



Council of the European Union  
General Secretariat

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Eingelangt am 05/03/24

Brussels, 5 March 2024

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EF  
ECOFIN  
CODEC

## **COMMUNICATION**

### **NOTICE OF MEETING AND PROVISIONAL AGENDA**

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|           |                                                                                                      |
|-----------|------------------------------------------------------------------------------------------------------|
| Contact:  | retail.investment@consilium.europa.eu                                                                |
| Tel./Fax: | +32 2 281 5127/9344                                                                                  |
| Subject:  | Att. & Exp. Financial Services and Banking Union (Financial Services)<br>(Retail Investment Package) |
| Date:     | 18 and 19 March 2024                                                                                 |
| Time:     | 10:00, 09:30                                                                                         |
| Venue:    | COUNCIL<br>JUSTUS LIPSIUS BUILDING<br>Rue de la Loi 175, 1048 BRUSSELS                               |

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### **Format 1+2**

The members of the Working Party on Financial Services and the Banking Union (Financial Services) – Retail Investment Package, will meet on **Monday, 18 March at 10:00 and Tuesday, 19 March at 9:30 (morning only)** to continue examining the retail investment legislative package, set out in the following documents:

- COM(2023) 279 final: proposal for a Directive of the European Parliament and of the Council amending Directives (EU) 2009/65/EC, 2009/138/EC, 2011/61/EU, 2014/65/EU and (EU) 2016/97 as regards the Union retail investor protection rules, Doc. 9671/23 + ADD 1 (Annexes);

- COM(2023) 278 final: proposal for a Regulation of the European Parliament and of the Council amending Regulation (EU) No 1286/2014 as regards the modernisation of the key information document,  
Doc. 9669/23.

Meeting documents are available to download from the Delegates Portal:

<https://delegates.consilium.europa.eu/>

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