   |
|      | 2012                                    | 20.5   | 10.1  | 3.5  | 23.1  |  | 28.7   |
|      | 2011                                    | 21.4   | 10.0  | 4.3  | 25.4  |  | 29.3   |
|      | 2010                                    | 21.0   | 10.7  | 4.0  | 23.6  |  | 30.4   |
|      | 2009                                    | 21.5   | 12.2  | 2.9  | 23.3  |  | 29.5   |
|      | 2008                                    | 22.1   | 12.6  | 3.1  | 23.6  |  | 29.4   |
|      | %                                       | At-risk-of-poverty or social exclusion rate of disabled people 16+ | At-risk-poverty rate of disabled people 16+ | Persons with Severe material deprivation rate of disabled people 16+ | Share of people with disabilities living in (quasi-)jobless households of disabled people 16+ | Material and social deprivation rate (by sex) of disabled people 16+ | Impact of social transfers on poverty reduction of disabled people 16+ |
|      | 2009 2010 2011 2012 2013 2014 2015 2016 |  |   | Persons with   | (16+)   |  |  |

Source: Eurostat (EU-SILC, LFS)

### **INVESTING IN CHILDREN**

|   |      |      |      |      |      |      |      |      |      |      |                          |                                     | EUZo |      |
|---|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| %   | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
| At-risk-of-poverty or social exclusion (0-17)   | 15.5 | 17.5 | 16.9 | 18.0 | 16.9 | 17.0 | 17.1 | 16.8 | 17.6 |      | 0.8 pp                   | 2.1 pp                              | 27.1 | 26.4 |
| At-risk-of-poverty rate (0-17)  | 12.9 | 15.4 | 13.7 | 15.5 | 13.2 | 12.6 | 13.7 | 14.0 | 14.8 |      | 0.8 pp                   | 1.9 pp                              | 21.2 | 21.0 |
| Severe Material Deprivation (0-17)  | 2.2  | 1.5  | 2.0  | 2.9  | 3.3  | 2.3  | 3.7  | 2.6  | 2.5  | 2.4  | -0.1 pp                  | 0.2 pp                              | 9.6  | 8.5  |
| exclusion and Share of people living in (quasi-) jobless households (% of 0-17 promoting child well-population) | 5.1  | 5.4  | 5.8  | 6.3  | 6.4  | 6.4  | 7.3  | 6.5  | 7.9  |      | 1.4 pp                   | 2.8 pp                              | 9.4  | 9.3  |
| Persistent at-risk-of-poverty (0-17)  | 7.8  | 4.9  | 15.9 | 16.6 | 6.4  | 9.2  | 11.5 | 10.3 | 11.6 |      | 1.3 pp                   | 3.8 pp                              | 13.3 | 14.2 |
| in-work poverty rate of people living in households with<br>dependent children                                  | 5.8  | 6.8  | 6.0  | 6.7  | 5.5  | 5.4  | 5.7  | 6.4  | 6.3  |      | -0.1 pp                  | 0.5 pp                              | 11.2 | 11.2 |
| At-risk-of-poverty rate for children (0-17) living in (quasi-) jobless<br>households                            | 62.6 | 69.7 | 53.7 | 70.2 | 54.0 | 49.2 | 59.6 | 63.8 | 72.0 |      | 8.2 pp                   | 9.4 pp                              | 70.1 | 70.4 |
| At-risk-of-poverty rate for children (0-17) living in households at work  | 10.1 | 12.2 | 11.2 | 11.8 | 10.1 | 10.1 | 10.0 | 10.5 | 9.8  |      | -0.7 pp                  | -0.3 pp                             | 16.1 | 15.9 |
| Childcare 1-29 hours per week (% 0-3 years children)  | 41.0 | 43.0 | 44.0 | 46.0 | 39.0 | 40.0 | 38.5 | 41.1 | 47.6 |      | 6.5 pp                   | 6.6 pp                              | 14.7 | 15.0 |
| Childcare more than 30 hours per week (% 0-3 years children)  | 0.9  | 0.9  | 0.9  | 0'9  | 7.0  | 0.9  | 6.1  | 5.3  | 5.4  |      | 0.1 pp                   | -0.6 pp                             | 15.6 | 17.9 |
| Childcare 1-29 hours per week (% 3 years to mandatory school age children)                                      | 77.0 | 75.0 | 76.0 | 0.97 | 75.0 | 71.0 | 73.7 | 77.5 | 74.0 |      | -3.5 pp                  | -3.0 pp                             | 33.9 | 34.5 |
| Childcare more than 30 hours per week (% 3 years to mandatory school age children)                              | 12.0 | 12.0 | 15.0 | 13.0 | 14.0 | 15.0 | 13.5 | 13.2 | 19.5 |      | 6.3 pp                   | 7.5 pp                              | 49.4 | 51.8 |
| Relative median at-risk-of-poverty gap (0-17)   | 12.7 | 14.8 | 14.7 | 15.3 | 15.6 | 12.1 | 12.5 | 14.3 | 17.1 |      | 2.8 pp                   | 4.4 pp                              | 26.0 | 26.1 |
| Part time due to care responsibilities (total)  | 34.3 | 33.5 | 32.4 | 31.0 | 30.4 | 29.9 | 29.2 | 30.4 | 29.0 | 28.4 | -0.6 pp                  | -5.9 pp                             | 21.7 | 21.9 |
| Part time due to care responsibilities (male)   | 10.1 | 9.8  | 8.6  | 8.0  | 8.7  | 8.5  | 8.4  | 8.7  | 8.6  | 9.1  | 0.5 pp                   | -1.0 pp                             | 4.4  | 4.6  |
| Part time due to care responsibilities (female)   | 41.9 | 41.0 | 39.8 | 38.5 | 37.3 | 37.0 | 36.4 | 37.9 | 36.1 | 35.5 | -0.6 pp                  | -6.4 pp                             | 27.2 | 27.4 |
| Impact of social transfers (excl. pensions) in reducing child poverty   | 43.9 | 38.9 | 45.6 | 36.2 | 44.5 | 47.3 | 43.2 | 43.8 | 38.1 |      | -5.7 pp                  | -5.8 pp                             | 38.9 | 38.8 |
| Housing cost overburden rate (0-17)   | 11.5 | 13.3 | 14.2 | 14.1 | 13.4 | 14.8 | 11.2 | 13.0 | 4.8  |      | -8.2 pp                  | -6.7 pp                             | 10.7 | 10.0 |
| NEET rate (15-19)   | 1.9  | 2.1  | 2.1  | 2.1  | 2.2  | 2.4  | 2.2  | 2.0  | 2.2  | 2.1  | -0.1 pp                  | 0.2 pp                              | 6.3  | 6.1  |
| Early leavers from education and training (18-24)   | 11.4 | 10.9 | 10.0 | 9.5  | 8.9  | 9.3  | 8.7  | 8.2  | 8.0  | 7.1  | -0.9 pp                  | -4.3 pp                             | 11.0 | 10.7 |
| Self reported unmet need for medical care (16-24)   | 0.5  | 0.3  | 0.3  | 9.0  | 0.1  | 0.4  | 0.0  | 0.1  | 0.1  |      | 0.0 pp                   | -0.4 pp                             | 1.4  | 1.3  |
| Infant mortality rate   | 3.8  | 3.8  | 3.8  | 3.6  | 3.7  | 3.8  | 3.6  | 3.3  | 3.5  |      | 0.2 pp                   | -0.3 pp                             | 3.6  | 3.6  |
| Severe housing deprivation (0-17)   | 9.0  | 0.5  | 9.0  | 0.4  | 9.0  | 1.0  | 0.7  | 1.1  | 1.9  |      | 0.8 pp                   | 1.3 pp                              | 7.5  | 7.2  |
| Overcrowding rate (0-17)  | 1.5  | 1.0  | 10   | 1 6  | 7 0  | 3 0  | * *  |      |      |      |                          |                                     | 000  | 000  |

Source: Eurostat (EU-SILC, LFS, Mortality data) Note: 2017 SMD figure is provisional

### LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2016-2056)

|                  |   |       | Net   | (%)  |       |      | Gross | (%)  |       |
|------------------|---|-------|-------|------|-------|------|-------|------|-------|
|                  | TRR case  | 20.   |       |      | 056   |      | 016   | 205  |       |
|                  |   | Men   | Women | Men  | Women | Men  | Women |      | Women |
|                  | Variant: old base case: 40 years up to 65         | 97    | .2    | 5    | 3.1   | 8:   | 5.3   | 44   | .5    |
|                  | New base case: 40 years up to the SPA             | 10    | 1.8   | 9    | 6.1   | 89   | 9.9   | 86   | .4    |
|                  | Increased SPA: from age 25 to SPA                 | 10    | 1.8   | 10   | 01.7  | 89   | 9.9   | 92.  | .0    |
|                  | AWG career length case                            | 108.4 | 106.1 | 61.5 | 59.1  | 96.4 | 94.2  | 52.3 | 50.0  |
|                  | Longer career: 42 years to SPA                    |       |       | 9    | 8.3   |      |       | 88   | .6    |
| 7.0              | Shorter career: 38 years to SPA                   |       |       | 9    | 3.9   |      |       | 84   | .2    |
| ing              | Deferred exit: 42 years to SPA +2                 |       |       | 10   | 05.8  |      |       | 96   | .1    |
| arn              | Earlier exit: 38 years to SPA -2                  |       |       | 9    | 7.3   |      |       | 87   | .5    |
| ge F             | Career break – unemployment: 3 years              |       |       | 9    | 2.4   |      |       | 83   | .1    |
| Average Earnings | Career break due to childcare: 3 years            |       |       | 9    | 2.4   |      |       | 83   | .1    |
| A                | Career break caring for family dependant: 3 years |       |       |      | 2.4   |      |       | 83   | .1    |
|                  | Short career (20-year career)                     |       |       | 59.0 |       |      |       | 53.  | .1    |
|                  | Work 35 years, disabled 5 years prior to SPA      |       |       | 89.9 |       |      |       | 80   | .8    |
|                  | Early entry in the LM: from age 20 to SPA         |       |       | 10   | 08.5  |      |       | 97   | .6    |
|                  | Index: 10 years after retirement @ SPA            |       |       | 9    | 6.1   |      |       | 86   | .4    |
|                  | Extended part-time period for childcare           |       |       | 8    | 5.8   |      |       | 77.  | .1    |
|                  | Pension rights of surviving spouses               |       |       |      |       |      |       |      | 69.2  |
|                  | Variant: old base case: 40 years up to 65         | 91    | .8    | 2    | 7.6   | 8:   | 5.3   | 28   | .3    |
|                  | New base case: 40 years up to the SPA             | 96    | .4    | 9    | 8.0   | 89   | 9.9   | 91.  | .8    |
| Low (66%)        | AWG career length case                            | 101.0 | 99.4  | 34.1 | 32.3  | 96.5 | 94.3  | 33.3 | 31.9  |
| ) w              | Career break – unemployment: 3 years              |       |       | 9    | 5.8   |      |       | 89   | .7    |
| Ľ                | Career break due to childcare: 3 years            |       |       | 9    | 5.8   |      |       | 89   | .7    |
|                  | Short career (20-year career)                     |       |       | 7    | 5.4   |      | •     | YE   | ES    |
| High             | New base case: 40 years up to the SPA             | 98    | .4    | 6    | 4.0   | 89   | 9.9   | 70.  | .6    |
|                  | Average replacement rate across retirees          |       |       |      |       |      |       |      |       |

Source: Joint SPC/EC 2018 report on Pension Adequacy in the European Union (2016-2056)

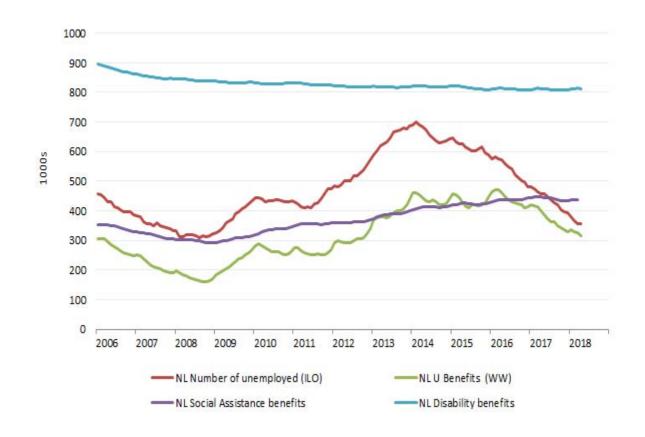
### **HEALTH CARE SYSTEMS**

| M   |        |        |        |        |        |        |        |      |      | EU:  | 28   |
|---|--------|--------|--------|--------|--------|--------|--------|------|------|------|------|
| NL  | 2008   | 2009   | 2010   | 2011   | 2012   | 2013   | 2014   | 2015 | 2016 | 2015 | 2016 |
| Healthy life years at birth (years) - male                    | 62.5   | 61.7   | 61.3   | 64.0   | 63.5   | 61.4   | 63.3   | 61.1 | 62.8 | 62.6 | 63.5 |
| Healthy life years at birth (years) - female                  | 59.9   | 60.1   | 60.2   | 59.0   | 58.9   | 57.5   | 59.0   | 57.2 | 57.8 | 63.3 | 64.2 |
| Healthy life years at 65 (years) - male                       | 9.9    | 9.5    | 9.4    | 10.4   | 10.0   | 9.5    | 10.7   | 10.5 | 10.3 | 9.4  | 9.8  |
| Healthy life years at 65 (years) - female                     | 9.7    | 10.4   | 9.5    | 9.9    | 10.1   | 9.2    | 10.2   | 9.4  | 9.9  | 9.4  | 10.1 |
| Life expectancy at birth (years) - male                       | 78.4   | 78.7   | 78.9   | 79.4   | 79.3   | 79.5   | 80.0   | 79.9 | 80.0 | 77.9 | 78.2 |
| Life expectancy at birth (years) - female                     | 82.5   | 82.9   | 83.0   | 83.1   | 83.0   | 83.2   | 83.5   | 83.2 | 83.2 | 83.3 | 83.6 |
| Life expectancy at 65 (years) - male                          | 17.4   | 17.6   | 17.7   | 18.1   | 18.0   | 18.2   | 18.6   | 18.4 | 18.5 | 17.9 | 18.2 |
| Life expectancy at 65 (years) - female                        | 20.7   | 21.0   | 21.0   | 21.2   | 21.0   | 21.2   | 21.4   | 21.1 | 21.1 | 21.2 | 21.6 |
| Self reported unmet need for medical examination or treatment | 0.3    | 0.3    | 0.4    | 0.4    | 0.5    | 0.4    | 0.5    | 0.1  | 0.2  | 3.2  | 2.5  |
| Self-perceived health (%)                                     | 77.3   | 77.7   | 78.0   | 76.3   | 75.6   | 75.5   | 77.3   | 76.2 | 75.9 | 66.8 | 67.4 |
| Total health care expenditure per capita (PPS)                | 3546.8 | 3526.8 | 3520.1 | 3594.6 | 3771.9 | 3783.1 | 3798.4 |      |      |      |      |
| Total health care expenditure (% of GDP)                      | 9.5    | 10.2   | 10.4   | 10.5   | 10.9   | 10.9   | 10.9   |      |      |      |      |

Source: Eurostat (EU-SILC, Mortality data, SHA)

Note: i) Self-perceived health refers to the percentage of the population reporting either good or very good health.

### TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>2</sup>



These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only <u>a selection</u> of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) are given as a background.

| NL         | Unemployment   |
|------------|--|
| definition | Unemployment according to ILO definition - Total   |
| unit       | Thousands of persons - seasonally adjusted   |
| source     | Statistics Netherlands (Centraal Bureau voor de Statistiek - CBS)  |
| link       | http://statline.cbs.nl/Statweb/publication/?VW=T&DM=SLNL&PA=80590NED&D1=12&D2=0&D  |
| comment    | 3=0&D4=39-50,52-63,65-76,78-89,91-102,104-115,117-128,130-141,143-154,156-167,169-<br>180,182-193,195-198&HD=180614-1649&HDR=T&STB=G1,G2,G3  |
|            | Unemployment benefit   |
| definition | Unemployment Benefit recipients (uitkeringen Werkloosheidswet - WW)  |
| unit       | Thousands of unemployment benefits, end of month   |
| source     | Statistics Netherlands (CBS); Institute for Employee Benefit Schemes (Uitvoeringsorganisatie werknemersverzekeringen - UWV)  |
| link       | http://statline.cbs.nl/Statweb/publication/?VW=T&DM=SLNL&PA=37789KSZ&D1=0,7&D2=104-  |
| comment    | 115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-219,221-232,234-<br>245,247-258,260-263&HD=180614-1651&HDR=T&STB=G1  |
|            | Social assistance benefit/means-tested minimum income  |
| definition | Social assistance benefits - Total (bijstandsuitkeringen)  |
| unit       | Thousands of social assistance benefits, end of month  |
| source     | Statistics Netherlands (Centraal Bureau voor de Statistiek - CBS)  |
| link       | http://statline.cbs.nl/Statweb/publication/?VW=T&DM=SLNL&PA=37789KSZ&D1=10&D2=104-   |
| comment    | 115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-219,221-232,234-<br>245,247-258,260-263&HD=180614-1655&HDR=T&STB=G1  |
|            | Disability benefit   |
| definition | Disability benefits (uitkeringen Arbeidsongeschiktheidswetten - AO)  |
| unit       | Thousands of disability benefits, end of month   |
| source     | Statistics Netherlands (CBS); Institute for Employee Benefit Schemes (Uitvoeringsorganisatie werknemersverzekeringen - UWV)  |
| link       | http://stabling.che.ml/Ctab.usch/mublication/2000/_TCDN4_CINUCDA_27700//C70D4_C70D2_404  |
| comment    | http://statline.cbs.nl/Statweb/publication/?VW=T&DM=SLNL&PA=37789KSZ&D1=0,7&D2=104-115,117-128,130-141,143-154,156-167,169-180,182-193,195-206,208-219,221-232,234-245,247-258,260-263&HD=180614-1651&HDR=T&STB=G1 |

# **SUMMARY TABLE OF MAIN SOCIAL TRENDS**

|  |   |           |       |           |           |          | 1   |        |       |       |  |                                  | ľ                 | 1         |                                     |
|--|---|-----------|-------|-----------|-----------|----------|---|--------|-------|-------|--|----------------------------------|-------------------|-----------|-------------------------------------|
|  |   |           |       |           |           |          | ž   |        |       |       |  |                                  |                   | , 2027    |                                     |
| Group  | Indicator   | 20002     | 2008  | 2010 2011 | 11 2012   | 2 2013   | 3 2014  | 2015   | 2016  | 2017  | change<br>2015-2016<br>(2016-2017<br>for SMO &<br>US-based<br>figures) | change<br>2008 to<br>Intest year | <br>2016<br>B y A | year 1    | change<br>2008 to<br>latest<br>year |
|  | At 10sk of proverty or wordal excitation (in %)   | 149 1     | 121   | 13.1      | 135       | 6.65     | 18.5  | 15.4   | 187   | n.o.  | u.s pp   | 11 8 E                           | 28.5              | ddzn      | 0.2 pp                              |
|  | [95 m] apro Apawod jo spanity   | 10.5      | 17.1  | n.a 11.n  | . n. 10.1 | ű.       | 2 11.8  | 11.6   | 13.7  | D.A.  | 0.0 0.1  | 20,000                           | 17.8 0            | 0 0010    | dd £ u                              |
| Europe 2020  | Alteriok-olij doverny. Develokilišt or vikarnyje per vez hameelestiš (beetik in ape, vranges<br>inkreski deveny in her olij deveny in her oli annemy in 90) | 11.485 11 | 11618 | 1200      | 70ELL DO  | 2 11516  | 600.11  | 11.622 | 13292 | n.a.  | 98.239   | 2.9 %                            | n.n.              | 3.6       | 7.3                                 |
|  | Severe material deprivation rate (In %)   | 1.5       | 1.9   | 23 23     | - 2       | .;<br>.; | 1.2   | 3.5    | ä     | 8     | d.0.0  | 441.5                            | 7.8               | 7 dd 617- | 4.5 µµ                              |
|  | Population living in (quad-) Jodess households (in %)   | 8.2       | 0.00  | 8.4       | 63        |          | 10.2  | 10.2   | 7.6   | 11.0  | 4.5 pp   | 444.5                            | - 500             | 12 44 211 | 13 pp                               |
| Intensity of poverty risk                                    | (helist to a marsham at a tisc or Spooter by gaps (m. 90)   | 149 1     | 16.5  | 15.2 15.5 | 5 17.8    | 36       | 16.9  | 16.8   | 17.8  | n.s.  | 0.5 pp   | 5.4 pp                           | 25 0              | 0 2 00 8  | 8.1 pp                              |
| Persistence of poverty risk                                  | Persistent at risk of coverty rate (in %)   | 6.4       | 4.7   | 8.5 7.7   | 7 5.8     | 57       | 7.7   | 7.3    | 2.5   | D.A.  | -d.1 p.p   | 1.8 F.F                          | 10.9              | ç.        | 2.3 pp                              |
| Material and social deprivation                              | Material and social copilisate (in %)   | n.e.      | 4.0   | na. na.   | 2         | 2        | C.B   | 7.2    |       | 7.7   | -0.7 pp  | 2.0                              | 15.7              | 4.5 pp    | 5                                   |
| Incomo inoqualities  | Income quintile ratio (590/520)   | 0.4       | 9     | 3.7 3.0   | 3.6       | °:       | 3.0   | 3.0    | 35    | 10.00 | 2.5%   | 5.<br>5.                         | 7. 20             | 200       | 4.0%                                |
| Child poverty and social exclusion                           | We take a coverty or soutal exclusion race or children (% of people ages 0.17)  | 15.5      | 100   | 18.9      | á         | -        | 177   | 11.8   | 100   | ng.   | 0.8 pp   | 1.1 pp                           | + 42              | 11 41     | U.1 pp                              |
| Effectiveness of social                                      | (M) mortalization (annual control control of the provides of section (M)  | 47.2      | 658   | 51.2 47.4 | Ŕ         | 8        | 45.5  | 48.0   | 42.5  | 60    | 6.4 pp   | 477.00                           | 88.2              | 1100      | 1.4 pp                              |
| protection system  | At risk or powerty rate for the population in ring in (quasi ) jobiess households   | 19.7      | 47.0  | 35.7 43.6 | 9.00      | 2 62     | 18.7  | 42.9   | 56.4  | D.A.  | 9.5 pp   | 16.7 pp                          | 55.9              | 0.5 pp    | 4.5 pp                              |
| Social consequences of labour                                | In-work abritsk of povertor rate (In %)   | 4.7       | 0.0   | 5.1       | 400       | 5        | 25  | 1.2    | 2     | u.s.  | 0.5 pp   | 446.5                            | 0.0               | 0 : 22 1  | 11pp                                |
| market   | Long-term unemployment rate (in %)  | 6.0       | 9.0   | 13 10     | 6.1       | S.       | 6.5   | 3.0    | 2.2   | ā     | -0.5 pp  | 44.00                            | 3.5               | 1160      | dd an                               |
|  | Farly school Levers (in %)  | 11.4      | 10.9  | 10.0      | 8.9       | 8.6      | 6.7   | 8      | *     | 7.1   | 0.9 pp   | 48.00                            | 10.8              | Li2 pp    | 4.2 pp                              |
| Youth exclusion  | Youth unemployn engine (15-24)  | 3.9       | 4.8   | 6.0       | - d       | 77       | 9.6   | 7.7    | 2.4   | 1.9   | 44 8.1-  | 2.0 p.p                          | 7.7               | 0 4420-   | ut pp                               |
|  | NETT (15 24)  | 3.4       | 43    | 43 43     | 1.0       | 9"       | 10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>1 | 4.7    | 4.5   | 40    | -0.6 pp  | 1.6 pp                           | 5.0               | O ddgr    | Ord pip                             |
| Active agoing  | Employment rate of older contact (55-64) in %   | 8.00      | 138   | 53.7 53.2 | 2 57.5    | 9        | 20.0  | 61.7   | 63.5  | 53.7  | 2.2 pp   | 12.7 pp                          | 55.4              | 1199 1    | 11.7pp                              |
|  | Aprilise of powerty or rodal exclusion for the elderly (65+) in 2   | 3.7       | 77.50 | 7.2       | 5.0       | 1.1      | 2.0   | 6.1    | 11.0  | n.e.  | 3.9 pp   | 13.50                            | 181               | 0.000     | 2.2 pp                              |
| Pension adequacy   | Medisor colletion in corne of addicip parigals  | 0.84 0.   | *     | 0.87 0.87 | 7 0.90    | 1.90     | 0.89  | 0.89   | 0.52  | 0.5,  | 2.6%   | 2.4%                             | 0.98              | 20.8      | 9,4%                                |
|  | Aggregate replacement ratio   | 0.43 0    | 0.04  | 0.45      | n.47      | 75.7     | n.sn  | 0.50   | 0.70  | D.A.  | -2.8%  | 14,338                           | 0.58              | N. S.     | 8.4%                                |
|  | Salt reported unrectines for medical care   | 0.0       | 0.0   | 0.4 0.4   | 0.0       | 5        | 6.5   | 0.1    | 0.3   | 1.3   | 0.1 рр   | -:- HH                           | 2.5               | 4420      | 4.5 pp                              |
| Health   | Healthy life years at 60 - males  | 9.9       | 9     | 9.4 10.4  | 0.00      | :        | 10.7  | 10.5   | 10.3  | 71.6  | 11.16  | 76.0%                            | 11.16             | ź         | 11.4.                               |
|  |   | 3.7       | 10.4  | 200       | 10.1      | 2.2      | 10.2  | 20     | 20    | n.o.  | n.n  | 50.1.2                           | 0.0               | 3.5       | n.a.                                |
| Powerty and social exclusion<br>of persons with disabilities | At risk of proverty or xootal exclusion for persons with dissbilling (% of people with dissbilling above 10 years)  | 22.1 2    | 21.5  | 21.0      | 20.5      | 133      | 25.4  | 23.6   | 24.5  | 11.4. | 0.5 pp   | 1.4 μμ                           | 20 06             | 4410      | 40.5 pp                             |
| Access to decent housing                                     | Housing cost everburden rate  | 13.7      | 177   | 14.0 14.5 | 24.4      | 8        | 15.4  | 143    | 10.7  | 2.0   | -4.2 pp  | -0.0 pp                          | 111               | -12 FF 0  | ord bib                             |
| Evolution in real household disposable income                | seal change in gross household disposable income (in %)   | 0.0       | F. 9  | 1.3       | -0.0      | 7        | 7   | 1.2    | 24    | 1.0   | 2.0%   | 3.63                             | 4.1               | ź         | 17.6                                |

Note: For the poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation. For consistency with the main SPPM dashboard latest changes refer to 2015-2016 for EU-SILC based indicators (except SMD) and 2016-2017 for SMD and LFS-based indicators, while changes since 2008 refer to 2008-2016 and 2008-2017 respectively. Improvement to the definition of income in 2016 has some impact on comparison of income-based indicators over time.

### KEY SOCIAL CHALLENGES AND GOOD SOCIAL OUTCOMES, NETHERLANDS 2018

| Social policy area  | Key social challenge   | Good social outcome   |
|---|--|---|
| 1. Preventing poverty and social exclusion through inclusive labour markets, adequate and sustainable social protection and high quality services | Non-EU born persons face a higher risk of poverty or social exclusion than persons born in the Netherlands and the share of non-EU born persons atrisk-of-poverty or social exclusion has increased.   |   |
| 2. Breaking the intergenerational transmission of poverty – tackling child poverty  |  | The child poverty gap is significantly better than the EU average, though has disimproved somewhat. |
| 3. Active inclusion – tackling poverty in working age   |  |   |
| 4. Elderly poverty/ adequate income and living conditions of the elderly  |  |   |
| 5. Health & LTC   | Healthy life years at birth for women are worse than the EU average, mostly related to high smoking rates in previous generations.  The high level of health spending, including budget outlays for long-term care, could threaten the affordability of the system in the long term in view of cost pressures emerging from demographic ageing and the advent of high-cost novel technologies. |   |

Note: The assessment of the key social challenges and good social outcomes within EU Member States is based on a full analysis of all the indicators in the social policy area of the Joint Assessment Framework tool, not only those included in the tables in this Country Profile.

### NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 235,000 by 2020 (compared to 2008).

Source: National Reform Programme (2018)

### PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

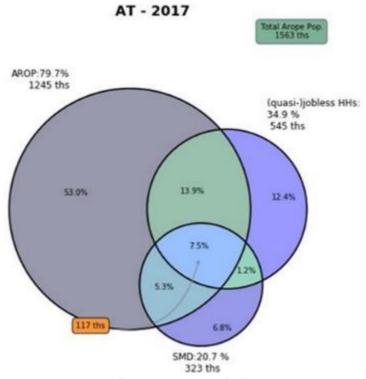


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

<sup>&</sup>lt;sup>3</sup> Figures in this profile for data obtained from the Eurostat website are based on data extracted around mid-July 2018, unless otherwise stated.

### COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2017)



Source: Eurostat (EU-SILC)

|                           |                  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU    | 128   |
|---------------------------|------------------|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|-------|-------|
| AT                        |                  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015  | 2016  |
| AROP                      | % of total AROPE | 73.7 | 76.2 | 77.5 | 75.8 | 77.9 | 76.5 | 73.7 | 76.0 | 78.3 | 79.7 | 1.3 pp                   | 6.0 pp                              | 72.9  | 73.6  |
| ANOP                      | 1000 persons     | 1252 | 1201 | 1214 | 1207 | 1201 | 1203 | 1185 | 1178 | 1208 | 1245 | 3.1%                     | -0.6 %                              | 86752 | 86904 |
| (quasi-) jobless HHs      | % of total AROPE | 27.8 | 28.7 | 31.7 | 34.3 | 31.8 | 31.6 | 36.4 | 33.9 | 34.2 | 34.9 | 0.6 pp                   | 7.1 pp                              | 33.5  | 33.2  |
| (quasi-) Jobiess His      | 1000 persons     | 472  | 452  | 497  | 546  | 490  | 496  | 585  | 526  | 528  | 545  | 3.2 %                    | 15.5 %                              | 39830 | 39135 |
| SMD                       | % of total AROPE | 28.6 | 23.8 | 22.5 | 20.9 | 21.7 | 22.6 | 20.9 | 19.5 | 16.7 | 20.7 | 4.0 pp                   | -7.9 pp                             | 33.9  | 32.0  |
| SIVID                     | 1000 persons     | 485  | 376  | 353  | 333  | 335  | 355  | 336  | 302  | 257  | 323  | 25.7%                    | -33.4 %                             | 40361 | 37800 |
| AROP and (quasi-) jobless | % of total AROPE | 7.8  | 8.8  | 11.8 | 11.4 | 12.2 | 9.7  | 14.5 | 12.1 | 12.3 | 13.9 | 1.6 pp                   | 6.1 pp                              | 12.0  | 12.8  |
| HHs but not SMD           | 1000 persons     | 132  | 139  | 185  | 181  | 188  | 153  | 234  | 188  | 190  | 217  | 14.2 %                   | 64.4 %                              | 14335 | 15107 |
| SMD and AROP but not      | % of total AROPE | 8.0  | 7.0  | 6.6  | 5.6  | 7.2  | 6.1  | 4.4  | 6.1  | 4.3  | 5.3  | 1.0 pp                   | -2.6 pp                             | 10.2  | 9.7   |
| (quasi-) jobless HHs      | 1000 persons     | 135  | 110  | 103  | 89   | 111  | 96   | 70   | 95   | 67   | 83   | 23.9 %                   | -38.5 %                             | 12197 | 11475 |
| AROP and SMD and          | % of total AROPE | 6.0  | 5.8  | 5.9  | 5.8  | 4.7  | 6.2  | 5.2  | 4.5  | 5.5  | 7.5  | 2.0 pp                   | 1.5 pp                              | 7.7   | 7.1   |
| (quasi-) jobless HHs      | 1000 persons     | 102  | 91   | 92   | 93   | 73   | 97   | 83   | 70   | 84   | 117  | 39.3 %                   | 14.7 %                              | 9208  | 8383  |
| SMD and (quasi-) jobless  | % of total AROPE | 2.3  | 1.3  | 1.6  | 2.3  | 2.5  | 2.5  | 1.7  | 2.0  | 1.6  | 1.2  | -0.5 pp                  | -1.1 pp                             | 2.5   | 2.1   |
| HHs but not AROP          | 1000 persons     | 39   | 21   | 25   | 37   | 39   | 40   | 28   | 31   | 25   | 18   | -28.0 %                  | -53.8 %                             | 2946  | 2451  |

Source: Eurostat (EU-SILC)

### **MACRO-ECONOMIC AND LABOUR MARKET CONTEXT**

| AT  |      |      |      |      |      |      |      |      |      |      | EU   | 28   |
|---|------|------|------|------|------|------|------|------|------|------|------|------|
| Al  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2016 | 2017 |
| Real GDP growth (y-o-y % change)                | 1.5  | -3.8 | 1.8  | 2.9  | 0.7  | 0.0  | 0.8  | 1.1  | 1.5  | 3.0  | 2.0  | 2.5  |
| Employment growth (y-o-y % change)              | 1.9  | -0.5 | 0.8  | 1.6  | 1.0  | 0.3  | 1.0  | 0.6  | 1.2  | 1.7  | 1.2  | 1.6  |
| Unemployment rate (% of labour force)           | 4.1  | 5.3  | 4.8  | 4.6  | 4.9  | 5.4  | 5.6  | 5.7  | 6.0  | 5.5  | 8.6  | 7.6  |
| Long-term unemployment rate (% of labour force) | 1.0  | 1.2  | 1.2  | 1.2  | 1.2  | 1.3  | 1.5  | 1.7  | 1.9  | 1.8  | 4.0  | 3.4  |
| Social Protection expenditure (% of GDP)        | 26.7 | 28.7 | 28.8 | 28.0 | 28.4 | 28.8 | 29.0 | 29.0 |      |      |      |      |

Source: Eurostat (National Accounts, LFS, ESSPROS).

### SOCIAL PROTECTION EXPENDITURE

|                      |                         |      |      |      |      |      |      |      |      | El   | J28  |
|----------------------|-------------------------|------|------|------|------|------|------|------|------|------|------|
| AT                   |                         | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2013 | 2014 |
|                      | Total                   | 26.7 | 28.7 | 28.8 | 28.0 | 28.4 | 28.8 | 29.0 | 29.0 | 27.7 | 27.5 |
|                      | Sickness/Health         | 7.0  | 7.4  | 7.3  | 7.2  | 7.3  | 7.3  | 7.3  | 7.4  | 8.0  | 8.0  |
|                      | Disability              | 2.0  | 2.1  | 2.1  | 2.1  | 2.1  | 2.1  | 2.0  | 1.9  | 2.0  | 2.0  |
|                      | Old age                 | 11.2 | 12.1 | 12.2 | 12.1 | 12.4 | 12.7 | 12.9 | 12.9 | 11.1 | 11.1 |
|                      | Survivors               | 1.9  | 1.9  | 1.9  | 1.8  | 1.8  | 1.8  | 1.8  | 1.7  | 1.6  | 1.6  |
|                      | Family/Children         | 2.9  | 3.1  | 3.1  | 2.8  | 2.8  | 2.8  | 2.7  | 2.8  | 2.3  | 2.4  |
|                      | Unemployment            | 1.3  | 1.6  | 1.6  | 1.5  | 1.5  | 1.6  | 1.6  | 1.6  | 1.5  | 1.4  |
|                      | Housing                 | 0.2  | 0.2  | 0.2  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.5  | 0.6  | 0.5  | 0.5  |
|                      | Means-tested            |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 2.1  | 2.3  | 2.4  | 2.3  | 2.3  | 2.4  | 2.5  | 2.6  | 3.0  | 3.0  |
|                      | Sickness/Health         | 0.1  | 0.1  | 0.1  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  |
|                      | Disability              | 0.4  | 0.4  | 0.5  | 0.5  | 0.5  | 0.5  | 0.5  | 0.5  | 0.5  | 0.5  |
| Social protection    | Old age                 | 0.5  | 0.6  | 0.6  | 0.6  | 0.6  | 0.7  | 0.7  | 0.7  | 0.5  | 0.5  |
| expenditure (in % of | Survivors               | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  |
| GDP)                 | Family/Children         | 0.4  | 0.4  | 0.4  | 0.3  | 0.3  | 0.3  | 0.3  | 0.3  | 0.5  | 0.6  |
|                      | Unemployment            | 0.2  | 0.2  | 0.3  | 0.3  | 0.3  | 0.3  | 0.4  | 0.4  | 0.3  | 0.3  |
|                      | Housing                 | 0.2  | 0.2  | 0.2  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 0.3  | 0.3  | 0.3  | 0.3  | 0.4  | 0.4  | 0.4  | 0.5  | 0.4  | 0.4  |
|                      | Non-means tested        |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 24.6 | 26.4 | 26.5 | 25.7 | 26.0 | 26.4 | 26.5 | 26.4 | 24.7 | 24.5 |
|                      | Sickness/Health         | 7.0  | 7.3  | 7.2  | 7.1  | 7.2  | 7.3  | 7.3  | 7.3  | 7.9  | 7.9  |
|                      | Disability              | 1.6  | 1.7  | 1.7  | 1.7  | 1.6  | 1.6  | 1.5  | 1.4  | 1.6  | 1.5  |
|                      | Old age                 | 10.6 | 11.5 | 11.6 | 11.5 | 11.8 | 12.1 | 12.3 | 12.2 | 10.6 | 10.6 |
|                      | Survivors               | 1.7  | 1.8  | 1.8  | 1.7  | 1.7  | 1.7  | 1.7  | 1.6  | 1.5  | 1.5  |
|                      | Family/Children         | 2.5  | 2.7  | 2.7  | 2.5  | 2.5  | 2.5  | 2.4  | 2.5  | 1.8  | 1.8  |
|                      | Unemployment            | 1.1  | 1.4  | 1.3  | 1.2  | 1.2  | 1.3  | 1.3  | 1.2  | 1.2  | 1.1  |
|                      | Housing                 | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      |      |      |
|                      | Social Exclusion n.e.c. | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  |

Source: Eurostat (ESSPROS). Data as at 9 July 2018.

Note: The total figures of social benefits expenditure include all benefits excluding administrative and other costs.

## MAIN SOCIAL INDICATORS

# INCOME AND LIVING CONDITIONS

|                     |  |       |       |       |       |       |       |       |       |       |       |                          |                                     | E    | EU28 |
|---------------------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------------------|-------------------------------------|------|------|
| AT                  | %  | 2008  | 2009  | 2010  | 2011  | 2012  | 2013  | 2014  | 2015  | 2016  | 2017  | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                     | At-risk-of-poverty or social exclusion rate                                | 20.6  | 19.1  | 18.9  | 19.2  | 18.5  | 18.8  | 19.2  | 18.3  | 18.0  | 18.1  | 0.1 pp                   | -2.5 pp                             | 23.8 | 23.5 |
|                     | At-risk-of-poverty rate  | 15.2  | 14.5  | 14.7  | 14.5  | 14.4  | 14.4  | 14.1  | 13.9  | 14.1  | 14.4  | 0.3 pp                   | -0.8 pp                             | 17.3 | 17.3 |
|                     | Value of threshold (single HH) - in PPS                                    | 11359 | 11683 | 11710 | 12255 | 12361 | 12542 | 12997 | 13189 | 13514 | 13938 | % 6:0                    | 6.7%                                |      |      |
|                     | Value of threshold (2 adults + 2 children younger than 14 years) - in PPS  | 23855 | 24534 | 24590 | 25735 | 25958 | 26339 | 27294 | 27696 | 28380 | 29270 | % 6:0                    | % 2'9                               |      |      |
|                     | Severe material deprivation rate   | 5.9   | 4.6   | 4.3   | 4.0   | 4.0   | 4.2   | 4.0   | 3.6   | 3.0   | 3.7   | 0.7 pp                   | -2.2 pp                             | 8.1  | 7.5  |
|                     | Share of people aged 0-59 living in (quasi-) jobless households            | 7.4   | 7.1   | 7.8   | 9.8   | 7.7   | 7.8   | 9.1   | 8.2   | 8.1   | 8.3   | 0.2 pp                   | 0.9 pp                              | 10.7 | 10.5 |
| ,                   | Share of people in Social and Material Deprivation (% of total population) |       |       |       |       |       |       | 9.0   | 6.8   | 7.0   | 6.7   | -0.3 pp                  |                                     | 17.2 | 15.7 |
| Total<br>population | Persistent at-risk-of-poverty rate   | 5.6   | 6.2   | 6.5   | 8.6   | 8.7   | 8.9   | 8.5   | 8.8   | 8.1   | 9.1   | 1.0 pp                   | n.a.                                | 10.9 | 11   |
|                     | At risk-of-poverty gap   | 19.9  | 19.2  | 21.8  | 19.1  | 20.1  | 21.3  | 20.1  | 20.5  | 19.8  | 22.4  | 2.6 pp                   | 2.5 pp                              | 24.8 | 25   |
|                     | Anchored at-risk-of-poverty rate (ref-2008)                                | 15.2  | 13.6  | 12.9  | 12.9  | 13.2  | 13.7  | 12.2  | 12.6  | 12.5  | 11.7  | -0.8 pp                  | -3.5 pp                             | 18.6 | 17.5 |
|                     | Impact of social transfers on poverty reduction (excl. pensions)           | 41.3  | 42.7  | 43.5  | 46.5  | 44.2  | 44.4  | 44.5  | 45.7  | 46.4  | 42.2  | -4.2 pp                  | 0.9 pp                              | 33.7 | 33.2 |
|                     | S80/S20  | 4.2   | 4.2   | 4.3   | 4.1   | 4.2   | 4.1   | 4.1   | 4.0   | 4.1   | 4.3   | 4.9%                     | 2.4 %                               | 5.2  | 5.2  |
|                     | Overcrowding rate  | 14.8  | 13.3  | 12.0  | 12.3  | 13.9  | 14.7  | 15.3  | 15.0  | 15.2  | 15.1  | -0.1 pp                  | 0.3 pp                              | 16.7 | 16.6 |
|                     | Housing cost overburden rate   | 8.5   | 8.0   | 7.5   | 7.8   | 7.0   | 7.2   | 9.9   | 6.4   | 7.2   | 7.1   | -0.1 pp                  | -1.4 pp                             | 11.3 | 11.1 |
|                     | Real change in gross household disposable income                           | 1.0   | -0.2  | -0.8  | -0.5  | 1.5   | -1.8  | 0.2   | 0.4   | 2.6   |       |                          |                                     | 2.1  | 2.0  |

Note: For the poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation. \*There is a break in series in 2011 for the persistent poverty indicator ("n.a." shown for the change over the period 2008-2016).

|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 88   |
|------------------|--|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| AĪ               | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                  | At-risk-of-poverty or social exclusion rate                                | 22.9 | 20.8 | 22.4 | 22.1 | 20.9 | 22.9 | 23.3 | 22.3 | 20.0 | 23.0 | 3.0 pp                   | 0.1 pp                              | 27.1 | 26.4 |
|                  | At-risk-of-poverty rate  | 18.1 | 17.1 | 19.0 | 17.8 | 17.5 | 18.6 | 18.2 | 17.8 | 16.5 | 19.1 | 2.6 pp                   | 1.0 pp                              | 21.2 | 21.0 |
|                  | Severe material deprivation rate   | 6.7  | 5.0  | 9.6  | 5.8  | 5.8  | 6.4  | 0.9  | 4.2  | 3.5  | 5.3  | 1.8 pp                   | -1.4 pp                             | 9.6  | 8.5  |
| Children         | Share of people aged 0-17 living in (quasi-) jobless households            | 5.5  | 5.7  | 5.9  | 7.0  | 6.1  | 7.2  | 9.8  | 7.5  | 6.5  | 9.7  | 1.1 pp                   | 2.1 pp                              | 9.4  | 9.3  |
| (0-17)           | Share of people in Social and Material Deprivation (% of 0-17 population)  |      |      |      |      |      |      | 12.9 | 8.0  | 9.5  | 8.3  | -1.2 pp                  |                                     | 19.8 | 18.3 |
|                  | At risk-of-poverty gap   | 18.6 | 18.9 | 20.5 | 16.6 | 16.3 | 18.1 | 17.6 | 20.5 | 19.9 | 19.9 | 0.0 pp                   | 1.3 pp                              | 26.0 | 26.1 |
|                  | Impact of social transfers on poverty reduction (excl. pensions)           | 51.0 | 52.1 | 49.7 | 54.8 | 52.7 | 52.9 | 51.7 | 54.2 | 57.4 | 49.7 | -7.6 pp                  | -1.2 pp                             | 38.9 | 38.8 |
|                  | Overcrowding rate  | 23.6 | 21.1 | 19.3 | 18.7 | 21.7 | 23.4 | 23.2 | 23.8 | 25.1 | 24.8 | -0.3 pp                  | 1.2 pp                              | 23.1 | 23.2 |
|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     |      |      |
|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 28   |
| AT               | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                  | At-risk-of-poverty or social exclusion rate                                | 19.5 | 20.6 | 18.9 | 18.4 | 20.2 | 18.9 | 21.4 | 21.2 | 23.7 | 19.9 | -3.8 pp                  | 0.4 pp                              | 31.3 | 30.6 |
|                  | At-risk-of-poverty rate  | 14.7 | 15.5 | 15.1 | 15.8 | 17.3 | 15.1 | 15.9 | 17.5 | 19.8 | 16.5 | -3.3 pp                  | 1.8 pp                              | 23.9 | 23.3 |
|                  | Severe material deprivation rate   | 5.9  | 5.9  | 4.9  | 3.9  | 3.3  | 3.4  | 2.0  | 4.5  | 3.1  | 4.4  | 1.3 pp                   | -1.5 pp                             | 10.0 | 8.9  |
|                  | Share of people aged 18-24 living in (quasi-) jobless households           | 4.7  | 4.9  | 6.3  | 5.7  | 5.6  | 4.6  | 9.6  | 5.0  | 7.1  | 6.2  | -0.9 pp                  | 1.5 pp                              | 10.9 | 11.0 |
| Youth<br>(18-24) | Share of people in Social and Material Deprivation (% of 18-24 population) |      |      |      |      |      |      | 7.0  | 7.0  | 5.8  | 5.1  | -0.7 pp                  |                                     | 17.0 | 15.6 |
|                  | In-work at-risk-of poverty rate  | 8.3  | 8.2  | 8.0  | 9.4  | 12.5 | 8.6  | 8.0  | 6.6  | 12.4 | 8.4  | -4.0 pp                  | 0.1 pp                              | 12.3 | 12.1 |
|                  | Youth unemployment ratio (15-24)   | 5.1  | 6.4  | 5.5  | 5.3  | 5.6  | 5.7  | 0.9  | 6.1  | 6.5  | 5.5  | -1.0 pp                  | 0.4 pp                              | 8.5  | 7.8  |
|                  | NEET rate  | 9.1  | 10.0 | 9.1  | 8.7  | 8.2  | 9.0  | 9.4  | 9.3  | 9.4  | 8.1  | -1.3 pp                  | -1.0 pp                             | 15.8 | 15.2 |
|                  | Housing cost overburden rate   | 6.5  | 7.1  | 7.3  | 8.1  | 11.6 | 8.7  | 8.7  | 10.3 | 12.6 | 11.0 | -1.6 pp                  | 4.5 pp                              | 14.2 | 14.2 |

|               |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 28   |
|---------------|--|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| AT            | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|               | At-risk-of-poverty or social exclusion rate                                | 19.8 | 18.7 | 18.3 | 18.8 | 18.4 | 18.3 | 18.9 | 18.4 | 18.6 | 18.0 | -0.6 pp                  | -1.8 pp                             | 24.7 | 24.2 |
|               | At-risk-of-poverty rate  | 13.3 | 13.0 | 12.9 | 13.1 | 13.3 | 12.9 | 12.9 | 13.0 | 13.6 | 13.5 | -0.1 pp                  | 0.2 pp                              | 17.1 | 17.0 |
|               | Severe material deprivation rate   | 0.9  | 4.9  | 4.5  | 4.0  | 4.1  | 4.3  | 4.0  | 4.0  | 3.4  | 4.0  | 0.6 pp                   | -2.0 pp                             | 8.4  | 7.8  |
|               | Share of people aged 18-59 living in (quasi-) jobless households           | 8.0  | 7.5  | 8.4  | 9.1  | 8.2  | 6.7  | 9.3  | 8.4  | 8.7  | 9.8  | -0.1 pp                  | 0.6 pp                              | 11.1 | 10.9 |
| Working age   | Share of people in Social and Material Deprivation (% of 18-64 population) |      |      |      |      |      |      | 9.0  | 7.2  | 7.2  | 7.0  | -0.2 pp                  |                                     | 17.5 | 15.8 |
| (18-64)       | At risk-of-poverty gap   | 21.3 | 21.4 | 23.8 | 19.1 | 23.9 | 23.4 | 21.1 | 21.8 | 20.6 | 25.9 | 5.3 pp                   | 4.6 pp                              | 27.2 | 27.9 |
|               | In-work at-risk-of poverty rate  | 8.5  | 8.2  | 7.5  | 9.7  | 8.2  | 6.7  | 7.2  | 7.8  | 8.3  | 7.7  | -0.6 pp                  | -0.8 pp                             | 9.5  | 9.6  |
|               | Impact of social transfers on poverty reduction (excl. pensions)           | 44.1 | 45.2 | 47.1 | 48.6 | 45.5 | 46.3 | 46.9 | 47.6 | 47.5 | 43.8 | -3.7 pp                  | -0.4 pp                             | 34.5 | 34.1 |
|               | Overcrowding rate  | 14.7 | 13.0 | 11.8 | 12.5 | 14.2 | 14.9 | 15.8 | 15.3 | 15.3 | 15.4 | 0.1 pp                   | 0.7 pp                              | 17.8 | 17.7 |
|               | Housing cost overburden rate   | 9.7  | 7.2  | 7.1  | 7.2  | 9.7  | 7.3  | 7.2  | 8.9  | 8.1  | 7.8  | -0.3 pp                  | 0.2 pp                              | 11.7 | 11.6 |
|               |  |      |      |      |      |      |      |      |      |      |      |                          |                                     |      |      |
|               |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 28   |
| AT            | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|               | At-risk-of-poverty or social exclusion rate                                | 21.2 | 18.6 | 17.4 | 17.4 | 16.2 | 16.2 | 15.7 | 14.0 | 13.7 | 13.4 | -0.3 pp                  | -7.8 pp                             | 17.4 | 18.2 |
|               | At-risk-of-poverty rate  | 18.9 | 17.4 | 16.8 | 16.2 | 15.1 | 15.4 | 14.2 | 13.2 | 13.2 | 12.9 | -0.3 pp                  | -6.0 pp                             | 14.1 | 14.6 |
|               | Severe material deprivation rate   | 4.4  | 2.8  | 1.9  | 2.1  | 1.9  | 1.8  | 2.0  | 1.4  | 1.2  | 1.4  | 0.2 pp                   | -3.0 pp                             | 5.6  | 5.8  |
| Cldorly (Gr.) | Share of people in Social and Material Deprivation (% of 65+ population)   |      |      |      |      |      |      | 4.9  | 4.2  | 4.1  | 3.8  | -0.3 pp                  |                                     | 13.4 | 12.8 |
| Eldeliy (03+) | Relative median income of elderly  | 0.88 | 68.0 | 06:0 | 0.92 | 0.93 | 0.95 | 0.95 | 96.0 | 0.97 | 0.97 | % 0.0                    | 10.2%                               | 0.93 | 0.93 |
|               | Aggregate replacement ratio  | 0.61 | 0.56 | 0.57 | 0.59 | 0.58 | 0.59 | 09.0 | 0.62 | 0.62 | 0.64 | 3.2%                     | 4.9%                                | 0.57 | 0.58 |
|               | Overcrowding rate  | 4.8  | 5.5  | 4.7  | 4.3  | 4.7  | 4.9  | 5.1  | 4.9  | 4.5  | 4.3  | -0.2 pp                  | -0.5 pp                             | 6.6  | 9.9  |
|               | Housing cost overburden rate   | 16.8 | 15.0 | 13.0 | 14.5 | 6.5  | 7.7  | 5.4  | 5.3  | 4.8  | 4.9  | 0.1 pp                   | -11.9 pp                            | 10.4 | 10.5 |

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|      | 9:                                  | 1  | 2   | 4   | 7   | 2  | 1  |
|------|-------------------------------------|--|---|---|---|--|--|
| EU28 | 5 2016                              | 30.1   | 20.2  | 10.4  | 1 25.7  | 1 23.2   | 31.1   |
|      | 2015                                | 30.2   | 20.0  | 11.3  | 25.4  | 25.1   | 31.1   |
|      | Change<br>2008 to<br>latest<br>year | -5.5 pp  | -0.5 pp                                     | -6.1 pp   | -3.4 pp   | n.a.   | -3.1 pp  |
|      | Latest<br>year<br>change            | -1.1 pp  | -0.5 pp                                     | -0.7 pp   | -0.6 pp   | 0.1 pp   | -0.8 pp  |
|      | 2017                                |  |   |   |   |  |  |
|      | 2016                                | 22.1   | 16.1  | 4.7   | 16.6  | 10.9   | 27.7   |
|      | 2015                                | 23.2   | 16.6  | 5.4   | 17.2  | 10.8   | 28.5   |
|      | 2014                                | 24.2   | 16.1  | 5.9   | 19.7  | 13.7   | 29.3   |
|      | 2013                                | 24.0   | 16.1  | 6.5   | 17.7  |  | 29.2   |
|      | 2012                                | 25.0   | 17.3  | 9.9   | 19.2  |  | 30.9   |
|      | 2011                                | 25.5   | 17.3  | 6.7   | 20.7  |  | 32.0   |
|      | 2010                                | 23.4   | 16.7  | 6.4   | 17.9  |  | 29.7   |
|      | 2009                                | 25.9   | 16.7  | 8.5   | 18.9  |  | 30.7   |
|      | 2008                                | 2008 2009<br>27.6 25.9<br>16.6 16.7<br>10.8 8.5<br>20.0 18.9       | 30.8  |   |   |  |  |
|      | %                                   | At-risk-of-poverty or social exclusion rate of disabled people 16+ | At-risk-poverty rate of disabled people 16+ | Severe material deprivation rate of disabled people 16+ | Share of people with disabilities living in (quasi-)jobless households of disabled people 16+ | Material and social deprivation rate (by sex) of disabled people 16+ | Impact of social transfers on poverty reduction of disabled people 16+ |
|      | AT                                  | At-rish Persons with Several disabilities Share (16+) Mater        |   |   |   |  |  |

Source: Eurostat (EU-SILC, LFS)

|  |  |      |        |        |         |         |           |         |        |        |                          |                                     | EU28 | 80   |
|--|--|------|--------|--------|---------|---------|-----------|---------|--------|--------|--------------------------|-------------------------------------|------|------|
| AT   | %  | 2008 | 2009 2 | 2010 2 | 2011 20 | 2012 20 | 2013 2014 | 4 2015  | 5 2016 | 5 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
| Overall objective of   | At-risk-of-poverty or social exclusion (0-17)                                      | 22.9 | 20.8   | 22.4   | 22.1    | 20.9    | 22.9 23.3 | .3 22.3 | 3 20.0 | 0 23.0 | 3.0 pp                   | 0.1 pp                              | 27.1 | 26.4 |
| combating child  | At-risk-of-poverty rate (0-17)   | 18.1 | 17.1   | 19.0   | 17.8    | 17.5    | 18.6 18.2 | .2 17.8 | 8 16.5 | 5 19.1 | 2.6 pp                   | 1.0 pp                              | 21.2 | 21.0 |
| poverty and social   | Severe Material Deprivation (0-17)   | 6.7  | 5.0    | 9.6    | 5.8     | 5.8     | 6.4 6     | 6.0 4.2 | 3.     | 5 5.3  | 1.8 pp                   | -1.4 pp                             | 9.6  | 8.5  |
| exclusion and Share of peopre of peopre shift sharp sh | Share of people living in (quasi-) jobless households (% of 0-17 population)       | 5.5  | 5.7    | 5.9    | 7.0     | 6.1     | 7.2 8.    | .6 7.5  | 5 6.5  | 5 7.6  | 1.1 pp                   | 2.1 pp                              | 9.4  | 9.3  |
| being  | Persistent at-risk-of-poverty (0-17)   | 4.0  | 3.7    | 5.7    | 10.3    | 6.7     | 9.4 10.8  | .8 10.2 | 2 7.6  | 5 10.5 | 2.9 pp                   | n.a.                                | 13.3 | 14.2 |
|  | in-work poverty rate of people living in households with dependent children        | 9.6  | 8.8    | 8.3    | 9.2     | 8.6     | 9.4 8     | 8.0 9.9 | 6.6    | 9 9.4  | 1 -0.5 pp                | -0.2 pp                             | 11.2 | 11.2 |
|  | At-risk-of-poverty rate for children (0-17) living in (quasi-) jobless households  | 59.0 | 64.7   | 74.8   | 60.4    | 9 6.69  | 62.3 67.5 | .5 55.4 | 4 60.2 | 2 69.5 | 9.3 pp                   | 10.5 pp                             | 70.1 | 70.4 |
|  | At-risk-of-poverty rate for children (0-17) living in households at work           | 15.6 | 14.2   | 15.4   | 14.4    | 14.1    | 15.3 13.6 | .6 14.7 | 7 13.5 | 5 14.7 | , 1.2 pp                 | -0.9 pp                             | 16.1 | 15.9 |
|  | Childcare 1-29 hours per week (% 0-3 years children)                               | 4.0  | 7.0    | 0.9    | 11.0    | 7.0     | 9.0       | .3 13.7 | 7 15.0 | 0      | 1.3 pp                   | 11.0 pp                             | 14.7 | 15.0 |
|  | Childcare more than 30 hours per week (% 0-3 years children)                       | 2.0  | 2.0    | 3.0    | 3.0     | 7.0     | 8.0 6     | 6.7 8.6 | 6 5.6  | 9      | -3.0 pp                  | 3.6 pp                              | 15.6 | 17.9 |
| Access to adequate   | Childcare 1-29 hours per week (% 3 years to mandatory school age children)         | 52.0 | 59.0   | 57.0   | 57.0 5  | 57.0 5  | 52.0 60.4 | .4 57.7 | 7 62.7 | 2      | 5.0 pp                   | 10.7 pp                             | 33.9 | 34.5 |
| sannosal   | Childcare more than 30 hours per week (% 3 years to mandatory school age children) | 21.0 | 21.0   | 26.0   | 27.0    | 23.0 2  | 27.0 25.3 | .3 27.6 | 6 26.0 |        | -1.6 pp                  | 5.0 pp                              | 49.4 | 51.8 |
|  | Relative median at-risk-of-poverty gap (0-17)                                      | 18.6 | 18.9   | 20.5   | 16.6    | 16.3    | 18.1 17.6 | .6 20.5 | 5 19.9 | 9 19.9 | 0.0 pp                   | 1.3 pp                              | 26.0 | 26.1 |
|  | Part time due to care responsibilities (total)                                     | 34.7 | 33.8   | 33.2   | 33.4    | 32.9    | 31.8 32.7 | .7 31.6 | 6 31.8 | 8 31.2 | 2 -0.6 pp                | -3.5 pp                             | 21.7 | 21.9 |
|  | Part time due to care responsibilities (male)                                      | 4.3  | 3.8    | 4.6    | 3.7     | 4.5     | 4.7 4.    | .5 4.8  | 4      | 8 5.5  | 0.7 pp                   | 1.2 pp                              | 4.4  | 4.6  |
|  | Part time due to care responsibilities (female)                                    | 40.8 | 39.9   | 39.5   | 39.4    | 38.7 3  | 37.9 39.2 | .2 37.8 | 8 38.5 | 5 37.7 | 7 -0.8 pp                | -3.1 pp                             | 27.2 | 27.4 |
|  | Impact of social transfers (excl. pensions) in reducing child poverty              | 51.0 | 52.1   | 49.7   | 54.8    | 52.7 5  | 52.9 51.7 | .7 54.2 | 2 57.4 | 4 49.7 | 7.6 pp                   | -1.2 pp                             | 38.9 | 38.8 |
|  | Housing cost overburden rate (0-17)  | 4.3  | 4.9    | 4.0    | 3.8     | 5.2     | 6.3 5     | 5.5 5.9 | 9 6.4  | 4 6.5  | 0.1 pp                   | 2.2 pp                              | 10.7 | 10.0 |
|  | NEET rate (15-19)  | 5.5  | 5.5    | 5.2    | 5.5     | 4.4     | 4.9 5     | 5.5 4.9 | 9 5.1  | 1 4.0  | Ľ                        | Ľ                                   | 6.3  | 6.1  |
|  | Early leavers from education and training (18-24)                                  | 10.2 | 8.8    | 8.3    | 8.5     | 7.8     | 7.5 7     | 7.0 7.3 | 3 6.9  | 9 7.4  |                          |                                     | 11.0 | 10.7 |
| Access to quality  | Self reported unmet need for medical care (16-24)                                  | 0.2  | 0.3    | 0.7    | 0.2     | 0.2     | 0.3 0     | 0.1 0.0 | 0 0.1  | 1      | 0.1 pp                   |                                     | 1.4  | 1.3  |
| services   | Infant mortality rate  | 3.7  | 3.8    | 3.9    | 3.6     | 3.2     | 3.1 3     | 3.0 3.1 | 1 3.1  | 1      | 0.0 pp                   | -0.6 pp                             | 3.6  | 3.6  |
|  | Severe housing deprivation (0-17)  | 7.2  | 6.7    | 6.9    | 0.9     | 6.4     | 7.4 6     | 6.4 7.1 | 1 6.7  | 7 7.3  | 3 0.6 pp                 | 0.1 pp                              | 7.5  | 7.2  |
|  | Overcrowding rate (0-17)   | 23.6 | 21.1   | 19.3   | 18.7    | 21.7 2  | 23.4 23.2 | .2 23.8 | 8 25.1 | 1 24.8 | 3 -0.3 pp                | 1.2 pp                              | 23.1 | 23.2 |

Source: Eurostat (EU-SILC, LFS, Mortality data)

Note: \*There is a break in series in 2011 for the persistent poverty indicator ("n.a." shown for the change over the period 2008-2015).

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### LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2016-2056)

|                  |   |      | Net ( |      |              |          | Gross |      |       |
|------------------|---|------|-------|------|--------------|----------|-------|------|-------|
|                  | TRR case  |      | 016   |      | 056          |          | 016   |      | 056   |
|                  | Varianta ald have asset 40 40 (5                  | Men  | Women | Men  | Women<br>4.8 | Men 72.5 | Women |      | Women |
|                  | Variant: old base case: 40 years up to 65         | 86.1 | 94.0  |      |              |          | 81.6  |      | 1.2   |
|                  | New base case: 40 years up to the SPA             | 86.1 | 84.8  |      | 4.8          | 72.5     | 71.0  |      | 1.2   |
|                  | Increased SPA: from age 25 to SPA                 | 86.6 | 75.7  |      | 3.1          | 72.5     | 62.1  |      | 1.2   |
|                  | AWG career length case                            | 85.2 | 90.0  | 88.0 | 82.5         | 71.1     | 76.2  | 74.1 | 68.4  |
|                  | Longer career: 42 years to SPA                    |      |       |      | 8.0          |          |       |      | 4.8   |
|                  | Shorter career: 38 years to SPA                   |      |       |      | 1.7          |          |       |      | 7.6   |
| ings             | Deferred exit: 42 years to SPA +2                 |      |       |      | 3.5          |          |       | _    | 1.1   |
| arn              | Earlier exit: 38 years to SPA -2                  |      |       |      | 0.0          |          |       | (    | 0.0   |
| se E             | Career break – unemployment: 3 years              |      |       | 8    | 3.3          |          |       | 6    | 9.4   |
| Average Earnings | Career break due to childcare: 3 years            |      |       | 8    | 2.9          |          |       | 6    | 8.9   |
| Av               | Career break caring for family dependant: 3 years |      |       | 8    | 0.2          |          |       | 6    | 5.9   |
|                  | Short career (20-year career)                     |      |       | 4    | 7.5          |          |       | 3.   | 5.6   |
|                  | Work 35 years, disabled 5 years prior to SPA      |      |       | 6    | 8.7          |          |       | 5    | 3.8   |
|                  | Early entry in the LM: from age 20 to SPA         |      |       | 9    | 2.7          |          |       | 8    | 0.2   |
|                  | Index: 10 years after retirement @ SPA            |      |       | 7    | 2.6          |          |       | 5    | 7.7   |
|                  | Extended part-time period for childcare           |      |       | 7    | 6.8          |          |       | 6    | 2.0   |
|                  | Pension rights of surviving spouses               |      |       |      | 62.7         |          |       |      | 51.0  |
|                  | Variant: old base case: 40 years up to 65         | 86.6 | 95.2  | 8    | 5.2          | 72.5     | 81.6  | 7    | 1.2   |
|                  | New base case: 40 years up to the SPA             | 86.6 | 85.1  | 8    | 5.2          | 72.5     | 71.0  | 7    | 1.2   |
| Low (66%)        | AWG career length case                            | 84.9 | 89.3  | 87.4 | 82.4         | 71.1     | 76.2  | 74.1 | 68.4  |
| ) w (            | Career break – unemployment: 3 years              |      |       | 8    | 3.5          |          | •     | 6    | 9.4   |
| Ĺ                | Career break due to childcare: 3 years            |      |       | 8    | 9.0          |          |       | 7.   | 5.1   |
|                  | Short career (20-year career)                     |      |       | 6    | 2.7          |          |       | 5    | 0.1   |
| High             | New base case: 40 years up to the SPA             | 76.8 | 72.7  | 6    | 6.0          | 62.4     | 59.8  | 5.   | 3.2   |
|                  | Average replacement rate across retirees          | 83.4 | 76.6  |      |              | 69.8     | 63.9  |      |       |

Source: Joint SPC/EC 2018 report on Pension Adequacy in the European Union (2016-2056)

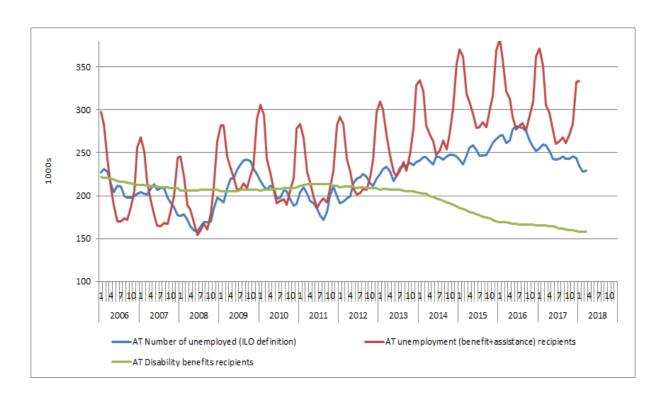
### **HEALTH CARE SYSTEMS**

| AT  |      |      |      |        |        |        |        |      |      | EU   | 28   |
|---|------|------|------|--------|--------|--------|--------|------|------|------|------|
| АТ  | 2008 | 2009 | 2010 | 2011   | 2012   | 2013   | 2014   | 2015 | 2016 | 2015 | 2016 |
| Healthy life years at birth (years) - male                    | 58.5 | 59.5 | 59.4 | 59.5   | 60.2   | 59.7   | 57.6   | 57.9 | 57.0 | 62.6 | 63.5 |
| Healthy life years at birth (years) - female                  | 59.9 | 60.8 | 60.8 | 60.1   | 62.5   | 60.2   | 57.8   | 58.1 | 57.1 | 63.3 | 64.2 |
| Healthy life years at 65 (years) - male                       | 7.4  | 8.3  | 8.5  | 8.3    | 8.9    | 8.9    | 8.4    | 7.9  | 8.2  | 9.4  | 9.8  |
| Healthy life years at 65 (years) - female                     | 7.5  | 8.2  | 7.9  | 8.3    | 9.5    | 8.8    | 7.7    | 7.7  | 7.4  | 9.4  | 10.1 |
| Life expectancy at birth (years) - male                       | 77.7 | 77.6 | 77.8 | 78.3   | 78.4   | 78.6   | 79.1   | 78.8 | 79.3 | 77.9 | 78.2 |
| Life expectancy at birth (years) - female                     | 83.3 | 83.2 | 83.5 | 83.8   | 83.6   | 83.8   | 84.0   | 83.7 | 84.1 | 83.3 | 83.6 |
| Life expectancy at 65 (years) - male                          | 17.7 | 17.7 | 17.9 | 18.1   | 18.1   | 18.2   | 18.5   | 18.1 | 18.5 | 17.9 | 18.2 |
| Life expectancy at 65 (years) - female                        | 21.1 | 21.2 | 21.4 | 21.7   | 21.3   | 21.5   | 21.8   | 21.3 | 21.7 | 21.2 | 21.6 |
| Self reported unmet need for medical examination or treatment | 0.7  | 0.5  | 0.6  | 0.4    | 0.3    | 0.4    | 0.1    | 0.1  | 0.2  | 3.2  | 2.5  |
| Self-perceived health (%)                                     | 70.1 | 70.0 | 69.5 | 68.7   | 70.0   | 68.6   | 69.5   | 69.8 | 70.2 | 66.8 | 67.4 |
| Total health care expenditure per capita (PPS)                |      |      |      | 3309.7 | 3499.3 | 3549.4 | 3655.7 |      |      |      |      |
| Total health care expenditure (% of GDP)                      |      |      |      | 9.9    | 10.1   | 10.2   | 10.3   |      |      |      |      |

Source: Eurostat (EU-SILC, Mortality data, SHA)

Note: i) Self-perceived health refers to the percentage of the population reporting either good or very good health;

### TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>4</sup>



These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only <u>a selection</u> of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) are given as a background.

Recipients of social assistance benefits/means-tested minimum Income\* Quarterly data (changes in % to the year 2008):

| Q1 09 | 4.7%  | Q1 10 | 9.8%  | -     | -     |
|-------|-------|-------|-------|-------|-------|
| Q2 09 | 7.1%  | -     | -     | -     | -     |
| Q3 09 | 10.6% | Q3 10 | 11.0% | Q3 11 |       |
| Q4 09 | 8.7%  | -     | -     | Q4 11 | 37.0% |

<sup>\*</sup>The increase can not only be explained by the impact of the crisis, but is also due to the introduction of the means-tested minimum income scheme, reinforced information policy as well as statistical improvements. The developments are based on comparable data and cover a very large proportion but not all recipients.

### Recipients of means-tested minimum income benefits

New time series starting 03-2012 (see explanatory table):

| March 2012     | 149,461 |
|----------------|---------|
| September 2012 | 149,729 |
| March 2013     | 168,626 |
| September 2013 | 168,644 |
| March 2014     | 185,076 |
| September 2014 | 184,298 |
| March 2015     | 204,278 |
| September 2015 | 208,865 |
| March 2016     | 224,643 |
| September 2016 | 225,865 |
| March 2017     | 238,444 |
| March 2018     | 221,616 |

Change March 2012 - March 2018: +48.3%

<sup>\*\*</sup>After the expiration of the agreement between the Federation and the Federal Provinces about the means-tested-minimum-income scheme at the end of the year 2016, minimum income is solely legislated and administered by the Federal Provinces again.

| AT         | Unemployment   |
|------------|--|
| definition | Unemployment according to ILO definition - Total   |
| unit       | Thousands of persons - seasonally adjusted   |
| source     | Eurostat   |
|            | Unemployment benefit   |
| definition | Unemployment Benefit recipients ; Unemployment assistance recipients   |
| unit       | thousands of recipients  |
| source     | Public Employment Service Austria (AMS)  |
| comment    | An unemployed person is defined as someone without employment who has registered as seeking work with the public employment service (AMS) and is both willing and able to work. Claims for transfer payments can only be made by those who have made employment insurance contributions for an appropriate period. For example, those who have interrupted their working careers for a long period of time (in particular returners) and school leavers receive no unemployment insurance benefit. In order to receive benefit a person must be registered with the AMS. To be entitled to claim unemployment benefit, a person must be able and willing to work, available for work but unemployed and have been in insured employment for the appropriate qualifying period. Unemployment assistance, which is payable on expiry of entitlement to unemployment benefit, combines the principles of social insurance and welfare. Firstly, the rate of the income support is calculated on the basis of the unemployment benefit previously received. Secondly, applicants must be in serious need of financial support, after taking exemption limits into account.   |
|            | Social assistance benefit/means-tested minimum income/minimum income   |
| definition | Number of recipients of Social Assistance Benefits (until 08/2010)/means-tested minimum income (09/2010 – 12/2016)/minimum income (since 01/2017)  |
| unit       | Quarterly data (changes in % to the previous year)   |
| source     | Social Departments of the Federal Provinces  |
| comment    | Social assistance is defined, implemented and administered by the Federal Provinces (Bundesländer); according to the Austrian Constitution each province has its own Social Assistance Act. Before September 2010, provincial legislation on social assistance had not been harmonised to a large extent. Quarterly figures of recipients of Social Assistance Benefits (see table 1) include between six and nine Federal Provinces; the data of the cities with municipal departments is missing in one of them. The provinces had registered very diverse trends In order to realize the objective of combating poverty in all relevant fields of policy, a means-tested minimum income had been introduced as a reform of the social assistance scheme in 2010. The federal government and the provincial governments had agreed on common salient points of a nationwide means-tested minimum income scheme which had been subsequently implemented in the corresponding national and provincial legislation ("agreement between the Federation and the Federal Provinces about the means-tested-minimum-income scheme (BMS) pursuant to Article 15a of the Austrian federal constitution"). On the 1st of September 2010 the laws for the means-tested minimum income were introduced in in 7 of 9 federal provinces. The remaining two provinces had introduced the minimum income scheme until October 2011 Due to the nationwide introduction of the meanstested minimum income scheme, the comparison was started anew in 2012 (see table 2). At the end of 2016, the agreement between the Federation and the Federal Provinces about the means-tested-minimum-income scheme has expired. Since January 2017, minimum income has been solely legislated and administered by the Federal Provinces again. As a result, regulations concerning entitlement and the level of benefits can differ across Federal Provinces. |

|            | Disability benefit  |
|------------|---|
| definition | Disability benefit recipients   |
| unit       | thousands of recipients   |
| source     | Main Association of Austrian Social Security Institutions (HVSV)  |
| comment    | Figures do not include people who reached statutory retirement age due to comparability reasons; the data until January 2011 represent an estimation, because the calculation of the accurate share of disability pensioners only existed for one month (December). |

# **SUMMARY TABLE OF MAIN SOCIAL TRENDS**

|   |   |       |       |         |              |          | AT          |          |             |        |   |                                  |      | EU27                     |                                     |
|---|---|-------|-------|---------|--------------|----------|-------------|----------|-------------|--------|---|----------------------------------|------|--------------------------|-------------------------------------|
| Group   | Indicator   | 2008  | 5003  | 2010 20 | 2011 20      | 2012 20  | 2013 2014   | <u> </u> | 2015 2016   | 2017   | change<br>2015-2016<br>(2016-2017<br>for SMD &<br>LFS-based<br>figures) | change<br>2008 to<br>Intest year | 2016 | latest<br>year<br>change | change<br>2008 to<br>Intest<br>year |
|   | Acrisk of poverty or sould exclusion (in %)   | 3n.c  | 191   | 12.9    | 19.2 18.     | 10       | 200         | _        | 18.3 IS.0   | 14.1   | -0.3 pp   | 449%                             | 35.5 | 4400                     | 40.2 pp                             |
|   | At nak of poverty rate (in %)   | 18.0  | 14.5  | 102     | 14.5         |          | 14.6        | _        | 124 161     | 14.4   | dd 270  | 7.11.7                           | 17.3 | 0.199                    | 0.7pp                               |
| Europe 2020   | *Alterdetel proventy the scholid for a single-per contranstants (browletti operational) as real change in net and currency in %). | 11359 | 11683 | 0 01211 | 123551       | 12861 12 | 12502 12947 | -        | ALTEL BELET | 13938  | 8 1.1%  | 2.4%                             | 9.6  | *                        | D.A.                                |
|   | (96 m) when no her refer handour waves  | 5.9   | 4.6   | 4.8     | an a         | 40 6     | 7 27        | F.0 3.   | 8 9         | 8.7    | 4.0   | 44.6%                            | 2.5  | 4460                     | -1.9 pp                             |
|   | Cognification from growing in (see e.g.) and excellent definition (in 96)   | 7.4   | 7.1   | 2.8     | 2 98         | 2.7      | 5.3         | _        | 8.2 8       | 8.8    | -0.1 pp   | 5.7 pp                           | 10.5 | 0.2 pp                   | 1.8 pp                              |
| Intensity of poverty risk                                 | Oallation median at above of source by gaps (m.90)  | 18.9  | 19.2  | 21.8    | 19.1 20.     |          | 20:         | _        | 20.5 15.8   | 8 22.4 | 0.7 pp  | 1.4 pp                           | 25   | cici 2 0                 | 8.1 pp                              |
| Pensistence of poverty risk                               | Persistent atotisk-of-coverty rate (in %)   | 9.6   | 6.2   | 5.9     | 88           | 8.7      | 6.8         | 8        |             | 9.1    | 0.7 pp  | 5.0                              | 10.9 | 00.100                   | 2.2 pp                              |
| Material and social deprivation                           | Material and social deprivation rate (in %)   | n.a.  | 0.0   | n 0. n  | กล. กล.      |          | r.a 9.0     | 3.0      |             | 7.4    | 0.2 pp  | 0.0                              | 15.7 | 3.5 pp                   | n.a.                                |
| Income Inequalities                                       | Income quintile ratio (S80/920)   | 774   | 2 T   | 2       | 4 14         | 2.5      | 17          | 0.4      | 4           | 4      | 2.5%  | 2 6 %                            | 2.4  | 50.0                     | *0.4                                |
| Child poverty and social exclusion                        | Nertitive framety or sodal exdusion race of children (% of people ages U.1.4)   | 22.9  | 20.8  | 21.4    | 22.3         | 3        | 25          | -        | 22.3        | 0.22.0 | 42.5 pp   | 446.1                            | 4.42 | 114.7                    | -U.1 pp                             |
| Effectiveness of social                                   | Impact of sodal transfers (excl. sensions) on poverty reduction (%).  | 477.3 | 42.7  | 45      | 45.5         | 2        | ž.          | _        | 45.7 45.4   | 42.2   | 0.7 pp  | 141.5                            | 23.2 | 44.67                    | 4.4 pp                              |
| protection system   | Abriskiof coverty rate for the population (wing in (quasi-)) obless households  | 45.6  | 50.9  |         | 23.2         | 7.00     | 195 341     | _        | 40.1 50.9   | 0.13   | 2.0 pp  | 11 CT                            | 83.0 | 0.199                    | 42 pp                               |
| Sadal consequences of labour                              | In-work abritish of povertor rate (in %)  | 0.5   | 2.0   |         | 2.0          |          | 7.2         | _        | 20 02       | 2.3    | d.s pp  | 442.5                            | 3.0  | 66.10                    | 11 pp                               |
| market  | Long-term unemployment rate (in %)  | 1.0   | 7     | 2       | -            |          | 1.5         | _        | 1.7         |        | -0.1 pp   | 1:0 pp                           | 0.0  | 44 S.5                   | 0.3 pp                              |
|   | Early school fewers (in %)  | 10.3  | 0.0   |         | 7.           | 2.0      | 7.0         | _        | 7.3 6.      | 2.4    | 0.5 pp  | -5.0 pp                          | 10.0 | ## CO                    | -4.2 рр                             |
| Youth exclusion   | Youth unemployment rate (15 24)   | 5.1   | 6.4   |         | 5.3          | 2.0      | 0.0         | 6.1      | 9           | 22     | -1.0 pp   | 1.4pp                            | 27.2 | 44,275                   | n.1 pp                              |
|   | NET5 (15.24)  | 7.4   | 8.2   | 2.4     | 2.3 6.7      | 5.8      | 7.7         | _        | 7.5 7.7     | . ea   | 4.2 pp  | -0.9 pp                          | 11.5 | -0.6pp                   | այ իր                               |
| Active againg   | Employment note of olect workers (55.64) in %   | 38.8  | 35.4  | 4.2     | 24.9         | 01.6     | 0.3         | _        | 46.3 43.    | 5 51.3 | 2.1 pp  | 10.1 pp                          | 55.4 | cic : 1                  | 11.7pp                              |
|   | 45 rate of powerty or social exclusion for the addarly (654) in 35  | 51.5  | 18.6  | 17.4    | 17.4 16.     | _        | 62 157      | _        | 14.0        | 7 13.4 | -0.2 pp   | -55 pp                           | 181  | cic ; 0                  | -5.2 pp                             |
| Pension adequacy  | Mechanical lates are as a respectively paragraph  | 0.88  | 0.89  | 0.50    | 0.92 D       | 0.98     | 28.0        | 0.98     | 88 0.57     | 7 0.97 | -1.0%   | 10.23                            | 0.93 | 2.03                     | 9.4%                                |
|   | Aggragata mala art art to the   | 19:0  | 95'0  | 0 22 0  | 0 28 D       | 0.58     | 0.69 0.60   | 0.62     | 25 0.62     | 2 0.64 | 90.036  | 2.635                            | 0.58 | 2.8.2                    | 18.4%                               |
|   | Swift reported covered come for mention torner  | 7.0   | 0.5   | 90      | 0 <b>*</b> 0 | 8.0      | 1.0         | 1 0.1    |             | 5 n.s. | 0.1 pp  | 1.5 pp                           | 2.5  | 99.00                    | 0.5 pp                              |
| Health  | Lead thy life years at \$5 - triales  | 2.4   | <br>  | 57      |              | 6.6      | e.s         | -        | 8 82        | . n.o. | n.n   | 11.8%                            | 0.0  | ć c                      | 7.0.                                |
|   | Lealthy life years at 55 - fernales   | 677   | 77.90 | 60      | F 20         | . 48     | 5.7         | _        | 2.0         | n 0.   | n.n   | 1:%                              | 0.0  | .00                      | na.                                 |
| Poverty and social exclusion of persons with disabilities | At rick of powerty or social exclusion for persons with disabilities (% of people with disabilities above 15 years)               | 37.6  | 32.9  | 27.4    | 25.25        | 2        | 243         | -        | 175 571     | 1 0.8. | -1.1 pp   | 44.8 pp                          | an   | 44.00                    | -0.9 pp                             |
| Access to decent housing                                  | Housing cost everbunden rate  | 6.5   | 0.8   | 52      | 2 87         | 0.7      | 6.6         |          | 27          | 7.7    | 0.8 pp  | 1.3 pp                           | 17.1 | 0.2 pp                   | dd 9 n                              |
| Evolution in real household disposable income             | teal change in gross household disposable income (in %)   | 1.0   | 7.0   | 2       | 1 50         | 57       | 8           | -        | 2.5         | n.9.   | 2.5%  | 28.65                            | n.p. |                          | 7.0.                                |

Note: For the poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation. For consistency with the main SPPM dashboard latest changes refer to 2015-2016 for EU-SILC based indicators (except SMD) and 2016-2017 for SMD and LFS-based indicators where available, while changes since 2008 refer to 2008-2016 and 2008-2017 respectively (or 2016 if 2017 figure not available). \*Break in series in 2011 for the persistent poverty indicator ("n.a." shown for change over period 2008-2016).

### KEY SOCIAL CHALLENGES AND GOOD SOCIAL OUTCOMES, AUSTRIA

### 2018

| Social policy area  | Key social challenge   | Good social outcome   |
|---|--|---|
| 1. Preventing poverty and social exclusion through inclusive labour markets, adequate and sustainable social protection and high quality services | Social and labour market<br>integration of recognised<br>refugees remains a challenge.   | The at-risk of poverty rate is better than the EU average and shows positive development.  The impact of social transfers (including pensions) in reducing poverty is above the EU average and shows some positive development.  The relative median poverty risk gap and persistent at-risk-of-poverty rate are below the EU average and show some positive development. |
| 2. Breaking the intergenerational transmission of poverty – tackling child poverty  |  | The impact of social transfers (other than pensions) in reducing child poverty is above the EU average.   |
| 3. Active inclusion – tackling poverty in working age   | The rate of long-term unemployment (as % active population) is around the EU average but shows some negative development.  | The impact of social transfers (other than pensions) in reducing working age poverty is above the EU average and shows positive development.  |
| 4. Elderly poverty/ adequate income and living conditions of the elderly  |  | The housing cost overburden among the elderly is low and decreasing.  |
| 5. Health & LTC   | The vaccination coverage rate of children for DTP is significantly below the 95% threshold  Healthy life years at birth for men and women are worse than the EU average. |   |

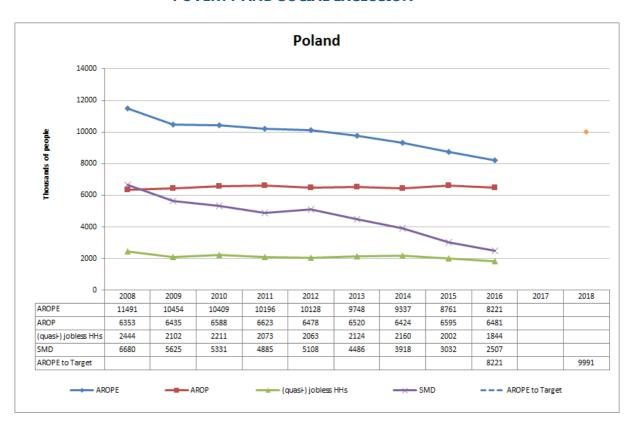
Note: The assessment of the key social challenges and good social outcomes within EU Member States is based on a full analysis of all the indicators in the social policy area of the Joint Assessment Framework tool, not only those included in the tables in this Country Profile.

### NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 1,500,000

Source: National Reform Programme (2016)

### PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

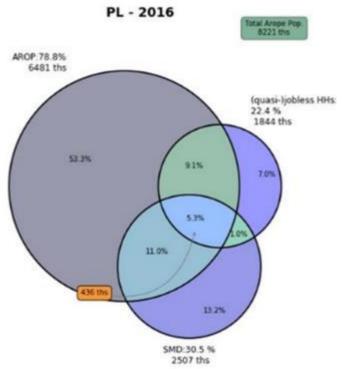


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018. Note that in the case of PL the target is already achieved; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year.

<sup>&</sup>lt;sup>5</sup> Figures in this profile for data obtained from the Eurostat website are based on data extracted around mid-July 2018, unless otherwise stated.

### COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2016)



Source: Eurostat (EU-SILC)

|                           |                  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EL    | J28   |
|---------------------------|------------------|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|-------|-------|
| PL                        |                  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015  | 2016  |
| AROP                      | % of total AROPE | 55.3 | 61.6 | 63.3 | 65.0 | 64.0 | 66.9 | 68.8 | 75.3 | 78.8 |      | 3.6 pp                   | 23.5 pp                             | 72.9  | 73.6  |
| ANOF                      | 1000 persons     | 6353 | 6435 | 6588 | 6623 | 6478 | 6520 | 6424 | 6595 | 6481 |      | -1.7%                    | 2.0 %                               | 86752 | 86904 |
| /: \ :-b  UU-             | % of total AROPE | 21.3 | 20.1 | 21.2 | 20.3 | 20.4 | 21.8 | 23.1 | 22.9 | 22.4 |      | -0.4 pp                  | 1.2 pp                              | 33.5  | 33.2  |
| (quasi-) jobless HHs      | 1000 persons     | 2444 | 2102 | 2211 | 2073 | 2063 | 2124 | 2160 | 2002 | 1844 |      | -7.9 %                   | -24.5 %                             | 39830 | 39135 |
| SMD                       | % of total AROPE | 58.1 | 53.8 | 51.2 | 47.9 | 50.4 | 46.0 | 42.0 | 34.6 | 30.5 |      | -4.1 pp                  | -27.6 pp                            | 33.9  | 32.0  |
| SIVID                     | 1000 persons     | 6680 | 5625 | 5331 | 4885 | 5108 | 4486 | 3918 | 3032 | 2507 |      | -17.3 %                  | -62.5 %                             | 40361 | 37800 |
| AROP and (quasi-) jobless | % of total AROPE | 4.3  | 4.7  | 5.5  | 6.0  | 5.6  | 6.4  | 6.7  | 8.0  | 9.2  |      | 1.2 pp                   | 4.8 pp                              | 12.0  | 12.8  |
| HHs but not SMD           | 1000 persons     | 499  | 492  | 568  | 608  | 571  | 620  | 629  | 697  | 752  |      | 7.9 %                    | 50.7%                               | 14335 | 15107 |
| SMD and AROP but not      | % of total AROPE | 15.3 | 16.5 | 15.5 | 14.6 | 14.8 | 13.3 | 12.9 | 11.8 | 11.0 |      | -0.7 pp                  | -4.3 pp                             | 10.2  | 9.7   |
| (quasi-) jobless HHs      | 1000 persons     | 1758 | 1728 | 1616 | 1490 | 1496 | 1295 | 1203 | 1031 | 908  |      | -11.9 %                  | -48.4 %                             | 12197 | 11475 |
| AROP and SMD and          | % of total AROPE | 6.1  | 6.3  | 6.6  | 5.6  | 6.4  | 6.6  | 6.2  | 6.0  | 5.3  |      | -0.7 pp                  | -0.8 pp                             | 7.7   | 7.1   |
| (quasi-) jobless HHs      | 1000 persons     | 704  | 655  | 684  | 571  | 651  | 643  | 579  | 524  | 436  |      | -16.8 %                  | -38.1 %                             | 9208  | 8383  |
| SMD and (quasi-) jobless  | % of total AROPE | 2.8  | 1.7  | 1.6  | 1.4  | 1.5  | 1.9  | 1.9  | 1.1  | 1.0  |      | -0.1 pp                  | -1.8 pp                             | 2.5   | 2.1   |
| HHs but not AROP          | 1000 persons     | 322  | 177  | 168  | 145  | 152  | 183  | 177  | 93   | 80   |      | -14.0 %                  | -75.2 %                             | 2946  | 2451  |

Source: Eurostat (EU-SILC)

### MACRO-ECONOMIC AND LABOUR MARKET CONTEXT

| PL  |      |      |      |      |      |      |      |      |      |      | EU   | 28   |
|---|------|------|------|------|------|------|------|------|------|------|------|------|
| PL.   | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2016 | 2017 |
| Real GDP growth (y-o-y % change)                | 4.2  | 2.8  | 3.6  | 5.0  | 1.6  | 1.4  | 3.3  | 3.8  | 3.0  | 4.6  | 2.0  | 2.5  |
| Employment growth (y-o-y % change)              | 3.8  | 0.4  | -2.7 | 0.6  | 0.1  | -0.1 | 1.7  | 1.5  | 0.6  | 1.4  | 1.2  | 1.6  |
| Unemployment rate (% of labour force)           | 7.1  | 8.1  | 9.7  | 9.7  | 10.1 | 10.3 | 9.0  | 7.5  | 6.2  | 4.9  | 8.6  | 7.6  |
| Long-term unemployment rate (% of labour force) | 2.4  | 2.5  | 3.0  | 3.6  | 4.1  | 4.4  | 3.8  | 3.0  | 2.2  | 1.5  | 4.0  | 3.4  |
| Social Protection expenditure (% of GDP)        | 18.8 | 19.8 | 19.2 | 18.2 | 18.4 | 18.9 | 18.7 |      |      |      |      |      |

Source: Eurostat (National Accounts, LFS, ESSPROS (2008-2010 data provisional)).

### SOCIAL PROTECTION EXPENDITURE

|                      |                         |      |      |      |      |      |      |      |      | El   | J28  |
|----------------------|-------------------------|------|------|------|------|------|------|------|------|------|------|
| PL                   |                         | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2013 | 2014 |
|                      | Total                   | 18.8 | 19.8 | 19.2 | 18.2 | 18.4 | 18.9 | 18.7 |      | 27.7 | 27.5 |
|                      | Sickness/Health         | 4.4  | 4.6  | 4.4  | 4.2  | 4.1  | 4.2  | 4.0  |      | 8.0  | 8.0  |
|                      | Disability              | 1.7  | 1.6  | 1.7  | 1.6  | 1.6  | 1.6  | 1.5  |      | 2.0  | 2.0  |
|                      | Old age                 | 8.9  | 9.7  | 9.1  | 8.8  | 9.0  | 9.3  | 9.3  |      | 11.1 | 11.1 |
|                      | Survivors               | 2.0  | 2.0  | 2.0  | 1.9  | 1.9  | 1.9  | 1.9  |      | 1.6  | 1.6  |
|                      | Family/Children         | 1.2  | 1.3  | 1.3  | 1.3  | 1.3  | 1.4  | 1.5  |      | 2.3  | 2.4  |
|                      | Unemployment            | 0.4  | 0.4  | 0.4  | 0.3  | 0.3  | 0.3  | 0.2  |      | 1.5  | 1.4  |
|                      | Housing                 | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  |      | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 0.2  | 0.2  | 0.2  | 0.2  | 0.1  | 0.1  | 0.1  |      | 0.5  | 0.5  |
|                      | Means-tested            |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 0.8  | 0.7  | 0.7  | 0.6  | 0.7  | 0.8  | 0.7  |      | 3.0  | 3.0  |
|                      | Sickness/Health         | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      | 0.1  | 0.1  |
|                      | Disability              | 0.1  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      | 0.5  | 0.5  |
| Social protection    | Old age                 | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      | 0.5  | 0.5  |
| expenditure (in % of | Survivors               | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      | 0.1  | 0.1  |
| GDP)                 | Family/Children         | 0.5  | 0.4  | 0.4  | 0.4  | 0.5  | 0.5  | 0.5  |      | 0.5  | 0.6  |
|                      | Unemployment            | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.0  |      | 0.3  | 0.3  |
|                      | Housing                 | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  |      | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  |      | 0.4  | 0.4  |
|                      | Non-means tested        |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 18.1 | 19.1 | 18.5 | 17.6 | 17.7 | 18.2 | 18.0 |      | 24.7 | 24.5 |
|                      | Sickness/Health         | 4.4  | 4.6  | 4.4  | 4.2  | 4.1  | 4.2  | 4.0  |      | 7.9  | 7.9  |
|                      | Disability              | 1.7  | 1.6  | 1.7  | 1.6  | 1.6  | 1.5  | 1.5  |      | 1.6  | 1.5  |
|                      | Old age                 | 8.9  | 9.7  | 9.1  | 8.8  | 9.0  | 9.3  | 9.3  |      | 10.6 | 10.6 |
|                      | Survivors               | 2.0  | 2.0  | 2.0  | 1.9  | 1.9  | 1.9  | 1.9  |      | 1.5  | 1.5  |
|                      | Family/Children         | 0.8  | 0.9  | 0.9  | 0.9  | 0.9  | 0.9  | 1.1  |      | 1.8  | 1.8  |
|                      | Unemployment            | 0.3  | 0.3  | 0.4  | 0.2  | 0.2  | 0.3  | 0.2  |      | 1.2  | 1.1  |
|                      | Housing                 | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      |      |      |      |      |
|                      | Social Exclusion n.e.c. | 0.0  | 0.0  | 0.1  | 0.0  | 0.0  | 0.0  | 0.0  |      | 0.1  | 0.1  |

Source: Eurostat (ESSPROS (2008-2010 data provisional)). Data as at 9 July 2018.

Note: i) Statistics cover only social benefits; ii) The total figures of social expenditure include all benefits <u>excluding</u> administrative costs; iii) from 2011 expenditure on public kindergartens has been added to the Family/Children benefits.

## MAIN SOCIAL INDICATORS

# INCOME AND LIVING CONDITIONS

|                     |  |      |      |      |       |       |       |       |       |        |      |                          |                                     | EU28 | 80   |
|---------------------|--|------|------|------|-------|-------|-------|-------|-------|--------|------|--------------------------|-------------------------------------|------|------|
| Ы                   | %  | 2008 | 2009 | 2010 | 2011  | 2012  | 2013  | 2014  | 2015  | 2016 2 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                     | At-risk-of-poverty or social exclusion rate                                | 30.5 | 27.8 | 27.8 | 27.2  | 26.7  | 25.8  | 24.7  | 23.4  | 21.9   | '    | -1.5 pp                  | -8.6 pp                             | 23.8 | 23.5 |
|                     | At-risk-of-poverty rate  | 16.9 | 17.1 | 17.6 | 17.7  | 17.1  | 17.3  | 17.0  | 17.6  | 17.3   | •    | -0.3 pp                  | 0.4 pp                              | 17.3 | 17.3 |
|                     | Value of threshold (single HH) - in PPS                                    | 4039 | 4417 | 4547 | 4993  | 5181  | 5495  | 5736  | 5970  | 6510   |      | 6.1%                     | 36.2%                               |      |      |
|                     | Value of threshold (2 adults + 2 children younger than 14 years) - in PPS  | 8482 | 9275 | 9548 | 10486 | 10880 | 11539 | 12045 | 12537 | 13671  |      | 6.1%                     | 36.2%                               |      |      |
|                     | Severe material deprivation rate   | 17.7 | 15.0 | 14.2 | 13.0  | 13.5  | 11.9  | 10.4  | 8.1   | 6.7    | •    | -1.4 pp                  | -11.0 pp                            | 8.1  | 7.5  |
|                     | Share of people aged 0-59 living in (quasi-) jobless households            | 8.0  | 6.9  | 7.3  | 6.9   | 6.9   | 7.2   | 7.3   | 6.9   | 6.4    | •    | -0.5 pp                  | -1.6 pp                             | 10.7 | 10.5 |
|                     | Share of people in Social and Material Deprivation (% of total population) |      |      |      |       |       |       | 20.6  | 16.0  | 12.0   | '    | -4.0 pp                  |                                     | 17.2 | 15.7 |
| Total<br>population | Persistent at-risk-of-poverty rate   | 10.4 | 10.2 | 10.5 | 10.1  | 10.7  | 9.0   | 10.7  | 10.1  | 6.7    |      | -0.4 pp                  | -0.7 pp                             | 10.9 | 11   |
|                     | At risk-of-poverty gap   | 20.6 | 22.7 | 22.2 | 21.4  | 22.2  | 22.6  | 23.2  | 22.3  | 24.4   |      | 2.1 pp                   | 3.8 pp                              | 24.8 | 25   |
|                     | Anchored at-risk-of-poverty rate (ref-2008)                                | 16.9 | 13.7 | 13.0 | 11.9  | 11.8  | 12.0  | 11.3  | 10.2  | 8.8    | '    | -1.4 pp                  | -8.1 pp                             | 18.6 | 17.5 |
|                     | Impact of social transfers on poverty reduction (excl. pensions)           | 32.7 | 27.5 | 27.9 | 26.6  | 25.3  | 24.8  | 26.4  | 23.1  | 24.5   |      | 1.3 pp                   | -8.2 pp                             | 33.7 | 33.2 |
|                     | S80/S20  | 5.1  | 5.0  | 5.0  | 2.0   | 4.9   | 4.9   | 4.9   | 4.9   | 4.8    |      | -2.0%                    | -5.9 %                              | 5.2  | 5.2  |
|                     | Overcrowding rate  | 50.8 | 49.1 | 47.5 | 47.2  | 46.3  | 44.8  | 44.2  | 43.4  | 40.7   | •    | -2.7 pp                  | -10.1 pp                            | 16.7 | 16.6 |
|                     | Housing cost overburden rate   | 9.7  | 8.2  | 9.1  | 10.2  | 10.5  | 10.3  | 9.6   | 8.7   | 7.7    | _    | -1.0 pp                  | -2.0 pp                             | 11.3 | 11.1 |
|                     | Real change in gross household disposable income                           | 4.4  | 5.9  | 2.1  | 0.4   | 1.1   | 1.4   | 2.9   | 3.7   | 0.9    |      |                          |                                     | 2.1  | 2.0  |

Note: For the poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation.

|               |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 88   |
|---------------|--|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| 4             | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|               | At-risk-of-poverty or social exclusion rate                                | 32.9 | 31.0 | 30.8 | 29.8 | 29.3 | 29.8 | 28.2 | 26.6 | 24.2 |      | -2.4 pp                  | -8.7 pp                             | 27.1 | 26.4 |
|               | At-risk-of-poverty rate  | 22.4 | 23.0 | 22.5 | 22.0 | 21.5 | 23.2 | 22.3 | 22.4 | 21.1 |      | -1.3 pp                  | -1.3 pp                             | 21.2 | 21.0 |
|               | Severe material deprivation rate   | 17.5 | 15.3 | 14.9 | 13.2 | 13.7 | 11.8 | 10.2 | 6.7  | 5.8  |      | -2.1 pp                  | -11.7 pp                            | 9.6  | 8.5  |
| Children      | Share of people aged 0-17 living in (quasi-) jobless households            | 5.0  | 4.7  | 4.8  | 4.1  | 4.6  | 5.0  | 5.1  | 5.0  | 4.9  |      | -0.1 pp                  | -0.1 pp                             | 9.4  | 9.3  |
| (0-17)        | Share of people in Social and Material Deprivation (% of 0-17 population)  |      |      |      |      |      |      | 21.4 | 15.9 | 11.6 |      | -4.3 pp                  |                                     | 19.8 | 18.3 |
|               | At risk-of-poverty gap   | 21.9 | 23.7 | 24.2 | 22.6 | 21.5 | 22.1 | 24.3 | 22.8 | 25.6 |      | 2.8 pp                   | 3.7 pp                              | 26.0 | 26.1 |
|               | Impact of social transfers on poverty reduction (excl. pensions)           | 31.1 | 23.6 | 26.7 | 26.9 | 25.6 | 22.4 | 24.2 | 20.6 | 24.6 |      | 4.1 pp                   | -6.4 pp                             | 38.9 | 38.8 |
|               | Overcrowding rate  | 63.3 | 62.1 | 9.09 | 59.8 | 60.1 | 57.5 | 56.1 | 55.7 | 51.9 |      | -3.8 pp                  | -11.4 pp                            | 23.1 | 23.2 |
|               |  |      |      |      |      |      |      |      |      |      |      |                          |                                     |      |      |
|               |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 88   |
| <u> </u>      | *  |      |      |      |      |      |      |      |      |      |      | Latest                   | Change                              |      |      |
| :             | •  | 2008 | 5009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | year<br>change           | latest<br>year                      | 2015 | 2016 |
|               | At-risk-of-poverty or social exclusion rate                                | 34.4 | 29.9 | 30.4 | 29.1 | 31.2 | 30.8 | 30.5 | 28.0 | 28.9 |      | 0.9 pp                   | -5.5 pp                             | 31.3 | 30.6 |
|               | At-risk-of-poverty rate  | 20.1 | 19.8 | 20.9 | 20.7 | 21.8 | 21.5 | 22.0 | 22.6 | 23.5 |      | 0.9 pp                   | 3.4 pp                              | 23.9 | 23.3 |
|               | Severe material deprivation rate   | 19.4 | 15.6 | 14.7 | 12.8 | 14.9 | 14.3 | 11.7 | 9.2  | 8.4  |      | -0.8 pp                  | -11.0 pp                            | 10.0 | 8.9  |
|               | Share of people aged 18-24 living in (quasi-) jobless households           | 6.7  | 5.3  | 6.5  | 5.8  | 6.2  | 6.1  | 6.9  | 5.4  | 5.5  |      | 0.1 pp                   | -1.2 pp                             | 10.9 | 11.0 |
| Youth (18-24) | Share of people in Social and Material Deprivation (% of 18-24 population) |      |      |      |      |      |      | 20.3 | 14.9 | 10.5 |      | -4.4 pp                  |                                     | 17.0 | 15.6 |
|               | In-work at-risk-of poverty rate  | 11.3 | 10.8 | 12.2 | 11.0 | 11.6 | 11.7 | 10.9 | 10.3 | 10.9 |      | 0.6 pp                   | -0.4 pp                             | 12.3 | 12.1 |
|               | Youth unemployment ratio (15-24)   | 5.7  | 7.0  | 8.2  | 9.8  | 8.9  | 9.1  | 8.1  | 8.9  | 6.1  | 5.2  | -0.9 pp                  | -0.5 pp                             | 8.5  | 7.8  |
|               | NEET rate  | 12.3 | 13.8 | 14.5 | 15.4 | 15.9 | 16.4 | 16.0 | 14.7 | 14.1 | 12.8 | -1.3 pp                  | 0.5 pp                              | 15.8 | 15.2 |
|               | Housing cost overburden rate   | 10.5 | 8.7  | 8.7  | 10.0 | 11.4 | 10.6 | 10.0 | 9.1  | 7.9  |      | -1.2 pp                  | -2.6 pp                             | 14.2 | 14.2 |

|               |  |      |      |      |      |      |       |      |      |      |      |                          |                                     | EU28 | 28   |
|---------------|--|------|------|------|------|------|-------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| Ы             | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013  | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|               | At-risk-of-poverty or social exclusion rate                                | 30.6 | 27.3 | 27.6 | 27.0 | 26.7 | 26.1  | 25.2 | 24.1 | 22.7 |      | -1.4 pp                  | -7.9 pp                             | 24.7 | 24.2 |
|               | At-risk-of-poverty rate  | 16.3 | 16.0 | 16.9 | 17.1 | 16.5 | 16.7  | 16.7 | 17.6 | 17.3 |      | -0.3 pp                  | 1.0 pp                              | 17.1 | 17.0 |
|               | Severe material deprivation rate   | 17.2 | 14.4 | 13.6 | 12.5 | 13.2 | 12.0  | 10.5 | 8.2  | 7.1  |      | -1.1 pp                  | -10.1 pp                            | 8.4  | 7.8  |
|               | Share of people aged 18-59 living in (quasi-) jobless households           | 8.9  | 7.6  | 8.1  | 7.8  | 9.7  | 7.8   | 8.0  | 9.7  | 6.9  |      | -0.7 pp                  | -2.0 pp                             | 11.1 | 10.9 |
| Working age   | Share of people in Social and Material Deprivation (% of 18-64 population) |      |      |      |      |      |       | 20.4 | 16.0 | 12.2 |      | -3.8 pp                  |                                     | 17.5 | 15.8 |
| (18-64)       | At risk-of-poverty gap   | 21.5 | 24.0 | 23.0 | 22.4 | 24.0 | 24.0  | 24.4 | 24.1 | 25.6 |      | 1.5 pp                   | 4.1 pp                              | 27.2 | 27.9 |
|               | In-work at-risk-of poverty rate  | 11.5 | 11.0 | 11.5 | 11.2 | 10.4 | 10.8  | 10.7 | 11.3 | 10.9 |      | -0.4 pp                  | -0.6 pp                             | 9.5  | 9.6  |
|               | Impact of social transfers on poverty reduction (excl. pensions)           | 34.5 | 30.4 | 29.9 | 28.2 | 27.0 | 26.8  | 28.3 | 24.8 | 26.1 |      | 1.3 pp                   | -8.5 pp                             | 34.5 | 34.1 |
|               | Overcrowding rate  | 50.9 | 49.2 | 47.6 | 47.2 | 46.2 | 45.0  | 44.6 | 44.0 | 41.2 |      | -2.8 pp                  | -9.7 pp                             | 17.8 | 17.7 |
|               | Housing cost overburden rate   | 8.6  | 7.9  | 8.8  | 6.6  | 10.3 | 10.3  | 9.7  | 9.0  | 8.0  |      | -1.0 pp                  | -1.8 pp                             | 11.7 | 11.6 |
|               |  |      |      |      |      |      |       |      |      |      |      |                          |                                     |      |      |
|               |  |      |      |      |      |      |       |      |      |      |      |                          |                                     | EU28 | 28   |
| PL            | %  | 2008 | 5006 | 2010 | 2011 | 2012 | 2013  | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|               | At-risk-of-poverty or social exclusion rate                                | 56.9 | 25.8 | 24.4 | 24.7 | 23.4 | 19.7  | 18.2 | 17.0 | 16.1 |      | -0.9 pp                  | -10.8 pp                            | 17.4 | 18.2 |
|               | At-risk-of-poverty rate  | 11.7 | 14.4 | 14.2 | 14.7 | 14.0 | 12.3  | 11.7 | 12.1 | 12.8 |      | 0.7 pp                   | 1.1 pp                              | 14.1 | 14.6 |
|               | Severe material deprivation rate   | 20.8 | 17.3 | 16.5 | 15.4 | 14.8 | 11.5  | 9.7  | 6.7  | 5.9  |      | -2.0 pp                  | -14.9 pp                            | 5.6  | 5.8  |
| ridosho (cr.) | Share of people in Social and Material Deprivation (% of 65+ population)   |      |      |      |      |      |       | 20.1 | 15.8 | 11.8 |      | -4.0 pp                  |                                     | 13.4 | 12.8 |
| cideiry (03+) | Relative median income of elderly  | 0.97 | 0.92 | 0.93 | 0.94 | 0.95 | 96.0  | 66.0 | 66.0 | 0.97 |      | -2.0 %                   | % 0.0                               | 0.93 | 0.93 |
|               | Aggregate replacement ratio  | 0.56 | 0.56 | 0.57 | 0.55 | 0.58 | 09.0  | 0.63 | 0.62 | 0.62 |      | 0.0%                     | 10.7%                               | 0.57 | 0.58 |
|               | Overcrowding rate  | 32.0 | 30.1 | 29.5 | 29.9 | 28.2 | 27.72 | 27.4 | 26.6 | 25.9 |      | -0.7 pp                  | -6.1 pp                             | 9.9  | 9.9  |
|               | Housing cost overburden rate   | 10.8 | 11.2 | 11.2 | 12.3 | 11.9 | 10.0  | 9.4  | 6.7  | 6.7  |      | -1.2 pp                  | -4.1 pp                             | 10.4 | 10.5 |

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| PLEASING THE PRESENCE THE PRESE |              |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EU28 | 28   |
|--|--------------|--|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| ople 16+         38.4         35.8         35.8         35.2         34.1         30.9         30.4         29.2         29.1         0.1 pp         -9.3 pp         30.2           10.1         16.8         19.5         20.0         20.1         19.4         17.6         18.3         19.0         20.7         17.7 pp         17.7 pp         3.9 pp         20.0           households of disabled people 16+         25.5         21.4         20.5         18.9         19.2         17.0         15.9         11.3         11.3         11.3 pp   | 겁            | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
| 16.8         19.5         20.0         20.1         19.4         17.6         18.3         19.0         20.7         17.7 pg         3.9 pg         3.9 pg         20.0           households of disabled people 16+         25.5         21.4         20.5         18.9         19.2         17.0         15.9         13.0         11.3         11.3         11.3 pg         14.2 pg         11.3           people 16+         25.5         22.4         22.3         21.8         21.9         20.7         2  |              | At-risk-of-poverty or social exclusion rate of disabled people 16+     | 38.4 | 35.8 | 35.8 | 35.2 | 34.1 | 30.9 | 30.4 | 29.2 | 29.1 |      | -0.1 pp                  | -9.3 pp                             | 30.2 | 30.1 |
| households of disabled people 16+ 25.5 22.4 22.3 21.8 18.0 19.2 17.0 28.7 28.7 28.7 28.7 28.7 28.7 28.7 28.7   |              | At-risk-poverty rate of disabled people 16+                            | 16.8 | 19.5 | 20.0 | 20.1 | 19.4 | 17.6 | 18.3 | 19.0 | 20.7 |      | 1.7 pp                   | 3.9 pp                              | 20.0 | 20.2 |
| Share of people with disabilities living in (quasi-)jobless households of disabled people 16+         25.5         22.4         22.3         21.8         21.9         20.7         20.7         21.6         21.8         21.6         21.8         21.9         21.0 <t< td=""><td>Persons with</td><td>Severe material deprivation rate of disabled people 16+</td><td>25.5</td><td>21.4</td><td>20.5</td><td>18.9</td><td>19.2</td><td>17.0</td><td>15.9</td><td>13.0</td><td>11.3</td><td></td><td>-1.7 pp</td><td>-14.2 pp</td><td>11.3</td><td>10.4</td></t<>   | Persons with | Severe material deprivation rate of disabled people 16+                | 25.5 | 21.4 | 20.5 | 18.9 | 19.2 | 17.0 | 15.9 | 13.0 | 11.3 |      | -1.7 pp                  | -14.2 pp                            | 11.3 | 10.4 |
| 29.1 29.5 29.9 29.7 28.4 26.5 27.5 27.4 29.0 1.6 pp -0.1 pp 31.1   | (16+)        |  | 25.5 | 22.4 | 22.3 | 21.8 | 21.9 | 20.7 | 20.7 | 21.6 | 21.8 |      | 0.2 pp                   | -3.7 pp                             | 25.4 | 25.7 |
| 29.1 29.5 29.9 29.7 28.4 26.5 27.5 27.4 29.0 1.6 pp -0.1 pp 31.1   |              | Material and social deprivation rate (by sex) of disabled people 16+   |      |      |      |      |      |      | 28.7 | 24   | 20.3 |      | -3.7 pp                  | n.a.                                | 25.1 | 23.2 |
|  |              | Impact of social transfers on poverty reduction of disabled people 16+ | 29.1 | 29.5 | 29.9 | 29.7 | 28.4 | 26.5 | 27.5 | 27.4 | 29.0 |      | 1.6 pp                   | -0.1 pp                             | 31.1 | 31.1 |

Source: Eurostat (EU-SILC, LFS)

|   |  |      |      |      |      |      |        |      |      |      |      |                          |                                     | EU28 | 88   |
|---|--|------|------|------|------|------|--------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| PL  | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 2 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
| Overall objective of  | At-risk-of-poverty or social exclusion (0-17)                                      | 32.9 | 31.0 | 30.8 | 29.8 | 29.3 | 29.8   | 28.2 | 56.6 | 24.2 |      | -2.4 pp                  | -8.7 pp                             | 27.1 | 26.4 |
| combating child   | At-risk-of-poverty rate (0-17)   | 22.4 | 23.0 | 22.5 | 22.0 | 21.5 | 23.2   | 22.3 | 22.4 | 21.1 |      | -1.3 pp                  | -1.3 pp                             | 21.2 | 21.0 |
| poverty and social  | Severe Material Deprivation (0-17)   | 17.5 | 15.3 | 14.9 | 13.2 | 13.7 | 11.8   | 10.2 | 7.9  | 5.8  |      | -2.1 pp                  | -11.7 pp                            | 9.6  | 8.5  |
| exclusion and Share of peopre of peopre share share share of peopre share | Share of people living in (quasi-) jobless households (% of 0-17 population)       | 5.0  | 4.7  | 4.8  | 4.1  | 4.6  | 5.0    | 5.1  | 5.0  | 4.9  |      | -0.1 pp                  | -0.1 pp                             | 9.4  | 9.3  |
| being   | Persistent at-risk-of-poverty (0-17)   | 15.8 | 15.8 | 14.8 | 12.5 | 14.2 | 12.7   | 13.5 | 14.4 | 13.1 |      | -1.3 pp                  | -2.7 pp                             | 13.3 | 14.2 |
|   | in-work poverty rate of people living in households with dependent children        | 14.4 | 13.9 | 13.9 | 13.1 | 12.6 | 13.7   | 12.5 | 13.7 | 13.4 |      | -0.3 pp                  | -1.0 pp                             | 11.2 | 11.2 |
|   | At-risk-of-poverty rate for children (0-17) living in (quasi-) jobless households  | 72.5 | 78.8 | 83.0 | 76.2 | 79.0 | 78.5   | 73.5 | 6.97 | 78.1 |      | 1.2 pp                   | 5.6 pp                              | 70.1 | 70.4 |
|   | At-risk-of-poverty rate for children (0-17) living in households at work           | 19.8 | 20.3 | 19.4 | 19.7 | 18.8 | 20.3   | 19.5 | 19.5 | 18.2 |      | -1.3 pp                  | -1.6 pp                             | 16.1 | 15.9 |
|   | Childcare 1-29 hours per week (% 0-3 years children)                               | 0.0  | 0.0  | 0.0  | 0.0  | 1.0  | 1.0    | 0.3  | 1.1  | 2.3  |      | 1.2 pp                   | 2.3 pp                              | 14.7 | 15.0 |
|   | Childcare more than 30 hours per week (% 0-3 years children)                       | 3.0  | 2.0  | 2.0  | 3.0  | 2.0  | 4.0    | 5.2  | 4.2  | 9.6  |      | 1.4 pp                   | 2.6 pp                              | 15.6 | 17.9 |
| Access to adequate  | Childcare 1-29 hours per week (% 3 years to mandatory school age children)         | 8.0  | 8.0  | 10.0 | 9.0  | 10.0 | 9.0    | 8.5  | 7.5  | 15.3 |      | 7.8 pp                   | 7.3 pp                              | 33.9 | 34.5 |
| sannosal  | Childcare more than 30 hours per week (% 3 years to mandatory school age children) | 27.0 | 31.0 | 32.0 | 34.0 | 26.0 | 29.0   | 34.0 | 35.5 | 45.7 |      | 10.2 pp                  | 18.7 pp                             | 49.4 | 51.8 |
|   | Relative median at-risk-of-poverty gap (0-17)                                      | 21.9 | 23.7 | 24.2 | 22.6 | 21.5 | 22.1   | 24.3 | 22.8 | 52.6 |      | 2.8 pp                   | 3.7 pp                              | 26.0 | 26.1 |
|   | Part time due to care responsibilities (total)                                     | 7.6  | 7.5  | 7.4  | 8.9  | 6.9  | 6.1    | 5.2  | 6.1  | 7.8  | 8.4  | 0.6 pp                   | 0.8 pp                              | 21.7 | 21.9 |
|   | Part time due to care responsibilities (male)                                      |      |      |      |      |      |        |      |      |      | 1.8  |                          |                                     | 4.4  | 4.6  |
|   | Part time due to care responsibilities (female)                                    | 11.7 | 11.3 | 11.0 | 10.2 | 10.1 | 9.0    | 7.7  | 9.0  | 10.9 | 11.4 | 0.5 pp                   | -0.3 pp                             | 27.2 | 27.4 |
|   | Impact of social transfers (excl. pensions) in reducing child poverty              | 31.1 | 23.6 | 26.7 | 56.9 | 25.6 | 22.4   | 24.2 | 50.6 | 24.6 |      | 4.1 pp                   | -6.4 pp                             | 38.9 | 38.8 |
|   | Housing cost overburden rate (0-17)  | 8.7  | 7.3  | 8.8  | 9.6  | 8.6  | 10.7   | 9.7  | 8.3  | 9.7  |      | -0.7 pp                  | -1.1 pp                             | 10.7 | 10.0 |
|   | NEET rate (15-19)  | 2.6  | 3.5  | 3.5  | 3.8  | 3.8  | 3.7    | 3.8  | 3.1  | 2.9  | 2.5  | -0.4 pp                  | -0.1 pp                             | 6.3  | 6.1  |
|   | Early leavers from education and training (18-24)                                  | 5.0  | 5.3  | 5.4  | 5.6  | 5.7  | 5.6    | 5.4  | 5.3  | 5.2  | 5.0  | -0.2 pp                  | 0.0 pp                              | 11.0 | 10.7 |
| Access to quality   | Self reported unmet need for medical care (16-24)                                  | 2.1  | 2.3  | 2.5  | 1.7  | 2.3  | 5.6    | 5.6  | 2.2  | 2.2  |      | 0.0 pp                   | 0.1 pp                              | 1.4  | 1.3  |
| services  | Infant mortality rate  | 5.6  | 5.6  | 5.0  | 4.7  | 4.6  | 4.6    | 4.2  | 4.0  | 4.0  |      | 0.0 pp                   | -1.6 pp                             | 3.6  | 3.6  |
|   | Severe housing deprivation (0-17)  | 22.7 | 19.4 | 17.3 | 14.7 | 13.3 | 13.1   | 11.3 | 12.3 | 11.4 |      | -0.9 pp                  | -11.3 pp                            | 7.5  | 7.2  |
|   | Overcrowding rate (0-17)   | 63.3 | 62.1 | 9.09 | 8.65 | 60.1 | 57.5   | 56.1 | 22.7 | 51.9 |      | -3.8 pp                  | -11.4 pp                            | 23.1 | 23.2 |

Source: Eurostat (EU-SILC, LFS, Mortality data)

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#### LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2016-2056)

|                  |   |      | Net   |      |       |      | Gross | (%)  |       |
|------------------|---|------|-------|------|-------|------|-------|------|-------|
|                  | TRR case  |      | 16    | 20   |       |      | 16    | 20   |       |
|                  |   | Men  | Women | Men  | Women | Men  | Women | Men  | Women |
|                  | Variant: old base case: 40 years up to 65         | 82.4 | 86.1  | 44   | 1.7   | 72.2 | 75.6  |      | 3.2   |
|                  | New base case: 40 years up to the SPA             | 85.9 | 73.0  | 44.7 | 37.8  | 75.4 | 63.8  | 38.2 | 32.1  |
|                  | Increased SPA: from age 25 to SPA                 | 85.9 | 65.9  | 44.7 | 32.9  | 75.4 | 57.5  | 38.2 | 27.8  |
|                  | AWG career length case                            | 85.1 | 70.7  | 45.8 | 36.4  | 74.7 | 61.7  | 39.2 | 30.9  |
|                  | Longer career: 42 years to SPA                    |      |       | 47   | 7.0   |      |       | 4(   | ).3   |
|                  | Shorter career: 38 years to SPA                   |      |       | 42   | 2.4   |      |       | 36   | 5.2   |
| ings             | Deferred exit: 42 years to SPA +2                 |      |       | 49   | 9.9   |      |       | 42   | 2.8   |
| arn              | Earlier exit: 38 years to SPA -2                  |      |       |      |       |      |       |      |       |
| Average Earnings | Career break – unemployment: 3 years              |      |       | 41.4 | 35.1  |      |       | 35.4 | 29.7  |
| era              | Career break due to childcare: 3 years            |      |       | 43.8 | 37.0  |      |       | 37.4 | 31.4  |
| Aı               | Career break caring for family dependant: 3 years |      |       | 43.5 | 36.8  |      |       | 37.2 | 31.3  |
|                  | Short career (20-year career)                     |      |       | 23.1 | 19.7  |      |       | 19.2 | 16.2  |
|                  | Work 35 years, disabled 5 years prior to SPA      |      |       | 39.6 | 33.5  |      |       | 33.7 | 28.3  |
|                  | Early entry in the LM: from age 20 to SPA         |      |       | 49.5 | 37.8  |      |       | 42.5 | 32.1  |
|                  | Index: 10 years after retirement @ SPA            |      |       | 41.0 | 34.7  |      |       | 35.0 | 29.4  |
|                  | Extended part-time period for childcare           |      |       | 39.9 | 33.8  |      |       | 34.0 | 28.6  |
|                  | Pension rights of surviving spouses               |      |       |      | 38.2  |      |       |      | 32.5  |
|                  | Variant: old base case: 40 years up to 65         | 92.8 | 98.4  | 44   | 1.9   | 81.8 | 86.9  | 38   | 3.2   |
|                  | New base case: 40 years up to the SPA             | 96.9 | 83.0  | 44.9 | 38.0  | 85.6 | 72.9  | 38.2 | 32.1  |
| Low (66%)        | AWG career length case                            | 95.6 | 80.6  | 46.0 | 36.7  | 84.4 | 70.8  | 39.2 | 30.9  |
| ) w(             | Career break – unemployment: 3 years              |      |       | 41.8 | 35.4  |      |       | 35.4 | 29.8  |
| Ľ                | Career break due to childcare: 3 years            |      | •     | 44.3 | 37.6  |      |       | 37.7 | 31.7  |
|                  | Short career (20-year career)                     |      | •     | 23.6 | 20.1  |      |       | 19.2 | 16.2  |
| High             | New base case: 40 years up to the SPA             | 61.8 | 52.1  | 33.2 | 28.1  | 53.9 | 45.3  | 28.4 | 23.9  |
|                  | Average replacement rate across retirees          |      |       |      |       |      |       |      |       |

Source: Joint SPC/EC 2018 report on Pension Adequacy in the European Union (2016-2056)

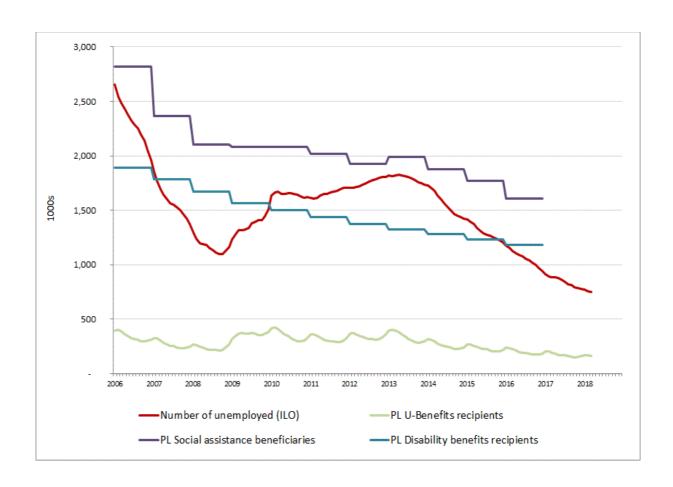
#### **HEALTH CARE SYSTEMS**

| ni.   |      |      |      |      |      |        |        |      |      | EU   | 28   |
|---|------|------|------|------|------|--------|--------|------|------|------|------|
| PL  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013   | 2014   | 2015 | 2016 | 2015 | 2016 |
| Healthy life years at birth (years) - male                    | 58.6 | 58.3 | 58.5 | 59.1 | 59.1 | 59.2   | 59.8   | 60.1 | 61.3 | 62.6 | 63.5 |
| Healthy life years at birth (years) - female                  | 63.0 | 62.5 | 62.3 | 63.3 | 62.8 | 62.7   | 62.7   | 63.2 | 64.6 | 63.3 | 64.2 |
| Healthy life years at 65 (years) - male                       | 7.0  | 6.9  | 6.7  | 7.6  | 7.4  | 7.2    | 7.5    | 7.6  | 8.2  | 9.4  | 9.8  |
| Healthy life years at 65 (years) - female                     | 7.7  | 7.7  | 7.5  | 8.3  | 7.8  | 7.8    | 8.1    | 8.4  | 8.9  | 9.4  | 10.1 |
| Life expectancy at birth (years) - male                       | 71.3 | 71.5 | 72.2 | 72.6 | 72.6 | 73.0   | 73.7   | 73.5 | 73.9 | 77.9 | 78.2 |
| Life expectancy at birth (years) - female                     | 80.0 | 80.1 | 80.7 | 81.1 | 81.1 | 81.2   | 81.7   | 81.6 | 82.0 | 83.3 | 83.6 |
| Life expectancy at 65 (years) - male                          | 14.8 | 14.8 | 15.1 | 15.4 | 15.4 | 15.5   | 15.9   | 15.7 | 16.0 | 17.9 | 18.2 |
| Life expectancy at 65 (years) - female                        | 19.1 | 19.2 | 19.5 | 19.9 | 19.8 | 19.9   | 20.4   | 20.1 | 20.5 | 21.2 | 21.6 |
| Self reported unmet need for medical examination or treatment | 6.0  | 7.6  | 8.3  | 7.9  | 9.0  | 8.8    | 7.8    | 7.3  | 6.6  | 3.2  | 2.5  |
| Self-perceived health (%)                                     | 57.7 | 56.1 | 57.8 | 57.6 | 57.7 | 58.3   | 58.1   | 57.8 | 58.5 | 66.8 | 67.4 |
| Total health care expenditure per capita (PPS)                |      |      |      |      |      | 1261.4 | 1284.3 |      |      |      |      |
| Total health care expenditure (% of GDP)                      |      |      |      |      |      | 6.4    | 6.3    |      |      |      |      |

Source: Eurostat (EU-SILC, Mortality data, SHA)

Note: i) Breaks in series for Healthy life years indicator in 2009; ii) Self-perceived health refers to the percentage of the population reporting either good or very good health.

#### TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>6</sup>



These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only <u>a selection</u> of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) are given as background.

| PL         | Unemployment   |
|------------|--|
| definition | Unemployment according to ILO definition - Total   |
| unit       | thousands of persons - seasonally adjusted   |
| source     | Eurostat (une_rt_m). Data extracted on 18/05/2018.  Note break in series in December 2009 (due to the incorporation of the 2011  Census results in the weighting of the LFS).  |
|            | Unemployment benefit   |
| definition | Total number of registered unemployed possessing unemployment benefit rights as of the end of month.   |
| unit       | thousands of recipients, monthly   |
| source     | administrative data, Ministry of Family, Labour and Social Policy  |
| link       | http://psz.praca.gov.pl/rynek-pracy/statystyki-i-analizy/bezrobocie-rejestrowane   |
| comment    | 2015-2018: Table 25N, Column F; Before: Table 23, Column F   |
|            | Social assistance benefit/means-tested minimum income  |
| definition | Total real number of social assistance beneficiaries regardless of their type, form, quantity and source of funding. Both monetary and in kind benefits are included. It informs about total number of persons who received at least one benefit in a given year. Double counting problem is addressed, but in division by benefit kind or form beneficiaries can be enumerated several times. |
| unit       | thousands of recipients, annual  |
| source     | GUS, Local Data Bank and administrative data, Ministry of Family, Labour and Social Policy   |
| link       | Local Data Bank: http://stat.gov.pl/bdlen/app/strona.html?p_name=indeks Ministry of Family, Labour and Social Policy data: http://www.mpips.gov.pl/pomoc-spoleczna/raporty-i-statystyki/statystyki-pomocy-spolecznej/, MPiPS-03 report, Dział 3 - Polska OGÓŁEM  |
|            | Disability benefit   |
| definition | Total number of beneficiaries of pensions resulting from an inability to work (disability pensions), from both non-agricultural social security system and farmers social insurance system.  |
| unit       | thousands of recipients, <u>annual averages</u>  |
| source     | GUS, Statistical Yearbook of the Republic of Poland 2006-2017 & Concise Statistical Yearbook of Poland, 2006-2017  |
| link       | http://stat.gov.pl/en/topics/statistical-yearbooks/statistical-yearbooks/statistical-yearbooks-of-the-republic-of-poland-2016,2,16.html http://stat.gov.pl/en/topics/statistical-yearbooks/statistical-yearbooks/concise-statistical-yearbook-of-poland-2016,1,17.html   |

# **SUMMARY TABLE OF MAIN SOCIAL TRENDS**

|   |  |         |       |           |         |      | 료      |          |      |      |   |                                 |       | EU27                       |                                       |      |
|---|--|---------|-------|-----------|---------|------|--------|----------|------|------|---|---------------------------------|-------|----------------------------|---------------------------------------|------|
| Group   | Indicator  | 2008    | 2009  | 2010 2011 | 11 2012 | 2013 | 3 2014 | 4 2015   | 2016 | 2017 | change<br>2015-2016<br>(2016-2017<br>for SMD &<br>LFS-based<br>figures) | change<br>2008 to<br>atest year | 2016  | latest<br>S year<br>Chango | chonge<br>2008 to<br>latest<br>p year | 22+. |
|   | Aprilsk of poverty or social exclusion (in %)  | 20.8    | 27.0  | 27.0 27.2 | 26.7    | ĸ    | 34.7   | 23.4     | 23.9 | ri i | 4.5 pp  | -0.6 pp                         | 20.5  | 442%                       | -0.2 pp                               | a    |
|   | Abritsk-of-powerty rate (In 96)  | 16.9    | 17.1  | 17.6      | 7 123   | ii.  | 12.0   | 17.6     | 17.0 | 11.4 | 44 E.U.   | 1447                            | 17.3  | 0.100                      | 0.759                                 |      |
| Europe 2020   | Atmiskich priversy threshold for a single person household (levels in sps. changes as real change in national currency in %)   | 40.59   | 7186  | 1969      | 5 5181  | 500  | 5,038  | 29.00    | 6500 | n.a. | 8,410   | 3,5 %                           | 0.0   | 9.0.                       | na.                                   |      |
|   | Secure material deprivation rate (in 90)   | 12.7    | 15.0  | 14.2 18.  | 0 18.5  | 11.0 | 10.4   | 8.1      | 6.7  | D.5. | 4.0   | 10.0 pp                         | 7.5   | 1.9 pp                     | qq 6.1 q                              | G.   |
|   | Cognitation living in (squae), posless households (in %)   | 8.n     | 6.9   | 23 69     | 2       | 42   | 7.3    | 6.9      | 2.8  | D.A. | dd 570-   | 1197                            | 10.5  | dd gry                     | 13 pp                                 | 6    |
| Intensity of poverty risk                                 | Relative median actrist or powerty gap (in %)  | 30.6    | 22.7  | 22.2      | 4 22.2  | ã    | 25.    | 32.3     | 25.4 | na.  | 3.1 pp  | 1,0 pp                          | 8     | 0.7 0.0                    | 3100                                  |      |
| Persistence of poverty risk                               | Persistent atritisk of coverty nate (In %)   | 10.4    | 10.2  | 10.5 10.1 | 1 10.7  | 9.   | 10     | 101      | 5.6  | ž.   | -d.4 pp   | 445.5                           | 10.9  | 0 : 0                      | 2.3 pp                                | n    |
| Material and social deprivation                           | Material and social ceptivation rate (in %)  | H. H.   | 10.00 | H.V. 11W. | 7.00    | 3    | 20.0   | 15.0     | 12.0 | 77.7 | -4.0 pp   | 7.                              | 15.7  | 11877                      | ž.                                    |      |
| Income Inequalities                                       | Income quintile ratio (590/920)  | 5.1     |       | 20 20     | 9       | 7    | 6.4    | में<br>च | 7    | 2.0  | -2.0 %  | \$ 1.5°                         | 2.2   | 20.0                       | *0*                                   |      |
| Child poverty and social exclusion                        | Absorbed property or south enduston as a of children (Worl people sage 0-17)   | 82.9    | 87.0  | 81.8      | 20      | 8    | 282    | 26.6     | 262  | .0 U | 2.4 pp  | 5.7 pp                          | 26.4  | 1669                       | qq 1.0 q                              | a.   |
| Effectiveness of social                                   | (W) mentadore (transport (account of the control of | 82.7    | 27.5  | 27.9      | 9       | 72   | 36.4   | 28.1     | 24.4 | 0.0  | 1.8 pp  | -6.2 m                          | 88.2  | 1187                       | 1.4 pp                                | G.   |
| protection system   | At risk of coverty rate for the population in ring in (quasi ) jobless heuschalds  | 49.7 54 | 50.6  | 55.6      | 0 54.5  | 2    | 25.9   | 61.0     | 60.4 | D.A. | 3.4 pp  | 00/2/21                         | 55.4  | cicli u                    | 4.2 pp                                | -    |
| Sodal consequences of labour                              | In work at risk of payersy rate (in %)   | 11.5    | 11.0  | 11.5      | 2 10.4  | 9    | 10.7   | 11.3     | 10.5 | 13.  | -0.4 pp   | ddgr;-                          | 3.6   | 0:00                       | 1.1 pp                                |      |
| market  |  | 2.4     | 2.5   | 3.6       | - 17    | 3    | 3.0    | 3.0      | N    | 2    | -d.7 pp   | 44600                           | 2.5   | # S7                       | 0.3 pp                                |      |
|   | Early school leavers (in %)  | 3.0     | 2.0   | 3.6       | 2.7     | 9::  | 4.     | . r.     | 2.5  | D 86 | -0.2 pp   | 110.0                           | 10.0  | -5.2 μμ                    | 4.2 pp                                | а    |
| Youth exclusion   | Youth unemployin entratio (15-24)  | 3.7     | 2.0   | 2.8       | 20      | 1.1  | 8.1    | 9.0      | 2    | 2.5  | 0.9 pp  | 1.5 pp                          | 2.0   | 11.7 pp                    | dd th d                               |      |
|   | NFTL (15.04)   | 9,0     | 10.1  | 10.8 11.5 | 5 11.8  | 23   | 12.0   | 13.0     | 10.5 | 96   | 4.0 pp  | 0.5 pp                          | 11.5  | -1.6 pp                    | dd pro d                              |      |
| Active againg   | % m (4.5 ≤2) section to be of other many or (5.5 ≤4) m %   | 31.6 33 | 32.3  | 36.1      | 98.7    | S.   | 57.5   | 44.3     | 46.2 | 45.3 | 9.1 pp  | old 19.                         | 55.4  | ¢¢ : 1                     | dd_11_0                               | G.   |
|   | Activity of powerty or social exclusion for the olderly [65) Lin 99  | 26.9    | 25.0  | 26.4      | 7 23.4  | 2    | 7 18.3 | 17.0     | 15.1 | n.a. | -d.0 p.p.   | -12.0 pp                        | 18.1  | 0 1 00                     | 6.2 pp                                | E.   |
| Pension adequacy  | Median relative income of elderly people   | 0.57 0. | 8     | 0.03      | 1 0.95  | :6:: | 0.92   | 0.30     | 0.27 | n.s. | -2.0 %  | 8.0%                            | 0.33  | 20.5                       | 2.4%                                  |      |
|   | Aggregate replacement ratio  | 0.56    | 9     | 0.57 0.35 | 0.50    | 1911 | B.B    | 0.52     | 0.12 | 11.6 | 0.0%  | 10.7%                           | 0.50  | 807                        | 10.4%                                 | .j   |
|   | Self reported unmet need for medical care  | 0.0     | 97    | 67        | 25      | 2:   | 7.8    | 57       | 7    | 11.0 | -0.7 pp   | dd 4::                          | 8     | 447.00                     | 4.5 pp                                | a.   |
| Health  | Healthy life years at \$5 - males  | 7.0     | 6.9   | 6.7 7.6   | # 12 S  | 7.2  | 7.5    | 7.6      | **   | n.5. | 0.0   | 171%                            | 0.0   | 9.0                        | n.s.                                  |      |
|   |  | 7.7     | 7.7   | 7.0 8.8   | 2.8     | (c)  | 8.3    | 8.6      | 8    | 0.0  | 4.0   | 10.638                          | 6.6   | 2.5                        | D.3.                                  |      |
| Poverty and social exclusion of persons with disabilities | At tak of poverty or social and are assure with disabilities (% of people with disabilities showed 6 years).   | 78.4    | 35.8  | 92.2      | 7       | ñ    | 30.4   | 29.2     | 25.1 | n.o. | 0.1 pp  | ## 674°                         | ű,    | 11 pp                      | dd e'n - d                            | a.   |
| Access to decent housing                                  | Housing cost everburden rate   | 0.7     | 0.0   | 9.1 10.2  | 20.5    | 9    | 3.6    | D.7      | ķ    | ri i | -1.0 pp   | -2.0 μμ                         | 111   | 77                         | ald 5 to 1                            | 2    |
| Evolution in real household disposable income             | deal drange in gross household disposable income (in %)  | 4.4     | 2.0   | 2.1 0.4   | 1       | 7    | 2.5    | 3.7      | 3    | 11.6 | 0.0%  | 20.0%                           | 11.15 | ÷                          | 11.6                                  |      |

Note: For the poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation. For consistency with the main SPPM dashboard latest changes refer to 2015-2016 for EU-SILC based indicators (except SMD) and 2016-2017 for SMD and LFS-based indicators where available, while changes since 2008 refer to 2008-2016 and 2008-2017 respectively (or 2016 if 2017 figure not available).

## KEY SOCIAL CHALLENGES AND GOOD SOCIAL OUTCOMES, POLAND 2018

| Social policy area  | Key social challenge   | Good social outcome  |
|---|--|--|
| 1. Preventing poverty and social exclusion through inclusive labour markets, adequate and sustainable social protection and high quality services | The impact of social transfers (other than pensions) in reducing poverty is worse than the EU average, but shows positive development. |  |
| 2. Breaking the intergenerational transmission of poverty – tackling child poverty  |  |  |
| 3. Active inclusion – tackling poverty in working age   |  | People (aged 0-59)<br>living in (quasi-) jobless<br>households is lower<br>than EU average.                    |
| 4. Elderly poverty/ adequate income and living conditions of the elderly  | The short working career and early labour market withdrawal, in particular for women, create risks for pension adequacy.               | Severe material deprivation of older people is around EU average but shows significantly positive development. |
|   | Life expectancy is worse<br>than the EU average, but<br>shows a positive<br>development.   |  |
| 5. Health & LTC   | Unmet need for medical care (in particular due to waiting time and distance) is worse than EU average.                                 |  |
|   | Primary care has grown in importance but challenges remain for patients with chronic conditions.                                       |  |
|   | The long-term care system is not integrated and formal care provision is very low.   |  |

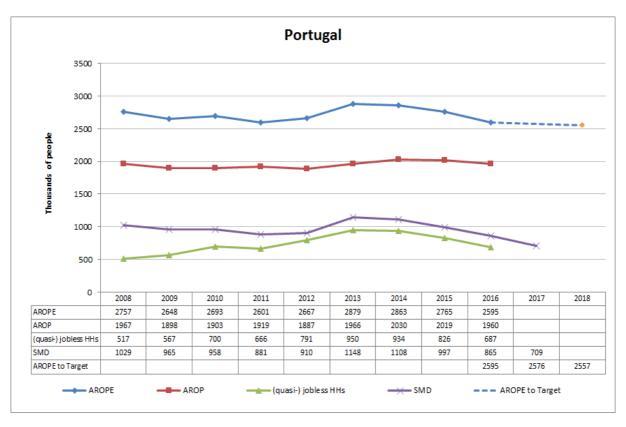
Note: The assessment of the key social challenges and good social outcomes within EU Member States is based on a full analysis of all the indicators in the social policy area of the Joint Assessment Framework tool, not only those included in the tables in this Country Profile.

### NATIONAL 2020 TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

Reduce the number of people at risk of poverty or social exclusion by 200,000 by 2020.

Source: National Reform Programme (2018)

### PROGRESS TOWARDS THE 2020 NATIONAL TARGET FOR THE REDUCTION OF POVERTY AND SOCIAL EXCLUSION

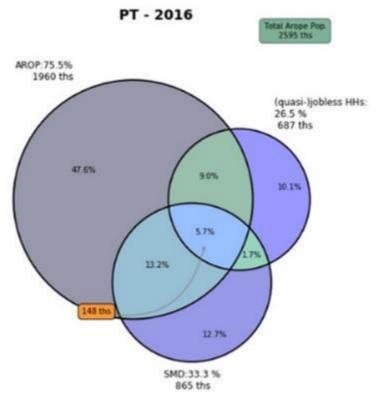


Source: Eurostat (EU-SILC)

Note: i) Progress on the target is monitored on the basis of the EU SILC data with a base year 2008 and target data year 2018; ii) AROPE - at-risk-of-poverty or social exclusion rate; AROP - at-risk-of-poverty rate; (quasi-)jobless HHs - share of population living in (quasi-)jobless households, i.e. very low work intensity (VLWI) households; SMD - severe material deprivation rate; iii) For the at-risk-of poverty rate (AROP), the income reference year is the calendar year prior to the survey year except for the United Kingdom (survey year) and Ireland (12 months preceding the survey). Similarly, the share of (quasi-) jobless households or the very low work intensity rate (VLWI) refers to the reference year prior to the survey while for the severe material deprivation rate (SMD), the reference is the current year; iii) 2017 SMD figure is provisional.

<sup>&</sup>lt;sup>7</sup> Figures in this profile for data obtained from the Eurostat website are based on data extracted around mid-July 2018, unless otherwise stated.

#### COMPOSITION OF THE POPULATION AT RISK OF POVERTY OR SOCIAL EXCLUSION (2016)



Source: Eurostat (EU-SILC)

|                           |                  |      |      |      |      |      |      |      |      |      |      |                          |                                     | EL    | J28   |
|---------------------------|------------------|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|-------|-------|
| PT                        |                  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015  | 2016  |
| AROP                      | % of total AROPE | 71.4 | 71.7 | 70.7 | 73.8 | 70.8 | 68.3 | 70.9 | 73.0 | 75.5 |      | 2.5 pp                   | 4.2 pp                              | 72.9  | 73.6  |
| ANOP                      | 1000 persons     | 1967 | 1898 | 1903 | 1919 | 1887 | 1966 | 2030 | 2019 | 1960 |      | -2.9 %                   | -0.4 %                              | 86752 | 86904 |
| /msi \ inblass UUs        | % of total AROPE | 18.8 | 21.4 | 26.0 | 25.6 | 29.7 | 33.0 | 32.6 | 29.9 | 26.5 |      | -3.4 pp                  | 7.7 pp                              | 33.5  | 33.2  |
| (quasi-) jobless HHs      | 1000 persons     | 517  | 567  | 700  | 666  | 791  | 950  | 934  | 826  | 687  |      | -16.8 %                  | 32.9 %                              | 39830 | 39135 |
| SMD                       | % of total AROPE | 37.3 | 36.4 | 35.6 | 33.9 | 34.1 | 39.9 | 38.7 | 36.1 | 33.3 |      | -2.7 pp                  | -4.0 pp                             | 33.9  | 32.0  |
| SIVID                     | 1000 persons     | 1029 | 965  | 958  | 881  | 910  | 1148 | 1108 | 997  | 865  | 709  | -18.0 %                  | -31.1 %                             | 40361 | 37800 |
| AROP and (quasi-) jobless | % of total AROPE | 5.6  | 7.4  | 8.3  | 8.6  | 9.9  | 11.4 | 10.7 | 10.1 | 9.0  |      | -1.1 pp                  | 3.5 pp                              | 12.0  | 12.8  |
| HHs but not SMD           | 1000 persons     | 153  | 197  | 223  | 224  | 263  | 329  | 305  | 280  | 234  |      | -16.4 %                  | 52.9 %                              | 14335 | 15107 |
| SMD and AROP but not      | % of total AROPE | 12.2 | 11.7 | 8.9  | 12.0 | 10.4 | 11.8 | 12.4 | 13.2 | 13.2 |      | 0.0 pp                   | 1.0 pp                              | 10.2  | 9.7   |
| (quasi-) jobless HHs      | 1000 persons     | 337  | 311  | 239  | 311  | 278  | 339  | 356  | 365  | 343  |      | -6.0 %                   | 1.8 %                               | 12197 | 11475 |
| AROP and SMD and          | % of total AROPE | 4.4  | 4.6  | 6.8  | 5.4  | 6.3  | 8.2  | 8.8  | 7.1  | 5.7  |      | -1.4 pp                  | 1.3 pp                              | 7.7   | 7.1   |
| (quasi-) jobless HHs      | 1000 persons     | 122  | 123  | 184  | 140  | 168  | 235  | 251  | 195  | 148  |      | -24.1 %                  | 21.3 %                              | 9208  | 8383  |
| SMD and (quasi-) jobless  | % of total AROPE | 0.8  | 1.1  | 1.5  | 1.9  | 1.7  | 1.6  | 1.6  | 1.6  | 1.7  |      | 0.2 pp                   | 0.9 pp                              | 2.5   | 2.1   |
| HHs but not AROP          | 1000 persons     | 22   | 29   | 39   | 50   | 44   | 47   | 47   | 43   | 44   |      | 2.3 %                    | 100.0 %                             | 2946  | 2451  |

Source: Eurostat (EU-SILC). Note: 2017 SMD figure is provisional.

#### **M**ACRO-ECONOMIC AND LABOUR MARKET CONTEXT

| PT  |      |      |      |      |      |      |      |      |      |      | EU   | 28   |
|---|------|------|------|------|------|------|------|------|------|------|------|------|
| <b>-</b> 7                                      | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2016 | 2017 |
| Real GDP growth (y-o-y % change)                | 0.2  | -3.0 | 1.9  | -1.8 | -4.0 | -1.1 | 0.9  | 1.8  | 1.6  | 2.7  | 2.0  | 2.5  |
| Employment growth (y-o-y % change)              | 0.4  | -2.7 | -1.4 | -1.9 | -4.1 | -2.9 | 1.4  | 1.4  | 1.6  | 3.3  | 1.2  | 1.6  |
| Unemployment rate (% of labour force)           | 8.8  | 10.7 | 12.0 | 12.9 | 15.8 | 16.4 | 14.1 | 12.6 | 11.2 | 9.0  | 8.6  | 7.6  |
| Long-term unemployment rate (% of labour force) | 3.6  | 4.2  | 5.7  | 6.2  | 7.7  | 9.3  | 8.4  | 7.2  | 6.2  | 4.5  | 4.0  | 3.4  |
| Social Protection expenditure (% of GDP)        | 22.3 | 24.5 | 24.4 | 24.2 | 24.9 | 26.1 | 25.5 | 24.7 |      |      |      |      |

Source: Eurostat (National Accounts, LFS, ESSPROS).

#### SOCIAL PROTECTION EXPENDITURE

|                      |                         |      |      |      |      |      |      |      |      | El   | J28  |
|----------------------|-------------------------|------|------|------|------|------|------|------|------|------|------|
| PT                   |                         | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2013 | 2014 |
|                      | Total                   | 22.3 | 24.5 | 24.4 | 24.2 | 24.9 | 26.1 | 25.5 | 24.7 | 27.7 | 27.5 |
|                      | Sickness/Health         | 6.2  | 7.0  | 6.7  | 6.1  | 6.2  | 6.2  | 6.1  | 6.0  | 8.0  | 8.0  |
|                      | Disability              | 2.1  | 2.0  | 2.0  | 2.0  | 1.8  | 2.0  | 1.9  | 1.8  | 2.0  | 2.0  |
|                      | Old age                 | 9.9  | 10.7 | 10.8 | 11.6 | 11.8 | 12.7 | 12.8 | 12.5 | 11.1 | 11.1 |
|                      | Survivors               | 1.6  | 1.8  | 1.8  | 1.8  | 1.9  | 1.9  | 1.9  | 1.9  | 1.6  | 1.6  |
|                      | Family/Children         | 1.2  | 1.4  | 1.3  | 1.2  | 1.2  | 1.2  | 1.2  | 1.2  | 2.3  | 2.4  |
|                      | Unemployment            | 1.0  | 1.3  | 1.4  | 1.3  | 1.7  | 1.8  | 1.5  | 1.1  | 1.5  | 1.4  |
|                      | Housing                 | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 0.3  | 0.3  | 0.3  | 0.3  | 0.3  | 0.2  | 0.2  | 0.2  | 0.5  | 0.5  |
|                      | Means-tested            |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 2.2  | 2.5  | 2.4  | 2.1  | 2.2  | 2.2  | 2.1  | 2.0  | 3.0  | 3.0  |
|                      | Sickness/Health         | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  |
|                      | Disability              | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.5  | 0.5  |
| Social protection    | Old age                 | 0.6  | 0.6  | 0.7  | 0.7  | 0.6  | 0.6  | 0.6  | 0.6  | 0.5  | 0.5  |
| expenditure (in % of | Survivors               | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  |
| GDP)                 | Family/Children         | 1.0  | 1.1  | 1.0  | 0.9  | 0.9  | 0.9  | 0.9  | 0.8  | 0.5  | 0.6  |
|                      | Unemployment            | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.3  | 0.3  |
|                      | Housing                 | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.6  | 0.6  |
|                      | Social Exclusion n.e.c. | 0.3  | 0.3  | 0.3  | 0.3  | 0.3  | 0.2  | 0.2  | 0.2  | 0.4  | 0.4  |
|                      | Non-means tested        |      |      |      |      |      |      |      |      |      |      |
|                      | Total                   | 20.1 | 22.0 | 21.9 | 22.1 | 22.7 | 23.9 | 23.4 | 22.7 | 24.7 | 24.5 |
|                      | Sickness/Health         | 6.2  | 7.0  | 6.7  | 6.1  | 6.2  | 6.2  | 6.1  | 6.0  | 7.9  | 7.9  |
|                      | Disability              | 1.9  | 1.9  | 1.8  | 1.8  | 1.7  | 1.8  | 1.7  | 1.6  | 1.6  | 1.5  |
|                      | Old age                 | 9.3  | 10.0 | 10.2 | 10.9 | 11.1 | 12.1 | 12.2 | 12.0 | 10.6 | 10.6 |
|                      | Survivors               | 1.6  | 1.8  | 1.8  | 1.8  | 1.9  | 1.9  | 1.9  | 1.9  | 1.5  | 1.5  |
|                      | Family/Children         | 0.2  | 0.3  | 0.3  | 0.3  | 0.3  | 0.3  | 0.3  | 0.3  | 1.8  | 1.8  |
|                      | Unemployment            | 0.8  | 1.1  | 1.1  | 1.2  | 1.5  | 1.6  | 1.3  | 1.0  | 1.2  | 1.1  |
|                      | Housing                 | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |      |      |      |      |
|                      | Social Exclusion n.e.c. | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.1  | 0.1  |

Source: Eurostat (ESSPROS). Data as at 9 July 2018.

Note: The total figures of social expenditure include all benefits <u>excluding</u> administrative costs.

## MAIN SOCIAL INDICATORS

# INCOME AND LIVING CONDITIONS

|                     |  |       |       |       |       |       |       |       |       |       |      |                          |                                     | EU28 | 28   |
|---------------------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|------|--------------------------|-------------------------------------|------|------|
| М                   | %  | 2008  | 2009  | 2010  | 2011  | 2012  | 2013  | 2014  | 2015  | 2016  | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                     | At-risk-of-poverty or social exclusion rate                                | 26.0  | 24.9  | 25.3  | 24.4  | 25.3  | 27.5  | 27.5  | 26.6  | 25.1  |      | -1.5 pp                  | -0.9 pp                             | 23.8 | 23.5 |
|                     | At-risk-of-poverty rate  | 18.5  | 17.9  | 17.9  | 18.0  | 17.9  | 18.7  | 19.5  | 19.5  | 19.0  |      | -0.5 pp                  | 0.5 pp                              | 17.3 | 17.3 |
|                     | Value of threshold (single HH) - in PPS                                    | 5702  | 5655  | 5837  | 5773  | 5877  | 5892  | 6075  | 6190  | 6459  |      | 3.4%                     | -0.6%                               |      |      |
|                     | Value of threshold (2 adults + 2 children younger than 14 years) - in PPS  | 11974 | 11876 | 12258 | 12122 | 12341 | 12373 | 12758 | 12999 | 13500 |      | 3.5 %                    | % 9.0-                              |      |      |
|                     | Severe material deprivation rate   | 6.7   | 9.1   | 9.0   | 8.3   | 8.6   | 10.9  | 10.6  | 9.6   | 8.4   | 6.9  | -1.5 pp                  | -2.8 pp                             | 8.1  | 7.5  |
|                     | Share of people aged 0-59 living in (quasi-) jobless households            | 6.3   | 7.0   | 9.8   | 8.3   | 10.1  | 12.2  | 12.2  | 10.9  | 9.1   |      | -1.8 pp                  | 2.8 pp                              | 10.7 | 10.5 |
|                     | Share of people in Social and Material Deprivation (% of total population) |       |       |       |       |       |       | 26.6  | 22.1  | 18.9  |      | -3.2 pp                  |                                     | 17.2 | 15.7 |
| Total<br>population | Persistent at-risk-of-poverty rate   | 13.1  | 8.6   | 13.2  | 13.6  | 11.4  | 11.7  | 12.0  | 13.6  | 11.5  |      | -2.1 pp                  | -1.6 pp                             | 10.9 | 11   |
|                     | At risk-of-poverty gap   | 23.2  | 23.6  | 22.7  | 23.2  | 24.1  | 27.4  | 30.3  | 29.0  | 26.7  |      | -2.3 pp                  | 3.5 pp                              | 24.8 | 25   |
|                     | Anchored at-risk-of-poverty rate (ref-2008)                                | 18.5  | 18.1  | 16.1  | 17.9  | 19.4  | 22.3  | 23.9  | 21.8  | 19.8  |      | -2.0 pp                  | 1.3 pp                              | 18.6 | 17.5 |
|                     | Impact of social transfers on poverty reduction (excl. pensions)           | 25.7  | 26.3  | 32.2  | 29.1  | 29.3  | 26.7  | 27.0  | 26.1  | 24.0  |      | -2.1 pp                  | -1.7 pp                             | 33.7 | 33.2 |
|                     | S80/S20  | 6.1   | 0.9   | 9.6   | 5.7   | 5.8   | 0.9   | 6.2   | 0.9   | 5.9   |      | -1.7%                    | -3.3 %                              | 5.2  | 5.2  |
|                     | Overcrowding rate  | 15.7  | 14.1  | 14.6  | 11.0  | 10.1  | 11,4  | 10.3  | 10.3  | 10.3  |      | 0.0 pp                   | -5.4 pp                             | 16.7 | 16.6 |
|                     | Housing cost overburden rate   | 7.6   | 6.1   | 4.2   | 7.2   | 8.3   | 8.3   | 9.2   | 9.1   | 7.5   |      | -1.6 pp                  | -0.1 pp                             | 11.3 | 11.1 |
|                     | Real change in gross household disposable income                           | 1.2   | 1.5   | 1.0   | -5.3  | -5.3  | -1.0  | -0.5  | 2.5   | 2.7   | 1.7  |                          |                                     | 2.1  | 2.0  |

Note: For poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation. SMD figures for 2017 are provisional.

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|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | 品    | EU28 |
|------------------|--|------|------|------|------|------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| М                | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                  | At-risk-of-poverty or social exclusion rate                                | 29.5 | 28.7 | 28.7 | 28.6 | 27.8 | 31.7 | 31.4 | 29.6 | 27.0 |      | -2.6 pp                  | -2.5 pp                             | 27.1 | 26.4 |
|                  | At-risk-of-poverty rate  | 22.8 | 22.9 | 22.4 | 22.4 | 21.8 | 24.4 | 25.6 | 24.8 | 22.4 |      | -2.4 pp                  | -0.4 pp                             | 21.2 | 21.0 |
|                  | Severe material deprivation rate   | 11.8 | 10.5 | 10.8 | 11.3 | 10.3 | 13.9 | 12.9 | 11.0 | 9.6  | 7.4  | -2.2 pp                  | -4.4 pp                             | 9.6  | 8.5  |
| Children         | Share of people aged 0-17 living in (quasi-) jobless households            | 5.9  | 6.2  | 8.0  | 7.2  | 8.5  | 5.6  | 8.6  | 8.7  | 6.4  |      | -2.3 pp                  | 0.5 pp                              | 9.4  | 9.3  |
| (0-17)           | Share of people in Social and Material Deprivation (% of 0-17 population)  |      |      |      |      |      |      | 28.0 | 24.5 | 20.6 |      | -3.9 pp                  |                                     | 19.8 | 18.3 |
|                  | At risk-of-poverty gap   | 26.2 | 27.8 | 24.8 | 25.1 | 26.9 | 33.1 | 32.7 | 31.4 | 28.7 |      | -2.7 pp                  | 2.5 pp                              | 26.0 | 26.1 |
|                  | Impact of social transfers on poverty reduction (excl. pensions)           | 24.3 | 25.4 | 30.4 | 27.5 | 26.4 | 23.0 | 23.8 | 20.8 | 21.7 |      | 0.9 pp                   | -2.6 pp                             | 38.9 | 38.8 |
|                  | Overcrowding rate  | 23.5 | 21.5 | 21.4 | 16.8 | 15.9 | 17.7 | 16.4 | 17.2 | 17.0 |      | -0.2 pp                  | -6.5 pp                             | 23.1 | 23.2 |
|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     |      |      |
|                  |  |      |      |      |      |      |      |      |      |      |      |                          |                                     | E    | EU28 |
| М                | %  | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
|                  | At-risk-of-poverty or social exclusion rate                                | 27.5 | 25.9 | 26.1 | 26.5 | 31.3 | 33.1 | 34.4 | 31.5 | 29.0 |      | -2.5 pp                  | 1.5 pp                              | 31.3 | 30.6 |
|                  | At-risk-of-poverty rate  | 18.6 | 16.0 | 18.7 | 21.8 | 22.2 | 24.6 | 26.4 | 24.0 | 23.2 |      | -0.8 pp                  | 4.6 pp                              | 23.9 | 23.3 |
|                  | Severe material deprivation rate   | 11.6 | 11.0 | 9.4  | 9.4  | 9.0  | 13.1 | 13.3 | 11.6 | 10.8 | 9.8  | -2.2 pp                  | -3.0 pp                             | 10.0 | 8.9  |
|                  | Share of people aged 18-24 living in (quasi-) jobless households           | 4.1  | 5.7  | 7.1  | 7.0  | 11.2 | 13.0 | 13.6 | 10.9 | 8.4  |      | -2.5 pp                  | 4.3 pp                              | 10.9 | 11.0 |
| Youth<br>(18-24) | Share of people in Social and Material Deprivation (% of 18-24 population) |      |      |      |      |      |      | 26.6 | 19.7 | 19.5 |      | -0.2 pp                  |                                     | 17.0 | 15.6 |
|                  | In-work at-risk-of poverty rate  | 11.3 | 9.2  | 8.2  | 11.7 | 11.0 | 13.6 | 13.3 | 10.6 | 12.0 |      | 1.4 pp                   | 0.7 pp                              | 12.3 | 12.1 |
|                  | Youth unemployment ratio (15-24)   | 6.8  | 7.9  | 8.2  | 11.5 | 14.1 | 13.3 | 11.9 | 10.7 | 9.3  | 8.1  | -1.2 pp                  | 1.3 pp                              | 8.5  | 7.8  |
|                  | NEET rate  | 12.7 | 14.0 | 14.9 | 16.0 | 18.5 | 18.8 | 17.1 | 15.8 | 14.9 | 13.0 | -1.9 рр                  | 0.3 pp                              | 15.8 | 15.2 |
|                  | Housing cost overburden rate   | 9.3  | 6.9  | 4.7  | 9.3  | 8.6  | 9.2  | 11.4 | 12.8 | 9.5  |      | -3.3 pp                  | 0.2 pp                              | 14.2 | 14.2 |

| At-risk-of-poverty or social exclusion rate  At-risk-of-poverty rate Severe material deprivation rate Severe material deprivation rate Share of people aged 18-59 living in (quasi-) jobless households Share of people in Social and Material Deprivation (% of 18-64 population) At risk-of-poverty gap In-work at-risk-of poverty rate In-work at-risk-of poverty rate Housing cost overburden rate  At-risk-of-poverty or social exclusion rate At-risk-of-poverty rate Severe material deprivation rate Severe material deprivation rate Savere material deprivation rate |  |           |         |        |        |      |      |      |      |      |                          |                                     | EU28 | 89   |
|--|--|-----------|---------|--------|--------|------|------|------|------|------|--------------------------|-------------------------------------|------|------|
| At-risk-of-poverty or social exclusion rate  At-risk-of-poverty rate Severe material deprivation rate Share of people aged 18-59 living in (quasi-) jobless households Share of people in Social and Material Deprivation (% of 18-64 populati At risk-of-poverty gap In-work at-risk-of poverty rate Impact of social transfers on poverty reduction (excl. pensions) Overcrowding rate Housing cost overburden rate  At-risk-of-poverty or social exclusion rate  At-risk-of-poverty rate  Severe material deprivation rate Severe material deprivation rate Share of people in Social and Material Deprivation (% of 65+ population   |  | 2008 2009 | 99 2010 | 0 2011 | 1 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
| At-risk-of-poverty rate Severe material deprivation rate Share of people aged 18-59 living in (quasi-) jobless households Share of people in Social and Material Deprivation (% of 18-64 populati At risk-of-poverty gap In-work at-risk-of poverty rate Impact of social transfers on poverty reduction (excl. pensions) Overcrowding rate Housing cost overburden rate  At-risk-of-poverty or social exclusion rate  At-risk-of-poverty rate Severe material deprivation rate Severe material deprivation rate   |  | 24.5 23.  | .5 24.1 | 1 23.2 | 25.6   | 28.5 | 28.3 | 27.4 | 25.6 |      | -1.8 pp                  | 1.1 pp                              | 24.7 | 24.2 |
| Severe material deprivation rate Share of people aged 18-59 living in (quasi-) jobless households Share of people in Social and Material Deprivation (% of 18-64 populati At risk-of-poverty gap In-work at-risk-of poverty rate Impact of social transfers on poverty reduction (excl. pensions) Overcrowding rate Housing cost overburden rate  At-risk-of-poverty or social exclusion rate  At-risk-of-poverty rate  Severe material deprivation rate Severe material deprivation rate Share of people in Social and Material Deprivation (% of 65+ population  |  | 16.3 15.  | .8 15.7 | 7 16.2 | 16.9   | 18.4 | 19.1 | 18.8 | 18.2 |      | -0.6 pp                  | 1.9 pp                              | 17.1 | 17.0 |
| Share of people aged 18-59 living in (quasi-) jobless households Share of people in Social and Material Deprivation (% of 18-64 populati At risk-of-poverty gap In-work at-risk-of poverty rate Impact of social transfers on poverty reduction (excl. pensions) Overcrowding rate Housing cost overburden rate  At-risk-of-poverty or social exclusion rate  At-risk-of-poverty rate Severe material deprivation rate Severe material deprivation rate Share of people in Social and Material Deprivation (% of 65+ population  | aterial deprivation rate   | 8.9       | 3 8.3   | 7.6    | 8.2    | 10.7 | 10.3 | 9.6  | 9.8  | 9.9  | -2.0 pp                  | -2.3 pp                             | 8.4  | 7.8  |
| Share of people in Social and Material Deprivation (% of 18-64 populati At risk-of-poverty gap In-work at-risk-of poverty rate Impact of social transfers on poverty reduction (excl. pensions) Overcrowding rate Housing cost overburden rate  At-risk-of-poverty or social exclusion rate  At-risk-of-poverty rate Severe material deprivation rate Share of people in Social and Material Deprivation (% of 65+ population  | eople aged 18-59 living in (quasi-) jobless households           | 6.5 7.2   | 2 8.8   | 8.6    | 10.6   | 13.0 | 12.9 | 11.6 | 10.0 |      | -1.6 pp                  | 3.5 pp                              | 11.1 | 10.9 |
|  | eople in Social and Material Deprivation (% of 18-64 population) |           |         |        |        |      | 26.6 | 21.9 | 18.8 |      | -3.1 pp                  |                                     | 17.5 | 15.8 |
|  |  | 23.6 25.  | .9 25.7 | 7 25.9 | 26.9   | 31.3 | 32.7 | 32.2 | 29.3 |      | -2.9 pp                  | 5.7 pp                              | 27.2 | 27.9 |
|  |  | 11.3 10.  | 3 9.6   | 10.2   | 9.9    | 10.4 | 10.7 | 10.9 | 10.8 |      | -0.1 pp                  | -0.5 pp                             | 9.5  | 9.6  |
|  |  | 30.3 30.7 | 7 37.7  | 33.6   | 34.0   | 30.0 | 30.3 | 30.4 | 27.8 |      | -2.6 pp                  | -2.6 pp                             | 34.5 | 34.1 |
|  |  | 16.1 14.5 | .5 15.0 | 0 11.3 | 3 10.4 | 11.8 | 10.7 | 10.4 | 10.5 |      | 0.1 pp                   | -5.6 pp                             | 17.8 | 17.7 |
|  |  | 8.0 6.3   | 3 4.3   | 7.3    | 8.5    | 8.6  | 6.6  | 10.0 | 8.2  |      | -1.8 pp                  | 0.2 pp                              | 11.7 | 11.6 |
|  |  |           |         |        |        |      |      |      |      |      |                          |                                     |      |      |
|  |  |           |         |        |        |      |      |      |      |      |                          |                                     | EU28 | 88   |
|  |  | 2008 2009 | 99 2010 | 0 2011 | 1 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
| •  |  | 27.7 26.0 | .0 26.1 | 1 24.5 | 5 22.2 | 20.3 | 21.1 | 21.7 | 21.8 |      | 0.1 pp                   | -5.9 pp                             | 17.4 | 18.2 |
|  |  | 22.3 20.1 | .1 21.0 | ) 20.0 | 17.4   | 14.6 | 15.1 | 17.0 | 18.3 |      | 1.3 pp                   | -4.0 pp                             | 14.1 | 14.6 |
|  |  | 10.1      | 9.6     | 7.7    | 8.4    | 9.0  | 9.8  | 8.4  | 6.7  | 7.2  | 0.5 pp                   | -2.9 pp                             | 5.6  | 5.8  |
|  | eople in Social and Material Deprivation (% of 65+ population)   |           |         |        |        |      | 25.5 | 20.9 | 17.9 |      | -3.0 pp                  |                                     | 13.4 | 12.8 |
| Relative median income of elderly  |  | 0.83 0.85 | 5 0.82  | 2 0.87 | 7 0.92 | 0.94 | 0.94 | 0.92 | 0.91 |      | -1.1%                    | 9.6%                                | 0.93 | 0.93 |
| Aggregate replacement ratio  |  | 0.51 0.50 | 0.53    | 3 0.56 | 5 0.58 | 0.59 | 0.63 | 0.62 | 0.64 |      | 3.2%                     | 25.5 %                              | 0.57 | 0.58 |
| Overcrowding rate  |  | 5.9 5.0   | 0.9     | 4.1    | 3.6    | 4.5  | 3.9  | 4.0  | 4.1  |      | 0.1 pp                   | -1.8 pp                             | 9.9  | 9.9  |
| Housing cost overburden rate   |  | 2.0 1.5   | 5 1.8   | 2.7    | 3.4    | 3.2  | 4.4  | 4.1  | 4.0  |      | -0.1 pp                  | 2.0 pp                              | 10.4 | 10.5 |

| _ |   |
|---|---|
| С | κ |
|   | 7 |

| EU28 | ge<br>to<br>st 2015 2016<br>r  | pp 30.2 30.1   | pp 20.0 20.2                                | pp 11.3 10.4   | pp 25.4 25.7  | . 25.1 23.2  |  |
|------|--------------------------------|--|---|--|---|--|--|
|      | t Change 2008 to latest e year | p -3.9 pp  | o -1.9 pp                                   | р -2.3 рр  | p 3.6 pp  | p n.a.   |  |
|      | Latest<br>7 year<br>change     | -0.3 pp  | 1.1 pp                                      | -1.1 pp  | -1.4 pp   | -3.3 pp  |  |
|      | 2016 2017                      | 31.9   | 23.5  | 11.6   | 19.8  | 27.1   |  |
|      | 2015                           | 32.2   | 22.4  | 12.7   | 21.2  | 30.4   |  |
|      | 2014                           | 32.5   | 21.5  | 14.3   | 23.1  | 34.8   |  |
|      | 2013                           | 31.6   | 20.0  | 14.2   | 22.4  |  |  |
|      | 2012                           | 31.4   | 21.4  | 12.0   | 19.7  |  |  |
|      | 2011                           | 32.8   | 23.7  | 11.1   | 18.9  |  |  |
|      | 2010                           | 35.2   | 24.4  | 13.4   | 19.9  |  |  |
|      | 2009                           | 33.9   | 23.0  | 13.9   | 16.8  |  |  |
|      | 2008                           | 35.8   | 25.4  | 13.9   | 16.2  |  |  |
|      | %                              | At-risk-of-poverty or social exclusion rate of disabled people 16+ | At-risk-poverty rate of disabled people 16+ | Persons with Severe material deprivation rate of disabled people 16+ | Share of people with disabilities living in (quasi-)jobless households of disabled people 16+ | Material and social deprivation rate (by sex) of disabled people 16+ |  |
|      | -                              |  |   | Persons with   |   |  |  |

Source: Eurostat (EU-SILC, LFS)

|   |  |      |      |        |        |        |        |         |        |      |      |                          |                                     | EU28 | 80   |
|---|--|------|------|--------|--------|--------|--------|---------|--------|------|------|--------------------------|-------------------------------------|------|------|
| м   | %  | 2008 | 2009 | 2010 2 | 2011 2 | 2012 2 | 2013 2 | 2014 24 | 2015 2 | 2016 | 2017 | Latest<br>year<br>change | Change<br>2008 to<br>latest<br>year | 2015 | 2016 |
| Overall objective of  | At-risk-of-poverty or social exclusion (0-17)                                      | 29.5 | 28.7 | 28.7   | 28.6   | 27.8   | 31.7   | 31.4    | 59.6   | 27.0 |      | -2.6 pp                  | -2.5 pp                             | 27.1 | 26.4 |
| combating child   | At-risk-of-poverty rate (0-17)   | 22.8 | 22.9 | 22.4   | 22.4   | 21.8   | 24.4   | 25.6    | 24.8   | 22.4 |      | -2.4 pp                  | -0.4 pp                             | 21.2 | 21.0 |
| poverty and social  | Severe Material Deprivation (0-17)   | 11.8 | 10.5 | 10.8   | 11.3   | 10.3   | 13.9   | 12.9    | 11.0   | 9.6  | 7.4  | -2.2 pp                  | -4.4 pp                             | 9.6  | 8.5  |
| exclusion and Share of per promoting child well-population) | Share of people living in (quasi-) jobless households (% of 0-17 population)       | 5.9  | 6.2  | 8.0    | 7.2    | 8.5    | 9.7    | 9.8     | 8.7    | 6.4  |      | -2.3 pp                  | 0.5 pp                              | 9.4  | 9.3  |
| being   | Persistent at-risk-of-poverty (0-17)   | 14.2 | 10.7 | 19.6   | 22.8   | 14.2   | 12.5   | 15.3    | 18.1   | 17.2 |      | -0.9 pp                  | 3.0 pp                              | 13.3 | 14.2 |
|   | in-work poverty rate of people living in households with<br>dependent children     | 13.7 | 12.5 | 10.8   | 12.4   | 12.0   | 12.0   | 12.6    | 12.7   | 13.0 |      | 0.3 pp                   | -0.7 pp                             | 11.2 | 11.2 |
|   | At-risk-of-poverty rate for children (0-17) living in (quasi-) jobless households  | 74.3 | 77.5 | 82.4   | 74.2   | 37.6   | 80.3   | 77.1    | 77.0   | 69.3 |      | -7.7 pp                  | -5.0 pp                             | 70.1 | 70.4 |
|   | At-risk-of-poverty rate for children (0-17) living in households at work           | 19.5 | 19.3 | 17.1   | 18.3   | 16.4   | 18.2   | 19.9    | 19.8   | 19.1 |      | -0.7 pp                  | -0.4 pp                             | 16.1 | 15.9 |
|   | Childcare 1-29 hours per week (% 0-3 years children)                               | 2.0  | 2.0  | 2.0    | 1.0    |        | 2.0    | 3.9     | 4.3    | 2.7  |      | -1.6 pp                  | 0.7 pp                              | 14.7 | 15.0 |
|   | Childcare more than 30 hours per week (% 0-3 years children)                       | 31.0 | 34.0 | 32.0   | 34.0   | 34.0   | 36.0   | 41.1 4  | 42.9   | 47.2 |      | 4.3 pp                   | 16.2 pp                             | 15.6 | 17.9 |
| Access to adequate  | Childcare 1-29 hours per week (% 3 years to mandatory school age children)         | 9.0  | 8.0  | 11.0   | 7.0    | 5.0    | 5.0    | 5.6     | 6.4    | 5.8  |      | -0.6 pp                  | -3.2 pp                             | 33.9 | 34.5 |
| resources   | Childcare more than 30 hours per week (% 3 years to mandatory school age children) | 0.69 | 73.0 | 0.89   | 74.0   | 81.0   | 80.08  | 83.1    | 83.5   | 86.2 |      | 2.7 pp                   | 17.2 pp                             | 49.4 | 51.8 |
|   | Relative median at-risk-of-poverty gap (0-17)                                      | 26.2 | 27.8 | 24.8   | 25.1   | 26.9   | 33.1   | 32.7    | 31.4   | 28.7 |      | -2.7 pp                  | 2.5 pp                              | 26.0 | 26.1 |
|   | Part time due to care responsibilities (total)                                     | 5.3  | 5.4  | 4.1    | 5.1    | 3.8    | 3.2    | 3.3     | 3.1    | 3.5  | 4.2  | 0.7 pp                   | -1.1 pp                             | 21.7 | 21.9 |
|   | Part time due to care responsibilities (male)                                      |      |      |        |        |        |        |         |        |      |      |                          |                                     | 4.4  | 4.6  |
|   | Part time due to care responsibilities (female)                                    | 6.9  | 6.9  | 5.5    | 7.3    | 5.9    | 5.0    | 5.2     | 4.7    | 5.2  | 5.7  | 0.5 pp                   | -1.2 pp                             | 27.2 | 27.4 |
|   | Impact of social transfers (excl. pensions) in reducing child<br>poverty           | 24.3 | 25.4 | 30.4   | 27.5   | 26.4   | 23.0   | 23.8    | 20.8   | 21.7 |      | 0.9 pp                   | -2.6 pp                             | 38.9 | 38.8 |
|   | Housing cost overburden rate (0-17)  | 11.7 | 9.7  | 6.1    | 11.3   | 12.6   | 12.4   | 11.9    | 11.8   | 9.4  |      | -2.4 pp                  | -2.3 pp                             | 10.7 | 10.0 |
|   | NEET rate (15-19)  | 7.1  | 8.9  | 8.9    | 7.7    | 7.2    | 7.3    | 5.5     | 5.2    | 4.2  | 4.2  | 0.0 pp                   | -2.9 pp                             | 6.3  | 6.1  |
|   | Early leavers from education and training (18-24)                                  | 34.9 | 30.9 | 28.3   | 23.0   | 20.5   | 18.9   | 17.4    | 13.7   | 14.0 | 12.6 | -1.4 pp                  | -22.3 pp                            | 11.0 | 10.7 |
| Access to quality   | Self reported unmet need for medical care (16-24)                                  | 0.4  | 1.6  | 8.0    | 0.5    | 1.9    | 1.4    | 1.8     | 1.4    | 1.2  |      | -0.2 pp                  | 0.8 pp                              | 1.4  | 1.3  |
| services  | Infant mortality rate  | 3.3  | 3.6  | 2.5    | 3.1    | 3.4    | 2.9    | 2.9     | 2.9    | 3.2  |      | 0.3 pp                   | -0.1 pp                             | 3.6  | 3.6  |
|   | Severe housing deprivation (0-17)  | 11.3 | 7.2  | 8.0    | 5.7    | 7.4    | 8.8    | 9.6     | 7.2    | 7.8  |      | 0.6 pp                   | -3.5 pp                             | 7.5  | 7.2  |
|   | Overcrowding rate (0-17)   | 23.5 | 21.5 | 21.4   | 16.8   | 15.9   | 17.7   | 16.4    | 17.2   | 17.0 |      | -0.2 pp                  | -6.5 pp                             | 23.1 | 23.2 |

Source: Eurostat (EU-SILC, LFS, Mortality data) Note: 2017 SMD figure is provisional

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#### LONG-TERM ADEQUACY OF PENSIONS: THEORETICAL REPLACEMENT RATES (2016-2056)

|                  |   |       | Net   | (%)  |       |      | Gross | (%)  |       |
|------------------|---|-------|-------|------|-------|------|-------|------|-------|
|                  | TRR case  | 20.   |       |      | )56   | 20   |       | 205  |       |
|                  |   | Men   | Women | Men  | Women | Men  | Women | Men  | Women |
|                  | Variant: old base case: 40 years up to 65         | 83    | 3.0   | 5    | 3.6   | 63   | 3.6   | 39.  | .9    |
|                  | New base case: 40 years up to the SPA             | 97    | 7.8   | 8:   | 9.3   | 79   | 9.4   | 70.  | .8    |
|                  | Increased SPA: from age 25 to SPA                 | 97    | 7.8   | 8:   | 9.3   | 79   | 9.4   | 70.  | .8    |
|                  | AWG career length case                            | 108.2 | 102.5 | 74.9 | 69.8  | 89.7 | 84.6  | 56.8 | 53.4  |
|                  | Longer career: 42 years to SPA                    |       |       | 8    | 9.3   |      |       | 70   | .8    |
| 7.0              | Shorter career: 38 years to SPA                   |       |       | 8    | 5.5   |      |       | 67   | .7    |
| ings             | Deferred exit: 42 years to SPA +2                 |       |       | 10   | 5.0   |      |       | 87   | .4    |
| Jarn             | Earlier exit: 38 years to SPA -2                  |       |       |      |       |      |       |      |       |
| ge F             | Career break – unemployment: 3 years              |       |       | 8    | 7.8   |      |       | 69   | .6    |
| Average Earnings | Career break due to childcare: 3 years            |       |       | 8    | 6.2   |      |       | 68   | .3    |
| A                | Career break caring for family dependant: 3 years |       |       | 7    | 8.1   |      |       | 60   | .3    |
|                  | Short career (20-year career)                     |       |       | 2    | 8.2   |      |       | 21.  | .0    |
|                  | Work 35 years, disabled 5 years prior to SPA      |       |       | 5!   | 9.5   |      |       | 44   | .3    |
|                  | Early entry in the LM: from age 20 to SPA         |       |       | 9    | 8.2   |      |       | 80   | .0    |
|                  | Index: 10 years after retirement @ SPA            |       |       | 7    | 0.3   |      |       | 52   | .3    |
|                  | Extended part-time period for childcare           |       |       | 8    | 6.2   |      |       | 68   | .3    |
|                  | Pension rights of surviving spouses               |       |       |      | 57.0  |      |       |      | 42.5  |
|                  | Variant: old base case: 40 years up to 65         | 79    | 0.2   | 51   | 0.0   | 63   | 3.7   | 40   | .3    |
|                  | New base case: 40 years up to the SPA             | 79    | 0.5   | 8    | 8.7   | 79   | 9.5   | 71.  | .4    |
| Low (66%)        | AWG career length case                            | 108.5 | 102.0 | 73.6 | 65.0  | 89.9 | 84.7  | 57.4 | 54.0  |
| ) w (            | Career break – unemployment: 3 years              |       |       | 8    | 7.3   |      |       | 70   | .2    |
| Ľ                | Career break due to childcare: 3 years            |       | -     | 8    | 5.7   |      |       | 69.  | .0    |
| •                | Short career (20-year career)                     |       |       | 2    | 6.3   |      |       | 21   | .2    |
| High             | New base case: 40 years up to the SPA             | 93    | 3.7   | 7:   | 2.5   | 71   | 1.8   | 53.  | .2    |
|                  | Average replacement rate across retirees          |       |       |      |       |      |       |      |       |

Source: Joint SPC/EC 2018 report on Pension Adequacy in the European Union (2016-2056)

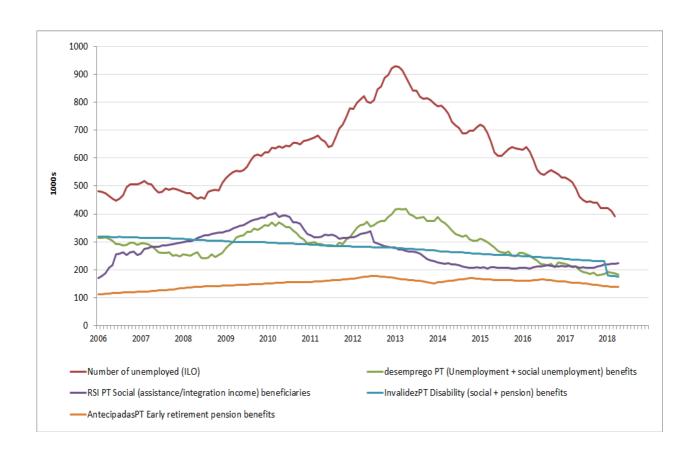
#### **HEALTH CARE SYSTEMS**

| na.   |        |        |        |        |        |        |        |      |      | EU:  | 28   |
|---|--------|--------|--------|--------|--------|--------|--------|------|------|------|------|
| РТ  | 2008   | 2009   | 2010   | 2011   | 2012   | 2013   | 2014   | 2015 | 2016 | 2015 | 2016 |
| Healthy life years at birth (years) - male                    | 59.2   | 58.3   | 59.3   | 60.7   | 64.5   | 63.9   | 58.3   | 58.2 | 59.9 | 62.6 | 63.5 |
| Healthy life years at birth (years) - female                  | 57.6   | 56.4   | 56.7   | 58.6   | 62.6   | 62.2   | 55.4   | 55.0 | 57.4 | 63.3 | 64.2 |
| Healthy life years at 65 (years) - male                       | 6.7    | 6.8    | 7.1    | 7.8    | 9.9    | 9.6    | 6.9    | 7.0  | 7.7  | 9.4  | 9.8  |
| Healthy life years at 65 (years) - female                     | 5.6    | 5.5    | 5.8    | 6.3    | 9.0    | 9.3    | 5.6    | 5.4  | 6.4  | 9.4  | 10.1 |
| Life expectancy at birth (years) - male                       | 76.2   | 76.5   | 76.8   | 77.3   | 77.3   | 77.6   | 78.0   | 78.1 | 78.1 | 77.9 | 78.2 |
| Life expectancy at birth (years) - female                     | 82.7   | 82.6   | 83.2   | 83.8   | 83.6   | 84.0   | 84.4   | 84.3 | 84.3 | 83.3 | 83.6 |
| Life expectancy at 65 (years) - male                          | 17.0   | 17.1   | 17.2   | 17.8   | 17.6   | 17.8   | 18.1   | 18.0 | 18.0 | 17.9 | 18.2 |
| Life expectancy at 65 (years) - female                        | 20.6   | 20.5   | 21.0   | 21.6   | 21.3   | 21.6   | 21.9   | 21.7 | 21.8 | 21.2 | 21.6 |
| Self reported unmet need for medical examination or treatment | 1.1    | 3.3    | 2.0    | 1.4    | 3.3    | 3.0    | 3.5    | 3.0  | 2.4  | 3.2  | 2.5  |
| Self-perceived health (%)                                     | 48.3   | 47.7   | 49.1   | 49.7   | 48.1   | 46.1   | 45.9   | 46.4 | 47.7 | 66.8 | 67.4 |
| Total health care expenditure per capita (PPS)                | 1909.0 | 1926.1 | 1966.4 | 1864.8 | 1809.8 | 1824.9 | 1862.0 |      |      |      |      |
| Total health care expenditure (% of GDP)                      | 9.4    | 9.9    | 9.8    | 9.5    | 9.4    | 9.1    | 9.0    |      |      |      |      |

Source: Eurostat (EU-SILC, Mortality data, SHA).

Note: (i) Break in time series for HLY indicator; ii) Self-perceived health refers to the percentage of the population reporting either good or very good health.

#### TRENDS IN TAKE-UP OF SELECTED BENEFITS<sup>8</sup>



These data have been collected by the SPC in the context of monitoring the social impact of the crisis. It includes only <u>a selection</u> of benefits which have been considered most reactive to the crisis. The number of unemployed (standard definition by the ILO) are given as background.

| PT         | Unemployment   |
|------------|--|
| definition | Unemployment according to ILO definition - Total   |
| unit       | Thousands of persons - seasonally adjusted   |
| source     | Eurostat   |
| link       | http://nui.epp.eurostat.ec.europa.eu/nui/show.do?dataset=lmhu m⟨=en  |
|            | Unemployment benefit   |
| definition | "Unemployment + social unemployment" beneficiaries   |
| unit       | thousands of recipients /benefits paid   |
| source     | Institute for Informatics and Statistics of Social Security  |
| link       | http://www4.seg-social.pt/estatisticas   |
| comment    | Entitlement to Unemployment Benefit for workers resident in national territory covered by the general social security scheme for employed depend on the following conditions: to be capable of and available for work; to be involuntarily unemployed; to be registered as a job seeker at the local Employment Office; to fulfill the qualifying period – to have completed, at least, 360 days with registered earnings within the 24 months immediately prior to unemployment situation. Regarding Social Unemployment Benefit, conditions are the same but it is also subject to means testing and it is granted in case workers have not completed the qualifying period required for UB: i) initial social unemployment benefit, to have completed at least 180 days with registered earnings within the 12 months prior to unemployment; ii) Subsequent social unemployment benefit, to have exhausted entitlement period for UB. |
|            | Social assistance benefit/means-tested minimum income  |
| definition | "Social assistance / Social Integration Income" beneficiaries  |
| unit       | thousands of recipients  |
| source     | Source: Institute for Informatics and Statistics of Social Security Link: http://www2.seg-social.pt/left.asp?02.21.03.09.02  |
| link       | http://www4.seg-social.pt/estatisticas   |
| note       | Important changes were introduced in the Portuguese Means-Testing Scheme, firstly through Statutory Decree 70/2010 of 16 June 2010, and, more recently, through Statutory Decree 133/2012 of 27 June 2012, redefining non-contributory social benefits entitlement conditions, namely those concerning Social Integration Income (portuguese minimum income scheme). The Statutory Decree 1/2016 of 06 january change again the equivalence scale for income evaluation (1 for the first adult (aged 18+); 0.7 for each additional adult; 0.5 for each child).   |
| comment    | The benefit paid by Social Security corresponds to a differential between the individual's income and a minimum income threshold taken as the baseline. This minimum income is indexed to IAS, an indexation mechanism for social supports that replaces the national minimum salary as a reference for calculating and adjusting pensions, benefits and contributions. Individuals and families who want to have access to this benefit, have to fulfil a number of conditions: legal place of residency in Portugal; aged 18 or over , availability for employment, occupational training or integration activities; not having earnings of one's own or from the family superior to minimum income established by law.  |

|            | Disability benefit  |
|------------|---|
| definition | "Disability pension + Disability social pension"  |
| unit       | thousands of recipients   |
| source     | Institute for Informatics and Statistics of Social Security   |
| link       | http://www4.seg-social.pt/estatisticas  |
| comment    | Disability or Invalidity pension: is a monthly cash benefit designed to protect the insured persons covered by all the social security schemes against permanent incapacity for work.   |
| comment    | Entitlement to Disability Benefit under the general social security scheme depends if an employee or a self-employed is considered to be in a situation of permanent incapacity to work. A worker is considered to be in a situation of relative incapacity when, due to a permanent incapacity, one in not able to earn more than one-third of the earning corresponding to the regular practice of their activity. A worker is considered to be in a situation of absolute incapacity when one has a permanent and definite incapacity for all kinds of jobs.  Disability pension is not payable if the invalidity is the result of an accident at work or occupational disease or if the person is entitled to an old-age pension, and is determined according to the number of years of contributions, the average monthly earnings and the sustainability factor.  Social disability pension is also subject to a means testing condition.  In January 2018, those who have a social disability pension transitioned to the social benefit for inclusion (new benefit) |

# SUMMARY TABLE OF MAIN SOCIAL TRENDS

|   |  |        |            |            |           |        | Ē        |         |      |       |   |  |                | EU27   |                                     |
|---|--|--------|------------|------------|-----------|--------|----------|---------|------|-------|---|--|----------------|--|-------------------------------------|
| Group   | Indicator  | 2008   | 2009       | 2010       | 2011 2012 | 2013   | 13 2014  | 4 2015  | 2016 | 2017  | dhange<br>2015-2016<br>(2016-2017<br>for SMD &<br>LFS-based<br>figures) | change<br>2008 to<br>letest year   | 2016           | The state of the s | change<br>2008 to<br>latest<br>year |
|   | At risk of poverty or soon's cadus on (in %)   | 280 3  | 2 PK       | 28.5       | 8         | , E    | E e      | 8       | 8    | ž     | 44.5.1-   | -Urd-bin-  | 22.5           | -0.2 pp  | -0.2 pp                             |
|   | At nak at poverty rate (in %)  |        |            | 200        | 17.0      | 2      | ğ<br>E   | 200     | 19.0 | ž.    | -0.5 pp   | hSpp   | 17.9           | ud bru   | 0.7pp                               |
| Europe 2020   | At maked parvinty threehold for a single paradomostrousers of terrar in applications.  some desirable matters out only 10.00 | 2002   | 10.00      | 5137 572   | 7018 000  | 5003   | 22 6075  | 12 C19D | 6435 | 50    | 3.6%  | 2.5%   | 2.0            | .6.7   | .K.17                               |
|   | Severe material deprivation rate (in %)  | 5      |            | 9          | 0.0       | g      | ä        | 9.6     | 2    | 6.3   | 4.5 pp  | -2.0 pp  | L <sub>2</sub> | -d.5 µµ  | 4.5 рр                              |
|   | Population living in (quest-) lobiess households (in %)  | 3      | 2          | 9          |           | ğ<br>  | ri<br>ra | 20.0    | 2    | 10.00 | 4.0 pp  | 2.0 pp   | 10.5           | -0.2 pp  | 1.3 pp                              |
| Intensity of poverty risk                                 | Relative med an abrit shof-poverty, gap (in %)   | 100    |            | 12.4       | 202       | li n   | 8        | Ř       | 19   | 17.0  | 42.3 pp   | na ku  | g              | 0.2 pp   | 31 pp                               |
| Persistence of poverty risk                               | Persistent abrish-of-poverty rate (in %)   | 161    | 8.         | 23.        | ii<br>    | #      | 21       | 13.5    | ii.  | 11.0  | -2.1 pp   | -1.6 pp  | 20.9           | dd n'n   | 2.2 pp                              |
| Material and social deprivation                           | Meterial and social deprivation rate (in %)  | 1.0    | 0.7        | F.0. F.0.0 | .a. n.a   | 0.0    | 8        | 22.1    | 18.9 | F1.0. | 3.2.00  | F.9.   | 15.7           | 1.5 pp   | n.9.                                |
| Income Inequalities                                       | Incavana quintificiatio (S00/C00)  | 173    | 0.3        | 911        | 5.7       | 0.5    | 0 5.2    | 0.9     | 6.5  | 7.8   | 1.7%  | 8.8%   | 5.2            | 0.0%   | \$0.4                               |
| Child poverty and social exclusion                        | At easily of process by an example each use on neater of distance (\$6 of people stated 0.4.2).                              | 2 0 62 | - 82<br>82 | 28.4       | 22.8      | π      | #<br>*   | 9.62    | 27.0 | Ś     | 2.6 pp  | -2.5 pp  | 8              | 0.6 pp   | 0.1 pp                              |
| Effectiveness of social                                   | (96) cons  | 28.7   |            | 200        | 2         | 8      | 7 23     | D 26.1  | 24.D | 2.0   | 44 U.S.   | -1.7pp   | â              | -0.5 pp  | -1.4 pp                             |
| protection system   | At risk of powerty nate for the papulation living in fauta I jodices hauschelds  | 5.85   |            | 2.0        | 2         | ž      | g.       | 5 52.5  | 8.8  | P.S.  | -1.9 pp   | 2.4 pp   | 9.95           | n4pp   | 47pp                                |
| Social consequences of labour                             |  | :      | : 5        | 2.01       | 5.0       | 8      | 9        | 7 30.0  | 10.8 | ž     | 44 L.D-   | -USpp  | 9.6            | n1pp   | 1.1 pp                              |
| market  | Long term unemployment rate (in %)   | 97     | 3          | 5          | 52        | 2      | 20       | 5       | 3    | ş     | 4.7 pp  | 0.9 pp   | 2.5            | -0.5 pp  | 0.3 pp                              |
|   | Early school leavers (in %)  | 340    | ::         | 20 : 02    | 20.8      | 9      | 6        | 7.01    | 2.0  | 13.5  | 4.4 pp  | -32.3 pp   | 10.0           | -0.2 рр  | -4.2 pp                             |
| Youth exclusion   | Youth unemployment rate (15-24)  | 0.3    | 67         | 71         | 3 8       | 9      | :<br>:   | 20.7    | 55   | 1.0   | 4.2 pp  | 1.3 μμ   | 7.7            | -0.7 pp  | 0.1 pp                              |
|   | NEETS (15-24)  | 1 101  |            | 22 22      | 9         | 3      | 77       | 9 9     | 20.5 | 8     | 4.3 pp  | dd 610-  | 1.5            | -0.5 pp  | 0.0 pp                              |
| Active ageing   | Employment rate of older workers (55-54) in %  | 7.05   |            | (a)        | 8 27      | 6      | 87.0     | 9       | 52.1 | 7.92  | 4.1 pp  | वित्र देख  | 4.66           | dd RT  | 11.7pp                              |
|   | At tisk of powerty or sodial endusion for the elderly (65+) in 10.   | 2.02   | -          | 1 97       | 4.0       | 70.    | #<br>#   | 1 21.0  | 27.8 | P.0.  | U.1 pp  | dd 6%  | 19.1           | dden   | 5.2 pp                              |
| Pension adequacy  | Member relative income of elderly people   | 88'0   | 8.0        | 182        | 0.87 0.92 | 2 0.94 | 960      | 260     | 0.91 | 7.8   | 1.1%  | \$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00<br>\$6.00 | 8670           | 0.0%   | 9,4%                                |
|   | Appropriate replacement out o  | 0.51   | 187        | 920        | 0.56 0.58 | 654    | 890      | 9 Dec   | 0.64 | ŝ     | 8.5.8   | 25.5%  | 0.58           | 1.8%   | 18.4%                               |
|   | Saff reported cornet meet for medical cana   | 5      | 87         | 7. 0.2     | 1.4       | 0.7    | 52       | 0%      | 2.4  | 2     | dd 9:0-   | 1.3 pp   | 2.5            | -0.7 pp  | -0.5 pp                             |
| Health  | Healthy life years at 65 males   | 575    | 87         | 12         | 5.9       |        | 9.6      | 2.0     | 7.7  | P.S.  | 0.0   | 14.9%  | 2.8            | n.a.   | P.A.                                |
|   | Healthy life years at 65 Temples   | 972    | uș.        | 97         | 0.0       | 2.0    | 97       | 20      | 6.4  | 2.0   | 9.8   | 143.8  | 23.            | 7.3  | n.a.                                |
| Powerty and social exclusion of persons with disabilities | At nak of poverty or social exclusion for persons with disblittes (% of people with dissibilities above 16 years)            | 8 58   | 16.<br>20. | 2 2 3      | # m       | 2 Z    | 22<br>50 | 200     | ž.   | 50    | 0.8 pp  | 8.9 pp   | 8              | 0.1 pp   | 0.9 pp                              |
| Access to decent housing                                  | Housing cost overburden rate   | 7.6    | :          | 2.0        | 27        | 2      | 5        | 12      | 12   | 10.00 | 4.5 pp  | -0.1 pp  | 11             | -0.2 pp  | 0.6 pp                              |
| Evalution in real household disposable income             | Real change in gross household disposable income (in %)  | 8      | ÷          | 9          | 5.0       | _      | 3.0      | 577     | 7.77 | 7.7   | 2.7%  | 897  | 2.5            | 114.   | 118                                 |

Note: For the poverty threshold values, levels are shown in PPS but changes are shown as changes in national currency terms and accounting for inflation. For consistency with the main SPPM dashboard latest changes refer to 2015-2016 for EU-SILC based indicators (except SMD) and 2016-2017 for SMD and LFS-based indicators, while changes since 2008 refer to 2008-2016 and 2008-2017 respectively.

#### KEY SOCIAL CHALLENGES AND GOOD SOCIAL OUTCOMES, PORTUGAL

#### 2018

| Social policy area  | Key social challenge   | Good social outcome |
|---|--|---------------------|
| 1. Preventing poverty and social exclusion through inclusive labour markets, adequate and sustainable social protection and high quality services | The impact of social transfers (other than pensions) in reducing poverty, including child poverty, is worse than the EU average. Housing deprivation is worse than the EU average.   |                     |
| 2. Breaking the intergenerational transmission of poverty – tackling child poverty  |  |                     |
| 3. Active inclusion – tackling poverty in working age   | In spite of recent updates, net incomes and coverage level of the minimum income scheme (RSI) remain very low.   |                     |
| 4. Elderly poverty/ adequate income and living conditions of the elderly  | The poverty risk gap among the elderly has increased, although it is still close to the EU average.  Housing deprivation for the elderly is worse than the EU average.   |                     |
| 5. Health & LTC   | Healthy life years for women are significantly worse than the EU average.  The health system in Portugal faces fiscal sustainability challenges in the short and long term run, especially due to the high and increasing level of arrears in hospitals. |                     |

Note: The assessment of the key social challenges and good social outcomes within EU Member States is based on a full analysis of all the indicators in the social policy area of the Joint Assessment Framework tool, not only those included in the tables in this Country Profile.