# **EU Party**

# Reservations applicable in the European Union

(applicable in all Member States of the EU unless otherwise indicated)

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access **Description: Investment** 

In all Member States of the EU, services considered as public utilities at a national or local level may be subject to public monopolies or to

exclusive rights granted to private operators.

Public utilities exist in sectors such as related scientific and technical consulting services, research and development (R&D) services on social sciences and humanities, technical testing and analysis services, environmental services, health services, transport services and services auxiliary to all modes of transport. Exclusive rights on such services are often granted to private operators, for instance operators with concessions from public authorities, subject to specific service obligations. Given that public utilities often also exist at the sub-central level, detailed and exhaustive sector-specific scheduling is not practical.

This reservation does not apply to telecommunications and to computer and related services.

**Existing Measures:** 

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure which accords differential treatment to a country pursuant to any existing or future bilateral or multilateral agreement which:

- (a) creates an internal market in services and investment;
- (b) grants the right of establishment; or
- (c) requires the approximation of legislation in one or more economic sectors.

An internal market on services and establishment means an area without internal frontiers in which the free movement of services, capital and persons is ensured.

The right of establishment means an obligation to abolish in substance all barriers to establishment among the parties to the regional economic integration agreement by the entry into force of that agreement. The right of establishment shall include the right of nationals of the parties to the regional economic integration agreement to set up and operate enterprises under the same conditions provided for nationals under the law of the country where such establishment takes place.

The approximation of legislation means:

- (a) the alignment of the legislation of one or more of the parties to the regional economic integration agreement with the legislation of the other party or parties to that agreement; or
- (b) the incorporation of common legislation into the law of the parties to the regional economic integration agreement.

Such alignment or incorporation shall take place, and shall be deemed to have taken place, only at such time that it has been enacted in the law of the party or parties to the regional economic integration agreement.

**Existing Measures:** 

European Economic Area (EEA)

Stabilisation Agreements

EU-Swiss Confederation bilateral agreements

**Sector:** 

All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** 

Most-favoured-nation treatment

**Description:** 

**Investment** 

The EU reserves the right to adopt or maintain any measure which accords differential treatment relating to the right of establishment to nationals or enterprises through existing or future bilateral agreements between the following Member States of the EU: BE, DE, DK, EL, ES, FR, IE, IT, LU, NL, PT, UK, and any of the following countries or principalities: San Marino, Monaco, Andorra, and the Vatican City State.

**Existing Measures:** 

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment

Performance requirements

# **Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure, in particular within the framework of the Common Fisheries Policy, and of fishing agreements with a third country, with respect to access to and use of the biological resources and fishing grounds situated in maritime waters coming under the sovereignty or within the jurisdiction of Member States of the EU.

The EU reserves the right to adopt or maintain any measure:

- (a) regulating the landing of catches performed in the sub-quotas allocated to vessels of Canada or of a third country in EU ports;
- (b) determining a minimum size for a company in order to preserve both artisanal and coastal fishing vessels; or
- (c) according differential treatment to a Canada or a third country pursuant to existing or future bilateral agreements relating to fisheries.

A commercial fishing licence granting the right to fish in the territorial waters of a Member State of the EU may only be granted to vessels flying the flag of a Member State of the EU.

The EU reserves the right to adopt or maintain any measure with regard to the nationality of the crew of a fishing vessel flying the flag of a Member State of the EU.

National complementary reservations may be found in the schedules of reservations applicable in BE, BG, DE, DK, ES, FI, FR, IT, LT, LU, LV, MT, NL, PL, PT, RO, SE, SI, SK and UK.

# **Existing Measures:**

**Sector:** Collection, purification and distribution of water

**Sub-Sector:** 

Industry Classification: ISIC rev 3.1 41

Type of Reservation: Market access

National treatment

**Description:** 

#### **Investment and Cross-Border Trade in Services**

The EU reserves the right to adopt or maintain any measure with respect to activities, including services relating to the collection, purification and distribution of water to household, industrial, commercial or other users, including the supply of drinking water, and

water management.

## **Existing Measures:**

**Sector:** Business services

**Sub-Sector:** Legal services

Services of notaries Services by bailiffs

**Industry Classification:** Part of CPC 861, part of CPC 87902

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The EU, with the exception of SE, reserves the right to adopt or maintain any measure with respect to the supply of legal advisory and legal authorisation and certification services provided by legal professionals entrusted with public functions, such as notaries, "huissiers de justice" or other "officiers publics et ministériels", and with respect to services provided by bailiffs who are appointed by an

official act of government.

**Existing Measures:** 

**Sector:** Distribution and health services

**Sub-Sector:** Retail sales of pharmaceutical, medical and orthopaedic goods and

other services provided by pharmacists

**Industry Classification:** CPC 63211

**Type of Reservation:** Market access

# **Description:** Cross-Border Trade in Services

For all Member States of the EU with the exception of BE, BG, EE, and IE, mail order is only possible from Member States of the EEA, thus establishment in any of these countries is required for the retail of pharmaceuticals and specific medical goods to the general public in the EU.

In BG, DE and EE, the mail order of pharmaceuticals is prohibited. In IE, the mail order of pharmaceuticals requiring a prescription is prohibited.

National complementary reservations may be found in the schedules of reservations applicable in BE, FI, SE and SK.

## **Existing Measures:**

**Sector:** Distribution and health services

**Sub-Sector:** Retail sales of pharmaceutical, medical and orthopaedic goods and other

services provided by pharmacists

**Industry Classification:** CPC 63211

**Type of Reservation:** Market access

**Description:** Investment

The EU, with the exception of EL, IE, LT, LU, NL, and the UK, reserves the right to adopt or maintain any measure which restricts the number of suppliers entitled to provide a particular service in a specific local zone or area on a non-discriminatory basis in order to prevent oversupply in areas of limited demand. An economic needs test may therefore be applied, taking into account such factors as the number of and impact on existing establishments, transport infrastructure,

population density or geographic spread.

National complementary reservations may be found in the schedules of reservations applicable in AT, DE, ES, FI, FR, IT, LU, LV, MT, PT, SE

and SI.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Other business services (collection agency services, credit reporting

services)

**Industry Classification:** CPC 87901, CPC 87902

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

The EU, with the exception of ES and SE, reserves the right to adopt or maintain any measure with regard to the supply of collection agency

services and credit reporting services.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Placement services of office support personnel and other workers

Supply services of domestic help personnel, other commercial or

industrial workers, nursing, and other personnel

**Industry Classification:** CPC 87202, CPC 87204, CPC 87205, CPC 87206, CPC 87209

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

### **Description:** Investment and Cross-Border Trade in Services

The EU, with the exception of BE, HU and SE, reserves the right to require establishment and to prohibit the cross-border supply of placement services of office support personnel and other workers.

The EU, with the exception of HU and SE, reserves the right to adopt or maintain any measure with regard to the supply of placement services of domestic help personnel, other commercial or industrial workers, nursing, and other personnel.

National complementary reservations may be found in the schedules of reservations applicable in AT, BE, BG, CY, CZ, DE, EE, ES, FI, FR, IT, LT, LV, MT, PL, PT, RO, SI, and SK.

### **Existing Measures:**

**Sector:** Business services

**Sub-Sector:** Investigation services

**Industry Classification:** CPC 87301

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The EU, with the exception of AT and SE, reserves the right to adopt or maintain any measure with regard to the supply of investigation services. Residency or commercial presence is required and

nationality requirements may exist.

National complementary reservations may be found in the schedules

of reservations applicable in LT and PT.

## **Existing Measures:**

**Sector:** Business services

Auxiliary services to maritime, internal waterways, rail and air

transport

**Sub-Sector:** Maintenance and repair of vessels, rail transport equipment and aircraft

and parts thereof

Industry Classification: Part of CPC 86764, CPC 86769, CPC 8868,

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

The EU, with the exception of DE, EE and HU, reserves the right to adopt or maintain any measure with respect to requiring establishment or physical presence in its territory and prohibiting the cross-border supply of maintenance and repair services of rail transport equipment

from outside its territory.

The EU, with the exception of CZ, EE, HU, LU and SK, reserves the right to adopt or maintain any measure with respect to requiring establishment or physical presence in its territory and prohibiting the cross-border supply of maintenance and repair services of internal

waterways transport vessels from outside its territory.

The EU, with the exception of EE, HU and LV, reserves the right to adopt or maintain any measure with respect to requiring establishment or physical presence in its territory and prohibiting the cross-border supply of maintenance and repair services of maritime vessels from

outside its territory.

Only recognised organisations authorised by the EU may carry out statutory surveys and certification of ships on behalf of Member States of the EU. Establishment may be required.

The EU, with the exception of AT, EE, HU, LV, and PL, reserves the right to adopt or maintain any measure with respect to requiring establishment or physical presence in its territory and prohibiting the cross-border supply of maintenance (including line maintenance) and repair services of aircraft and parts thereof from outside its territory.

**Existing Measures:** 

**Sector:** Communication services

**Sub-Sector:** Telecommunication services

**Industry Classification:** 

**Type of Reservation:** Market accessNational treatment

**Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure with

respect to broadcast transmission services.

Broadcasting is defined as the uninterrupted chain of transmission required for the distribution of TV and radio programme signals to the general public, but does not cover contribution links between operators.

**Existing Measures:** 

**Sector:** Recreational, cultural and sporting services

**Sub-Sector:** 

**Industry Classification:** CPC 9619, CPC 963, CPC 964 other than CPC 96492

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment

Performance requirements

Senior management and boards of directors

**Description: Investment and Cross-Border Trade in Services** 

> The EU, with the exception of AT reserves the right to adopt or maintain any measure with respect to the supply of library, archive, museum, and other cultural services. LT reserves the right to adopt or maintain any measure requiring the establishment of suppliers and restricting the cross-border supply of these services. In AT and LT, a licence or concession may be required to provide these services.

CY, CZ, FI, MT, PL, RO, SI, and SK reserve the right to adopt or maintain any measure with respect to the supply of entertainment services, including theatre, live bands, circus and discotheque services.

In addition, the EU, with the exception of AT and SE, reserves the right

to adopt or maintain any measure requiring establishment and

restricting the cross-border supply of entertainment services, including

theatre, live bands, circus and discotheque services.

BG reserves the right to adopt or maintain any measure with respect to the supply of the following entertainment services: circus, amusement park and similar attraction services, ballroom, discotheque and dance

instructor services, and other entertainment services.

EE reserves the right to adopt or maintain any measure with respect to the supply of other entertainment services except for cinema theatre services.

LT and LV reserve the right to adopt or maintain any measure with respect to the supply of all entertainment services other than cinema theatre operation services.

BG, CY, CZ, EE, LV, MT, PL, RO, and SK reserve the right to adopt or maintain any measure with respect to the cross-border supply of sporting and other recreational services.

AT reserves the right to adopt or maintain any measure with respect to the supply of mountain guide or ski school services.

## **Existing Measures:**

**Sector:** Recreational, cultural and sporting services

**Sub-Sector:** Gambling and betting services

**Industry Classification:** CPC 96492

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment Performance requirements

Senior management and boards of directors

# **Description:** Investment and Cross-Border Trade in Services

The EU, with the exception of MT, reserves the right to adopt or maintain any measure with respect to the supply of gambling activities, which involve wagering a stake with pecuniary value in games of chance, including in particular lotteries, scratch cards, gambling services offered in casinos, gambling arcades or licensed premises, betting services, bingo services and gambling services operated by and for the benefit of charities or non-profit-making organisations.

This reservation does not apply to games of skill, gambling machines that do not give prizes or that give prizes only in the form of free games, and promotional games, whose exclusive purpose is to encourage the sale of goods or services which are not covered by this

exclusion.

#### **Existing Measures:**

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 92

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

### **Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure with regard to the supply of all educational services which receive public funding or State support in any form, and are therefore not considered to be privately funded.

The EU, with the exception of CZ, NL, SE and SK, reserves the right to adopt or maintain any measure with respect to the supply of privately funded other education services, which means other than those classified as being primary, secondary, higher and adult education services.

Where the supply of privately funded education services by a foreign provider is permitted, participation of private operators in the education system may be subject to concession allocated on a non-discriminatory basis.

National complementary reservations may be found in the schedules of reservations applicable in AT, BG, CY, CZ, FI, FR, IT, MT, RO, SE, SI, and SK.

#### **Existing Measures:**

**Sector:** Health and social services

**Sub-Sector:** Human health services

Social services

**Industry Classification:** CPC 931 other than 9312, part of 93191

**Type of Reservation:** Market access

National treatment

# **Description:** Cross-Border Trade in Services

The EU, with the exception of HU, reserves the right to adopt or maintain any measure requiring the establishment or physical presence in its territory of suppliers and restricting the cross-border supply of health services from outside their territory.

The EU reserves the right to adopt or maintain any measure requiring the establishment or physical presence in their territory of suppliers and restricting the cross-border supply of social services from outside their territory, as well as with respect to activities or services forming part of a public retirement plan or statutory system of social security.

This reservation does not relate to the supply of all health-related professional services, including the services provided by professionals such as medical doctors, dentists, midwives, nurses, physiotherapists, paramedics, and psychologists, which are covered by other reservations.

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## **Existing Measures:**

**Sector:** Health services

**Sub-Sector:** 

**Industry Classification:** CPC 931 other than 9312, part of CPC 93191

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

#### **Description:**

#### **Investment**

The EU reserves the right to adopt or maintain any measure with regard to the supply of all health services which receive public funding or State support in any form, and are therefore not considered to be privately funded.

The EU reserves the right to adopt or maintain any measure with regard to all privately funded health services, other than privately funded hospital, ambulance, and residential health facilities services other than hospital services.

The participation of private operators in the privately funded health network may be subject to concession on a non-discriminatory basis. An economic needs test may apply. Main criteria: number of and impact on existing establishments, transport infrastructure, population density, geographic spread, and creation of new employment.

This reservation does not relate to the supply of all health-related professional services, including the services supplied by professionals such as medical doctors, dentists, midwives, nurses, physiotherapists, paramedics, and psychologists, , which are covered by other reservations.

National complementary reservations may be found in the schedules of reservations applicable in AT, BE, BG, CY, CZ, FI, FR, MT, PL, SI, SK and UK.

## **Existing Measures:**

**Sector:** Health services

**Sub-Sector:** Health-related professional services: medical and dental services,

midwife services, nursing services, physiotherapeutic and para-medical

services, psychologist services

**Industry Classification:** CPC 9312, part of CPC 93191

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

In the EU, with the exception of BE, FI, NL and SE, the supply of all health-related professional services, including the services provided by professionals such as medical doctors, dentists, midwives, nurses, physiotherapists, paramedics, and psychologists, requires residency. These services may only be provided by natural persons physically

present in the territory of the EU.

National complementary reservations may be found in the schedules of

reservations applicable in AT, BE, BG, FI, FR, MT, SK and UK.

**Existing Measures:** None

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

The EU reserves the right to adopt or maintain any measure with regard to the supply of all social services which receive public funding or State support in any form, and are therefore not considered to be privately funded, and with regard to activities or services forming part of a public

retirement plan or statutory system of social security.

The participation of private operators in the privately funded social network may be subject to concession on a non-discriminatory basis. An economic needs test may apply. Main criteria: number of and impact on existing establishments, transport infrastructure, population density, geographic spread, and creation of new employment.

National complementary reservations may be found in the schedules of reservations applicable in BE, CY, CZ, DE, DK, EL, ES, FI, FR, HU, IE, IT, LT, MT, PL, PT, RO, SI, SK, and UK.

## **Existing Measures:**

**Sector:** Financial services

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

**Description:** Financial Services

The EU reserves the right to adopt or maintain any measure requiring a financial institution, other than a branch, when establishing in a Member State of the EU to adopt a specific legal form, on a non-

discriminatory basis.

**Existing Measures:** 

**Sector:** Financial services

**Sub-Sector:** Banking and other financial services (excluding insurance)

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial services

Only firms having their registered office in the EU can act as

depositories of the assets of investment funds. The establishment of a specialised management company, having its head office and registered office in the same Member State of the EU, is required to perform the activities of management of common funds, including unit trusts, and

where allowed under national law, investment companies.

**Existing Measures:** Council Directive 85/611/EEC of 20 December 1985 on the

coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities

(UCITS)

**Sector:** Air transport

**Sub-Sector:** Services auxiliary to air transport

**Industry Classification:** 

**Type of Reservation:** Most-favoured-nation treatment

## **Description:**

# **Investment and Cross-Border Trade in Services**

The EU reserves the right to adopt or maintain any measure which accords differential treatment to a third country pursuant to existing or future bilateral agreements relating to the following Auxiliary air transport services:

- (a) the selling and marketing of air transport services;
- (b) computer reservation system (CRS) services; and
- (c) other services auxiliary to air transport, such as ground-handling services and airport operation services.

In respect of maintenance and repair of aircrafts and parts, the EU reserves the right to adopt or maintain any measure which accords differential treatment to a third country pursuant to existing or future trade agreements pursuant to Article V of GATS.

# **Existing Measures:**

**Sector:** Air transport

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** National treatment

Market access

Senior management and boards of directors

Performance requirements

Most-favoured-nation treatment

**Description:** Investment

The EU reserves the right to adopt or maintain any measure relating to air services, or related services in support of air services and other services supplied by means of air transport other than the services set out in Article 8.2.2(a) (i) to (v), with respect to the establishment, acquisition or expansion of a covered investment, to the extent that such measures are not excluded from the scope of Sections B and C of Chapter Eight (Investment).

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Water transport

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 5133, CPC 5223, CPC 722,

CPC 74520, CPC 74540, CPC 74590, CPC 882

**Type of Reservation:** National treatment

Market access

Senior management and board of directors

**Description:** Investment

The EU reserves the right to adopt or maintain any measure with regard to the registration of a non-seagoing vessel in order to fly the national flag of a Member State of the EU, and with regard to the establishment of a registered company for the purpose of operating a fleet under the national flag of the State of establishment. This reservation relates to, among other elements, requirements for incorporation or to maintain a principal office in the Member State of the EU concerned, as well as

requirements relating to ownership of capital and control.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Water transport

Industry Classification: CPC 5133 CPC 5223,CPC 721,CPC 722,CPC 74520, CPC 74540, CPC

74590

Any other commercial activity undertaken from a ship

**Type of Reservation:** National treatment

Market access

Senior management and board of directors

**Obligations** 

Description: Investment, Cross-Border Trade in Services and International

**Maritime Transport Services** 

The EU reserves the right to adopt or maintain any measure with regard

to the nationality of crew on a seagoing or non-seagoing vessel.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Water transport

Supporting services for water transport

**Industry Classification:** CPC 72, CPC 745

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

Most-favoured-nation treatment

**Obligations** 

# **Description:** Investment, Cross-Border Trade in Services and International

**Maritime Transport Services** 

The EU reserves the right to adopt or maintain any measure with respect to the supply of national cabotage transport.

Without prejudice to the scope of activities which may be considered as cabotage under the relevant national legislation, national cabotage transport is assumed to cover transportation of passengers or goods between a port or point located in a Member State of the EU and another port or point located in the same Member State of the EU, including on its continental shelf as provided in the UN Convention on the Law of the Sea, and traffic originating and terminating in the same port or point located in a Member State of the EU.

For greater certainty, this reservation applies *inter alia* to feeder services. This reservation does not apply to shipping companies of Canada repositioning owned or leased containers on a non-revenue basis.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Water transport: pilotage and berthing services, pushing and towing

services

**Industry Classification:** CPC 7214, CPC 7224, CPC 7452

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

# **Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure with respect to the supply of pilotage and berthing services. For greater clarity, regardless of the criteria which may apply to the registration of ships in a Member State of the EU, the EU reserves the right to require that only ships registered on the national registers of Member States of the EU may provide pilotage and berthing services.

For the EU, with the exception of LT and LV, only vessels carrying the flag of a Member State of the EU may provide pushing and towing services.

For LT, only juridical persons of Lithuania or juridical persons of a Member State of the EU with branches in Lithuania that have a Certificate issued by the Lithuanian Maritime Safety Administration may provide pilotage and berthing, pushing and towing services.

#### **Existing Measures:**

**Sector:** Transport

**Sub-Sector:** Internal waterways transport

**Industry Classification:** CPC 722

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure which accords differential treatment to a third country pursuant to existing or future agreements relating to access to inland waterways (including agreements following the Rhine-Main-Danube link), which reserve traffic rights for operators based in the countries concerned who meet

nationality criteria regarding ownership.

Subject to regulations implementing the Mannheim Convention on Rhine Shipping. This part of the reservation only applies to the following Member States of the EU: BE, DE, FR and NL.

## **Existing Measures:**

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to require establishment and to limit the

cross-border supply of road transport services.

The EU reserves the right to adopt or maintain measures limiting the supply of cabotage within a Member State of the EU by foreign

investors established in another Member State of the EU.

An economic needs test may apply to taxi services in the EU with the exception of BE. The economic needs test, when applied, sets a limit on

the number of service suppliers. Main criteria: Local demand as

provided in applicable laws.

For road passenger and freight transportation, national complementary reservations may be found in the schedules of reservations applicable in AT, BE, BG, ES, FI, FR, IE, IT, LT, LV, MT, PT, RO, SE, and SK.

**Existing Measures:** Regulation (EC) No 1071/2009 of the European Parliament and of the

Council of 21 October 2009 establishing common rules concerning the

conditions to be complied with to pursue the occupation of road transport operator and repealing Council Directive 96/26/EC

Regulation (EC) No 1072/2009 of the European Parliament and of the

Council of 21 October 2009 on common rules for access to the

international road haulage market

Regulation (EC) No 1073/2009 of the European Parliament and of the

Council of 21 October 2009 on common rules for access to the international market for coach and bus services, and amending

Regulation (EC) No 561/2006

**Sector:** Transport

**Sub-Sector:** Road and rail transport

Industry Classification: CPC 7111, CPC 7112, CPC 7121, CPC 7122, CPC 7123

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure which accords differential treatment to a country pursuant to existing or future bilateral agreements relating to international road haulage (including combined transport – road or rail) and passenger transport, concluded between the EU or the Member States of the EU and a third country.

## Such treatment may:

- (a) reserve or limit the supply of the relevant transport services between the contracting parties or across the territory of the contracting parties to vehicles registered in each contracting party<sup>2</sup>; or
- (b) provide for tax exemptions for such vehicles.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Space transport

Rental of space craft

**Industry Classification:** CPC 733, part of CPC 734

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The EU reserves the right to adopt or maintain any measure with respect to the transportation services via space and the rental of space

craft.

**Existing Measures:** 

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With regard to Austria the part of the most-favoured-nation treatment exemption regarding traffic rights covers all countries with whom bilateral agreements on road transport or other arrangements relating to road transport exist or may be considered in future.

**Sector:** Energy

**Sub-Sector:** Electricity and gas transmission systems

Oil and gas pipeline transport

**Industry Classification:** ISIC rev 3.1 401, 402, CPC 7131, CPC 887 (other than advisory and

consultancy services)

**Type of Reservation:** National treatment

Market access

Performance requirements

Senior management and boards of directors

**Description:** Investment

Where a Member State of the EU permits foreign ownership of a gas or electricity transmission system, or an oil and gas pipeline transport system, the EU reserves the right to adopt or maintain any measure with respect to enterprises of Canada controlled by natural persons or enterprises of a third country which accounts for more than 5 per cent of the EU's oil or natural gas or electricity imports, in order to guarantee the security of the energy supply of the EU as a whole, or of an individual Member State of the EU.

This reservation does not apply to advisory and consultancy services provided as services incidental to energy distribution.

This reservation does not apply to HU and LT (for LT, only CPC 7131) with regard to the pipeline transport of fuels, nor to LV with regard to services incidental to energy distribution, nor to SI with regard to services incidental to the distribution of gas.

National complementary reservations may be found in the schedules of reservations applicable in BE, BG, CY, FI, FR, HU, LT, NL, PT, SI and SK.

# **Existing Measures:**

Directive 2009/72/EC of the European Parliament and of the Council of 13 July 2009 concerning common rules for the internal market in

electricity and repealing Directive 2003/54/EC

Directive 2009/73/EC of the European Parliament and of the Council of 13 July 2009 concerning common rules for the internal market in

natural gas and repealing Directive 2003/55/EC

## Reservations applicable in Austria

**Sector:** Manufacture of nuclear fuel, electricity, gas and water supply

**Sub-Sector:** Nuclear based electricity generation, processing of nuclear material and

fuel, transportation and handling of nuclear material

**Industry Classification:** ISIC rev 3.1 233, ISIC rev 3.1 40

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Austria reserves the right to adopt or maintain any measure with respect to the processing, distribution or transportation of nuclear material and

generation of nuclear-based energy.

**Existing Measures:** Bundesverfassungsgesetz für ein atomfreies Österreich

(Constitutional Law on a Nuclear Free Austria), BGBl. I

Nr. 149/1999

**Sector:** Business services

**Sub-Sector:** Placement services of office support personnel and other workers

Supply services of office support personnel

**Industry Classification:** CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Austria reserves the right to adopt or maintain any measure with regard to the supply of supply services of office support personnel, and the establishment of suppliers of placement services of office support

personnel and other workers.

**Existing Measures:** 

**Sector:** Education services

**Sub-Sector:** Higher education services

Adult education services

**Industry Classification:** CPC 923, CPC 924

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Austria reserves the right to adopt or maintain any measure with regard

to the supply of privately funded higher education services.

Austria reserves the right to prohibit the cross-border supply of privately funded adult education services by means of radio or

television broadcasting.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Ambulance services

**Industry Classification:** CPC 93192

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Austria reserves the right to adopt or maintain any measure with respect

to the supply of privately funded ambulance services.

**Existing Measures:** 

## Reservations applicable in Belgium

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, 0502, CPC 882

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

A fishing licence is mandatory for performing marine fishing activities in Belgium. The owner of a vessel who has a fishing licence is either a legal person or a natural person. The natural person has to be a resident of Belgium when applying for a fishing licence. The legal person has to be a domestic firm and the managers of the domestic firm have to be active in fisheries and to be residents of Belgium when applying for a

fishing licence.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The supply of security services by a foreign provider on a cross-border

basis is not allowed.

Requirement of nationality of a Member State of the EU for members of boards of directors of companies providing guard and security services, as well as consultancy and training relating to security services. The senior management of companies providing guard and security

consultancy services are required to be resident nationals of a Member

State of the EU.

**Existing Measures:** 

**Sector:** Distribution

**Sub-Sector:** Retail sales of pharmaceutical, medical and orthopaedic goods

**Industry Classification:** CPC 63211

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Mail order is only authorised for pharmacies open to the public, thus establishment in Belgium is required for the retail of pharmaceuticals

**Existing Measures:** Arrêté royal du 21 janvier 2009 portant instructions pour les

pharmaciens

Arrêté royal du 10 novembre 1967 relatif à l'exercice des professions

des soins de santé

**Sector:** Health services

**Sub-Sector:** Ambulance services

Residential health services other than hospital services

**Industry Classification:** CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Belgium reserves the right to adopt or maintain any measure with respect to the supply of privately funded ambulance and residential

health services other than hospital services.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Health-related professional services: medical and dental services,

midwife services, nursing services, physiotherapeutic and para-medical

services, psychologist services, veterinary services

**Industry Classification:** Part of CPC 85201, CPC 9312, part of CPC 93191, CPC932

**Type of Reservation:** Market access

National treatment

**Description: Cross-Border Trade in Services** 

> Belgium reserves the right to adopt or maintain any measure relating to the cross-border supply of medical, dental and midwives services and services provided by nurses, physiotherapists and paramedical

personnel, and veterinary services.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification: CPC 933** 

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description: Investment** 

> Belgium reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's

Homes.

**Existing Measures:** 

**Sector: Transport** 

**Sub-Sector:** Cargo handling services

CPC 741 **Industry Classification:** 

**Type of Reservation:** Market access

**Description:** Investment and Cross-Border Trade in Services

Cargo handling services can only be operated by accredited workers,

eligible to work in port areas designated by royal decree.

**Existing Measures:** Loi du 8 juin 1972 organisant le travail portuaire.

Arrêté royal du 12 janvier 1973 instituant une Commission paritaire des

ports et fixant sa dénomination et sa compétence

Arrêté royal du 4 septembre 1985 portant agrément d'une organisation

d'employeur (Anvers)

Arrêté royal du 29 janvier 1986 portant agrément d'une organisation

d'employeur (Gand)

Arrêté royal du 10 juillet 1986 portant agrément d'une organisation

d'employeur (Zeebrugge)

Arrêté royal du 1er mars 1989 portant agrément d'une organisation

d'employeur (Ostende)

Arrêté royal du 5 juillet 2004 relatif à la reconnaissance des ouvriers

portuaires dans les zones portuaires tombant dans le champ

d'application de la loi du 8 juin 1972 organisant le travail portuaire, tel

que modifié.

**Sector:** Transport

**Sub-Sector:** Road transport

**Industry Classification:** CPC 71221

**Type of Reservation:** Market access

**Description:** Investment

Belgium reserves the right to restrict the availability of licences to

provide taxi services.

For the Brussels Capital Region: A maximum number of licences is

fixed by law.

For the Flemish Region: A maximum number of taxis per capita is fixed by law. This number can be adjusted, in which case an economic needs test is applied. Main criteria: degree of urbanisation, average

occupancy rate of existing taxis.

<u>For the Walloon Region</u>: A maximum number of taxis per capita is fixed by law. This number can be adjusted, in which case an economic needs test is applied. Main criteria: average occupancy rate of existing

taxis.

**Existing Measures:** 

**Sector:** Energy

**Sub-Sector:** Production of electricity

**Industry Classification:** ISIC rev 3.1 4010

**Type of Reservation:** National treatment

Market access

**Description:** Investment

An individual authorisation for the production of electricity of a capacity of 25 MW requires establishment in the EU, or in another State which has a similar regime to that enforced by Directive 96/92/EC in place, and where the company has an effective and continuous link

with the economy.

The offshore production of electricity within the offshore territory of Belgium is subject to concession and a joint venture obligation with a company from a Member State of the EU, or a foreign company from a country having a similar regime to that of Directive 2003/54/EC, particularly with regard to conditions relating to the authorisation and selection. Additionally, the company shall have its central administration or its head office in a Member State of the EU or a country meeting the above criteria, where it has an effective and continuous link with the economy.

The construction of electrical power lines which link offshore production to the transmission network of Elia requires authorisation and the company must meet the previously specified conditions, except for the joint venture requirement.

## **Existing Measures:**

Arrêté Royal du 11 octobre 2000 fixant les critères et la procédure d'octroi des autorisations individuelles préalables à la construction de lignes directes

Arrêté Royal du 20 décembre 2000 relatif aux conditions et à la procédure d'octroi des concessions domaniales pour la construction et l'exploitation d'installations de production d'électricité à partir de l'eau, des courants ou des vents, dans les espaces marins sur lesquels la Belgique peut exercer sa juridiction conformément au droit international de la mer

Arrêté Royal du 12 mars 2002 relatif aux modalités de pose de câbles d'énergie électrique qui pénètrent dans la mer territoriale ou dans le territoire national ou qui sont installés ou utilisés dans le cadre de l'exploration du plateau continental, de l'exploitation des ressources minérales et autres ressources non vivantes ou de l'exploitation d'îles artificielles, d'installations ou d'ouvrages relevant de la juridiction belge

**Sub-Sector:** Energy transmission services and bulk storage services of gas

**Industry Classification:** ISIC rev 3.1 4010, CPC 71310, part of CPC 742, CPC 887 (other than

consultancy services)

**Type of Reservation:** National treatment

Market access

**Description:** Investment and Cross-Border Trade in Services

Belgium reserves the right to adopt or maintain any measure related to the types of legal entities and to the treatment of public or private operators to whom Belgium has conferred exclusive rights.

Establishment is required within EU for energy transmission services

and for bulk storage services of gas.

**Existing Measures:** 

**Sector:** Energy

**Sub-Sector:** Energy distribution services and services incidental to energy

distribution

**Industry Classification:** CPC 887 (other than consultancy services)

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Belgium reserves the right to adopt or maintain any measure related to

energy distribution services and services incidental to energy

distribution.

**Sub-Sector:** Transport via pipeline of fuel

**Industry Classification:** CPC 7131

**Type of Reservation:** National treatment

Market access

**Description:** Cross-border Trade in Services

The pipeline transport of natural gas and other fuels is subject to an authorisation requirement. An authorisation may only be granted to a natural or juridical person established in a Member State of the EU (in accordance with Art. 3 of the AR of 14 May 2002).

Where the authorisation is requested by a company then:

- (a) the company must be established in accordance with Belgian law, or the law of another Member State of the EU, or the law of a third country, which has undertaken commitments to maintain a regulatory framework similar to the common requirements specified in Directive 98/30/EC of the European Parliament and the Council of 22 June 1998 concerning common rules for the internal market in natural gas; and
- (b) the company must hold its administrative seat, its principal establishment or its head office within a Member State of the EU, or a third country, which has undertaken commitments to maintain a regulatory framework similar to the common requirements specified in Directive 98/30/EC of the European Parliament and the Council of 22 June 1998 concerning common rules for the internal market in natural gas, provided that the activity of this establishment or head office represents an effective and continuous link with the economy of the country concerned.

**Existing Measures:** 

Arrêté Royal du 14 mai 2002 relatif à l'autorisation de transport de produits gazeux et autres par canalisations.

**Sub-Sector:** Wholesaling services of electricity and gas

**Industry Classification:** CPC 62271

**Type of Reservation:** National treatment

**Description:** Cross-border Trade in Services

An authorisation is necessary for the supply of electricity by an intermediary having customers established in Belgium who are

connected to the national grid system or to a direct line whose nominal voltage is higher than 70,000 volts. Such an authorisation may only be

granted to a natural or juridical person established in the EEA.

In general, the supply of natural gas to customers (customers being both

distribution companies and consumers whose overall combined

consumption of gas arising from all points of supply attains a minimum level of one million cubic metres per year) established in Belgium is subject to an individual authorisation provided by the minister, except where the supplier is a distribution company using its own distribution network. Such an authorisation may only be granted to a natural or

juridical person established in a Member State of the EU.

**Existing Measures:** Arrêté royal du 2 avril 2003 relatif aux autorisations de fourniture

d'électricité par des intermédiaires et aux règles de conduite applicables

à ceux-ci

Arrêté royal du 12 juin 2001 relatif aux conditions générales de

fourniture de gaz naturel et aux conditions d'octroi des autorisations de

fourniture de gaz naturel

**Sub-Sector:** Nuclear energy

**Industry Classification:** ISIC rev 3.1 233, ISIC rev 3.1 40

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Belgium reserves the right to adopt or maintain any measure with respect to the production, processing or transportation of nuclear material and generation or distribution of nuclear-based energy.

**Existing Measures:** 

**Sector:** Mining and quarrying, manufacturing and energy

**Sub-Sector:** Mining and quarrying, manufacture of refined petroleum products and

nuclear fuel, electricity, gas and hot water supply

**Industry Classification:** ISIC rev 3.1 10, ISIC rev 3.11110, ISIC rev 3.1 13, ISIC rev 3.1 14,

ISIC rev 3.1 232, part of ISIC rev 3.1 4010, part of ISIC rev 3.1 4020,

part of ISIC rev 3.1 4030

**Type of Reservation:** Market access

National treatment

**Description:** Investment

With the exception of the mining of metal ores and other mining and quarrying, enterprises of Canada controlled by natural persons or enterprises of a third country which accounts for more than 5 per cent of the EU's oil or natural gas or electricity imports may be prohibited

from obtaining control of the activity. Incorporation is required (no branching).

## Reservations applicable in Bulgaria

**Sector:** All sectors

**Sub-Sector:** Acquisition of real estate

**Industry Classification:** 

**Type of Reservation:** National treatment

**Description:** Investment

Foreign natural and foreign juridical persons (including through a branch) cannot acquire ownership of land in Bulgaria. Juridical persons of Bulgaria with foreign participation cannot acquire ownership of agricultural land. Foreign juridical persons and foreign citizens with permanent residence abroad can acquire ownership of buildings and limited property rights (right to use, right to build, right to raise a superstructure and servitudes) of real estate. Foreign citizens with permanent residence abroad, foreign juridical persons and companies in which foreign participation ensures a majority in adopting decisions or blocks the adoption of decisions, can acquire real estate property rights in specific geographic regions designated by the Council of Ministers

subject to permission.

**Existing Measures:** Constitution of the Republic of Bulgaria, art. 22

Law on Ownership and Use of Agricultural Land, art. 3

Law on Forests, art. 10

**Sector:** All sectors other than mining and quarrying

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

**Measures:** Law on State Property

Concessions Act

Law on Privatisation and Post-Privatisation Control

**Description:** Investment

Certain economic activities related to the exploitation or use of State or public property are subject to concessions granted under the provisions

of the Concessions Act.

Commercial corporations in which the State or a municipality holds a

share in the capital exceeding 50 per cent, cannot effect any transactions for disposition of fixed assets of the corporation, to conclude any contracts for acquisition of participating interest, lease, joint activity, credit, securing of receivables, as well as incurring any obligations arising under bills of exchange, unless permitted by the Privatisation Agency or the municipal council, whichever is the

competent authority.

This reservation does not apply to mining and quarrying, which are

subject to a separate reservation in Annex I.

**Existing Measures:** 

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

The taking of marine and river-living resources, performed by vessels in the internal marine waters, the territorial sea and on the inland waterways of Bulgaria, shall be performed by vessels flying the flag of Bulgaria. A foreign ship may not engage in commercial fishing in the exclusive economic zone save on the basis of an agreement between Bulgaria and the flag state. While passing through the exclusive economic zone, foreign fishing ships may not maintain their fishing

gear in operational mode.

**Existing Measures:** 

**Sector:** Energy

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 40, CPC 71310, part of CPC 88

**Type of Reservation:** National treatment

Market access

**Description:** Investment and Cross-Border Trade in Services

Bulgaria reserves the right to adopt or maintain any measure with respect to the production of electricity and heat and to the services incidental to energy distribution, as well as to pipeline transportation, storage and warehousing of petroleum and natural gas, including transit

transmission.

**Existing Measures:** Energy Act

**Sector:** Manufacture of nuclear fuel, electricity, gas and water supply

**Sub-Sector:** Nuclear-based electricity generation

Processing of nuclear material and fuel

Transportation or handling of nuclear material

**Industry Classification:** ISIC rev 3.1 23, ISIC rev 3.1 40

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment

Bulgaria reserves the right to adopt or maintain any measure with respect to the processing of fissionable and fusionable materials or the materials from which they are derived, as well as to the trade therewith, to the maintenance and repair of equipment and systems in nuclear energy production facilities, to the transportation of such materials and the refuse and waste matter of their processing, to the use of ionising radiation, and on all other services relating to the use of nuclear energy for peaceful purposes (incl. engineering and consulting services and

services relating to software, etc.).

**Existing Measures:** Safe Use of Nuclear Energy Act

**Sector:** Business services

**Sub-Sector:** Legal services

**Industry Classification:** Part of CPC 861

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

In Bulgaria, full national treatment on the establishment and operation of companies, as well as on the supply of services, may be extended only to companies established in, and citizens of, the countries with whom preferential arrangements have been or will be concluded.

**Sector:** Business services **Sub-Sector:** Auditing services

**Industry Classification:** CPC 86211 and CPC 86212 other than accounting services

**Type of Reservation:** National treatment

Measures: Independent Financial Audit Act

**Description:** Cross-Border Trade in Services

An independent financial audit shall be implemented by registered auditors who are members of the Institute of the Certified Public Accountants. Subject to reciprocity, the Institute of the Certified Public Accountants shall register an audit entity of Canada or of a third country upon the latter's furnishing proof that:

- (a) three-fourths of the members of the management bodies and the registered auditors carrying out audit on behalf of the entity meet requirements equivalent to those for Bulgarian auditors and have passed successfully the examinations for it;
- (b) the audit entity carries out independent financial audit in accordance with the requirements for independence and objectivity; and
- (c) the audit entity publishes on its website an annual transparency report or performs other equivalent requirements for disclosure in case it audits public-interest entities.

#### **Existing Measures:**

**Sector:** Health services

**Sub-Sector:** Veterinary services

**Industry Classification:** CPC 932

**Type of Reservation:** National treatment

Market access

Measures: Veterinary Practices Act

**Description:** Investment and Cross-Border Trade in Services

In Bulgaria, a veterinary medical establishment may be established by a

natural or a legal person.

The practice of veterinary medicine is subject to a condition of nationality of a Member State of the EU or the EEA, otherwise a permanent residence permit is required for foreign nationals (physical

presence is required).

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Bulgaria reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support

personnel.

Bulgaria reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of office support personnel.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Bulgaria reserves the right to adopt or maintain any measure with

regard to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Existing Measures:** 

**Sector:** Distribution

**Sub-Sector:** Distribution of chemical products

Distribution of precious metals and stones

Distribution of pharmaceuticals, products and objects for medical use

and medical substances

Distribution of tobacco and tobacco products

Distribution of alcoholic beverages

**Industry Classification:** Part of CPC 621, CPC 62228, CPC 62251, CPC 62271, part of

CPC 62272, CPC 62276, CPC 63108, part of CPC 6329

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Cross-Border Trade in Services

Bulgaria reserves the right to adopt or maintain any measure with respect to the distribution of chemical products, precious metals and stones, pharmaceuticals, medical substances and products and objects for medical use; tobacco and tobacco products and alcoholic beverages.

Bulgaria reserves the right to adopt or maintain any measure with

respect to the services provided by commodity brokers.

**Existing Measures:** Law on Medicinal Products in Human Medicine

Law of Veterinary Activity

Law for Prohibition of Chemical Weapons and for Control over Toxic

Chemical Substances and Their Precursors Law for Tobacco and Tobacco Products

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 921, CPC 922, CPC 923

**Type of Reservation:** National treatment

Market access

**Description:** Investment and Cross-Border Trade in Services

Bulgaria reserves the right to adopt or maintain any measure restricting the cross-border supply of privately funded primary and secondary

education services.

Bulgaria reserves the right to adopt or maintain any measure with respect to the supply of privately funded higher education services.

**Existing Measures:** Public Education Act, art. 12

Law for the Higher Education, paragraph 4 of the additional provisions

Vocational Education and Training Act, art. 22

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Cross-Border supply of financial services

**Description:** Financial Services

Transport insurance, covering goods, insurance of vehicles as such and liability insurance regarding risks located in the Bulgaria may not be

underwritten by foreign insurance companies directly.

**Sector:** Health services

**Sub-Sector:** 

**Industry Classification:** CPC 9311, CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Bulgaria reserves the right to adopt or maintain any measure with respect to the supply of privately funded hospital, ambulance, and

residential health services other than hospital services.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Health-related professional services: medical and dental services,

midwife services, nursing services, physiotherapeutic and para-medical

services, psychologist services

**Industry Classification:** CPC 9312, part of 9319

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Bulgaria reserves the right to adopt or maintain any measure with respect to the supply of all health-related professional services, including medical and dental services, services provided by nurses, midwives, physiotherapists, paramedical personnel, as well as

psychologist services.

**Existing Measures:** Law for Medical Establishments

Professional Organisation of Medical Nurses, Midwives and Associated

Medical Specialists Guild Act

**Sector:** Transport

**Sub-Sector:** Supporting services for road transport

**Industry Classification:** CPC 744

**Type of Reservation:** National treatment

Measures: Bulgarian Act for Road Transport, art. 6

**Description:** Cross-Border Trade in Services

Establishment is required.

**Existing Measures:** 

**Sector:** Water transport

**Sub-Sector:** Supporting services for water transport

**Industry Classification:** Part of CPC 741, part of CPC 742

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

In so far as Canada and its provinces and territories allow service suppliers from Bulgaria to supply cargo-handling services and storage and warehouse services in sea and river harbours, including services relating to containers and goods in containers, Bulgaria will allow services suppliers from Canada to supply cargo-handling services and storage and warehouse services in sea and river harbours, including services relating to containers and goods in containers under the same

conditions.

**Sector:** Rail transport

**Sub-Sector:** 

**Industry Classification:** CPC 7111, CPC 7112

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures that are taken under existing or future agreements, and which regulate traffic rights and operating conditions, and the supply of transport services in the territory of Bulgaria, the Czech Republic and

Slovakia and between the countries concerned...

**Existing Measures:** 

**Sector:** Road transport

**Sub-Sector:** 

**Industry Classification:** CPC 7111, CPC 7112

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures taken under existing or future agreements, which reserve or restrict the supply of these kinds of transportation services and specify the terms and conditions of this supply, including transit permits or preferential road taxes, in the territory of Bulgaria or across the borders

of Bulgaria.

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

**Type of Reservation:** National treatment

Market access

**Description:** Investment and Cross-Border Trade in Services

For passenger and freight transportation, exclusive rights or

authorisations may only be granted to nationals of a Member State of the EU and to juridical persons of the EU having their headquarters in

the EU.

Incorporation is required. Condition of nationality of a Member State of

the EU for natural persons.

# Reservations applicable in Croatia

**Sector:** Agriculture, hunting

**Sub-Sector:** 

Industry Classification: ISIC rev 3.1 011, ISIC rev 3.1 012, ISIC rev 3.1 013, ISIC rev 3.1 014,

ISIC rev 3.1 015, CPC 8811, CPC 8812, CPC 8813 other than advisory

and consultancy services

**Type of Reservation:** Market access

National treatment

**Description:** Investment

Croatia reserves the right to adopt or maintain any measure with respect

to agricultural and hunting activities.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Urban planning

**Industry Classification:** CPC 8674

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Croatia reserves the right to adopt or maintain any measure with respect

to the cross-border supply of urban planning.

**Sector:** Business services

**Sub-Sector:** Security services

**Industry Classification:** CPC 87302, CPC 87305

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Croatia reserves the right to adopt or maintain any measure with respect

to security consultation services and guard services.

**Existing Measures:** 

**Sector:** Other business services

**Sub-Sector:** Translation and interpretation services

**Industry Classification:** CPC 87905

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Croatia reserves the right to adopt or maintain any measure with respect to the cross-border supply of translation and interpretation of official

documents.

**Sector:** Transport services

**Sub-Sector:** Road transport services **Industry Classification:** CPC 7111 and CPC 7112

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures applied under existing or future agreements on international road transport and which reserve or limit the supply of transport services and specify operating conditions, including transit permits or preferential road taxes of transport services into, in, across and out of

Croatia to the parties concerned.

**Existing Measures:** 

**Sector:** Transport services

**Sub-Sector:** Services auxiliary to all modes of transport

**Industry Classification:** CPC 741, CPC 742, CPC 743, CPC 744, CPC 745, CPC 746, CPC 749

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Cross-Border Trade in Services

Croatia reserves the right to adopt or maintain any measure with respect to the cross-border supply of services auxiliary to transport other than freight transport agency services, transportation document preparation services and supporting services for road transport that are subject to

permit.

# **Reservations applicable in Cyprus**

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Cyprus reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support personnel.

**Existing Measures:** 

**Sector:** Business services **Sub-Sector:** Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Cyprus reserves the right to adopt or maintain any measure with regard

to the supply of security services.

**Existing Measures:** 

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 921, CPC 922, CPC 923, CPC 924

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Cyprus reserves the right to adopt or maintain any measure with respect

to the supply of privately funded primary, secondary, higher, and adult

education services.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Hospital services

Ambulance services

Residential health services other than hospital services

**Industry Classification:** CPC 9311, CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Cyprus reserves the right to adopt or maintain any measure with respect to the supply of privately funded hospital, ambulance, and residential

health services other than hospital services.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Cyprus reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's Homes.

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 232, ISIC rev 3.1 4010, ISIC rev 3.1 4020, CPC 613, CPC

62271, CPC 63297, CPC 7131, CPC 742, and CPC 887 (other than

advisory and consulting services)

**Type of Reservation:** National treatment

Market access

Senior management and boards of directors

Performance requirements

**Description:** Investment and Cross-Border Trade in Services

Cyprus reserves the right to adopt or maintain any measure limiting the cross-border supply of and requiring establishment for storage and warehousing services of fuels transported through pipelines, and the retail sales of fuel oil and bottled gas other than by mail order.

Cyprus reserves the right to adopt or maintain any measure with respect to the manufacture of refined petroleum products in so far as the investor is controlled by a natural or juridical person of a non-EU country which accounts for more than 5 per cent of the EU's oil or natural gas imports, as well as to the manufacture of gas, distribution of

gaseous fuels through mains on own account, the production,

transmission and distribution of electricity, the pipeline transportation of fuels, services incidental to electricity and natural gas distribution other than advisory and consulting services, wholesale services of electricity,

retailing services of motor fuel, electricity and non-bottled gas.

**Existing Measures:** The Regulating of the Electricity Market Laws of 2003 to 2008 (arts.

34(2) and 37)

The Regulating of the Gas Market Laws of 2004 to 2007

The Petroleum (Pipelines) Law, Chapter 273 of the Constitution of the

Republic of Cyprus

The Petroleum Law L.64(I)/1975

The Petroleum and Fuel Specifications Laws of 2003 to 2009

# Reservations applicable in the Czech Republic

**Sector:** Business services

**Sub-Sector:** Real estate services

**Industry Classification:** CPC 821, CPC 822

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

The Czech Republic reserves the right to adopt or maintain any

measure with respect to the cross-border supply of real estate services.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Auction services

**Industry Classification:** part of CPC 612, part of CPC 621, part of CPC 625, part of 85990

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Auction services in the Czech Republic are subject to licence. To obtain a licence (for the supply of voluntary public auctions), a company must be incorporated in the Czech Republic and a natural person is required to obtain a residency permit, and the company, or natural person must be registered in the Commercial Register of the Czech Republic.

**Existing Measures:** Act no.455/1991 Coll., Trade Licence Act

Act no. 26/2000 Coll., on public auctions

**Sector:** Business services **Sub-Sector:** Auditing services

**Industry Classification:** CPC 86211, CPC 86212 other than accounting services

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment

Only an enterprise in which at least 60 per cent of capital interests or voting rights are reserved to nationals of the Czech Republic or of the Member States of the EU may be authorised to carry out audits in the

Czech Republic.

**Existing Measures:** Law of 14 April 2009 no. 93/2009 Coll., on Auditors

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The Czech Republic reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support

personnel.

The Czech Republic reserves the right to adopt or maintain any measure

with regard to the supply of executive search services and supply

services of office support personnel.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The Czech Republic reserves the right to adopt or maintain any

measure with regard to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 921, CPC 922, CPC 923, CPC 924

**Type of Reservation:** Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

In the Czech Republic, the majority of the members of the board of directors of an establishment providing privately-funded education

services must be nationals of the Czech Republic.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Hospital services

Ambulance services

Residential health services other than hospital services

**Industry Classification:** CPC 9311, CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

The Czech Republic reserves the right to adopt or maintain any measure with respect to the supply of privately funded hospital,

ambulance, and residential health services other than hospital services.

**Existing Measures:** Act No. 372/2011 Sb. on Health Care Services and Conditions of Their

Provision

**Sector:** Health services

**Sub-Sector:** Health-related professional services: medical and dental services,

midwife services, nursing services, physiotherapeutic and para-medical

services, psychologist services

Other health-related services

**Industry Classification:** CPC 9312, part of CPC 9319

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

The Czech Republic reserves the right to adopt or maintain any measure with regard to the supply of all health-related professional services, including the services provided by professionals such as medical doctors, dentists, midwives, nurses, physiotherapists,

paramedics, and psychologists, as well as other health-related services relating to the handling of human tissues, organs and cells intended for

use in man.

**Existing Measures:** Act No 296/2008 Coll., on Safeguarding the Quality and Safety of

Human Tissues and Cells Intended for Use in Man ("Act on Human

Tissues and Cells")

Act No 378/2007 Coll., on Pharmaceuticals and on Amendments to

Some Related Acts (Act on Pharmaceuticals) Act. 123/2000 Coll., on Medical Devices

Act. 285/2002 Coll., on the Donating, Taking and Transplanting of

Tissues and Organs and on Amendment to Certain Acts

(Transplantation Act)

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

The Czech Republic reserves the right to adopt or maintain any measure

with respect to the supply of privately funded social services.

**Existing Measures** 

**Sector:** Rail transport

**Sub-Sector:** 

**Industry Classification:** CPC 7111, CPC 7112

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures that are taken under existing or future agreements, and which regulate traffic rights and operating conditions, and the supply of transport services in the territory of Bulgaria, the Czech Republic and

Slovakia and between the countries concerned.

**Sector:** Road transport

**Sub-Sector:** 

**Industry Classification:** CPC 7121, CPC 7122, CPC 7123 **Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures that are taken under existing or future agreements, and which reserve or limit the supply of transport services and specify operating conditions, including transit permits or preferential road taxes of transport services into, in, across and out of the Czech Republic to the

contracting parties concerned.

### Reservations applicable in Denmark

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures taken by Denmark, Sweden and Finland aimed at promoting Nordic cooperation, such as:

- (a) financial support to research and development (R&D) projects (the Nordic Industrial Fund);
- (b) funding of feasibility studies for international projects (the Nordic Fund for Project Exports); and
- (c) financial assistance to companies<sup>3</sup> utilizing environmental technology (the Nordic Environment Finance Corporation).

This reservation is without prejudice to the exclusion of procurement by a Party, subsidies, or governmental support for trade in services in Arts. 8.15.5(a) and (b), and 9.2.2(f) and (g) respectively.

**Existing Measures:** 

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

Applies to East European companies, which are cooperating with one or more Nordic companies.

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Non-EU residents cannot own one-third or more of a business engaged

in commercial fishing in Denmark.

Non-EU residents cannot own Danish flag vessels except through a

company incorporated in Denmark.

For a company to register its vessel as a Danish fishing vessel, at least

two-thirds of the owners of the company must be registered as fishermen having an "A" status fishing licence, or two-thirds of the shares of the company must be owned by another company which is

entirely owned by fishermen having an "A" status licence.

To obtain an "A" status fishing licence, a natural person must have lived in Denmark for two years prior to the request to obtain a licence or hold Danish citizenship. These restrictions do not apply to persons within the

EU or Member States of the EEA.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Denmark reserves the right to adopt or maintain any measure with

regard to the supply of airport guard services.

In order to provide security services in Denmark, it is a requirement to be

a national juridical person.

**Existing Measures:** 

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial Services

No persons or companies (including insurance companies) may, for business purposes in Denmark, assist in effecting direct insurance for persons resident in Denmark, for Danish ships or for property in

Denmark, other than insurance companies licensed by Danish law or by

Danish competent authorities.

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Denmark reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's

Homes.

### Reservations applicable in Estonia

**Sector:** All sectors

**Sub-Sector:** Acquisition of real estate

**Industry Classification:** 

**Type of Reservation:** National treatment

**Description:** Investment

Only a natural person who is an Estonian citizen or the citizen of a Member State of the EEA, or a legal person who is entered in the appropriate Estonian register, may acquire an immovable used for profit yielding land, the land use type categories of which include agricultural or forest land, and only with the authorisation of the county

governor.

This reservation does not apply to the acquisition of agricultural or forest land for the purposes of providing a service which is liberalised

under this agreement.

**Existing Measures:** Kinnisasja omandamise kitsendamise seadus (Restrictions on

Acquisition of Immovables Act) Chapters 2 and 3

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Estonia reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support personnel. Estonia reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of office

support personnel.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Estonia reserves the right to adopt or maintain any measure with regard

to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Sector:** Financial services

**Sub-Sector:** Banking and other financial services (excluding insurance)

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial Services

For acceptance of deposits, requirement of authorisation by the Estonian Financial Supervision Authority and registration under Estonian law as a joint-stock company, a subsidiary or a branch.

**Existing Measures:** Krediidiasutuste seadus (Credit Institutions Act) § 20.6.

**Sector:** Transport

**Sub-Sector:** Maritime transport

Road transport Rail transport

**Industry Classification:** Part of CPC 711, part of CPC 712, part of CPC 721

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Estonia reserves the right to adopt or maintain any measure which accords differential treatment to a country pursuant to existing or future

bilateral agreements on international road transport (including

combined transport-road or rail), reserving or limiting the supply of a transport services into, in, across and out of Estonia to the contracting Parties to vehicles registered in each contracting Party, and providing

for tax exemption for such vehicles.

### Reservations applicable in Finland

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** National treatment

Market access

**Description:** Investment and Cross-Border Trade in Services

Restrictions on the right for natural persons, who do not enjoy regional citizenship in Åland, and for legal persons, to acquire and hold real property on the Åland Islands without obtaining permission from the

competent authorities of the Åland Islands.

Restrictions on the right of establishment and right to carry out economic activities by natural persons, who do not enjoy regional citizenship in Åland, or by any enterprise, without obtaining permission

from the competent authorities of the Åland Islands.

**Existing Measures:** Ahvenanmaan maanhankintalaki (Act on land acquisition in Åland)

(3/1975), s. 2

Ahvenanmaan itsehallintolaki (Act on the Autonomy of Åland)

(1144/1991), s. 11

**Sector:** All services

**Sub-Sector:** Electronic identification services

**Industry Classification:** 

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Finland reserves the right to require establishment in Finland, or elsewhere in the EEA in order to provide electronic identification

services.

**Existing Measures:** Laki vahvasta sähköisestä tunnistamisesta ja sähköisistä

allekirjoituksista (Act on Strong Electronic Identification and

Electronic Signatures) 617/2009

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures taken by Denmark, Sweden and Finland aimed at promoting Nordic cooperation, such as:

- (a) financial support to R&D projects (the Nordic Industrial Fund);
- (b) funding of feasibility studies for international projects (the Nordic Fund for Project Exports); and
- (c) financial assistance to companies<sup>4</sup> utilizing environmental technology (the Nordic Environment Finance Corporation).

This reservation is without prejudice to the exclusion of procurement by a Party, subsidies, or governmental support for trade in services in Arts. 8.15.5 (a) and (b), and 9.2.2 (f) and (g) respectively.

#### **Existing Measures:**

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Applies to East European companies, which are cooperating with one or more Nordic companies.

**Sector:** Manufacture of nuclear fuel, electricity, gas and water supply

**Sub-Sector:** Nuclear based electricity generation

Processing of nuclear material and fuel

Transportation or handling of nuclear material

**Industry Classification:** ISIC rev 3.1 233, ISIC rev 3.1 40

**Type of Reservation:** National treatment

Market access

**Description:** Investment

Finland reserves the right to adopt or maintain any measure with respect to the processing, distribution or transportation of nuclear

material and generation of nuclear-based energy.

**Existing Measures:** Ydinenergialaki (Nuclear Energy Act) (990/1987)

Sector: Business services
Sub-Sector: Executive search

Placement services of office support personnel and other workers

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** National treatment

Market access

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Finland reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support personnel. Finland reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of office

support personnel and other workers.

**Existing Measures:** Laki julkisesta työvoima- ja yrityspalvelusta (Act on Public

Employment and Enterprise Service) (916/2012)

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** National treatment

Market access

**Description:** Cross-Border Trade in Services

The supply of security services by a foreign provider on a cross-border

basis is not allowed.

Licences to provide security services may be granted only to natural persons resident in the EEA or juridical persons established in the EEA.

**Existing Measures:** Laki yksityisistä turvallisuuspalveluista (Private Security Services Act)

282/2002

**Sector:** Distribution services

**Sub-Sector:** Distribution of alcoholic beverages

**Industry Classification:** Part of CPC 62112, CPC 62226, CPC 63107, CPC 8929

**Type of Reservation:** National treatment

Market access

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Finland reserves the right to adopt or maintain any measure with

respect to the distribution of alcoholic beverages.

**Existing Measures:** Alkoholilaki (Alcohol Act) (1143/1994)

**Sector:** Distribution services

**Sub-Sector:** Distribution of pharmaceutical products

Industry Classification: CPC 62117, CPC 62251, CPC 63211, CPC 8929

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Finland reserves the right to adopt or maintain any measure with regard

to distribution of pharmaceutical products.

Existing Measures: Lääkelaki (Medicine Act) (395/1987)

**Sector:** Energy

**Sub-Sector:** Transmission and distribution networks and systems Importation,

wholesale and retail of electricity

Production and distribution of gas, steam and hot water

**Industry Classification:** ISIC rev 3.1 40, CPC 7131, CPC 887 (other than advisory and

consultancy services)

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

Performance requirements

**Description:** Investment and Cross-Border Trade in Services

Finland reserves the right to adopt or maintain any measure with regard to transmission and distribution networks and systems of energy and of

steam and hot water.

Finland reserves the right to prevent control or ownership of a liquefied natural gas (LNG) terminal (including those parts of the LNG terminal used for storage or re-gasification of LNG) by foreign persons or

enterprises for energy security reasons.

Finland reserves the right to adopt or maintain any measure with regard

to the importation, wholesale and retail of electricity.

Finland reserves the right to adopt or maintain quantitative restrictions in the form of monopolies or exclusive rights for the importation of natural gas, and for the production and distribution of steam and hot

water.

Currently, natural monopolies and exclusive rights exist.

**Existing Measures:** Maakaasumarkkinalaki (Natural Gas Market Act) (508/2000)

Sähkömarkkinalaki (Electricity Market Act) (386/1995)

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 921, CPC 922, CPC 923, CPC 924

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Finland reserves the right to adopt or maintain any measure with respect to the supply of privately funded primary, secondary, higher,

and adult education services.

**Existing Measures:** Perusopetuslaki (Basic Education Act) (628/1998)

Lukiolaki (General Upper Secondary Schools Act) (629/1998)

Laki ammatillisesta koulutuksesta (Vocational Training and Education

Act) (630/1998)

Laki ammatillisesta aikuiskoulutuksesta (Vocational Adult Education

Act) (631/1998)

Ammattikorkeakoululaki (Polytechnics Act) (351/2003)

Yliopistolaki (Universities Act) (558/2009)

**Sector:** Health services

**Sub-Sector:** Hospital services

Ambulance services

Residential health services other than hospital services

Other human health services

Industry Classification: CPC 9311, CPC 93192, CPC 93193, CPC 93199

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Finland reserves the right to adopt or maintain any measure with respect to the supply of privately funded hospital, ambulance,

residential health services other than hospital services, and other human

health services.

**Existing Measures:** Laki yksityisestä terveydenhuollosta (Act on Private Health Care)

(152/1990)

**Sector:** Health services

**Sub-Sector:** Health-related professions: medical and dental services, services

provided by midwives, physiotherapeutic and para-medical services,

services provided by psychologists

**Industry Classification:** CPC 9312, CPC 93191

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Finland reserves the right to adopt or maintain any measure with respect to the supply of all health-related professional services, whether publicly or privately funded, including medical and dental services, services provided by midwives, physiotherapists and paramedical personnel, and services provided by psychologists. This reservation

does not apply to services provided by nurses.

**Existing Measures:** Laki yksityisestä terveydenhuollosta (Act on Private Health Care)

(152/1990)

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Finland reserves the right to adopt or maintain any measure with respect

to the supply of privately funded social services.

**Existing Measures:** Laki yksityisistä sosiaalipalveluista (Private Social Services Act)

(922/2011).

**Sector:** Financial services

**Sub-Sector:** Insurance and insurance-related services

**Industry Classification:** 

**Type of Reservation:** National treatment

Market access

Cross-Border supply of financial services Senior management and boards of directors

**Description:** Financial Services

The supply of insurance broker services is subject to a permanent place

of business in the EU.

Only insurers having a head office in the EU or having a branch in Finland may offer direct insurance services, including co-insurance.

At least one half of the members of the board of directors and the supervisory board, the managing director of an insurance company providing statutory pension insurance shall have their place of residence in the EEA, unless the competent authorities have granted an exemption. Foreign insurers cannot obtain a licence in Finland as a branch to carry on statutory pension insurance. At least one auditor shall have his permanent residence in the EEA.

For other insurance companies, residency in the EEA is required for at least one member of the board of directors and the supervisory board and the managing director. At least one auditor shall have his

permanent residence in the EEA.

The general agent of an insurance company of Canada must have his place of residence in Finland, unless the company has its head office in

the EU.

Existing Measures: Laki ulkomaisista vakuutusyhtiöistä (Act on Foreign Insurance

Companies) (398/1995)

Vakuutusyhtiölaki (Insurance Companies Act) (521/2008)

Laki vakuutusedustuksesta (Act on Insurance Mediation) (570/2005)

Laki työeläkevakuutusyhtiöistä (Act on Companies providing statutory

pension insurance) (354/1997)

**Sector:** Financial services

**Sub-Sector:** Banking and other financial services

**Industry Classification:** 

**Type of Reservation:** National treatment

Senior management and boards of directors Cross-Border supply of financial services

**Description:** Financial Services

At least one of the founders, the members of the board of directors, the supervisory board, the managing director of banking services providers and the person entitled to sign the name of the credit institution shall have their permanent residence in the EEA. At least one auditor shall

have his permanent residence in the EEA.

For payment services, residency or domicile in Finland may be

required.

**Existing Measures:** Laki liikepankeista ja muista osakeyhtiömuotoisista luottolaitoksista

(Act on Commercial Banks and Other Credit Institutions in the Form of

a Limited Company) (1501/2001)

Säästöpankkilaki (1502/2001) (Savings Bank Act)

Laki osuuspankeista ja muista osuuskuntamuotoisista luottolaitoksista (1504/2001) (Act on Cooperative Banks and Other Credit Institutions

in the Form of a Cooperative Bank)

Laki hypoteekkiyhdistyksistä (936/1978) (Act on Mortgage Societies)

Maksulaitoslaki (297/2010) (Act on Payment Institutions)

Laki ulkomaisen maksulaitoksen toiminnasta Suomessa (298/2010) (Act on the Operation of Foreign Payment Institution in Finland) Laki luottolaitostoiminnasta (Act on Credit Institutions) (121/2007)

**Sector:** Transport

**Sub-Sector:** Passenger or freight transport by rail

**Industry Classification:** CPC 7111, CPC 7112

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Finland reserves the right to adopt or maintain any measure with

respect to cross-border supply of rail transport.

With regard to establishment of rail passenger transport services, currently, there are exclusive rights (granted to VR-Group Ltd that is 100 per cent owned by the State) until 2017 in Helsinki Metropolitan Area and elsewhere until 2019 in this field, which may be renewed.

**Existing Measures:** Rautatielaki (Railway Act) (304/2011)

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

**Type of Reservation:** National treatment

Market access

**Description:** Investment

Commercial fishing can only be exercised by vessels flying the flag of Finland. Additional requirements may apply, which relate, *inter alia*, to ownership of the vessel and the existence of a sufficient connection to

the fishing industry of Finland.

**Existing Measures:** Merilaki (Maritime Act) 674/1994

Kalastuslaki (Fishing Act) 286/1982

Laki merellä toimivien kalastus- ja vesiviljelyalusten rekisteröinnistä (Act on Registration of Sea-going vessels engaged in Fishing and

Aquaculture) 690/2010

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Authorisation is required to provide road transport services, which is

not extended to foreign registered vehicles.

Existing Measures: Laki kaupallisista tavarankuljetuksista tiellä (Act on Commercial Road

Transport) 693/2006

Ajoneuvolaki (Vehicles Act) 1090/2002

Sector: Transport

**Sub-Sector:** Maritime transport

Road transport Rail transport

**Industry Classification:** Part of CPC 711, part of CPC 712, part of CPC 721

**Type of Reservation:** Most-favoured-nation treatment

**Obligations** 

**Description:** Investment, Cross-Border Trade in Services and International

**Maritime Transport Services** 

Finland reserves the right to adopt or maintain any measure which accords differential treatment to a country pursuant to existing or future bilateral agreements exempting vessels registered under the foreign flag of a specified other country or foreign registered vehicles from the general prohibition from providing cabotage transport (including

combined transport, road and rail) in Finland on the basis of reciprocity.

## **Reservations applicable in France**

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Types of establishment - Pursuant to arts. L151-1 and R153-1 of the financial and monetary code, foreign investments in France in sectors listed in art. R153-2 of the financial and monetary code are subject to

prior approval from the Minister for the Economy.

**Existing Measures:** Financial and monetary code, arts. L151-1, R153-1

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** National treatment

Senior management and boards of directors

**Measures:** 

**Description:** Investment

Types of establishment - France reserves the right to limit foreign participation in newly privatised companies to a variable amount, determined by the government of France on a case by case basis, of the

equity offered to the public.

For establishing in certain commercial, industrial or artisanal activities, a specific authorisation is needed if the managing director is not a

holder of a permanent residence permit.

**Existing Measures** 

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

**Type of Reservation:** National treatment

Market access

**Description:** Investment

Nationals of non-EU countries cannot participate in French maritime

State property for fish, shellfish or algae farming.

**Sector:** Business services

**Sub-Sector:** Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

France reserves the right to restrict the number of suppliers of placement services. These services are subject to a state monopoly. France reserves the right to require establishment and to prohibit the cross-border supply of supply services of office support personnel.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The supply of security services by a foreign provider on a cross-border

basis is not allowed.

Nationality requirement for managing directors and directors.

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Cross-Border supply of financial services

**Description:** Financial Services

Insurance of risks relating to ground transport may be underwritten

only by insurance firms established in the EU.

**Existing Measures:** Art. L 310-10 du code des assurances

**Sector:** Health services

**Sub-Sector:** Laboratory analysis and testing

**Industry Classification:** Part of CPC 9311

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

France reserves the right to adopt or maintain any measure with regard

to the supply of privately funded laboratory analysis and testing

services.

**Existing Measures:** Art. L 6213-1 à 6213-6 du Code de la Santé Publique

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

France reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's Homes.

**Sector:** Tourism and travel related services

**Sub-Sector:** Tourist guides services

**Industry Classification:** CPC 7472

**Type of Reservation:** National treatment

**Description:** Cross-Border Trade in Services

France reserves the right to require nationality of a Member State of the

EU for the supply of tourist guide services in its territory.

**Existing Measures:** None

**Sector:** News and press agency services

**Sub-Sector:** 

**Industry Classification:** CPC 962

**Type of Reservation:** Market access

National treatment

**Description:** Investment

Foreign participation in existing companies publishing publications in the French language may not exceed 20 per cent of the capital or of

voting rights in the company.

Establishment of press agencies of Canada is subject to conditions set

out in domestic regulation.

Establishment of press agencies by foreign investors is subject to

reciprocity.

**Existing Measures:** Ordonnance n° 45-2646 du 2 novembre 1945 portant règlementation

provisoire des agences de presse

Loi n° 86-897 du 1 août 1986 portant réforme du régime juridique de la

presse

**Sector:** Energy

**Sub-Sector:** Electricity and gas transmission systems

Oil and gas pipeline transport

Industry Classification: ISIC rev 3.1 401, ISIC rev 3.1 402, CPC 7131, CPC 887

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

France reserves the right to adopt or maintain any measure with regard to electricity and gas transmission systems and oil and gas pipeline

transport.

Only companies where 100 per cent of the capital is held by the French State, by another public sector organisation or by EDF, may own and operate electricity transmission or distribution systems.

Only companies where 100 per cent of the capital is held by the French State, by another public sector organisation or by GDF-Suez, may own and operate gas transmission or distribution systems for reasons of

national energy security.

Loi N° 2004-803 du 9 août 2004 relative au service public de **Existing Measures:** 

l'électricité et du gaz et aux entreprises électriques et gazières

Loi N°2005-781 du 13 juillet 2005 Loi N°2000-108 du 10 février 2000

**Sector:** Production of electricity

**Industry Classification:** ISIC rev 3.1 4010

**Type of Reservation:** Market access

**Description: Investment** 

France reserves the right to adopt or maintain any measure with respect

to the production of electricity.

**Existing Measures:** 

Manufacturing, production, processing, generation, distribution or **Sector:** 

transportation of nuclear material

**Sub-Sector:** Nuclear based electricity generation

Processing of nuclear material and fuel

Transportation or handling of nuclear material

**Industry Classification:** ISIC rev 3.1 12, ISIC rev 3.1 23, ISIC rev 3.1 40, ISIC rev 3.1 1200,

ISIC rev 3.1 2330, part of ISIC rev 3.1 4010

**Type of Reservation:** Market access

National treatment

**Description:** Investment

The manufacturing, production, processing, generation, distribution or transportation of nuclear material must respect the obligations of the

Euratom-Canada agreement.

**Existing Measures:** 

**Sector:** Rental or leasing services without operators

**Sub-Sector:** Other rental or leasing services without operators

**Industry Classification:** CPC 832

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

France reserves the right to adopt or maintain any measure with regard

to the supply of other rental or leasing services without operator.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

**Type of Reservation:** Market access

National treatment

**Description:** Investment

Foreign investors are not allowed to provide intercity bussing services.

### Reservations applicable in Germany

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, 0502, CPC 882

**Type of Reservation:** National treatment

Market access

Senior management and boards of directors

**Description:** Investment

The majority of shares must be owned by citizens of a Member State of the EU or companies established in accordance with EU rules and that have their principal place of business in a Member State of the EU. The use of the vessels must be headed and supervised by persons residing in

Germany.

In order to obtain a fishing licence, all fishing vessels must register with the relevant coastal states in which the ships have their home

ports.

**Existing Measures:** 

**Sector:** Environmental services

**Sub-Sector:** Waste management: sewage, refuse disposal, and sanitation services

**Industry Classification:** CPC 9401, CPC 9402, CPC 9403

**Type of Reservation:** Market access

**Description:** Investment and Cross-Border Trade in Services

Germany reserves the right to adopt or maintain any measure prohibiting the cross-border supply of services and requiring

establishment with respect to the supply of waste management services,

other than advisory services.

Germany reserves the right to adopt or maintain any measure relating to the designation, establishment, expansion, or operation of monopolies or exclusive services suppliers providing waste management services.

**Existing Measures:** 

**Sector:** Environmental services

**Sub-Sector:** Soil management

**Industry Classification:** CPC 94060

**Type of Reservation:** Market access

**Description:** Investment and Cross-Border Trade in Services

Germany reserves the right to adopt or maintain any measure prohibiting the cross-border supply of services and requiring

establishment with respect to services relating to the protection of soil

and the management of contaminated soils, other than advisory

services.

Germany reserves the right to adopt or maintain any measure relating to the designation, establishment, expansion, or operation of monopolies

or exclusive services suppliers providing soil management and

protection services.

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial Services

Compulsory air insurance policies can be underwritten only by a

subsidiary established in the EU or by a branch established in Germany.

**Existing Measures:** §§ 105 ff "Versicherungsaufsichtsgesetz" (VAG), insbesondere § 105

Abs. 2 VAG: "Versicherungsunternehmen eines Drittstaates, die im Inland das Erst- oder Rückversicherungsgeschäft durch Mittelspersonen

betreiben wollen, bedürfen der Erlaubnis."

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial Services

If a foreign insurance company has established a branch in Germany, it

may conclude insurance contracts in Germany relating to international

transport only through the branch established in Germany.

**Existing Measures:** § 43 Abs. 2 Luftverkehrsgesetz (LuftVG) und § 105 Abs. 1

Luftverkehrszulassungsordnung (LuftVZO)

**Sector:** Other business services

**Sub-Sector:** Placement and supply services of personnel

Industry Classification: CPC 87201, CPC 87202, CPC 87203, CPC 87204, CPC 87205,

CPC 87206, CPC 87209

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Germany reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services. Germany reserves the right to restrict the number of suppliers of placement services. Authorisation is subject to an economic needs test.

Main criteria: situation and development of the labour market.

Germany reserves the right to introduce or maintain a monopoly of the Federal Labour Agency (*Bundesagentur für Arbeit*). Pursuant to Sec. 292 Social Code Book III (*Drittes Buch Sozialgesetzbuch – SGB III*),

the Federal Ministry of Labour and Social Affairs may issue a

regulation concerning the placement and recruitment of extra-EU and

extra-EEA personnel for specified professions.

**Existing Measures:** § 292 Social Code Book III (Drittes Buch Sozialgesetzbuch)

**Sector:** Health and social services

**Sub-Sector:** 

**Industry Classification:** CPC 93

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Germany reserves the right to adopt or maintain any measure with regard to the supply of the Social Security System of Germany, where services may be provided by different companies or entities involving competitive elements which are thus not "Services carried out

exclusively in the exercise of governmental authority". Germany reserves the right to accord better treatment in the context of a bilateral trade agreement with record to the symply of health and agrical services.

trade agreement with regard to the supply of health and social services.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

# **Description:** Investment

Germany reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's

Homes.

Germany reserves the right to adopt or maintain any measure regarding the Social Security System of Germany, where services are provided by different companies or entities involving competitive elements and might therefore not fall under the definition of the "Services carried out exclusively in the exercise of governmental authority".

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Hospital services

**Industry Classification:** CPC 93110

**Type of Reservation:** Market access

National treatment

**Description:** Investment

Germany reserves the right to maintain national ownership of privately funded hospitals run by the German Forces. Germany reserves the right

to nationalise other key privately funded hospitals.

**Sector:** Recreational, cultural and sporting services

**Sub-Sector:** Entertainment services, including theatre, live bands and circus services

Libraries, archives and museums and other cultural services

**Industry Classification:** CPC 96, other than CPC 962 and CPC 964 and audiovisual services

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Germany reserves the right to adopt or maintain any measure prohibiting the cross-border supply of services irrespective of their mode of production, distribution, or transmission and requiring

establishment with respect to entertainment services, with the exception of audiovisual services which are not subject to liberalisation under this

agreement.

Germany reserves the right to adopt or maintain any measure with respect to the supply of libraries, archives, museums and other cultural

services.

**Existing Measures:** 

**Sector:** Energy

**Sub-Sector:** Nuclear-based electricity generation

Processing of nuclear material and fuel

Transportation or handling of nuclear material

**Industry Classification:** ISIC rev 3.1 120, ISIC rev 3.1 40, CPC 887.

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Germany reserves the right to adopt or maintain any measure with respect to the processing or transportation of nuclear material and

generation of nuclear-based energy.

**Existing Measures:** 

**Sector:** Rental or leasing of vessels

**Sub-Sector:** 

**Industry Classification:** CPC 7213, CPC 7223, CPC 83103

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Chartering-in of foreign ships by consumers resident in Germany may

be subject to a condition of reciprocity.

**Existing Measures:** 

**Sector:** Other services not included elsewhere

**Sub-Sector:** Funeral, cremation and undertaking services

**Industry Classification:** CPC 9703

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Germany reserves the right to adopt or maintain any measure with respect to funeral, cremation and undertaking services. Only juridical persons established under public law may operate a cemetery. The creation and operation of cemeteries and services related to funerals are

carried out as governmental services.

# Reservations applicable in Greece

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Greece reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's Homes.

# **Reservations applicable in Hungary**

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment

Hungary reserves the right to adopt or maintain any measure with

respect to the acquisition of state-owned properties.

**Existing Measures:** 

**Sector:** All sectors

**Sub-Sector:** Legal entities

**Industry Classification:** 

**Type of Reservation:** Market access

**Measures:** 

**Description:** Investment

Commercial presence should take a form of limited liability company, joint-stock company or representative office. Initial entry as a branch is

not permitted except for financial services.

**Sector:** All sectors

**Sub-Sector:** Acquisition of arable land

**Industry Classification:** 

**Type of Reservation:** National treatment

Market access

**Description:** Investment

Hungary reserves the right to adopt or maintain any measure with regard to the acquisition of arable land by foreign legal persons and non-resident natural persons, including with regard to the authorisation

process for the acquisition of arable land.

**Existing Measures:** Act CXXII of 2013 concerning agricultural and forestry land trade

Act CCXII of 2013 laying down certain provisions and transition rules in connection with Act No CXXII of 2013 concerning agricultural and

forestry land trade

**Sector:** Agriculture

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 011, ISIC rev 3.1 012, ISIC rev 3.1 013, ISIC rev 3.1 014,

ISIC rev 3.1 015 other than advisory and consultancy services

**Type of Reservation:** Market access

National treatment

**Description:** Investment

Hungary reserves the right to adopt or maintain any measures with

respect to agricultural activities.

**Sub-Sector:** Accounting, bookkeeping and auditing services

**Industry Classification:** CPC 86211, CPC 86212, CPC 86220

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Hungary reserves the right to adopt or maintain any measure with respect to cross-border activities for accounting, bookkeeping and

auditing services.

**Existing Measures:** Act C of 2000, Act LXXV of 2007

**Sector:** Business services

**Sub-Sector:** Real estate services

**Industry Classification:** CPC 821, CPC 822

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Hungary reserves the right to adopt or maintain any measure with

respect to the cross-border supply of real estate services.

**Sub-Sector:** Services incidental to manufacturing

Services incidental to energy distribution

**Industry Classification:** Part of CPC 884, CPC 887 other than advisory and consulting services

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Hungary reserves the right to adopt or maintain any measure with respect to services incidental to energy distribution, and to the cross-border supply of services incidental to manufacturing, with the exception of advisory and consulting services relating to these sectors.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87304, CPC 87305

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Hungary reserves the right to adopt or maintain any measure with regard

to the supply of armoured car services and guard services.

**Sub-Sector:** Duplicating services

**Industry Classification:** CPC 87904

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in services

Hungary reserves the right to require establishment for the supply of

duplicating services.

**Existing Measures:** 

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial Services

The supply of direct insurance in the territory of Hungary by insurance companies not established in the EU is allowed only through a branch

office registered in Hungary.

**Existing Measures:** Act LX of 2003

**Sector:** Health services

**Sub-Sector:** Hospital, ambulance and residential health services other than hospital

services

**Industry Classification:** CPC 9311, CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Hungary reserves the right to adopt or maintain any measure requiring the establishment or physical presence in its territory of suppliers and restricting the cross-border supply from outside its territory of all hospital, ambulance, and residential health services other than hospital

services, which receive public funding.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Hungary reserves the right to adopt or maintain any measure with

respect to the supply of privately funded social services

**Sector:** Recreational, cultural and sporting agencies

**Sub-Sector:** News and press agencies services

**Industry Classification:** CPC 962

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Hungary reserves the right to adopt or maintain any measure with

respect to the supply of news and press agencies services.

**Existing Measures:** None

**Sector:** Manufacturing of electricity, gas and water supply

**Sub-Sector:** Nuclear based electricity generation

Processing of nuclear fuel

**Industry Classification:** ISIC rev 3.1 2330, part of ISIC rev 3.1 4010

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Hungary reserves the right to adopt or maintain any measure with respect to the processing of nuclear fuel and nuclear-based electricity

generation.

**Existing Measures:** Act CXVI of 1996 on Nuclear Energy, Government Decree

Nr. 72/2000 on Nuclear Energy

**Sector:** Energy services

**Sub-Sector:** Pipeline transportation of fuels

**Industry Classification:** CPC 7131

**Type of Reservation:** Market access

**Description:** Investment and Cross-Border Trade in Services

The supply of pipeline transport services requires establishment.

Services may be provided through a Contract of Concession granted by the state or the local authority. The supply of this service is regulated

by the Hungarian Concession Law.

**Existing Measures:** Act XVI of 1991 about Concessions

## Reservations applicable in Ireland

**Sector:** Business services

**Sub-Sector:** Executive search

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Cross-Border Trade in Services

Ireland reserves the right to require establishment and to prohibit the

cross-border supply of executive search services.

Ireland reserves the right to require establishment and to prohibit the cross-border supply of supply services of office support personnel.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Ireland reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's Homes.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation

**Industry Classification:** CPC 7121, CPC 7122

**Type of Reservation:** Market access

**Description:** Investment

Economic needs test for intercity bussing services. Main criteria: number of and impact on existing establishments, population density, geographical spread, impact on traffic conditions and creation of new

employment.

**Existing Measures:** Public Transport Regulation Act 2009

# Reservations applicable in Italy

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

**Description:** Investment

The Government may exercise certain special powers in enterprises operating in the areas of defence and national security, and in certain activities of strategic importance in the areas of energy, transport and communications. This relates to all juridical persons carrying out activities considered of strategic importance in the areas of defence and national security, not only to privatised companies.

Where there is a threat of serious injury to the essential interests of defence and national security, the Government has following special powers:

- (a) to impose specific conditions in the purchase of shares;
- (b) to veto the adoption of resolutions relating to special operations such as transfers, mergers, splitting up, and changes of activity; or
- (c) to reject the acquisition of shares, where the buyer seeks to hold a level of participation in the capital that is likely to prejudice the interests of defence and national security.

Any resolution, act and transaction (transfers, mergers, splitting up, change of activity, termination) relating to strategic assets in the areas of energy, transport and communications shall be notified by the concerned company to the Prime Minister's office. In particular, acquisitions by any physical or juridical person outside the EU that give this person control over the company shall be notified.

The Prime Minister may exercise the following special powers:

- to veto any resolution, act and transaction that constitutes an exceptional threat of serious injury to the public interest in the security and operation of networks and supplies;
- to impose specific conditions in order to guarantee the public (b) interest; or
- to reject an acquisition in exceptional cases of risk to the essential (c) interests of the State.

The criteria on which to evaluate the real or exceptional threat and conditions and procedures for the exercise of the special powers are laid down in the law.

**Existing Measures:** 

Law 56/2012 on special powers in companies operating in the field of defence and national security, energy, transport and communications Decree of the Prime Minister DPCM 253 of 30.11.2012 defining the activities of strategic importance in the field of defence and national security

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882 **Industry Classification:** 

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Fishing in Italian territorial waters is reserved to Italian flagged vessels.

Existing Measures: Royal Decree 327/1942 (modified with Law 222/2007), arts. 143, 221

(Navigation Code)

**Sector:** Business services

**Sub-Sector:** Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Italy reserves the right to require establishment and to prohibit the cross-border supply of supply services of office support personnel. Italy reserves the right to restrict the number of suppliers of placement

services and supply services of office support personnel.

**Existing Measures:** Legislative Decree 276/2003 arts. 4, 5

**Sector:** Education services

**Sub-Sector:** Primary education services

Secondary education services Higher education services **Industry Classification:** CPC 921, CPC 922, CPC 923

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Italy reserves the right to require establishment and to restrict the crossborder supply of privately funded primary and secondary education

services.

**Existing Measures:** Royal Decree 1592/1933 (Law on secondary education)

Law 243/1991 (Occasional public contribution for private universities) Resolution 20/2003 of CNVSU (Comitato nazionale per la valutazione

del sistema universitario)

Decree of the President of the Republic (DPR) 25/1998

**Sector:** Financial services

**Sub-Sector:** Banking and other financial services (except insurance)

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial Services

Italy reserves the right to adopt or maintain any measure relating to the

activities of "promotori di servizi finanziari".

**Existing Measures:** Arts. 91-111 of Consob Regulation on Intermediaries (no. 16190 of 29

October 2007)

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Cross-Border supply of financial services

**Description:** Financial Services

Transport insurance of goods, insurance of vehicles as such and liability insurance regarding risks located in Italy may be underwritten only by insurance companies established in the EU, except for international

transport involving imports into Italy.

**Existing Measures:** Art. 29 of the code of private insurance (Legislative decree no. 209

of 7 September 2005)

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Cross-Border supply of financial services

**Description:** Financial Services

Italy reserves the right to adopt or maintain any measure requiring establishment and limiting the cross-border supply of actuarial services.

**Existing Measures:** Law 194/1942 on the actuarial profession

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Italy reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services

relating to Convalescent and Rest Houses and Old People's Homes.

**Existing Measures:** Law 833/1978 Institution of the public health system

Legislative Decree 502/1992 Organisation and discipline of the health

field

Law 328/2000 Reform of social services

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

Type of Reservation: Market access

Description: Investment

An economic needs test is applied to limousine services. Main criteria: number of and impact on existing establishments, population density, geographical spread, impact on traffic conditions and creation of new

employment.

An economic needs test is applied to intercity bussing services. Main criteria: number of and impact on existing establishments, population density, geographical spread, impact on traffic conditions and creation of new employment.

An economic needs test is applied to the supply of freight transportation services. Main criteria: local demand.

## **Existing Measures:**

Legislative decree 285/1992 (Road Code and subsequent amendments) art. 85

Legislative Decree 395/2000 art. 8 (road transport of passengers)

Law 21/1992 (Framework law on non-scheduled public road transport of passengers)

Law 218/2003 art. 1 (transport of passenger through rented buses with driver)

Law 151/1981 (framework law on public local transport)

## **Reservations applicable in Latvia**

**Sector:** All sectors

**Sub-Sector:** Acquisition of rural land

**Industry Classification:** 

**Type of Reservation:** National treatment

Market access

**Description:** Investment

Latvia reserves the right to adopt or maintain any measure with regard to the acquisition of rural land by nationals of Canada or of a third country, including with regard to the authorisation process for the

acquisition of rural land.

**Existing Measures:** Law on land privatisation in rural areas, ss. 28, 29, 30.

**Sector:** Veterinary services

**Sub-Sector:** 

**Industry Classification:** CPC 932

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Latvia reserves the right to adopt or maintain any measure relating to

the cross-border supply of veterinary services.

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Latvia reserves the right to adopt or maintain any measure with regard to the supply of executive search services, placement services, and supply

services of office support personnel.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Latvia reserves the right to adopt or maintain any measure with regard

to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

**Type of Reservation:** Market access

National treatment

**Description:** Investment

For passenger and freight transportation services, an authorisation is

required, which is not extended to foreign registered vehicles.

Established entities are required to use nationally registered vehicles.

## Reservations applicable in Lithuania

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

Most-favoured-nation treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Lithuania reserves the right to adopt or maintain any measure with respect to enterprises of strategic importance to national security which must belong to the State by the right of ownership (proportion of capital which may be held by private national or foreign persons conforming to national security interests, procedure and criteria for determination of conformity of potential national investors and potential enterprise

participants, etc.).

**Existing Measures:** Law on Enterprises and Facilities of Strategic Importance for National

Security and Other Enterprises of Importance to Ensuring National Security of the Republic of Lithuania of 21 July 2009 No. XI-375.

**Sector:** All sectors

**Sub-Sector:** Purchase of land

**Industry Classification:** 

**Type of Reservation:** 

National treatment

Market access

**Description:** 

#### **Investment and Cross-Border Trade in Services**

Lithuania reserves the right to adopt or maintain any measure which is consistent with the commitments taken by the EU and which are applicable in Lithuania in the General Agreement on Trade in Services (GATS) with respect to land acquisition. The land plot acquisition procedure, terms and conditions, as well as restrictions shall be established by the Constitutional Law, the Law on Land and the Law on the Acquisition of Agricultural Land.

on the Acquisition of Agricultural Land.

However, local governments (municipalities) and other national entities of Members of the Organisation for Economic Co-operation and Development and North Atlantic Treaty Organization conducting economic activities in Lithuania, which are specified by the constitutional law in compliance with the criteria of European and other

constitutional law in compliance with the criteria of European and other integration which Lithuania has embarked on, are permitted to acquire into their ownership non-agricultural land plots required for the

construction and operation of buildings and facilities necessary for their

direct activities.

**Existing Measures:** 

Constitution of the Republic of Lithuania

The Constitutional Law of the Republic of Lithuania on the

Implementation of Paragraph 3 of Art. 47 of the Constitution of the Republic of Lithuania of 20 June 1996, No. I-1392 as last amended

20 March 2003, No. IX-1381

Law on land, of 27 January 2004, No. IX-1983

Law on acquisition of agricultural land of 24 April 2014, No. XII-854

Sector: Business services
Sub-Sector: Legal services
Industry Classification: Part of CPC 861

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Attorneys from foreign countries can participate as advocates in court only in accordance with bilateral agreements on legal assistance.

**Existing Measures:** 

Sub-Sector:

**Sector:** Business services

Executive search
Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Lithuania reserves the right to adopt or maintain any measure with regard to the supply of executive search services, placement services, and

supply services of office support personnel.

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Lithuania reserves the right to adopt or maintain any measure with

regard to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Investigation services

**Industry Classification:** CPC 87301

**Type of Reservation:** Market access

**Description:** Investment

In Lithuania, investigation services are a monopoly reserved to the

State.

**Sector:** Tourism and travel-related services

**Sub-Sector:** Tourist guides services

**CPC 7472 Industry Classification:** 

Most-favoured-nation treatment **Type of Reservation:** 

**Description: Investment and Cross-Border Trade in Services** 

> In so far as Canada and its provinces and territories allow nationals of Lithuania to provide tourist guide services, Lithuania will allow nationals of Canada to provide tourist guide services under the same

conditions.

**Existing Measures:** 

**Telecommunications Sector:** 

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

**Description: Investment and Cross-Border Trade in Services** 

> State Enterprise "Infostruktura" has exclusive rights to provide the following services: data transmission through secure state data transmission networks, granting of internet addresses ending "gov.lt",

certification of electronic cash-registers.

**Existing Measures:** Government Resolution of 28 May 2002 No.756 On the approval of the

standard procedure for setting prices and tariffs of goods and services of a monopolistic nature provided by state owned enterprises and public institutions established by ministries, governmental institutions and

county governors and assigned to them.

**Sector:** Construction services

**Sub-Sector:** 

**Industry Classification:** CPC 51

**Type of Reservation:** Market access

Measures: Law on Construction of Republic of Lithuania of 19 March 1996

No. I-1240

**Description:** Cross-Border Trade in Services

The right to prepare design documentation for construction works of exceptional significance is only given to a design enterprise registered in Lithuania, or a foreign design enterprise which has been approved by an institution authorised by the Government for such activities. The right to perform technical activities in the main areas of construction may be granted to a non-Lithuanian person who has been approved by

an institution authorised by the Government of Lithuania.

**Existing Measures:** Law on Construction of Republic of Lithuania of 19 March 1996 No. I-

1240

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Lithuania reserves the right to adopt or maintain any measure with regard to the cross-border supply of all social services which receive public funding or State support in any form, and are therefore not

considered to be privately funded.

**Existing Measures:** 

**Sector:** Financial services

**Sub-Sector:** Banking and other financial services (excluding insurance)

**Industry Classification:** 

**Type of Reservation:** Market access

Senior management and boards of directors

**National Treatment** 

Measures: Law on Banks of the Republic of Lithuania of 30 March 2004

No IX-2085

Law on Collective Investment Undertakings of the Republic of

Lithuania of 4 July 2003 No IX-1709

Law on Supplementary Voluntary Pension Accumulation of the

Republic of Lithuania of 3 June 1999 No VIII-1212

**Description:** Financial Services

For the purpose of asset management, incorporation as a specialised

management company (no branches) is required.

Only banks having their registered office or branch in Lithuania may

act as the depositories of the assets of investment fund.

Only banks having their registered office or branch in Lithuania and authorised to provide investment services in the Member States of the EU or in the Member States of the EEA may act as the depositories of

the assets of pension funds.

At least one head of a bank's administration must speak the Lithuanian

language and permanently reside in Lithuania.

**Existing Measures:** 

**Sector:** Energy services

**Sub-Sector:** Pipeline transportation of fuels

**Industry Classification:** CPC 7131

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Lithuania reserves the right to adopt or maintain any measure with

respect to pipeline transportation of fuels.

**Existing Measures:** Law on Natural Gas of the Republic of Lithuania of 10 October 2000

No VIII-1973

**Sector:** Energy

**Sub-Sector:** Storage and warehouse services of fuels transported through pipelines

**Industry Classification:** ISIC rev 3.1 402, CPC 742

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Lithuania reserves the right to adopt or maintain any measure with respect to services auxiliary to pipeline transport of goods other than

fuel.

**Existing Measures:** Law On Natural Gas of the Republic of Lithuania 10 October 2000 No

VIII-1973 (Art 10.8)

**Sector:** Business services

Auxiliary services to maritime, internal waterways, rail and air

transport

**Sub-Sector:** Maintenance and repair of vessels, rail transport equipment and aircraft

and parts thereof

**Industry Classification:** CPC 86764, CPC 86769, part of CPC 8868

Type of Reservation: Market access

Description: Investment

In Lithuania, maintenance and repair services of rail transport

equipment are subject to a state monopoly.

**Existing Measures:** 

**Sector:** Road transport

**Sub-Sector:** 

**Industry Classification:** CPC 7121, CPC 7122, CPC 7123 **Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures that are taken under bilateral agreements and which set the provisions for transport services and specify operating conditions, including bilateral transit and other transport permits for transport services in, into, through and out of the territory of Lithuania to the

contracting parties concerned, and road taxes and levies.

### Reservations applicable in Malta

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

**Type of Reservation:** Market access

National treatment

**Description:** Investment

For the purposes of the registration and licensing of a fishing vessel, the owner, captain or master of the fishing vessel shall be resident in Malta,

in accordance with the terms of the provisions of the Immovable

Property (Acquisition by Non-Residents) Act.

**Existing Measures:** Art. 5 of Subsidiary Legislation 425.07 on Fishing Vessels Regulations

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Malta reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support personnel. Malta reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of office

support personnel.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Malta reserves the right to adopt or maintain any measure with regard

to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 921, CPC 922, CPC 923, CPC 924

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Malta reserves the right to adopt or maintain any measure with respect to the supply of privately funded primary, secondary, higher, and adult

education services.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Hospital services

Ambulance services

Residential health services other than hospital services

**Industry Classification:** CPC 9311, CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Malta reserves the right to adopt or maintain any measure with respect to the supply of privately funded hospital, ambulance, and residential

health services other than hospital services.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Health-related professional services: medical and dental services,

midwife services, nursing services, physiotherapeutic and para-medical

services, psychologist services

**Industry Classification:** CPC 9312, part of CPC 9319

**Type of Reservation:** National treatment

Market access

**Description:** Investment and Cross-Border Trade in Services

This reservation applies to all health-related professional services, including the services provided by professionals such as medical doctors, dentists, midwives, nurses, physiotherapists, paramedics, and psychologists, In Malta, these services may only be provided by nationals of a Member State of the EU having prior authorisation,

which may be subject to an economic needs test (ENT).

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Malta reserves the right to adopt or maintain any measure with regard

to the supply of privately funded social services.

**Existing Measures:** 

**Sector:** Transport services

**Sub-Sector:** Road transport

**Industry Classification:** CPC 712

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Public bus service: The entire network is subject to a concession which

includes a Public Service Obligation agreement to cater for certain

social sectors (such as students and the elderly).

**Sector:** Transport

**Sub-Sector:** Water transport

Supporting services for water transport

**Industry Classification:** CPC 7213, CPC 7214, part of 742, CPC 745, part of CPC 749

**Type of Reservation:** Market access

**Obligations** 

**Description:** Investment, Cross-Border Trade in Services and International

**Maritime Transport Services** 

Exclusive rights exist for the maritime link to mainland Europe through

Italy with Malta.

# Reservations applicable in the Netherlands

**Sector:** Business services

**Sub-Sector:** Supply services of office support personnel

**Industry Classification:** CPC 87203

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

The Netherlands reserves the right to require establishment and to prohibit the cross-border supply of supply services of office support

personnel.

# Reservations applicable in Poland

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Preferential conditions for establishment or the cross-border supply of services, which may include the elimination or amendment of certain restrictions embodied in the list of reservations applicable in Poland,

may be extended through commerce and navigation treaties.

**Existing Measures:** 

**Sector:** Fishing

Aquaculture

Services incidental to fishing

**Sub-Sector:** 

**Industry Classification:** ISIC rev 3.1 0501, ISIC rev 3.1 0502, CPC 882

**Type of Reservation:** Most-favoured-nation treatment

# **Description:** Investment and Cross-Border Trade in Services

Poland reserves the right to adopt or maintain any measure which accords differential treatment to services and service suppliers of a country pursuant to existing or future bilateral agreements relating to fishing in the geographical area of fisheries falling within the

fishing in the geographical area of fisheries falling within the jurisdiction of the countries involved, in accordance with international

conservation practices and policies or agreements on fisheries,

particularly in the Baltic Sea basin.

#### **Existing Measures:**

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Poland reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support personnel. Poland reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of office

support personnel.

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Poland reserves the right to adopt or maintain any measure with regard

to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Ambulance services

**Industry Classification:** CPC 93192

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment

Poland reserves the right to adopt or maintain any measure with respect

to the supply of ambulance services.

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Poland reserves the right to adopt or maintain any measure with respect

to the supply of privately funded social services.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** All passenger and freight transport services other than maritime

transport

**Industry Classification:** Part of CPC 711, part of CPC 712, part of CPC 722

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

In so far as Canada and its provinces and territories allow the supply of transport services into and across the territory of Canada by passenger and freight transport suppliers of Poland, Poland will allow the supply of transport services by passenger and freight transport suppliers of Canada into and across the territory of Poland under the same

conditions.

# Reservations applicable in Portugal

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Portugal reserves the right to waive nationality requirements for the exercise of certain activities and professions by natural persons supplying services for countries in which Portuguese is the official language (Angola, Brazil, Cape Verde, Guinea-Bissau, Mozambique

and São Tomé & Principe).

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Auditing services

**Industry Classification:** CPC 86211, CPC 86212, other than accounting services

**Type of Reservation:** Market access

**Description:** Cross-Border Trade in Services

Portugal reserves the right to adopt or maintain any measure with

respect to the cross-border supply of auditing services.

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Portugal reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support

personnel.

Portugal reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of

office support personnel.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

Industry Classification: CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

The cross-border supply of security services by a foreign service

supplier is not allowed

Nationality condition for specialised personnel.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Investigation services

**Industry Classification:** CPC 87301

**Type of Reservation:** Market access

**Description:** Investment and Cross-Border Trade in Services

In Portugal, investigation services are a monopoly reserved to the State.

**Existing Measures:** 

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Cross-Border supply of financial services

**Description:** Financial Services

Air and maritime transport insurance, covering goods, aircraft, hull and liability, can be underwritten only by firms established in the EU. Only persons or companies established in the EU may act as

intermediaries for such insurance business in Portugal.

Existing Measures: Art. 7 of Decree-Law 94-B/98 and art. 7 of Decree-Law 144/2006

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Portugal reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's

Homes.

**Existing Measures:** 

**Sector:** Energy

**Sub-Sector:** Electricity, natural gas, crude oil or petroleum products

Industry Classification: ISIC rev 3.1 232, ISIC rev 3.1 4010, ISIC rev 3.1 4020, CPC 7131,

CPC 7422, CPC 887 (other than advisory and consulting services)

**Type of Reservation:** Market access

National treatment

#### **Description:**

#### **Investment and Cross-Border Trade in Services**

Portugal reserves the right to adopt or maintain any measure with respect to the production, transmission and distribution of electricity, the manufacturing of gas, the pipeline transportation of fuels, wholesale services of electricity, retailing services of electricity and non-bottled gas, and services incidental to electricity and natural gas distribution.

Portugal reserves the right to adopt or maintain any measure with respect to the cross-border supply of storage and warehousing services of fuels transported through pipelines (natural gas).

The activities of electricity transmission and distribution are carried out through exclusive concessions of public service.

Concessions relating to the transmission, distribution and underground storage of natural gas and the reception, storage and regasification terminal of LNG are awarded through concession contracts, following public calls for tenders.

These concessions for electricity and gas sectors are assigned only to limited companies with their headquarters and effective management in Portugal.

**Existing Measures:** 

Decree-Law 230/2012 and Decree-Law 231/2012, 26 October - Natural

Gas

Decree-Law 215-A/2012, and Decree-Law 215-B/2012, 8 October -

Electricity

Decree-Law 31/2006, 15 February – Crude oil/Petroleum products

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

Type of Reservation: Market access

Description: Investment

For passenger transportation, an economic needs test is applied to the supply of limousine services. Main criteria: number of and impact on existing establishments, population density, geographical spread, impact on traffic conditions and creation of new employment.

**Existing Measures:** 

**Sector:** Other services

**Sub-Sector:** Funeral, cremation and undertaking services

**Industry Classification:** CPC 97030

**Type of Reservation:** Market access

**Description:** Investment

Portugal reserves the right to adopt or maintain any measure with respect to funeral, cremation and undertaking services. The private management and operation of cemeteries is carried out under a public

concession.

**Existing Measures:** Decree-Law 109/2010, 14 October 2010

Law 13/2011, 29 April 2011

# Reservations applicable in Romania

**Sector:** Business services

**Sub-Sector:** Research and development services

**Industry Classification:** CPC 851, CPC 852, CPC 853

**Type of Reservation:** Market access

National treatment

**Description:** Cross-Border Trade in Services

Romania reserves the right to adopt or maintain any measure with respect to the cross-border supply of research and development

services.

**Existing Measures:** Governmental Ordinance no. 6 / 2011

Order of Minister of Education and Research no. 3548 / 2006

Governmental Decision no. 134 / 2011

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Romania reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support

personnel.

Romania reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of

office support personnel.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Romania reserves the right to adopt or maintain any measure with

regard to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 921, CPC 922, CPC 923, CPC 924

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

Romania reserves the right to adopt or maintain any measure with respect to the supply of privately funded primary, secondary, higher,

and adult education services.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Romania reserves the right to adopt or maintain any measure with

respect to the supply of privately funded social services.

#### Reservations applicable in the Slovak Republic

**Sector:** All sectors

**Sub-Sector:** Acquisition of real estate

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

**Description:** Investment

Foreign companies or natural persons may not acquire agricultural and forest land outside the border of the built-up area of a municipality and some other land (e.g. natural resources, lakes, rivers, public roads etc.).

**Existing Measures:** Act 202/1995, the Foreign Exchange Act, art. 19

Act 229/1991 on Laws on Adjustment of ownership relations to Land

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

# **Description:** Investment and Cross-Border Trade in Services

The Slovak Republic reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support

personnel.

The Slovak Republic reserves the right to adopt or maintain any measure

with regard to the supply of executive search services and supply

services of office support personnel.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The Slovak Republic reserves the right to adopt or maintain any

measure with regard to the supply of security services.

Licensing and authorisation requirements may exist. Residency or

commercial presence is required and nationality requirements may exist.

**Sector:** Education services

**Sub-Sector:** 

Industry Classification: CPC 921, CPC 922, CPC 923 other than CPC 92310, CPC 924

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

EEA residency requirement for providers of all privately funded education services other than post-secondary technical and vocational

education services.

An economic needs test may apply, the number of schools being

established may be limited by local authorities.

In the Slovak Republic, the majority of the members of the board of directors of an establishment providing education services must be

nationals of the Slovak Republic.

**Existing Measures:** Act 245/2008 on education

Act 131/2002 on Universities, arts. 2, 47, 49a

Act 596/2003 on State Administration in Education, art. 16

**Sector:** Health services

**Sub-Sector:** Hospital services

Ambulance services

Residential health services other than hospital services

**Industry Classification:** CPC 9311, CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

The Slovak Republic reserves the right to adopt or maintain any measure with respect to the supply of privately funded hospital,

ambulance, and residential health services other than hospital services.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

The Slovak Republic reserves the right to adopt or maintain any

measure with respect to the supply of privately funded social services.

**Existing Measures:** 

**Sector:** Financial services

**Sub-Sector:** Insurance and insurance-related services

**Industry Classification:** 

**Type of Reservation:** Market access

**Description:** Financial Services

Foreign nationals may establish an insurance company in the form of a joint stock company or may conduct insurance business through a branch having a registered office in the Slovak Republic. The

authorisation in both cases is subject to the evaluation of supervisory

authority.

Existing Measures: Act 8/2008 on Insurance

**Sector:** Financial services

**Sub-Sector:** Banking and other financial services (excluding insurance)

**Industry Classification:** 

**Type of Reservation:** Market access

National treatment

Measures: Act 566/2001 on Securities

Act 483/2001 on Banks

**Description:** Financial Services

Investment services in the Slovak Republic can be provided by management companies which have the legal form of joint-stock company with equity capital according to the law (no branches).

**Existing Measures:** 

**Sector:** Energy

**Sub-Sector:** 

Industry Classification: ISIC rev 3.1 4010, ISIC rev 3.1 4020, ISIC rev 3.1 4030, CPC 7131

**Type of Reservation:** National treatment

Market access

**Description:** Investment and Cross-Border Trade in Services

An authorisation is required for the production, transmission and distribution of electricity, manufacture of gas and distribution of gaseous fuels, production and distribution of steam and hot water, pipeline transportation of fuels, wholesale and retail of electricity, steam and hot water, and services incidental to energy distribution. An economic needs test is applied and the application may be denied only

if the market is saturated.

For all these activities, an authorisation may only be granted to a natural person with permanent residency in a Member State of the EU or the EEA or a juridical person established in the EU or the EEA.

**Existing Measures:** Act 51/1988 on Mining, art. 4a

Act 569/2007 on Geological Activity, art. 5

Act 251/2012 on Energy, arts. 6, 7

Act 657/2004 on Thermal Energy, art. 5

**Sector:** Transportation

**Fishing** 

Aquaculture

**Sub-Sector:** Water transportation

Services incidental to fishing

**Industry Classification:** CPC 722

**Type of Reservation:** National treatment

Market access

**Description:** Cross-border Trade in Services

In the Slovak Republic, foreign investors must have their principal office in the Slovak Republic in order to apply for a licence enabling

them to provide a service.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

Type of Reservation: Market access

Description: Investment

For freight transportation, an economic needs test is applied. Main

criteria: local demand.

**Existing Measures:** 

**Sector:** Rail transport

**Sub-Sector:** 

**Industry Classification:** CPC 7111, CPC 7112

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures that are taken under existing or future agreements, and which regulate traffic rights and operating conditions, and the supply of transport services in the territory of Bulgaria, the Czech Republic and

Slovakia and between the countries concerned.

**Existing Measures:** 

**Sector:** Road transport

**Sub-Sector:** 

**Industry Classification:** CPC 7121, CPC 7122, CPC 7123

**Type of Reservation:** Most-favoured-nation treatment

# **Description:** Investment and Cross-Border Trade in Services

Measures that are taken under existing or future agreements, and which reserve or limit the supply of transport services and specify operating conditions, including transit permits or preferential road taxes of a transport services into, in, across and out of Slovakia to the contracting parties concerned.

# Reservations applicable in Slovenia

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

Supply services of office support personnel

**Industry Classification:** CPC 87201, CPC 87202, CPC 87203

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Slovenia reserves the right to adopt or maintain any measure with regard to the establishment of placement services of office support

personnel.

Slovenia reserves the right to adopt or maintain any measure with regard to the supply of executive search services and supply services of

office support personnel.

**Existing Measures:** 

Sector: Business services
Sub-Sector: Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Slovenia reserves the right to adopt or maintain any measure with

regard to the supply of security services.

Licensing and authorisation requirements may exist. Residency or commercial presence is required and nationality requirements may

exist.

**Existing Measures:** 

**Sector:** Education services

**Sub-Sector:** Primary education services

Secondary education services Higher education services

**Industry Classification:** CPC 921, CPC 922, CPC 923

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

Slovenia reserves the right to require establishment and to restrict the cross-border supply of privately funded primary education services.

The majority of the members of the board of directors of an

establishment providing privately funded secondary or higher education

services must be Slovenian nationals.

**Sector:** Health services

**Sub-Sector:** Ambulance services

**Industry Classification:** CPC 93192

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Slovenia reserves the right to adopt or maintain any measure with respect to the supply of privately funded ambulance services.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Slovenia reserves the right to adopt or maintain any measure with

respect to the supply of privately funded social services.

# Reservations applicable in Spain

**Sector:** Business services

**Sub-Sector:** Executive search

Placement services

**Industry Classification:** CPC 87201, CPC 87202

**Type of Reservation:** Market access

**Description:** Investment

Spain reserves the right to restrict the number of suppliers of executive

search services.

Spain reserves the right to restrict the number of suppliers of placement

services.

**Existing Measures:** 

**Sector:** Business services

**Sub-Sector:** Security services

**Industry Classification:** CPC 87302, CPC 87303, CPC 87304, CPC 87305, CPC 87309

**Type of Reservation:** Market access

National treatment

**Description:** Investment and Cross-Border Trade in Services

The supply of security services by a foreign provider on a cross-border

basis is not allowed.

Access through Sociedades Anonimas, Sociedades de Responsabilidad

Limitada, Sociedades Anonimas Laborales and Sociedades

Cooperativas only.

Nationality condition for specialised personnel.

**Existing Measures:** 

**Sector:** Financial services

**Sub-Sector:** Insurance

**Type of Reservation:** Market access

National treatment

Cross-Border supply of financial services

**Description:** Financial Services

Residence is required, or alternatively to have two years of experience,

for the actuarial profession.

**Existing Measures:** 

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

Spain reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old People's Homes.

**Existing Measures:** 

**Sector:** Transport

**Sub-Sector:** Road transport: passenger transportation, freight transportation,

international truck transport services

**Industry Classification:** CPC 712

**Type of Reservation:** Market access

**Description:** Investment

For passenger transportation, an economic needs test applies to services

provided under CPC 7122. Main criteria: local demand.

An economic needs test applies for intercity bussing services. Main criteria: number of and impact on existing establishments, population density, geographical spread, impact on traffic conditions and creation

of new employment.

**Sector:** Road transport (freight)

**Sub-Sector:** 

**Industry Classification:** CPC 7123

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Authorisation for the establishment of a commercial presence in Spain may be refused to service suppliers, whose country of origin does not

accord effective market access to service suppliers of Spain.

**Existing Measures:** Ley 16/1987, de 30 de julio, de Ordenación de los Transportes

Terrestres

#### Reservations applicable in Sweden

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** National treatment

Senior management and boards of directors

**Description:** Investment

Sweden reserves the right to adopt or maintain discriminatory

requirements for founders, senior management and boards of directors when new forms of legal association are incorporated into Swedish law.

**Existing Measures:** 

**Sector:** All sectors

**Sub-Sector:** 

**Industry Classification:** 

**Type of Reservation:** Most-favoured-nation treatment

**Description:** Investment and Cross-Border Trade in Services

Measures taken by Denmark, Sweden and Finland aimed at promoting Nordic cooperation, such as:

- (a) financial support to research and development (R&D) projects (the Nordic Industrial Fund);
- (b) funding of feasibility studies for international projects (the Nordic Fund for Project Exports); and

financial assistance to companies<sup>5</sup> utilizing environmental technology (the Nordic Environment Finance Corporation).

This reservation is without prejudice to the exclusion of procurement by a Party, subsidies, or governmental support for trade in services in Art. 8.15.5(a) and (b), and Art. 9.2.2(f) and (g) respectively.

**Existing Measures:** 

Mining and quarrying, manufacturing of electricity, gas and water **Sector:** 

supply

**Sub-Sector:** Nuclear based electricity generation

Processing of nuclear fuel

ISIC rev 3.1 1200, ISIC rev 3.1 2330, part of ISIC rev 3.1 4010 **Industry Classification:** 

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description: Investment** 

> Sweden reserves the right to adopt or maintain any measure with respect to the processing of nuclear fuel and nuclear-based electricity

generation.

The Swedish Environmental Code (1998:808) **Existing Measures:** 

Law on Nuclear Technology Activities (1984:3)

Applies to East European companies, which are cooperating with one or more Nordic companies.

**Sector:** Distribution services

**Sub-Sector:** Retail sales of pharmaceutical, medical and orthopaedic goods and

other services supplied by pharmacists

**Industry Classification:** CPC 63211

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Investment and Cross-Border Trade in Services

The Swedish monopoly on retail sales of pharmaceuticals was abandoned on 1 July 2009. Given that the opening of the market is recent and involves new modes of services delivery, Sweden reserves the right to adopt or maintain any measure with respect to retail sales of pharmaceutical goods and the supply of pharmaceutical goods to the

general public.

**Existing Measures:** Law on trade with pharmaceuticals (2009:336)

Regulation on trade with pharmaceuticals (2009:659)

The Swedish Medical Products Agency has adopted further regulations,

the details can be found at (LVFS 2009:9)

http://www.lakemedelsverket.se/upload/lvfs/LVFS\_2009-9.pdf

**Sector:** Education services

**Sub-Sector:** 

**Industry Classification:** CPC 92

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

# **Description:** Investment and Cross-Border Trade in Services

Sweden reserves the right to adopt or maintain any measure with respect to educational services suppliers that are approved by public authorities to provide education.

This reservation applies to privately funded educational services suppliers with some form of State support, inter alia educational service suppliers recognised by the State, educational services suppliers under State supervision or education which entitles to study support.

#### **Existing Measures:**

**Sector:** Recycling

**Sub-Sector:** 

Industry Classification: ISIC rev 3.1 37Type of Reservation: Market accessDescription: Investment

Sweden reserves the right to limit the number of suppliers of privately funded recycling services at the level of local government, by establishing or maintaining monopolies, or granting a concession or exclusive rights on a non-discriminatory basis to a service provider or service providers. The limitation on market access reflects the application of the EU reservation relating to public utilities.

**Existing Measures:** The Environmental Code (1998:808)

SFS 1994:1205 Förordning (1994:1205) om producentansvar för

returpapper

SFS 2000:208 Förordning (2000:208) om producentansvar för

glödlampor och vissa belysningsarmaturer

SFS 2005:209 Förordning (2005:209) om producentansvar för

elektriska och elektroniska produkter

SFS 1997:185 Förordning (1997:185) om producentansvar för

förpackningar

SFS 1994:1236 Förordning (1994:1236) om producentansvar för däck

SFS 1993:1154 Förordning (1993:1154) om producentansvar för

glasförpackningar och förpackningar av wellpapp

SFS 2007:185 Förordning (2007:185) om producentansvar för bilar

SFS 2007:193 Förordning (2007:193) om producentansvar för vissa

radioaktiva produkter och herrelösa strålkällor

SFS 2006:1273 Förordning (2006:1273) om producentansvar för

förpackningar

SFS 2009:1031 Förordning (2009:1031) om producentansvar för

läkemedel

**Sector:** Waste management

**Sub-Sector:** Management of waste from households and waste related to producer

responsibilities

**Industry Classification:** CPC 9402

**Type of Reservation:** Market access

# **Description:**

# **Investment**

Sweden reserves the right to limit the number of suppliers of privately funded waste management services at the level of local government, by establishing or maintaining monopolies, or granting a concession or exclusive rights on a non-discriminatory basis to a service provider or service providers. The limitation on market access reflects the application of the EU reservation relating to public utilities.

# **Existing Measures:**

The Environmental Code (1998:808)

SFS 1994:1205 Förordning (1994:1205) om producentansvar för returpapper

SFS 2000:208 Förordning (2000:208) om producentansvar för glödlampor och vissa belysningsarmaturer

SFS 2005:209 Förordning (2005:209) om producentansvar för elektriska och elektroniska produkter

SFS 1997:185 Förordning (1997:185) om producentansvar för förpackningar

SFS 1994:1236 Förordning (1994:1236) om producentansvar för däck

SFS 1993:1154 Förordning (1993:1154) om producentansvar för glasförpackningar och förpackningar av wellpapp

SFS 2007:185 Förordning (2007:185) om producentansvar för bilar SFS 2007:193 Förordning (2007:193) om producentansvar för vissa

radioaktiva produkter och herrelösa strålkällor

SFS 2006:1273 Förordning (2006:1273) om producentansvar för förpackningar

SFS 2009:1031 Förordning (2009:1031) om producentansvar för läkemedel

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**Sector:** Maritime transport

**Sub-Sector:** Cabotage

**Industry Classification:** CPC 7211, CPC 7212

**Type of Reservation:** Most-favoured-nation treatment

**Obligations** 

**Description:** Investment, Cross-Border Trade in Services and International

**Maritime Transport Services** 

Measures may be taken on a reciprocal basis allowing vessels from Canada under the flag of Canada to operate cabotage traffic in Sweden in so far as Canada and its provinces and territories allow vessels registered under the flag of Sweden to operate cabotage traffic in Canada. The specific aim of this reservation depends on the content of a

possible mutually agreed future agreement between Canada and

Sweden.

**Existing Measures:** 

**Sector:** Business services

Auxiliary services to rail and land transport

**Sub-Sector:** Maintenance and repair of rail and road transport equipment and parts

thereof

Industry Classification: CPC 6112, CPC 6122, part of CPC 8867, part of CPC 8868

**Type of Reservation:** Market access

**Description:** Investment

In Sweden, maintenance and repair services of rail and road transport equipment are subject to an economic needs test when an investor intends to establish its own terminal infrastructure facilities. Main

criteria: space and capacity constraints.

**Existing Measures:** Planning and Building Act (2010:900)

**Sector:** Other services not included elsewhere

**Sub-Sector:** Funeral, cremation and undertaking services

**Industry Classification:** CPC 9703

**Type of Reservation:** Market access

National treatment

Senior management and boards of directors

**Description:** Cross-Border Trade in Services

Sweden reserves the right to adopt or maintain any measure with respect

to funeral, cremation and undertaking services

#### Reservations applicable in the United Kingdom

Sector: Business services
Sub-Sector: Auditing services

**Industry Classification:** CPC 86211, CPC 86212 other than accounting services

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Cross-Border Trade in Services

The United Kingdom reserves the right to adopt or maintain any measure with respect to the cross-border supply of auditing services.

**Existing Measures:** Companies Act 2006

Sector: Health services
Sub-Sector: Medical services

**Industry Classification:** CPC 93121, CPC 93122

Type of Reservation: Market access

Description: Investment

Establishment for doctors under the National Health Service is subject

to medical manpower planning.

**Sector:** Health services

**Sub-Sector:** Ambulance services

Residential health facilities services other than hospital services

**Industry Classification:** CPC 93192, CPC 93193

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

The United Kingdom reserves the right to adopt or maintain any measure with respect to the supply of privately funded ambulance services and residential health facilities services other than hospital

services.

**Existing Measures:** 

**Sector:** Health services

**Sub-Sector:** Health-related professional services, including medical and dental

services as well as services by psychologists; midwives services Services by nurses, physiotherapists and paramedical personnel Retail sales of pharmaceutical, medical and orthopaedic goods, and

other services supplied by pharmacists

**Industry Classification:** CPC 63211, part of CPC 85201, CPC 9312, part of CPC 93191

**Type of Reservation:** National treatment

Market access

# **Description:** Cross-Border Trade in Services

The United Kingdom reserves the right to adopt or maintain any measure requiring the establishment of suppliers and restricting the cross-border supply of health-related professional services by service suppliers not physically present in the territory of the UK, including

medical and dental services as well as services by

psychologists; midwives services; services by nurses, physiotherapists and paramedical personnel; the retail sales of pharmaceuticals and of medical and orthopaedic goods, and other services supplied by

pharmacists.

#### **Existing Measures:**

**Sector:** Social services

**Sub-Sector:** 

**Industry Classification:** CPC 933

**Type of Reservation:** Market access

National treatment

Performance requirements

Senior management and boards of directors

**Description:** Investment

The United Kingdom reserves the right to adopt or maintain any measure with respect to the supply of privately funded social services other than services relating to Convalescent and Rest Houses and Old

People's Homes.