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Delegations will find attached document ANNEX TO D058393/01.

Encl.: ANNEX TO D058393/01



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Brussels, **XXX**  
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ANNEX

ANNEX

to the

**COMMISSION REGULATION (EU)../...**

**implementing Regulation (EC) No 1177/2003 of the European Parliament and of the Council concerning Community statistics on income and living conditions (EU-SILC) as regards the 2020 list of target secondary variables on over-indebtedness, consumption and wealth as well as labour**

## ANNEX

The target secondary variables and identifiers for the 2020 module on over-indebtedness, consumption and wealth as well as labour — part of the cross-sectional component of European Union Statistics on Income and Living Conditions (EU-SILC) — shall be as follows:

### **1. Units**

Selected information on labour shall be provided for all current household members or, if applicable, for all selected respondents aged 16 and over.

Information on over-indebtedness, consumption and wealth applies at household level and refers to the household as a whole.

### **2. Mode of data collection**

For variables that apply at individual level, the mode of data collection is a personal interview with all current household members or, if applicable, with all selected respondents aged 16 and over.

For variables that apply at household level, the mode of data collection is a personal interview with the household respondent.

Proxy interviews are allowed as an exception for persons temporarily absent or incapacitated.

Data can be obtained from registers.

### **3. Reference period**

The target variables relate to different types of reference periods:

- Current reference period for over-indebtedness variables except for two variables on ‘Arrears on non-housing bills’ and ‘Amount due last month on loans (excluding mortgages on purchase of main residence)’.
- Past 12 months for variable ‘Arrears on non-housing bills’.
- Last month for variable ‘Amount due last month on loans (excluding mortgages on purchase of main residence)’.
- Last month for the consumption variables.
- Current reference period for the wealth variables.
- Current reference period for the labour variable ‘Public/private employment sector’.
- Income reference period for the labour variable ‘Months with any work’.
- Period of unemployment during the income reference period for the labour variable ‘Registration of unemployment’.

### **4. Data transmission**

The target secondary variables shall be sent to the Commission (Eurostat) in the household data file (H-file) and in the personal data file (P-file) after the target primary variables.

	Testing module 2020	Over-indebtedness, consumption and wealth as well as labour
Variable name	Code	Target variable
<b>Over-indebtedness</b>		
<b>HI020</b>	1 2 3	<i>Arrears on non-housing bills</i> Yes, once Yes, twice or more No
<b>HI020_F</b>	1 -1 -2 -7	Filled Missing N/A (no non-housing bills) N/A (HB010≠2020)
<b>HI090</b>		<i>Number of loans (excluding mortgages on purchase of main residence)</i> Number (2 digits) 00-99
<b>HI090_F</b>	1 -1 -7	Filled Missing N/A (HB010≠2020)
<b>HI100</b>	1-selected, 2- not selected	<i>Purpose of loans (excluding mortgages on purchase of main residence)</i>
<b>HI100_01</b>	1, 2	Property (incl. household furniture, appliances and interior decoration)
<b>HI100_02</b>	1, 2	Car, motorcycle, caravan, van, bike or other means of transport
<b>HI100_03</b>	1, 2	Holidays
<b>HI100_04</b>	1, 2	Healthcare
<b>HI100_05</b>	1, 2	Education
<b>HI100_06</b>	1, 2	To cover daily living expenses
<b>HI100_07</b>	1, 2	Personal loan to finance own business
<b>HI100_08</b>	1, 2	To refinance loan
<b>HI100_09</b>	1, 2	Other (not listed above)
<b>HI100_F</b>	1 -1 -2 -7	Filled Missing N/A (number of loans=0) N/A (HB010≠2020)
<b>HI110</b>	1-selected, 2- not selected	<i>Source of loans (excluding mortgages on purchase of main residence)</i>
<b>HI110_01</b>	1, 2	Bank or other financial institution (e.g. credit union, microcredit provider)
<b>HI110_02</b>	1, 2	Payday loan company or pawnbroker/cash converter
<b>HI110_03</b>	1, 2	Private sources (e.g. family, friends)
<b>HI110_04</b>	1, 2	Other

HI110_F	1 -1 -2 -7	Filled Missing N/A (number of loans=0) N/A (HB010≠2020)
HI120		<i>Amount due last month on loans (excluding mortgages on purchase of main residence)</i> 0-99999999 (amount)
HI120_F	1 -1 -2 -7	Filled Missing N/A (number of loans=0) N/A (HB010≠2020)
<b>Consumption</b>		
HC010		<i>Food at home</i> 0-999999 (amount)
HC010_F	1 -1 -7	Filled Missing N/A(HB010≠2020)
HC020		<i>Food or drink outside home</i> 0-999999 (amount)
HC020_F	1 -1 -2 -7	Filled Missing N/A (no food outside home) N/A(HB010≠2020)
HC030		<i>Public transport</i> 0-999999 (amount)
HC030_F	1 -1 -2 -7	Filled Missing N/A (no public transport used) N/A(HB010≠2020)
HC040		<i>Private transport</i> 1-999999 (amount)
HC040_F	1 -1 -2 -7	Filled Missing N/A (no private transport used) N/A(HB010≠2020)
HC050	1 2 3 4	<i>Savings (in a typical month)</i> Household puts money aside Household needs to draw on savings Household needs to borrow money Household neither puts money aside nor needs to draw on savings or borrow
HC050_F	1 -1 -7	Filled Missing N/A(HB010≠2020)

Wealth		
HV010		<i>Value of main residence</i> 1-9999999999 (amount)
HV010_F	1 -1 -2 -7	Filled Missing N/A (not an owner) N/A (HB010≠2020)
HV070		<i>Total left to repay for the mortgage on main residence (OPTIONAL)</i> 1-9999999999 (amount)
HV070_F	1 -1 -2 -7	Filled Missing N/A (no mortgage) N/A (HB010≠2020)
HV020	1 2	<i>Possession of real estate other than main residence</i> Yes No
HV020_F	1 -1 -7	Filled Missing N/A (HB010≠2020)
HV080	1 2 3 4	<i>Ability to maintain the same standard of living using savings</i> < 3 months 3-6 months 6-12 months > 12 months
HV080_F	1 -1 -7	Filled Missing N/A (HB010≠2020)
Labour		
PL230	1 2 3	<i>Public/private employment sector</i> Public Private Mixed
PL230_F	1 -1 -2 -3 -7	Filled Missing N/A (PL031≠1,2) Non-selected respondent N/A (PB010≠2020)
PL250		<i>Months with any work</i> 0-12 Number of months
PL250_F	1 -1 -3 -7	Filled Missing Non-selected respondent N/A (PB010≠2020)

<b>PL280</b>		<i>Registration of unemployment</i>
	<b>1</b>	<b>Unemployed and registered for the whole period</b>
	<b>2</b>	<b>Unemployed and registered for part of the period</b>
	<b>3</b>	<b>Unemployed and not registered at all</b>
<b>PL280_F</b>	<b>1</b>	<b>Filled</b>
	<b>-1</b>	<b>Missing</b>
	<b>-2</b>	<b>N/A (PL211≠5)</b>
	<b>-3</b>	<b>Non-selected respondent</b>
	<b>-7</b>	<b>N/A (PB010≠2020)</b>