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GLOBAL GATEWAY 12
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INFORMATION NOTE

From: General Secretariat of the Council
To: Working Party of Foreign Relations Counsellors - Horizontal Questions
Subject: Global Gateway - Where to and what next? - Presentation by ECDPM

Delegations will find in the annex a presentation given by an external stakeholder, on behalf of ECDPM at the meeting of RELEX Counsellors – Horizontal Questions on May 24 2024. This presentation and the views expressed therein are solely those of the third party it originates from. This document cannot be regarded as stating an official position of the Council. It does not reflect the views of the Council or of its members.



Global Gateway: Where now and where to next?

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24 May 2024, RELEX HQ (Capitals format), Brussels

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Global Gateway (GG)

1. A new EU approach

2. Range of narratives and perceptions

3. GG in numbers (2023-2024)

4. Where to next?

Global Gateway: a new EU approach

- **Branding:** communication & visibility for EU positive offer on resilient connectivity through a strategic, [Team Europe](#) approach to **quality investment** hard and soft infrastructure in **digital, climate and energy**, and **transport** sectors and strengthening **health, education and research** systems across the world
- **Strategic:** based on EU values, principles, standards and interests in a mutually beneficial approach
- **Systemic change:** combining development objectives & instruments with EU self-interested geostrategic considerations & economic diplomacy tools

⇒ **Global Gateway after more than 2 years:**

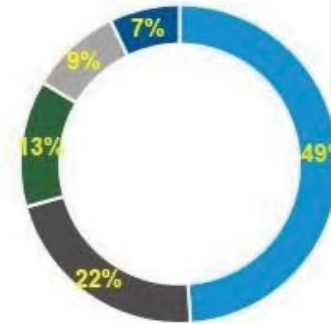
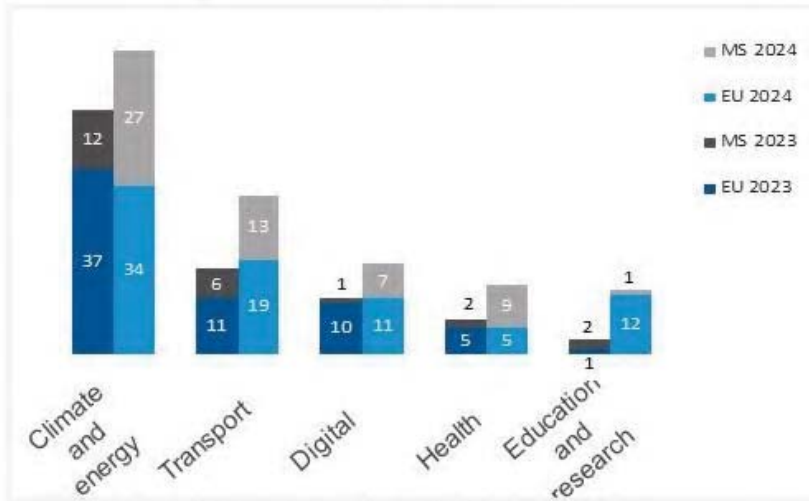
- a toddler
- growing pains
- building the boat while sailing

Global Gateway: range of narratives and perceptions

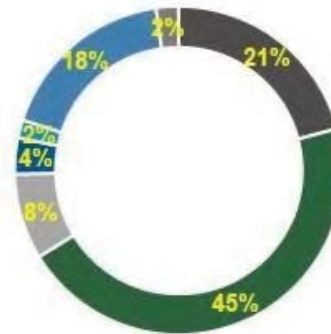
- **A European alternative to China's Belt and Road Initiative:**
 - *"We face a battle of narrative, but more and more we face a battle of offers"* Commissioner Urpilainen ([Financial Times 12 May 2024](#))
 - common, catchy, but counter-productive?
- **Smart investments & mobilisation of the private sector to achieve the SDGs through a 360-degree Team Europe approach (supply & demand side; enabling environment)**
- **Development captured by EU self-interests**
- A new coherent **whole-of-the-EU approach** to combine development, economic and geopolitical ambitions
- A way to restore a **level playing field** with systemic rivals and like-minded main competitors

Global Gateway in numbers: 2023-2024

225 flagship projects



- Climate and energy
- Transport
- Digital
- Health
- Education and research



- LAC
- Africa reg./SSA
- Southern Neighbourhood
- Eastern Neighbourhood
- Western Balkans
- Asia
- Others

- Increasing proposals, also by EU MS
- Half in climate & energy
- Primarily in Africa
- EBRD: 17 flagship projects
- EIB (2022-2023): committed €11 bn, mobilising around €60 bn in investment (= 60% of its €100 bn target under Global Gateway)
- 2023 Global Gateway Summit; EU Summits with third parties (AU, ASEAN, LAC); GG high-level Team Europe missions in partner countries

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Global Gateway: where to next? Recommendations

- **Strengthening communication, reporting and monitoring:** No comprehensive overview beyond the number of flagship projects: populate the Global Gateway Platform with info and make it accessible to private sector/public
⇒ live up to expectations raised: implementation & progress & impact
- **Streamlining the approach to achieve GG's aims:** foster whole-of-government/EU; focus on key strategic initiatives (development & geostrategic)
- **Enhancing the GG's strategic guidance and operational governance,** strengthening linkages and coherence within the Council & with EFAD/GG pluri-governance; involving DFIs/PDBs, ECAs, implanting agencies, private sector, ...
- **Adopting a more strategic and focused approach to key partner countries and regions,** in line with the EU Global Outreach Strategy ambitions and local ownership principles; also with special attention to fragile contexts and EU SMEs
- **Linking internal and external EU policy agendas through mutual benefits and stronger partnership approaches,** also integrating partner countries into European value chains
- **Reconciling GG geostrategic and development goals** based on the SDGs, enhancing coordination between European development and non-development instruments and policies in EU external action

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Thank you!



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