



Council of the European Union  
General Secretariat

Brussels, 7 November 2025

CM 4977/25

EF  
ECOFIN  
CODEC

## COMMUNICATION

### **NOTICE OF MEETING AND PROVISIONAL AGENDA**

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|           |                                                                          |
|-----------|--------------------------------------------------------------------------|
| Contact:  | retail.investment@consilium.europa.eu                                    |
| Tel./Fax: | +32 2 281 5127                                                           |
| Subject:  | Att. Financial Services (Financial Services) (Retail Investment Package) |
| Date:     | 19 November 2025                                                         |
| Time:     | 09:30                                                                    |
| Venue:    | COUNCIL<br>JUSTUS LIPSIUS BUILDING<br>Rue de la Loi 175, 1048 BRUSSELS   |

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### **Format 1+0**

The Financial Services Attachés will meet on **Wednesday 19 November 2025 starting at 9h30** to prepare the fifth trilogue related to the following proposals:

- COM(2023) 279 final: proposal for a Directive of the European Parliament and of the Council amending Directives (EU) 2009/65/EC, 2009/138/EC, 2011/61/EU, 2014/65/EU and (EU) 2016/97 as regards the Union retail investor protection rules, Doc. 9671/23 + ADD 1 (Annexes);
- COM(2023) 278 final: proposal for a Regulation of the European Parliament and of the Council amending Regulation (EU) No 1286/2014 as regards the modernisation of the key information document, Doc. 9669/23.

Meeting documents are available to download from the Delegates Portal:

<https://delegates.consilium.europa.eu/>