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7244/24

ESPACE 28 INTER-REP 20

COVER NOTE

Subject: Update on the European activities of the European Organisation for the Exploitation of Meteorological Satellites
- Powerpoint presentation (Space WP meeting 1.03.2024)

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Thanks to Belgian EU Presidency for the invitation





EUM/SCIR/VWG/24/1403005, v1, 29 February 2024



What we observe matters!

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Impact of Metop observations on EU-27 economies



- Between 1980 and 2020, total economic losses from weather- and climate-related events amounted to EUR 450-520 billion (in 2020 euros) in the 32 EEA member countries
- Based on data from two separate sources, fatalities during the same period amounted to between 85,000 and 145,000.



Current operational EUMETSAT satellite systems





2023 : First Image of MTG-I1

Europe has started the deployment of its new generations of satellite systems

MTG - A game changer for weather and climate over Europe and Arica www.eumetsat.int

EUM/SCIR/VWG/24/1403005, v1, 29 February 2024



And it is only the beginning ...





Situation on European launchers

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With such an agenda, the situation of launchers in Europe is an issue for EUMETSAT

Regular interactions with
Arianespace, EC and ESA to assess
the situation and adopt best
strategy for EUMETSAT launch
services





New opportunities to complement MTG and EPS-SG in 2025-2040

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 EPS-Aeolus, unique European technological expertise to improve Numerical Weather Forecasts. Decision expected in 2025

 EPS-Sterna, the first public operational constellation of microsatellites for meteorology. Decision expected in 2025

 Ocean altimetry follow-on programme highly relevant for the detection of global sea level rise and of climate change in cooperation with Copernicus (Sentinel-6 and Sentinel-3 NG Topo). Decision expected in 2026

 RO commercial data buy – Looking at opportunities provided by the private section, rather limited in Europe at the moment





The Economic value of EPS-Aeolus and EPS-Sterna

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There is a clear and compelling socio-economic benefit case for both EPS-Aeolus and EPS-Sterna – delivering additional and more capable satellites, filling gaps and providing global coverage not available by other means.

EPS-Aeolus and EPS-Sterna will further promote Europe's leadership in earth observations from space, pioneering new approaches that will inspire other nations to follow.

| | EPS-Aeolus | EPS-Sterna | EPS-Aeolus and EPS-Sterna |
|-------------------------------|------------|------------|------------------------------|
| Operational lifetime | 2032-2042 | 2029–2042 | |
| Lifetime net present costs | 688 | 641 | 1,329 |
| Lifetime net present benefits | 13,600 | 32,700 | 44,200 |
| Benefit to cost ratios | 20 | 51 | 33 |

Summary of lifetime net present costs, net present benefits (million Euros at 2024 e.c.) and benefit-to-cost ratios for EPS-Aeolus and EPS-Sterna.

Presented at 2024 e.c.



EUMETSAT

European Agenda

A strong partner of the space strategy for Europe supporting EU political priorities



EUMETSAT role in Copernicus 2.0 (DG DEFIS)

| Copernicus 1.0 (2014-2021) | Copernicus 2.0 (2021-2027) | | |
|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| Satellite Operations | Satellite Operations | | |
| Jason-3 Sentinel-3A/B Sentinel-6 MF | Jason-3 Sentinel-3A/B/C/ (D) Sentinel-6 MF/B Sentinel-4A Sentinel-5A CO2M A/B/ (C) | | |
| Support to Technical Requirements | Contributions to Sentinel GS developments | | |
| C02M, establishing requirements CIMR, CRISTAL support activities | CO2M Ground Segment developments Sentinel-3 NG OPT [+ S3 NG TOPO, S6 NG] CIMR, CRISTAL - global topo/ocean/atmospheric processors | | |
| Third Party Data Services | Third Party Data Services | | |
| Copernicus Data Access Services | Copernicus Data Access Services | | |
| Communication | User uptake, communication & awareness | | |



Destination Earth Data Lake (DG CONNECT)





Other European activities

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DG RTD Call on the use of data from new generations of

meteorological satellites in Horizon Europe

DG INTPA Programme to foster the use of MTG data in Africa

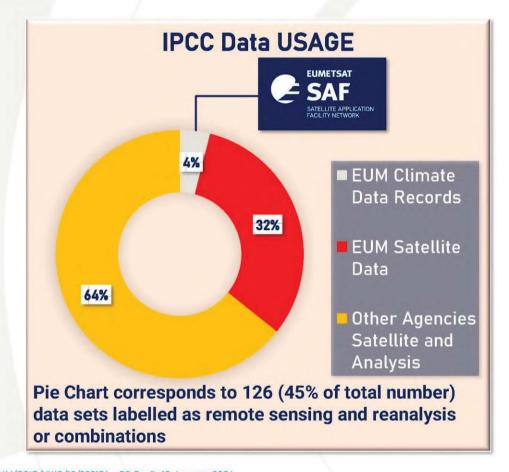
DG JRC Coordination on EO Knowledge Centre

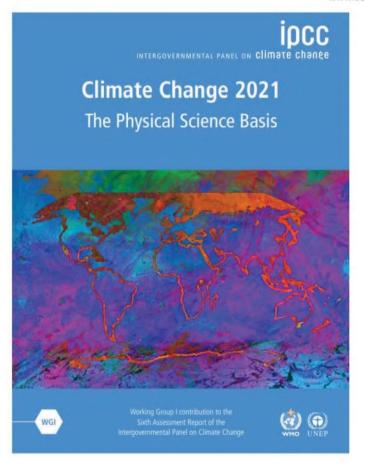
DG CLIMA High relevance of satellite data





A strong contribution to the Green Deal agenda







EUMETSAT in space weather activities - EC Coordination

EUMETSAT's potential role in the provision of operational space weather data services is currently under discussion with member states

SHORT-TERM

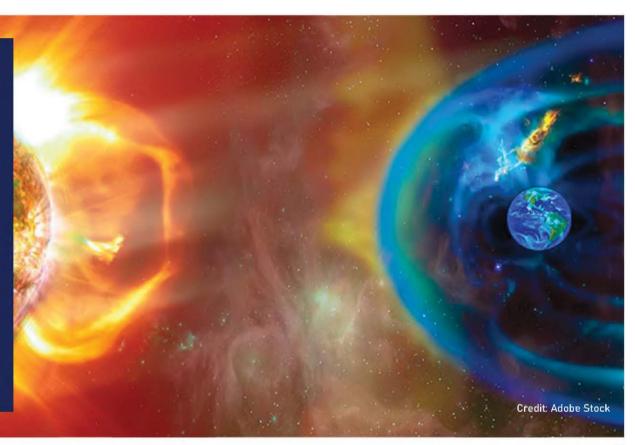
Data hub for global data exchange

MEDIUM TERM

- Processing and NRT delivery of data from sensors on EUMETSAT satellites
- Role in operational transition of ESA Space Weather Service Network

LONGER-TERM

- Possible support to ESA L5 mission ("Vigil" launch 2027)
- Consideration of space weather observations as part of M4G and EPS-TG user requirement process





Current European Space Agenda priorities

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EUMETSAT is prepared to contribute to discussions on priorities of the EU Space Agenda, and assess the potential impact of EU initiatives on operational agencies:

- New Space Law focus on safety, resilience and sustainability of space activities
- New Data Economy Framework: AI/ML, etc.
- Mid Term review of EU Space Programme
- Focus put on security and defence
- EU launcher initiative
- Next MFF for programmes in which EUMETSAT is involved: Copernicus, DestinE, Horizon Europe,...







EUMETSAT

Take Away



Take Away with you ...

- An operational agency at the heart of Europe, operating systems driven by strong user requirements, delivering data that significantly impact societies and economies
- A partner which has started to renew its observing infrastructure in LEO and GEO orbits in the next 5 years, keeping a world leadership in weather and climate, with innovative satellites developed by European industry with ESA
- An innovative organisation seeking to take benefit of new space, new digital and AI/ML technology for improving future services to users
- A strong partner supporting the implementation of EU policies (Green Deal, EU Digital Agenda, EU Africa partnership,...) and of the Space Strategy for Europe through Copernicus, DestinE, Horizon Europe,...



Thank you! Questions are welcome.



